

Personal Legacy Canvas (Family “Quick” Edition)

“It’s more important to prepare the children for wealth than to prepare wealth for the children.”

- George Hester

Family Vision Statement

“What is the guiding purpose and direction of our family?”

Create a statement that captures the heart of your home—what your family stands for, believes in, and hopes to embody together.



Example prompt:

“We are a family that values _____, shows _____, and strives to _____.”

Top 5 Core Values (pull from the Core Values Exercise)

“What values do we want to consistently model and pass down?”

Write 5 non-negotiables that shape your family identity. (Examples: Faith, Generosity, Integrity, Hospitality, Adventure, Service)

- 1.
- 2.
- 3.
- 4.
- 5.

People To Whom I Intentionally Transfer Knowledge...

“Whose lives are directly shaped by how I live and lead?”

List individuals or groups you influence—children, grandchildren, spouse, extended family, neighbors, mentees, etc.

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Master Legacy Statement

“What do I want my life to ultimately communicate and leave behind?”

This is your personal “why.” A statement you’d want read at your memorial or repeated for generations to come.



Example prompt:

“I want to be remembered as someone who _____, who led with _____, and always _____.”



Family Systems That Support Legacy

“What rhythms, routines, or practices help anchor our family legacy?”

Think: regular family dinners, family devotions, vacations, hospitality, shared work, sabbath rhythms, annual traditions.



Examples:

- Weekly family check-in
- Serving together monthly
- Yearly family vision retreat

Thoughts:



17 The “One Day” Test

“What do I hope is said about me one day?”

Imagine your grandchild or child giving a toast at your 80th birthday or memorial service.



Prompt:

“Because of you, I learned to _____...”

“I saw you consistently _____...”

“Your life taught me that _____...”

Personal Take-Aways OR actions to take within the next 30 days:
