

HOUSING MARKET REPORT

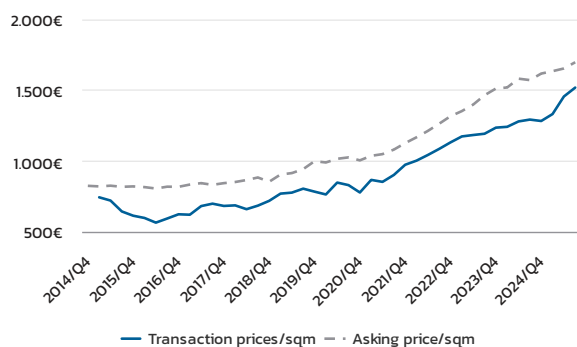
GENERAL STATISTICS

Municipality: Penafiel

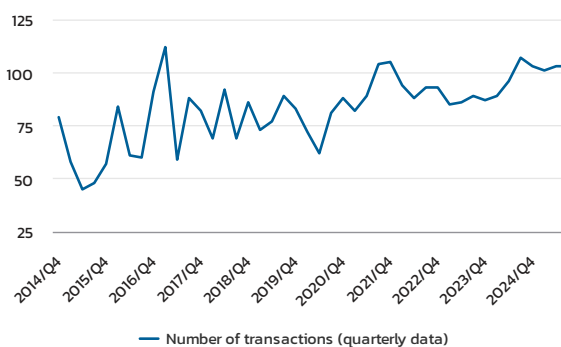
Parish: Total

Source: SIR

PRICE/SQM EVOLUTION (Used)

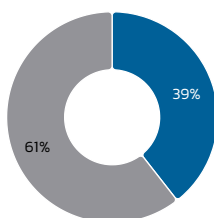


EVOLUTION OF HOUSING SALES



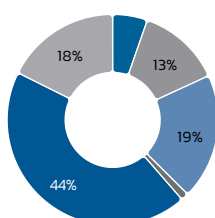
Data from (last 12 months): October, 2025

CONDITION



■ New ■ Used

TPOLOGY



■ ≤ 1 Bed. apt. ■ 2 Bed. apt.
■ 3 Bed. apt. ■ ≥ 4 Bed. apt.
■ ≤ 3 Bed. house ■ ≥ 4 Bed. house

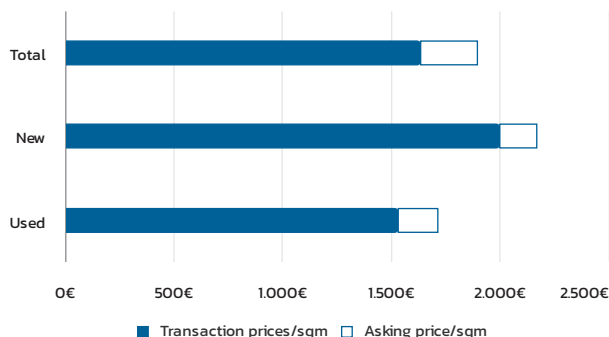
Absorption Indicators
(Used)

Time on Market:
7 months

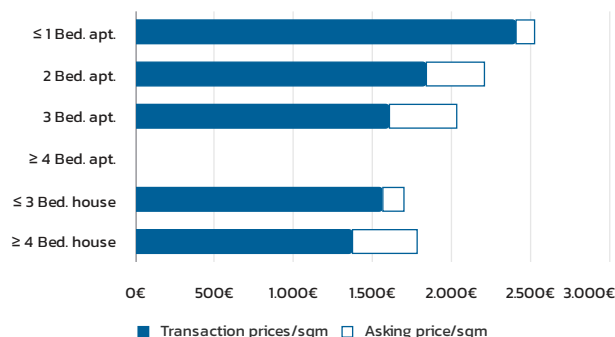
Accumulated Discount:
-6.8%

Price Gap:
-3.6%

VALUES/SQM BY CONDITION



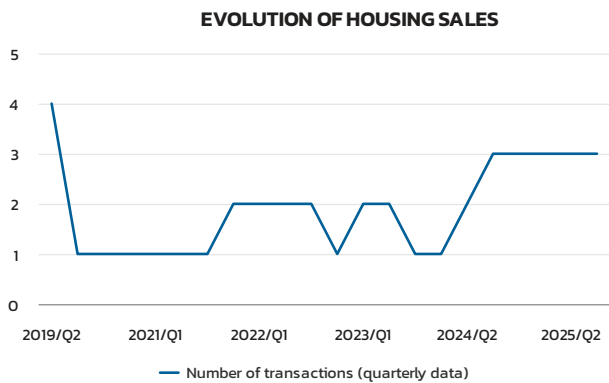
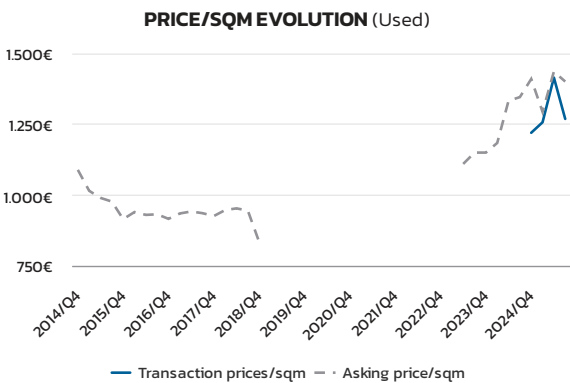
VALUES/SQM BY TYPOLOGY



HOUSING MARKET REPORT

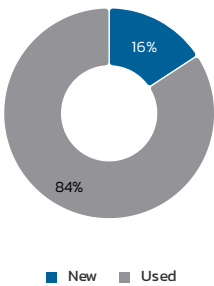
GENERAL STATISTICS
Municipality: Penafiel
Parish: Cabeça Santa

Source: SIR

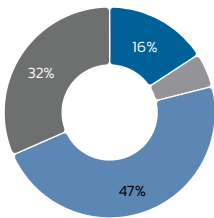


Data from (last 12 months): October, 2025

CONDITION



TPOLOGY

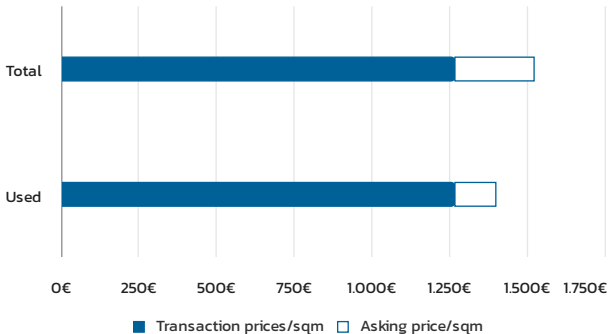


Absorption Indicators (Used)

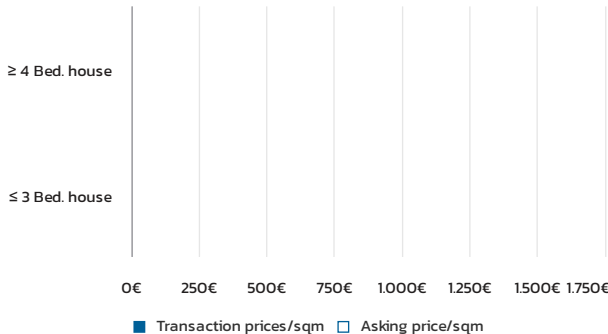
Time on Market:
4 months

Accumulated Discount:
-7.9%

VALUES/SQM BY CONDITION



VALUES/SQM BY TYPOLOGY



HOUSING MARKET REPORT

MICRO-ZONE STATISTICS

Data from: October, 2025
Municipality: Penafiel
Parish: Cabeça Santa
Micro-Zone centroid: 41°8'12.136"N 8°16'55.418"W

Selected conditions: All
Selected typologies: ≥ 4 Bed. house, ≤ 3 Bed. house
Energy classes: A+ to B-

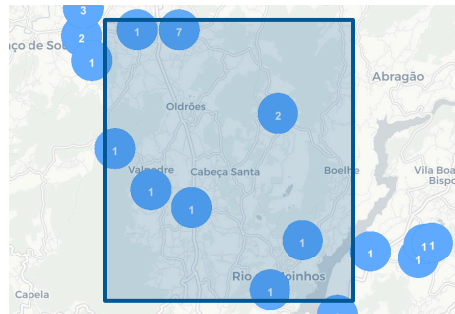
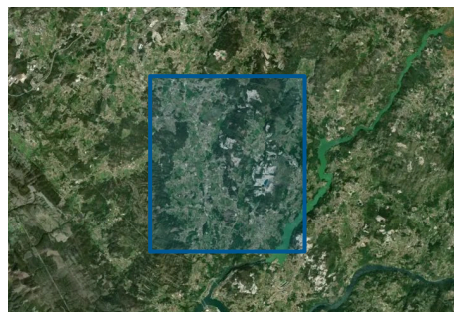
Source: SIR

TOTAL SAMPLE: 15

PRICE/SQM PROFILES



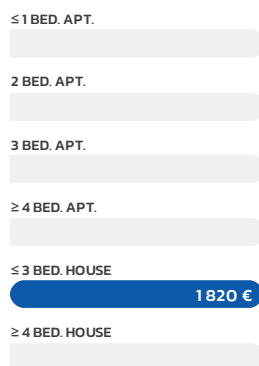
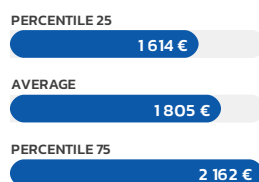
15 of 15 properties



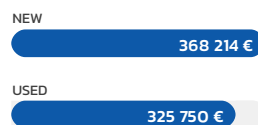
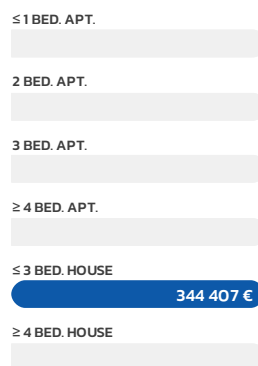
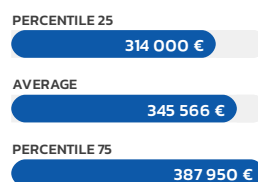
Selected targeted-area
 Postal code centroid (7 digits) and respective number of properties

MICRO-SIR STATISTICS

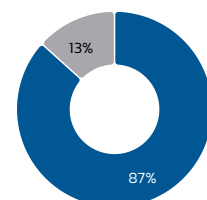
TRANSACTION PRICES/SQM:



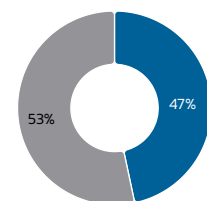
TRANSACTION PRICES PER UNIT:



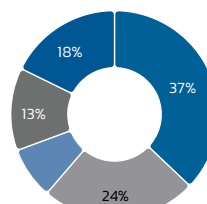
% BY TYPOLOGY, CONDITION, AND ENERGY CLASS:



■ ≤ 1 Bed. apt. ■ 2 Bed. apt.
 ■ 3 Bed. apt. ■ ≥ 4 Bed. apt.
 ■ ≤ 3 Bed. house ■ ≥ 4 Bed. house



■ New ■ Used



■ N.A. ■ A+ to B-
 ■ C ■ D to E
 ■ F to G

NOTES

- The SIR - Residential Information System is a database that aggregates information on property sales transactions carried out by a representative panel of real estate brokerage and development companies. The Micro-SIR is a tool that generates micro-area statistics, based on geo-referencing data using the centroids of 7-digit postal codes. It uses the concept of Updated Sales Prices, having SIR as source. More information on the SIR can be found at www.confidencialimobiliario.com
- The price profiles (€ / €€ / €€€) are calculated by dividing the sample into three equal parts, ordering the homes from the cheapest to the most expensive (in price/m²). In doing so, they identify the low, medium and high end of segment for each market defined by the zone and segmentation filters selected.