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MINERAL EXPLORATION IN NUNAVUT, CANADA
CORPORATE PRESENTATION
June 2025

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KEY HIGHLIGHTS

- **Tier One Mining Jurisdictions** in Canada, well established mining areas with significant producers
- **100% owned** Nunavut properties - no option payments.
BC property - attractive 4-year option agreement for 100% ownership
- **Advanced Stage Projects - Drill Tested**
Peerless, Turner Lake Projects: Au, Ag
Drill permits in hand
- **Mid Stage Projects - Drill Ready**
Muskox - McGregor and Speers Projects: Pd-Pt-Cu-Ni-Au-Co
(Currently under option to SPC Nickel Corp.)
Muskox Reef Project: Pd-Pt-Cu-Ni-Au-Co
- **Greenfields Projects - Early Stage Exploration**
Gela Lake Project: Ni-Cu-Co-Pb-Zn
McAvoy Lake Project: Au, Ag, Cu
- Experienced management team with proven track record
Seasoned geological team specialized in Canadian exploration
- Very attractive valuations at current levels



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PEERLESS PROJECT AREA

Favorably located in south-central British Columbia.
Approximately 8.7 kilometers north-east of Gold Bridge, B.C.

Accessible year-round. Moderate topography with 2-wheel drive access to most areas of the property

Eleven claims totaling 4482 Ha
Same regional geological setting as the Bralorne and Pioneer Mines - over 4 million ounces gold produced

The area also contains porphyry deposits like New Prosperity; a gold-copper porphyry with a one billion tonne measured and indicated resource containing 5.3 billion pounds of copper and 13.3 million ounces of gold

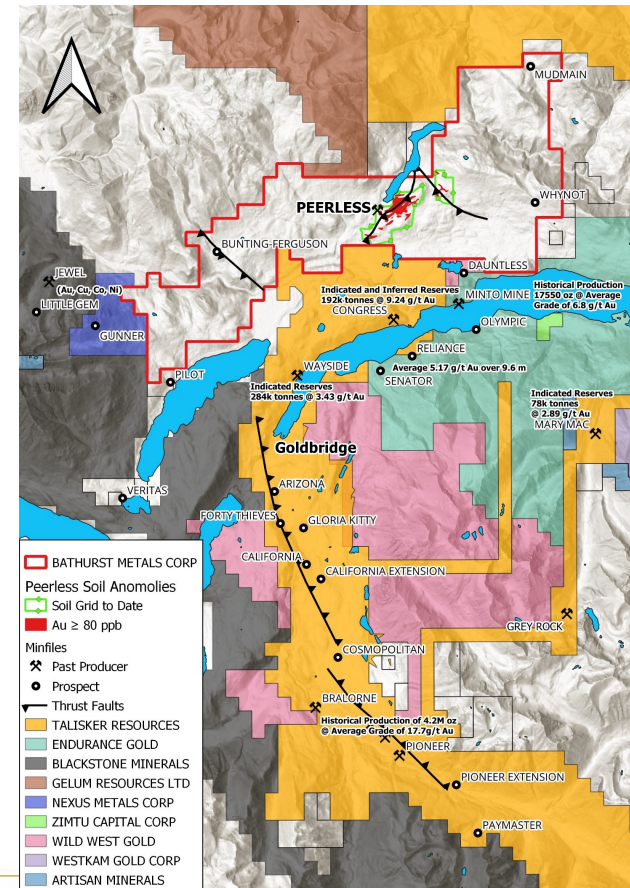
Three known occurrences on the property:

Peerless - underground in 1930's Silver/Lead/Zinc

Alpha Zone – trenching/drilling 1980's gold mineralization with drilling reporting lead/zinc/silver mineralization

Beta Zone – Blind high-grade gold mineralization discovered in 1980's. Assays of **1.02 oz/tonne gold** over 15 ft including **1.87 oz/tonne gold** over 5.0 ft (reported drill lengths)

AREA MINERAL OCCURENCES



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PEERLESS PROJECT AREA

Anomalous gold-in-soil over 1.5 kilometers by 600 meters

Remains open in most directions

Coincident multi-element anomalies including; silver-lead-zinc-copper-antimony-bismuth-arsenic

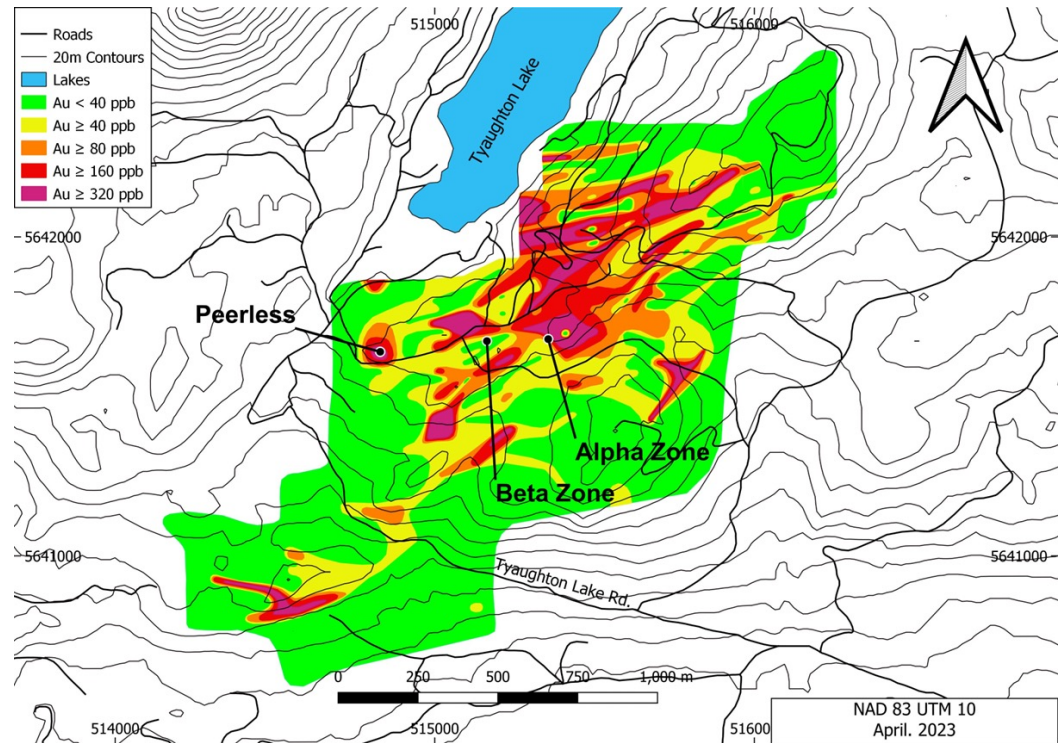
Anomalous soil geochemistry appears to follow ultramafic intrusive trend.

Agreement with local First Nations.

Project is drill ready; drill permit application has been approved subject to bond payment.

Plan to start drill testing in fall 2023 Alpha and Beta Zone areas. 2000 metre program.

SOIL GEOCHEMISTRY - GOLD



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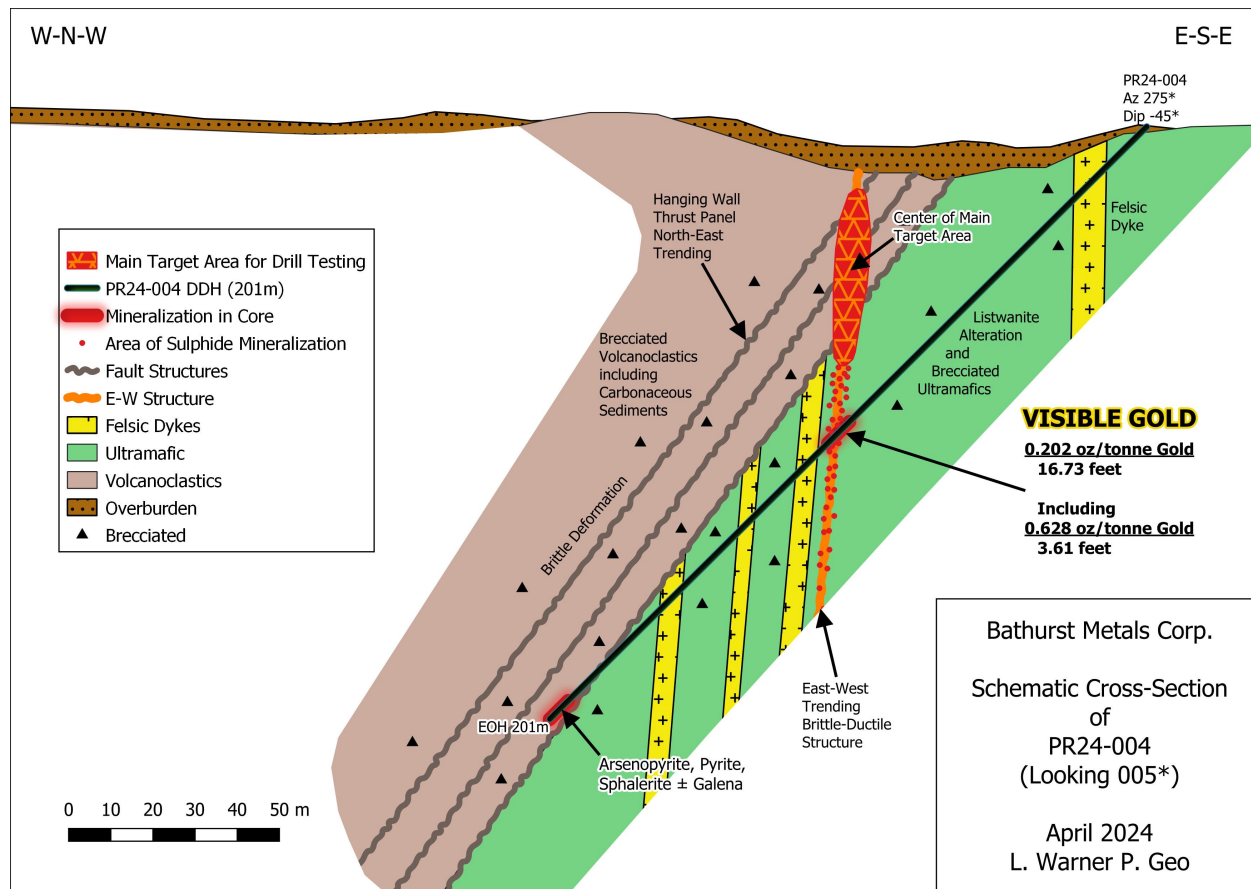
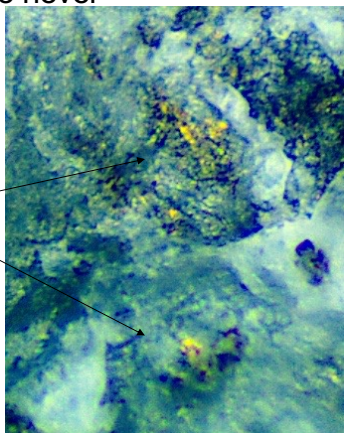
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PR 24-004 Cross Section February 2024 Drill Program

Main point is historically gold mineralization occurs in the volcanoclastic and not the ultramafics.

Best Target is at volcanoclastic/ultramafic contact where crossing structure occurs. These locations have never been drill tested.

Visible Gold Hole
PR24-004



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TERRITORY OF NUNAVUT, CANADA

- Land Claims Settled
- Conventional Environmental Laws
- No Geopolitical Risks
- Drill Permits In-Hand
- Drilling program eligible for Canadian Flow-Through tax credits
- Proactive and Responsive Local Government

Bathurst Inlet, Nunavut



MUSKOX REEF PROPERTY

[W/ MUSKOX PROPERTY IN PROXIMITY]

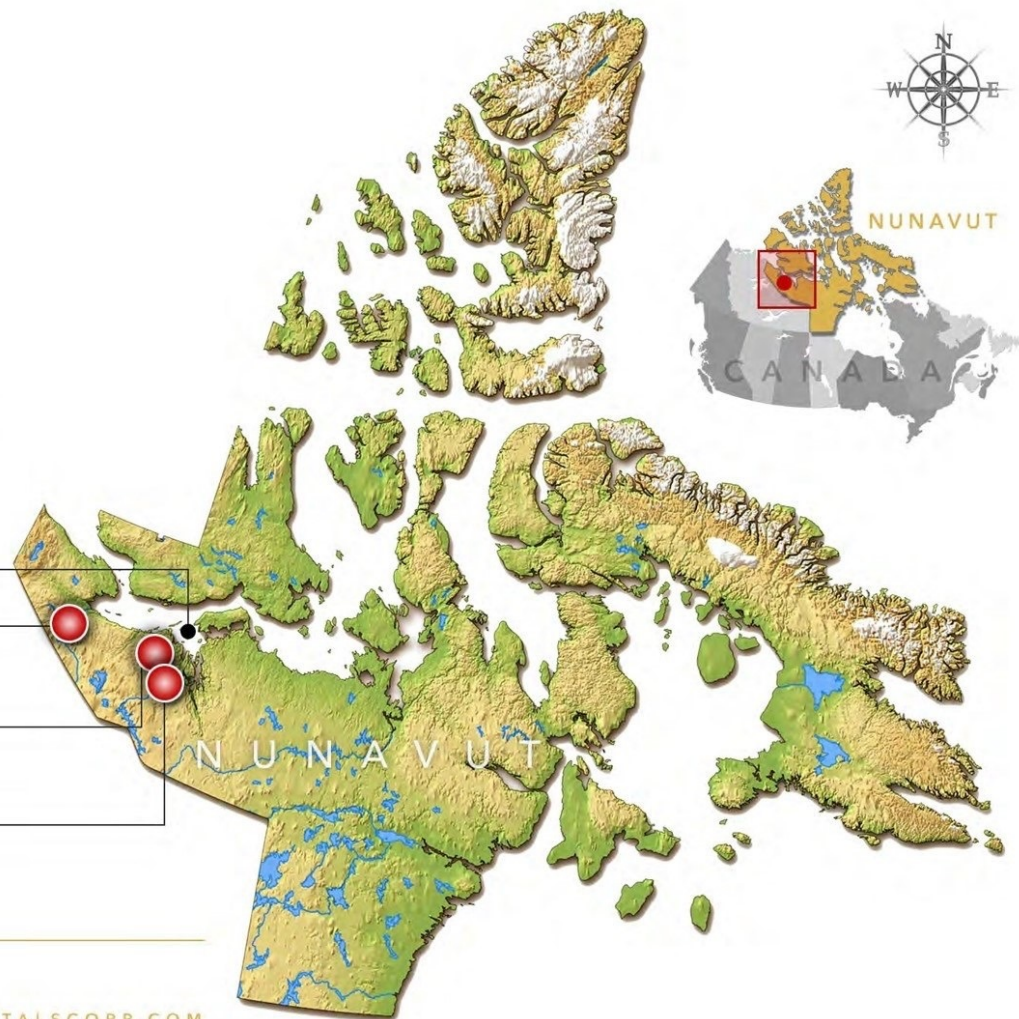


GELA PROPERTY

[W/ McAVOY PROPERTY IN PROXIMITY]



TURNER PROPERTY



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TURNER LAKE PROJECT AREA

Advanced Stage Projects - *Drill Tested/Drill Ready*

4 Mineral Occurrences:

- Turner Lake Main Gold Zone - Archean Lode
Au, Ag
- TED - Archean Iron Formation
Au, Ag
- Nickel Knob - Proterozoic Massive Sulphides
Cu, Ni, Ag, Pb, Zn, Pt, Pd
- Turner East - Archean Lode
Au, Ag



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TURNER LAKE PROJECT AREA

Turner Lake Main Gold Zone - *Archean Lode Gold Deposit*

Discovered in the 1960's the Main Gold Zone has had 22 diamond drill holes that tested across the zone from both Chevron Minerals in 1986-1989 and Northrock Resources in 2008-2009.

Historical diamond drilling results from *Chevron Minerals*:

28.00 g/tonne Au /4.75 metres
12.86g/tonne Au/ 8.87 metres
15.20 g/tonne Au/4.00 metres
10.0 0g/tonne Au /4.00 metres

Historical diamond drilling results from *Northrock Resources*:

13.20 g/tonne Au/13.00 metres
22.54 g/tonne Au/12.00 metres
16.20 g/tonne Au /8.50 metres

All lengths presented are core lengths.

Pictured at right: Turner Lake Main Gold Zone - looking south-west

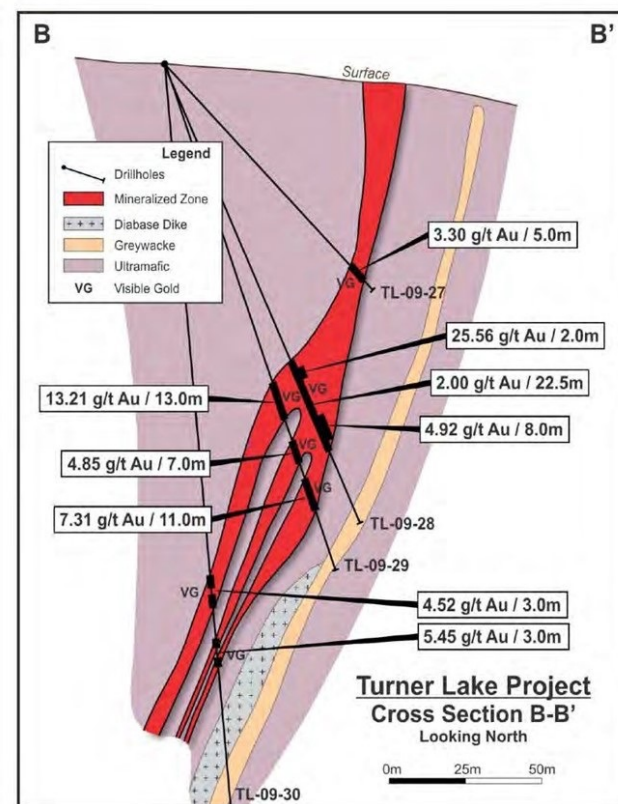


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TURNER LAKE MAIN GOLD ZONE: Drill Hole Assay Results and Cross Section

Drill Hole	From (m)	To (m)	Width (m)	Au grams/tonne
TL-09-22	28.50	32.50	4.00	4.91
Including	31.50	32.50	1.00	9.80
TL-09-23	34.20	34.70	0.50	19.20
TL-09-24	40.70	44.10	3.40	2.35
Including	40.70	41.20	0.50	9.42
TL-09-25	50.00	61.20	11.20	3.32
Including	50.00	52.00	2.00	9.35
	60.00	61.20	1.20	10.10
TL-09-26	93.00	111.00	18.00	5.60
Including	93.00	95.00	2.00	12.50
Including	98.00	99.00	1.00	10.70
Including	103.00	108.00	5.00	8.70
TL-09-27	88.60	93.60	5.00	3.30
Including	91.60	93.60	2.00	5.74
TL-09-28	101.0	102.0	1.00	6.36
	111.0	113.0	2.00	25.56
	124.0	132.0	8.00	4.92
Including	124.0	127.0	3.00	6.49
TL-09-29	104.0	117.0	13.0	13.21
Including	113.0	117.0	4.00	29.73
Including	113.0	114.0	1.00	75.60
Including	116.0	117.0	1.00	31.80
	124.0	131.0	7.00	4.85
	136.0	147.0	11.00	7.31
Including	138.0	142.0	4.00	11.14
TL-09-30	168.0	171.0	3.00	4.52
	180.0	183.0	3.00	5.45

All lengths presented are core lengths



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ADVANCED STAGE PROJECT SHOWINGS

TED Showing: 8 km South-west of Turner Lake Main Gold Zone - drill tested/drill ready

Target: Iron Formation - Similar to Sabina Gold and Silver

Gold associated with sulphide poor to rich, chert rich iron formations with sulfide rich lenses containing pyrite, arsenopyrite, pyrrhotite, visible gold. **Historical grab samples up to 138.2g/t, 70.3g/t, 68.9g/t, 42.9g/t, 33.8g/t.**

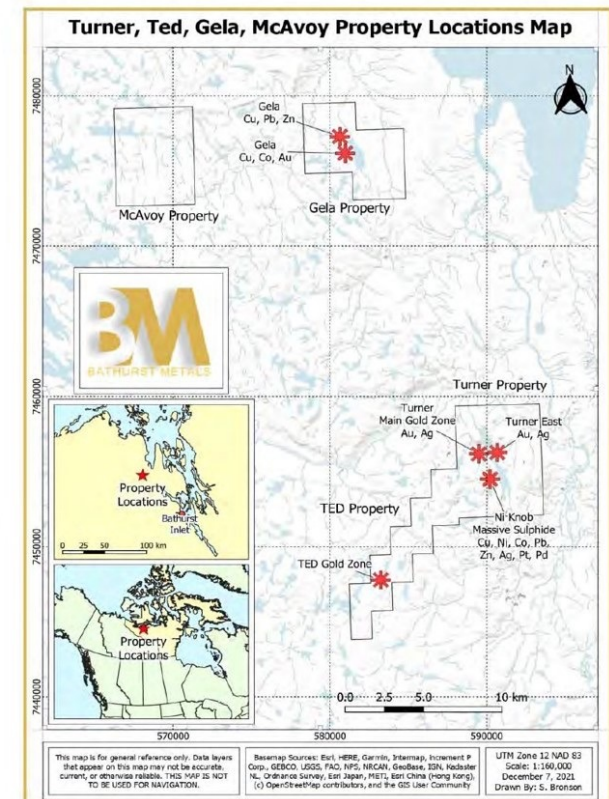
2021 summer fieldwork confirmed historic sampling results and observations this summer of visible gold present within an Archean age iron formation. **6 of the 18 grab samples assayed returned values from greater than 20 grams per tonne gold (22.8->100 g/tonne).** The area hosting these higher-grade gold values has not been drill tested.

Nickel Knob Showing: 2.5 km South of Turner Lake Main Gold Zone - drill tested

The massive sulphide consists mainly of pyrrhotite, pyrite and chalcopyrite, pentlandite with minor galena, sphalerite and arsenopyrite mineralization. Historic diamond drilling **TL-08-17 returned 1.87% Cu, 1.63% Ni and 15.75 g/tonne Ag over 14.0 metres core length which included 1.19% Cu, 4.19% Ni, 1.66% Pb/Zn and 44.67 g/tonne Ag over 3.0 metres core length.** The drilling confirmed high concentrations of copper, nickel, silver with lesser lead, zinc, gold and traces of platinum and palladium.

Turner Lake East Showing: 2.0+ km East-south-east of Turner Lake Main Gold Zone - not drill tested

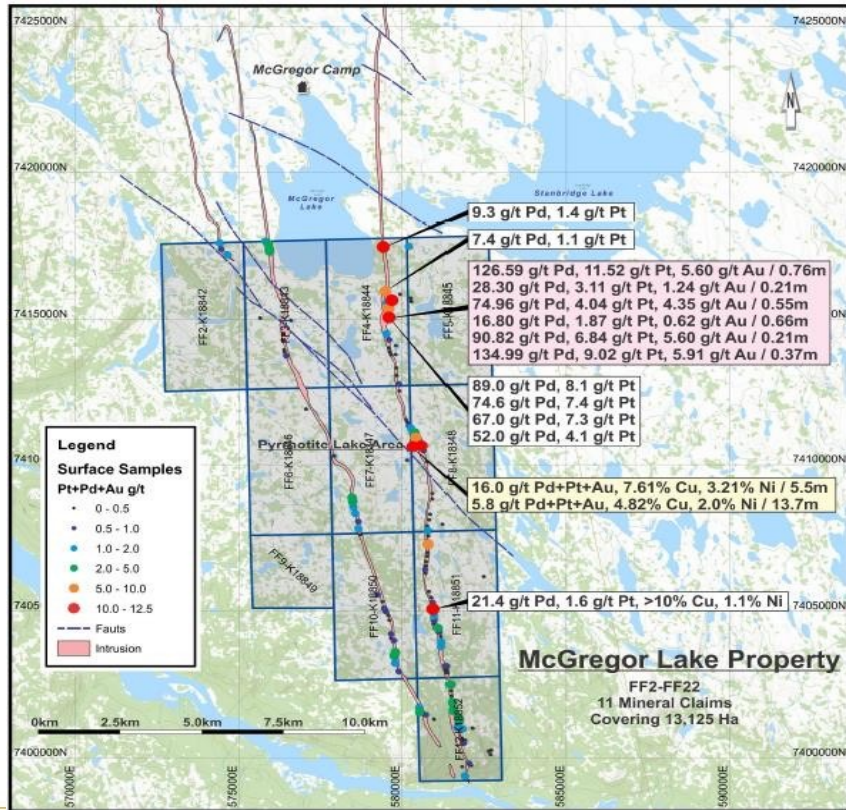
Historic trench rock sampling has returned **grab samples up to 33.0 g/tonne gold.** The showing is on the project strike extent to the east of the Turner Lake Main Gold Zone.



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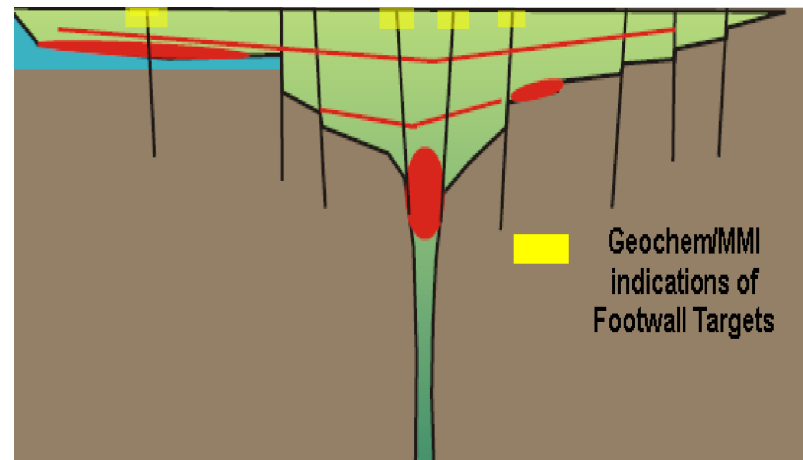
McGregor Lake Project – Optioned to SPC Mining



MUSKOX PGE-CHROMITE REEF PROJECT

Targets on Reef Project

1. Sulphides along the floor of the Intrusion,
2. Footwall Benches along east and west margins,
3. PGE-Enriched Layers, &
4. Footwall Sulphides on the Western Flank



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EXPERIENCED MANAGEMENT & BOARD

Harold (Hardy) Forzley | *CEO & Director*

Harold Forzley is a founding director and the company President since its inception in 2006. Mr. Forzley has over 30 years' experience in the management and financing of public and private companies. He has been involved in numerous companies at various stages of exploration and development with the primary focus on project management, strategic planning and financing activities.

Lorne Warner, P.Geo. | *President & Director*

Lorne Warner is a registered professional geologist in B.C, NWT and Nunavut with over 30 years experience in underground and open pit mining mineral exploration. His experience includes Noranda Exploration and Placer Dome Inc. Lorne's team were the first to conduct exploration at Detour Lake after closure by Placer Dome and discovered the western extension of the Detour Lake Gold Deposit, now in production in Ontario. As well, the Falea North Zone – Uranium, Silver, Copper Deposit and the Fatou Main Gold Deposit both in Mali, West Africa.

David McAdam | *Chief Financial Officer*

David McAdam is a Senior Executive with over 30 years of finance & operations experience in large & small capitalization companies. He has extensive expertise in fund raising (over \$350 million in equity & debt), financial operations and planning, due diligence, investor relations (TSX.V and JSE), risk management and regulatory compliance. David has been the Chief Financial Officer of several public and private companies across various industry sectors including a number of public and private mining companies. He is currently on the Board of Interra Copper Corp, where he chairs the Audit Committee. David has a Bachelor of Commerce degree from the University of British Columbia.



MANAGEMENT & BOARD CONT...

Greg Bronson, P.Geo. | Director

Greg Bronson is a Professional Geologist with 30 years exploration and development experience in mining exploration and the oil and gas industry and brings excellent skills to manage the complex technical issues of mineral exploration. He has worked in Canada for a major mining company Noranda Exploration (now Xstrata) and multiple junior resource companies including Rockgate Capital Corp (now Denison Mines), Sentinel Resources Corp, among others. Mr. Bronson is President of Benjamin Hill Mining Corp, a junior mining company with interests and active projects in Sonora, Mexico. Mr. Bronson sits on the board of EMP Metals Corp. and Helium junior Avanti Energy Inc.

Advisory Board

- **Dr. Guowei Zhang | PhD Structural Geology**



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CAPITAL STRUCTURE

**as of June 2025*

Shares Issued & Outstanding: **34,680,360**

Incentive Stock Options (strike price \$0.32): 1,300,000

Incentive Stock Options (strike price \$0.16): 1,000,000

Incentive Stock Options (strike price \$0.10): 450,000

Incentive Stock Options (strike price \$0.05): 400,000

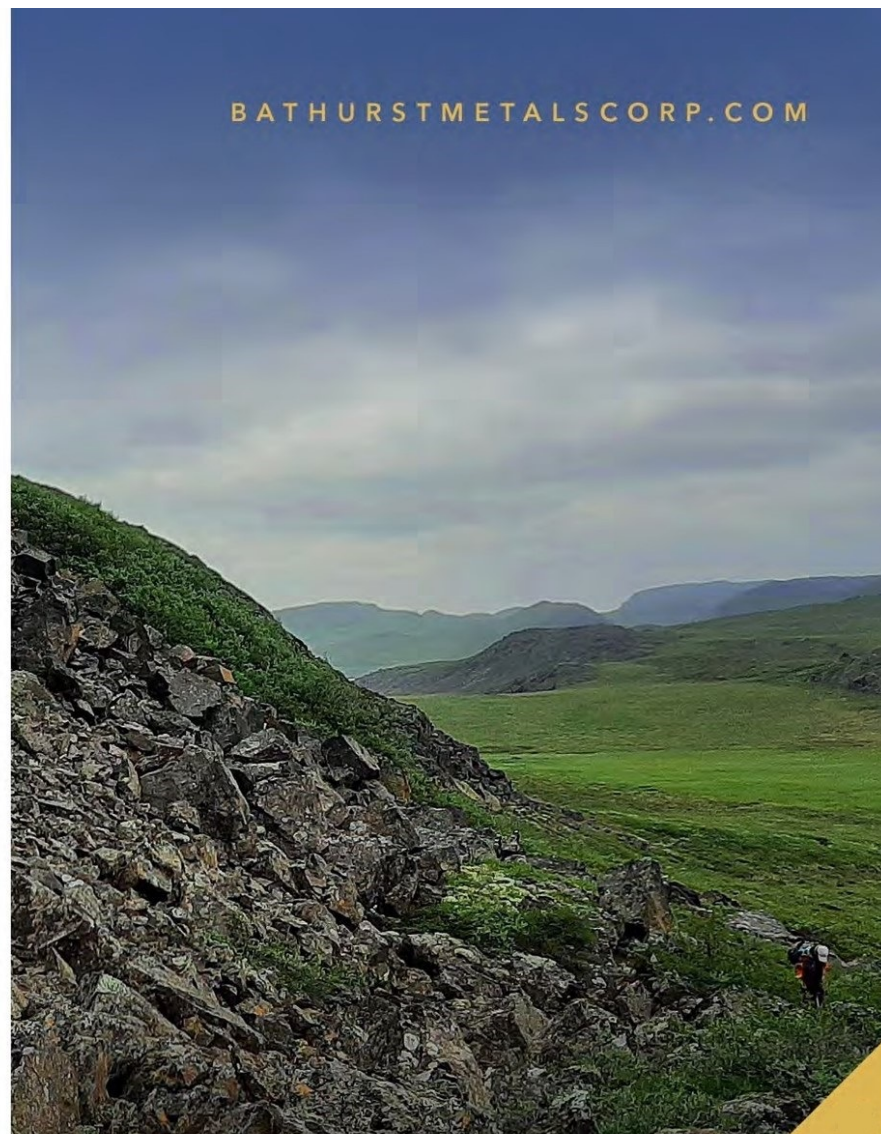
Shares Fully Diluted: **37,930,360**



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