

UWE

FINANCIAL LITERACY QUIZ



Are you Financially Literate and Responsible?

Take the UWE Financial Literacy Challenge & find out!

	YES	NO
1 Do you know your current credit score? (if you don't know your score, move to question 3.)	<input type="checkbox"/>	<input type="checkbox"/>
2 Is your score 750 or above so that you can save the most money and have the most control over your financial position?	<input type="checkbox"/>	<input type="checkbox"/>
3 Do you currently utilize credit-related tools that enable you to monitor your credit reports and credit score, build positive credit habits and remove derogatory items from your credit reports?	<input type="checkbox"/>	<input type="checkbox"/>
4 Do you have all of the following in place: Last Will, Living Trust, Health Care and Financial Power of Attorney?	<input type="checkbox"/>	<input type="checkbox"/>
5 Do you have all of your personal and financial documents and information organized in a place where the appropriate people could easily find it if something were to happen to you?	<input type="checkbox"/>	<input type="checkbox"/>
6 Do you have a savings account that is gaining interest?	<input type="checkbox"/>	<input type="checkbox"/>
7 If you have children, have you started a high-yield savings account for them?	<input type="checkbox"/>	<input type="checkbox"/>
8 Do you have 6 months of lifestyle bills in an account?	<input type="checkbox"/>	<input type="checkbox"/>
9 Are you aware that every 3 seconds someone's identity is stolen?	<input type="checkbox"/>	<input type="checkbox"/>
10 Have you started a retirement plan or know your retirement number needed for a comfortable life?	<input type="checkbox"/>	<input type="checkbox"/>
11 Do you have some type of identity theft protection system currently in place?	<input type="checkbox"/>	<input type="checkbox"/>
12 Do you feel like you are on track to be debt-free at this point in your life?	<input type="checkbox"/>	<input type="checkbox"/>
13 Do you currently have a budgeting and debt-payoff tool or system that helps you pay off your debt efficiently and enables you to know the exact time frame that you will be debt free?	<input type="checkbox"/>	<input type="checkbox"/>
14 Do you have \$100,000 or more in life insurance?	<input type="checkbox"/>	<input type="checkbox"/>

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	YES	NO
15 Do you feel that your formal education or your upbringing sufficiently prepared you to appropriately manage your finances and important personal matters as it relates to protecting your identity, credit, assets, real estate, personal property and family?	<input type="checkbox"/>	<input type="checkbox"/>
16 Do you feel today's educational system is preparing our teens to understand credit, banking, home ownership, and other personal and financial matters that will affect their future?	<input type="checkbox"/>	<input type="checkbox"/>
17 If you knew of an affordable way to get all of the education and services you needed to protect yourself and your family, would you be interested in knowing how to take advantage of it and be open to talking to someone about it, as well as contributing towards financial literacy for youth across the country?	<input type="checkbox"/>	<input type="checkbox"/>

TOTAL

If you answered yes to 13 or more of the questions, **congratulations!** You are financially literate, likely responsible for protecting yourself and your family and probably enjoy peace of mind, knowing you have everything in order.

If you answered yes to less than 13 times, you are likely leaving your family unprotected, likely not handling your financial matters as you probably should and you likely don't have the peace of mind you probably want. Therefore, the biggest question for you is, **"Are you willing to do something about it?"**.

Ask the UWE Agent who shared this Financial Literacy Challenge with you on how you could be on the road to protecting your identity, credit, family, finances, lifestyle, and future and how you could also receive \$100,000 in Life Insurance.

They have the solution!

FULL NAME :

CELL PHONE :

EMAIL :

REFERRED BY :

Participating in the UWE Financial Literacy Challenge highlights how much improvement can be made to an individual's financial scenario in areas where many have fallen short due to their previous lack of financial education or awareness. It clearly outlines the missing components that secure a financial future for both our personal and financial affairs and the protection of our families. The good news is United Wealth Education has the solution.

The Protection Plan Membership! This exclusive membership is the perfect combination of unique services and benefits that every family needs to protect their identity, credit, finances, assets, and lifestyle, while also providing many significant savings opportunities. Our goal with UWE is to turn the tide of financial illiteracy, and with the Protection Plan, we are taking a major step towards changing how Americans take care of their personal and financial matters. It won't be long before everyone understands that having a Protection Plan Membership is not a luxury but a necessity.