



**Loss Executive Association**

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## **94<sup>th</sup> SPRING EDUCATIONAL CONFERENCE**

Newport Marriott, 25 America's Cup Avenue, Newport, RI 02840

**June 4 – 6, 2025**

### **Wednesday, June 4, 2025**

<b>11:00 – 5:00 pm</b>	<b>Registration Opens</b>
<b>8:00 – 5:00 pm</b>	<b>Speaker Ready Room Available</b>
<b>8:00 am</b>	<b>LEA Golf Tournament</b> Newport National Golf Club 324 Mitchell's Ln, Middletown, RI 02842
<b>5:30 – 7:30 pm</b>	<b>Opening Night Reception</b> <i>(Open to All Registered Attendees. Name badges are required for admittance into the reception and other sponsored LEA events.)</i>

### **Thursday, June 5, 2025**

***There will be a brief pause in between each session to allow those who need CE to have their papers signed. Coffee will be continuous in the Lobby.***

<b>8:00 – 9:00 am</b>	<b>Continental Breakfast</b>
<b>8:00 – 5:00 pm</b>	<b>Registration Desk Open</b>
<b>8:00 – 12:00 pm</b>	<b>Speaker Ready Room Available</b>
<b>8:15 – 9:00 am</b>	<b>General Session/Members Meeting</b>
<b>8:15 – 8:20 am</b>	<b>Welcome/Anti-Trust Admonition Policy</b> Costantino Suriano, Esq., Partner Mound Cotton Wollan & Greengrass LLP
<b>8:20 – 8:30 am</b>	<b>Opening Remarks &amp; Introductions</b> Jose Mogartoff, LEA President Director of Energy & Marine Claims Zurich NA
<b>8:30 – 8:35 am</b>	<b>Treasurer's Report</b> Brooke Shultz Senior Adjuster FM
<b>8:35 – 8:40 am</b>	<b>Membership Report</b> Margaret A. (Peggy) Reilly Edward R. Reilly & Co., Inc.
<b>8:40 – 8:50 am</b>	<b>Continuing Education &amp; Golf Report</b> Louis D. Magnan, CPA J.S. Held, LLC

<b>8:50 – 9:00 am</b>	<b>Program Overview</b> Steve Yeo, Group Head of Claims <i>Lancashire Insurance Group</i>
<b>9:00 –10:00 am</b>	<b>Assessing Global Risk in a Changing Threat Landscape</b> <i>Intel brief? Global Risk landscape? Who wants your data? Global risk? Broader natural security? Who are the bad actors? Big 4 - Russia, China, Iran, North Korea. What do they want? Chinese Manufacturing Mining Critical Minerals: How does the US Government respond to each of these? Critical infrastructure Different government entities that are involved. Eighteen different intelligence agencies.</i>
<b>Presenter</b>	<b>Asha Rangappa, Assistant Dean Office of Admissions</b> Senior Lecturer <i>Yale Jackson School of Global Affairs</i>
<b>10:15 – 11:15 am</b>	<b>Into the Future: Analytics &amp; AI Transforming the Insurance Industry</b> <i>This session will dive into a comprehensive understanding of how analytics and AI are transforming the insurance industry. The session will focus on educating participants about the fundamental concepts of analytics and AI, recent advancements, and future trends. It will emphasize the importance of responsible, ethical, and compliant AI, particularly in the context of claims and loss prevention. Through real-world examples and success stories, attendees will gain insights into the practical applications of these technologies and their potential to drive innovation and industry transformation. This course aims to equip participants with the knowledge and tools needed to navigate the evolving landscape of AI and analytics in insurance, fostering informed decision-making and proactive engagement.</i>
<b>Presenter</b>	<b>Aysun Ceyhan, Ph.D., Vice President, Head of Analytics &amp; AI Solutions</b> <i>FM</i>
<b>11:15 – 11:30 am</b>	<b>Networking Break</b>
<b>11:30 – 12:30 pm</b>	<b>Life Science Claims (Not All Heroes Wear Capes)</b> <i>This session will address the complexities and nuances of pharmaceutical manufacturing losses. It will delve into the extensive nature of these losses, regulatory challenges, and effective strategies for assessment and claims resolution. It will explore the types of damages considered by coverage counsel, allocation of costs, and the interplay between various policies. The discussion will highlight the importance of a coordinated claims team, led by the adjuster, to manage these intricate losses and mitigate the potential for litigation.</i>
<b>Moderator</b>	Tracey Dodd, President <i>Halliwell</i>
<b>Participants</b>	Al Munther, Senior General Adjuster <i>FM</i>  Heather Dunn, Senior Adjuster <i>FM</i>  Houston Estes, Executive General Adjuster <i>Crawford GTS</i>

Brent Powell, Principal Engineer  
*EFI Global*

**12:30 – 1:30 pm**

**Lunch**  
*(Open to all registered attendees)*

**1:30 – 2:30 pm**

**Ethics Jeopardy**

*Test your knowledge and challenge your peers in this interactive, gameshow-style presentation that dives into the ethical dilemmas and professional responsibilities faced by property insurance adjusters. Through a Jeopardy-themed format, participants will explore real-world scenarios, industry standards, and key regulations in a fun, fast-paced environment. Whether you're a seasoned adjuster or new to the field, you'll walk away with sharpened insights and a renewed commitment to ethical decision-making.*

**Presenters**

James M. Preston/CPCU,MBA, AIC, Sr. Property Examiner  
*Liberty Mutual Insurance Company, Commercial Property Claims*

Bennett Moss, Senior Associate  
*Zelle*

**2:45 – 3:45 pm**

**Forensic Meteorology: Uses and Limitations**

*This session will provide professionals in our industry with a summary of the rapidly growing field of forensic meteorology. Specifically, it will address the main sources of weather data including storm reports, surface-based observations, and radar data. The uses of meteorological data and – critically – some of its limitations, particularly relating to radar-based estimates of wind speeds, hail size, and hail swaths, will be presented. The session will conclude with case studies that illustrate how forensic meteorology was successfully used to supplement on-site observations and resolve disputed claims.*

**Moderator**

Fred Campagna, Director of Forensic Meteorology  
*Haag Global*

**Participants**

Lee Keokoummane, Large Loss Claims Specialist  
*AXA XL*

John Eggum, Partner  
*Foran Glennon*

Jeff Morgan, Property/Natural Resources/Construction Claims Manager  
*Allianz*

**3:45 – 4:00 pm**

**Networking Break**

**4:00 – 5:00 pm**

**The Viability and Liability of Real-Time Event Projections**

*This session will be examining the risks insurers and industry partners face in catastrophic loss projections, including safeguarding proprietary information and navigating legal exposures, such as estoppel or bad faith, when clients access and rely on these projections.*

**Moderator**

Linda King, Vice President, North America Property Claims  
*Sompo*

**Participants**

Nicholas Battaglia, Senior Property Claims Analyst  
*Mitsui Sumitomo Insurance Company*

Corey Everett, Vice President - Claims Leader  
Chubb Insurance

Alycen Moss, Partner  
Cozen O'Connor

William Stromeier, Multi-National Claims  
STARR

5:30 – 7:30 pm

**Cocktail Reception**

*(Open to All Registered Attendees. Name badges are required for admittance into the reception and other LEA events.)*

**Friday, June 6, 2025**

7:30 – 11:45 am

**Registration Desk Open**

7:30 – 8:30 am

**Breakfast** *(Open to all registered attendees)*

8:30 – 9:30 am

**Lessons from the Edge: High-Level Leadership, Success, and Teamwork**

*This presentation will explore the crucial elements of high-level leadership, success, and teamwork through the lens of my personal journey, particularly surviving a life altering mountaineering accident, summiting Mount Everest, and leading diverse teams to remarkable achievements. These experiences have provided me with unique insights into the dynamics of leadership under pressure, the mindset required or sustained success, and the power of teamwork in overcoming adversity.*

**Motivational Keynote  
Speaker**

**Gary Guller**, Motivational Keynote Speaker  
*Mt. Everest & Mt. Cho Oyu Summiteer  
Marathon des Sables (Sahara Desert Endurance Race)  
Ironman 70.3 HI*

9:40 – 10:40 am

**Catastrophe Events and Insured Losses – A PCS Overview and Perspective**

*As insured losses and catastrophe event frequency continue to increase year after year, PCS serves a role in the global market to identify catastrophic events and calculate insured losses in multiple markets. PCS data is utilized by insurers, reinsurers, TPAs, and others within the industry. Claims, underwriting, actuarial and other areas within the insurance ecosystem utilize PCS within many daily functions. Ted Gregory will provide insight into what PCS provides to the market and insight into PCS' processes.*

**Presenters**

**Ted Gregory**, Head of Global Operations  
*PCS Catastrophe*

10:40 – 11:00 am

**Networking Break**

11:00 – 12:00 pm

**Turbulent Times Ahead for Renewable Energy: Insights from Recent Battery Storage, Solar Farm, and Wind Farm Claims**

*This session will address Turbulent Times Ahead for Renewable Energy: Insights from Recent Battery Storage, Solar Farm, and Wind Farm Claims*

Marc Giovannetti, Senior General Adjuster

Lloyd Warwick

Michael Perron, Renewable Energy Market Lead  
FM

Roderick Rennison, Senior Vice President Global Energy  
Rimkus

12:00 pm

**Conference Adjournment**

*An LEA officer will provide concluding remarks at the end of each workshop session.*

**CE Credit Requirements:**

***Please remember that CE forms are to be signed by only an authorized LEA CE delegate and/or by the instructor at the end of each session.***

***CE credits are available based on your individual attendance at each session.***

***All forms, including your license number, are to be submitted at the close of the conference. There will be no exceptions for credit if your forms are not submitted and if license numbers are incorrectly posted or not posted.***

**Photography Waiver:**

***By attending LEA sessions, you consent that your picture may be in one of the photographs that are taken during the LEA conference. The photos may be published or otherwise used by the LEA, which retains exclusive ownership thereof and this consent is voluntary with no expectation of compensation now or in the future.***

**To Register: Visit the LEA website at [www.lossexecutives.com](http://www.lossexecutives.com)**

*These presentations are for educational purposes only. The thoughts conveyed here are those of the panel members and are not the views of any companies, firms, or the LEA. The presenters are the professionals solely responsible for the content of these presentations.*

**Program Committee:** Steve Yeo - Lancashire Insurance Group  
Niacole Borecki - Halliwell Engineering



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