

# ELEMENTARY SCHEDULING

## CHECKLIST

### School View

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- 1. Ensure that all steps for End of Year Roll Over (EOYR) are done.
- 2. Assign Staff to Next Year Homerooms
- 3. Assign Students to Next Year Homerooms
- 4. Create Snapshots of Students in Next Year Homerooms
- 5. Copy Courses from Current Year to Next Year
- 6. Add any new courses to Next Year

### Build View

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- 1. Copy Active Schedule
- 2. Refresh Course List
- 3. Refresh Student List
- 4. Refresh Staff List
- 5. Set Number of Sections for Each Course
- 6. Initialize All Sections in Workspace
- 7. Assign Sections to Schedule Term Code
- 8. Assign Teachers to Sections
- 9. Assign Students to Sections

### After End of Year Rollover Task

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- 1. Commit Schedule to Current Year