Driving Growth Through Outbound Calls (Impact)

This is the sub-heading (Corbel, bold)

Here is some paragraph text (Corbel, regular).

Research shows that sales reps must make an average of 18 calls before reaching 1 potential buyer. After reaching a potential buyer, it takes an average of 5 successful follow up calls to close a deal. Almost half (44%) of sales reps stop following up after the first call.

Also use this for: Callouts (Bold) **Button Text** Speech bubbles

eLearning by Dana Style Guide Template

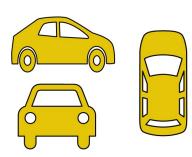
Color Palette



Tip Box / Text Entry Box



Icons







Button Set 1

Hover State Normal State

Button Button

Visited State

Button

Down State

Button

Arrows





Bullet Points







Button Set 2

Normal State **Hover State**

Button

Button

Visited State

Down State

Button **Button**

Callouts

Callout 1

Callout 2

Callout 3

Date:	April 11, 2021	Graphics and Slide Text: Driving Growth Through Outbound Calls; BEGIN button on car icon.
Course Name:	Driving Growth Through Outbound Calls	Driving Growth Through
Module #:	1 of 1	Outbound Calls
Module Section Title (Subtopic):	What's the Point?	BEGIN
Slide/Screen Title:	1 / Title Slide	
		Narration/Voiceover: None
Navigation Notes:	n Notes: User will select "begin" button to	
	move the car and go to next slide.	Animation: Car moves from left (off slide) to center. After use selects "begin," the car moves right (off slide).

Date:	April 11, 2021	Graphics and Slide Text: Icon of car, "By the end of this lesson, you will be able to apply these strategies to make successful outbound calls, meet your company's expectation, and drive buyer growth."
Course Name:	Driving Growth Through Outbound Calls	(1) You will understand the importance of outbound calls through exploring sales data. (2) You will be able to apply strategies to make successful outbound calls, meet your company's expectation, and drive buyer growth.
Module #:	1 of 1	
Module Section Title (Subtopic):	What's the Point?	
Slide/Screen Title:	2 / Objectives	
		Narration/Voiceover: None
Navigation Notes:	avigation Notes: Next button revealed after timeline finishes.	
		Animation: Text moves in from left

Date:	April 11, 2021	Graphics and Slide Text: Image of Emily; icons of people on computers, document with checkmark, and a dollar sign.
Course Name:	Driving Growth Through Outbound Calls	
Module #:	1 of 1	
Module Section Title (Subtopic):	What's the Point?	
Slide/Screen Title:	3 / Introduction 1	
		Narration/Voiceover: Does your company have an expectation about calling a certain number of customers per day? Emily's does – and with all her other responsibilities,
Navigation Notes:	Next button revealed after timeline finishes.	meeting this call metric is a huge challenge! Between attending meetings, creating quotes, and placing orders - it is difficult to get in those dials.
		Animation: Emily fades in as timeline begins. Icons appear as they are said.

Date:	April 11, 2021	Graphics and Slide Text: Image of Emily; random phone numbers.
Course Name:	Driving Growth Through Outbound	479-443-9012
	Calls	761-987-3746
Module #:	1 of 1	937-903-0984
		194-0986-7364
Module Section Title (Subtopic):	What's the Point?	847-836-5672
		748-876-8364
Slide/Screen Title:	4 / Introduction 2	
		Narration/Voiceover: Today, like many days, Emily is rushing to squeeze in as many calls as she can before quitting time. The day has gotten away from her, and she is
Navigation Notes:	Next button revealed after timeline finishes.	making "fluff" dials.
		Animation: Emily fades in when timeline begins. Numbers appear one at a time until voiceover is complete.

Date:	April 11, 2021	Graphics and Slide Text: Greyscale and slightly transparent image of Emily. 3 numbered cards – 1,2,3
Course Name:	Driving Growth Through Outbound Calls	
Module #:	1 of 1	
Module Section Title (Subtopic):	What's the Point?	
Slide/Screen Title:	5.0 / Flip cards	
		Narration/Voiceover: This is poor performance for several reasons. Click on each card to learn more.
Navigation Notes:	User clicks on each card to reveal more information.	
	Additional information is in lightbox. Next button revealed after all buttons have been clicked.	Animation: Emily fades in when timeline begins. Cards appear when audio is complete.

Date:	April 11, 2021	Graphics and Slide Text: Greyscale and slightly transparent image of Emily; 3 numbered flip cards with number 1 flipped to reveal information: "She does not have a plan or purpose for her call. She is simply trying to check a box."
Course Name:	Driving Growth Through Outbound Calls	She does not have a plan or purpose for her call. She is simply trying to check a box.
Module #:	1 of 1	
Module Section Title (Subtopic):	What's the Point?	
Slide/Screen Title:	5.1 / Flip cards	
		Narration/Voiceover: None
Navigation Notes:	User clicks on each card to reveal more information. Additional information is on lightbox. Next button revealed after all buttons	
		Animation: Emily fades in when timeline begins. Cards appear when audio is complete.

have been clicked.

Date:	April 11, 2021	Graphics and Slide Text: Greyscale and slightly transparent image of Emily; 3 numbered flip cards with number 2 flipped to reveal information: "Because she does not have a plan, her conversation with the costumer will be subpar at best."
Course Name:	Driving Growth Through Outbound Calls	Because she
Module #:	1 of 1	does not have a plan, her conversation with the costumer will
Module Section Title (Subtopic):	What's the Point?	be subpar at best.
Slide/Screen Title:	5.2 / Flip cards	
		Narration/Voiceover: None
Navigation Notes:	User clicks on each card to reveal more information. Additional information is on lightbox. Next button revealed after all buttons	
		Animation: Emily fades in when timeline begins. Cards appear when audio is complete.

have been clicked.

Date:	April 11, 2021	Graphics and Slide Text: Greyscale and slightly transparent image of Emily; 3 numbered flip cards with number 3 flipped to reveal information: "This lack of care and effort will show, and she will get minimal – if any – results from these calls. "
Course Name:	Driving Growth Through Outbound Calls	This lack of care
Module #:	1 of 1	and effort will show, and she will get minimal – if any – results from these
Module Section Title (Subtopic):	What's the Point?	2 calls.
Slide/Screen Title:	5.3 / Flip cards	
		Narration/Voiceover: None
Navigation Notes:	User clicks on each card to reveal more information.	
	Additional information is on lightbox. Next button	Animation: Emily fades in when timeline begins. Cards appear when audio is

revealed after all buttons

have been clicked.

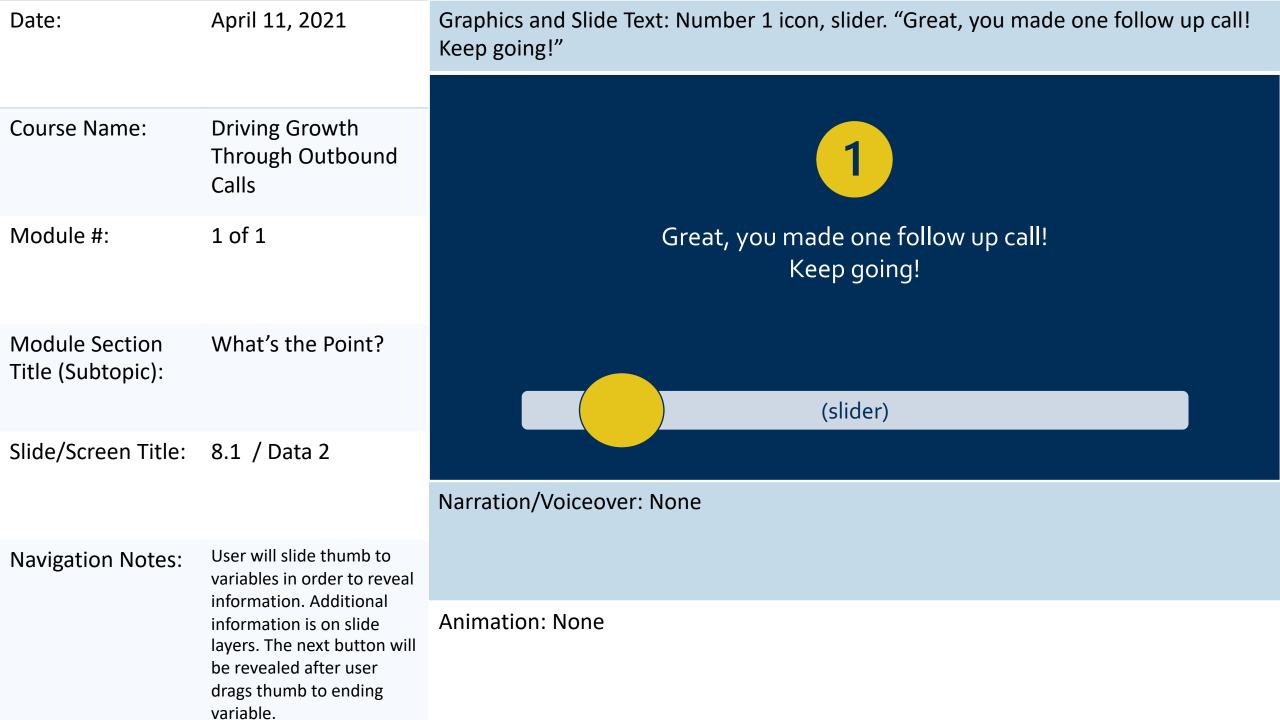
complete.

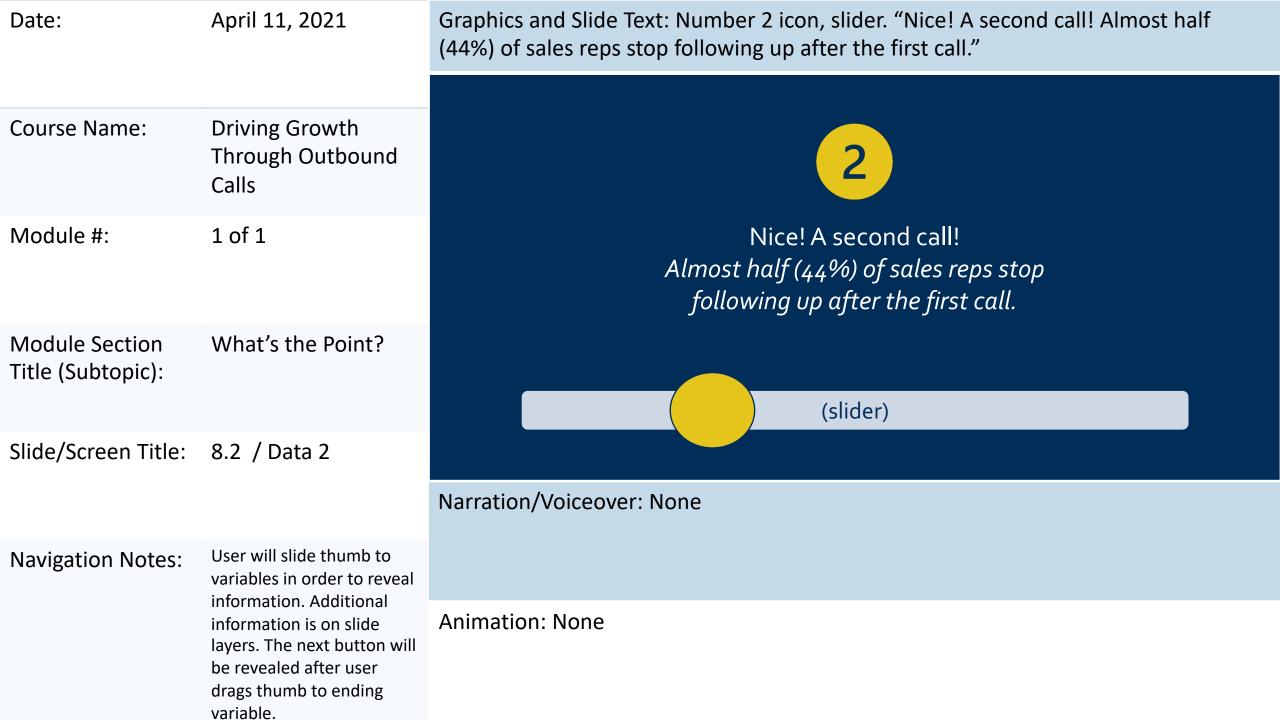
Date:	April 11, 2021	Graphics and Slide Text: Large question mark, "what's the point?"
Course Name:	Driving Growth Through Outbound Calls	
Module #:	1 of 1	
Module Section Title (Subtopic):	What's the Point?	What's the Point?
Slide/Screen Title:	6 / What's the Point?	
		Narration/Voiceover: Emily often wonders: What is the point of making so many outbound calls?
Navigation Notes:	Next button revealed after timeline finishes.	
		Animation: Icon and text fade in when timeline begins.

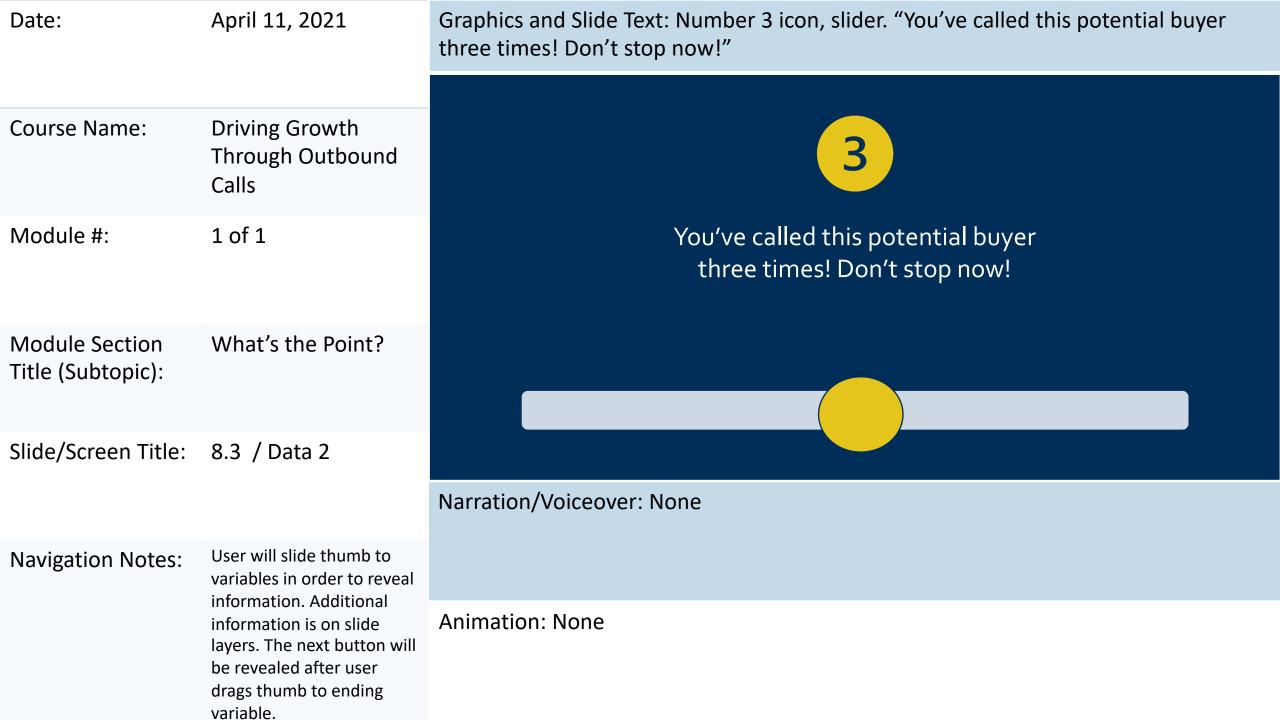
Date:	April 11, 2021	Graphics and Slide Text: 18 icons of people, the last one will be yellow for emphasis.
Course Name:	Driving Growth Through Outbound Calls	
Module #:	1 of 1	
Module Section Title (Subtopic):	What's the Point?	
Slide/Screen Title:	7 / Data 1	
		Narration/Voiceover: Research shows that sales reps must make an average of 18 calls before reaching 1 potential buyer.
Navigation Notes:	Next button revealed after timeline finishes.	
		Animation: Icons fade in one at a time (quickly) during voiceover.

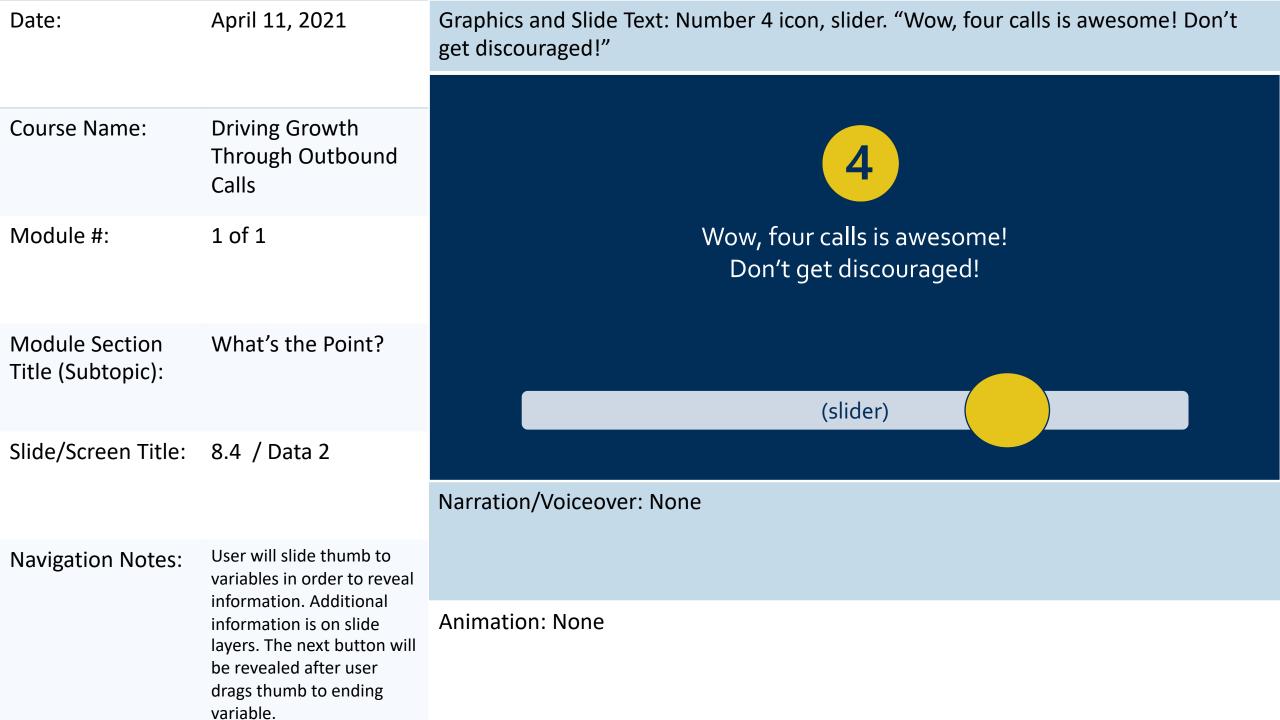
Date:	April 11, 2021	Graphics and Slide Text: Phone icon, slider. "Drag the slider thumb across the track to see how many calls you would need to make in order to close a deal."
Course Name:	Driving Growth Through Outbound Calls	
Module #:	1 of 1	Drag the button across the track to see how many calls you would need to make in order to close a deal.
Module Section Title (Subtopic):	What's the Point?	(slider)
Slide/Screen Title:	8.0 / Data 2	
		Narration/Voiceover: Even after a sales rep reaches a potential buyer, their work is not done! Drag the button across the track to see how many calls you would need to
Navigation Notes:	User will slide thumb to variables in order to reveal information. Additional information is on slide layers. The next button will be revealed after user drags thumb to ending	make in order to close a deal.
		Animation: Phone icon appears as timeline begins. Text and slider appear as it is said.

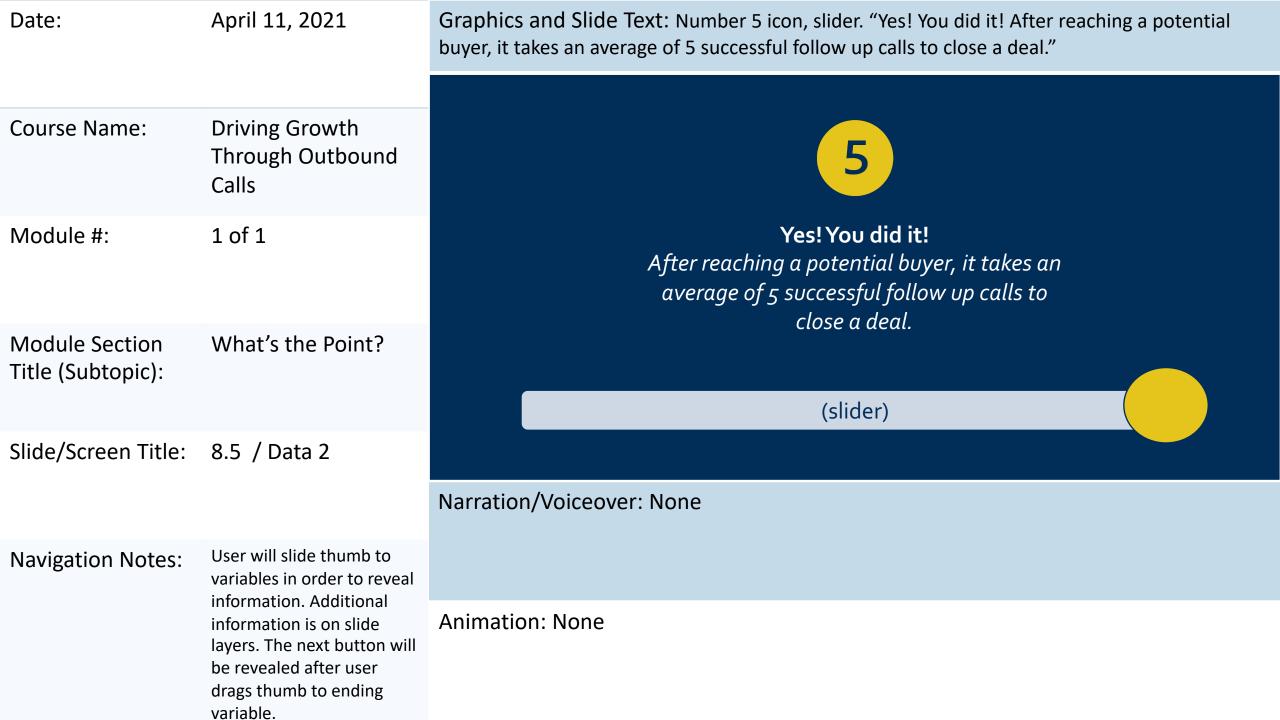
variable.











Date:	April 11, 2021	Graphics and Slide Text: 4 boxes labeled "20"; 4 different colored cars beneath them (one must be yellow.)	
Course Name:	Driving Growth Through Outbound Calls	20 20 20	
Module #:	1 of 1		
Module Section Title (Subtopic):	What's the Point?		
Slide/Screen Title:	9 / Race cars		
		Narration/Voiceover: Higher performing reps call more of their account set and have higher outbound averages. These reps know how to drive business growth, which benefits their	
Navigation Notes:	Next button revealed after timeline finishes.	performance and the company's success. Emily has no clear direction on where or how to steer her business in terms of outbound calls.	
		Animation: The other cars travel up to their end point (the number 20.) After they reach their end points, Emily's car (the yellow one) "spins its wheels" by rotating back and forth.	

Date:	April 11, 2021	Graphics and Slide Text: Icon of car, "By the end of this lesson, you will be able to apply these strategies to make successful outbound calls, meet your company's expectation, and drive buyer growth."		
Course Name:	Driving Growth Through Outbound Calls			
Module #:	1 of 1			
Module Section Title (Subtopic):	What's the Point?	Your turn to drive!		
Slide/Screen Title:	10 / Transition			
		Narration/Voiceover: Let's hop in the driver seat and explore some strategies Emily could use to reach her destination.		
Navigation Notes:	Next button revealed after timeline			
	finishes.	Animation: Text fades in.		

Date:	April 11, 2021	Graphics and Slide Text: Road map with labeled street signs – "Schedule the Time, 10 Before 10, Set S.M.A.R.T. Goals, Focus on Quality"; Yellow car		
Course Name:	Driving Growth Through Outbound Calls	Set S.M.A.R.T. Goals	Focus on Quality	
Module #:	1 of 1	Schedule the Time	10 Before 10	
Module Section Title (Subtopic):	Strategies			
Slide/Screen Title:	11.0 / Roadmap			
		Narration/Voiceover: Select a stree	et to view more information about that strategy.	
Navigation Notes:	User clicks on each street to reveal more information. Additional information is on slide layers. Next button revealed after all buttons have been clicked.			
		Animation: Car moves to the selec	ted street when user clicks on the hotspot.	

Date:	April 11, 2021	Graphics and Slide Text: Calendar icon; "Avoid interruptions and distractions by blocking off time in your calendar just for outbound dials."		
Course Name:	Driving Growth Through Outbound Calls			
Module #:	1 of 1	Avoid interruptions and distractions by blocking off time in your		
Module Section Title (Subtopic):	Strategies	calendar just for outbound calls.		
Slide/Screen Title:	11.1 / Schedule the Time	Narration/Voiceover: Avoid interruptions and distractions by blocking off time in your calendar just for outbound dials. Consider the best time for you and your customers,		
Navigation Notes:	User clicks on each street to reveal more	as well as the length of your calls.		
information is or layers. Next butt revealed after all	information. Additional information is on lightbox layers. Next button revealed after all buttons have been clicked.	Animation: None		

Date:	April 11, 2021	Graphics and Slide Text: Clock icon; "Make it a priority to call 10 costumers before 10 A.M." "Prospecting Calls: Seeking a sales lead" "Progressing Calls: Following up on a lead"
Course Name:	Driving Growth Through Outbound Calls	
Module #:	1 of 1	Make it a priority to call 10 customers before 10 A.M.
Module Section Title (Subtopic):	Strategies	Prospecting Calls: Seeking a sales lead Progressing Calls: Following up on a lead
Slide/Screen Title:	11.2 / 10 Before 10	
		Narration/Voiceover: Make it a priority to call 10 costumers before 10 A.M. These could be prospecting calls , in which you are seeking a sales lead – Or these could be
Navigation Notes:	User clicks on each street to reveal more	progressing calls, in which you are following up on a lead.
	information. Additional information is on lightbox layers. Next button revealed after all buttons have been clicked.	imation: "Prospecting calls" and "Progressing calls" fade in as they are said dur voiceover.

Date:	April 11, 2021	Graphics and Slide Text: Target icon; "Set your target and follow through. Remember to make it SMART: Specific, Measurable, Attainable, Realistic, and Timely" "Unique Dials: Calling a wide range of customers"	
Course Name:	Driving Growth Through Outbound Calls		
Module #:	1 of 1	Set your target and follow through. Remember to make it SMART:	
Module Section Title (Subtopic):	Strategies	Specific, Measurable, Attainable, Realistic, and Timely Unique Dials: Calling a wide range of customers	
Slide/Screen Title:	11.3 / SMART Goals		
		Narration/Voiceover: Set your target and follow through; remember to make it smart: Specific, Measurable, Attainable, Realistic, and Timely. One example you can include in your smart goal is to reach a specific number of the state of the s	
Navigation Notes:	User clicks on each street to reveal more	of unique dials. This means calling a wide range of customers in your account set. Reaching out to the same small percentage of your customer base is limiting your prospects. However, prospecting a higher percentage of your customer base will widen your chances of a sales lead	
	information. Additional information is on lightbox layers. Next button	Animation: "Unique Dials: calling a wide range of customers" fades in as it is said during voiceover.	

revealed after all buttons

have been clicked.

Date:	April 11, 2021	Graphics and Slide Text: Lightbulb/book icon; "Be prepared for your dials and know your customer." "First Call Pitch: Framework for Conversation"	
Course Name:	Driving Growth Through Outbound Calls		
Module #:	1 of 1	Be prepared for your dials and know your customer.	
Module Section Title (Subtopic):	Strategies	First Call Pitch: Framework for Conversation	
Slide/Screen Title:	11.4 / Quality	Narration/Voiceover: Be prepared for your dials and know your customer. In other words, call with a purpose. Take the time to research a little about your customers if you can. Who are they and what do they do? Are	
Navigation Notes:	User clicks on each street to reveal more	they a current costumer?It also helps to group similar leads together. Having the same talk track will help you get through quality dials at a quicker pace. When making prospecting calls, follow the "First Call Pitch: Framework for Conversation." This will give you a guide when speaking to a new customer	
	information. Additional information is on lightbox layers. Next button revealed after all buttons have been clicked.	Animation: "First Call Pitch: Framework for Conversation" fades in as it is said during voiceover.	

Date:	April 11, 2021	Graphics and Slide Text: Car icon; "Start Quiz" START QUIZ	
Course Name:	Driving Growth Through Outbound Calls		
Module #:	1 of 1		
Module Section Title (Subtopic):	Assessment		
Slide/Screen Title:	12 / Begin		
	Assessment	Narration/Voiceover: You've almost reached your destination, don't stop now! Time to show what you know!	
Navigation Notes:	User will select "start quiz" button to		
	move the car and go to next slide.	Animation: Car moves from left (off slide) to center. After use selects "begin," the car moves right (off slide).	

Date:	April 11, 2021	customer or prospect outside of the compar	ns & Definitions – Outbound calls: calls made to a ny; unique dials: calling a wide range of customers; eek a lead; progressing calls: Calls in which sales reps atching definition."
Course Name:	ourse Name: Driving Growth Through Outbound	Drag the term to its n	natching definition.
	Calls	Outbound	Calling a wide range of different
Module #:	1 of 1	Calls	customers
		Unique Dials	Calls in which sales reps follow up on a lead
Module Section Title (Subtopic):	Assessment		
Title (Subtopie).		Prospecting	Calls made to a customer or prospect
		Calls	outside of the company
Slide/Screen Title:	13 / Drag and Drop	Progressing Calls	Calls in which sales reps seek a lead
Navigation Notes:	User selects next button after they	Narration/Voiceover: None.	
	drag all terms to a definition.	Animation: None	

Date:	April 11, 2021	Graphics and Slide Text: "Select the strategies you could use to reach your outbound calls." Set SMART goals; Squeeze in calls when you have spare time; Call 10 customers before 10 A.M.; Call the same customers repeatedly; Schedule the time to focus on your calls; Focus on quality by being prepared and knowing your customer	
Course Name:	Driving Growth		
	Through Outbound Calls	Select the strategies you could use to reach your outbound calls.	
Module #:	1 of 1	o Set SMART goals	
		 Squeeze in calls when you have spare time 	
Module Section Title (Subtopic):	Assessment	 Call 10 customers before 10 A.M. 	
, ,		Call the same customers repeatedly	
Slide/Screen Title:	14 / Radio Button	 Schedule the time to focus on your calls 	
		 Focus on quality by being prepared and knowing your customer 	
Navigation Notes:	User selects next button after they select their answers	Narration/Voiceover: None	
		Animation: None	

Date:	April 11, 2021	Graphics and Slide Text: Image of Emily; Select the correct response to the following scenario: You have your email inbox open during your scheduled outbound call time and someone messages you. What do you do? A) Pause what you're doing and respond. B) Close your inbox and respond when you're done. C) Keep your inbox open and multitask. D) Call the person who emailed you.	
Course Name:	Driving Growth		
	Through Outbound Calls	Select the correct response to the following	
Module #:	1 of 1	scenario:	
		You have your email inbox open during your scheduled outbound call time and someone	
Module Section Title (Subtopic):	Assessment	messages you. What do you do?	
		A. Pause what you're doing and respond.	
Slide/Screen Title:	15 / Scenario 1	B. Close your inbox and respond when you're done.C. Keep your inbox open and multi-task.D. Call the person who emailed you.	
Navigation Notes:	User selects next button after they have selected their answer.		
		Narration/Voiceover: None	
		Animation: None	

Date:	April 11, 2021	Graphics and Slide Text: Image of Emily; Select the correct response to the following scenario: You are starting your calls for the day, prepared to leave many voicemails. However, a customer you've never talked to before actually answers. What do you do? A) Continue with your voicemail script. B) Leave your contact information and end the call. C) Follow the "first call	
Course Name:	Driving Growth	pitch." D) Hang up and make your n	ext dial.
	Through Outbound Calls		
Module #:	1 of 1		Select the correct response to the following scenario:
			You are starting your calls for the day, prepared
Module Section Title (Subtopic):	Assessment		to leave many voicemails. However, a customer you've never talked to before actually answers. What do you do?
Slide/Screen Title:	16 / Scenario 2		A. Continue with your voicemail script.B. Leave your contact information and end the call.C. Follow the "first call pitch."
Navigation Notes:	User selects next button after they have selected their answer.		D. Hang up and make your next dial.
		Narration/Voiceover: None	
		Animation:	

Date:	April 11, 2021	Graphics and Slide Text: Select the correct response to the following scenario: You're working on writing a SMART goal for your outbound calls. Which of these is the best example? A. I will make 20 quality outbound calls by 5:00 today, including 10 unique dials. B. I will get in 20 calls by the end of the workday. C. I will call 200 customers this week. D. I will make 5 prospecting calls, 5	
Course Name:	Driving Growth Through Outbound	progressing calls, and 20 unique dials before 9 A.M.	
	Calls		
Module #:	1 of 1	Select the correct response to the following scenario:	
		You're working on writing a SMART goal for your outbound calls. Which of these is the best example?	
Module Section Title (Subtopic):	Assessment	A. I will make 20 quality outbound calls by 5:00 today, including 10 unique dials. B. I will get in 20 calls by the end of the workday.	
Slide/Screen Title:	17 / Scenario 3	C. I will call 200 customers this week. D. I will make 5 prospecting calls, 5 progressing calls, and 20 unique dials before 9 A.M.	
Navigation Notes:	User selects next button after they have selected their answer.		
		Narration/Voiceover: <i>None</i>	
		Animation: None	

Date:	April 11, 2021	Graphics and Slide Text: Image of Emily; Select the correct response to the following scenario: You're trying to go above and beyond the required 20 outbound calls. You've started making 30 calls a day but are not seeing any results. What should you do? A) Continue making 30 calls a day and change nothing. B) Up your goal to 50 calls a day. C) Back off on quantity of calls and
Course Name:	Driving Growth Through Outbound Calls	focus on quality. D) None of the above.
		Select the correct response to the following scenario: You're trying to go above and beyond the required 20 outbound calls. You've started making 30 calls a day but are not seeing any results. What should you do? A. Continue making 30 calls a day and change nothing. B. Up your goal to 50 calls a day. C. Back off on quantity of calls and focus on quality.
Module #:	1 of 1	
Module Section Title (Subtopic):	Assessment	
Slide/Screen Title:	18 / Scenario 4	
Navigation Notes:	User selects next button after they have selected their answer.	D. None of the above.
		Narration/Voiceover: None
		Animation: None

Date:	April 11, 2021	Graphics and Slide Text: Congratulations! You've reached your destination. You are ready to to apply strategies to make successful outbound calls, meet your company's expectation, and drive buyer growth.
Course Name:	Driving Growth Through Outbound Calls	
Module #:	1 of 1	(Gg) Arrived!
Module Section Title (Subtopic):	Assessment	
Slide/Screen Title:	19 / Results	You've reached your destination. You are ready to to apply these strategies to make successful outbound calls, meet your company's expectation, and drive buyer growth.
Navigation Notes:	None (End of course)	Narration/Voiceover: None
		Animation: None