PHIHONG
TECHNOLOGY

Phihong Technology
2026Q3 Investor Conference



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Disclaimer

This presentation contains forward-looking statements that subject to risks, uncertainties, and assumptions, some of which are beyond our control. Actual results may differ materially from those expressed or implied in these statements. For any adjustments made, please refer primarily to the information available on the MOPS website:

(http://mops.twse.com.tw/mops/web/index)

The financial figures presented herein are prepared in accordance with International Financial Reporting Standards (IFRS) and have been reviewed by our auditors.

The 2026 Quarterly Financial Performance

Condensed Income Statement	2026Q3		2026Q2		QoQ	2025Q3		YoY
Currency : TWD (in millions)	Amount	%	Amount	%	%	Amount	%	%
Revenue	2,500	100.0	2,234	100.0	11.9	2,771	100.0	(9.8)
COGS	1,974	79.0	1,701	76.1	16.0	2,068	74.6	(4.5)
Gross Profit	526	21.0	533	23.9	(1.3)	703	25.4	(25.2)
Opex	658	26.3	652	29.2	0.9	653	23.6	0.8
Operating Loss	(132)	(5.3)	(119)	(5.3)	(10.9)	50	1.8	(364.0)
Other Income	29	1.2	13	0.6	123.1	60	2.2	(51.7)
Profit Before Tax	(103)	(4.1)	(106)	(4.7)	2.8	110	4.0	(193.6)
Tax	(1)	0.0	(27)	(1.2)	96.3	(55)	(2.0)	98.2
Net Income	(104)	(4.1)	(133)	(5.9)	21.8	55	2.0	(289.1)
EPS	(0.25)		(0.31)			0.12		
EBITDA	(4)	(0.2)	(3)	(0.1)	(33.3)	133	4.8	(103.0)

The 2026 Financial Performance

Condensed Income Statement	2026Q3		2025Q3		YoY
Currency : TWD (in millions)	Amount	%	Amount	%	%
Revenue	6,829	100.0	7,446	100.0	(8.3)
COGS	5,326	78.0	5,879	79.0	(9.4)
Gross Profit	1,503	22.0	1,567	21.0	(4.1)
Opex	1,891	27.7	2,003	26.9	(5.6)
Operating Loss	(388)	(5.7)	(436)	(5.9)	11.0
Other Income	62	0.9	25	0.3	148.0
Profit Before Tax	(326)	(4.8)	(411)	(5.6)	20.7
Tax	(58)	(0.8)	(2)	0.0	(2,800.0)
Net Income	(384)	(5.6)	(413)	(5.6)	7.0
EPS	(0.89)		(0.97)		
EBITDA	(25)	(0.4)	(278)	(3.7)	91.0

Condensed Consolidated Balance Sheet
As of Sept. 30, 2026 and 2025

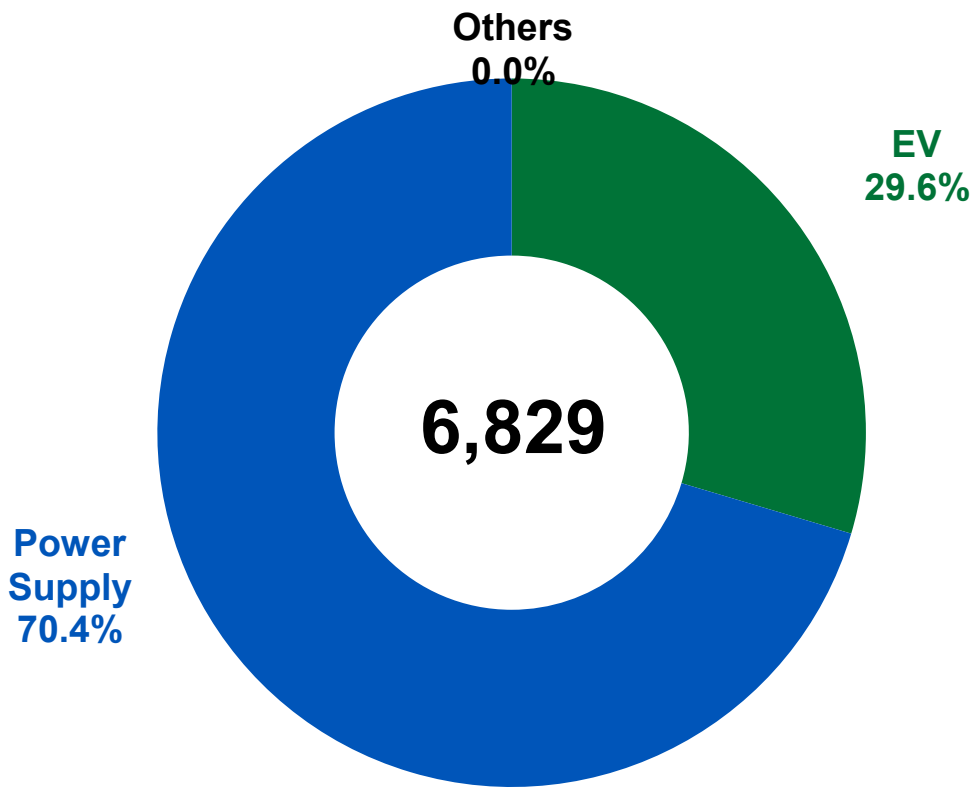
Currency : TWD (in millions)	Sept. 30, 2026		Sept. 30, 2025		YoY	
Item	Amount	%	Amount	%	Amount	%
Current Assets	8,344	58.8	10,068	65.2	(1,724)	(17.1)
Cash and cash equivalents	3,306	23.3	4,042	26.2	(736)	(18.2)
Financial assets at amortized cost - current	419	3.0	1,765	11.4	(1,346)	(76.3)
Trade receivables	1,965	13.9	1,846	12.0	119	6.4
Inventories	1,958	13.8	1,775	11.5	183	10.3
NON-CURRENT ASSETS	5,842	41.2	5,365	34.8	477	8.9
TOTAL	**14,186**	**100.0**	**15,433**	**100.0**	**(1,247)**	**(8.1)**
CURRENT LIABILITIES	4,208	29.7	6,091	39.5	(1,883)	(30.9)
Short-term borrowings	437	3.1	420	2.7	17	4.0
Trade payables	1,948	13.7	1,934	12.5	14	0.7
Current portion of long-term borrowings	15	0.1	2,115	13.7	(2,100)	(99.3)
NON-CURRENT LIABILITIES	1,158	8.2	344	2.2	814	236.6
Long-term borrowings	980	6.9	145	0.9	835	575.9
Total liabilities	**5,366**	**37.8**	**6,435**	**41.7**	**(1,069)**	**(16.6)**
Total equity	**8,820**	**62.2**	**8,998**	**58.3**	**(178)**	**(2.0)**

The Cash Flow Key Highlights

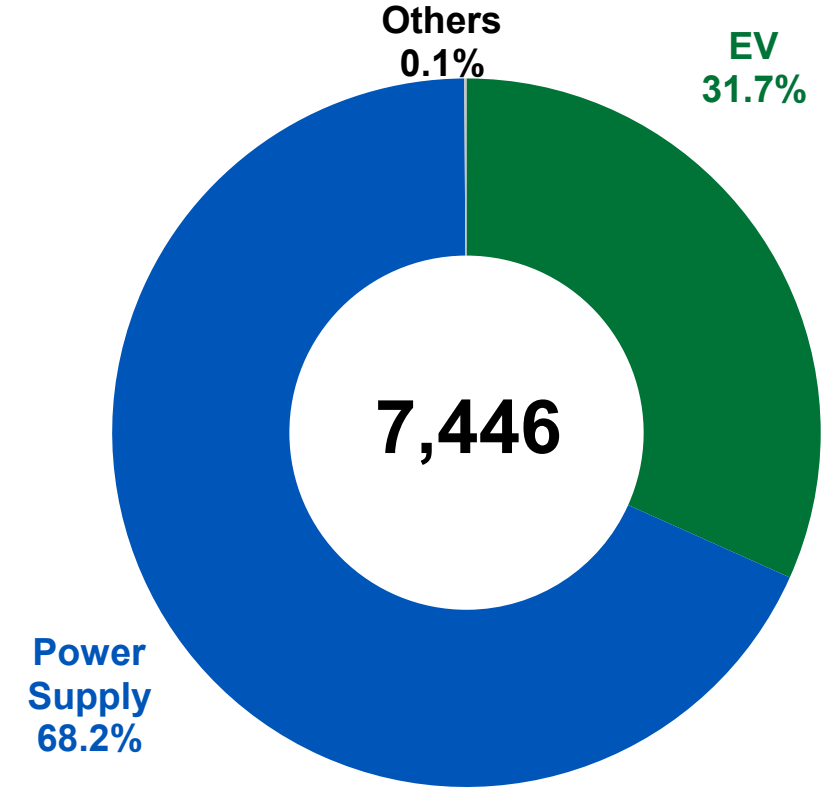
Currency : TWD (in millions)	2026Q1-Q3	2025Q1-Q3
Net cash used in operating activities	(337)	81
Net cash used in investing activities	(275)	(1,556)
Net cash generated from financing activities	342	1,478
Effect of the changes in exchange rate on cash and cash equivalents	77	(264)
Net decrease in cash and cash equivalents	(193)	(261)
Cash and cash equivalents, beginning of the period	3,499	4,303
Cash and cash equivalents, end of the period	3,306	4,042

Revenue by Product

2026 Q3 (TWD in Millions)



2025 Q3 (TWD in Millions)



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Thank you

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