

### OMS + YOUTH:

DIGGING INTO THEIR HEADS, HEARTS, HOPES, HUNGERS, HABITS, HOMES & #HASHTAGS

### YOUTH BRAND TRACKER (YBT)

How Gen Z and Millennials feel about and interact with brands in their lives

2018 Q2 + Q3, N = 1,500 each wave

### YOUTH CULTURE MONITOR (YCM)

Uncovering the hopes, habits, fears and beliefs of Gen Z and Millennials consumers

2018 Q2 + Q3, N = 1,800 each wave





### STILL A SYNONYM FOR YOUTH TO MANY, BUT ACTUALLY RAISING THEIR OWN

### There are 83 million Millennials

Baby Boomers: Ages 54-72 (Born 1946-1964)

Gen X: Ages 38-53 (Born 1965-1980)

Millennials: Ages 22-37 (Born 1981-1996)

Gen Z: Ages 21 & Under (Born 1997-Present)

% of Millennials that are parents



The vast majority of <u>new</u> parents are now Millennials

This means talking to parents (especially of younger children) means talking to Millennials.

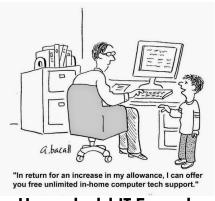


### WE KNOW A LOT ABOUT HOW THEY WERE PARENTED AND HOW THAT SHAPED THEM AS PEOPLE...





Parents as friends



**Household IT Experts** 

### ...BUT HOW ARE THEY PARENTING AND SHAPING THE NEXT GENERATION?

In This Together, but Sometimes Separately

Crowdsourcing & Profesh-ing

Co-active Co-opetition







63% of
Millennials
"regularly try
new things to
find their true
passions"



86% of Millennial parents "spend the majority of my free time with my kid"

- > 79% of Dads
- > 91% of Mams

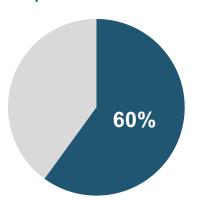


59% of
Millennial
parents
"regularly try
new things to
find their true
passions"

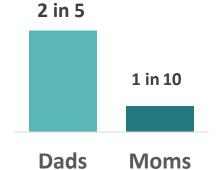
# THE FAMILY DYNAMIC HAS SHIFTED: FROM I'M THE BOSS... TO YOU'RE THE BOSS... TO WE'RE IN THIS THING TOGETHER

When deciding on things to do with their kids
3 in 5 Millennial parents agree

"I don't only think about kid specific activities"



"I have no problem with people bringing kids to bars"













### RISING CONCERNS ABOUT <u>SEPARATE TOGETHERNESS</u> MAKE "THE DIGITAL GENERATION" ANTI-DIGITAL PARENTS

#### **DIGITAL "DISCONNECTION"**



VS

### TV AS "THE GOOD SCREEN?"





62% of Millennial parents are "very worried about the time my child will spend on their own device"



**63%** of Millennial parents would "rather my kid watch TV than be online".



THERE ARE MAJOR
UNMET NEEDS AROUND
CONTENT THAT
CONNECTS FAMILIES

3 in 4
Millennial parents say
when watching TV with
their kids, they usually
watch kids shows that they
don't particularly enjoy.



### **IMPLICATIONS FOR MARKETERS**

Millennial parents, like Millennials overall, respond to messaging and concepts that stroke their drive to try new things, and even better if junior can come along!

Millennial parents do not segment "Me Time" and "Family Time" in the same way – they crave real experiences to broaden their horizons and their children's.

They know first-hand about the danger of digital addiction, online pressures and of disconnection via connection – they are looking for help in managing concerns related to children and devices.

The generation linked to the "demise of TV" sees it as "the good screen" for their kids but are underwhelmed by their options – they crave content that connects families, while entertaining all.





### FROM "IT TAKES A VILLAGE" TO IT TAKES THE WORLD...A MILLION VOICES COME TOGETHER TO RAISE A GEN Z CHILD

MILLENNIAL PARENTS PUT THEIR CROWDSOURCING EXPERTISE TO WORK RATHER THAN LOOKING TO A SINGLE IDEALIZED ROLE MODEL

When it comes to special or individualized needs, voices in online communities are often deemed most relevant.

**Groups** See All + Join NYC Moms - Upper East Side 4K members · 10+ posts a day il Moms, Welcome to the NYC Moms - UES Page. Feel free to have South Shore Community Bullying Project About Events Photos fun on this page and to ask parenting, NYC, or kid-related question. Write Post 📵 Post Photos / Videos 🚍 Ask Question 🕞 Add File Parents of Children With Peanut and Tree Nut Allergies Write something... Parents of Children With Peanut and Tree Nut Alleraies â Closed Group LET'S TALK ABOUT Here is some great tips for parents, grandparents, family members to teach our children. It's an interactive page. Scroll over the ★ Open Mind Strategy different lines and more information becomes available. ART FOLX NYC (for... ALLERGIES http://stopbullying.adcouncil.org/ Fmily's 24th M Like - Comment - Follow Post - 27 minutes ago Sweet Crude at Baby's . Write a comment.. Join this group to see the discussion, post and commen About This Group ever to share with friends, Description family and teammates. This is a support group for families dealing with peanut and tree nut food allergies. We are a diverse group, in varying stages of food allergy life. Because of that you will find a variety of information... See More



4 | The father who wears a skirt in solidarity with his 5-year-old son







43% <u>regularly</u> seek parenting advice from peers in their social networks



# THE "SIDE HUSTLE" MENTALITY PUSHES PARENTING, LIKE OTHER MILLENNIAL PASSIONS, TO THE REALM OF EXPERTISE – PARENTS ARE "UBER-SHARERS"

#### THE "PROFESH" PARENT



MINDFULNESS - PARENTING - LIFESTYLE HOMEMAKING - ABOUT ME - BLOG





Hello! My name is Joanna, I'm a mom of two little girls and I believe in being simply good



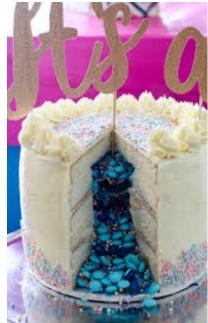
Millennial Parents	DAILY SOCIAL BEHAVIORS	Millennial Non-Parent
44%	Comment on something	28%
34%	Update my status with my opinion	22%
27%	Share a photo I took	20%



#### LIFE DESIGNED TO DISPLAY:

While socials once reflected life experiences and stages, there are now rites of passage that were "created" by social networking.











### THE DOWNSIDE OF SO MANY VOICES AND DISPLAYS OF "PERFECT PARENTING" IS THAT THEY MAKE YOU QUESTION YOUR OWN

- Unhealthy personal expectations
- Competitive comparison
- Obsession over even the most minor aspects of life





#### **EXPECTATIONS**



**REALITY** 



44% are overwhelmed with the amount of parenting information out there











### **IMPLICATIONS FOR MARKETERS**

Millennial parents want customized info, tailored to their precise situation; remember they truly value the perspective of likeminded peers.

Though they are still figuring things out, they also see themselves as experts – give them the opportunity to share their voice and listen to what they have to say – they have strong opinions.

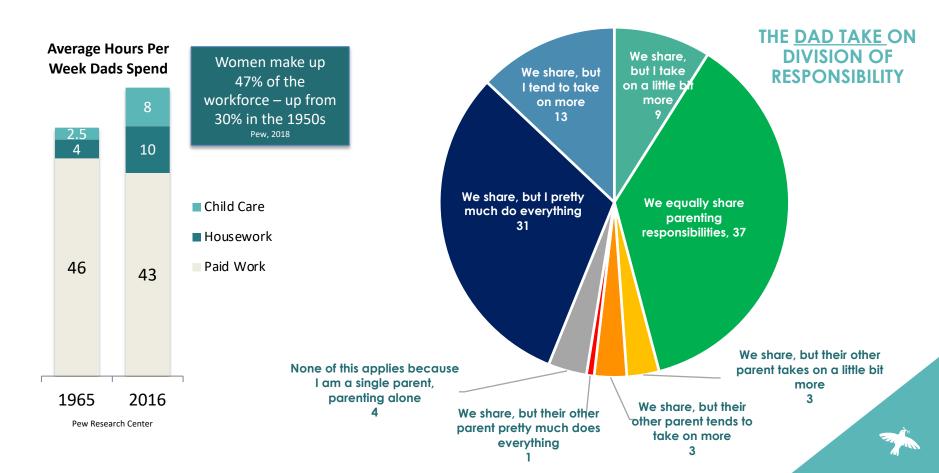
There is pressure to "live their best life on display," but they are also cashing into an anxiety economy of products/experiences to escape the pressures of parenting and "always-on living."

They appreciate people, organizations and brands that celebrate the beauty in the flaws of reality – be the antidote to overwhelming info, unachievable perfection and self doubt.

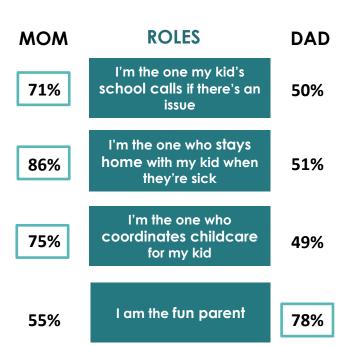
Keep it real and be supportive!



### DADS IN GENERAL ARE DOING MORE AT HOME, SHIFTING THE FAMILY DYNAMIC, BUT MILLENNIAL DADS TAKE THINGS TO A WHOLE NEW LEVEL

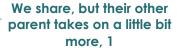


#### ONE PROBLEM...MOM BEGS TO DIFFER



# THE MOM TAKE ON DIVISION OF RESPONSIBILITY

We share, but their other parent tends to take on...





We equally

share

parenting

responsibilities 12

We share.

We share, but their other parent pretty much does

everything, 0

None of this

applies because I

am a single parent,

parenting alone

10

THERE IS NO DOUBT THAT MILLENNIALS ARE IN FACT CO-PARENTING MORE, BUT SHARING DOESN'T ALWAYS MEAN EQUAL

MEET THE "FUN DAD" AND THE "DEFAULT MOM" – COOPERATING, SOMETIMES COMPETITIVELY

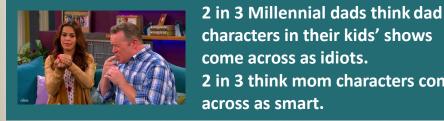




SHOW HER THAT YOU REALLY SEE HER. GIVE HER TOOLS TO EXPRESS AND TO MANAGE. HELP HER DISCONNECT. REMEMBER SHE'S FUN TOO...HELP HER SHOW IT.

MILLENNIAL DADS WERE ONCE BETA BOYS ...THEY DON'T CLAIM TO BE PERFECT, BUT THEY DO KNOW THEY'RE DOING BETTER

THEY WANT CONTENT TO REFLECT THEIR REALITY



characters in their kids' shows come across as idiots. 2 in 3 think mom characters come across as smart.



SHOW HIM A DAD HE'D WANT TO BE, TAP INTO HIS "HAVE IT ALL" DRIVE. CELEBRATE HIS FUN SIDE. HELP HIM BE A TRUE PARTNER.

