## Marketing to Millennial Parents:

The New Family Dynamic

A Thought Leadership Presentation by Open Mind Strategy
openmindstrategy.com
in @open-mind-strateg
y @OpenMindNYC
f @openmindstrategy


OMS + YOUTH:
DIGGING INTO THEIR HEADS, HEARTS, HOPES, HUNGERS, HABITS, HOMES \& \#HASHTAGS

## YOUTH BRAND TRACKER (YBT)

How Gen Z and Millennials feel about and interact with brands in their lives

2018 Q2 + Q3, N = 1,500 each wave

## YOUTH CULTURE MONITOR (YCM)

Uncovering the hopes, habits, fears and beliefs of Gen Z and Millennials consumers

2018 Q2 + Q3, $N=1,800$ each wave

## STILL A SYNONYM FOR YOUTH TO MANY, BUT ACTUALLY RAISING THEIR OWN

\% of Millennials that are parents

## There are 83 million Millennials

Baby Boomers: Ages 54-72
(Born 1946-1964)
Gen X: Ages 38-53
(Born 1965-1980)
Millennials: Ages 22-37
(Born 1981-1996)

Gen Z: Ages 21 \& Under
(Born 1997-Present)

## WE KNOW A LOT ABOUT HOW THEY WERE PARENTED AND HOW THAT SHAPED THEM AS PEOPLE...



Helicopter Parents


Parents as friends

"In return for an increase in my allowance, I can offer you free unlimited in-home computer tech support."

Household IT Experts

## ...BUT HOW ARE THEY PARENTING AND SHAPING THE NEXT GENERATION?

In This Together, but Sometimes Separately

Crowdsourcing \& Profesh-ing

Co-active
Co-opetilion

## In This Together <br> ...but Sometimes Separately

$63 \%$ of Millennials "regularly try new things to find their true passions"



$59 \%$ of Millennial parents "regularly try new things to find their true passions"


## THE FAMILY DYNAMIC HAS SHIFTED: FROM I'M THE BOSS... TO YOU'RE THE BOSS... TO WE'RE IN THIS THING TOGETHER

When deciding on things to do with their kids
3 in 5 Millennial parents agree
"I don't only think about kid specific activities"

"I have no problem with people bringing kids to bars"

2 in 5




## RISING CONCERNS ABOUT SEPARATE TOGETHERNESS MAKE "THE DIGITAL GENERATION" ANTI-DIGITAL PARENTS

DIGITAL "DISCONNECTION"


62\% of Millennial parents are "very worried about the time my child will spend on their own device"


TV AS "THE GOOD SCREEN?"


3 in 4
Millennial parents say 3 in 4
Millennial parents say when watching TV with their kids, they usually watch kids shows that they don't particularly enjoy.

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\begin{gathered}
3 \text { in } 4 \\
\text { Millennial parents say }
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## THERE ARE MAJOR UNMET NEEDS AROUND CONTENT THAT CONNECTS FAMILIES <br> $$
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## IMPLICATIONS FOR MARKETERS

Millennial parents, like Millennials overall, respond to messaging and concepts that stroke their drive to try new things, and even better if junior can come along!

Millennial parents do not segment "Me Time" and "Family Time" in the same way - they crave real experiences to broaden their horizons and their children's.

They know first-hand about the danger of digital addiction, online pressures and of disconnection via connection - they are looking for help in managing concerns related to children and devices.

The generation linked to the "demise of TV" sees it as "the good screen" for their kids but are underwhelmed by their options - they crave content that connects families, while entertaining all.


## FROM "IT TAKES A VILLAGE" TO IT TAKES THE WORLD...A MILLION VOICES COME TOGETHER TO RAISE A GEN Z CHILD

MILLENNIAL PARENTS PUT THEIR CROWDSOURCING eXpertise to work rather than looking to a SINGLE IDEALIZED ROLE MODEL

When it comes to special or individualized needs, voices in online communities are often deemed most relevant.


43\% regularly seek parenting advice from peers in their social networks

## THE "SIDE HUSTLE" MENTALITY PUSHES PARENTING, LIKE OTHER MILLENNIAL PASSIONS, TO THE REALM OF EXPERTISE - PARENTS ARE "UBER-SHARERS"

## THE "PROFESH" PARENT




MILLENNIAL PARENTS ARE $36 \%$ MORE LIKELY TO SAY THEY LOVE FACEBOOK

Millennial
Parents
DAILY SOCIAL
BEHAVIORS
Comment on something

28\%

34\%


27\%


## LIFE DESIGNED TO DISPLAY:

While socials once reflected life experiences and stages, there are now rites of passage that were "created" by social networking.

the downside of so many voices and displays of "perfect parenting" IS THAT THEY MAKE YOU QUESTION YOUR OWN

- Unhealthy personal expectations
- Competitive comparison
- Obsession over even the most minor aspects of life

$44 \%$ are overwhelmed with the

EXPECTATIONS


REALITY
 amount of parenting information out there


## Millennial parents,

 overwhelmed and anxious, are turning to stressrelief productis for escape.They are fueling on ANXIETY ECONOMY


## IMPLICATIONS FOR MARKETERS

Millennial parents want customized info, tailored to their precise situation; remember they truly value the perspective of likeminded peers.

Though they are still figuring things out, they also see themselves as experts - give them the opportunity to share their voice and listen to what they have to say - they have strong opinions.

There is pressure to "live their best life on display," but they are also cashing into an anxiety economy of products/experiences to escape the pressures of parenting and "always-on living."

They appreciate people, organizations and brands that celebrate the beauty in the flaws of reality - be the antidote to overwhelming info, unachievable perfection and self doubt. Keep it real and be supportive!


## DADS IN GENERAL ARE DOING MORE AT HOME, SHIFTING THE FAMILY DYNAMIC, BUT MILLENNIAL DADS TAKE THINGS TO A WHOLE NEW LEVEL



## THE MOM TAKE ON DIVISION OF RESPONSIBILITY

We share, but their other parent tends to take on...
applies because am a single parent, parenting alone 10

We share, but I pretty much do everything 41 parent takes on a little bit more, 1

THERE IS NO DOUBT THAT MILLENNIALS ARE IN FACT CO-PARENTING MORE, BUT SHARING DOESN'T ALWAYS MEAN EQUAL

MEET THE "FUN DAD" AND THE "DEFAULT MOM" - COOPERATING, SOMETIMES COMPETITIVELY

MILLENNIAL MOMS ARE STILL ALPHA GIRLS"-THEY DON'T WANT OFF THE HOOK, BUT THEY WANT TO BE THEIR BEST, FULLEST SELF


SHOW HER THAT YOUREALIY SEE HER. GIVE HER TOOLS TO EXPRESS AND TO MANAGE. HELP HER DISCONNECT. REMEMBER SHE'S FUN TOO...HELP HER SHOW IT.

MILLENNIAL DADS WERE ONCE BETA BOYS ...THEY DON'T CLAIM TO BE PERFECT, BUT THEY DO KNOW THEY'RE DOING BETTER
they want content to reflect their reality


2 in 3 Millennial dads think dad characters in their kids' shows come across as idiots.
2 in 3 think mom characters come across as smart.


SHOW HIM A DAD HE'D WANT TO BE, TAP INTO HIS "HAVE IT ALL" DRIVE. CELEBRATE HIS FUN SIDE. HELP HIM BE A TRUE PARTNER.


