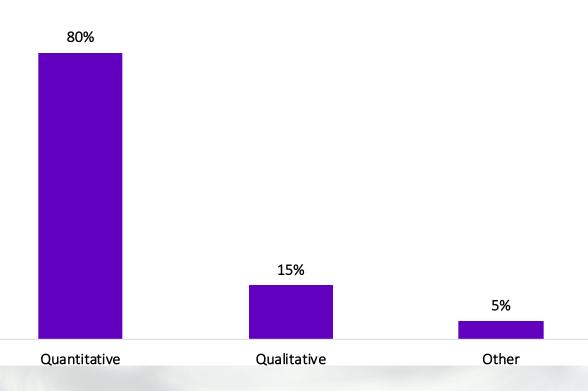


THE FUTURE OF QUAL

What things can qualitative research do that surveys and quantitative research can't?

Share of Research Spend, USA (2018)



Why is Qualitative Research...

More expensive? Harder to do?

WHAT DOES PREVIOUS GENERATION QUAL LOOK LIKE?

In-person

Laborious

Lots of coding



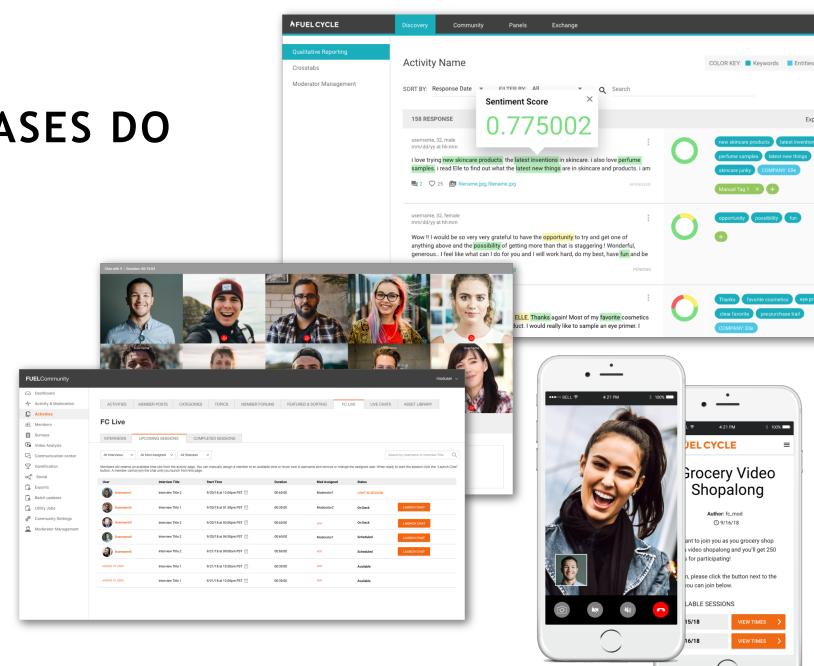
WHAT HAS CHANGED?

- Smartphones
- Machine Learning



WHAT NEW USE CASES DO THESE ENABLE?

- Analyze large corpus of text
- Process images
- Connect with respondents wherever they are for IDIs and focus groups
- Summarize diary studies



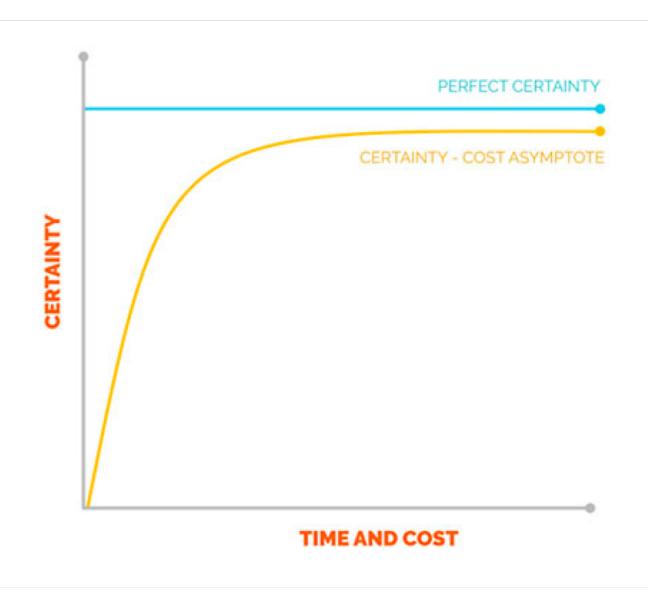
NEW QUAL EXPANDS
OUR ABILITY TO DO
QUALITATIVE
RESEARCH.

It is not a perfect substitute for previous generation qual



As machine-driven online qual becomes more common, researchers (rightly) raise questions about the efficacy of this type of research over more traditional, human-centric approaches.

THE RESEARCH CERTAINTY-COST ASYMPTOTE







QUESTIONS

