

## 3 of first 5 searches for "omnichannel" on Quirks are SKIM!





- Offices on 4 continents
- 40 years of conjoint expertise
- Pricing and communications partners with leading global brands



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Global lead for
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# Constellation Brands is the #1 multi-category supplier in the US



- #3 beer company in U.S.
- World's leading premium wine company
- 80+ premium consumer brands
- ~10,000 employees



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The environment in which consumers make decisions is a rapidly changing dynamic











75% of **internet** users buy products online

4 Drivers
Changing How
Consumers
Shop



Mobile devices continue to gain momentum across the purchase journey



...and unimin did i



57% of the **Online** population interact with reviews during the purchase journey



Voice tech is coming. It will **disrupt**.

Habitual purchases are the first targets

# The Situation: Alcohol in eCommerce

ajority (74%) of online ourchases are mobile



eCommerce channel in alcohol is <1% of sales, but growing +30%



Lots of variants per brand that aren't easily communicated in traditional online images

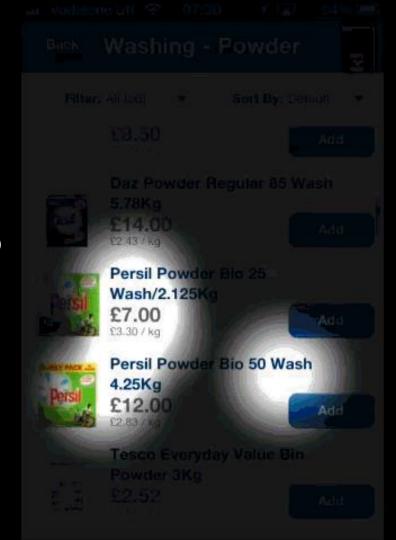








## What ONLINE **SHOPPERS REALLY** SEE.





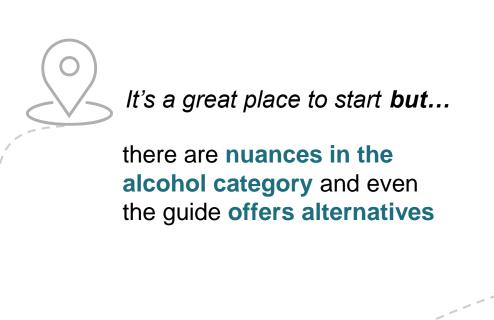
### So what makes up a consumer friendly mobile image?







## So Cambridge gives us guidelines, why not just use them?





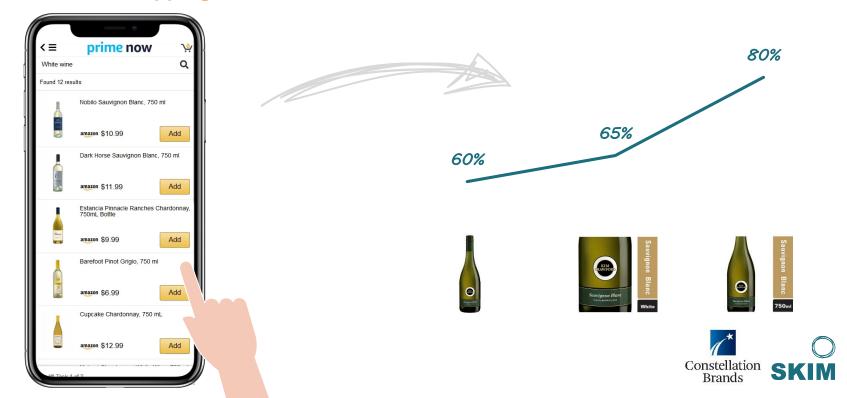




## SKIM to the rescue with website replication

Respondents are making choices as they would in an **online shopping environment** 

In the backend we are measuring which images are driving **conversion** 



## But we have so many brands and so many SKUs!

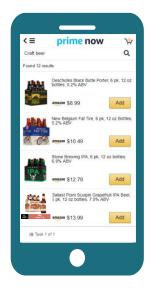
Constellation Brands participates in multiple categories, all with different shopper decision trees and multiple products in the category



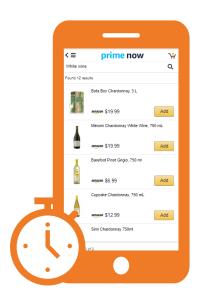


## Various metrics allow for a holistic view of each image

#### **Virtual Shopping**



#### **Findability Exercises**



#### **KPIs**



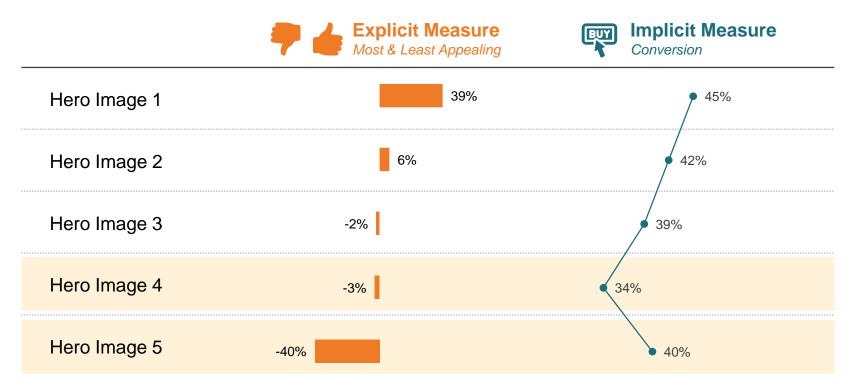
#### Clickables







## Explicit techniques aren't telling the whole story





#### What we learned

#### Import/Domestic Beer



12oz

12oz 6 bottles

12 bottles

buying Across all categories,

Including the off-pack bottle shows the consumer exactly what they are

shoppers need to see

a representative

image of the container

the product comes in.

Liquor

Show the entire bottle, flavor or proof and liquid volume



Blue Raspberry 750ml

Craft beer shoppers want to see the style of beer

#### **Craft Beer**





Can zoom in but show the contour of the bottle. Callout varietal and liquid volume



Sauvignon Blanc 750ml

### After the research was done



Sell to internal marketing team



Convince retailers images would improve shopper conversion







