

Redefining success

A comparative study of the shifting definitions of success for Millennials and Gen Z, and how brands can help them thrive

HUMAN.

Hello from ISG!

ISG is a **research-driven strategy firm, fusing social science approaches with marketing expertise** to develop actionable insights that grow brands

We are Gen Z and Millennial experts...

We talked to over 3000 Gen Zers and Millennials across studies in 2013 and 2019 to learn how their general attitudes and outlooks on success have changed over the past 6 years...



Ruth Ingram SVP Research & Strategy

What's keeping Gen Zers and Millennials up at night?



Having enough money to live the lifestyle they want to live



Staying healthy as they get older



Finding a job they actually like



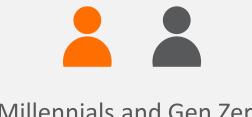
#4

Maintaining a work/life balance #5



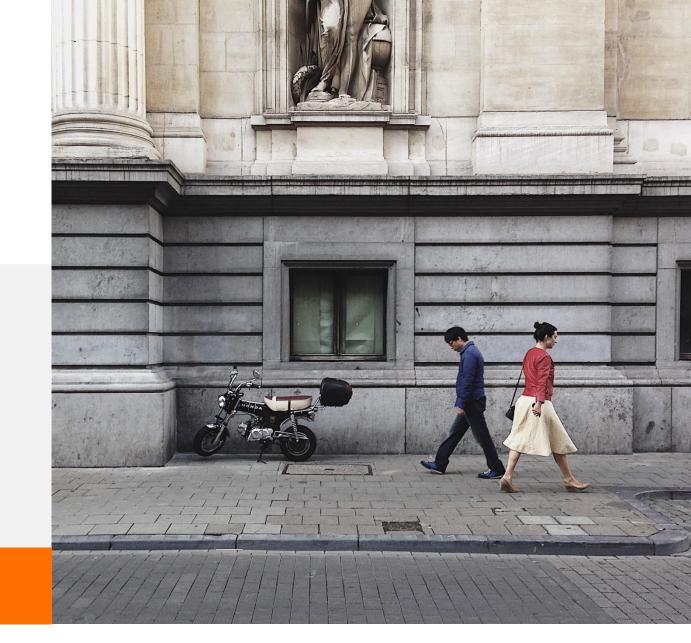
Feeling helpless about what's going on in the world

These shifts are creating self-recognized disconnects between generations

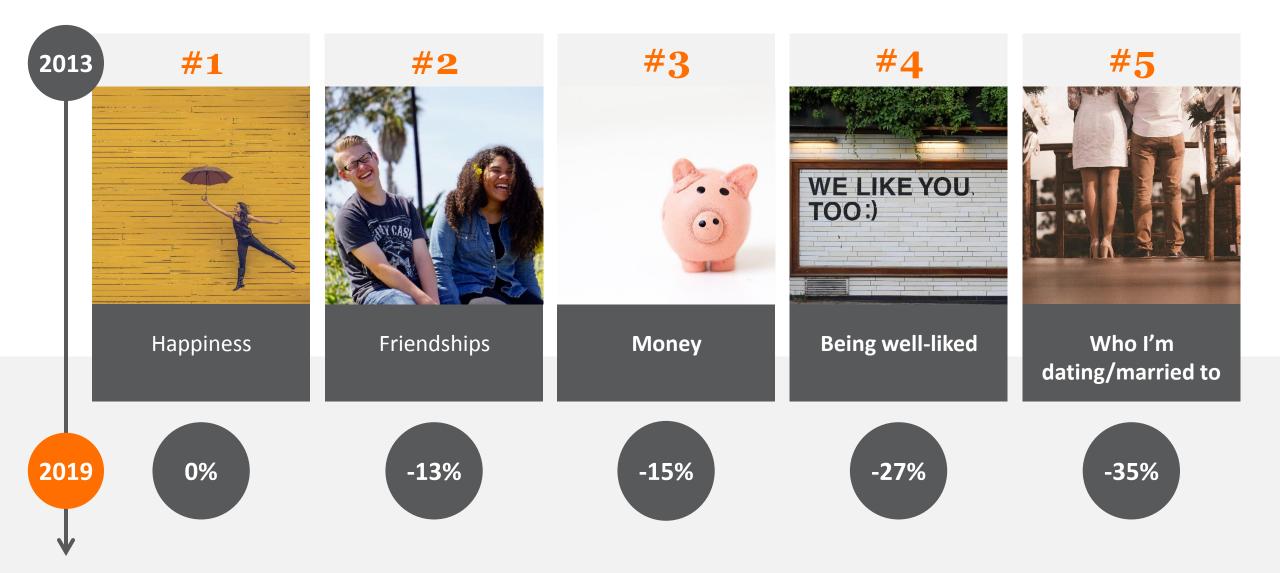


Half of Millennials and Gen Zers believe that achieving success now looks different than it did for generations past

Up 31% from 2013



From 2013 to 2019, what people value has changed...



Success has been redefined

FROM WINNING

Friendships

Money

Being well-liked

Who I'm dating/married to

Fame

TO THRIVING

Happiness

Doing good in the world

Living a healthy and balanced life

Doing it all

Professional achievement

For Millennials and Gen Zers now, success is measured by...



Brands are more important than ever...

54% say they care about brands

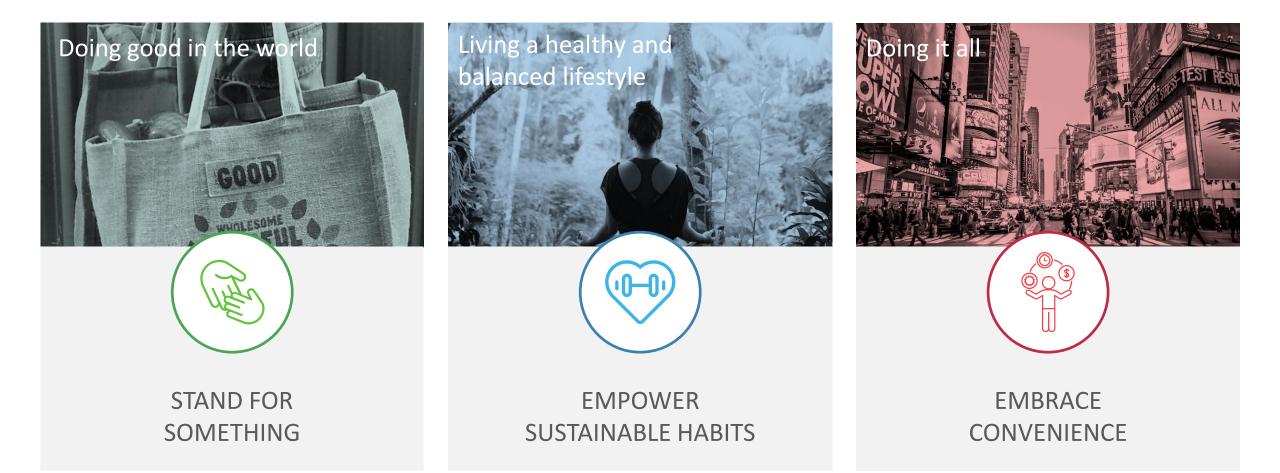
+26% from 2013



say they are loyal to their favorite brands



...and brands that win enable today's definition of success



Thank you!



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Our 2019 study also explored Gen Z and Millennials' attitudes and behaviors in the following verticals:



Lifestyle & News



Food & Beverage (incl. alcohol)



Health & Wellness



Finance