

Agenda



Who Is EMI?

- Leading online sample provider
- Specialties include: B2B, Consumer and Healthcare
- Global network of 150+ certified sample sources
- 20 years of sample and survey expertise
- International reach



Brian Lamar

VP, Insights

- 20+ years in Market Research
- Held roles at Harris Interactive, TNS, and Synovate (Ipsos)
- EMI Research Solutions
- Brian.Lamar@emi-rs.com



Tony Brown

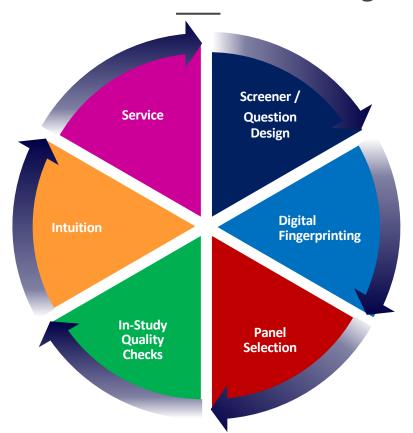
VP, Client Services

- 11 years in Market Research
- 23 year career spanning IT, Business Consulting and Market Research
- EMI Research Solutions
- Tony.Brown@emi-rs.com

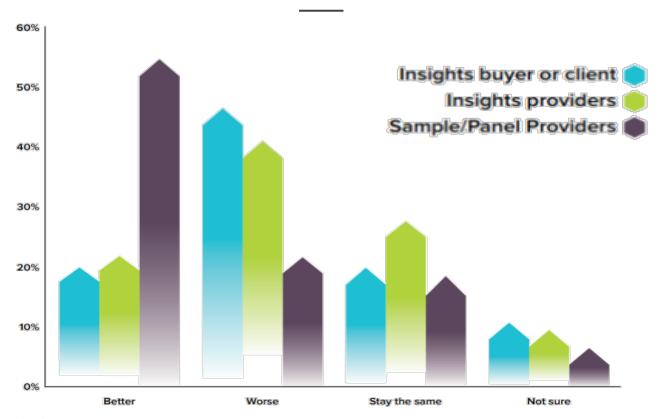
Challenges In Sampling



Teamwork: It Takes A Village!



Is Sample Quality Getting Better?



^{*}Survey of Research Buyers and Insights Providers - Source: 2018 GRIT Report

1 in 5 pay per clicks were fraudulent in 2017 - Pixalate

An estimated \$7.4 billion was wasted on display ads alone in 2016, a figure that will rise to \$10.9 billion by 2021 - Forrester

Economic losses due to bot fraud were estimated at \$6.5 billion globally in 2017 – ANA

Data Quality Is A Wide Spread Issue

Consumers (2018 Quarterly Tracked Study)

Partner	Valid	Quality Removal	% Removed	Mobile
Panel A	346	33	10%	29%
Panel B	248	20	8%	24%
Panel C	233	41	18%	20%
Panel D	274	19	7%	33%
Panel E	165	23	14%	42%
Panel F	231	28	12%	26%
Panel G	503	31	6%	6%
TOTAL	2000	195	10%	23%

Data Quality Is A Wide Spread Issue

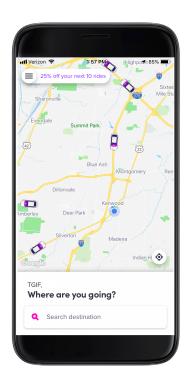
B2B (2018 Quarterly Tracked Study)

Partner	Valid	Quality Removal	Completed	% Removed
Panel A	180	1	181	1%
Panel B	382	8	390	2%
Panel C	362	12	374	3%
Panel D	86	3	89	3%
Panel E	447	23	470	5%
Panel F	390	28	418	7%
Panel G	398	31	429	7%
Panel H	255	21	276	8%
TOTAL	2500	127	2627	5%





What Is An API?











































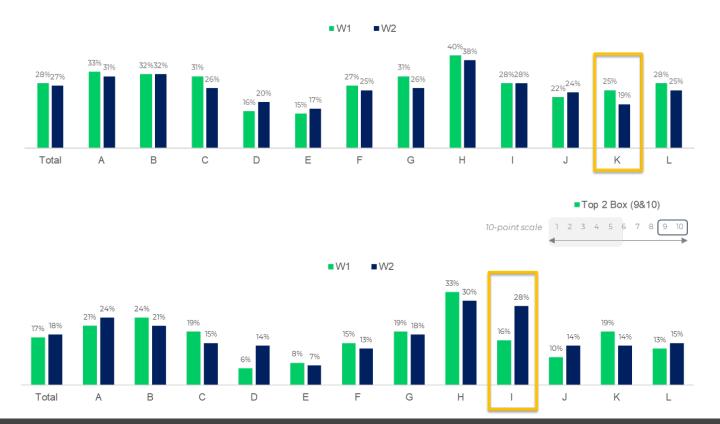
Results from EMI's Research on Research: Overall Data Quality



Respondents Who Smoke



Concept Rating



Who Is This?

70 Year Old Man

Born And Lives In London, England

Married Twice

Wealthy

2 Children

Successful

The Results





Demographics are the same, but the individuals are different in terms of attitudes, behaviors, etc.



- 1. Understand Sample is <u>NOT</u> a commodity
- 2. Expect more from your sample providers
- 3. Demand transparency
- 4. Choose sample providers who you consider partners, not vendors
- 5. Remember that respondents are people too!

QUESTIONS?



Brian Lamar

VP, Insights

Brian.Lamar@emi-rs.com



Tony Brown

VP, Client Services

Tony.Brown@emi-rs.com