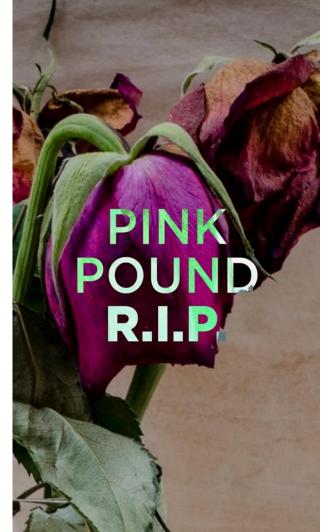
FOLLY OF MANATANDING!



respondi











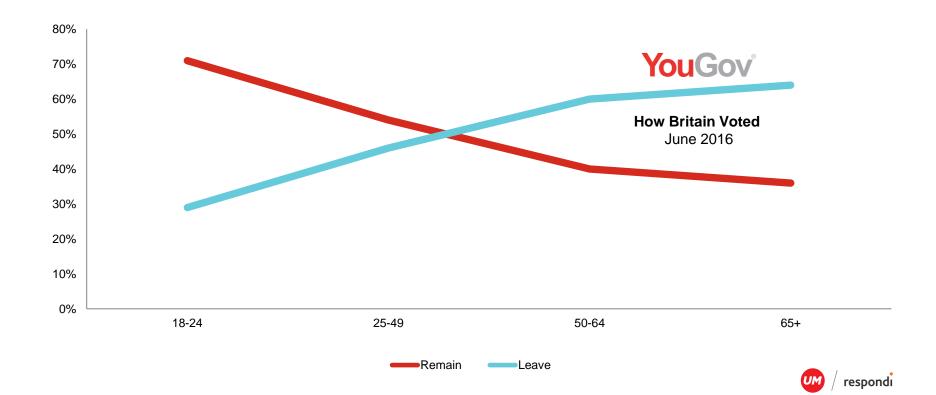


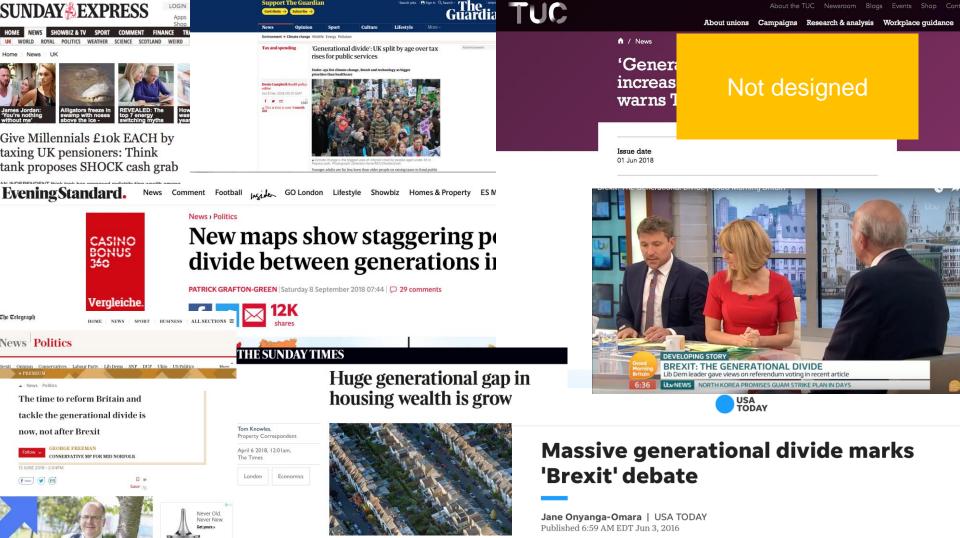


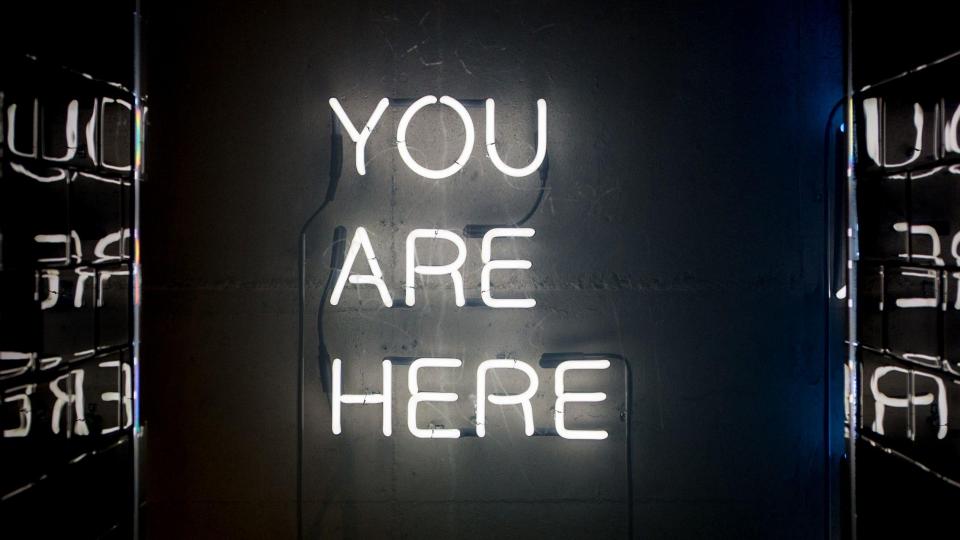




The generational gap is real









3 focus groups

London, Birmingham & Manchester

Large-scale survey

N = 2,000 respondents

Passive data collection

1,000 participants were metered



"Young people nowadays are misunderstood."



18-24s

71% agree

25+ 37% agree





The most

PREVALENT

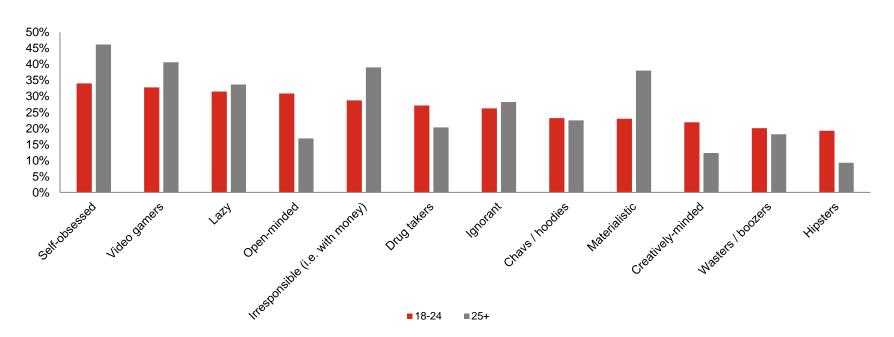
stereotypes are about

VANITY



The most prevalent stereotypes are about vanity

Q. Please think of all the ways in which society tends to think about young people. Select all the stereotypes you recognise.

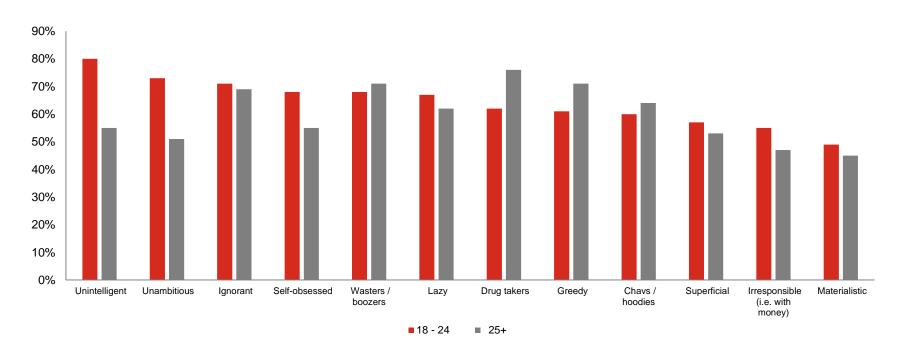






The most offensive stereotypes are the most patronising

Q. How offensive do you find these stereotypes? (Any 'Offensive' shown)





Please tell
us what item
you'd put into the
time capsule for
people in 500
years' time to
understand
the times we're
living in 2019.

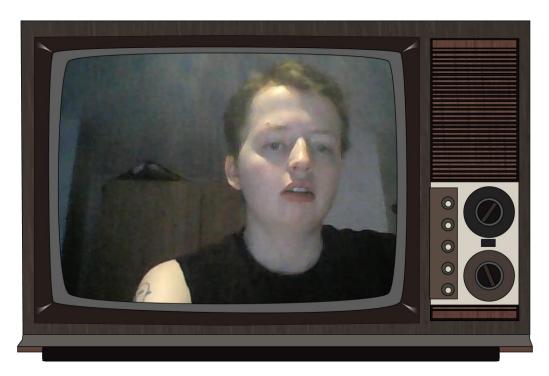




Q. Please tell us what item you'd put into the time capsule for people in 500 years' time to understand the times we're living in 2019.



Base: 18-24s





Q. Which 3 brands do you think do a good job of representing and speaking to young people in a realistic, authentic and appealing way in their advertising?

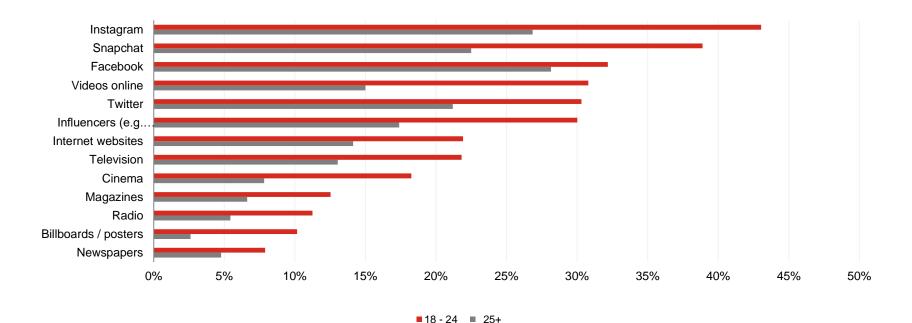






Social media resonate best

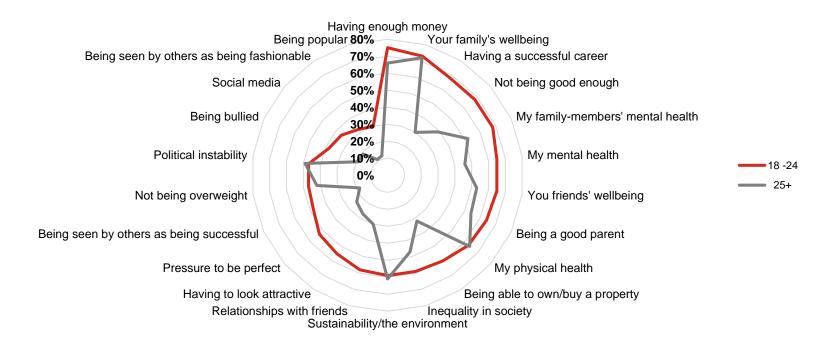
Q. Which of these media do you think represent young people in an authentic way?



The worry wheel evidences the EXTEN STRUGGLES

The worry wheel evidences the extent of struggles

Q. Please tell us which aspects of your life you worry about.

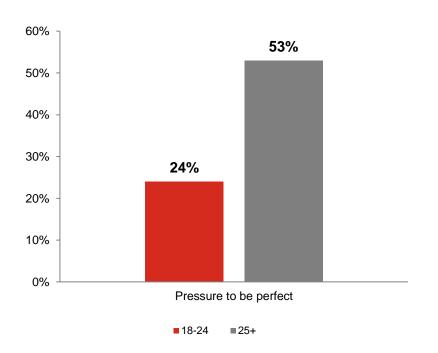


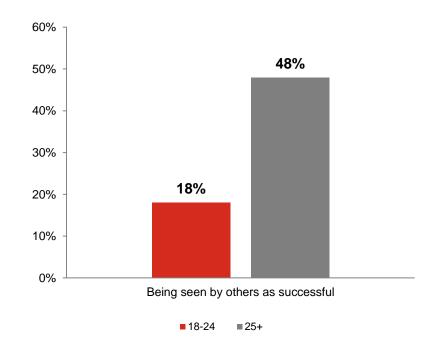




Perceptions exert pressure on 16-24s

Q. Please tell us which aspects of your life you worry about.



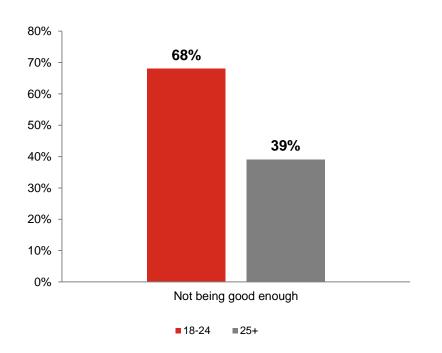


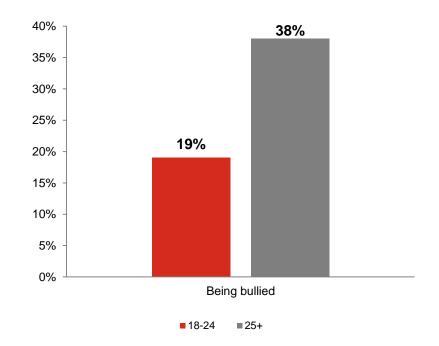




There is an ugly side to this...

Q. Please tell us which aspects of your life you worry about.





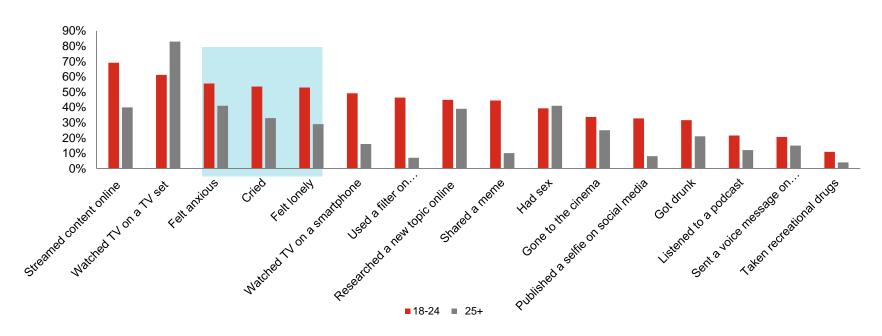




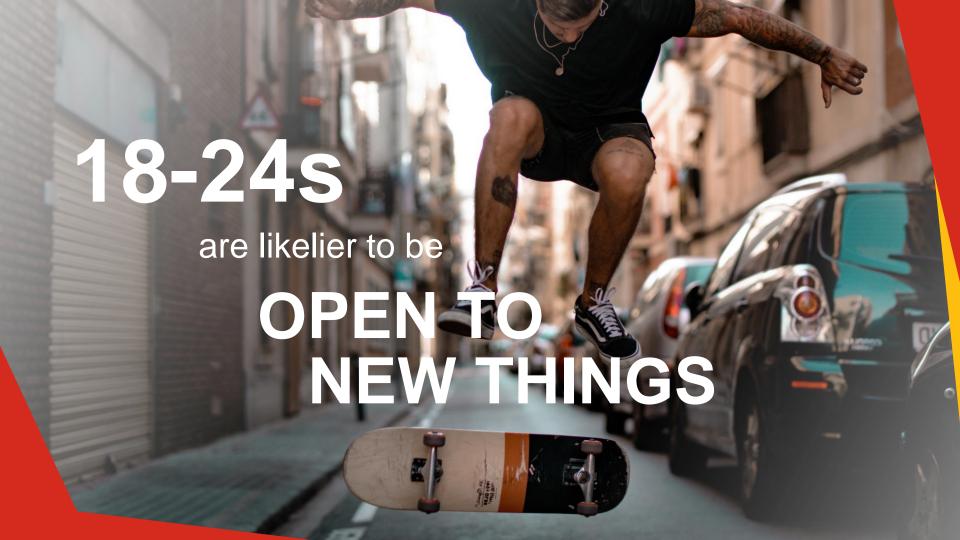


The main differentiating behaviours are driven by technology and/or worry

Q. Which of these have you done in the last 30 days?

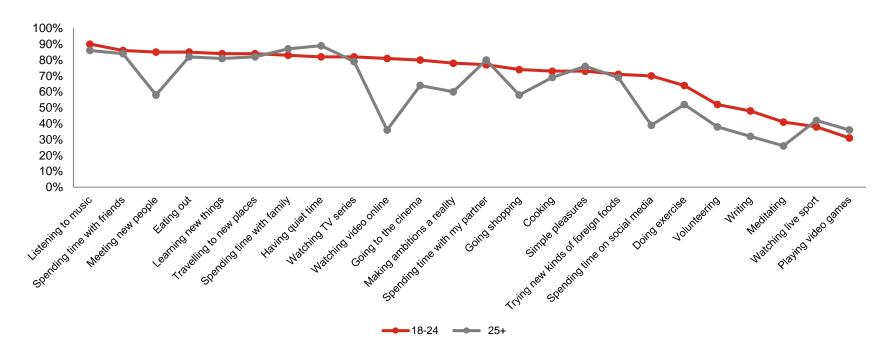






18-24s are likelier to be open to new things

Q. Please tell us how much you enjoy these activities.







18-24s are defined by different attributes

Q. Please think about your identity and the things that make you, you.

Please think about your identity and the things that make you, you	18 - 24	25+
Your family	53%	68%
Your friends	49%	43%
What you do in your free time	48%	52%
The music you listen to	46%	39%
How you look (e.g. physical attributes, dress, etc.)	43 %	33%
Your age	40%	44%
Earning your own money	39%	38%
Where you live (city or region)	34%	35%
Your academic qualifications	32 %	22%
The food you eat	32 %	17%
Family heritage (e.g. knowing where you came from)	7 29%	36%
Your social media accounts	23 %	7%



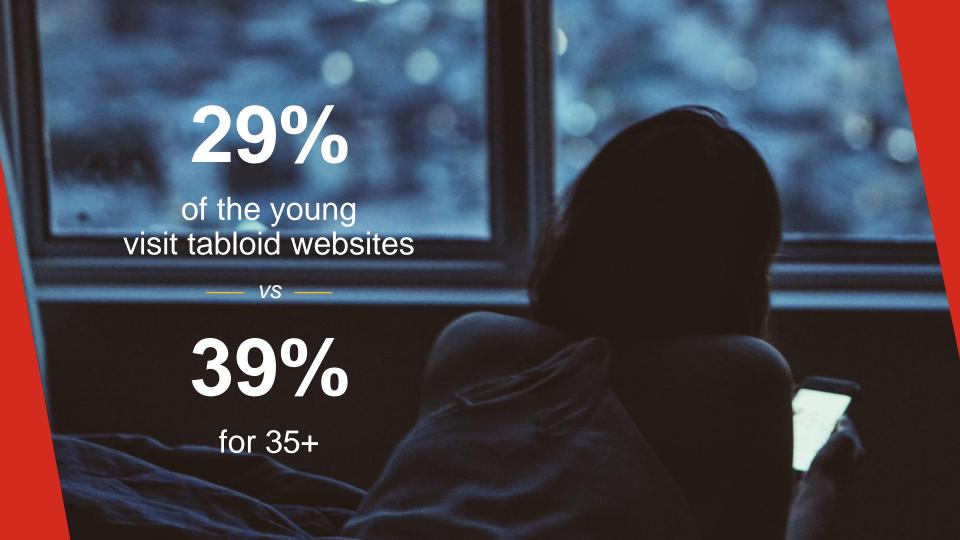


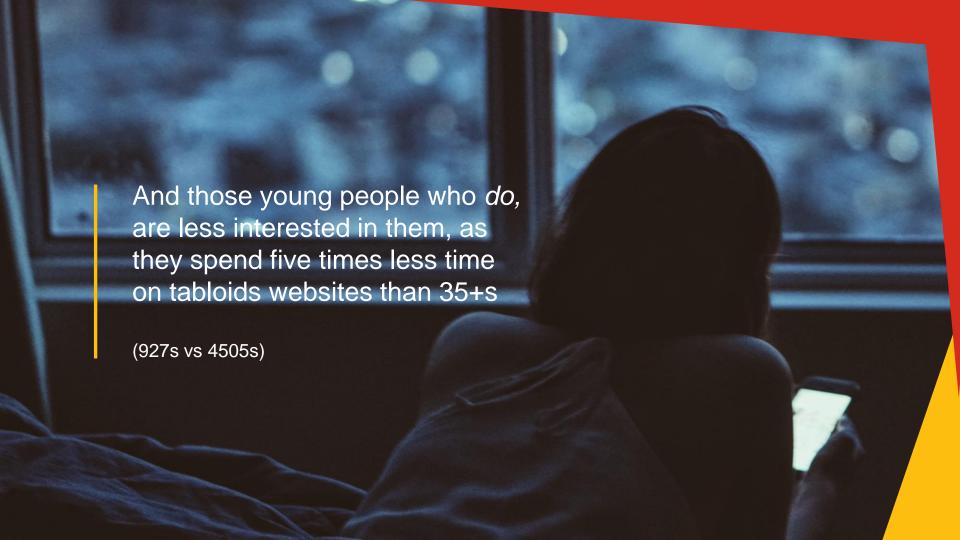












Conclusion

1 2 3 xxxx xxx xxx

