

May 2018

Statistical Factsheet

EUROPEAN UNION



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	Share in EU-28						
	GDP	Population	Rural population				
Country	2017	2017	2016				
Belgium	2.9%	2.2%	1.0%				
Bulgaria	0.3%	1.4%	1.0%				
Czech Republic	1.3%	2.1%	2.3%				
Denmark	1.9%	1.1%	1.7%				
Germany	21.3%	16.1%	13.3%				
Estonia	0.2%	0.3%	0.6%				
Ireland	1.9%	0.9%	2.9%				
Greece	1.2%	2.1%	3.5%				
Spain	7.6%	9.1%	1.7%				
France	14.9%	13.1%	21.2%				
Croatia	0.3%	0.8%	1.9%				
Italy	11.2%	11.8%	5.9%				
Cyprus	0.1%	0.2%	:				
Latvia	0.2%	0.4%	0.4%				
Lithuania	0.3%	0.6%	0.3%				

	Share in EU-28						
	GDP	Population	Rural population				
Country	2017	2017	2016				
Luxembourg	0.4%	0.1%	:				
Hungary	0.8%	1.9%	1.9%				
Malta	0.1%	0.1%	:				
Netherlands	4.8%	3.3%	0.1%				
Austria	2.4%	1.7%	3.6%				
Poland	3.0%	7.4%	13.6%				
Portugal	1.3%	2.0%	3.3%				
Romania	1.2%	3.8%	10.9%				
Slovenia	0.3%	0.4%	1.2%				
Slovakia	0.6%	1.1%	2.1%				
Finland	1.5%	1.1%	2.3%				
Sweden	3.2%	2.0%	0.9%				
United Kingdom	15.1%	12.9%	2.4%				

Sources: European Commission, Eurostat Updated: May 2018



1.1. POPULATION AND ECONOMY

Population and gross domestic product: main data

	Popul	ation	GDP at cur	rent prices	GDP in PPS (**)		
EU Member	Total population	Rural population (*)	Nominal GDP	GDP per capita	Nominal GDP	GDP per capita	
States			(million EUR)	(EUR)	(million PPS)	(PPS)	
	2017	2016	2017	2017	2017	2017	
Belgium	11,351,727	965,597	438,237	38,583	394,037	34,691	
Bulgaria	7,101,859	936,935	50,285	7,097	105,531	14,895	
Czech Republic	10,578,820	2,240,074	191,516	18,084	283,881	26,805	
Denmark	5,748,769	1,635,626	288,606	49,968	214,063	37,062	
Germany	82,521,653	12,952,320	3,258,627	39,180	3,027,397	36,399	
Estonia	1,315,635	591,599	22,963	17,398	29,852	22,618	
Ireland	4,784,383	2,846,294	290,231	61,312	262,006	55,349	
Greece	10,768,193	3,437,682	178,626	16,641	212,449	19,792	
Spain	46,528,024	1,614,990	1,163,515	25,026	1,279,999	27,532	
France	66,989,083	20,731,936	2,285,692	34,004	2,067,048	30,751	
Croatia	4,154,213	1,806,452	48,318	11,682	74,625	18,042	
Italy	60,589,445	5,804,543	1,715,133	28,308	1,728,910	28,536	
Cyprus	854,802	:	18,994	22,301	21,187	24,875	
Latvia	1,950,116	435,354	26,541	13,682	38,700	19,950	
Lithuania	2,847,904	250,277	41,563	14,713	65,347	23,132	
Luxembourg	590,667	:	56,053	93,674	45,779	76,505	
Hungary	9,797,561	1,864,000	122,295	12,499	201,562	20,600	
Malta	460,297	:	10,713	24,240	12,840	29,053	
Netherlands	17,081,507	105,668	733,093	42,862	661,038	38,649	
Austria	8,772,865	3,533,768	368,922	41,877	333,234	37,826	
Poland	37,972,964	13,294,294	463,380	12,058	809,625	21,068	
Portugal	10,309,573	3,247,978	192,605	18,691	238,287	23,124	
Romania	19,644,350	10,625,451	179,967	9,232	359,449	18,439	
Slovenia	2,065,895	1,210,257	43,052	20,823	52,998	25,634	
Slovakia	5,435,343	2,033,418	85,493	15,733	126,244	23,232	
Finland	5,503,297	2,200,442	223,888	40,585	180,521	32,724	
Sweden	9,995,153	894,843	485,155	48,172	371,034	36,840	
United Kingdom	65,808,573	2,379,643	2,318,052	35,106	2,103,874	31,862	
EU28	511,522,671	97,639,441	15,301,515	29,833	15,301,515	29,833	

Sources: European Commission, Eurostat

^(*) Population living in predominantly rural regions, according to a revised urban-rural typology that classifies NUTS 3 regions based on the share of population in rural grid cells (see ec.europa.eu/eurostat/statistics-explained/index.php/Urban-rural_typology). (**) PPS = Purchasing power standards. GDP in PPS eliminates differences in price levels between countries.

1.2. POPULATION AND ECONOMY

Importance of rural areas

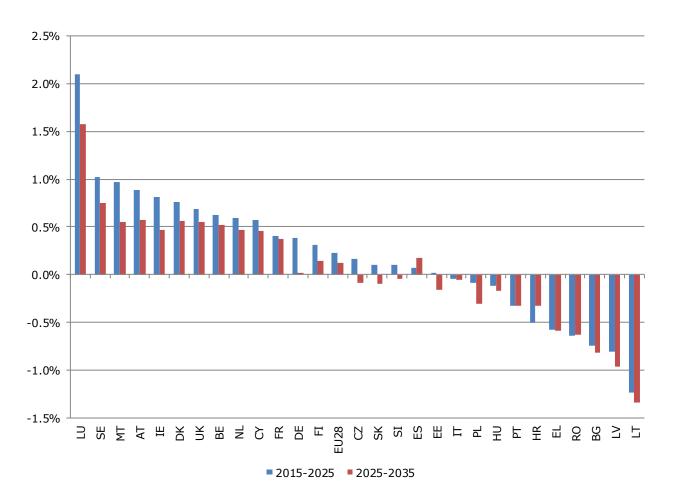
		Territory (km²)	Population (persons)	Gross Value Added (Million EUR)
		2015	2016	2014
	I			-
	PR	1,964,316	97,639,441	1,668,212
	IR	1,889,404	182,854,669	3,869,065
	PU	520,578	227,629,240	6,908,760
EU-28	Total	4,374,298	508,123,350	12,446,037
	PR	44.9%	19.2%	13.4%
	IR	43.2%	36.0%	31.1%
	PU	11.9%	44.8%	55.5%

Sources: European Commission, Eurostat

Updated: May 2018

 $PR = predominantly\ rural;\ IR = intermediate\ regions;\ PU = predominantly\ urban.\ See\ the\ urban-rural\ typology\ of\ regions\ at\ ec.europa.eu/eurostat/statistics-explained/index.php/Urban-rural_typology$

Projected annual growth rates of population



Source: Eurostat. Updated: May 2018

1.3. POPULATION AND ECONOMY

Real GDP growth rate

	% change over previous year									
EU Member States	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Belgium	2.7%	1.8%	0.2%	0.2%	1.4%	1.4%	1.5%	1.7%	1.8%	1.7%
Bulgaria	1.3%	1.9%	0.0%	0.9%	1.3%	3.6%	3.9%	3.9%	3.8%	3.6%
Czech Republic	2.3%	1.8%	-0.8%	-0.5%	2.7%	5.3%	2.6%	4.3%	3.0%	2.9%
Denmark	1.9%	1.3%	0.2%	0.9%	1.7%	1.6%	1.7%	2.3%	2.0%	1.9%
Germany	4.1%	3.7%	0.5%	0.5%	1.9%	1.7%	1.9%	2.2%	2.1%	2.0%
Estonia	2.3%	7.6%	4.3%	1.9%	2.9%	1.7%	2.1%	4.4%	3.2%	2.8%
Ireland	1.8%	3.0%	0.0%	1.6%	8.3%	25.6%	5.1%	4.8%	3.9%	3.1%
Greece	-5.5%	-9.1%	-7.3%	-3.2%	0.7%	-0.3%	-0.2%	1.6%	2.5%	2.5%
Spain	0.0%	-1.0%	-2.9%	-1.7%	1.4%	3.4%	3.3%	3.1%	2.5%	2.1%
France	2.0%	2.1%	0.2%	0.6%	0.9%	1.1%	1.2%	1.6%	1.7%	1.6%
Croatia	-1.7%	-0.3%	-2.2%	-1.1%	-0.5%	2.2%	3.0%	3.2%	2.8%	2.7%
Italy	1.7%	0.6%	-2.8%	-1.7%	0.1%	1.0%	0.9%	1.5%	1.3%	1.0%
Cyprus	1.3%	0.3%	-3.1%	-5.9%	-1.4%	2.0%	3.0%	3.5%	2.9%	2.7%
Latvia	-3.9%	6.4%	4.0%	2.6%	1.9%	2.8%	2.1%	4.2%	3.5%	3.2%
Lithuania	1.6%	6.0%	3.8%	3.5%	3.5%	2.0%	2.3%	3.8%	2.9%	2.6%
Luxembourg	4.9%	2.5%	-0.4%	3.7%	5.8%	2.9%	3.1%	3.4%	3.5%	3.3%
Hungary	0.7%	1.7%	-1.6%	2.1%	4.2%	3.4%	2.2%	3.7%	3.6%	3.1%
Malta	3.5%	1.4%	2.6%	4.6%	8.2%	7.1%	5.5%	5.6%	4.9%	4.1%
Netherlands	1.4%	1.7%	-1.1%	-0.2%	1.4%	2.3%	2.2%	3.2%	2.7%	2.5%
Austria	1.8%	2.9%	0.7%	0.0%	0.8%	1.1%	1.5%	2.6%	2.4%	2.3%
Poland	3.6%	5.0%	1.6%	1.4%	3.3%	3.8%	2.9%	4.2%	3.8%	3.4%
Portugal	1.9%	-1.8%	-4.0%	-1.1%	0.9%	1.8%	1.5%	2.6%	2.1%	1.8%
Romania	-0.8%	1.1%	0.6%	3.5%	3.1%	4.0%	4.6%	5.7%	4.4%	4.1%
Slovenia	1.2%	0.6%	-2.7%	-1.1%	3.0%	2.3%	3.1%	4.7%	4.0%	3.3%
Slovakia	5.0%	2.8%	1.7%	1.5%	2.8%	3.9%	3.3%	3.3%	3.8%	4.0%
Finland	3.0%	2.6%	-1.4%	-0.8%	-0.6%	0.0%	1.9%	3.3%	2.7%	2.4%
Sweden	6.0%	2.7%	-0.3%	1.2%	2.6%	4.5%	3.3%	3.2%	2.7%	2.2%
United Kingdom	1.7%	1.5%	1.5%	2.1%	3.1%	2.3%	1.8%	1.5%	1.3%	1.1%
European Union	2.1%	1.7%	-0.4%	0.3%	1.8%	2.3%	1.9%	2.3%	2.1%	1.9%

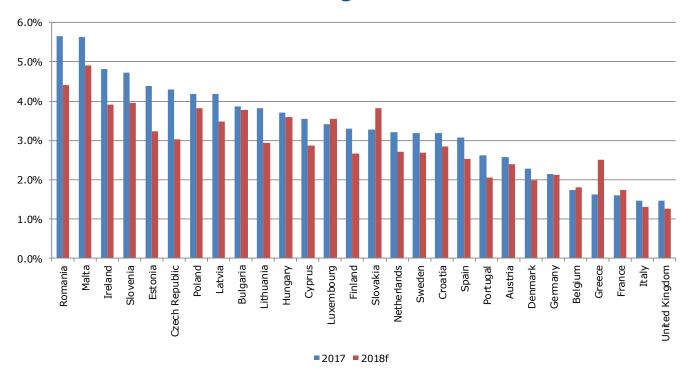
 $Source: European\ Commission, Directorate\ General\ for\ Economic\ and\ Financial\ Affairs$

Updated: May 2018

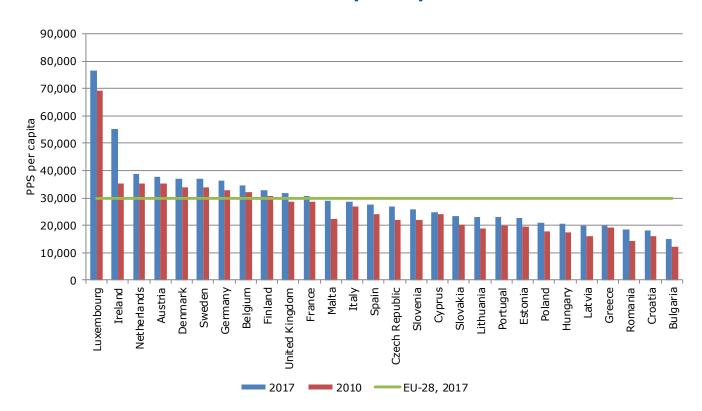
Data for 2018 and 2019 is a forecast.

1.4. POPULATION AND ECONOMY

Real GDP growth rate



Evolution of GDP per capita in PPS



Source: European Commission, Directorate General for Economic and Financial Affairs Updated: May 2018

2.1. AGRICULTURE: FINANCIAL ASPECTS

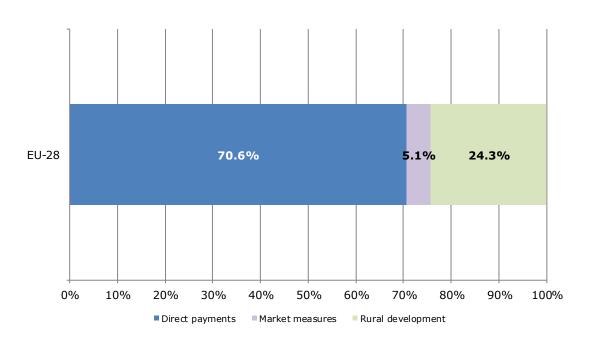
CAP expenditure

Manauraa	2017
Measures	1 000 EUR
Decoupled direct aids	35,366,166
Other direct aids	5,759,408
Additional amounts of aid	. 3
Reimbursement of direct aids in relation to financial discipline	425,580
Direct payments	41,551,156
Olive oil	42,770
Textile plants	6,134
Fruit and vegetables	995,421
Wine sector	1,011,750
Promotion	122,262
Other plant products/measures	236,857
Milk and milk products	468,019
Beef and veal	23,649
Sheepmeat and goatmeat	3,505
Pigmeat, eggs, poultry and other	90,744
School schemes	0
Market measures	3,001,112
Rural development *	14,337,027
TOTAL	58,889,295

2017					
9/	6				
60.1%	85.1%				
9.8%	13.9%				
0.0%	0.0%				
0.7%	1.0%				
70.6%	100.0%				
0.1%	1.4%				
0.0%	0.2%				
1.7%	33.2%				
1.7%	33.7%				
0.2%	4.1%				
0.4%	7.9%				
0.8%	15.6%				
0.0%	0.8%				
0.0%	0.1%				
0.2%	3.0%				
0.0%	0.0%				
5.1%	100%				
24.3%					
100.0%					

 $Note: Expenditure\ in\ commitments\ for\ direct\ payments\ and\ market\ measures; ceilings\ of\ support\ for\ rural\ development.$

Source: European Commission, Directorate General for Agriculture and Rural Development



2.2. AGRICULTURE: FINANCIAL ASPECTS

CAP expenditure by Member State in 2017

In 1000 EUR

EU Member States	Direct payments	Market measures	Rural development	Total
Belgium	508,564	80,801	97,175	686,540
Bulgaria	774,080	37,500	340,410	1,151,991
Czech Republic	837,551	27,728	344,509	1,209,788
Denmark	844,288	21,195	144,868	1,010,351
Germany	4,846,569	201,534	1,404,073	6,452,176
Estonia	113,912	10,360	122,865	247,137
Ireland	1,208,265	22,897	313,007	1,544,170
Greece	2,021,458	65,786	703,471	2,790,715
Spain	5,063,903	555,848	1,185,553	6,805,304
France	7,365,412	640,058	1,665,778	9,671,247
Croatia	198,895	10,384	282,343	491,621
Italy	3,794,981	649,301	1,493,380	5,937,663
Cyprus	49,742	7,265	18,895	75,902
Latvia	203,771	14,496	155,139	373,407
Lithuania	437,174	8,006	230,452	675,632
Luxembourg	33,311	1,200	14,366	48,878
Hungary	1,257,586	54,857	488,621	1,801,064
Malta	5,043	490	13,915	19,448
Netherlands	734,734	87,112	118,357	940,203
Austria	692,626	29,166	562,468	1,284,260
Poland	3,354,843	118,943	1,192,025	4,665,812
Portugal	654,897	114,208	579,806	1,348,910
Romania	1,690,659	42,904	1,186,544	2,920,107
Slovenia	135,771	8,581	119,684	264,036
Slovakia	432,057	11,737	215,357	659,151
Finland	523,378	14,410	340,009	877,797
Sweden	685,731	21,409	249,386	956,526
United Kingdom	3,081,954	90,435	754,570	3,926,959
EU28	41,551,156	3,001,112	14,337,027	58,889,295

 $Note: Expenditure \ in \ commitments \ for \ direct \ payments \ and \ market \ measures; ceilings \ of \ support \ for \ rural \ development.$

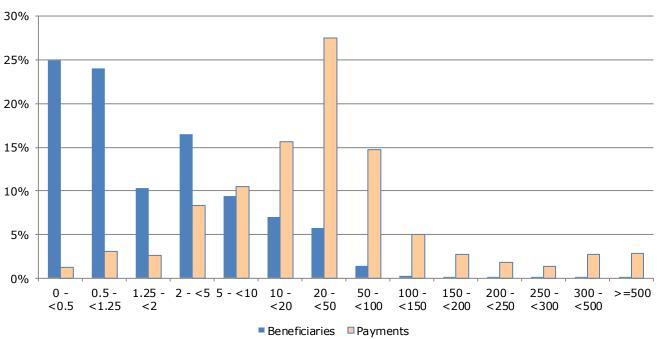
 $Sources: European \ Commission, Directorate \ General \ for \ Agriculture \ and \ Rural \ Development.$

2.3. AGRICULTURE: FINANCIAL ASPECTS

Distribution of direct aids to producers in FY 2017

	Financial year 2017					
Size-class of aid (all direct payments)	Benefi	ciaries	Payments in EUR			
(an an est payments)	x 1 000	% of total	x 1 000	% of total		
< 0€	4	0.1%	-2,896	0.0%		
≥ 0 and < 500 €	1,632	25.0%	534,234	1.3%		
≥ 500 and < 1 250 €	1,574	24.1%	1,273,432	3.1%		
≥ 1 250 and < 2 000 €	677	10.3%	1,076,411	2.6%		
≥ 2 000 and < 5 000 €	1,081	16.5%	3,460,172	8.3%		
≥ 5 000 and < 10 000 €	614	9.4%	4,350,304	10.5%		
≥ 10 000 and < 20 000 €	459	7.0%	6,517,621	15.7%		
≥ 20 000 and < 50 000 €	373	5.7%	11,419,034	27.5%		
≥ 50 000 and < 100 000 €	91	1.4%	6,099,889	14.7%		
≥ 100 000 and < 150 000 €	17	0.3%	2,059,722	5.0%		
≥ 150 000 and < 200 000 €	6	0.1%	1,111,717	2.7%		
≥ 200 000 and < 250 000 €	3	0.1%	763,093	1.8%		
≥ 250 000 and < 300 000 €	2	0.0%	569,915	1.4%		
≥ 300 000 and < 500 000 €	3	0.0%	1,135,598	2.7%		
≥ 500 000 €	1	0.0%	1,189,276	2.9%		
Total	6,538	100%	41,557,522	100%		

Distribution of direct aid by size-class of aid in EU-28 (1 000 EUR)



Source: European Commission, Directorate General for Agriculture and Rural Development Note: In order to protect the anonymity of the beneficiaries, numbers less than 10 have been made invisible in this table

3.1. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural output

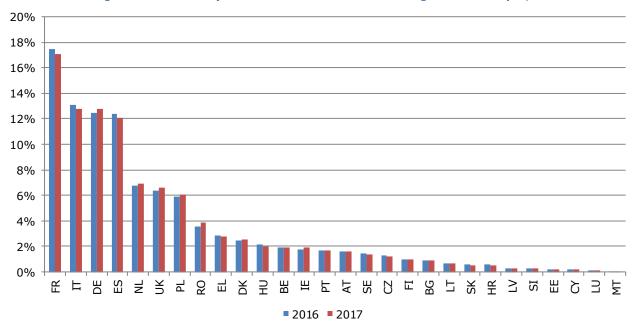
Output components	2015	2016	2017		
Output components	Million	1 EUR	Million EUR	% of total	
Cereals	46,676	40,199	42,233	21.3%	
Wheat and spelt	24,614	19,390	21,187	10.7%	
Rye and meslin	901	751	840	0.4%	
Barley	8,530	7,353	7,774	3.9%	
Oats and summer cereal mixtures	1,191	1,245	1,272	0.6%	
Grain maize	8,783	9,073	8,966	4.5%	
Rice	788	726	610	0.3%	
Other cereals	1,869	1,662	1,584	0.8%	
Industrial crops	18,439	18,822	19,731	9.9%	
Oil seeds and oleaginous fruits	10,832	10,523	11,231	5.7%	
Protein crops	1,099	1,120	1,263	0.6%	
Raw tobacco	450	479	479	0.2%	
Sugar beet	2,813	3,067	3,482	1.8%	
Other industrial crops	3,245	3,633	3,276	1.7%	
Forage plants	21,232	22,154	21,816	11.0%	
Vegetables and horticultural products	51,205	50,786	51,551	26.0%	
Potatoes	9,616	11,873	10,340	5.2%	
Fruits	25,033	24,972	24,702	12.4%	
Wine	21,694	20,635	19,490	9.8%	
Olive oil	5,181	4,866	5,842	2.9%	
Other crop products	2,531	2,692	2,804	1.4%	
Crop output	201,606	197,001	198,509	55.3%	
Animals	90,905	90,648	93,804	58.5%	
Cattle	30,181	29,525	30,426	19.0%	
Pigs	31,463	32,560	35,290	22.0%	
Equines	976	998	1,026	0.6%	
Sheep and goats	5,130	5,070	4,941	3.1%	
Poultry	20,787	20,180	19,858	12.4%	
Other animals	2,368	2,315	2,264	1.4%	
Animal products	60,396	56,705	66,586	41.5%	
Milk	48,772	45,939	54,390	33.9%	
Eggs	8,875	8,174	9,650	6.0%	
Other animal products	2,748	2,591	2,545	1.6%	
Animal output	151,301	147,353	160,391	44.7%	
Agricultural goods output	352,906	344,354	358,900	100.0%	

Source: Eurostat, Economic Accounts for Agriculture (values at current producer prices). Updated: March 2017.

3.2. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural industry output (*)

Agricultural industry contribution to the EU-28 total agricultural output, %



^(*) The output of the agricultural industry comprises the output of agricultural production and the output of non-agricultural secondary activities that are inseparable from the principal agricultural activity.

Agricultural input

Input components	2015	2016	2017	2016/2015	2017/2016
input components		Million EUR		% ch	ange
Seeds and planting stock	11,598	11,788	11,986	1.6%	1.7%
Energy	25,984	23,928	25,455	-7.9%	6.4%
Fertilisers and soil improvers	18,163	16,910	16,393	-6.9%	-3.1%
Plant protection products	11,768	11,754	11,683	-0.1%	-0.6%
Veterinary expenses	6,121	6,091	6,006	-0.5%	-1.4%
Feedingstuffs	84,262	82,439	81,877	-2.2%	-0.7%
Maintenance of materials	13,676	13,625	13,687	-0.4%	0.5%
Maintenance of buildings	5,000	4,828	4,803	-3.4%	-0.5%
Agricultural services	16,787	16,695	16,588	-0.6%	-0.6%
Other goods and services	33,621	32,943	33,170	-2.0%	0.7%
Total intermediate consumption	231,246	224,745	225,243	-2.8%	0.2%
Fixed capital consumption	57,140	56,800	56,336	-0.6%	-0.8%

Source: Eurostat, Economic Accounts for Agriculture (values at real basic price)

3.3. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural income

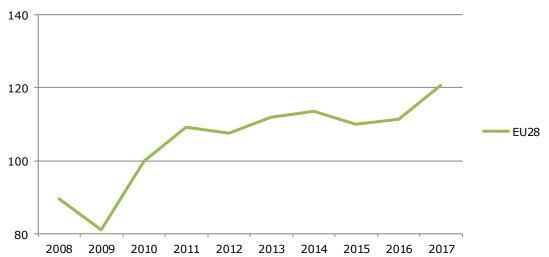
Values at real prices	2015	2016	2017	2016/2015	2017/2016
values at real prices		Million EUR	% ch	% change	
Output of the agricultural "industry":	387,171	377,986	392,987	-2.4%	4.0%
Crop output	201,606	197,001	198,509	-2.3%	0.8%
Animal output:	151,301	147,353	160,391	-2.6%	8.8%
Animals	90,905	90,648	93,804	-0.3%	3.5%
Animal products	60,396	56,705	66,586	-6.1%	17.4%
Agricultural services	19,017	18,845	19,068	-0.9%	1.2%
Secondary activities	15,248	14,788	15,019	-3.0%	1.6%
- Intermediate consumption	231,246	224,745	225,243	-2.8%	0.2%
= Gross value added at basic prices	160,021	158,171	172,241	-1.2%	8.9%
- Consumption of fixed capital	57,140	56,800	56,336	-0.6%	-0.8%
- Taxes	5,368	4,725	4,821	-12.0%	2.0%
+ Subsidies	47,300	49,444	47,175	4.5%	-4.6%
= Factor income	144,814	146,090	158,258	0.9%	8.3%

Agricultural income* (2010=100)	110.1	111.3	120.6	1.1%	8.4%

Source: Eurostat, Economic Accounts for Agriculture (values at real prices; constant prices for Indicator A)

Updated: May 2018

Evolution of agricultural income, Indicator A (2010 = 100)



Source: Eurostat, Economic Accounts for Agriculture

3.4. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural income

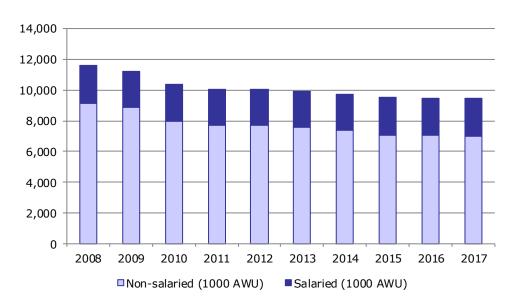
Indicator A: Index of the real income of factors in agriculture per annual work unit (AWU). This yardstick corresponds to the real net value added at factor cost of agriculture per total AWU.

Indicator A	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Belgium	81.1	77	100	89.2	108	87.7	83.4	93.9	80.1	89.2
Bulgaria	128.1	89.8	100	114.1	133.3	162	172.8	158.1	188.2	205.5
Czech Republic	103.9	84.8	100	134.8	133.6	134.9	155.3	137.7	155.1	148.4
Denmark	55.5	56.7	100	112.4	153.5	106.7	119.7	77.5	66.3	107.6
Germany	97.5	70.9	100	118	103.9	121.3	115.3	76.5	84.6	107.9
Estonia	71.4	60.6	100	124.5	144.8	134.6	127.4	103.2	65.1	100.7
Ireland	114	88.1	100	130.2	117.3	121.6	125.9	119.4	123.7	159.4
Greece	90.8	103.8	100	87.2	87.1	80.6	88.9	97.1	92.4	95.2
Spain	94	94.3	100	101.1	102.5	112.7	116.3	122.1	129.9	122.7
France	85.9	70.8	100	104.6	105.3	89.6	101.8	108.6	95.6	105.6
Croatia	114.3	109.2	100	95.5	81.6	90.3	78.2	105.8	117.6	111.6
Italy	113	110.5	100	118.3	126.9	150.2	136.3	133.7	129.9	135
Cyprus	93.3	100.5	100	74.7	103	102.2	94.7	123.3	127.2	138.1
Latvia	79.7	77.8	100	95.8	115.2	103.9	115.7	131.3	120.4	142.1
Lithuania	102.8	88.1	100	127.8	159.6	144.6	131.9	145.2	120.5	146.2
Luxembourg	138.5	85.3	100	99.9	105.8	91.6	121.4	101.1	96.2	123.2
Hungary	126.1	85.4	100	148.6	136.5	150	160	152.6	163.3	161.1
Malta	98	109.4	100	87	82.2	81	79.8	96.4	69.8	65.9
Netherlands	92.4	78.1	100	87	94	105.8	101.3	99.8	101	123.1
Austria	108.7	83	100	115.1	108.1	94.7	87.9	81.5	91.6	108.9
Poland	68.1	76.9	100	113.8	106.3	114.9	103	99.3	125.2	123
Portugal	98.8	83.9	100	83.6	91.8	106.9	108.2	110.7	130.5	131.8
Romania	91.5	77.9	100	128.8	95.1	112.3	122.7	121.6	119.1	128
Slovenia	95.9	91.2	100	113.9	92	92.8	105.3	115.7	107.4	93
Slovakia	85.2	65.6	100	118.7	133.7	130.3	143.3	142.7	173.2	182.5
Finland	80.3	90.9	100	86.4	87.6	86.3	77.9	64.9	77.6	76.6
Sweden	99.3	77.3	100	102	101.4	91.8	101.1	106.6	97.7	109.6
United Kingdom	103	105.8	100	116.5	110.4	119.2	116.3	99.3	96.5	114.6
EU28	89.4	81	100	109.1	107.5	111.8	113.5	110.1	111.3	120.6

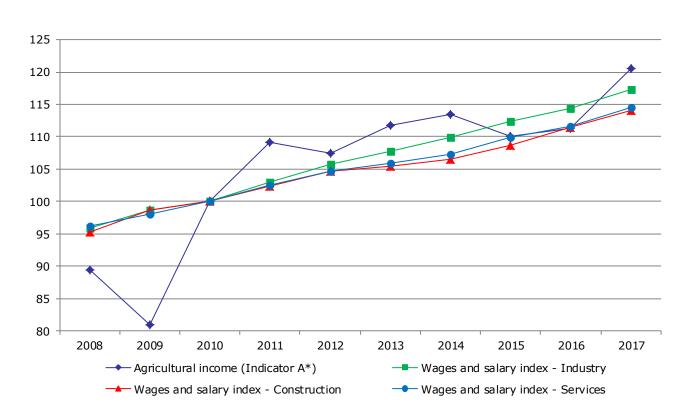
Source: Eurostat, Economic Accounts for Agriculture

3.5. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural labour input



Evolution of agricultural income compared to wages and salaries in other sectors of the economy

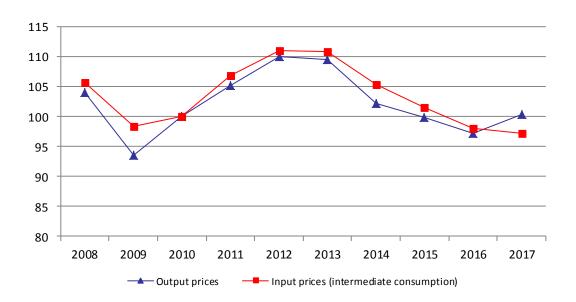


Source: Eurostat Updated: May 2018

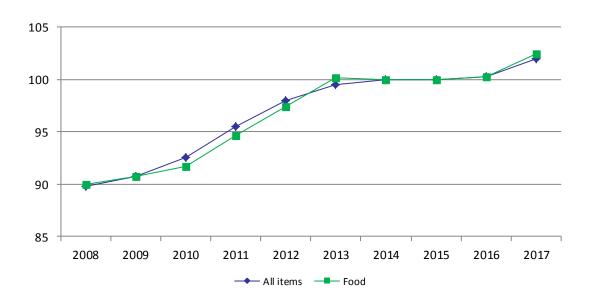
(*) Indicator A - see definition on page 12

3.6. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural input and output prices



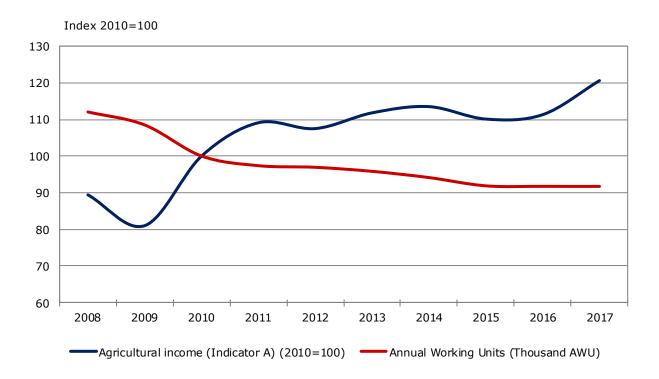
Evolution of harmonized indices of consumer prices



Source: Eurostat Updated: May 2018

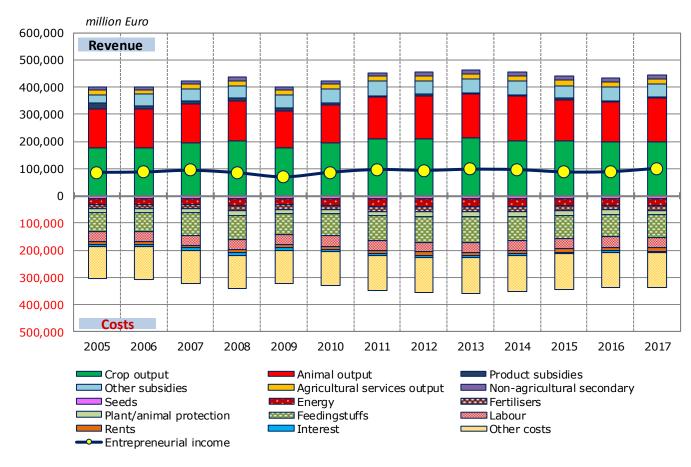
3.7. AGRICULTURE: ECONOMIC ACCOUNTS

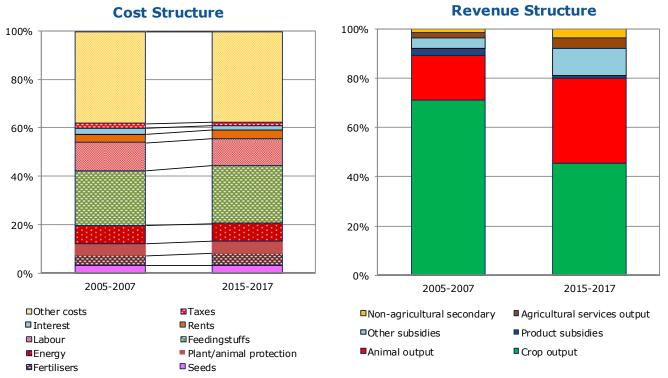
Farmers' income and labour development index



3.8. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural income (real terms)





Source: Eurostat. Updated: May 2018

4.1. AGRICULTURAL TRADE: EXTERNAL TRADE

Agriculture trade between EU countries and the rest of the world (external trade)

	20		
By category of product	Million EUR	% of total agricultural products	% change 2017/2016
Exports			
Commodities	23,558	17.1%	-0.7%
Other primary products	24,062	17.4%	2.9%
Processed	26,757	19.4%	9.5%
Food preparations	30,273	21.9%	8.7%
Beverages	18,107	13.1%	4.5%
Non Edible	15,239	11.0%	4.7%
Total agricultural products	137,995	100.0%	5.1%
as % of total exports	7.3%	-	-
Imports			
Commodities	49,044	41.8%	4.3%
Other primary products	32,526	27.7%	3.6%
Processed	12,829	10.9%	-1.7%
Food preparations	7,496	6.4%	7.8%
Beverages	3,090	2.6%	6.6%
Non Edible	12,457	10.6%	12.3%
Total agricultural products	117,442	100.0%	4.5%
as % of total imports	6.3%	-	-
Balance			
Commodities	-25,486		
Other primary products	-8,464		
Processed	13,928		
Food preparations	22,777		
Beverages	15,017		
Non Edible	2,782		
Total agricultural products	20,554		

 $Source: DG\ A\ griculture\ and\ Rural\ Development, based\ on\ Co\ mext\ data.$

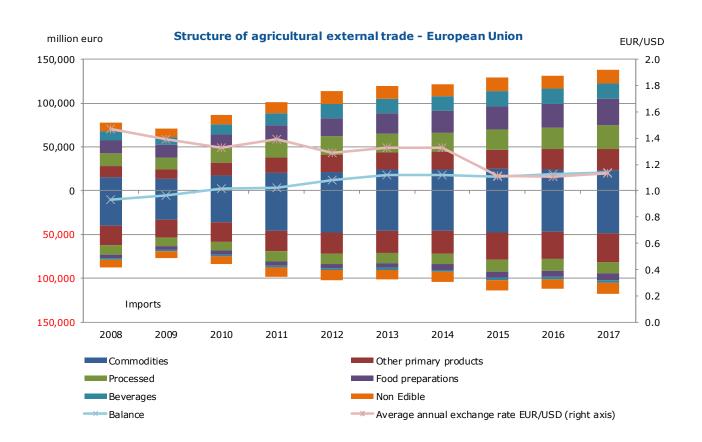
4.2. AGRICULTURAL TRADE: INTRA-EU TRADE

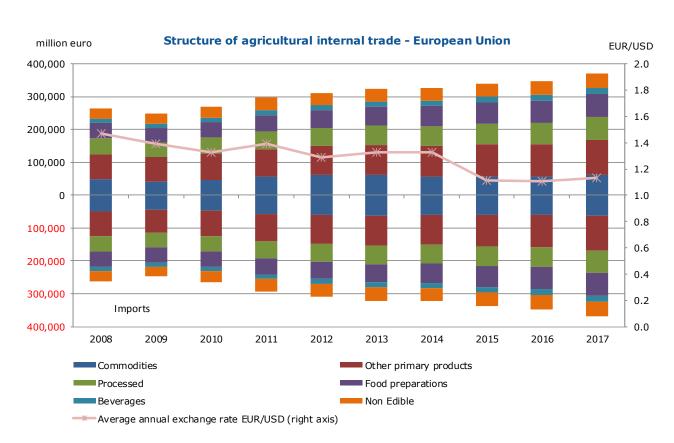
Evolution of agricultural trade among EU countries (internal trade)

	20			
By category of product		% of total		
	Million EUR	agricultural products	% change 2017/2016	
Exports			,	
Commodities	61,737	16.7%	8.1%	
Other primary products	106,368	28.7%	7.7%	
Processed	69,105	18.6%	7.8%	
Food preparations	71,731	19.4%	4.9%	
Beverages	18,772	5.1%	5.9%	
Non Edible	42,885	11.6%	1.9%	
Total agricultural products	370,598	100.0%	6.4%	
as % of total exports	11.1%	-	-	
Imports				
Commodities	62,855	17.0%	5.5%	
Other primary products	105,882	28.7%	8.2%	
Processed	66,740	18.1%	8.5%	
Food preparations	70,242	19.0%	5.0%	
Beverages	18,033	4.9%	4.6%	
Non Edible	45,223	12.3%	1.8%	
Total agricultural products	368,974	100.0%	6.2%	
as % of total exports	11.3%	-	-	
Balance				
Commodities	-1,118			
Other primary products	487			
Processed	2,366			
Food preparations	1,489			
Beverages	739			
Non Edible	-2,338			
Total agricultural products	1,624			

Source: DG Agriculture and Rural Development, based on Comext data.

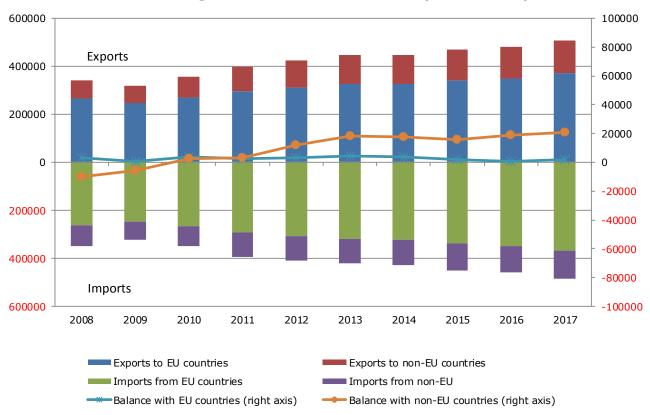
4.3. AGRICULTURAL TRADE: STRUCTURE





4.3. AGRICULTURAL TRADE: STRUCTURE

Evolution of agricultural trade within the EU-28 (in million euro)



6.1. FARM STRUCTURE

Structure of agricultural holdings (EU-28)

Holdings		2007		2010		2013	
ног	unigs	Total	%	Total	%	Total	%
	< 5 ha	9,711,890	70.3%	8,490,110	69.3%	7,184,430	66.3%
	5-10 ha	1,584,060	11.5%	1,337,660	10.9%	1,277,230	11.8%
	10-20 ha	1,003,220	7.3%	916,570	7.5%	888,540	8.2%
By UAA (*)	20-30 ha	402,680	2.9%	382,560	3.1%	374,870	3.5%
	30-50 ha	406,750	2.9%	399,160	3.3%	387,730	3.6%
	50-100 ha	394,120	2.9%	393,890	3.2%	388,680	3.6%
	> 100 ha	305,820	2.2%	325,860	2.7%	336,740	3.1%
	< 4 000 €	8,682,770	62.9%	7,398,530	60.4%	6,031,640	55.7%
	4 000-7 999 €	1,773,720	12.8%	1,528,830	12.5%	1,454,940	13.4%
	8 000-14 999 €	1,051,000	7.6%	981,790	8.0%	970,810	9.0%
	15 000-24 999 €	622,920	4.5%	602,070	4.9%	595,430	5.5%
By economic size (**)	25 000-49 999 €	623,050	4.5%	627,140	5.1%	634,520	5.9%
Size (· ·)	50 000-99 999 €	465,870	3.4%	466,510	3.8%	470,670	4.3%
	100 000-249 999 €	390,060	2.8%	411,810	3.4%	417,470	3.9%
	250 000-499 999 €	131,840	1.0%	148,600	1.2%	166,880	1.5%
	>500 000 €	67,340	0.5%	80,610	0.7%	95,950	0.9%
	0	5,155,910	37.3%	5,395,700	44.1%	4,655,990	43.0%
	0-5	6,511,780	47.2%	4,966,740	40.6%	4,461,670	41.2%
	5-10	629,870	4.6%	494,500	4.0%	426,540	3.9%
By LSU (***)	10-15	279,680	2.0%	239,560	2.0%	215,710	2.0%
	15-20	181,370	1.3%	159,720	1.3%	145,050	1.3%
	20-50	489,260	3.5%	447,390	3.7%	416,620	3.8%
	50-100	275,970	2.0%	252,340	2.1%	232,590	2.1%
	100-500	255,510	1.9%	257,560	2.1%	251,670	2.3%
	> 500	29,120	0.2%	32,310	0.3%	33,120	0.3%
	< 35 years	860,620	6.2%	912,850	7.5%	651,540	6.0%
	35-44 years	2,133,890	15.5%	2,031,220	16.6%	1,652,510	15.2%
By age of holder	45-54 years	3,154,630	22.8%	2,788,500	22.8%	2,486,970	22.9%
	55-64 years	3,131,950	22.7%	2,882,260	23.5%	2,681,560	24.7%
	> 64 years	4,527,440	32.8%	3,631,020	29.7%	3,365,690	31.1%
Total		13,808,480	100	12,245,700		10,838,290	100
UAA (ha)		173,376,390		175,815,160		174,613,900	
average farm siz holding)	e (ha UAA per	12.6		14.4		16.1	

 $Source: Eurostat, Farm\ Structure\ Survey\ 2007, 2010\ and\ 2013.\ Updated: January\ 2017, 2010\ and\ 2013\ a$

^(*) UAA = Utilized agricultural area.

^(**) Economic size: The standard output of an agricultural product (crop or livestock), abbreviated as SO, is the average monetary value of the agricultural output at farm-gate price, in euro per hectare or per head of livestock. There is a regional SO coefficient for each product, as an average value over a reference period. The sum of all the SO per hectare of crop and per head of livestock in a farm is a measure of its overall economic size, expressed in euro.

^(***) LSU = Livestock units. A LSU is equivalent to a dairy cow. The number of animals (heads) is converted into LSU using a set of coefficients reflecting the feed requirements of the different animal categories.

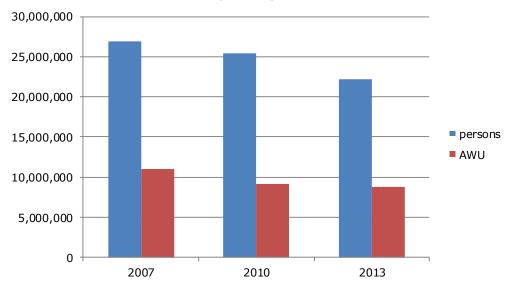
6.2. FARM STRUCTURE

Structure of the farm labour force

Holders	Members of the holder's family	total family labour force	Regular non family labour force	Non regular non family labour force	total non- family labour force	
13,443,270	11,596,570	25,039,840	1,835,000			
28.3%	60.2%	43.1%	38.7%			
5,509,050	4,006,220	9,515,290	1,430,070	904,770	2,334,840	
2013						
10,398,890	9,800,500	20,199,360	2,005,920			
30.0%	57.6%	43.4%	35.1%			
4,189,700	3,081,650	7,271,360	1,460,240	774,770	2,235,010	
Total farm labour force (persons)			22,205,300			
Total farm labour force (AWUs)			9,506,390			
	13,443,270 28.3% 5,509,050 10,398,890 30.0% 4,189,700 our force (pers	the holder's family 13,443,270 11,596,570 28.3% 60.2% 5,509,050 4,006,220 10,398,890 9,800,500 30.0% 57.6% 4,189,700 3,081,650 our force (persons)	Holders the holder's family total family labour force 20 13,443,270 11,596,570 25,039,840 28.3% 60.2% 43.1% 5,509,050 4,006,220 9,515,290 20 10,398,890 9,800,500 20,199,360 30.0% 57.6% 43.4% 4,189,700 3,081,650 7,271,360 our force (persons)	Holders the holder's family total family labour force family labour force 2007 13,443,270 11,596,570 25,039,840 1,835,000 28.3% 60.2% 43.1% 38.7% 5,509,050 4,006,220 9,515,290 1,430,070 2013 10,398,890 9,800,500 20,199,360 2,005,920 30.0% 57.6% 43.4% 35.1% 4,189,700 3,081,650 7,271,360 1,460,240 our force (persons) 22,205,300	Holders the holder's family total family labour force family labour force non family labour force 13,443,270 11,596,570 25,039,840 1,835,000 28.3% 60.2% 43.1% 38.7% 5,509,050 4,006,220 9,515,290 1,430,070 904,770 2013 10,398,890 9,800,500 20,199,360 2,005,920 30.0% 57.6% 43.4% 35.1% 4,189,700 3,081,650 7,271,360 1,460,240 774,770 our force (persons) 22,205,300	

^{*} AWUs = Annual work units. An AWU is equivalent to a worker employed on a full time basis for one year.

Evolution of the regular agricultural labour force



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