

## Given my financial situation, should I choose an investment advisory service? Why or why not?

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You should choose an investment advisory service if you are not sure how to invest your money. We can provide guidance to help you put your money to work. We focus on beginner investors and try to provide them with a pathway to start investing. If you have a deep understanding of the financial markets and have invested your own money before, you probably don't need our advisory service.

## How will you choose investments to recommend to me?

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Among other factors, we will look at your age, your risk tolerance, your time to retirement, and your investment goals to determine what investments to recommend. For instance, if you are a young investor with high risk tolerance, an allocation to speculative assets such as options may be suitable. If you have low risk tolerance, this recommendation would not be suitable.

## What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

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We are a new investment advisory business that has a limited track record and qualifications. Our sole proprietor, Matthew Martin, is a Profession Engineer who received his B.S. in Civil Engineering from the University of New Orleans in 2010. Our only relevant financial qualification at this time is that he has passed the FINRA series 65 exam. However, passing that exam does not imply any level of skill or training.

## Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

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If you had \$10,000 to invest, you would need only to pay us \$450.00 to receive access to our model if you wanted our advice. We do not accept client funds or securities, so this fee would be separate from the \$10,000.00 you had to invest.

## How might your conflicts of interest affect me, and how will you address them?

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To address the first conflict found in our CRS, our pre-screening questionnaire prevents users with less than a certain amount of capital available to invest from purchasing our model because they won't get as much out of it.

To address the second conflict in our CRS, we do not allow employees to transact in thinly traded, low-volume securities for thirty days after recommending it to a client other than regular, scheduled purchases or sales. Highly liquid securities in which price impact of client transactions are negligible are exempt from this restriction.

For more detailed information about conflicts of interest, view our brochure on our website at <https://matthewmartin.tech>.

## As a financial professional, do you have any disciplinary history? For what type of Conduct?

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No.

## Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

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Your primary contact person is Matthew Martin, Sole Proprietor. He is a representative of an investment adviser. If you have concerns about how Matthew is treating you, you may file a complaint with the SEC at [www.sec.gov/oiea/Complaint.html](http://www.sec.gov/oiea/Complaint.html).