Delivering superior performance is a challenge without better information qualified to exploit the performance dispersion across stocks. Trendrating model is designed to separate the actual bull vs. bear trends, via a sophisticated rating methodology.

Here is the average performance of the Last 3 and 6 Months for All Sectors in the United States, with the difference between the lists of positive and negative trends, as identified by Trendrating methodology.

Sectors	Last 3 Months Average Performance	Last 3 Months Average Performance (A&B Ratings)	Last 3 Months Average Performance (C&D Ratings)	Last 6 Months Average Performance	Last 6 Months Average Peroformance (A&B Ratings)	Last 6 Months Average Performance (C&D Ratings)
Communication Services	6.19%	15.96%	-9.50%	15.54%	32.50%	-13.70%
Consumer Discretionary	6.24%	21.66%	-11.62%	10.43%	33.04%	-15.18%
Consumer Staples	0.78%	15.46%	-12.51%	4.08%	31.14%	-20.23%
Energy	8.02%	19.03%	-4.74%	14.72%	40.32%	-12.00%
Financials	7.92%	11.40%	-4.27%	16.25%	22.27%	-7.11%
Health Care	-1.60%	30.61%	-21.99%	7.78%	58.80%	-27.27%
Industrials	13.64%	28.01%	-12.11%	21.91%	43.36%	-14.56%
Information Technology	25.88%	35.33%	-6.16%	40.83%	59.78%	-9.64%
Materials	-1.62%	11.54%	-9.27%	7.61%	36.91%	-9.55%
Real Estate	-5.50%	-1.03%	-13.14%	-0.93%	7.45%	-16.34%
Utilities	2.12%	10.69%	-12.17%	9.08%	25.13%	-17.67%

The above table shows the performance dispersion for the US market as captured by the Trendrating methodology. The calculations are executed using the "Investment Ideas" or "Screening" functionality in our system.

The first column reports the average performance of all the stocks in the specific sector on an equal weighted basis.

The second column records the average performance of only the stocks with positive rating (A and B).

The third shows the average performance of only the negatively rated stocks (C and D).

Trendrating invented a way to rate price trends, based on a AI-driven, multi-factor model. As **the trend is ultimately the key factor impacting the performance**, our rating is a valuable complement to any investment decision process. Trendrating makes possible to quickly analyze trends using a rating system where A and B identify bull trends and C and D point to bear trends.

New opportunities and risks emerge weekly. Identifying trend reversals—both positive and negative—across stocks is essential for safeguarding portfolios and outperforming the market over time.

What can we observe now?

Our model is designed to monitor price trends and send alerts about potential trend reversals.

What are the latest trend upgrades and downgrades?

The rotation of stocks across the sectors is increasing by the week.

US Market – Large Cap Stocks Investment Universe

In the **past 20 days**, **105 stocks** reported a **downgrade** and **98** securities registered an **upgrade**. Below is the division by sectors:

Sectors	TCR	Upgrades	Downgrades
Industrials	B	11	22
Information Technology	B	20	22
Consumer Discretionary	B-	11	12
Health Care	B-	17	11
Communication Services	B	5	7
Materials	C+	12	7
Consumer Staples	C+	4	6
Energy	C+	3	6
Financials	A-	9	6
Real Estate	B	4	4
Utilities	B	2	2

Contact us at discover@trendrating.net to request the full list of stocks.