The Ethics of

Advocacy



Presented by:

Dallas W. Pettigrew, MSW

(Cherokee Nation), He/Him Clinical Assistant Professor & Director of The Center for Tribal Social Work Anne and Henry Zarrow School of Social Work The University of Oklahoma dallaspettigrew@ou.edu

Mula	o of this mato	rial comos diract	ly from the Net	ional Association	of Socie
Work	ers' Code of	rial comes direct Ethics, revised in	2017, found at		
Engli:		alworkers.org/Abo	<u> </u>	2-01-EIHICS/COGE)-OI-EIIIIC

Poll Question:

Do you regularly engage in advocacy practice?

PART I NASW CODE OF ETHICS

SOCIAL WORK VALUES



SOCIAL WORK VALUES





SERVICE

SOCIAL WORKERS' PRIMARY GOAL IS TO HELP PEOPLE IN NEED AND TO ADDRESS SOCIAL PROBLEMS

SOCIAL JUSTICE

SOCIAL WORKERS CHALLENGE SOCIAL INJUSTICE.

SOCIAL WORKERS **PURSUE SOCIAL CHANGE**, PARTICULARLY WITH AND ON BEHALF OF VULNERABLE AND OPPRESSED INDIVIDUALS AND GROUPS OF PEOPLE.



SOCIAL JUSTICE

SOCIAL WORKERS CHALLENGE SOCIAL INJUSTICE.

SOCIAL WORKERS **PURSUE SOCIAL CHANGE**, PARTICULARLY WITH AND ON BEHALF OF VULNERABLE AND OPPRESSED INDIVIDUALS AND GROUPS OF PEOPLE.



SOCIAL JUSTICE

SOCIAL WORKERS CHALLENGE SOCIAL INJUSTICE.

- SOCIAL WORKERS' CHANGE EFFORTS ARE FOCUSED PRIMARILY ON ISSUES OF POVERTY, UNEMPLOYMENT, DISCRIMINATION, AND OTHER FORMS OF SOCIAL INJUSTICE.
- THESE ACTIVITIES SEEK TO PROMOTE SENSITIVITY TO AND KNOWLEDGE ABOUT OPPRESSION AND CULTURAL AND ETHNIC DIVERSITY.
- SOCIAL WORKERS STRIVE TO ENSURE ACCESS TO NEEDED INFORMATION, SERVICES, AND RESOURCES; EQUALITY OF OPPORTUNITY; AND MEANINGFUL PARTICIPATION IN DECISION MAKING FOR ALL PEOPLE.



Social workers are cognizant of their dual responsibility to clients and to the broader society.



SOCIAL WORKERS ARE COGNIZANT OF THEIR DUAL RESPONSIBILITY TO CLIENTS AND TO THE BROADER SOCIETY.



(SOCIAL WORKERS) SEEK TO **RESOLVE CONFLICTS**BETWEEN CLIENTS' INTERESTS AND THE BROADER
SOCIETY'S INTERESTS IN A SOCIALLY RESPONSIBLE
MANNER CONSISTENT WITH THE VALUES, ETHICAL
PRINCIPLES, AND ETHICAL STANDARDS OF THE
PROFESSION.



(SOCIAL WORKERS) SEEK TO RESOLVE CONFLICTS
BETWEEN CLIENTS' INTERESTS AND THE BROADER
SOCIETY'S INTERESTS IN A SOCIALLY RESPONSIBLE
MANNER CONSISTENT WITH THE VALUES, ETHICAL
PRINCIPLES, AND ETHICAL STANDARDS OF THE
PROFESSION.



IMPORTANCE OF HUMAN RELATIONSHIPS

SOCIAL WORKERS SEEK TO **STRENGTHEN RELATIONSHIPS** AMONG PEOPLE IN A PURPOSEFUL EFFORT TO PROMOTE, RESTORE, MAINTAIN, AND ENHANCE THE WELL-BEING OF INDIVIDUALS, FAMILIES, SOCIAL GROUPS, ORGANIZATIONS, AND COMMUNITIES.



IMPORTANCE OF HUMAN RELATIONSHIPS

SOCIAL WORKERS SEEK TO **STRENGTHEN RELATIONSHIPS** AMONG PEOPLE IN A PURPOSEFUL EFFORT TO PROMOTE, RESTORE, MAINTAIN, AND ENHANCE THE WELL-BEING OF INDIVIDUALS, FAMILIES, SOCIAL GROUPS, ORGANIZATIONS, AND COMMUNITIES.



IMPORTANCE OF HUMAN RELATIONSHIPS

SOCIAL WORKERS SEEK TO **STRENGTHEN RELATIONSHIPS** AMONG PEOPLE IN A PURPOSEFUL EFFORT TO PROMOTE, RESTORE, MAINTAIN, AND ENHANCE THE WELL-BEING OF INDIVIDUALS, FAMILIES, SOCIAL GROUPS, ORGANIZATIONS, AND COMMUNITIES.



TWO TYPES OF ADVOCACY

01

Client Advocacy:

Helping an individual receive services or benefits they might not have received without intervention 02

Policy Advocacy:

Changing dysfunctional policies that create the need for client advocacy

Jansson, Nyamathi, Heidemann, Duan, & Kaplan (2017)

TWO TYPES OF ADVOCACY

01

Cases:

Individual Clients, Patients, Families

02

Causes:

Groups of people; populations, communities, societies

Cox, Tice, & Long (2018)

TWO TYPES OF ADVOCACY

01

Micro-Level

02

Macro-Level



CLIENT ADVOCACY (CASES)



POLICY ADVOCACY (CAUSES)





POLICY (CAUSE) ADVOCACY PREVENTS CLIENT (CASE) PROBLEMS

- VIOLATIONS OF ETHICAL RIGHTS
- POOR QUALITY OF SERVICES
- LACK OF CULTURAL RESPONSIVENESS
- LACK OF PREVENTIVE CARE/SERVICES
- UNAFFORDABLE AND INACCESSIBLE CARE/SERVICES
- FAILURE TO FULLY ADDRESS CLIENTS' PROBLEMS
- FAILURE TO PROVIDE CARE/SERVICES LINKED TO CLIENTS' HOUSEHOLDS AND COMMUNITIES

ETHICAL STANDARDS

...ETHICAL STANDARDS ARE RELEVANT TO THE PROFESSIONAL ACTIVITIES OF ALL SOCIAL WORKERS. THESE STANDARDS CONCERN SOCIAL WORKERS' ETHICAL RESPONSIBILITIES:

- 1. TO CLIENTS
- 2. TO COLLEAGUES
- 3. IN PRACTICE SETTINGS
- 4. AS PROFESSIONALS
- 5. TO THE SOCIAL WORK PROFESSION
- 6. TO THE BROADER SOCIETY

ETHICAL STANDARDS

...ETHICAL STANDARDS ARE RELEVANT TO THE PROFESSIONAL ACTIVITIES OF ALL SOCIAL WORKERS. THESE STANDARDS CONCERN SOCIAL WORKERS' ETHICAL RESPONSIBILITIES:

- 1. TO CLIENTS
- 2. TO COLLEAGUES
- 3. IN PRACTICE SETTINGS
- 4. AS PROFESSIONALS
- 5. TO THE SOCIAL WORK PROFESSION
- 6. TO THE BROADER SOCIETY

POLITICS

6.01 SOCIAL WELFARE

Social workers should promote the general welfare of society, from local to global levels, and the development of people, their communities, and their environments.

Social workers should advocate for living conditions conducive to the fulfillment of basic human needs and should promote social, economic, political, and cultural values and institutions that are compatible with the realization of social justice.

6.01 SOCIAL WELFARE

Social workers should promote the general welfare of society, from local to global levels, and the development of people, their communities, and their environments.

Social workers should advocate for living conditions conducive to the fulfillment of basic human needs and should promote social, economic, political, and cultural values and institutions that are compatible with the realization of social justice.

PREAMBLE TO THE UNITED STATES CONSTITUTION (1787)

WE THE PEOPLE OF THE UNITED STATES, IN ORDER TO FORM A MORE PERFECT UNION, ESTABLISH JUSTICE, INSURE DOMESTIC TRANQUILITY, PROVIDE FOR THE COMMON DEFENCE, PROMOTE THE GENERAL WELFARE, AND SECURE THE BLESSINGS OF LIBERTY TO OURSELVES AND OUR POSTERITY DO ORDAIN AND ESTABLISH THIS CONSTITUTION FOR THE UNITED STATES OF AMERICA.

PREAMBLE TO THE UNITED STATES CONSTITUTION (1787)

WE THE PEOPLE OF THE UNITED STATES, IN ORDER TO:

- 1. FORM A MORE PERFECT UNION
- 2. ESTABLISH JUSTICE
- 3. INSURE DOMESTIC TRANQUILITY
- 4. PROVIDE FOR THE COMMON DEFENCE
- 5. PROMOTE THE GENERAL WELFARE
- 6. AND SECURE THE BLESSINGS OF LIBERTY TO OURSELVES AND OUR POSTERITY

DO ORDAIN AND ESTABLISH THIS CONSTITUTION FOR THE UNITED STATES OF AMERICA

Social workers should facilitate informed participation by the public in shaping social policies and institutions.

6.02 PUBLIC PARTICIPATION 6.03 PUBLIC EMERGENCIES

SOCIAL WORKERS SHOULD PROVIDE APPROPRIATE PROFESSIONAL SERVICES IN PUBLIC EMERGENCIES TO THE GREATEST EXTENT POSSIBLE.

OKLAHOMA RANKINGS

- #48 IN HEALTHCARE
- #49 IN HEALTH INSURANCE ENROLLMENT
- #43 IN EDUCATIONAL ATTAINMENT
- #42 IN PATENT CREATION
- #44 IN FOOD SECURITY
- #45 IN EMPLOYMENT GAP BY GENDER
- #46 IN INCOME GAP BY GENDER
- #49 IN INCARCERATION RATE*
- #42 IN PROPERTY CRIME
- #45 IN DRINKING WATER QUALITY
- #44 IN VOTER PARTICIPATION
- #50 IN MULTIPLE CHILDHOOD TRAUMAS

U.S. News & World Report (2017) Best States; The Atlantic (2014) Half of All Kids are Traumatized; Newson6.com (2018) Oklahoma now has the highest incarceration rate in the world.

6.04 SOCIAL AND POLITICAL ACTION

a) Social workers should **Engage in Social and POLITICAL ACTION** THAT SEEKS TO ENSURE THAT ALL
PEOPLE HAVE EQUAL ACCESS TO THE RESOURCES,
EMPLOYMENT, SERVICES, AND OPPORTUNITIES THEY
REQUIRE TO MEET THEIR BASIC HUMAN NEEDS AND TO
DEVELOP FULLY.

SOCIAL WORKERS SHOULD BE AWARE OF THE IMPACT OF THE POLITICAL ARENA ON PRACTICE AND SHOULD ADVOCATE FOR CHANGES IN POLICY AND LEGISLATION TO IMPROVE SOCIAL CONDITIONS IN ORDER TO MEET BASIC HUMAN NEEDS AND PROMOTE SOCIAL JUSTICE.

6.04 SOCIAL AND POLITICAL ACTION

b) Social workers should act to expand choice and opportunity for all people with special regard for vulnerable, disadvantaged, oppressed, and exploited people and groups.

6.04 SOCIAL AND POLITICAL ACTION

C) SOCIAL WORKERS SHOULD PROMOTE CONDITIONS
THAT ENCOURAGE RESPECT FOR CULTURAL AND
SOCIAL DIVERSITY WITHIN THE UNITED STATES AND
GLOBALLY.

PRACTICES THAT DEMONSTRATE RESPECT FOR DIFFERENCE, SUPPORT EXPANSION OF CULTURAL KNOWLEDGE AND RESOURCES, ADVOCATE FOR PROGRAMS AND INSTITUTIONS THAT DEMONSTRATE CULTURAL COMPETENCE, AND PROMOTE POLICIES THAT SAFEGUARD THE RIGHTS OF AND CONFIRM EQUALITY AND SOCIAL JUSTICE FOR ALL PEOPLE.

6.04 SOCIAL AND POLITICAL ACTION

d) Social workers should act to prevent and Eliminate Domination of, exploitation of, and discrimination against any person, group, or class, on the basis of race, ethnicity, national origin, color, sex, sexual orientation, gender identity or expression, age, marital status, political belief, religion, immigration status, or mental or physical ability.



QUESTION

HAVE YOU DONE MUCH MACRO-LEVEL ADVOCACY?

PART II CORPORATIONS, ANTITRUST, & TAXES

THINGS THAT'VE GOTTEN MORE EXPENSIVE LATELY

Phone
ServiceInternet
ServiceCar WashHair CutFuelOil
ChangeParkingBank
FeesClothes &
ShoesGrapes
(Food)Car
InsurancePike PassRentElectricityLumber

QUESTION

HOW DO YOU FEEL ABOUT ANTITRUST LAWS?

Contact	Stay Connected	Privacy Policy	FTC en español

Search

ABOUT THE FTC

NEWS & EVENTS

ENFORCEMENT

POLICY

TIPS & ADVICE

I WOULD LIKE TO ...

Home » Tips & Advice » Competition Guidance » Guide to Antitrust Laws » The Antitrust Laws

Guide to Antitrust Laws

THE ANTITRUST LAWS

THE ENFORCERS

DEALINGS WITH COMPETITORS

DEALINGS IN THE SUPPLY CHAIN

SINGLE FIRM CONDUCT

PRICE DISCRIMINATION: ROBINSON-PATMAN VIOLATIONS

MERGERS

ENTRY AND EFFICIENCIES

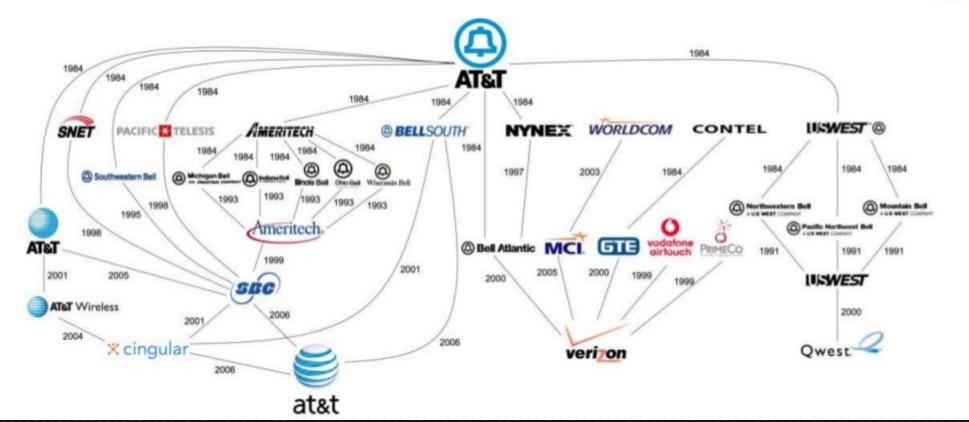
The Antitrust Laws

Congress passed the first antitrust law, the Sherman Act, in 1890 as a "comprehensive charter of economic liberty aimed at preserving free and unfettered competition as the rule of trade." In 1914, Congress passed two additional antitrust laws: the Federal Trade Commission Act, which created the FTC, and the Clayton Act. With some revisions, these are the three core federal antitrust laws still in effect today.

The antitrust laws proscribe unlawful mergers and business practices in general terms, leaving courts to decide which ones are illegal based on the facts of each case. Courts have applied the antitrust laws to changing markets, from a time of horse and buggies to the present digital age. Yet for over 100 years, the antitrust laws have had the same basic objective: to protect the process of competition for the benefit of consumers, making sure there are strong incentives for businesses to operate efficiently, keep prices down, and keep quality up.

Here is an overview of the three core federal antitrust laws.

The Sherman Act outlaws "every contract, combination, or conspiracy in restraint of trade," and any "monopolization, attempted monopolization, or conspiracy or combination to monopolize." Long ago, the Supreme Court decided that the Sherman Act does not prohibit *every* restraint of trade, only those that are *unreasonable*. For instance, in some sense, an agreement between two individuals to form a partnership restrains trade, but may not do so unreasonably, and thus may be lawful under the antitrust laws. On the other hand, certain acts are considered so harmful to competition that they are almost always illegal. These include plain arrangements among competing individuals or businesses to fix prices, divide markets, or rig bids. These acts are "*per se*" violations of the Sherman Act; in other words, no defense or justification is allowed.



"AT&T Strategy Analysis" (Sepehrifar, 2016)

- PESTEL ANALYSIS (PG. 28) "THE TRADE RESTRICTION AND TARIFFS ARE ALSO ANOTHER OF THE MOST IMPORTANT POLITICAL FORCES THAT MUST BE CONSIDERED. THIS IS DUE TO THE FACT THAT THE COMPANY ALREADY FOLLOWED THE STRATEGY OF ADIDAS AND NIKE IN OUTSOURCING THEIR PRODUCTION IN ASIA. THE PRIMARY REASON FOR OUTSOURCING OF PRODUCTION IS BECAUSE, MORE OF ASIAN COUNTRIES OFFER LOWER LABOR COST AND TAXES COMPARE TO EUROPE AND AMERICA."
- PORTER'S FIVE FORCES (PG. 38) "THE THREAT (OF NEW ENTRANTS) IS EXTREMELY LOW BECAUSE HIGH CAPITAL REQUIREMENTS... AT&T DOES NOT NEED TO WORRY ABOUT NEW FIRMS ENTERING THE MARKET."
- S.W.O.T. ANALYSIS (PG. 53) "OPPORTUNITIES: FURTHER INDUSTRY CONSOLIDATION (ACQUISITIONS)"

- PESTEL ANALYSIS (PG. 28) "THE TRADE RESTRICTION AND TARIFFS ARE ALSO ANOTHER OF THE MOST IMPORTANT POLITICAL FORCES THAT MUST BE CONSIDERED. THIS IS DUE TO THE FACT THAT THE COMPANY ALREADY FOLLOWED THE STRATEGY OF ADIDAS AND NIKE IN OUTSOURCING THEIR PRODUCTION IN ASIA. THE PRIMARY REASON FOR OUTSOURCING OF PRODUCTION IS BECAUSE, MORE OF ASIAN COUNTRIES OFFER LOWER LABOR COST AND TAXES COMPARE TO EUROPE AND AMERICA."
- PORTER'S FIVE FORCES (PG. 38) "THE THREAT (OF NEW ENTRANTS) IS EXTREMELY LOW BECAUSE HIGH
 CAPITAL REQUIREMENTS... AT&T DOES NOT NEED TO WORRY ABOUT NEW FIRMS ENTERING THE MARKET."
- S.W.O.T. ANALYSIS (PG. 53) "OPPORTUNITIES: FURTHER INDUSTRY CONSOLIDATION (ACQUISITIONS)"

- PESTEL ANALYSIS (PG. 28) "THE TRADE RESTRICTION AND TARIFFS ARE ALSO ANOTHER OF THE MOST IMPORTANT POLITICAL FORCES THAT MUST BE CONSIDERED. THIS IS DUE TO THE FACT THAT THE COMPANY ALREADY FOLLOWED THE STRATEGY OF ADIDAS AND NIKE IN OUTSOURCING THEIR PRODUCTION IN ASIA. THE PRIMARY REASON FOR OUTSOURCING OF PRODUCTION IS BECAUSE, MORE OF ASIAN COUNTRIES OFFER LOWER LABOR COST AND TAXES COMPARE TO EUROPE AND AMERICA."
- PORTER'S FIVE FORCES (PG. 38) "THE THREAT (OF NEW ENTRANTS) IS EXTREMELY LOW BECAUSE HIGH CAPITAL REQUIREMENTS... AT&T DOES NOT NEED TO WORRY ABOUT NEW FIRMS ENTERING THE MARKET."
- S.W.O.T. ANALYSIS (PG. 53) "OPPORTUNITIES: FURTHER INDUSTRY CONSOLIDATION (ACQUISITIONS)"

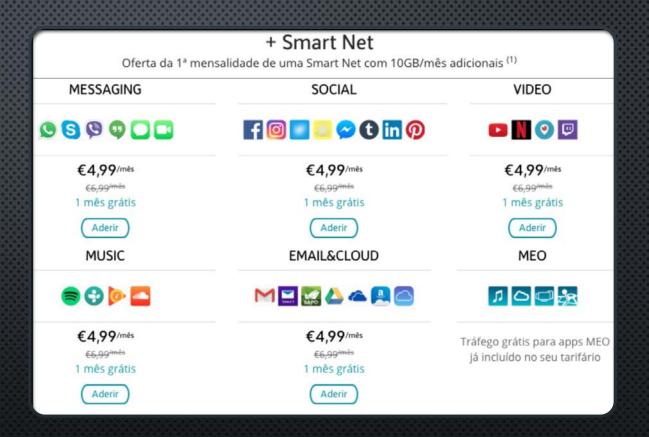
- PESTEL ANALYSIS (PG. 28) "THE TRADE RESTRICTION AND TARIFFS ARE ALSO ANOTHER OF THE MOST IMPORTANT POLITICAL FORCES THAT MUST BE CONSIDERED. THIS IS DUE TO THE FACT THAT THE COMPANY ALREADY FOLLOWED THE STRATEGY OF ADIDAS AND NIKE IN OUTSOURCING THEIR PRODUCTION IN ASIA. THE PRIMARY REASON FOR OUTSOURCING OF PRODUCTION IS BECAUSE, MORE OF ASIAN COUNTRIES OFFER LOWER LABOR COST AND TAXES COMPARE TO EUROPE AND AMERICA."
- PORTER'S FIVE FORCES (PG. 38) "THE THREAT (OF NEW ENTRANTS) IS EXTREMELY LOW BECAUSE HIGH CAPITAL REQUIREMENTS... AT&T DOES NOT NEED TO WORRY ABOUT NEW FIRMS ENTERING THE MARKET."
- S.W.O.T. ANALYSIS (PG. 53) "OPPORTUNITIES: FURTHER INDUSTRY CONSOLIDATION (ACQUISITIONS)"

AT&T AND DIRECTV

- MARCH 2015 AT&T'S APPLICATION TO THE FCC TO MERGE WITH DIRECTV WAS APPROVED.
- AT&T ALREADY PROVIDES UVERSE CABLE TV

NET NEUTRALITY

- In Portugal, you pay for Smartphones with monthly Data limits, then you add on these packages.
- IF AT&T OWNS ENOUGH OF THE COMPETITION, THEY CAN CONTROL YOUR ACCESS TO EVERYTHING



WHO MADE THESE DECISIONS?

Ajit Pai, J.D.

- 1998-2001 Department of Justice's Antitrust Division –
 Telecommunications Task Force Mergers and Acquisitions
- 2001-2003 Verizon Communications Assoc. General Counsel
- 2003-2004 U.S. Senate Judiciary Committee Subcommittee on Administrative Oversight and Courts
- 2004-2005 Department of Justice's Office of Legal Policy Senior Counsel
- 2005-2007 U.S. Senate Judiciary Committee Subcommittee on the Constitution, Civil Rights, and Property Rights
- 2007-2011 Federal Communications Commission Office of General Council re: wireless, wireline, cable, internet, media and satellite industries
- 2011-2016 Republican Party Representative on the FCC
- 2016-Present Chairman of the FCC



https://en.wikipedia.org/wiki/Ajit_Pai

WHO MADE THESE DECISIONS?

Ajit Pai, J.D.

- 1998-2001 Department of Justice's Antitrust Division –
 Telecommunications Task Force Mergers and Acquisitions
- 2001-2003 Verizon Communications Assoc. General Counsel
- 2003-2004 U.S. Senate Judiciary Committee Subcommittee on Administrative Oversight and Courts
- 2004-2005 Department of Justice's Office of Legal Policy Senior Counsel
- 2005-2007 U.S. Senate Judiciary Committee Subcommittee on the Constitution, Civil Rights, and Property Rights
- 2007-2011 Federal Communications Commission Office of General Council re: wireless, wireline, cable, internet, media and satellite industries
- 2011-2016 Republican Party Representative on the FCC
- 2016-Present Chairman of the FCC



https://en.wikipedia.org/wiki/Ajit_Pai

Selected Financial and Operating Data

Dollars in millions except per share amounts

At December 31 and for the year ended:		2017		2016		2015		2014		2013
Financial Data										
Operating revenues	\$	160,546	\$1	63,786	\$1	46,801	\$1	32,447	\$	128,752
Operating expenses	\$	139,597	\$1	39,439	\$1	22,016	\$1	20,235	\$	98,000
Operating income	\$	20,949	\$	24,347	\$	24,785	\$	12,212	\$	30,752
Interest expense	\$	6,300	\$	4,910	\$	4,120	\$	3,613	\$	3,940
Equity in net income (loss) of affiliates	\$	(128)	\$	98	S	79	\$	175	\$	642
Other income (expense) – net	\$	618	S	277	\$	(52)	\$	1,581	\$	596
Income tax (benefit) expense	\$	(14,708)	\$	6,479	S	7,005	\$	3,619	S	9,328
Net Income	\$	29,847	\$	13,333	S	13,687	\$	6,736	\$	18,722
Less: Net Income Attributable to Noncontrolling Interest	ş	(397)	S	(357)	\$	(342)	\$	(294)	\$	(304)
Net Income Attributable to AT&T	\$	29,450	\$	12,976	S	13,345	\$	6,442	\$	18,418

Selected Financial and Operating Data

Dollars in millions except per share amounts

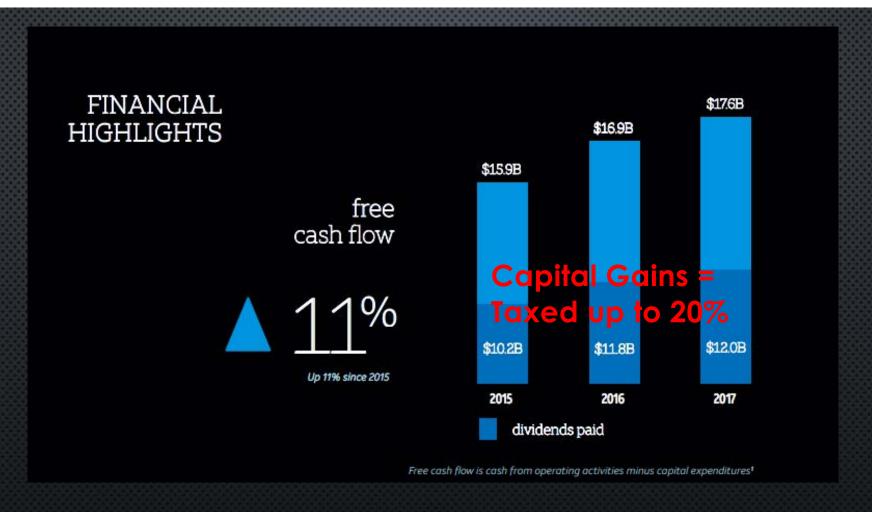
At December 31 and for the year ended:	2017	2016	2015	2014	2013
Financial Data					
Operating revenues	\$160,546	\$163,786	\$146,801	\$132,447	\$128,752
Operating expenses	\$139,597	\$139,439	\$122,016	\$120,235	\$ 98,000
Operating income	\$ 20,949	\$ 24,347	\$ 24,785	\$ 12,212	\$ 30,752
Interest expense	\$ 6,300	\$ 4,910	\$ 4,120	\$ 3,613	\$ 3,940
Equity in net income (loss) of affiliates	\$ (128)	\$ 98	\$ 79	\$ 175	\$ 642
Other income (expense) – net	\$ 618	\$ 277	\$ (52)	\$ 1,581	\$ 596
Income tax (benefit) expense	\$ (14,708)	\$ 6,479	\$ 7,005	\$ 3,619	\$ 9,328
Net Income	\$ 29,847	\$ 13,333	\$ 13,687	\$ 6,736	\$ 18,722
Less: Net Income Attributable to Noncontrolling Interest	\$ (397)	\$ (357)	\$ (342)	\$ (294)	\$ (304)
Net Income Attributable to AT&T	\$ 29,450	\$ 12,976	\$ 13,345	\$ 6,442	\$ 18,418

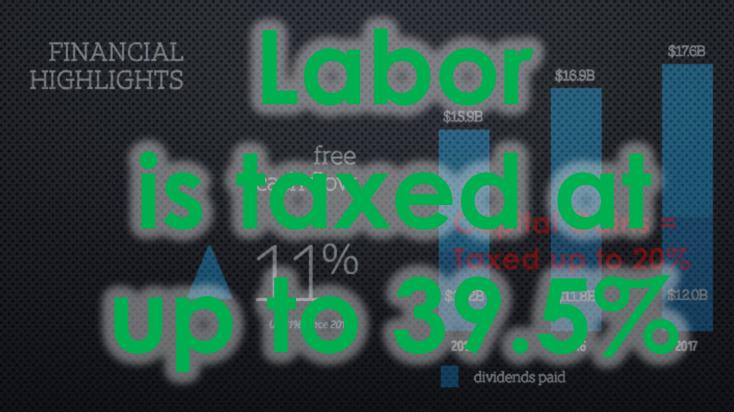
Selected Financial and Operating Data

Dollars in millions except per share amounts

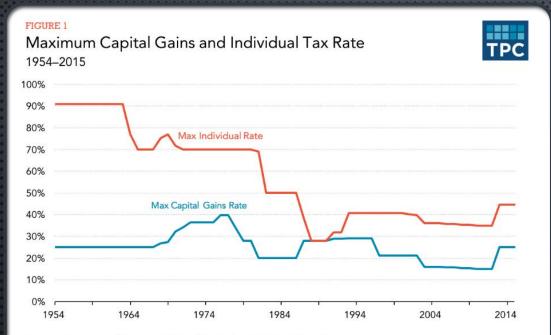
At December 31 and for the year ended:	2017	2016	2015	2014	2013
Financial Data		111			1111111
Operating revenues	\$160,546	\$163,786	\$146,801	\$132,447	\$128,752
Operating expenses	\$139,597	\$139,439	\$122,016	\$120,235	\$ 98,000
Operating income	\$ 20,949	\$ 24,347	\$ 24,785	\$ 12,212	\$ 30,752
Interest expense	\$ 6,300	\$ 4,910	\$ 4,120	\$ 3,613	\$ 3,940
Equity in net income (loss) of affiliates	\$ (128)	\$ 98	\$ 79	\$ 175	\$ 642
Other income (expense) – net	\$ 618	\$ 277	\$ (52)	\$ 1,581	\$ 596
Income tax (benefit) expense	\$ (14,708)	\$ 6,479	\$ 7,005	\$ 3,619	\$ 9,328
Net Income	\$ 29,847	\$ 13,333	\$ 13,687	\$ 6,736	\$ 18,722
Less: Net Income Attributable to Noncontrolling Interest	\$ (397)	\$ (357)	\$ (342)	\$ (294)	\$ (304)
Net Income Attributable to AT&T	\$ 29,450	\$ 12,976	\$ 13,345	\$ 6,442	\$ 18,418







Free cash flow is cash from operating activities minus capital expenditures



Sources: Department of Treasury, Office of Tax Analysis. 2015; Tax Policy Center.

Note: The maximum rate includes the 3.8 percent tax on net investment income (2013-2015) and adjusts for the phaseout of itemized deductions (1991-2009, 2013-2015).

Data Sources

Department of the Treasury, Office of Tax Analysis. 2015. "Taxes Paid on Capital Gains for Returns with Positive Net Capital Gains 1954–2012." Washington, DC: Department of the Treasury.

Tax Policy Center. 2015. "Historical Highest Marginal Income Tax Rates." Washington, DC.

TAX POLICY CENTER, 2016

\$50,000

CAPITAL GAINS (20%)

┺

YOU KEEP \$40,000



YC KEEL 30,250

HOW TAXES ARE CALCULATED:

\$50,000 - INCOME

-\$12,400: STANDARD DEDUCTION

\$37,600 - ADJUSTED GROSS INCOME

-\$1,975 : 10% Bracket (\$0-\$19,750)

-\$2,142: 12% Bracket (\$19,751-\$80,250) [APPLIES TO \$17,850]

\$4,117: AMOUNT OF TAXES DUE ON AGI OF \$37,600

\$50,000



CAPITAL GAINS (20%)





YOU KEEP \$45,883

YOU KEEP \$40,000

\$5,000,000



INDIVIDUAL INCOME (UP TO 39.5%)





YOU KEEP \$4,000,000

○ SEARCH

Benefits Planner | Income Taxes And Your Social Security Benefit

Home Retirement Disability Survivors Calculators

Some of you have to pay federal income taxes on your Social Security benefits. This usually happens only if you have other substantial income in addition to your benefits (such as wages, self-employment, interest, dividends and other taxable income that must be reported on your tax return).

You will pay tax on only 85 percent of your Social Security benefits, based on Internal Revenue Service (IRS) rules. If you:

- file a federal tax return as an "individual" and your combined income* is
 - between \$25,000 and \$34,000, you may have to pay income tax on up to 50 percent of your benefits.
 - o more than \$34,000, up to 85 percent of your benefits may be taxable.
- file a joint return, and you and your spouse have a combined income* that is
 - between \$32,000 and \$44,000, you may have to pay income tax on up to 50 percent of your benefits.
 - o more than \$44,000, up to 85 percent of your benefits may be taxable.
- are married and file a separate tax return, you probably will pay taxes on your benefits.

BENEFITS PLANNER, 2018

AT&T promised 7,000 new jobs to get tax break—it cut 23,000 jobs instead

AT&T also cut capital spending despite promising \$1 billion capital boost.

JON BRODKIN - 5/14/2019, 10:41 AM

AT&T's total employment was 254,000 as of December 31, 2017 and rose to 262,290 by March 31, 2019. But AT&T's overall workforce increased only because of its acquisition of Time Warner Inc. and two smaller companies, which together added 31,618 employees during 2018, according to an AT&T proxy statement cited in the CWA report.

Excluding employees gained via mergers, AT&T's workforce dropped from 254,000 to 230,672, a cut of 23,328 jobs, the CWA report points out. These numbers are for AT&T's global workforce, but the vast majority of its employees are in the US. AT&T reported having 44,892 non-US employees as of October 1, 2018.

The most recent layoffs affected 368 union technicians in California, the CWA said last week.

AT&T also cut more than 10,000 jobs each year in 2016 and 2017. AT&T had 281,450 employees as of December 31, 2015, 268,540 as of December 31, 2016, and 254,000 by the end of 2017.

AT&T slashed capital spending, too

"AT&T's annual report also shows the company boosted executive pay and suggests that after refunds, it paid no cash income taxes in 2018 and slashed capital investments by \$1.4 billion," the CWA wrote.













Federal Policies State Policies

Tribal Policies

Local Policies

Organization Policies Budgets

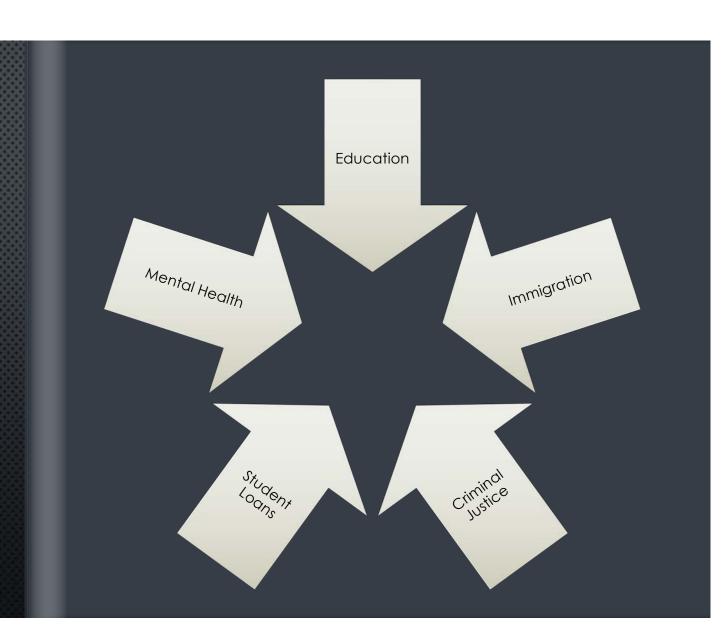
Get informed Tweet Tweet @ Write an email Organize a Make a Make a Write a letter visit from personal visit phone call constituents Write an Write and Donate to an Write a letter opinion publish an advocacy to the editor editorial open letter organization Volunteer for Fundraise for Organize Make a an advocacy an advocacy constituents campaign organization organization to take action contribution Campaign for Provide Fundraise for a policy or Vote research for a policymaker policymaker policymakers Author Seek Run for Register policies or leadership elected office Voters positions legislation

HOW TO ADVOCATE

A.C.T.I.O.N.

ALLIED COMMUNITIES OF TULSA INSPIRING OUR NEIGHBORHOODS

A.C.T.I.O.N. AREAS OF CONCERN



ACCOUNTABILITY SESSIONS

Represent	Represent your Community
Ask	Ask Tough Questions
Build	Build Relationships
Hold	Hold Politicians Accountable

ACCOUNTABILITY SESSIONS

Well managed; time-limited

Non-partisan

Issues Identified in Advance

Constituents share stories

Candidates are asked issue-related questions

Candidates respond to questions

No debate, no attacks, not a town hall

Audience takes notes

Candidates agree to return upon election

Members remember & hold accountable

ACCOUNTABILITY SESSIONS

9/30/18	OKLAHOM	A GOVERNOR	(OKC)
7,00,10	O ILL (II O IVI)	1 OOTENITOR	(\bigcirc)

10/16/18 TULSA DISTRICT ATTORNEY

10/21/18 U.S. House District 1 & Tulsa County Commissioners

10/28/18 OK House Districts 75 & 76; OK Senate District 36

NASW

NATIONAL ASSOCIATION OF SOCIAL WORKERS

NASW-OK

01

Board of Directors

02

Board Officers 03

Ask Executive Director Steve Pharris

NASW-OK PRIORITIES

Membership: Return on Investment

Actions and Outcomes

Professional Development & Networking

NASW-OK LEGISLATIVE COMMITTEE

- Previously worked on legislation making child marriage illegal and legislation to make assaulting a social worker a specific crime.
 - SEE DEBBIE JOHNSON TO JOIN
 - YOU CAN RESEARCH AND WRITE LEGISLATION
 - YOU CAN HELP RECRUIT SPONSORS IN HOUSE AND SENATE
 - YOU CAN HELP RECRUIT CONGRESSIONAL SUPPORT VIA EDUCATION/ADVOCACY/LOBBYING
 - YOU CAN HELP RECRUIT POPULAR SUPPORT

NASW-OK PACE

- POLITICAL ACTION FOR CANDIDATE ELECTION
 - ENDORSES CANDIDATES
 - FUNDRAISES FOR CANDIDATES
 - WORKS FOR CANDIDATES

REFERENCES

- AT&T REPORT TO INVESTORS (2017). RETRIEVED FROM: https://investors.att.com/~/media/Files/A/ATT-IR/Financial-reports/2017/complete-2017-annual-report.pdf
- BENEFITS PLANNER (2018). SOCIAL SECURITY ADMINISTRATION. RETRIEVED FROM: HTTPS://WWW.SSA.GOV/PLANNERS/TAXES.HTML
- Cox, L. E., Tice, C. J., & Long, D. D. (2018). Introduction to social work: An advocacy based profession. Thousand Oaks, CA: Sage Publications
- Jansson, B. S., Nyamathi, A., Heidemann, G., Duan, L., & Kaplan, C. (2017). Validation of the Policy Advocacy Engagement Scale for frontline healthcare professionals. *Nursing Ethics*, 24(3), 362-375. doi:10.1177/0969733015603443
- KHAZAN, O. (2014, DECEMBER 11). HALF OF ALL KIDS ARE TRAUMATIZED. THE ATLANTIC. RETRIEVED FROM:

 https://www.theatlantic.com/health/archive/2014/12/half-of-all-kids-experience-traumatic-events/383630/
- NATIONAL ASSOCIATION OF SOCIAL WORKERS (NASW), (2017). CODE OF ETHICS OF THE NASW. RETRIEVED FROM: https://www.socialworkers.org/about/Ethics/Code-of-Ethics/Code-of-Ethics-English
- NEWSON6.COM (2018). OKLAHOMA NOW HAS THE HIGHEST INCARCERATION RATE IN THE WORLD. RETRIEVED FROM: http://www.newson6.com/story/38385616/oklahoma-now-has-highest-incarceration-rate-in-the-world
- SEPEHRIFAR, T., (2016, AUGUST 2). AT&T STRATEGY ANALYSIS. RETRIEVED 8/31/18 FROM: https://www.slideshare.net/TinaSepehrifar/att-strategy-analysis
- TAX POLICY CENTER (2016). BRIEFING BOOK. RETRIEVED FROM: https://www.taxpolicycenter.org/briefing-book/how-are-capital-gains-taxed
- U.S. NEWS AND WORLD REPORT, (2017). BEST STATES. RETRIEVED FROM: HTTPS://www.usnews.com/news/best-states/oklahoma



If you would like a copy of this slide presentation, please email:

dallaspettigrew@ou.edu