



2023 Fall Conference Agenda

September 20 – 22, 2023

The Hyatt Regency Savannah, GA

Wednesday, September 20th

12:00 pm until **Golf:** Southbridge Savannah Golf Club · 415 Southbridge Blvd, Savannah, GA 31405

6:30 to 8:00 pm **Check-in:** Welcome Reception · The Hyatt Regency Savannah 2 West Bay St, Savannah, GA 31401

Thursday, September 21st

7:45 to 8:45 am **Breakfast:** Networking / Sponsor Forum

8:45 to 9:00 am **Welcome:** Andy Woodman, Board President of SECUREN

9:00 to 10:00 am **Session 1:** Matt Cox, Expert on White Collar Crime & Former Fraudster
Topic: Knowing Your Enemy is the Best Line of Defense

10:00 to 10:15 am **BREAK:** Sponsored by our Bronze Level Sponsors

10:15 to 11:00 am **Session 2:** Loretta Salzano, Esq., Franzen & Salzano, P.C.
Topic: Compliance Hot Topics

11:00 to 11:45 am **Session 3:** Mary Kay Scully, Enact MI
Topic: Are You Smarter Than an Underwriter?

11:45 to 12:45 pm **LUNCH:** Sponsored by Gold Sponsors

12:45 to 1:30 pm **Session 4:** Peter Waggoner, Greater New Orleans, Inc./Coalition for Sustainable Flood Insurance
Topic: NFIP 101 and Risk Rating 2.0

1:30 to 2:15 pm **Session 5:** Dylan Rodriguez, Optimal Blue
Topic: Managing Profitability Across the Secondary Marketing Spectrum

2:15 to 2:30 pm **BREAK:** Sponsored by Bronze Sponsors

2:30 to 3:15 pm **Session 6:** Lindsey Shores, Schools First FCU & Stephen Rose, Memphis Capital Group

Topic: Building a Loan Participations Business

3:15 to 4:00 pm **Session 7:** Rob Chrisman & Bill Bodnar,
Topic: Bill & Rob's Excellent Adventure, a Real Time Markets Discussion

4:00 to 4:15 pm **Charity:** Donation to Charitable cause on behalf of SECUREN

5:00 to 6:00 pm **RECEPTION:** Sponsored by Silver Sponsors

6:00 pm to until **DINNER:** Sponsored by Gold Sponsors

Friday, September 22nd

8:00 to 9:00 am **Breakfast:** Networking / Sponsor Forum

9:00 to 9:30 am **Session 8:** Ally Carty, ActiveComply
Topic: How to Connect with Gen-Z Borrowers

9:30 to 10:15 am **Session 9:** Heidi Iverson, Mobility Market Intelligence
Topic: Affordable Lending/Database Management

10:15 to 10:30 am **BREAK:** Sponsored by Bronze Sponsors

10:30 to 11:15 am **Session 10:** Oliver Brown, Keesler FCU
Topic: Mortgage Servicing Best Practices

11:15 to 11:45 am **Session 11:** Conclave Credit Union Roundtable

11:45 to 12:00 pm **Wrap-up:** Door prizes & Vendor Giveaways

12:15 to 1:00 pm SECUREN Board Meeting
