



2023 Fall Conference Agenda

September 20 – 22

The Hyatt Regency Savannah, GA

Wednesday, September 20th

- 12:00 pm until **Golf:** Southbridge Savannah Golf Club, 415 Southbridge Blvd., Savannah, GA 31405
- 6:30 to 8:00 pm **Check-in:** Welcome Reception · The Hyatt Regency Savannah, 2 West Bay St., Savannah, GA 31401

Thursday, September 21st

- 7:45 to 8:45 am **Breakfast:** Networking / Sponsor Forum
- 8:45 to 9:00 am **Welcome:** Andy Woodman, Board President of SECUREN
- 9:00 to 10:00 am **Session 1:** Matt Cox, Expert on White Collar Crime & Former Fraudster
Topic: Knowing Your Enemy is the Best Line of Defense
- 10:00 to 10:15 am **BREAK:** Sponsored by our Bronze Level Sponsors
- 10:15 to 11:00 am **Session 2:** Loretta Salzano, Esq., Franzen & Salzano, P.C.
Topic: Compliance Hot Topics
- 11:00 to 11:45 am **Session 3:** Mary Kay Scully, Enact MI
Topic: Are You Smarter Than an Underwriter?
- 11:45 to 12:45 pm **LUNCH:** Sponsored by Gold Sponsors
- 12:45 to 1:30 pm **Session 4:** Amy Paulishak, Newbold Advisors
Topic: Uncovering Operational Efficiencies Across Your Organization
- 1:30 to 2:15 pm **Session 5:** John Dumonsau, Optimal Blue
Topic: Managing Profitability Across the Secondary Marketing Spectrum
- 2:15 to 2:30 pm **BREAK:** Sponsored by Bronze Sponsors
- 2:30 to 3:15 pm **Session 6:** Lindsey Shores & Stephen Bone, Schools First FCU & Memphis Capital Group
Topic: Building a Loan Participations Business
- 3:15 to 4:00 pm **Session 7:** Rob Chrisman & Bill Bodnar, The Chrisman Commentary & Mortgage Market Guide
Topic: Rob & Bill's Excellent Adventure, a Real Time Markets Discussion
- 4:00 to 4:15 pm **Charity:** Donation to Charitable cause on behalf of SECUREN

5:00 to 6:00 pm **RECEPTION:** Sponsored by Silver Sponsors

6:00 pm to until **DINNER:** Sponsored by Gold Sponsors

Friday, September 22nd

8:30 to 9:30 am **Breakfast:** Networking / Sponsor Forum

9:30 to 10:15 am **Session 8:** Ally Carty, ActiveComply
Topic: How to Reach Gen-Z Through Social Media

10:15 to 11:00 am **Session 9:** Heidi Iverson, Mobility Market Intelligence (MMI)
Topic: Affordable Lending/Database Management

11:00 to 11:15 am **BREAK:** Sponsored by Bronze Sponsors

11:15 to 11:45 am **Session 10:** Conclave Credit Union Roundtable

11:45 to 12:00 pm **Wrap-up:** Door prizes & Vendor Giveaways

12:15 to 1:00 pm SECUREN Board Meeting
