

**ITEMIZED DEDUCTIONS WORKSHEET - Tax Year \_\_\_\_\_**

**If you donated a vehicle worth more than \$500 or made more than \$5,000 of noncash donations and want to claim then, we cannot do your tax return**

**Otherwise and you want to itemize: just enter your totals below for each expense - we do not need the details. Ask your counselor if you are unsure or have any questions.**

<b>Medical Expenses</b>	
Medical, Dental and Vision insurance premiums ( <b>not Medicare</b> )	_____
Long Term Care Premiums - Taxpayer	_____
Long Term Care Premiums - Spouse	_____
Amount paid for Doctors/dentists	_____
Prescriptions	_____
Nursing Help (for medical reasons)	_____
Hospital Care (including meals and lodging)	_____
Medical Aids (hearing aids, crutches, wheelchairs, home alterations)	_____
X-Rays, Lab Work, etc	_____
Medical Mileage	_____
Medical Parking & Tolls	_____
<b>Total</b>	<b>_____</b>

<b>Taxes</b>	
Prior Year State/Local Balance due	_____
County Real Estate Tax	_____
School Real Estate Tax	_____
Estimated State & Local Taxes Paid	_____
Sales Tax Paid on Car Purchase	_____
<b>Total - limited to \$10,000</b>	<b>_____</b>

<b>Interest</b>	
Mortgage Interest Paid <sup>1</sup>	_____
2nd Mortgage Interest Paid <sup>1</sup>	_____
<small><sup>1</sup> Loan must be to acquire or improve property.</small>	
Points Paid on New Home Purchase	_____
Points Paid on Refinancing	_____
Mortgage Insurance Premiums PMI	_____
<b>Total</b>	<b>_____</b>

<b>Charitable Donations</b>	
Cash Gifts to Charities	_____
Fair Market Value of Non-Cash Gifts to Charity	_____
<b>Total</b>	<b>_____</b>

Mileage for Non-Profit Organizations	_____
<b>Misc Expenses</b>	
Gambling Losses, up to the amount of gambling winnings *	_____

<b>Notes</b>	

<b>These Job Related Expense items are no longer deductible for Federal Purposes but may be used as deductions for PA if you have a W-2. Keep paper records for all expenses claimed.</b>	
Union Dues *	_____
Uniforms and cleaning *	_____
Small Tools Used in Work *	_____
Educator Expenses *	_____

<b>If better, we'll use your 2020 Federal Standard Deduction (if blind, add \$1,650 or \$1,300 if married)</b>					
<b>Single</b>	<b>\$12,400</b>	<b>Married</b>	<b>\$24,800</b>	<b>HOH</b>	<b>\$18,650</b>
<b>Single (65+)</b>	<b>\$14,050</b>	<b>Married (one 65+)</b>	<b>\$26,100</b>	<b>HOH (65+)</b>	<b>\$20,300</b>
		<b>Married (both 65+)</b>	<b>\$27,400</b>	<b>Qualifying Widow(er) same as Married</b>	