

# Indianapolis Symphony Orchestra Association

## Annual Business Plan

September 1, 2024, through August 31, 2025

[Google Doc linked here](#)

ISOA Group: \_\_\_\_\_

### Overview and Approval

Budgeted Budgeted Net:

Receipts: Disbursements:

Total Fundraising: \_\_\_\_\_ Total Education: \_\_\_\_\_

Total Membership \_\_\_\_\_ Grand Total \_\_\_\_\_

Net Receipts over Disbursements \_\_\_\_\_

(See attached sheets for detailed projects)

***\*Planned contribution for 2024-2025 is***

### Approvals:

Chairperson of the ISOA Division: \_\_\_\_\_ Date: \_\_\_\_\_

ISOA Co-Presidents: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_ Date \_\_\_\_\_

Chief Financial Officer: \_\_\_\_\_ Date: \_\_\_\_\_

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ISOA Group: \_\_\_\_\_

### Fundraising Activity

Name and Date of Project Amount

Income:	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____

Total Budgeted Income \$ \_\_\_\_\_

Expense:	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____

Total Budgeted Expense: \$ \_\_\_\_\_

Net Budgeted Revenue over Expense: \$ \_\_\_\_\_

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### Education Activity

Name and Date of Project. Focus on each educational program at all fundraising events, Board Meetings, and newsletters requesting donations.

Income: \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Total Budgeted Income \$ \_\_\_\_\_

Expense: \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Total Budgeted Expense: \$ \_\_\_\_\_

Net Budgeted Revenue over Expense: \$ \_\_\_\_\_

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### Membership Services Activity

Name and Date of Project Amount

Income: \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Total Budgeted Income \$ \_\_\_\_\_

Expense: \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Total Budgeted Expense: \$ \_\_\_\_\_

Net Budgeted Revenue over Expense: \$ \_\_\_\_\_