

# CARPENTERS LOCAL UNION 322



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## FUNERAL DONATION BENEFITS

When a member in good standing passes away and has *initiated into the Carpenters Union prior to January 1, 1994 and has at least 30 years of continuous service at the time of passing*, the UBC has a death benefit for the beneficiary in the amount of \$1,000.00. Local 322 provides a funeral benefit of \$200.00 for any member of Local 322 in good standing at the time of passing.

The UBC must receive the funeral donation request within one year of the member's passing for the beneficiary to be eligible for the \$1,000 benefit. (Application filled out and processed at Local 322 on the beneficiary's behalf) Local 322 must receive the funeral donation request within six months of the member's passing for the beneficiary to be eligible for the \$200 benefit.

Please submit the following to the Local 322 office to apply for the funeral donations:

- Copy of the death certificate (can be a black and white copy)
- Itemized funeral bill
- Letter to include name, relationship to the member, address, phone number, and social security number of the beneficiary

**Beneficiary Requirements:** The UBC's policy in determining who the beneficiary is as follows: If the date of death is within 60 days of receiving the funeral application (which is done by this office once the information above is received), the person's name on the funeral bill would get the donations. If the UBC receives the funeral donation application 60 days after the date of the member passing then the donations go in the following line of succession: spouse, child, estate. If it goes to the estate we would need the Estate ID number.

**Pre-paid Funerals:** Funeral homes should issue a statement of services paid for after the conclusion of the service. The UBC needs the name of who purchased the services on the statement from the funeral home. They will make the check out to only one person.

The entire process can take up to 2 months. By sending the above paperwork to the Local 322 office, you are applying for both the Local and UBC funeral donations. Both checks will be mailed to you. *Please send the above information to: Local 322, Attn: Alissa Cole, 730 Olive St, St Paul, MN 55130.*

Also, please remember to contact Wilson McShane (Pension and Health Care) at [\(952\) 851-5788](tel:9528515788) to inform them of the passing. If you have any questions or need anything, please give us a call at (651) 379-0272.

Wilson McShane provides a \$15,000 death benefit for the beneficiary of a member who was an eligible active employee at the time of passing. For eligible Retirees in the Carpenters Senior Plan, beneficiaries are eligible for \$2,000 from Wilson McShane. Please contact Wilson McShane at [\(952\) 851-5788](tel:9528515788) to inquire about these benefits.

## OTHER DONATIONS & BENEFITS

### ACCIDENTAL DEATH

American Income Life Insurance provides an accidental death and dismemberment policy on our members for \$4,000.00. If you are a member of the Credit Union, there is an additional \$3,500.00 policy for our members.

### METLIFE – LIFE INSURANCE AND ACCIDENTAL DEATH BENEFIT

Members who meet eligibility requirements (must be under age 65, not collecting a Carpenters Pension and did not opt out) are eligible for \$10,000 in Life Insurance and \$10,000 in Accidental Death and Dismemberment Insurance.

Please contact Sue Malcolm at the North Central States Regional Council of Carpenters for more information on how to apply for the accidental death and MetLife benefits. Sue may be reached at 651-379-0216 or by email at [smalcolm@ncsrcc.org](mailto:smalcolm@ncsrcc.org).