

## New agent contracting requirements check list

- Social Security Card
- Government ID or Green card (front and back)
- Resident Life insurance license
- Phone number
- Email address
- Resident address (past 5 years)
- Anti money laundry training (can be completed after)
- Employment History (past 5 years)
- Letter of Explanation (additional info)
- Void Check
- Error and Omission insurance certificate
- All other none resident licenses
- Regulation 187 completion (NY only)