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Checklist for first time -Enrollment

- ☐ Know your enrollment period [click here](#) enter your date of birth and write down your enrollment period _____
- ☐ Create your online accounts please note that this is not required but it helps speed up the process
 Medicare.gov online account log in: _____ Password: _____
 Social security online account, log in: _____ Password: _____

- ☐ ENROLL in Medicare if you are within your enrollment period and you are not yet receiving social security benefits and your not planning to keep coverage at your or your spouse place of work if over 20 employees or more in the company.

Please note that if you are already receiving social security benefits prior to turning 65 you will be automatically enrolled into medicare Part A and Part B you will be getting your medicare card in the mail within the first 3 months prior to you turning 65

Please note that you can opt to receive your retirement benefits at 65 or you can opt not to and still be able to enroll in medicare part A and Part B and Medicare part D if you plan to stay with original medicare)

- ☐ MAKE A DECISION whether you will stay with (please note that you must enroll in Medicare Part A & Part B regardless of which you choose as a base)

Original medicare- PART A & PART B, Medicare PART D, and MEDIGAP insurance

- you can go to any doctor or hospital that takes Medicare, anywhere in the U.S except for foreign countries
- There are no limits on its [out-of-pocket costs](#)
- doesn't cover things like vision, hearing, and dental services you have to pay extra for these.

Medicare advantage plan also called Medicare Part C plans-

- you have to use their in-network doctors
- have out-of-pocket limits.
- offer extra benefits like vision, hearing, and dental services.

[Click here for a great video to help you make the decision between original medicare vs medicare advantage](#)

- ☐ Factor in your costs & see if you qualify for any savings programs

Premiums under original medicare:

Medicare part A **usually no cost if you paid enough medicare** \$ _____

Medicare part B usually **\$174.70 month for income under \$103,000** \$ _____

Medicare part D usually \$55.50 month \$ _____

Medigap usually \$150 month \$ _____

Co-payments & deductibles

Part A: \$1,632 for [each hospital stay](#) in 2024.

Part B: \$240 for 2024.

Part D prescription drug plan: Amount [varies by plan](#) but cannot exceed \$545 for 2024.

REMEMBER UNDER ORIGINAL MEDICARE YOU WILL ALSO BE PAYING FOR YOUR OWN out of pocket or you will need to buy a separate policy for:

VISION CARE- \$ _____ HEARING CARE\$ _____

DENTAL CARE\$ _____



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Premiums under Medicare Advantage plans C

Medicare part A _____ Medicare part B _____

Co-payments & deductibles _____

☐ Apply for a Savings programs to help pay for your premiums and or deductibles

[CLICK HERE TO SEE IF YOU QUALIFY FOR BENEFITS AND SUPPORT SERVICES](#)

[CLICK HERE TO ACCESS MEDICARE SAVINGS PROGRAM FORMS](#)

☐ Let's pick a plan

- **Do you want a Medicare Advantage plan?** We'll walk you through [a sample search](#) using Medicare's Plan Finder tool.
- **Do you need Part D prescription drug coverage?** We'll show you [how to use](#) Medicare's Plan Finder tool to search for a plan.
- **Do you want a Medigap policy?** You can [view a sample search](#) using Medicare's Medigap Plan Finder tool.

Rest assured, help is available to navigate Medicare. We've tried to demystify some of Medicare's complex systems, but talking with a person who can help you through the process is nice. Call or text us at 832-215-4140 or email us at lucyguzman99@yahoo.com.

Meet with us to discuss health insurance options if you're still working. ([CLICK HERE TO BOOK AN APPOINTMENT](#))

