### **RDN** assessment

Please complete the survey below.

Thank you!

NUTRITION ASSESSMENT		
Date		
First and last name		
Is client willing to participate in services?	○ Yes ○ No	
Height (inches)		
Weight (lbs)		
Has client experienced unintentional weight loss	<ul><li>○ yes</li><li>○ no</li><li>○ unsure</li></ul>	
If so, total weight loss (lbs)		
Time frame of weight loss (months)		
Assessment note - Please address the following:  Health conditions Health mgmt (lab values, glucose meter, BP cuff) Foods eaten besides MOW How food is accessed or secured Medications Help from caregivers Other relevant information		

Intervention(s) provided	<ul> <li>☐ Assisted with MOW selections</li> <li>☐ Reviewed recommended carb intake/day</li> <li>☐ Reviewed recommended sodium intake/day</li> <li>☐ Reviewed importance of monitoring blood sugar</li> <li>☐ Reviewed importance of monitoring blood pressure</li> <li>☐ Reviewed frequency of attending primary care appointments</li> <li>☐ Suggested options for acquiring blood glucose monitoring device</li> <li>☐ Suggested options for acquiring blood pressure monitoring device</li> <li>☐ Recommended meals to be eaten besides MOWs</li> <li>☐ Recommended snacks to be eaten</li> <li>☐ Reviewed sugar-sweetened beverages consumed</li> </ul>
	throughout the day  Reviewed consumption of balanced, high-variety meals  Reviewed high vs low sodium foods  Reviewed high vs low carb foods  Reviewed high vs low protein foods  Reviewed high vs low potassium foods
	<ul> <li>□ Reviewed high vs low phosphorus foods</li> <li>□ Reviewed high vs low fat foods</li> <li>□ Reviewed modified texture diet</li> <li>□ Reviewed fluid restrictions</li> <li>□ Recommended referral to speech-language pathologist</li> <li>□ Reviewed medication adherence</li> <li>□ Reviewed risk or presence of unintentional weight loss</li> </ul>
	<ul><li>☐ Reviewed weight management strategies</li><li>☐ Reviewed simple meal preparation strategies</li></ul>



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# **RDN** approved frozen meals

	Please complete the survey below.	
	Thank you!	
63)	Name	
64)	Date	
	Frozen Meal Choices	
65)	Breakfast Choices	<ul> <li>□ Waffle &amp; Sausage (D) (H)</li> <li>□ Cheese Omelet (D) (H)</li> <li>□ Pork Sausage Breakfast Bowl (D)</li> <li>□ Sausage &amp; Egg Sandwich (D) (H)</li> <li>□ Biscuits &amp; Sausage Gravy</li> <li>□ Breakfast Skillet (D)</li> <li>□ Blueberry Pancakes (D) (H)</li> <li>□ French Toast Sticks (H)</li> <li>□ Smothered Omelet (D) (H)</li> </ul>
66)	Beef Choices	<ul> <li>Meatloaf w/ Gravy (H)</li> <li>Salisbury Steak w/ Gravy (H)</li> <li>Hamburger</li> <li>Beef Stew</li> <li>Country Fried Steak</li> <li>Burger Parmesan (H)</li> </ul>
67)	Chicken Choices	☐ Chicken Cordon Bleu ☐ Grilled Chicken Breast (D) (H) ☐ Santa Fe Chicken (D) ☐ Chicken Rice Casserole (H) ☐ Chicken & Broccoli Ch. Casserole (D) ☐ Chicken Nuggets (D) (H) ☐ Chicken Pasta Parmesan ☐ Popcorn Chicken Bowl ☐ Chicken Mornay (H) ☐ Chicken Tikka Masala (H) ☐ Sweet & Sour Chicken (D) (H) ☐ Chicken & Dumplings (H) ☐ BBQ Chicken (H) ☐ Spaghetti & Turkey Meatballs
68)	Pork Choices	☐ Italian Sausage with Peppers ☐ BBQ Pork Riblet ☐ Country-Fried Pork (D) ☐ Kielbasa w/ Sauerkraut (D)
69)	Seafood Choices	☐ Potato-Breaded Pollock (D) (H) ☐ Fish Marinara (D)
70)	Vegetarian Choices	☐ Cheese Tortellini w/ Marinara Sauce (D) ☐ Cornbread & Chili ☐ Cheese Stuffed Shells (D) (H) ☐ Macaroni & Cheese (D) (H) ☐ Cheddar Pierogis

# **RDN follow-up**

Please complete the survey below.	
Thank you!	
Date	
First and last name	
Is client willing to participate in services?	○ Yes ○ No
Weight (lbs)	
Has client experienced unintentional weight loss	<ul><li>yes</li><li>no</li><li>unsure</li></ul>
If so, total weight loss (lbs)	
Time frame of weight loss (months)	



Follow-up interventions provided	Assisted with MOW selections Reviewed recommended carb intake/day Reviewed recommended sodium intake/day Reviewed importance of monitoring blood sugar Reviewed importance of monitoring blood pressure Reviewed frequency of attending primary care appointments Suggested options for acquiring blood glucose monitoring device Suggested options for acquiring blood pressure monitoring device Recommended meals to be eaten besides MOWs Recommended snacks to be eaten Reviewed sugar-sweetened beverages consumed throughout the day Reviewed consumption of balanced, high-variety meals Reviewed high vs low sodium foods Reviewed high vs low protein foods Reviewed high vs low protein foods Reviewed high vs low protein foods Reviewed high vs low potassium foods Reviewed high vs low potassium foods Reviewed high vs low fat foods Reviewed high restrictions Reviewed modified texture diet Reviewed fluid restrictions Recommended referral to speech-language pathologis Reviewed medication adherence Reviewed risk or presence of unintentional weight loss Reviewed weight management strategies
Comments, if applicable	

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# **OT phone screening**

Please complete the survey below.	
Thank you!	
Date	
LifeCare ID	
Name	
General history	
Concerns of client	☐ Falls ☐ DME ☐ Mobility/function ☐ Fatigue/pain ☐ Exercise/physical activity ☐ Self-care ☐ Home Care Management
Height	
Weight	
Fall history	
How many times have you fallen in the past year?	
How many days ago was your most recent fall?	
Do you use a mobility device?	○ Yes ○ No
Home environment	
DME currently used	<ul> <li>N/A</li> <li>W/C</li> <li>RTS</li> <li>Rollator</li> <li>Walker</li> <li>Shower Chair</li> <li>Cane</li> <li>Grab bars</li> </ul>

DME being requested	<ul> <li>N/A</li> <li>W/C</li> <li>RTS</li> <li>Rollator</li> <li>Walker</li> <li>Shower Chair</li> <li>Cane</li> <li>Grab bars</li> </ul>	
Do you have a tub shower or step-in shower?	<ul><li>○ None of the above</li><li>○ Tub shower</li><li>○ Step-in shower</li></ul>	
Do you rent or own?	<ul><li>○ Rent</li><li>○ Own</li></ul>	
Do you live in a house or an apartment?	<ul><li>○ House</li><li>○ Apartment (complex)</li><li>○ Mobile home</li><li>○ Condo</li><li>○ Townhome</li><li>○ Other</li></ul>	
How many bathrooms do you have?		
Where is your full bathroom located?	<ul><li>○ First floor</li><li>○ Second floor</li><li>○ Basement</li></ul>	

## **OT** assessment

Please complete the survey below.

Thank you!

	ASSESSMENT	
96)	Date	
97)	Name	
į	General history	
98)	Vision	<ul> <li>□ WFL</li> <li>□ Glasses</li> <li>□ Min/mod Impairment</li> <li>□ Legally Blind</li> <li>□ Depth Perception</li> <li>□ Neglect</li> <li>□ Tracking</li> <li>□ Double Vision</li> <li>□ Uncorrected Cataracts</li> </ul>
99)	Hearing	<ul><li>□ WFL</li><li>□ Hearing Aids</li><li>□ Mild/Moderate/Severe HOH</li></ul>
100)	Cognitive impairments	<ul> <li>□ WFL</li> <li>□ Orientation</li> <li>□ Memory STM/LTM</li> <li>□ Attention</li> <li>□ Safety Awareness</li> <li>□ Problem Solving</li> <li>□ Following Directions</li> <li>□ Impulsivity</li> </ul>
101)	Pain scale (0-10)	
102)	R grip average	
103)	L grip average	
104)	UE AROM	○ WFL ○ Impaired
105)	Other UE Issues	☐ Edema ☐ Tremors ☐ Pain ☐ Fine motor impairment ☐ Sensory impairment



106) LE AROM	<ul><li>○ WFL</li><li>○ Impaired</li></ul>
107) Other LE Issues	☐ Edema ☐ Pain ☐ Sensory impairment ☐ Unable/able to bear weight ☐ Atypical Gait Pattern
108) Transfer Impairments	☐ To/from toilet ☐ To/from tub or shower ☐ To/from bed
109) Stairs/Steps Function	☐ Requires handrail ☐ Assistance required ☐ Independent ☐ N/A in client home/daily routine
110) Ambulation in home	<ul><li>○ Able</li><li>○ Unable</li><li>○ Requires device</li></ul>
111) Ambulation in community	<ul><li>○ Able</li><li>○ Unable</li><li>○ Requires device</li></ul>
112) Areas impacting optimal nutritional intake	☐ Functional Mobility ☐ Endurance ☐ Weakness ☐ Balance ☐ Pain ☐ UE function ☐ Cognition ☐ Environmental barriers ☐ Vision ☐ Transportation
113) Formal home exercise or physical activity	<ul><li>Regular</li><li>Occasional</li><li>Previously but not currently</li><li>None</li></ul>
Fall History	
114) No. in last 3 months	<ul><li>○ 0</li><li>○ 1</li><li>○ 2</li><li>○ 3</li><li>○ 4</li><li>○ 5 or more</li></ul>
115) Injuries	○ Yes ○ No
116) TUG Score	<ul><li>○ WNL</li><li>○ Impaired</li></ul>

117) 30 Second Chair Stand Score	○ WNL ○ Impaired
Home Environment	
118) Durable Medical Equipment (DME) in the home	<ul> <li>N/A</li> <li>W/C</li> <li>Rollataor</li> <li>Walker</li> <li>Cane</li> <li>Shower Chair</li> <li>Raised Toilet Seat (RTS)</li> <li>Grab bars</li> <li>Other</li> </ul>
119) Noted Fall Hazards	☐ Clutter ☐ Handrail Issues ☐ Multiple Medications ☐ Rug Issues ☐ Inappropriate use of DME ☐ Pets ☐ Flooring Issues ☐ Lighting Issues ☐ Standing/Sitting Balance Impairment ☐ Holding on/Supporting self on household objects ☐ Other
120) If Other, then	



### **OT** intervention

Please complete the survey below.	
Thank you!	
121) Name	
122) Date	
123) Intervention/Treatment provided	Rollator provided Walker provided Manual w/c provided Transport w/c provided Quad cane provided Straight cane provided Knee scooter provided Shower seat provided Tub transfer bench provided Bedside commode provided Raised toilet seat provided Toilet safety frame provided Tub mount grab bar provided Reacher provided Reacher provided Rearrangement of furniture Installation of rug tag Placement of contrast or tread tape Other intervention/treatment provided

124) Education and referrals	Step repair
125) Caregiver education provided?	○ Yes ○ No

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## **OT follow-up**

Please complete the survey below.	
Thank you!	
126) Name	
127) Date	
128) Intervention/Treatment provided	Rollator provided   Walker provided   Manual w/c provided   Transport w/c provided   Quad cane provided   Straight cane provided   Shower seat provided   Tub transfer bench provided   Bedside commode provided   Raised toilet seat provided   Toilet safety frame provided   Tub mount grab bar provided   Reacher provided   Rearrangement of furniture   Installation of rug tag   Placement of contrast or tread tape   Other intervention/treatment provided



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129) Education and referrals	Step repair   Handrail repair or installation   Throw rug removal or modification   Door opening strategies   Lighting improvements   Environmental condition improvements   Flooring improvements   Space or pathway improvements   Furniture modifications   Footwear improvements   Pet care strategies   Medication management strategies   Exercise program   Energy conservation   Task adaptation   Emergency response system   Mobility DME strategies   Bathroom DME strategies   Other DME strategies   Home modification   Referral to CHORES   Referral to PCP   Referral to PCP   Referral to WA   Referral to WA   Referral to WOW   Referral to Wellness   Other recommendations and referrals
130) Caregiver education provided?	○ Yes ○ No

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