



Saint Demetrios Greek Orthodox Church

Capital Campaign Foundation

Date: Wednesday April 10th, 2024

Time: 11:00 AM-11:30 AM

Attendees Efie S., Tina E., Peter A, Father P., Tim J, Andy T., Steve S., Bill A. Frank E.

Absents:

Minutes Taker: Efie S.

Agenda

1. Escrow account, next steps, timeframe etc.
2. Capital Campaign Launch, communication, preparation, marketing materials and re-invigorating conversations to host people in our homes etc.

Minutes

1. Peter A. shared with the members of the Committee all the information he gathered during the week about the escrow account and the next steps. Peter A. shared that Steve Tibbs offered legal assistance which can be used for the escrow account. The contact person is Jim Eckstaed. Steve S. has a contact who is involved with an escrow title company. This person has not been reached yet. Another option is to consult a respectable escrow officer, Bobbi Raymond who works for the Fidelity National Title Agency, one of the biggest escrow companies in the country. Lastly, Peter A. said that we can also consult the legal firm Farhang & Medcoff. Steve shared that the person he knows works for the Premiere Title Company, which is a smaller title company with offices in Tucson and Phoenix. Dr. Andy shared that a big company like Fidelity National Title Agency would be more reliable and would inspire more trust to the donors. Everyone agreed to start working with Fidelity National Title Company first and then investigate more options. Peter said that the Fidelity National Title Company has offices in downtown Tucson that would be accessible to the donors which will contribute to the transparency and trust to the



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C a p i t a l C a m p a i g n F o u n d a t i o n

whole process. Tina E. motioned Peter A. to move forward with Fidelity National Title Company. Andy T. seconded it and everyone agreed. Tina E. motioned Peter A. to reach the following 3 resources for advice: a) Jim Eckstaed, from the Metropolis, b) Bobbi Raymond from Fidelity National Title Company and c) Farhang & Medcoff law firm for legal advice. Andy T. seconded the motion and everyone was in favor. Peter A. will update the Committee at the next scheduled meeting. Tim J. shared that the Committee should present their progress with a presentation to the next Parish Council and the General Assembly. Peter A. will do the presentation.