

# Saint Demetrios Greek Orthodox Church

Capital Campaign Foundation

Date: Wednesday January 10, 2024

Time: 11:00 AM-11:30 AM

Attendees Efie S., Tina E., Peter A, Tim J, Bill A.

Absents: Father P., Andy T.

Minutes Taker: Efie S.

#### Agenda

1. Recap and outcomes of the meeting that took place on Tuesday, January 9th, 2024 with Fr Andrew and Steve Tibbs

- 2. Peter's letter to the bishop
- 3. Law firm update
- 4. Accounting firm update
- 5. Handling, organizing and advertising events as Capital Campaign Foundation
- 6. Tax letter
- 7. Thank you letters to stock donors

#### Minutes

 Peter A. shared that the attendees of the virtual meeting that took place on 1.09.2024 at 7:00 PM-8:15 PM were: Tina E., Tim J., Bill A., Dr Andy T., Peter A., Father Panteleimon, Fr. Andrew Barakas and Steve Tibbs. Tim J. said that the meeting was positive and it gave the members of our committee the chance to clarify some misinformation from the past. Tim J. said that Father A. and Steve Tibbs are positive with the idea of



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building a new church and our committee has to work closely with the Metropolis and make sure that we follow the rules. Metropolis should be involved in the process and guide us and more members of the Parish Council should attend the Capital Campaign meetings. Bill A. said that all the members of the Capital Campaign Foundation should meet in person very soon and talk. Peter A. said that the Capital Campaign Committee consists of very enthusiastic people and with the right tools and the right structure we can move forward and achieve our goal, the building of the church. Peter A. thinks that the yesterday meeting was positive. He shared that Steve Tibbs was complementary of the Committee in terms of transparency, trust and efficiency. Peter A. shared that the Tuesday meeting was a first step and more calls and communications need to take place in the future. He also shared that we need the blessing of the Metropolitan and to schedule a meeting with him in the future. Tim J. shared that it is essential to get Metropolitan's blessing and follow the Metropolis rules. Also, he shared that the president of the Parish Council, Bill A. attends the Capital Campaign meetings regularly so the Parish Council is informed about the Capital Campaign Foundation's moves. Tim J. also shared that we can invite more members of the Parish Council in our meetings in the future. Tina E. said that it is a good idea to meet the Metropolitan in person and explain to him the way the Capital Campaign Foundation works and get his blessing. She thinks that our committee should insist on separate accounts to ensure transparency and trust from the donors. Tim J. said that the committee should stay open minded, work together and learn from the experience of Father Andrew and Steve Tibbs. Peter A. shared that the next steps should be the following: meet all together in person, make a plan, present it to the Metropolitan and get his blessing. Efie S. will contact the members of the Committee in the week to find a convenient time for an in-person meeting.



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