



**P Sharise Clostio, PLLC**

**429 1st St W**

**Kalispell, MT - 59901**

## **P Sharise Clostio, PLLC Intake**

### **Chief Complaint or Reason For Visit:**

Full Name: \*

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Date of Birth:

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Preferred method of contact : \*

☐ Phone Call

☐ Email

☐ Text

How were you referred to us? \*

☐ Patient Referral

☐ Yelp

☐ Health Profs

☐ HCG Doctor's  
Directory

☐ Bioidentical  
Hormones Directory

☐ Friend or Family  
Member

☐ Google

If you were referred by a current patient  
please let us know by who so we can  
contact them to say thanks

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Phone number \*

---

Home Address with street, house number,  
city and zip code \*

Billing Zip Code \*

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Marital status \*

☐ Single

☐ Married

☐ In a relationship

Height : \*

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Weight : \*

---

Goal Weight \*

Occupation : \*

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How many children do you have? \*

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Emergency Contact Name : \*

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Phone : \*

---

Relationship : \*

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### **Medical History**



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Primary health care provider : \*

Other healthcare providers: \*

List your chief health concerns in the order of importance to you. Also include when they started. \*

List any medical diagnosis you have received (i.e. diabetes, heart disease, depression, etc.) \*

List any prescription medications you take including dosages and reason for taking them \*

List any over counter medications or supplements you take and the reason for taking them \*

List any surgeries, hospitalizations, accidents, serious illnesses and/or injuries \*

Any known allergies to medications? \*

☐ Yes ☐ No

If yes, specify them

Any known food or environmental allergies? \*

☐ Yes ☐ No

If yes, specify them

Are any of your allergies life threatening? \*

☐ Yes ☐ No

If yes, specify them



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Has anyone in your family been affected by any of the following. Please check all that apply and (Mother, Father, Grandparents, Siblings, Children) \*

- ☐ AIDS/HIV
- ☐ Anemia
- ☐ Cancer
- ☐ Drug Problems
- ☐ Heart Disease

- ☐ Mental Illness
- ☐ Psoriasis
- ☐ Suicide
- ☐ Ulcer

- ☐ Alcoholism
- ☐ Arthritis
- ☐ Depression
- ☐ Eczema
- ☐ High Blood Pressure

- ☐ Migraines
- ☐ Seizures
- ☐ TB
- ☐ Other

- ☐ Allergies
- ☐ Asthma
- ☐ Diabetes
- ☐ Gout
- ☐ Hypoglycemia
- ☐ Kidney disorder
- ☐ Obesity
- ☐ Stroke
- ☐ Thyroid problems

Family History

## Symptoms

For the following symptoms list how often you experience them - often, sometimes, never or in the past.

### General :

Sleep disturbance \*

- ☐ Often
- ☐ In the past

☐ Sometimes

☐ Never

Fatigue \*

- ☐ Often
- ☐ In the past

☐ Sometimes

☐ Never

Exposure to toxic chemicals \*

- ☐ Often
- ☐ In the past

☐ Sometimes

☐ Never

Iron deficiency anemia \*

- ☐ Often
- ☐ In the past

☐ Sometimes

☐ Never

### Head

Headaches or migraines \*

- ☐ Often
- ☐ In the past

☐ Sometimes

☐ Never

Difficulty concentrating \*

- ☐ Often
- ☐ In the past

☐ Sometimes

☐ Never

Memory problems \*

- ☐ Often
- ☐ In the past

☐ Sometimes

☐ Never

Head injury \*

- ☐ Often
- ☐ In the past

☐ Sometimes

☐ Never

### Ears, Eyes, Nose, Throat

Frequent colds \*

- ☐ Often
- ☐ In the past

☐ Sometimes

☐ Never



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Sinus congestion or infections \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Mouth sores \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Dental/gum infections \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Cracked lips \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Recent changes in vision \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Dry eyes \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

#### **Skin**

Acne \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Eczema \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Dry skin \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Easy bruising/bleeding \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Skin rashes \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

#### **Digestion**

Stomach pain and or/ cramps \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Acid reflux / heartburn \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Constipation \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Loose stools or diarrhea \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Bowel Movement Daily \*

☐ Yes ☐ No



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Abdominal bloating or gas \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Nausea or vomiting \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

**Mental / Emotional**

ADD / ADHD \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Food cravings \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Mood swings or mood disorders \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Irritability \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Depression \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Anxiety/nervousness \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

**Cardiovascular**

Heart disease \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

High blood pressure \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Heart palpitations \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Cold hands and feet \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Varicose veins \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Swelling of hands and feet \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

**Respiratory**

Chronic Cough \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never



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Asthma \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Shortness of breath \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Sleep apnea \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

### **Neurological**

Seizures \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Numbness and tingling \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Loss of balance \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

### **Musculoskeletal**

Joint pain or stiffness \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Neck/back pain \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Muscle weakness \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Muscle spasms or cramps \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Osteopenia/osteoporosis \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

### **Urinary**

Burning or pain during urination \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Frequent urination at night \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Inability to hold urine \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Bladder infections \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never



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### Endocrine

- |                            |  |                                    |                                |
|----------------------------|--|------------------------------------|--------------------------------|
| Low libido *               | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |
| Easy weight gain *         | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |
| Hair loss *                | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |
| Heat or cold intolerance * | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |
| Thyroid problems *         | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |
| Blood sugar problems *     | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |

### For Women :

# of Pregnancies: # of miscarriages: # of  
live births: # of abortions:

List any complications with births:

Contraceptive Use \* ☐ Yes ☐ No

If yes, what type

- |  |  |                                    |                                |
|--|--|------------------------------------|--------------------------------|
| Absent periods *                               | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |
| Irregular cycle *                              | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |
| PMS *  | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |
| Heavy bleeding or spotting between cycles<br>* | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |
| Cervical Dysplasia/ HPV *                      | <input type="checkbox"/> Often<br><input type="checkbox"/> In the past | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Never |



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Yeast Infections \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Endometriosis \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

PCOS \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Uterine fibroids \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Difficult menopause - hot flashes, night sweat \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Vaginal dryness \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Infertility \*

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

History of Miscarriage \*

☐ Yes ☐ No

Recent changes in breasts \*

☐ Yes ☐ No

Nipple discharge \*

☐ Yes ☐ No

Date of last PAP exam \*

History or abnormal PAP exam \*

☐ Yes ☐ No

**For Men :**

Prostate problems

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Erectile dysfunction

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Use of Viagra

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Infertility

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

Difficult urination

☐ Often  
☐ In the past

☐ Sometimes

☐ Never

**Lifestyle**





Do you exercise? \*

☐ Yes ☐ No

If yes, indicate number of times you exercise during the week as well as the type of exercise

How many alcoholic drinks per week? \*

☐ 0-2 ☐ 2-4 ☐ 4+

Do you smoke? \*

☐ Yes ☐ No ☐ In the past

Do you use recreational drugs? \*

☐ Yes ☐ No

Rate your current stress level(5 being the highest) \*

☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5

What are the primary sources of your stress? \*

Do you eat fast food \*

☐ Yes ☐ No

If yes, number of times per week

Do you eat out (not fast food) \*

☐ Yes ☐ No

If yes, number of times per week (not including fast food)

Number of times you eat per day \*

Amount of soda (including diet) you drink in a typical day \*

How many cups of coffee do you drink per day? \*

☐ 0 ☐ 1-2 ☐ 2-4 ☐ 4+

How many glasses of water do you drink in a day? \*

☐ 1-3 ☐ 3-5 ☐ 6-8 ☐ 8+

Health Goals

What are your main health goals? \*

How motivated are you to reach your goals? \*



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How willing are you to change your eating habits to reach your goal? \*

☐ Strongly willing

☐ Moderately willing ☐ Not willing

☐ Cannot say

What is your timeframe for reaching your goal? \*

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