# Julius E. Guerra III

## Entrepreneur, Financial Advisor, Educator

#### LIFE-LONG LEARNER

As an Educator, I have a natural love for perpetual growth and find learning independently or by collaborative efforts a great fulfillment. Most recently using ChatGPT with my programmer son to go deep on conversations is very enlightening, to this end. However, it's not enough just to learn something, you need to use it, refine it, and share or teach to others. Learning, if treated like a sport, can become a competitive event that will lead to great knowledge. Discipline and mentoring can also play a powerful role in an individual's ability to achieve their true potential and goals.

### License / Qualification, Year Obtained

- > Series 7 & 63 Stockbroker & Investment Researcher, 1992
- Estate, Business and Continuity Succession Planning, 1996
- > Retirement & Life Insurance Agent, 1997
- Wealth Preservation and Tax Specialist, since 2001 EA 2022

#### **Continued** Education

- > Web 3.0 Blockchain technology (Solidity, programming) Ethereum
- > Web 3.0 Blockchain tech. Chainlink & addition co. research Polygon
- > Web 3.0 Blockchain investments, cryptocurrency & NFTs deep dive
- ➤ Web 3.0 Project Development across Ethereum hundreds of NFT projects
- Media Tools Used: LinkedIn, Twitter, Discord, Opensea, Tell.ie, Gilded, Zoom, MS Teams, Instagram, Snap Chat, iPage.com, Web Name Server, Google Suite, Microsoft Suite, Amazon and Door Dash
- FinTech: Coinbase, Binance, Crypto.com (Wallets & Trading Platforms), Cash App, Bank Links/Trans, ISO 2022, MetaMask, Phantom

## CERTIFICATION(S) Cont. / Certifying Co.

- ➤ Business Education grades 9-12 / FLDOE
- > (MCT) Microsoft Certified Trainer / Microsoft
- > (MCP) Microsoft Certified Professional / Microsoft
- > (MCSA) Systems Administrator (Server 03 & D) / Microsoft
- > (MOM) Microsoft Office 2007/2010 Master/2013-thru-365/ Microsoft
- > (A+) Certified Computer Technician (CompTIA 2006/2009) / CompTIA
- (MTA) Microsoft Technology Associate: Operating Systems, Security, Networking, Server, Cloud & Mobility Devices / Microsoft
- (CIW) Web Foundations Associate & Web Security Specialist / Certified Internet Web
- ➤ (ESB) Entrepreneur and Small Business / Certiport

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## **Specialist**

#### **Education Creation**

- 40 Week Course Curriculum
- 60 Hr. Online Course
- Test Prep. & Path Continuation
- 4 Year Program Aligned to State standards.

Offering: Instructional & Professional Development, Mentor to Teachers & Students, Start Ups, Plans

#### Time Efficiency & Planning

 Business Planning: daily, HR, Budget, Marketing, Projections

## Invest-Daily Trading,

Technical Analysis, Stock Options & Crypto Currency

## **Technology**

Computer Hardware

- Repair & Installation
- Diagnostics

Network Design & Installation Software Install & Repair Cybersecurity, penetration testing.

Code C# & Unity, Game Dev. 3D render, games online and available for Apple & Android



References are available upon request.