



www.edfunds.org
Referral Consultants Agreement

Full Name: _____ **Address:** _____

City: _____ **State:** _____ **Zip:** _____

Cell: _____ **Email:** →

Referral Consultants Agreement Guidelines

Under special circumstances you may offer our college planning and funding services through referrals to our organization. Some tell us they already have clients who need our service. Approval of our board is required in addition to completing our initial training and review of best practices. We will provide you with our training which must be completed before conducting interviews. Once you complete this agreement there are no refunds.

Our mission is to select qualified college bound student candidates who will commit the required time and effort to meet our member objectives as outlined in our membership agreement. By completing and submitting this consultant's agreement we will provide the following marketing tools and training without cost to approved sponsored candidates.

- Planning Guide outlining the program.
 - Power Point Presentation or PDF Slides. Video link for training and/or presentation.
 - Client brochures, forms, and business card source for your planning college clientele.
 - On line training gets the process started. Start recommending clients immediately.
 - You may become a consultant for just **\$100** and receive our expense reimbursement.
- Independent Consultants will act in the capacity of an information provider and follow all required best practices. Both parties are held harmless from the activities of the other party.
 - If no members are referred within 60 days, we reserve the right to **discontinue** this agreement.



Market Consultants
1970 W Old Magee Trail, Suite 9201
Oro Valley, AZ 85704
Fax 888 743 4731 ~ Phone 800 743 4731 Ext. 1

X _____
Consultant Signature

Date: _____

X _____
Sponsors Signature (our staff member)

Fax completed form to our secure server or scan and email to: info@edfunds.org
Our organization does not provide legal, tax or investment advice