



**EVALUATION INTAKE FORM**

Patient's  
Legal First Name \_\_\_\_\_ Last \_\_\_\_\_ M.I. \_\_\_\_\_

SSN \_\_\_\_\_ Sex: M. or F . DOB \_\_\_\_\_ Minor: Y. or N.

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
(Mailing)  
Employer/School \_\_\_\_\_ \*E-Mail \_\_\_\_\_

\*Mobile Phone \_\_\_\_\_ Msg Ok? Y or N  
Alt Phone \_\_\_\_\_ Msg Ok? Y. or N. **\*\*Text & E-Mail reminders are automatically sent out prior to your appointment unless you request to opt out of this service.**

Referring MD \_\_\_\_\_ Body Area/DX \_\_\_\_\_

Previous Patient? Y or No X-Rays Or MRI's? Y or N - If yes, where were they taken? \_\_\_\_\_

Private Insurance \_\_\_\_\_ Phone \_\_\_\_\_

ID# \_\_\_\_\_ Group# \_\_\_\_\_

Subscriber \_\_\_\_\_ DOB \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Secondary Insurance \_\_\_\_\_ Phone \_\_\_\_\_

ID# \_\_\_\_\_ Group# \_\_\_\_\_

Subscriber \_\_\_\_\_ DOB \_\_\_\_\_ Relation to Patient \_\_\_\_\_

**Is your injury related to an Accident? Yes \_\_\_ or No \_\_\_**

Worker Comp Ins \_\_\_\_\_ Phone \_\_\_\_\_

Claim# \_\_\_\_\_ -OR- SSN \_\_\_\_\_

Accident Employer \_\_\_\_\_ Phone \_\_\_\_\_

Accident State \_\_\_\_\_ Date of Injury \_\_\_\_\_ Open Claim? Y or N

Auto Insurance \_\_\_\_\_ Phone \_\_\_\_\_

Claim# \_\_\_\_\_ -OR- SSN \_\_\_\_\_

Accident State \_\_\_\_\_ Date of Injury \_\_\_\_\_ Open PIP? Y or N

Primary Driver \_\_\_\_\_ Attorney \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_

Relation to Patient \_\_\_\_\_ **\*\*Permission to release Health/Billing info to contact? Y or N**

\_\_\_\_\_

I understand that I am responsible for all charges incurred during treatment. I attest that all the above is correct to the best of my knowledge and agree to Inform Equilibrium Chiropractic of any changes to this information.

Signature (Responsible Party)

Date



**Consent for Treatment**

I, the undersigned, hereby request evaluation and treatment by Equilibrium Chiropractic and consent to adjustments and other procedures by the Chiropractor and/or anyone working in this office authorized by the Chiropractor. I understand the results are not guaranteed, nor do I, expect the Chiropractor to be able to anticipate and explain all risks and complications. I wish to rely on the Chiropractor to exercise judgement during the course of the procedure which the Chiropractor feels are in my best interest at the time, based upon the facts then known.

**Permission to Treat a Minor**

I certify that I am the parent or legal guardian of the patient named below. I hereby authorize the chiropractor at Equilibrium Chiropractic to treat the patient named below without my being present in the facility.

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_

Parent/Legal Guardian Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ DOB \_\_\_\_\_

Signature (Responsible Party) \_\_\_\_\_ Date \_\_\_\_\_

**Acknowledgement of Receipt of Notice of Privacy Practices**

I understand that Equilibrium Chiropractic is a health care provider and that it will use or disclose my health information for treatment, billing and healthcare operation. I have seen a copy of the notice of privacy practices that describe how my health information is used and shared. I understand that I have the right to request restrictions on uses and disclosures of my health information for treatment, payment and healthcare operations purposes.

I acknowledge receipt of a copy of the Notice of Privacy Practices from Equilibrium Chiropractic.

Initials \_\_\_\_\_

**No Show Policy**

I understand that Equilibrium Chiropractic has specifically reserved an appointment time for me. If I do not show up for that reserved appointment, I will be charged a fee of \$25.00. I understand that these charges are NOT COVERED BY MY INSURANCE and will be my responsibility to pay.

**Practice & Financial Policies**

I hereby authorize my health insurance company to make payment directly to Equilibrium Chiropractic, LLC for any benefits I may receive. I realize this may not represent the full payment for services rendered and that I will be responsible for the balance due. I authorize the release of any information necessary to process my insurance claims and facilitate payment of my account by a third party.

I am aware that any insurance benefits quoted to me are NOT a guarantee of payment and that I AM ULTIMATELY RESPONSIBLE FOR ALL CHARGES INCURRED DURING TREATMENT. Information provided by my insurance is not a guarantee of payment.

Signature (Responsible Party) \_\_\_\_\_ Date \_\_\_\_\_

Patient's  
Legal Name \_\_\_\_\_ Today's Date \_\_\_\_\_

Date of Birth \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

1. Where are the symptoms located that have brought you to our office? Please list and rate each symptom individually on the scale provided.

_____	(1=no pain)	(10=unbearable pain)
_____	(1=no pain)	(10=unbearable pain)
_____	(1=no pain)	(10=unbearable pain)
_____	(1=no pain)	(10=unbearable pain)

Using the pictures of the body, please circle all affected areas. Please indicate pain = (xxx), numbness = (ooo), tingling = (+++), and weakness = (- - -)

2. How long have these complaints been present? \_\_\_\_\_

\_\_\_\_\_

3. What do you think caused your complaints? \_\_\_\_\_

\_\_\_\_\_

4. Did the complaints begin  Suddenly or  Gradually?

5. The pain/complaints are what % of your day?

Constant (76-100%)  Frequent (51-75%)

Occasional (26-50%)  Intermittent (0-25%)

6. Do you feel these complaints are getting progressively worse?  No or  Yes,

please describe \_\_\_\_\_

7. The symptoms are worse in the:  Morning  Afternoon  Evening  N/A

8. Complaints are due to:  Sports Injury  Work Injury  Auto Accident  Other

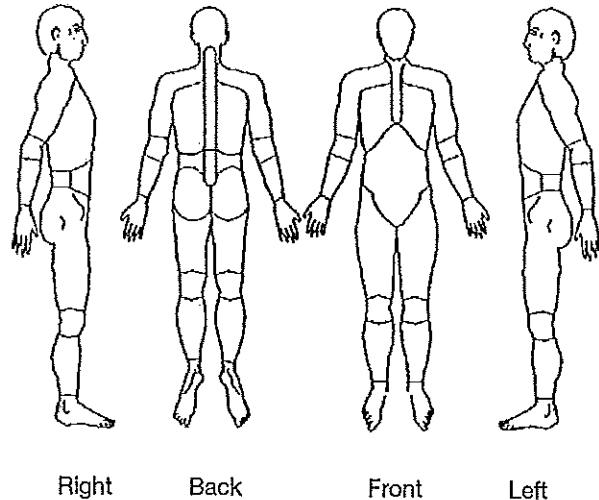
9. Have you had prior similar complaints?  No or  Yes, please describe \_\_\_\_\_

\_\_\_\_\_

10. Does the pain radiate?  No or  Yes? If yes, please mark below:

RIGHT  Upper Arm  Forearm  Hand  Thigh  Calf  Foot  
LEFT  Upper Arm  Forearm  Hand  Thigh  Calf  Foot

11. Type of pain?  Sharp  Dull  Throbbing  Numbness  Aching  Shooting  
 Burning  Tingling  Cramps  Stiffness  Swelling  Other



### DOCTOR'S NOTES

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

12. What makes the pain/complaints worse? Please mark all that apply.

- Bending       Sitting       Standing       Walking       Lying Down       Pushing/Pulling w/ Hands
- Coughing       Sneezing       Driving       Lifting       Cold/Damp       Reaching Out/Up/Down
- Other       Yard Work       Gardening       Working       Twist/Turning       General Activity

13. What makes the pain/complaints better? Please mark all that apply.

DOCTOR'S NOTES

- Ice       Medication \_\_\_\_\_
- Heat       Rest \_\_\_\_\_
- Stretching       Other \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

14. Are there any other symptoms that you feel are related to your pain/complaints?

\_\_\_\_\_

\_\_\_\_\_

15. Do your pain/complaints interfere with:

- Nothing at this time     Sleep     Activities of work     Activities of daily living

\_\_\_\_\_

\_\_\_\_\_

Please describe \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

16. What treatment have you received for your current condition?

- None     Chiropractic     Physical Therapy     Surgery     X-Rays/MRI

\_\_\_\_\_

\_\_\_\_\_

Providers? \_\_\_\_\_ Treatment? \_\_\_\_\_

17. Have you ever had chiropractic care in the past?  No or  Yes, with whom & how long \_\_\_\_\_

18. Please check all those conditions below which apply to your personal health history:

- |                                       |  |  |  |   |
|---------------------------------------|--|--|--|---|
| <input type="checkbox"/> Anemia       | <input type="checkbox"/> Elbow Pain              | <input type="checkbox"/> Jaw Pain              | <input type="checkbox"/> Polio               | <input type="checkbox"/> Anxiety              |
| <input type="checkbox"/> Ankle Pain   | <input type="checkbox"/> Epilepsy                | <input type="checkbox"/> Joint Stiffness       | <input type="checkbox"/> Prostate Problems   | <input type="checkbox"/> Thyroid Problems     |
| <input type="checkbox"/> Arm Pain     | <input type="checkbox"/> Eye/Vision Problems     | <input type="checkbox"/> Knee Pain             | <input type="checkbox"/> Shoulder Pain       | <input type="checkbox"/> Pneumonia            |
| <input type="checkbox"/> Arthritis    | <input type="checkbox"/> Fainting                | <input type="checkbox"/> Leg Pain              | <input type="checkbox"/> Sig. Weight Change  | <input type="checkbox"/> Miscarriage          |
| <input type="checkbox"/> Asthma       | <input type="checkbox"/> Fatigue                 | <input type="checkbox"/> Low Back Pain         | <input type="checkbox"/> Sleep Apnea         | <input type="checkbox"/> Currently Pregnant   |
| <input type="checkbox"/> Back Pain    | <input type="checkbox"/> Foot Pain               | <input type="checkbox"/> Menstrual Problems    | <input type="checkbox"/> Spinal Cord Injury  | <input type="checkbox"/> Kidney Disease       |
| <input type="checkbox"/> Broken Bones | <input type="checkbox"/> Genetic Spinal Disorder | <input type="checkbox"/> Mid Back Pain         | <input type="checkbox"/> Sprain/Strain       | <input type="checkbox"/> Mononucleosis        |
| <input type="checkbox"/> Cancer       | <input type="checkbox"/> Hand Pain               | <input type="checkbox"/> Minor Heart Trouble   | <input type="checkbox"/> Stroke/Heart Attack | <input type="checkbox"/> Allergies            |
| <input type="checkbox"/> Chest Pain   | <input type="checkbox"/> Headaches               | <input type="checkbox"/> Multiple Sclerosis    | <input type="checkbox"/> Stomach Problems    | <input type="checkbox"/> Mumps                |
| <input type="checkbox"/> Chicken Pox  | <input type="checkbox"/> Hearing Problems        | <input type="checkbox"/> Neck Pain             | <input type="checkbox"/> Tumor               | <input type="checkbox"/> Ulcerative Colitis   |
| <input type="checkbox"/> Depression   | <input type="checkbox"/> Hepatitis               | <input type="checkbox"/> Neurological Disorder | <input type="checkbox"/> Ulcer(s)            | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Diabetes     | <input type="checkbox"/> High Blood Pressure     | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Wrist pain          | <input type="checkbox"/> Other                |
| <input type="checkbox"/> Dizziness    | <input type="checkbox"/> Hip Pain                | <input type="checkbox"/> Parkinson's Disease   | <input type="checkbox"/> Osteoporosis        |   |

19. Have you been treated by a physician for any condition this past year? MD \_\_\_\_\_ Condition \_\_\_\_\_

20. Are you pregnant?  No or  Yes, due-date \_\_\_\_\_

21. When was your last physical exam? \_\_\_\_\_ Were there any unhealthy findings?  No or  Yes, please describe \_\_\_\_\_

22. Have you ever been involved in an auto accident?  No or  Yes, when? \_\_\_\_\_  
Were you treated?  No or  Yes, by whom \_\_\_\_\_

23. List other past significant injuries or falls with dates \_\_\_\_\_

24. List any surgeries/hospitalizations with dates \_\_\_\_\_

25. Describe exercise levels:  Never     Seldom     Occasional     Frequent, what type \_\_\_\_\_

26. Describe your daily work activities \_\_\_\_\_

27. How much tobacco do you use? \_\_\_\_\_/packs per day    Alcoholic drinks \_\_\_\_\_/per week    Caffeine drinks \_\_\_\_\_/per week