					PERMANENT PARCEL NUMBER
2020 filing for Cale	ndar Year 20				
		CITY OF B			
Application for Water / Sewer Discount					
APPLICATION DEADLINE 09/25/2020					
Name of Applicant		Name of Spouse			
Address	City BED		Zip 4146 (	)	Phone Number
Social Security Number - Applicant		Social Security Number	r - Spouse		
Birth Date - Applicant	Age of Applicant	Birth Date - Spouse	Ag	ge of Spo	use
If you answered yes, you application or refer to Ordin	do not qualify for the nance NO. 9423-16 for CIAL SECURITY	2021 water discount r more information . AND / OR RAILI	t at this time. If you answer	Please s ed no, c IREM	ter/sewer Bill?  YES  NO see the highlighted section on the back of this continue with section A, B, C & D for approval.  ENT INCOME: ATTACH PROOF efits of applicant in 2019.
B. \$	Total year's Social S	Security and / or Rail	lroad Retiremo	ent ben	efits for <u>appucam</u> in 2019.  efits for <u>spouse</u> in 2019.  efits for <u>spouse</u> in 2019.
					BLE: ATTACH PROOF
	you do not file inco 2019. Do not inclu Disability applican include Workers C Interest/Dividend h  TOTAL HOUSEHO proof: Copies of annu accompany this applic PLEASE READ TI or to examine any final	ome tax, include wande benefits paid by nts deduct up to \$5,7 Compensation, Veterousehold income can DLD GROSS (Add A, nal Social Security statication.  HE FOLLOWING Incial records that rel	ages, interest, the Veterans 200 on the emerans or Welfannot exceed \$5, B, C and D): tements, Federal STATEMEN late to my incomparent to my incomparent to my incomparent to the veteral state to the veteral s	pensions Administration Administrati	OO EXCEED \$ 34,366 (Reference ORD 9498-17) Provide e Tax Return, bank statements, and rents etc., must
Signature of Applicant			D	ate	
"Permanently and totally disabled m that makes one unfit to work at an continue for an indefinite period of a	neans a person who has, on my substantially remunerati at least twelve months with	n the first day of January ive employment which th nout any present indication	of the year of apple person is reason of recovery the (3.151). Please at	plication onably ab erefrom o	for water/sewer discount some impairment in body or mind ble to perform and which will, with reasonable probability, or has been certified as permanently and totally disabled by a pof (Social Security or State Pension award of disability
I (we) hereby certify that physical disability□ or mental disabi		was, as of Jar	nuary 1, 2019 and	l is now	totally and permanently disabled by virtue of
Physician / Psychologist (signature)	Date	Print Nam	ne of Person Sign	ing	
License No.		Address -	Street - City - Zip		Phone Number
DISABILITY	APPLICANT: APPRO				OMPLETION OF THIS PORTION.

# City of Bedford Water / Sewer Discount

## 2021

# 1. Age 65 any time during calender year or 100% totally and permanently disabled. (DOCTORS CERTIFICATE OF DISABILITY REQUIRED) 2. Own and occupy your home (having name on the deed or a Life Estate) at the time of filing. Residents residing in rental property do not qualify for this discount. 3. Have a combined income for applicant, spouse and ALL household members 18 years and older that is \$34,366 or less.

- A surviving spouse age 59-64 of a qualifying water / sewer discount recipient may retain the discount benefits if the income guidelines allow.

### TO APPLY

Applications for water/sewer discount are accepted in the Income Tax

Department. If you are eligible, you will receive a reduction on your 2021

water/sewer bill.

### What is included as income?

Your combined household income cannot exceed \$34,366. Income of both applicant, spouse and ALL household members 18 years and older must be included. If you file an income tax return, include your adjusted gross income from your 1040 form plus your combined Social Security income.

Total Income includes <u>household income</u> (any person living in the home 18 years and older.)

### Interest/Dividend household income cannot exceed \$3,000.00 per year.

All applicants must provide documentation of all sources of income. The following are examples of sources of income.:

- · Social Security · Pension · Dividends
- · IRA Withdrawls · Interest · Wages · Alimony · Annuities
- Rental Income Gambling Winnings Insurance Contracts
   Unemployment compensation
- · Gain from property sale (other than primary residence)

### **NEW!** Effective 2018:

Applicant and/or their spouse must not be delinquent on municipal income taxes owed to the City of Bedford and further must not be behind or delinquent more than three months on their City of Bedford water/sewer bill in order to keep their eligibility for the water/sewer discount. Accordingly, once the delinquency is paid in full by the applicant and their spouse, the discount will be reinstated (not retroactively). (Reference ORD 9423-16)

Ouestions?????

Please call our office, we will be glad to help you. 440.735.6505

# Is the discount retroactive? NO

Do I need to apply for the Water/Sewer discount every year? YES- for 2018 & thereafter

All applicants must apply for discounts for 2021. The application needs to be filed by the last Friday in September of 2020. \*Income is based on the year 2019

Do I include my Social
Security Income before or
after Medicare is
deducted?

Include Social Security after Medicare is taken out. Change amounts when a spouse's Social Security income is added. Railroad Retirement income is treated the same as Social Security.