

#### **STR - DEFINITIONS**

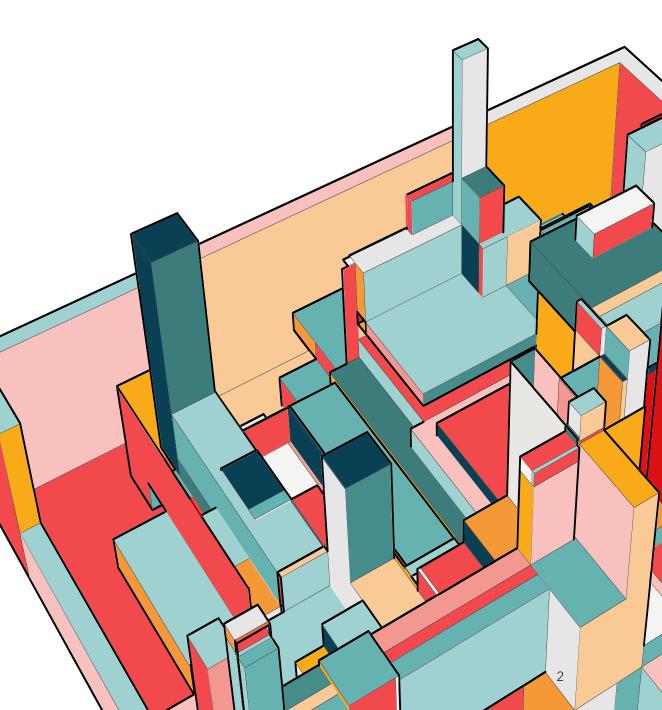
 Dwelling units that are used for overnight lodging accommodations that are provided to renters for no longer than 30 - days.

 A residential dwelling unit, or any room therein that is rented for periods of less than 30 consecutive days.

 Wilmington- two definitions: Homestay lodging or whole-house lodging

 A dwelling unit that can be used for overnight lodging accommodations that is provided to renters for no longer than 30 days for compensation.

 A portion of or the entire dwelling unit can be used for lodging, including part or all of an accessory structure







# So many choices! MisterBnb, Evergreen Club (over 50)



































































































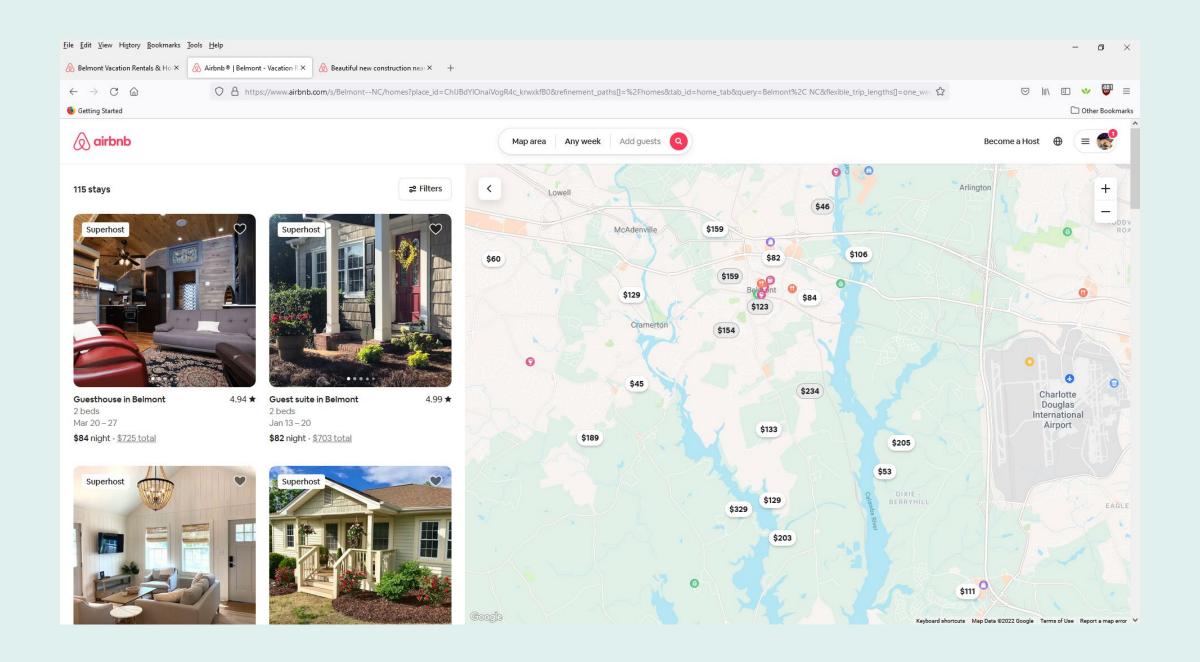


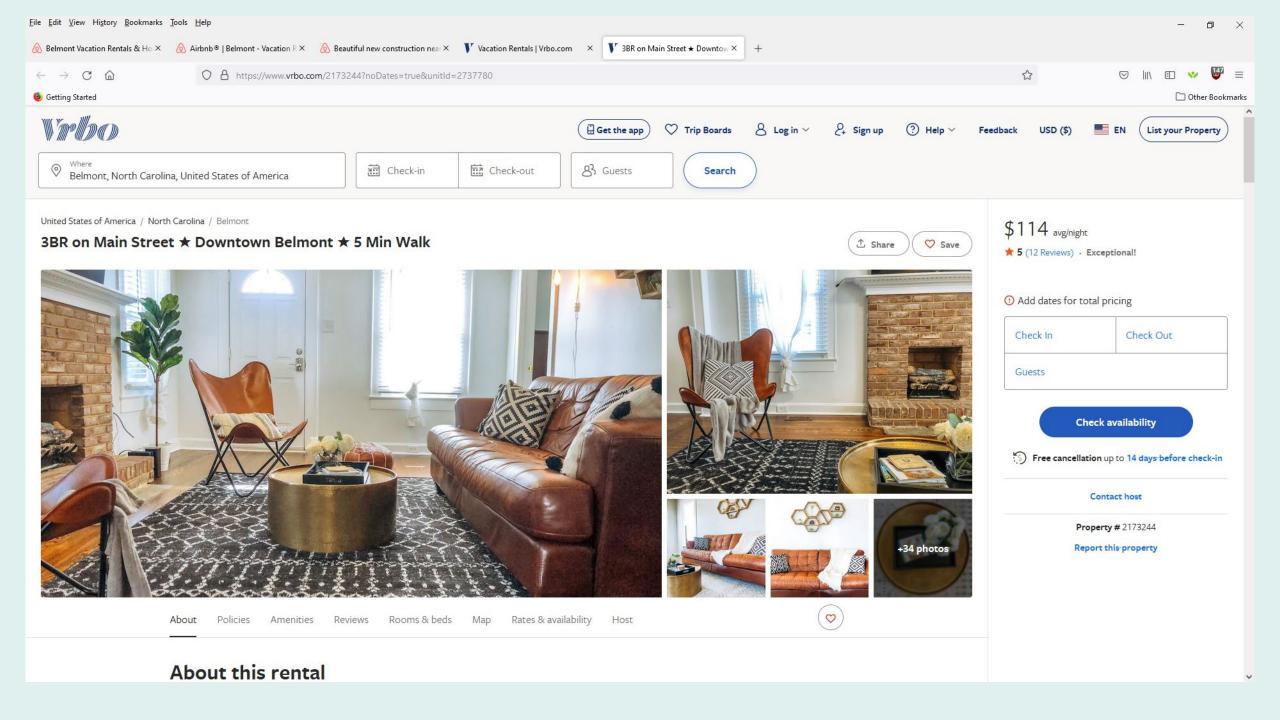


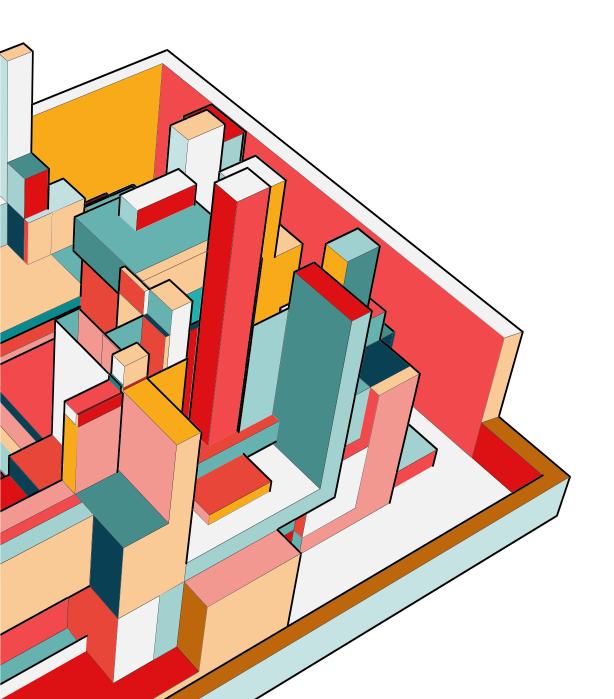






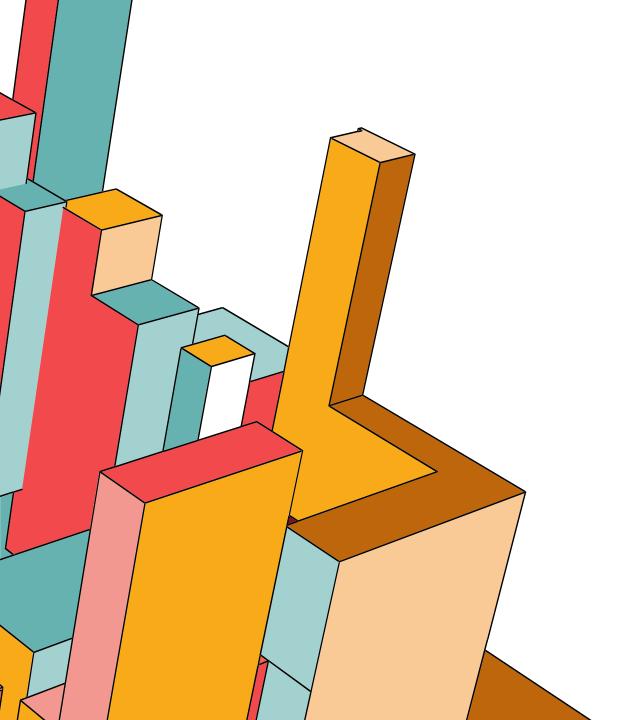






# ROOM OCCUPANCY TAX

Room Occupancy Tax	Total	Percentage from STR
December 2021	16,392.20	7.7%
January 2022	15,300.87	12.2%
February 2022	17,692.29	14.2%
March 2022	18,600.00	11.5%
April 2022	21,373.74	10.1%
May 2022	21,099.44	11.5%



#### **CURRENT ORDINANCE**

#### Regulations - Chapter 5

 Lodging: available for short-term human habitation, including daily and weekly letting.

#### RR, SR, GR, NC-R, NC-C, DD, HC, INF-D, TN-D, IC-D

- Limited Lodging Bed & Breakfast\* See chapter 6
- Open Lodging includes hotels, assisted living

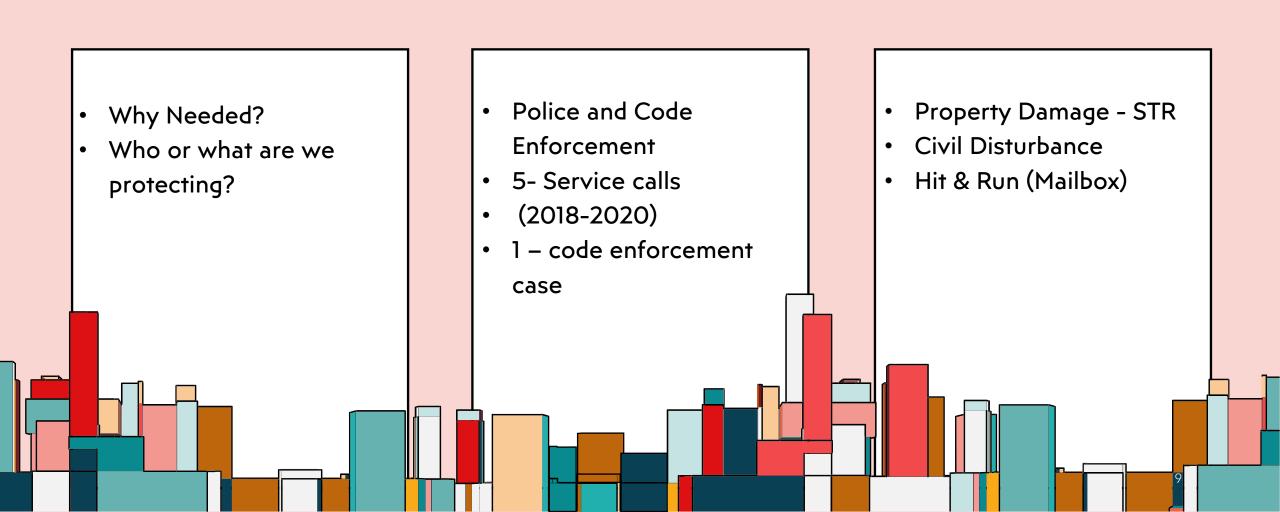
#### Definition - Bed & Breakfast

A use that takes place within a building that, prior to such an establishment, was a single family residence, that consists of renting from one to eight dwelling rooms on a daily basis to tourists, vacationers, and business travelers, where meals are provided only to guests. The homeowner shall reside on site and employment shall not exceed two full time employees in addition to the owner(s).

#### Antiquated – Update needed

#### PROBLEM?

Goals of potential Ordinance



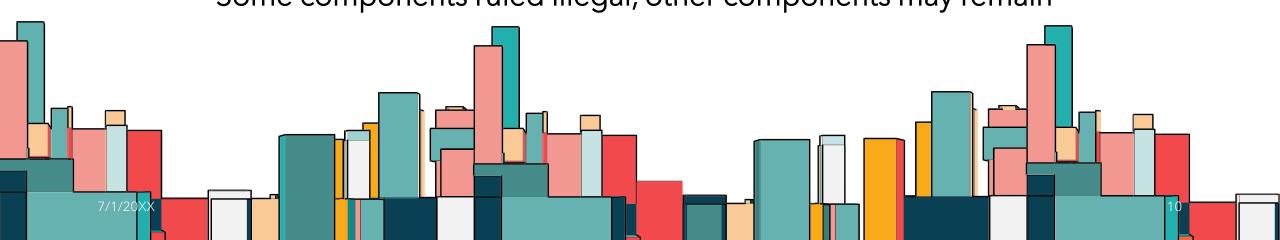
### STATE LAW BACKGROUND-WILMINGTON SCHROEDER CASE

Wilmington enacted short term rental regulations in 2019

Included:

Cap on total number allowed
Separation requirements
Lottery system
Amortization of existing rentals
= Violation of state law

Some components ruled illegal, other components may remain



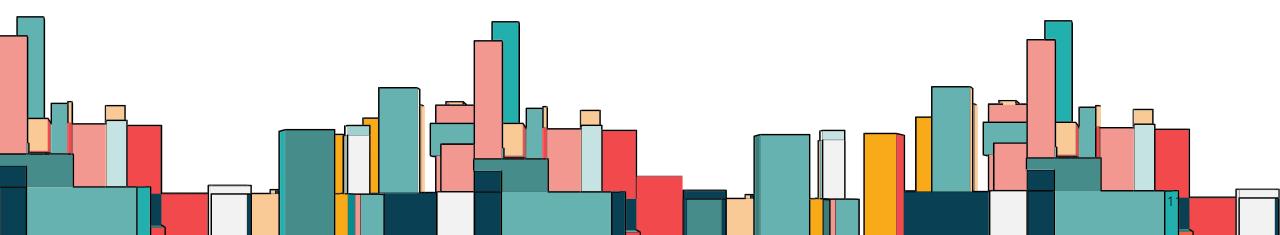
#### **AVOID:**

Prohibiting the total ability of residential property owners to rent or lease their property

Cities cannot require property owners to obtain permission from the city to lease or rent their property.

- No registration
- No separation distance
- No cap on the number allowed

- Can require zoning permit
- Can adopt development standards
- Can adopt operational limits



## ORDINANCE – ABILITY TO REGULATE STANDARD LAND USE/HEALTH/SAFETY DETAILS

## Define short term rental as a land use

Whole house lodging

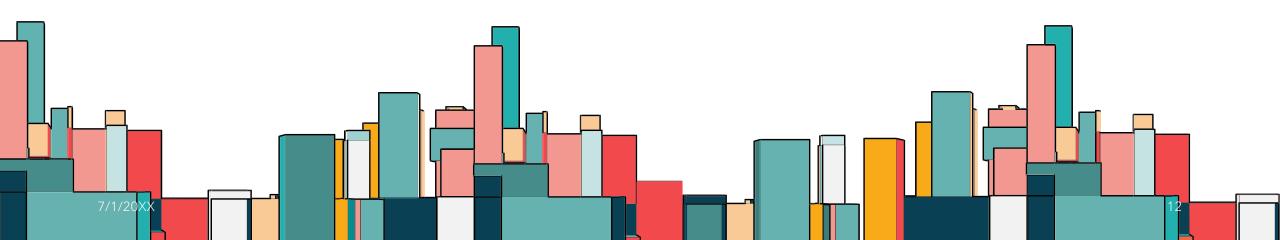
Homestay lodging

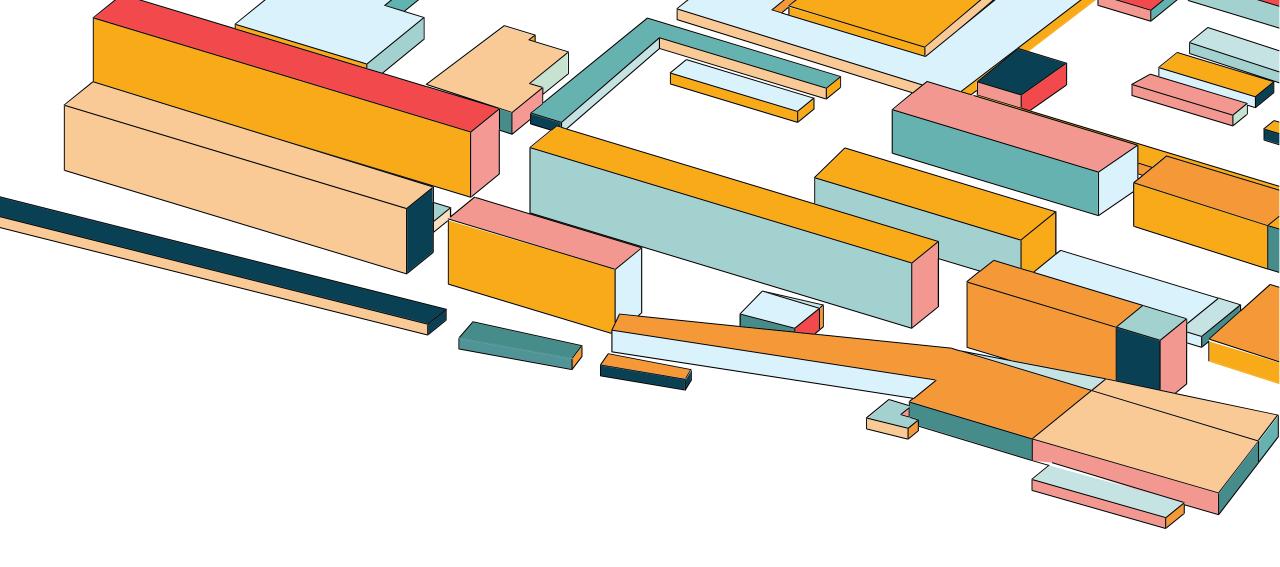
#### Allow with conditions Allow in specific zoning districts

Permit if special requirements are met

#### Apply development standards/ operational limits

Off street parking Occupancy limits
Waste management No large gatherings



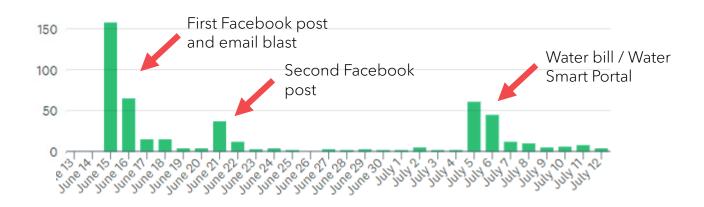


**SURVEY** 

#### **ONLINE SURVEY OVERVIEW**

#### Survey Collection Methods and Response Volume

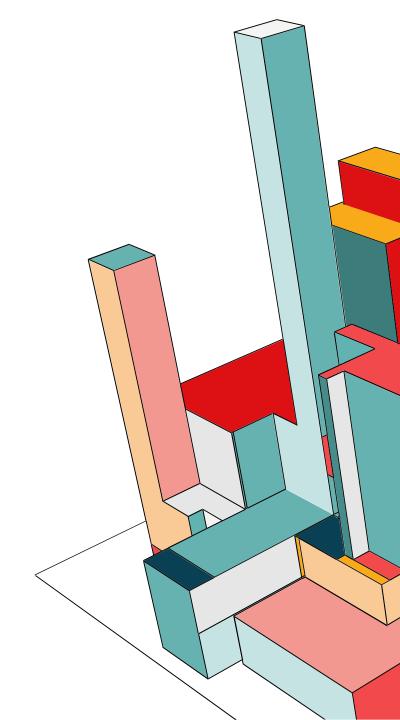
- Published to Facebook: June 15<sup>th</sup>
- Emailed link to city boards and HOA management groups
- 2nd post to Facebook: June 21
- Published on water bill and the online portal



#### Survey Responses

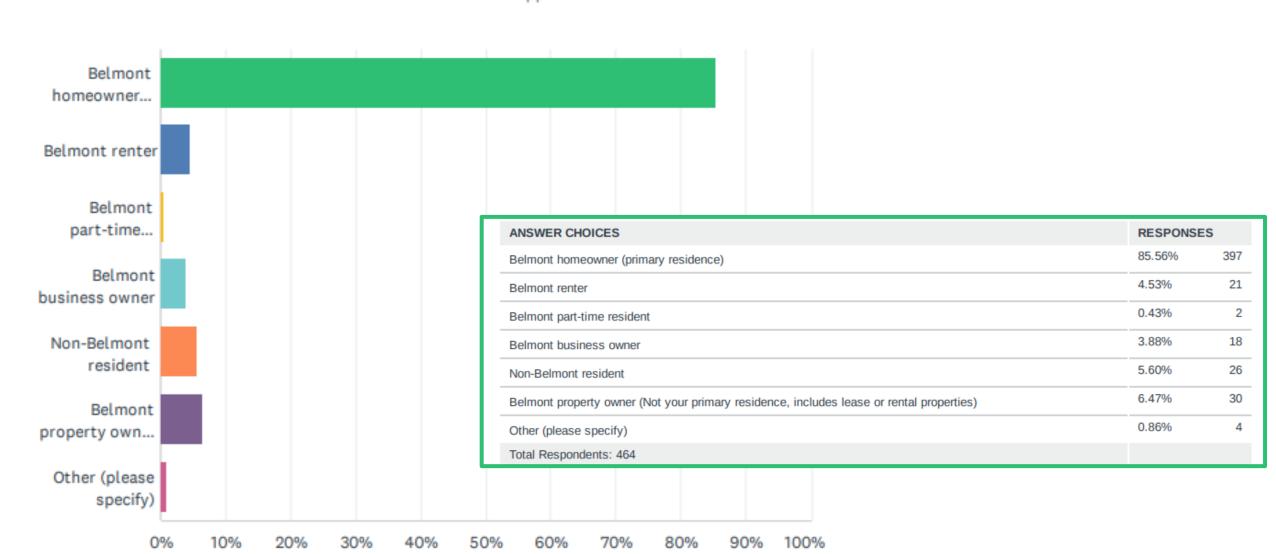
• Opened from June 15<sup>th</sup> to July 12<sup>th</sup>

Total Responses: 464



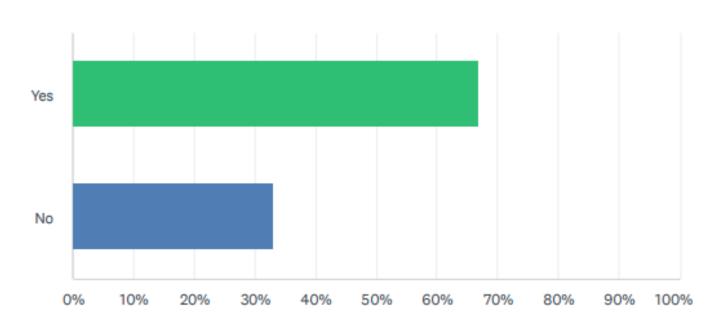
#### Q1 What category best describes you?

Answered: 464 Skipped: 0



#### Q2 Have you stayed in a short-term rental?

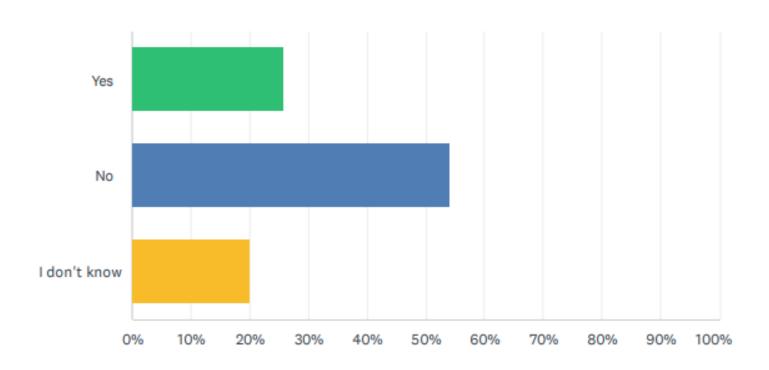




ANSWER CHOICES	RESPONSES	
Yes	67.03%	311
No	32.97%	153
TOTAL		464

#### Q3 Are you aware of short-term rentals operating in your neighborhood?





ANSWER CHOICES	RESPONSES	
Yes	25.86% 120	.0
No	54.09% 251	1
I don't know	20.04% 93	3
TOTAL	464	4

#### Q4 If so, which neighborhood or street?

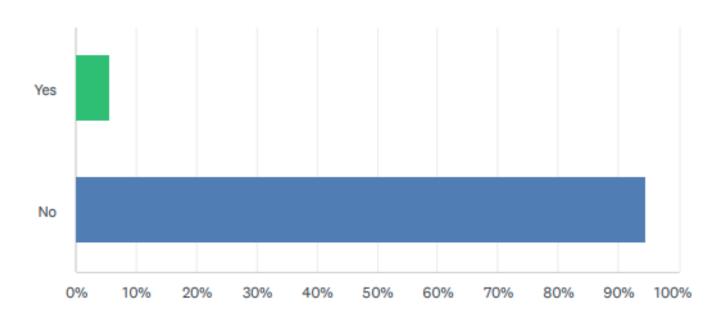
Answered: 99 Skipped: 365

Central Ave Near Downtown Park Main st neighborhood ave St streets Main Street Belmont Reserve Overlake

McLean Davis Park Drive Conservancy Crossing Belmont Stowe Downtown Belmont

#### Q5 Do you own any short-term rental properties in the city?

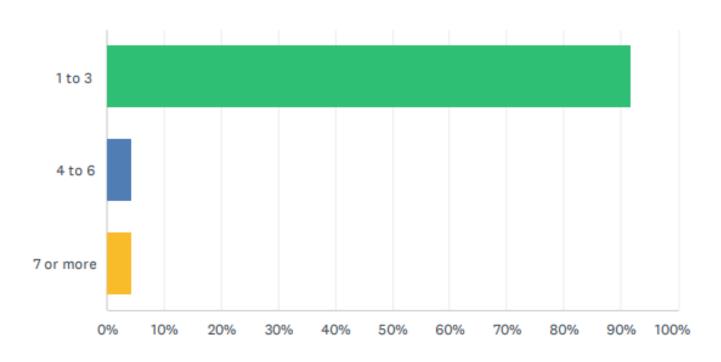




ANSWER CHOICES	RESPONSES	
Yes	5.49%	5
No	94.51% 430	0
TOTAL	455	5

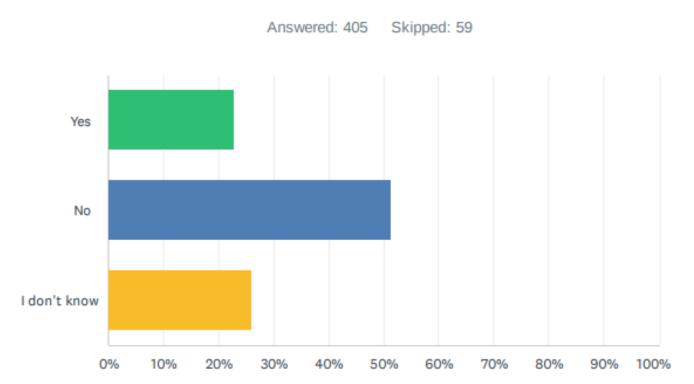
#### Q6 If yes, how many?

Answered: 24 Skipped: 440



ANSWER CHOICES	RESPONSES
1 to 3	91.67% 22
4 to 6	4.17%
7 or more	4.17%
TOTAL	24

# Q7 Do you live in a neighborhood that prohibits this type of use through the homeowner's association conditions, covenants, and restrictions (CC&Rs)?



ANSWER CHOICES	RESPONSES	
Yes	22.72%	92
No	51.36%	208
I don't know	25.93%	105
TOTAL		405

#### Q8 Where should short-term rentals be allowed within the city?

0%

10%

20%

30%

40%

50%

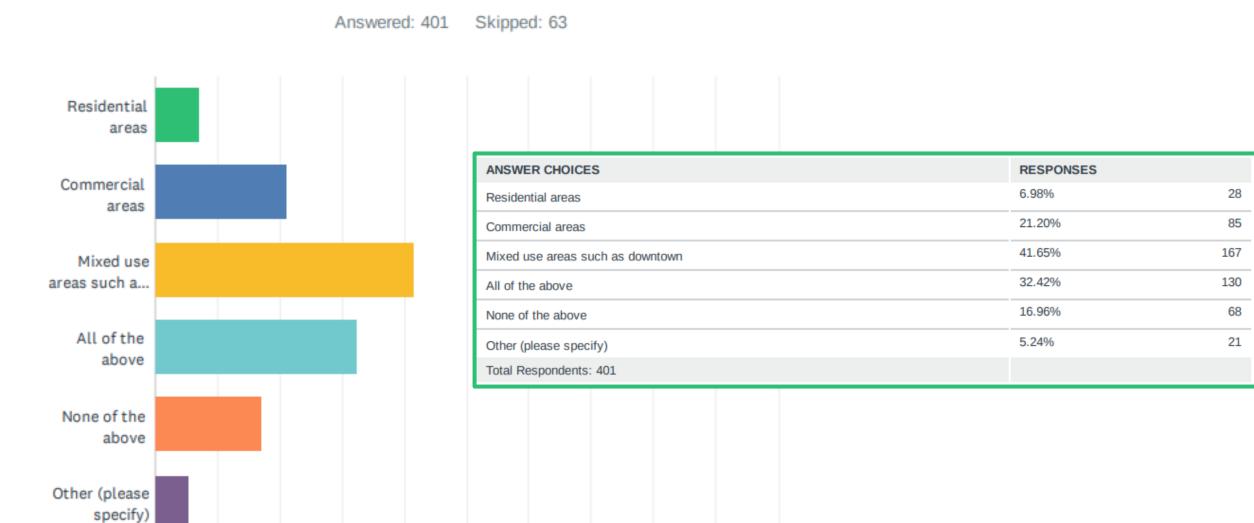
60%

70%

80%

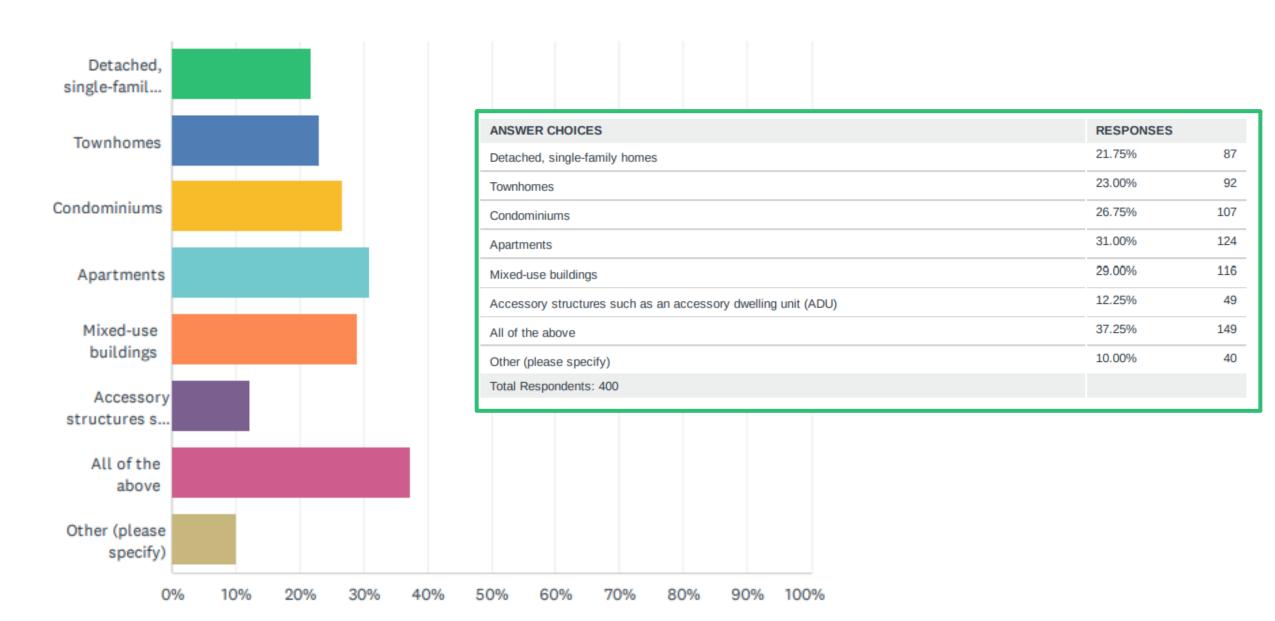
100%

90%



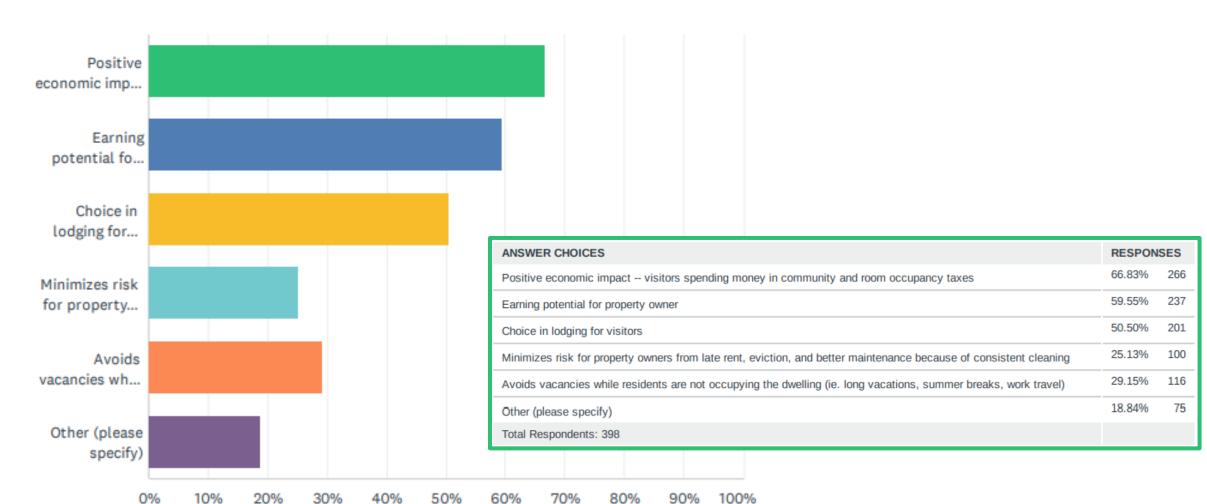
#### Q9 Which building form should short-term rentals be allowed in



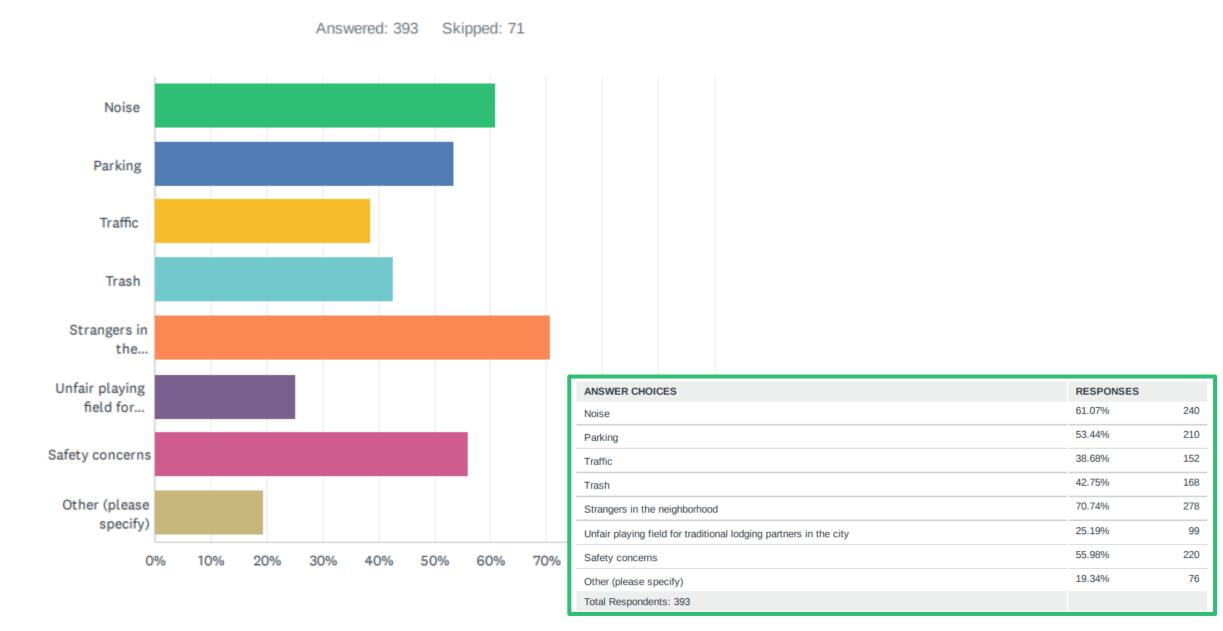


## Q10 In your opinion, what are some benefits of short-term-rentals in the community?

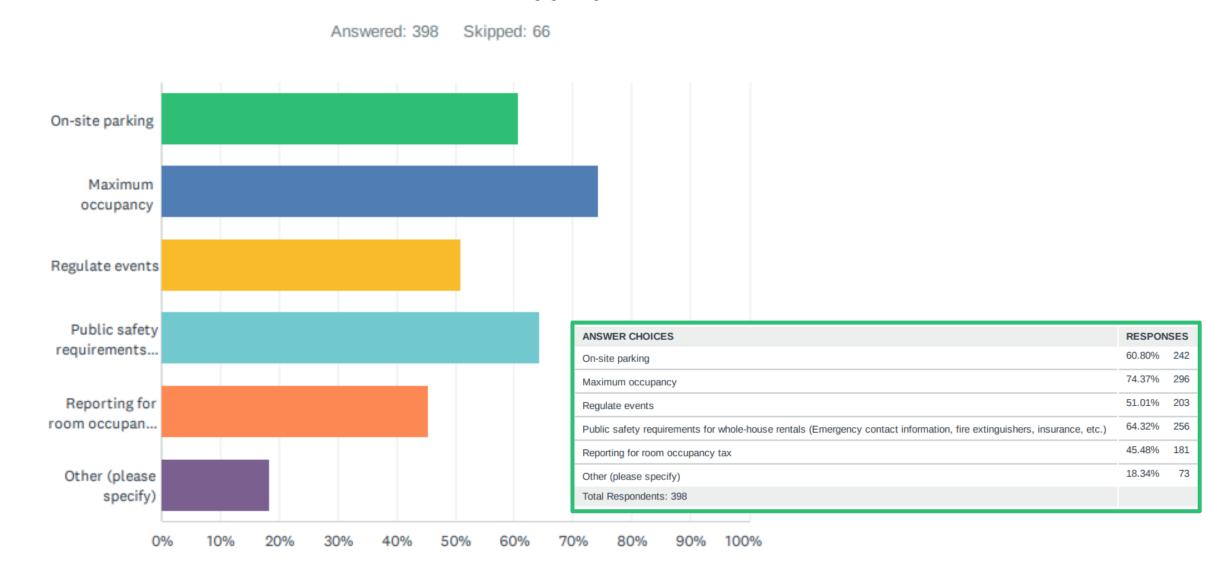




Q11 In your opinion, what are some potential negative impacts associated with short-term rentals in the community?

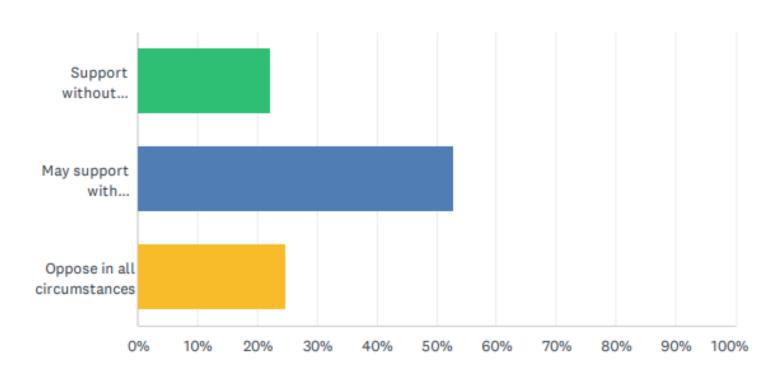


## Q12 If the city were to develop regulations for this use (short-term rentals), what standards would be appropriate?

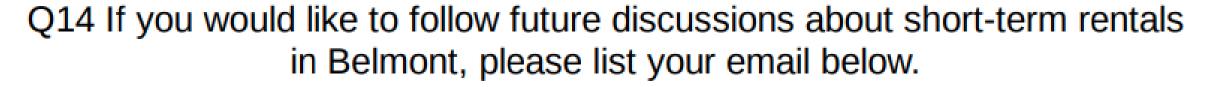


#### Q13 What is your opinion on short-term rental regulations?

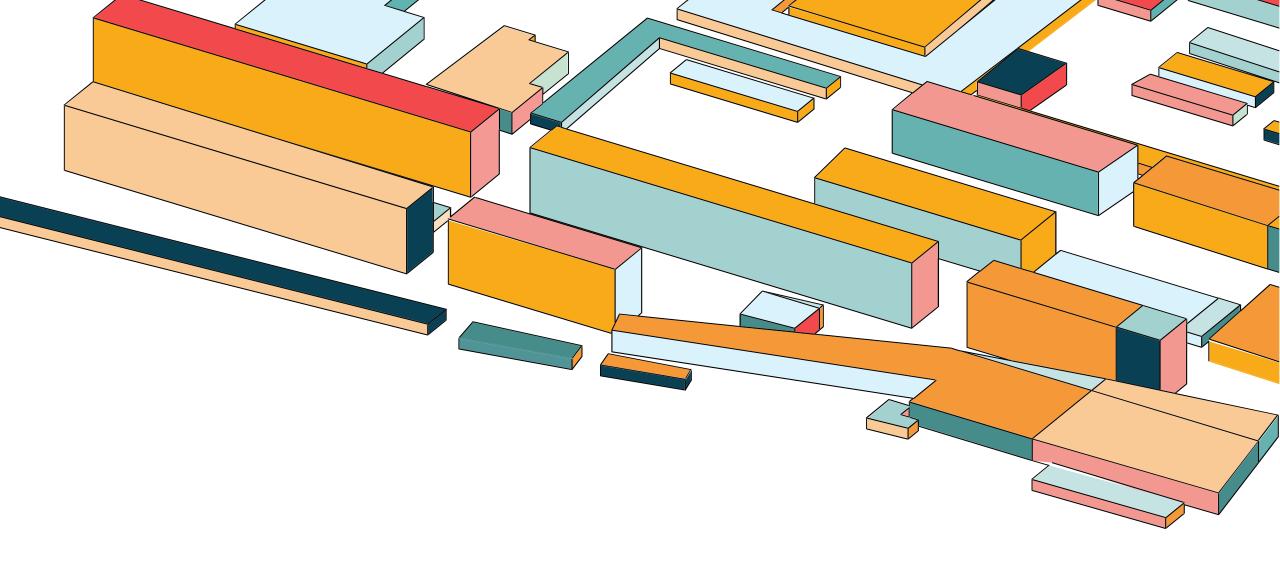




ANSWER CHOICES	RESPONSES	
Support without limitation/regulation	22.28%	90
May support with limitation/regulation	52.97%	214
Oppose in all circumstances	24.75%	100
TOTAL		404



Answered: 147 Skipped: 317



## **FRAMEWORK**

#### **ORDINANCE – ABILITY TO REGULATE**

Define land uses

Whole house lodging Homestay lodging

Limit to specific zoning districts

Allow if special requirements are met

Off street parking

Waste management

Prohibit large gatherings and special event venues

