

Beneficiary Designation Governmental 457(b) Plan

| Ма | ssachusetts Deferre | ed Compensation SMART F | Plan | | 98966-01 | | | | |
|----|--|---|------------------------|----------------------------------|-------------------|--|--|--|--|
| Fo | r My Information | | | | | | | | |
| | For questions regarding th Use black or blue ink wher | is form, visit the Web site at www.man completing this form. | ass-smart.com or conta | ect Service Provider at 1-877-45 | 7-1900. | | | | |
| Α | Participant Informati | ion | | | | | | | |
| | Account extension, if applic transferred to a beneficiary death, alternate payee d participant with multiple acc | / due to participant's lue to divorce or a | ension Socia | I Security Number (Must provide | all 9 digits) | | | | |
| | Last Name | | First Name | M.I. Date of Birt | Date of Birth | | | | |
| | Email Address | | | Daytime Ph | none Number | | | | |
| | Division/Payroll Center | | | Alternate P | hone Number | | | | |
| | ☐ Married ☐ U | Inmarried | | | | | | | |
| В | Beneficiary Designation | | | | | | | | |
| | Primary Beneficiary Designation (Attach an additional sheet to name additional beneficiaries.) | | | | | | | | |
| | % | | | | 1 1 | | | | |
| | % of Account Balance | Primary Beneficiary Name | Relationship | Social Security Number | Date of Birth | | | | |
| | % of Account Balance % | Primary Beneficiary Name | Relationship | Social Security Number | Date of Birth / / | | | | |
| | % of Account Balance | Primary Beneficiary Name | Relationship | Social Security Number | Date of Birth | | | | |
| | Contingent Beneficiary Designation | | | | | | | | |
| | % | | | | 1 1 | | | | |
| | % of Account Balance % | Contingent Beneficiary Name | Relationship | Social Security Number | Date of Birth / / | | | | |
| | % of Account Balance % | Contingent Beneficiary Name | Relationship | Social Security Number | Date of Birth / / | | | | |
| | % of Account Balance | Contingent Beneficiary Name | Relationship | Social Security Number | Date of Birth | | | | |
| С | Participant Consent | | | | | | | | |
| | I have completed, understand and agree to all pages of this Beneficiary Designation form. Subject to and in accordance with the terms of the Plan, I am making the above beneficiary designations for my vested account in the event of my death. If I have more than one primary beneficiary, the account will be divided as specified. If a primary beneficiary predeceases me, his or her benefit will be allocated to the surviving primary beneficiaries. Contingent beneficiaries will receive a benefit only if there is no surviving primary beneficiary, as specified. If a contingent beneficiary predeceases me, his or her benefit will be allocated to the surviving contingent beneficiaries. If I fail to designate beneficiaries, amounts will be paid pursuant to the terms of the Plan or applicable law. This designation is effective upon execution and delivery to Service Provider. If any information is missing, additional information may be required prior to recording my designation. This designation supersedes all prior designations. Beneficiaries will share equally if percentages are not provided and any amounts unpaid upon death will be divided equally. Primary and contingent beneficiaries must separately total 100% in whole percentages. | | | | | | | | |
| | I understand that the Service Provider is required to comply with the regulations and requirements of the Office of Foreign Assets Control, Department of the Treasury ("OFAC"). As a result, the Service Provider cannot conduct business with persons in a blocked country or any person designated by OFAC as a specially designated national or blocked person. For more information, please access the OFAC Web site at: http://www.treasury.gov/about/organizational-structure/offices/Pages/Office-of-Foreign-Assets-Control.aspx. | | | | | | | | |
| | Any person who pre | Any person who presents a false or fraudulent claim is subject to criminal and civil penalties. | | | | | | | |
| | Participant Signat | ture | | Date (Red | quired) | | | | |

 STD FBENED 02/03/15
 98966-01
 CHG NUPART
 GU22 / GP22 / 385376522 Page 1 of 2

| | Last Name | | First Name | M.I. | Social Sec | curity Number | 98966-01 Number | | |
|---|---|----|--|------|------------|--|--------------------|--|--|
| D | Mailing Instructions | | | | | | | | |
| | After all signatures have been obtained, this form can be sent by | | | | | | | | |
| | Fax to: 1-866-745-5766 | OR | Regular Mail to: Empower Retirement™ PO Box 173764 | | OR | Express Mail to: Empower Retirem 8515 E. Orchard | nent™ | | |

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 STD FBENED 02/03/15
 98966-01
 CHG NUPART
 GU22 / GP22 / 385376522 Page 2 of 2