Enrollment Form 457(b) Governmental

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Retirement Plan Service Center
PO Box 1583, Hartford, CT 06144-1583
Fax Number: 860-843-3577

THE HARTFORD

Group No: 753169

Social Security No:

Employer: City of Holyoke

Dept/ Location:

Employee Name: (*Last, First, M.I.*)

Mailing Address:

City: | State: | Zip: | Sex: ☐ M ☐ F

Home Phone: | Work Phone: | Date of Birth: | Date of Hire:

A. CONTRIBUTIONS

	$ or % Amount		*Frequency**		*Annual Contibution*		*Total*
Employee		X		=		=	
** Roth After Tax*		X		=			

Current Annual Salary $

☐ I am utilizing the plan's age 50+ catch-up provision

☐ I am utilizing the plan's pre-retirement catch-up provision.
My unused deferral limitation is $_____
My anticipated retirement date is __/__/____

**** Frequency***

Monthly	=	12
Bi-Weekly	=	26
Semi-Monthly	=	24
Weekly	=	52
Other: ________		

*I understand that once an amount is contributed, its designation as a Roth contribution may not be changed.

B. SIGNATURES

I understand that these elections will be effective as soon as administratively feasible. I understand that my plan contributions will be invested in mutual funds held in a custodial account with Hartford Securities Distribution Company, Inc. and a Group Fixed Annuity Contract issued by Hartford Life Insurance Company. I understand that the value of my plan account is variable, is not guaranteed, and is subject to the investment performance of the various investment options I have selected. I understand my plan account may be subject to additional fees as directed by my employer.

Signed in the state of _____________on_______________________________________
Date

Participant Signature

This document has been received and accepted by the Plan Administrator.

Plan Administrator Signature | Date

Printed Name of Registered Representative | Registered Representative Signature

Tax ID/Producer Code

Selling Firm Name | Selling Firm Tax ID

C. INVESTMENT ELECTION

I elect to have my future contributions invested as follows. I understand that this Enrollment Form is to be used to record my initial investment option election and may not be used for investment option transfers or investment option allocation changes. To make investment changes please call 1-800-528-9009 or visit retire.hartfordlife.com.

SECTION 1
Selections must be in whole percentages totaling 100%.

_____% N8 Alger Capital Appreciation Institutional-I
_____% ZL Alliance Bernstein High Income-R
_____% EV American Century Mid Cap Value-A
_____% 7C American Funds AMCAP-R3
_____% DJ American Funds American Mutual-R3
_____% CG American Funds Capital Income Builder-R3
_____% 7K American Funds EuroPacific Growth-R3
_____% 7X American Funds New Perspective-R3
_____% WM American Funds Washington Mutual Investors-R3
_____% EO Ave Maria Growth
_____% WX Franklin High Income-A
_____% NL Franklin Total Return-A
_____% 10 General Account*
_____% LW Invesco Small Cap Equity-A
_____% X5 Invesco Van Kampen American Value-A
_____% WW Invesco Van Kampen Small Cap Growth-A
_____% IR JPMorgan SmartRetirement 2010-A
_____% IS JPMorgan SmartRetirement 2015-A
_____% KI JPMorgan SmartRetirement 2020-A
_____% IT JPMorgan SmartRetirement 2025-A
_____% IU JPMorgan SmartRetirement 2030-A
_____% IV JPMorgan SmartRetirement 2035-A
_____% IW JPMorgan SmartRetirement 2040-A
_____% IX JPMorgan SmartRetirement 2045-A
_____% IY JPMorgan SmartRetirement 2050-A
_____% WY Lord Abbett Developing Growth-A
_____% YV Lord Abbett International Core Equity-A
_____% LM Lord Abbett Total Return-A
_____% TW Lord Abbett Value Opportunities-A
_____% U6 Massachusetts Investors Trust-R3
_____% 4I MFS Government Securities-R3
_____% SF MFS International Growth-R3
_____% BX MFS Research International-R3
_____% 5U MFS Utilities-R3
_____% BF Oppenheimer International Growth-A
_____% RS Oppenheimer Real Estate-A
_____% Y2 Templeton Global Bond-A
_____% QT The Hartford Balanced Allocation-R4
_____% AJ The Hartford Dividend and Growth-R4
_____% AW The Hartford Equity Income-R4
_____% QW The Hartford Growth Allocation-R4
_____% R6 The Hartford Inflation Plus-R4
_____% AE The Hartford International Opportunities-R4
_____% 7O Victory Small Company Opportunity-A

100%

*Offered through a Group Fixed Annuity Contract issued by Hartford Life Insurance Company.

All investment options may not be available in all jurisdictions.

Please consult your Plan Sponsor to determine which are available.