## \*\*\* ATTENTION SENIOR HOMEOWNERS \*\*\*

As senior homeowners you may qualify for a tax exemption of up to \$1000 if you meet the following criteria:

- \*Owned and occupied your home for 5 years as of July 1, 2022
- \*Domiciled in Massachusetts for preceding 10 years
- \*Age 65 by July 1, 2022 or older
- \*Taxes must be current (must not be in arrears)
- \*Must not exceed income and asset guidelines...

	Single	Married
Income	*\$25,201	*\$37,802 (combined)
Assets	\$40,000	\$55,000 (combined)

\*After social security deduction of \$5,201 single or \$7,802 otherwise Income is \$20,000 single and \$30,000 married

Applications are available after July 1, 2022 and should be completed and returned to the Assessor's office by December 15<sup>th</sup> for timely processing to your actual (3<sup>rd</sup> quarter) tax bill. Applications received after that date will have the exemption posted to the 4<sup>th</sup> quarter bill in April.

Please contact the Assessor's office at 322-5550 if you have any questions. We will be happy to assist you and send you an application.

## **CHECK LIST**

- Birth Certificate (if first year applying)
- Copies of Federal and State Income Tax returns
- Copies of Social Security statements, bank statements, W-2's, 1099's and other proof of assets and income
- Completed Application (everything filled out) and signature

Incomplete applications will be returned. Failure to provide requested documentation will result in denial of application