



APPLICATION FOR EXEMPTION FROM REAL AND/OR PERSONAL PROPERTY

INSTRUCTIONS TO THE APPLICANT:

1. To be eligible for exemption, the property must have been owned and occupied by the applicant on December 31 of the year preceding the assessment for which the exemption is being sought.
2. Applications for exemption must be filed no later than the second Monday in March. All of this application must be completed.
3. Please notify the Assessor's Office immediately after the sale or lease of this or any other property belonging to your organization which is now exempt.
4. If you need additional space to respond to any of these questions, please attach your response indicating to which question(s) it pertains.

The described organization requests exemption of the following real and/or personal property located in the Charter Township of Kalamazoo, beginning with the _____ Assessment Year.

Address _____

Parcel Number _____

1. Name of organization claiming exemption of real and/or personal property.

2. Name of organization or individual owning the real and/or personal property.

3. Please indicate under which state statute the exemption from taxation claim is being made.

_____ Elderly or Handicapped Housing owned by certain nonprofit Organizations (Tax to be paid by State of Michigan 211.7d).

_____ Property owned by certain nonprofit cultural or educational Organizations (211.7n).

_____ Property of nonprofit charitable institutions (211.7o).

_____ Homes for the aged or chronically ill owned by religious, fraternal, societies, or nonprofit corporations (211.7o).

_____ Memorial homes or posts owned by any veteran's organization (211.7p).

_____ Property owned by youth organizations (211.7g).

_____ Clinic, hospital, or public health property (211.7r).

_____ Houses of public worship or parsonages (211.7s).

_____ Other (please specify) _____

4. Please describe all uses made of the property last year. Use additional sheets if Necessary.

5. Please state when the property was first used.

6. When first occupied, what was the nature of the use?

7. Did that use change significantly at any time?

_____ Yes _____ No

8. Please list any other property you now own or occupy which will no longer be used for a tax-exempt purpose.

9. Did any other individual or organization use the property?

_____ Yes _____ No

a. If yes, please provide name, address, and phone number of the individual or organization.

b. What use did they make of the property?

c. Was a fee charged? _____ Yes _____ No
If yes, please describe.

10. What is the date that the organization claiming the exemption acquired the property?

11. What was the price? _____

12. Please furnish the name, address, and phone number of a representative of the organization mentioned in Answer #1 who can be contacted for further information.

Name_____

Relationship for Organization_____

Address_____

Phone Number_____

13. Please list the names, addresses, and phone numbers of all current officers and members of the Board of Directors.

14. Please state the dates of the two prior board meetings and who attended.

15. How many officers, directors, and employees does the organization employ that receive salaries?

16. Please indicate all sources of funding for your organization and the percentage each source contributes to the total.

a. Does your organization solicit any funds from the general public over the phone?

_____Yes _____No

b. If you are seeking an exemption as a charitable, benevolent, educational, public health, or youth organization:

c. Please describe the exact type of services that you provide.

d. Please describe the population or group that you serve.

e. Please describe how the recipients of your services are selected.

f. Do you discriminate on the basis of color, race, sex, religion, creed, age, national origin, or marital status in providing your services?

_____Yes _____No

If yes, please explain.

g. Do you charge a fee for your services?

_____Yes _____No

If yes, please explain how the fees are determined.

h. Please attach a copy of your policy as to who is eligible to receive your services and on what terms.

IMPORTANT – Please sign this application on the line provided and return it to the Township Assessor's Office with the following documents of the organization:

1. Copy of Articles of Incorporation
2. Copy of By-Laws
3. Copy of instrument by which property was acquired (Warranty Deed, Quit Claim Deed, Land Contract, or Bill of Sale)
4. Copy of any pamphlet, other information, or literature describing the functions of the organization
5. Copy of previous 3 years of Income Tax filings including 990 forms

I hereby swear that the above information is true and complete to the best of my knowledge.

Applicant's Name (printed)

Applicant's Signature

Date

Title

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FOR OFFICE USE ONLY

_____ MEETS LEGAL REQUIREMENTS FOR EXEMPTION

EXEMPTION QUALIFIES UNDER SECTION _____

REASON: _____

_____ MEETS LEGAL REQUIREMENTS FOR EXEMPTION (YES OR NO)

REASON APPROVED OR DENIED: _____

SIGNED

DATE