



AGENDA

**City of Lucas
City Council Meeting
September 1, 2016
7:05 PM**

(or immediately following the Lucas Fire Control Prevention and EMS District meeting)

**City Hall – Council Chambers
665 Country Club Road – Lucas, Texas**

Notice is hereby given that a City of Lucas meeting of the City Council will be held on Thursday, September 1, 2016 at 7:05 pm or immediately following the Lucas Fire Control Prevention and EMS District meeting at Lucas City Hall, 665 Country Club Road, Lucas, Texas, 75002-7651 at which time the following agenda will be discussed. As authorized by Section 551.071 of the Texas Government Code, the City Council may convene into closed Executive Session for the purpose of seeking confidential legal advice from the City Attorney on any item on the agenda at any time during the meeting.

Call to Order

- Roll Call
- Determination of Quorum
- Reminder to turn off or silence cell phones
- Pledge of Allegiance

Citizen Input

The Citizens' Input portion of the agenda is an opportunity for the public to address the City Council on any subject. By completing a "Request to Speak" form and submitting it to the City Secretary, citizens have an opportunity to speak at the City Council meeting. However, in accordance with the Texas Open Meetings Act, the City Council cannot discuss issues raised or make any decisions but may refer items to City Staff for research and possible inclusion on a future agenda.

1. Citizen Input (Mayor Jim Olk)

Community Interest

Pursuant to Section 551.0415 of the Texas Government Code, the City Council may report on the following items: 1) expression of thanks, congratulations or condolences; 2) information about holiday schedules; 3) recognition of individuals; 4) reminders about upcoming City Council events; 5) information about community events; and 6) announcements involving imminent threat to public health and safety.

2. Community Interest. (Mayor Jim Olk)

Consent Agenda

All items listed under the consent agenda are considered routine and are recommend to the City Council for a single vote approval. If discussion is desired, an item may be removed from the consent agenda for a separate vote.

3. Consider approval of the minutes of the August 18, 2016 City Council meeting. (City Secretary Stacy Henderson)

Public Hearing

4. Public Hearing to consider the budget for Fiscal Year 2016-2017. (Finance Director Liz Exum)
 - A. Conduct Public Hearing
 - B. No action necessary, discussion item only

Regular Agenda

5. Consider the request by BlueSky Development for final plat approval for Five Oaks Estates, a parcel of land situated along Orr Road and Winningkoff Road proposing 17 lots on 63.686 acres located in the Calvin Boles Survey, Abstract No. 28. (Development Services Director Joe Hilbourn)
6. Discuss the proposed City of Lucas Property Tax Rate for Fiscal Year 2016-2017. (Finance Director Liz Exum)
7. Discuss and provide guidance to staff regarding the revision and amendment of the Comprehensive Plan including: (Development Services Director Joe Hilbourn)
 - Chapter 1 – Introduction
 - Chapter 2 – Demographics
 - Chapter 3 – Housing
 - Chapter 4 – Land Use
 - Chapter 5 – Economic Development
 - Chapter 6 – Parks, Recreation & Open Space
 - Chapter 7 – Streets, Drainage & Master Thoroughfare Plan
 - Chapter 8 – Water System
8. Consider nominations to the Texas Municipal League Intergovernmental Risk Pool Board of Trustees. (Mayor Jim Olk)

Executive Session

The City Council may convene in a closed Executive Session pursuant to Chapter 551.071 of the Texas Government Code.

9. Executive Session: Pursuant to Section 551.074 of the Texas Government Code (Personnel Matters) the City Council will convene into Executive Session to discuss the evaluation for the City Secretary. (Mayor Jim Olk)
10. Adjournment.

Certification

I hereby certify that the above notice was posted in accordance with the Texas Open Meetings Act on the bulletin board at Lucas City Hall, 665 Country Club Road, Lucas, TX 75002 and on the City's website at www.lucastexas.us on or before 5:00 p.m. on August 26, 2016.

Stacy Henderson, City Secretary

In compliance with the American with Disabilities Act, the City of Lucas will provide for reasonable accommodations for persons attending public meetings at City Hall. Requests for accommodations or interpretive services should be directed to Stacy Henderson at 972.912.1211 or by email at shenderson@lucastexas.us at least 48 hours prior to the meeting.



City of Lucas

City Council Agenda Request

September 1, 2016

Item No. 01

Requester: Mayor Jim Olk

Agenda Item:

Citizen Input

Background Information:

NA

Attachments/Supporting Documentation:

NA

Budget/Financial Impact:

NA

Recommendation:

NA

Motion:

NA



City of Lucas Council Agenda Request September 1, 2016

Item No. 02

Requester: Mayor Jim Olk

Agenda Item:

Community Interest: There are no items of Community Interest scheduled to discuss.

Background Information:

NA

Attachments/Supporting Documentation:

NA

Budget/Financial Impact:

NA

Recommendation:

NA

Motion:

NA



City of Lucas Council Agenda Request September 1, 2016

Item No. 03

Requester: City Secretary Stacy Henderson,

Consent Agenda Items:

3. Consider approval of the minutes of the August 18, 2016 City Council meeting.

Background Information:

NA

Attachments/Supporting Documentation:

1. Minutes of the August 18, 2016 City Council meeting

Budget/Financial Impact:

NA

Recommendation:

City Staff recommends approval of the Consent Agenda.

Motion:

I make a motion to approve/deny the Consent Agenda as presented.



**City of Lucas
City Council Meeting
August 18, 2016
7:00 P.M.**

City Hall - 665 Country Club Road – Lucas Texas

Minutes

Call to Order

Mayor Olk called the meeting to order at 7:00 p.m.

City Councilmembers Present:

Mayor Jim Olk
Mayor Pro Tem Kathleen Peele
Councilmember Wayne Millsap
Councilmember Tim Baney
Councilmember Steve Duke
Councilmember Philip Lawrence
Councilmember Debbie Fisher

Staff Present:

City Manager Joni Clarke
City Secretary Stacy Henderson
City Attorney Joe Gorfida
Development Services Director Joe Hilbourn
Public Works Director/City Engineer Stanton Foerster
Finance Director Liz Exum
Fire Chief Jim Kitchens
Assistant Fire Chief Ted Stephens
Human Resources Manager Cheryl Meehan

Mayor Olk determined that a quorum was present. Everyone was reminded to turn off or silence their cell phones and the Pledge of Allegiance was recited.

Citizen Input

1. Citizen Input:

Lisa Chapman, 2285 Lucas Creek Drive, expressed her concerns regarding proposed amendments to accessory building regulations currently under review and being discussed by the Planning and Zoning Commission. Ms. Chapman suggested that accessory buildings be allowed up to 1,000 square feet in all residential districts, kitchens be allowed within accessory buildings and the definition related to habitable space include family members.

Mayor Olk explained that the amendment was currently under review by the Planning and Zoning Commission and would be discussed at their September 8, 2016 meeting. Once the Commission had completed their review, the item would be forwarded to the City Council for final approval. Mayor Olk stated that tentatively this item was slated to be heard by the Council in October.

Maureen Miller, 317 McMillen, stated that it was difficult for citizens to know where items are in the process and asked if a status of what's happening in the City could be posted on the City's website to keep the citizens better informed of the process.

Community Interest

2. Community Interest Items:

Mayor Pro Tem Peele reminded everyone of the upcoming Founders Day event scheduled for October 22, 2016 and to take part in the stick horse rodeo. Councilmember Fisher noted that Lucas History would be on display again at the Community Center during Founders Day and to contact her should anyone have additional historical items for the event.

Consent Agenda

3. Consider approval of the minutes of the August 4, 2016 City Council meeting.

***MOTION:** A motion was made by Mayor Pro Tem Peele, seconded by Councilmember Duke to approve the minutes as presented. The motion passed unanimously by a 7 to 0 vote.*

Public Hearings

4. Discuss and consider granting an ordinance for a zoning change request from R-2 to C, Commercial Business for a parcel of land located at 2205 Estates Parkway, situated in the Jas M Snider Survey, Abstract A0824 Tract 34, being all of 2.333 acres requested by the applicant, Robert Kubicek.

- A. Presentation by Development Services Director Joe Hilbourn
- B. Conduct Public Hearing
- C. Take Action

Development Services Director Joe Hilbourn stated that this request was heard and denied by the Planning and Zoning Commission, by a 4 to 1 vote, at their July 14, 2016 meeting. The applicant appealed the Commission's decision to the City Council.

Mr. Hilbourn noted that the request proposes to change current zoning of R-2 to Commercial Business. The property currently has a section of legal non-conforming self-storage units and another section of illegal non-conforming self-storage units that were placed on site without a permit. The zoning change request would allow the illegal non-conforming self-storage units to remain and should the zoning request be approved, a specific use permit would still be required for the property.

Mayor Olk opened the public hearing at 7:22 pm.

Bob Jarvis, 123 W. Houston Street, Sherman, Texas representing the applicant stated that when Mr. Kubicek began his storage business, his property was located in the City's extraterritorial jurisdiction and zoned commercial by the County. When the City annexed the property, Mr. Kubicek assumed he could operate his business as he had previously. Mr. Jarvis stated that the storage facility would not create additional traffic for the area and the business was needed to sustain his income.

The following citizens expressed their opposition to the zoning change request, discussing concerns related to commercial uses in a residential area, commercial uses that could locate on the property should it be sold in the future, increasing number of storage containers, and the unsightly view of the property.

Mike Oliver, 8080 Claremont Drive, Lucas
Susan Oliver, 8080 Claremont Drive
Diane Dercks, 820 Maplewood
Bill Kelley, 2175 Estates Parkway
Rick Scanlan, 2085 Claremont Drive
David Hooper, 821 Maplewood Lane
Nazia Hooper, 821 Maplewood Lane

Mayor Olk closed the public hearing at 7:46 pm.

Councilmember Lawrence asked how many storage containers were added without permits.

Development Services Director Joe Hilbourn stated that approximately 40 containers were added without permits.

Mayor Olk stated that if only one parcel of land within a zoning district is changed, it was called spot zoning, which was illegal.

MOTION: *A motion was made by Mayor Olk, seconded by Mayor Pro Tem Peele to deny the zoning change request from R-2 to C, Commercial Business for a parcel of land located at 2205 Estates Parkway, situated in the Jas M Snider Survey, Abstract A0824 Tract 34, being all of 2.333 acres requested by the applicant, Robert Kubicek. The motion to deny passed unanimously by a 7 to 0 vote.*

Regular Agenda

5. Discuss the proposed City of Lucas Property Tax Rate for Fiscal Year 2016-2017.

Finance Director Liz Exum gave a presentation noting that at the August 4, 2016 City Council meeting, the effective tax rate of .317948, was approved to be published in the City's official newspaper. Ms. Exum noted that because the Council approved publishing the effective tax rate, public hearings were not required and the scheduled date to officially adopt the tax rate was set for September 15, 2016.

Councilmember Millsap noted that the City's revenue increased by 10.5 percent. He explained that five percent of the revenue increase was from existing appraised values and the remaining revenue increase was from new property added to the tax roll. Councilmember Millsap also explained that adopting the effective tax rate helps to stabilize the rate and avoid fluctuations.

Councilmember Fisher stated that she was still in favor of lowering the tax rate below the effective tax rate.

Ms. Exum noted that adopting the effective tax rate would increase a homeowners taxes by \$14.80 per 100,000 value.

Councilmember Millsap noted that the City was expecting major capital project expenses in the next few years and suggested setting aside funds for future projects as revenue becomes available through the General Fund.

The City Council was in agreement with earmarking funds towards certain projects in the upcoming budget.

This will a discussion item only, no formal action was taken.

6. Discuss the Fiscal Year 2016-2017 Proposed Budget.

Councilmember Millsap noted that he met with City staff and discussed the following suggested changes to the 2016-2017 proposed budget:

- Sales tax revenues for streets be adjusted up by \$40,000 to properly reflect a one-half a percent calculation on base projected sales.
- Fire District transfer be adjusted up by \$40,000 to properly reflect the one-half percent calculation on base projected sales.
- Grant revenues be adjusted up by \$28,400 for the Texas Forest Service grant in the amount of \$8,400 for protective clothing and a \$20,000 grant for a CPR device was not included in grant revenues.

Councilmember Millsap suggested considering a sewer rate increase as part of the budget as the City was barely covering expenses incurred from the North Texas Municipal Water District.

The Council was in agreement to discuss this item further once the water rate study was conducted later in the fiscal year.

Councilmember Millsap also suggested that an additional \$20,000 to \$40,000 be budgeted for law enforcement for additional resources and overtime hours as the City continues to grow.

The Council was also in agreement to discuss this item further once they had met with the Collin County Sheriff's office in October to better assess the needs of the City and make a mid-year adjustment should it be needed.

Mayor Olk suggested the following changes to the 2016-2017 proposed budget:

- Suggested staff go out for competitive bids regarding the City's technology needs as the Information Technology contract had increased by six percent.
- Suggested reviewing the health service permit revenue account to accurately reflect the actual number of permits that were being billed
- Suggested earmarking funds for capital projects
- Funds were budgeted in the 2015-2016 fiscal year budget for dead-end connections and noted that they were budgeted again in the 2016-2017 fiscal year budget and expressed his

concern as to whether the connections could be completed this year given the number of projects currently ongoing.

Public Works Director/City Engineer Stanton Foerster stated that with the new Engineering Technician now on staff, the project would be completed.

Chris Taylor, 1455 Holy Oak, came forward and stated that he was in favor of budgeting additional funds for law enforcement and explained an incident that occurred where he waited two hours before law enforcement could arrive to the scene.

This was a discussion item only, no formal action was taken.

7. Discuss and provide guidance to staff regarding the revision and amendment of the Comprehensive Plan including:

- Chapter 1 – Introduction
- Chapter 2 – Demographics
- Chapter 3 – Housing
- Chapter 4 – Land Use
- Chapter 5 – Economic Development
- Chapter 6 – Parks, Recreation & Open Space
- Chapter 7 – Streets, Drainage & Master Thoroughfare Plan
- Chapter 8 – Water System

City Manager Joni Clarke stated that the Comprehensive Plan would continue to be a standing item on the Council agenda for discussion purposes and should the Council have any comments or updates to the Comprehensive Plan to forward those to Development Services Director Joe Hilbourn and City Secretary Stacy Henderson.

This item was for discussion only, no formal action was taken.

8. Discuss and consider 2014 Update of the Collin County Mobility Plan and how it relates to the City of Lucas Thoroughfare Plan and direct the City Manager regarding possible action to amend the City of Lucas Thoroughfare Plan.

Mayor Pro Tem Peele discussed the Collin County Mobility Plan that was recently adopted which varied greatly from the Lucas Comprehensive Plan and Thoroughfare Plan. Mayor Pro Tem Peele outlined roadways in Lucas that the County Mobility Plan had identified as roadways that would be widened in the future:

- Blondy Jhune – 4-lane undivided
- Winningkoff Road – 4-lane undivided
- Southview Drive – 6-lane divided
- Orr Road – north of Forest Grove – 6-lane divided
- Country Club Road and Lucas Road – 6-lane divided

Mayor Pro Tem Peele asked Council to review the City's Thoroughfare Plan and identify any necessary changes before the City Council met with the County in the next few months.

Mayor Pro Tem Peele encouraged residents to contact their County Commissioners and attend Commissioners Court meetings to express their concerns related to the recently adopted Collin County Mobility Plan.

Maureen Miller, 317 McMillan, asked if a community task force could be formed to assist in educating the citizens of Lucas, and she also suggested having the information in the City's newsletter to inform the public.

This was a discussion item only, no formal action was taken.

Executive Session

The City Council may convene in a closed Executive Session pursuant to Chapter 551.071 of the Texas Government Code.

9. Executive Session:

There was no Executive Session scheduled for this meeting.

10. Adjournment.

MOTION: *A motion was made by Councilmember Millsap, seconded by Councilmember Duke to adjourn the meeting at 8:45 pm. The motion passed unanimously by a 7 to 0 vote.*

APPROVED:

ATTEST:

Jim Olk, Mayor

Stacy Henderson, City Secretary



City of Lucas Council Agenda Request September 1, 2016

Item No. 04

Requester: Finance Director – Liz Exum

Agenda Item:

Public Hearing to consider the budget for Fiscal Year 2016-2017.

- A. Conduct public hearing
- B. No action necessary, discussion item only.

Background Information:

The proposed budget was presented and discussed at the August 4, 2016 and August 18, 2016 city council meetings. This proposed budget was prepared using the certified assessed valuation from Collin County Appraisal District and the calculated effective tax rate of .317948 from the Collin County Tax Assessor-Collector. The revised projection for the fiscal year 2016-2017 shows excess revenue over expenditures in the amount of \$438,547. At the August 18, 2016 City Council meeting, staff received the following feedback and made the following adjustments to the proposed budget:

- Grant revenues were adjusted up by \$28,400. Texas Forest Service grant in the amount of \$8,400 for protective clothing and a \$20,000 grant for a CPR device was not included in the August 18, 2016 proposed budget.
- Sales tax revenues account 11-4101-100 Sales tax for streets was adjusted up by \$40,000 to properly reflect a one-half a percent calculation on base projected sales.
- Fire District transfer in account 11-4999 was adjusted up by \$40,000 to properly reflect the one-half percent calculation on base projected sales.
- Health service permit revenue account 11-4395 was adjusted down by \$7,700 to reflect the actual number of permits to be billed; which is approximately 14 permits @ \$450 each.
- Professional services expense account 11-6212-309 was adjusted down by \$5,600 to reflect the actual costs for health inspections; which is approximately 14 @ \$400 each.

Capital Improvements account 21-8210-491-121 Blondy Jhune Bridges Safety Project budget currently in the FY 2015-2016 will need to be rolled over to the FY 2016-2017 budget once projected expenditures can be determined.



City of Lucas Council Agenda Request September 1, 2016

Item No. 04

Attachments/Supporting Documentation:

1. Detailed Proposed Budget for FY 2016-2017.

Budget/Financial Impact:

The financial impact for the proposed budget is varied and is outlined in detail to be reviewed and discussed.

Recommendation:

Public Hearing only, no action is required. The meeting for the City Council to pass an ordinance adopting the FY 2016-2017 budget is scheduled for Thursday September 15, 2016 at 7:05 pm or immediately following the Lucas Fire Control, Prevention and EMS District meeting.

Motion:

N/A



City of Lucas, Texas Proposed Budget for Fiscal Year 2016–2017

This budget will raise more revenue from property taxes than last year's budget by an amount of \$288,189, which is a 11.28 percent increase from last year's budget. The property tax revenue to be raised from new property added to the tax roll this year is \$133,558.

The members of the governing body voted on the budget as follows:

FOR:

AGAINST:

PRESENT and not voting:

ABSENT:

Property Tax Rate Comparison

	2016–2017	2015–2016
Property Tax Rate:	\$0.317948/100	\$0.320661/100
Effective Tax Rate:	\$0.317948/100	\$0.295929/100
Effective Maintenance & Operations Tax Rate:	\$0.230371/100	\$0.216160/100
Rollback Tax Rate:	\$0.326030/100	\$0.340103/100
Debt Rate:	\$0.087577/100	\$0.105147/100

Total debt obligation for City of Lucas secured by property taxes: \$782,948

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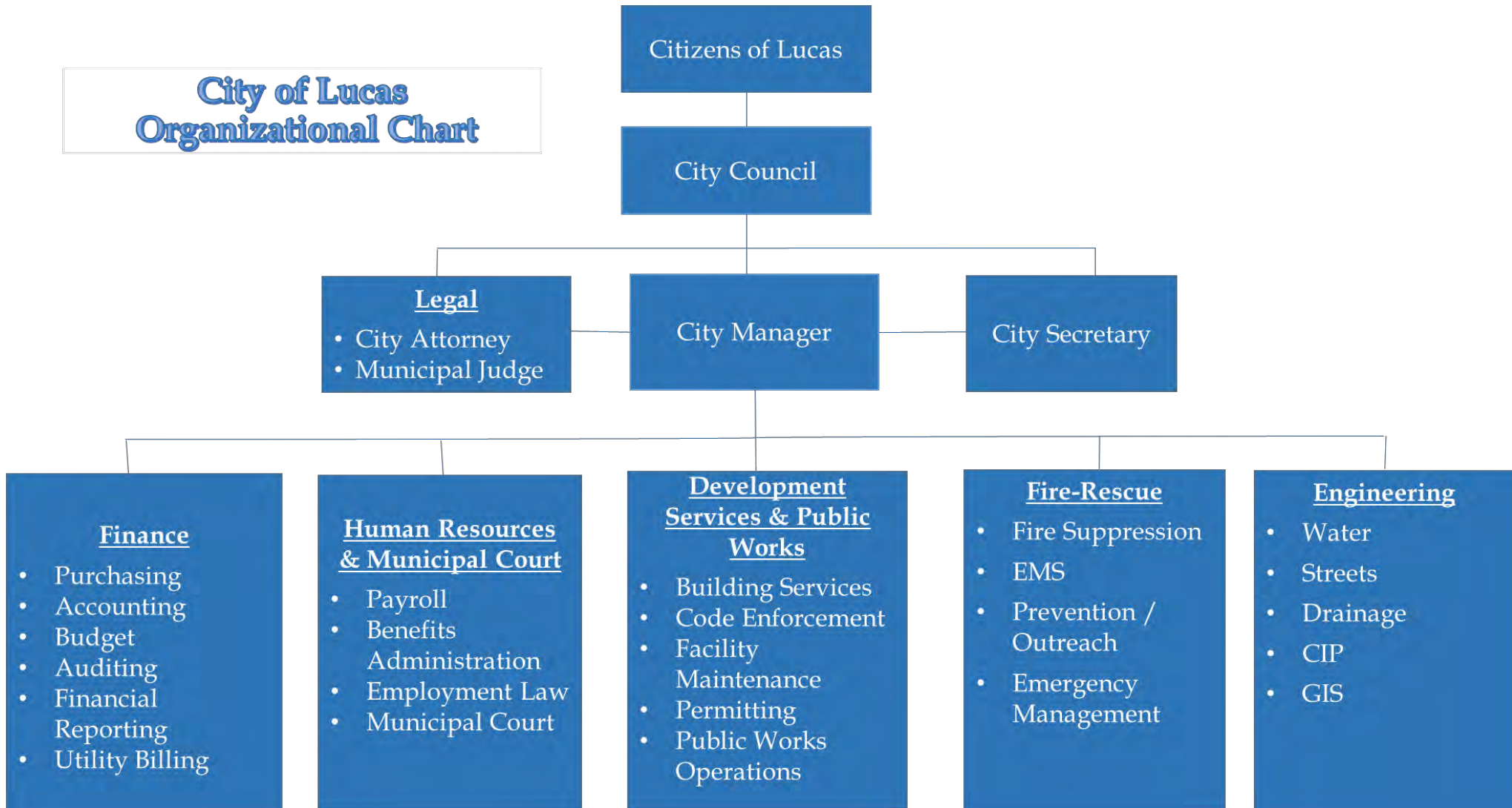
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City of Lucas Organizational Chart



CITY OF LUCAS

Proposed Budget Fiscal Year 2016-2017

**Mayor
Jim Olk**

Mayor Pro-Tem: Kathleen Peele

Councilwoman: Debbie Fisher

Councilman: Wayne Millsap

Councilman: Phil Lawrence

Councilman: Tim Baney

Councilman: Steve Duke



**Joni Clarke, City Manager
Liz Exum, Finance Director**

	2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET
REVENUE SUMMARY				
GENERAL FUND				
PROPERTY TAXES	1,808,839	1,892,509	1,972,306	2,279,538
OTHER TAXES	1,236,633	1,179,700	1,243,932	1,287,000
FINES & FORFEITURES	1,968	522	533	522
LICENSES & PERMITS	600,584	564,130	602,470	626,490
FIRE DEPARTMENT REVENUE	502,853	563,243	653,647	694,331
FEES & SERVICE CHARGES	135,874	82,600	87,100	78,450
MISCELLANEOUS REVENUES	387,957	380,216	525,715	466,124
TOTAL GENERAL FUND REVENUE	4,674,708	4,662,920	5,085,703	5,432,455
WATER UTILITIES FUND				
FEES & SERVICE CHARGES	3,615,593	3,661,870	3,916,790	3,930,121
MISCELLANEOUS REVENUES	280,096	34,550	37,950	36,250
TOTAL WATER UTILITIES FUND REVENUE	3,895,689	3,696,420	3,954,740	3,966,371
DEBT SERVICE FUND				
PROPERTY TAXES	683,783	836,839	933,331	806,148
TOTAL DEBT SERVICE FUND REVENUE	683,783	836,839	933,331	806,148
COMBINED REVENUE TOTALS	9,254,180	9,196,179	9,973,774	10,204,974
EXPENDITURES				
GENERAL FUND				
CITY COUNCIL	18,438	27,450	27,450	18,389
CITY SEC	127,007	144,632	144,632	147,469
ADMIN/FINANCE	445,213	526,490	535,730	526,233
DEVELOPMENT SERVICES	326,025	312,621	312,621	387,170
PUBLIC WORKS	1,085,773	1,209,750	1,278,150	214,692
PUBLIC WORKS - ENGINEERING	0	0	0	1,086,934
PARKS	78,233	144,400	144,400	91,255
FIRE	1,384,673	1,623,092	1,706,314	2,065,378
NON-DEPARTMENTAL	408,423	428,866	440,666	493,683
TOTAL GENERAL FUND EXPENDITURES	3,873,785	4,417,301	4,589,963	5,031,203
WATER UTILITIES FUND				
WATER UTILITIES	2,923,361	3,088,383	3,154,400	3,257,051
WATER - ENGINEERING	0	0	0	175,658
TOTAL WATER FUND EXPENDITURES	2,923,361	3,088,383	3,154,400	3,432,709
DEBT SERVICE				
WATER UTILITIES	530,364	522,716	522,716	519,567
GENERAL FUND	608,811	826,739	826,739	782,948
TOTAL DEBT SERVICE	1,139,175	1,349,455	1,349,455	1,302,515
TOTAL EXPENDITURES	7,936,321	8,855,139	9,093,818	9,766,427
NET REVENUE LESS EXPENDITURES	1,317,859	341,040	879,956	438,547

	2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET
SUMMARY BY FUND				
GENERAL FUND				
REVENUE	4,674,708	4,662,920	5,085,703	5,432,455
EXPENDITURES	3,873,785	4,417,301	4,589,963	5,031,203
NET REVENUE LESS EXPENDITURES	800,923	245,619	495,740	401,252
WATER UTILITES FUND				
REVENUE	3,895,689	3,696,420	3,954,740	3,966,371
EXPENDITURES	2,923,361	3,088,383	3,154,400	3,432,709
DEBT SERVICE	530,364	522,716	522,716	519,567
NET REVENUE LESS EXPENDITURES	441,964	85,321	277,624	14,095
DEBT SERVICE FUND-GENERAL				
REVENUE	683,783	836,839	933,331	806,148
EXPENDITURES	608,811	826,739	826,739	782,948
NET REVENUE LESS EXPENDITURES	74,972	10,100	106,592	23,201
NET REVENUE LESS EXPENDITURES	1,317,859	341,040	879,956	438,547

FUND SUMMARIES - GOVERNMENTAL FUNDS

COMBINED SUMMARY OF REVENUES AND EXPENDITURES AND CHANGES IN FUND BALANCE

	GENERAL	DEBT SERVICE	CAPITAL IMPROVEMENTS	BROCKDALE ROAD IMPROV	RTR/TXDOT COUNTY	IMPACT FEES	TOTAL GOVERNMENTAL
BEGINNING FUND BALANCE	6,787,789	634,365	0	152,935	1,446,508	1,140,443	10,162,040
PROPERTY TAXES	2,279,538	806,148					3,085,686
OTHER TAXES	1,287,000						1,287,000
FINES & FORFEITURES	522						522
LICENSES & PERMITS	626,490						626,490
FIRE DEPARTMENT REVENUE	694,331						694,331
FEES & SERVICE CHARGES	78,450						78,450
MISCELLANEOUS REVENUES	466,124		6,000	25,000			497,124
IMPACT FEES						180,000	180,000
RTR FUNDS LEFT TURN LANES							0
RTR FUNDS FM 1378							0
PARKS GRANT FOR WINNINGKOFF TRAIL			106,480				106,480
COUNTY FUNDS							0
TRANSFER IN RESERVES			11,000				11,000
TRANSFER IN IMPACT FEES			940,000				940,000
TOTAL REVENUES	5,432,455	806,148	1,063,480	25,000	0	180,000	7,507,083
EXPENDITURES							
CITY COUNCIL	18,389						18,389
CITY SEC	147,469						147,469
ADMIN/FINANCE	526,233						526,233
DEVELOPMENT SERVICES	387,170						387,170
PUBLIC WORKS	214,692						214,692
PUBLIC WORKS - ENGINEERING	1,086,934						1,086,934
PARKS	91,255						91,255
FIRE	2,065,378						2,065,378
NON-DEPARTMENTAL	493,683						493,683
DEBT SERVICE PRINCIPAL		540,000					540,000
DEBT SERVICE INTEREST/BOND EXP		242,948					242,948
CAPITAL PROJ EXP RTR W LUCAS RD/CC INTERSECTION DRAINAGE					63,200	15,800	79,000
CAPITAL PROJ EXP RTR W LUCAS RD TO ANGEL PKWY					1,383,308	40,310	1,423,618
WINNINGKOFF TRAIL PROJECT			117,480				117,480
CAPITAL PROJECTS BAIT SHOP INTERSECTION			100,000			100,000	200,000
CAPITAL PROJECTS SAFETY ENHANCEMENTS							0
ROAD CAPACITY IMPROVEMENTS			840,000			840,000	1,680,000
TOTAL EXPENDITURES	5,031,203	782,948	1,057,480	0	1,446,508	996,110	9,314,249
NET CHANGE IN FUND BALANCE	401,252	23,201	6,000	25,000	(1,446,508)	(816,110)	(1,807,166)
ENDING FUND BALANCE	7,189,041	657,566	6,000	177,935	0	324,333	8,354,875
MINUS RESTRICTED FOR:							
IMPACT FEES						(324,333)	(324,333)
TRANSFER TO CAPITAL FROM RESERVES	(11,000)				0		(11,000)
BROCKDALE ROAD IMPROVEMENTS				(177,935)			(177,935)
RESTRICTED FOR CAPITAL OUTLAY - GENERAL FUND	(100,000)						(100,000)
DEBT SERVICE PAYMENTS		(657,574)					(657,574)
MUNICIPAL COURT/PEG FEES	(58,385)						(58,385)
CAPITAL IMPROVEMENT PROJECTS			(6,000)		0		(6,000)
UNASSIGNED FUND BALANCE	7,019,656	0	0	0	0	0	7,019,648
TOTAL AMOUNT OF RESERVES PRIOR TO GASB 54 REQUIREMENT	7,019,656	0	0			0	7,019,648
AMOUNT IN DAYS OPERATING COST	509						509
AMOUNT IN MONTHS OPERATING COST	17						17
RESERVES FOR GASB 54 FUND BALANCE POLICY (50% OF CURRENT YR EXPENDITURES IN GENERAL FUND)	(2,515,602)						(2,515,602)
TOTAL RESERVES AFTER GASB 54 REQUIREMENTS	4,504,055						4,504,046
AMOUNT IN DAYS OPERATING COST	327						327
AMOUNT IN MONTHS OPERATING COST	11						11

FUND SUMMARIES - PROPRIETARY

COMBINED SUMMARY OF REVENUES AND EXPENDITURES AND CHANGES IN FUND BALANCE

	WATER	CAPITAL IMPROVEMENTS	IMPACT /DEVELOP FEES	TOTAL PROPRIETARY
BEGINNING BALANCE RESTRICTED/UNRESTRICTED	4,979,663		0	4,979,663
WATER REVENUE	3,438,121			3,438,121
WASTE WATER REVENUE	36,000			36,000
TRASH REVENUE	456,000			456,000
MISCELLANEOUS REVENUES	36,250			36,250
REFUND NTMWD CAPITAL				0
DEVELOPERS FEES - SEWER	0			0
IMPACT FEES			225,000	225,000
TRANSFER IN IMPACT FEES		225,000		225,000
TRANSFER IN FUND BALANCE - WATER		731,117		731,117
TOTAL REVENUES	3,966,371	956,117	225,000	5,147,488
EXPENDITURES				
WATER	2,975,709			2,975,709
TRASH	415,000			415,000
WASTEWATER	42,000			42,000
DEBT SERVICE PRINCIPAL	375,000			375,000
DEBT SERVICE INTEREST/BOND EXP	144,567			144,567
WATER - ENGINEERING				0
TRANSFER OUT TO FUND WATER PROJECT		0		0
TRANSFER OUT TO FUND WATER PROJECT			225,000	225,000
CAPITAL PROJECTS WF		956,117		956,117
				0
TOTAL EXPENDITURES	3,952,276	956,117	225,000	5,133,393
NET CHANGE IN BALANCE	14,095	0	0	14,095
ENDING BALANCE	4,993,758	0	0	4,993,758
MINUS RESTRICTED FOR:				
IMPACT FEES			0	0
DEBT SERVICE PAYMENTS	(375,000)			(375,000)
CUSTOMER DEPOSITS	(237,750)			(237,750)
TRSF TO CAPITAL FROM RESERVES	(731,117)	0		(731,117)
UNASSIGNED FUND BALANCE	3,649,891	0	0	3,649,891
TOTAL AMOUNT OF RESERVES PRIOR TO GASB 54 REQUIREMENT	3,649,891	0	0	3,649,891
AMOUNT IN DAYS OPERATING COST	372			372
AMOUNT IN MONTHS OPERATING COST	12			12
RESERVES FOR GASB 54 FUND BALANCE POLICY (50% OF CURRENT YR EXPENDITURES IN GENERAL FUND)	(1,788,638)			(1,788,638)
TOTAL RESERVES AFTER GASB 54 REQUIREMENTS	1,861,253	0	0	1,861,253
AMOUNT IN DAYS OPERATING COST	190			190
AMOUNT IN MONTHS OPERATING COST	6			6

2016-2017

FINAL BUDGET

CAPITAL FUND SUMMARY**CAPITAL WATER PROJECTS:****TOTAL WATER CAPITAL PROJECTS- CARRY OVER FY 15/16:**

PARKER R 12" WATER LINE	6,000
PARKER RD PHASE 1 - SECTION 1	400,000
STINSON WATER LINE AS-BUILT DRAWINGS	5,000
DEAD END CONNECTIONS (INCL ADD'T \$200K)	400,000
ABANDONED 8 INCH WATER LINE	34,117
WHITE ROCK BRIDGE ADD'T ROW	11,000
TOTAL WATER CAPITAL PROJECTS- CARRY OVER FY 15/16:	856,117

CARRY OVER PROJECTS FUNDED BY:

IMPACT FEES FY 16/17	(225,000)
RESERVES	(631,117)
TOTAL CARRY-OVER FUNDING	(856,117)

NEW WATER PROJECTS FY 16/17:

WATER METER REPLACEMENT YEAR ONE	100,000
TOTAL NEW PROJECTS	100,000

NEW PROJECT FUNDING - WATER:

RESERVES	(100,000)
TOTAL NEW PROJECT FUNDING	(100,000)

TOTAL WF PROJECTS FY 16/17**956,117****CAPITAL ROADWAY AND GF PROJECTS:****TOTAL GENERAL FUND PROJECT CARRY OVER FY 15/16:**

BAIT SHOP INTERSECTION	100,000
RTR PROJECT W LUCAS RD/COUNTRY CLUB INTERSECTION(DRAINAGE)	79,000
RTR PROJECT W LUCAS RD/CC RD TO ANGEL PKWY	1,423,618
TOTAL GENERAL FUND PROJECTS- CARRY OVER FY 15/16	1,602,618

CARRY OVER PROJECTS FUNDED BY:

RTR FUNDS	(1,202,094)
COUNTY FUNDS	(244,414)
IMPACT FEES - OTHER ROAD PROJECTS	(100,000)
IMPACT FEES - ROADS RTR	(56,110)
TOTAL CARRY-OVER FUNDING	(1,602,618)

NEW GENERAL FUND PROJECTS FY 16/17:

WINNINGKOFF TRAIL PROJECT	117,480
ROAD CAPACITY IMPROVEMENTS	840,000
TOTAL NEW PROJECTS	957,480

NEW PROJECT FUNDING - GENERAL FUND:

RESERVES	(11,000)
GRANT FOR WINNINGKOFF TRAIL PROJECT	(106,480)
IMPACT FEES ROADS	(840,000)
TOTAL NEW PROJECT FUNDING	(957,480)

TOTAL GF PROJECTS FY 16/17**2,560,098****TOTAL CAPITAL PROJECTS FY 16/17****3,516,215**

	2014-2015 <u>ACTUAL</u>	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET
Impact/Development Fee Summary			

GENERAL FUND:

Beginning Balance General Fund (Restricted)	660,665	995,053	1,293,378
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Revenue

Roadway Impact Fees(11-4500)	279,388	280,000	180,000
Roadway Fees Brockdale(11-4989) Improv	55,000	50,000	25,000
Total Revenues	995,053	330,000	205,000

Expenditures

Capital Projects		6,836	996,110
LCA Restricted		24,839	
Brockdale Improv		0	0
Total Expenditures	0	31,675	996,110
Total General Fund Restricted	995,053	1,293,378	502,268

Restricted for LCA Improvements(Fund 21)	24,839	0
Restricted for Brockdale Capital Improv	21,535	21,535
Restricted for Brockdale Improvements	81,400	156,400
Total 3rd Party Restricted	127,774	177,935

General Fund Ending Bal (Restricted for Roads)	867,279	1,140,443	324,333
Total General Fund Restricted	995,053	1,293,378	502,268

WATER FUND:

Beginning Balance - Water Fund	(6,630,131)	(6,362,296)	(6,049,458)
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Revenue

Water Impact Fees	267,835	260,000	225,000
Development Fees -Sewer		230,421	
Total Revenues	267,835	490,421	225,000

Expenditures

Capital Projects - Water		177,583	956,117
Capital Projects- Sewer			0
Total Expenditures	0	177,583	956,117

Revenues less Expenditures	267,835	312,838	(731,117)
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Water Fund Ending Balance	(6,362,296)	(6,049,458)	(6,780,575)
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CITY OF LUCAS PROPERTY TAX RATES

Property tax is by far the largest source of revenue in the City of Lucas General Fund. Property tax is collected by Collin County and distributed to the City. The City's property tax is budgeted at a rate of **.317948** for 2016. This tax rate is the effective tax rate and is lower than the previous year. Listed below is a table depicting the recent history of the City of Lucas property tax rate.

Tax Year	O&M	I&S	Total
2005	0.243510	0.133090	0.376600
2006	0.248146	0.126854	0.375000
2007	0.244260	0.130740	0.375000
2008	0.250509	0.123668	0.374177
2009	0.252040	0.122137	0.374177
2010	0.247231	0.126946	0.374177
2011	0.257723	0.116454	0.374177
2012	0.261218	0.112959	0.374177
2013	0.254005	0.101611	0.355616
2014	0.233068	0.087593	0.320661
2015	0.215514	0.105147	0.320661
2016	0.230371	0.087577	0.317948

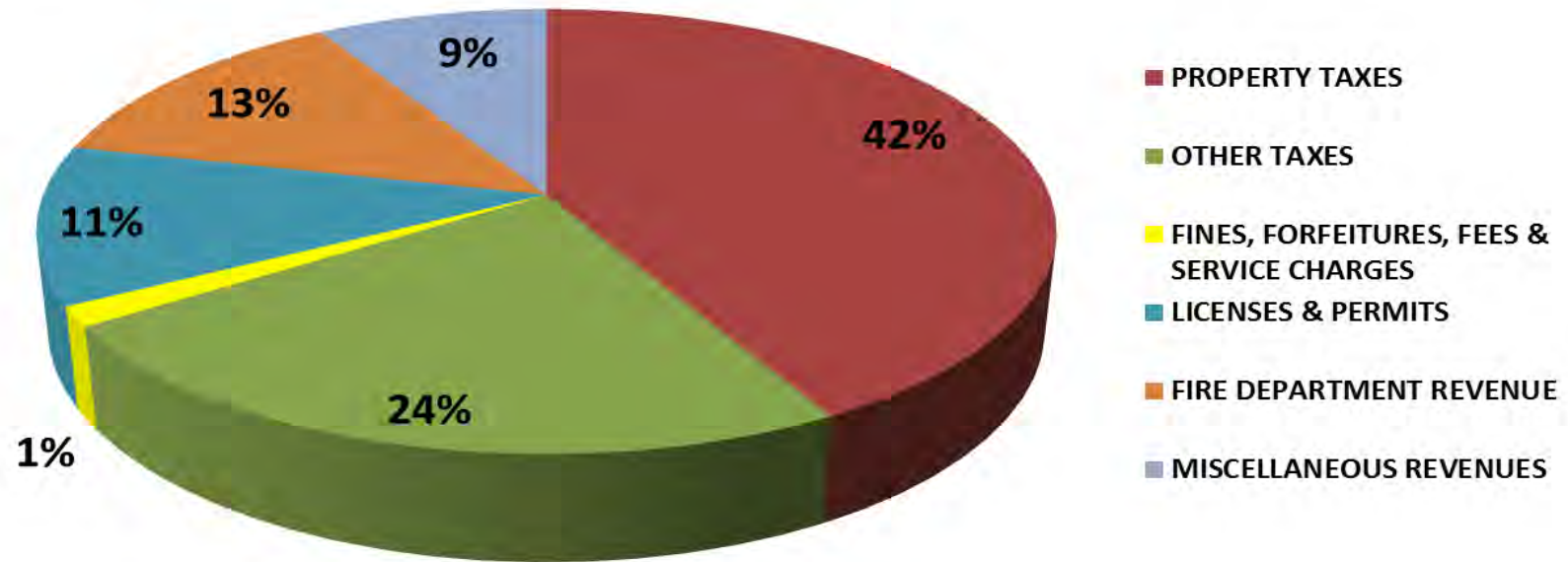
As you can see in the chart below, the property tax rate for the City of Lucas is very favorable in comparison to other cities within the area.

Fiscal Year 2015 Tax Rates

City	O&M	I&S	Total
Wylie	0.611583	0.257317	0.868900
Sachse	0.572279	0.185000	0.757279
Princeton	0.473987	0.217899	0.691886
Farmersville	0.382591	0.476409	0.859000
Anna	0.532341	0.106659	0.639000
Celina	0.433512	0.211488	0.645000
Melissa	0.478910	0.131090	0.610000
Murphy	0.333221	0.196779	0.530000
Allen	1.140000	0.470000	1.610000
Prosper	1.170000	0.500000	1.670000
Fairview	0.225858	0.134141	0.359999
Parker	0.272372	0.078612	0.350984
Lucas	0.215514	0.105147	0.320661

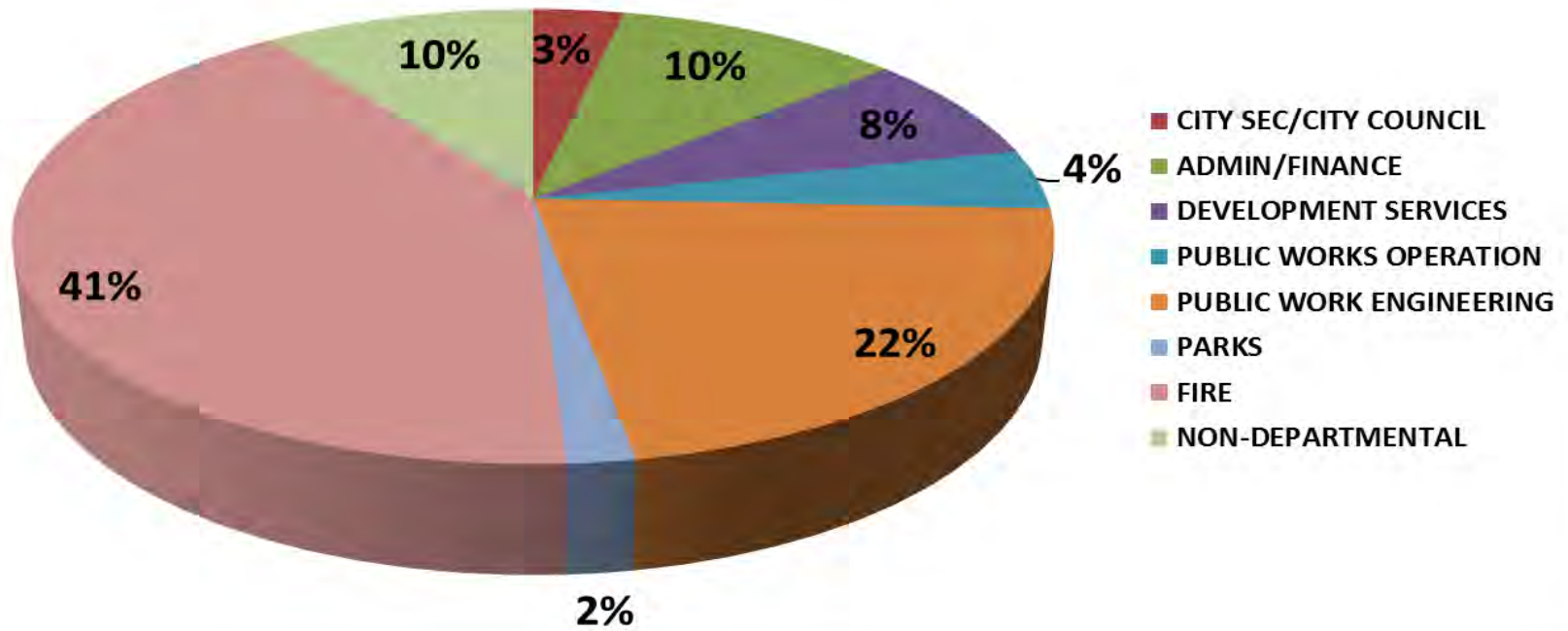
General Fund Revenue FY16/17

Total \$ 5,432,455



General Fund Expenditures by Department FY16/17

Total \$ 5,031,203



11 -GENERAL FUND		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIP
REVENUE						
4011	PROPERTY TAXES	1,763,531	1,857,509	1,875,077	2,239,538	
4012	PROPERTY TAXES-DEL.	29,481	22,000	68,440	25,000	
4015	PROPERTY TAXES-P&I	15,827	13,000	28,789	15,000	
TOTAL PROPERTY TAXES		1,808,839	1,892,509	1,972,306	2,279,538	

OTHER TAXES

4101	SALES TAX	601,426	603,000	640,000	650,000	
4101-100	SALES TAX STREETS	150,808	132,600	142,500	325,000	
4101-200	SALES TAX PROP TAX REDUC	150,808	132,600	142,500	0	
4102	FRANCHISE-ELECTRICAL	242,442	230,000	237,871	232,000	
4103	FRANCHISE-TELEPHONE	8,987	7,300	7,300	7,500	
4104	FRANCHISE-CABLE	51,359	46,000	46,819	48,000	
4105	FRANCHISE-GAS	26,286	25,000	22,045	21,000	
4106	FRANCHISE-CABLE PEG	4,517	3,200	4,897	3,500	
TOTAL OTHER TAXES		1,236,633	1,179,700	1,243,932	1,287,000	

FINES & FORFEITURES

4202	COURT TECHNOLOGY FUND	23	40	40	40	
4203	COURT SECURITY FUND	17	25	25	25	
4204	COURT COST-CITY	29	30	30	30	
4205	TRAFFIC FINES	1,597	300	311	300	
4206	COURT COST-STATE	233	100	100	100	
4208	STATE JURY FEE	23	10	10	10	
4212	JUDICIAL FEES-STATE	31	15	15	15	
4213	JUDICIAL FEES-CITY	4	2	2	2	
4218	INDIGENT DEFENSE FEE	11				
TOTAL FINES & FORFEITURES		1,968	522	533	522	

LICENSES & PERMITS

4301	GEN CONTRACTOR REG.	14,069	14,000	16,895	14,000	
4361	ZONING REQUEST	1,350	700	700	1,200	
4362	SPECIFIC USE PERMITS	300	600	600	900	
4363	VARIANCE REQUEST	900	600	600	600	
4365	BLDG PERMITS-RESIDENTIAL	390,945	360,000	360,000	420,000	
4367	BLDG PERMITS-ACC.	14,587	12,000	24,000	20,000	
4368	BLDG PERMITS-REMODEL	4,174	4,000	6,000	6,000	
4369	BLDG PERMITS-COMM.	37,969	44,000	56,025	18,000	
4371	ELECTRICAL PERMITS	1,000	1,000	1,120	1,000	
4372	PLUMBING PERMITS	2,962	2,000	4,000	4,000	
4373	HEATING & A/C PERMITS	2,255	1,400	1,400	1,400	
4374	FENCE PERMITS	4,967	4,000	4,000	4,000	
4375	SWIMMING POOL PERMITS	17,495	20,000	20,000	22,000	
4376	WEIGHT LIMIT PERMITS	54,850	45,000	60,000	62,000	
4377	ROOF PERMITS	0	700	700	600	
4378	SPRINKLER SYST PERMITS	6,925	6,540	6,540	6,500	
4379	DRIVEWAY PERMIT	750	900	900	900	
4380	SIGN PERMIT	2,525	1,500	1,500	2,000	
4382	STORM WATER MGMT PERMIT	6,200	4,000	4,000	4,500	
4384	SOLICITATION PERMIT	60	90	90	90	
4390	PLANNED DEVELOPMENT	1,210	1,600	1,600	0	
4391	BURN PERMITS	990	0	0	0	
4395	HEALTH SERVICE PERMITS	4,900	14,000	6,300	6,300	14 permits @ \$450 ea
4398	MISC LICENSES & PERMITS	550	500	500	500	
4611	FIRE SPRINKLER PERMIT	28,651	25,000	25,000	30,000	
TOTAL LICENSES & PERMITS		600,584	564,130	602,470	626,490	

FIRE DEPARTMENT REVENUE

4612	COUNTY FIRE DISTRICT	8,221	0	40,757	10,000	
4613	SEIS LAGOS INTER-LOCAL	192,655	242,143	244,487	268,231	
4614	AMBULANCE SERVICES	90,185	67,000	85,303	83,000	

11 -GENERAL FUND

		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIP
REVENUE						
4615	LISD EMS SERVICE	6,066	8,100	8,100	8,100	
4999	FIRE DISTRICT TRANSFER IN	205,726	246,000	275,000	325,000	
TOTAL FIRE DEPARTMENT REVENUE		502,853	563,243	653,647	694,331	
<u>FEES & SERVICE CHARGES</u>						
4424	PLAT & REPLAT FEES	13,692	15,000	15,000	15,000	
4425	RE-INSPECTION FEES	4,715	4,000	6,000	8,000	
4426	FEES-BUILDING PROJECTS	8,453	3,500	6,000	7,200	
4427	PUBLIC IMPRV/3% INSPEC	108,884	60,000	60,000	48,000	
4497	PUBLIC INFO. REQUESTS	55	0	0	0	
4498	MISC. FEES & CHARGES	75	100	100	250	
TOTAL FEES & SERVICE CHARGES		135,874	82,600	87,100	78,450	
<u>MISCELLANEOUS REVENUE</u>						
4911	INTEREST INCOME	12,178	10,000	17,501	15,000	
4912	BID PACKAGE FEES	0	0	900	0	
4913	FUEL TAX REFUND		0	0	0	
4914	INSURANCE CLAIM REIMB	587	0	18,106	0	
4915	CHILD SAFETY INCOME	6,458	6,200	6,800	6,000	
4916	CREDIT CARD REVENUE	3,311	3,200	3,900	3,500	
4917	CERT APP FEE BEER & WINE	0	0	0	0	
4931	RENTAL INCOME	81,120	83,400	83,400	83,400	
4980	PARK DEDICATION FEES	55,775	45,000	120,000	100,000	
4981	FACILITY RENTAL	150	100	100	100	
4982	FACILITY DEPOSIT	1,050	0	0	0	
4985	GRANT REVENUES	3,499	11,385	13,401	46,990	\$18,590 training grants \$8,400 Bunker gear gran \$20,000 CPR device gran
4986	FOUNDERS DAY DONATIONS	3,635	0	1,500	0	
4991	STREET ASSESSMENTS	4,245	0	2,190	0	
4992	SALE OF ASSETS	0	19,000	43,255	0	
4993	POSTAGE		0	0	0	
4994	CASH DRWR OVR/UND		0	0	0	
4995	REIMBURSEMENTS	4,956	0	8,092	0	
4996	TRANSFER IN		0	0	0	
4997	MISCELLANEOUS	11,432	0	5,462	0	
4998	PILOT TRANSER IN	199,561	201,931	201,108	211,134	
TOTAL MISCELLANEOUS REVENUE		387,957	380,216	525,715	466,124	
TOTAL REVENUES		4,674,708	4,662,920	5,085,703	5,432,455	

11 -GENERAL FUND CITY COUNCIL DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
<u>PERSONNEL SERVICES</u>						
6100-112	WORKERS' COMPENSATION	78	100	100	59	
6100-127	MEDICARE	167	150	150	150	
6100-468	CITY COUNCIL FEES	9,150	9,000	9,000	9,000	
TOTAL PERSONNEL SERVICES		9,395	9,250	9,250	9,209	
<u>MATERIALS & SUPPLIES</u>						
6100-204	FOOD/BEVERAGE	1,500	1,500	1,500	1,500	
6100-205	LOGO/UNIFORM				980	Board Member shirts
6100-222	AUDIO/VISUAL	2,528				
6100-233	EQUIPMENT MAINT.	50				
TOTAL MATERIALS & SUPPLIES		4,078	1,500	1,500	2,480	
<u>PURCHASED SERVICES:</u>						
6100-307	TRAINING & TRAVEL	811	13,500	13,500	3,500	\$500 per person
6100-323	CELL PHONE	444				
TOTAL PURCHASED SERVICES		1,255	13,500	13,500	3,500	
<u>GENERAL & ADMINISTRATIVE SERVICES</u>						
6100-420	EQUIPMENT	1,599				
6100-440	BOARDS & COMMISSIONS	40				
6100-441	APPRECIATION/AWARDS	1,391	2,500	2,500	2,500	
6100-442	CONTINGENCY	680				
6100-451	SOFTWARE, BOOKS, & CDS	0	700	700	700	\$100 per person
TOTAL GENERAL & ADMINISTRATION SERV		3,710	3,200	3,200	3,200	
<u>NON-CAPITAL EXPENSE</u>						
TOTAL NON-CAPITAL EXPENSE		0	0	0	0	
<u>TOTAL CITY COUNCIL</u>		18,438	27,450	27,450	18,389	

11 -GENERAL FUND CITY SECRETARY DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
PERSONNEL SERVICES						
6110-101	SALARIES - EXEMPT	53,326	70,500	70,500	71,500	
6110-103	SALARIES - TEMPORARY	14,149	0	0		
6110-112	WORKERS' COMPENSATION	155	225	225	224	
6110-113	LONGEVITY PAY	0	48	48	96	
6110-122	TMRS	6,753	9,870	9,870	9,900	
6110-123	GROUP INSURANCE	6,124	7,644	7,644	8,604	
6110-127	MEDICARE	968	1,025	1,025	1,040	
6110-129	LT DISABILITY	282	250	250	300	
6110-133	TELEPHONE ALLOWANCE	0	480	480	480	
TOTAL PERSONNEL SERVICES		81,757	90,042	90,042	92,144	
MATERIALS & SUPPLIES						
6110-201	OFFICE SUPPLIES	2,505	2,600	2,600	1,100	\$1.8k moved to acct 238
6110-202	POSTAGE	6,821	8,000	8,000		
6110-204	FOOD/BEVERAGE	0	100	100	100	
6110-210	COMPUTER SUPPLIES	0	50	50	500	Incl Council Computer Eqp
6110-238	PRINTING & COPYING				12,100	Color printing newsletter
6110-239	RECORDS MANAGEMENT	1,170	1,500	1,500	3,480	See Detail Listing
TOTAL MATERIALS & SUPPLIES		10,496	12,250	12,250	17,280	
PURCHASED SERVICES						
6110-306	ADVERTISING/PUBLIC NOTICES	12,905	15,000	15,000	15,000	
6110-307	TRAINING & TRAVEL	1,199	3,015	3,015	1,020	See Travel & Training Plan
6110-309	PROFESSIONAL SERVICES	7,427	6,700	6,700	8,200	Incr in codification updates
6110-349	FILING FEES	559	2,000	2,000	2,200	Incl electronic filing fees
TOTAL PURCHASED SERVICES		22,090	26,715	26,715	26,420	
GENERAL & ADMINISTRATIVE SERVICES						
6110-443	DUES/LICENSES	228	125	125	125	
6110-445	ELECTIONS	8,370	14,000	14,000	11,000	
6110-451	SOFTWARE, BOOKS & CD'S	270	1,500	1,500	500	
TOTAL GENERAL & ADMINISTRATIVE SERV		8,868	15,625	15,625	11,625	
NON-CAPITAL EXPENSE						
6110-411	FURNITURE & FIXTURES	3,796				
TOTAL NON-CAPITAL EXPENSE		3,796	0	0	0	
TOTAL CITY SECRETARY		127,007	144,632	144,632	147,469	

11 - GENERAL FUND ADMINISTRATION & FINANCE DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
PERSONNEL SERVICES						
6200-101	SALARIES - EXEMPT	155,089	173,509	177,434	179,103	
6200-102	SALARIES - NON-EXEMPT	109,196	117,779	117,779	117,778	
6200-103	SALARIES - PART - TIME	2,984	22,464	22,464		
6200-111	OVERTIME	135	1,900	1,900	1,900	
6200-112	WORKERS' COMP	540	800	800	936	
6200-113	LONGEVITY PAY	1,272	1,508	1,508	1,400	
6200-122	TMRS	31,949	42,936	43,486	43,000	
6200-123	GROUP INSURANCE	26,233	38,220	38,220	43,020	
6200-127	MEDICARE	3,765	4,570	4,635	4,500	
6200-129	LT DISABILITY	1,118	1,350	1,350	1,304	
6200-131	UNEMPLOYMENT		0	0		
6200-133	TELEPHONE ALLOWANCE	885	1,860	1,860	1,860	
6200-141	CAR ALLOWANCE	2,400	2,400	2,400	2,400	
TOTAL PERSONNEL SERVICES		335,566	409,296	413,836	397,201	
MATERIALS & SUPPLIES						
6200-201	OFFICE SUPPLIES	4,987	6,000	5,200	6,000	
6200-202	POSTAGE	1,198	1,700	1,700	1,700	
6200-203	SUBSCRIPTIONS	40	450	450	450	
6200-204	FOOD/BEVERAGE	2,320	2,200	2,200	2,200	
6200-205	LOGO/UNIFORM ALLOWANCE	0	525	525	525	
6200-210	COMPUTER SUPPLIES	0	350	350	350	
6200-238	PRINTING & COPING	44	0	0	0	
TOTAL MATERIALS & SUPPLIES		8,589	11,225	10,425	11,225	
PURCHASED SERVICES:						
6200-302	AUDITING & ACCOUNTING	9,948	12,500	12,500	12,500	
6200-305	SOFTWARE SUPPORT/MAINT	10,637	11,300	15,500	12,300	INCODE Maint.
6200-307	TRAINING & TRAVEL	6,862	8,320	8,320	11,496	See Travel & Training Plan
6200-309	PROFESSIONAL SERVICES	9,190	3,800	3,800	3,800	See Detail Listing
6200-313	MAINTENANCE AGREEMENTS	6,390	6,400	6,400	6,400	Copier
6200-318	TAX COLLECTION	1,997	2,200	2,200	2,400	
6200-319	CENTRAL APPRAISAL FEE	15,659	18,165	18,165	20,600	
6200-321	STATE COMPTROLLER (CT FEES)	178	300	300	300	
6200-321.1	OMNI COURT FEES	6	0	0	0	
6200-322	CONTRACTS	250	1,050	1,050	1,050	judge 6 hrs @ \$175 per hr
6200-323	CELL PHONE	456	480	480	0	
6200-324	INMATE BOARDING	279	426	426	426	6 days @ \$71 per day
6200-325	LIABILITY INSURANCE	25,646	28,000	28,000	30,000	
TOTAL PURCHASED SERVICES		87,498	92,941	97,141	101,272	
GENERAL & ADMINISTRATIVE SERVICES						
6200-441	APPRECIATION/AWARDS	1,881	3,300	3,300	3,300	\$400 All Hands Meetings/\$400 Picnic/\$2.1K FYE Celebration /Awards/\$400 Holiday Lunch
6200-443	DUES/LICENSES	3,937	4,528	4,528	4,935	See Detail Listing
6200-444	EMPLOYMENT SCREENING	923	2,000	2,000	2,200	City Wide
6200-445	CHILD SAFETY EXPENSE	0	500	500	500	Founders Day give aways
6200-497	CREDIT CARD FEES	1,972	2,200	2,700	2,800	
6200-498	MISCELLANEOUS	100	500	500	500	
TOTAL GENERAL & ADMIN SERVICES		8,813	13,028	13,528	14,235	
NON-CAPITAL EXPENSE						
6200-411	FURNITURE & FIXTURES	4,747		800	2,300	\$2.3K One desk
TOTAL NON-CAPITAL EXPENSE		4,747	0	800	2,300	
TOTAL ADMINISTRATION		445,213	526,490	535,730	526,233	

11 - GENERAL FUND PUBLIC WORKS - OPERATIONS DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
PERSONNEL SERVICES						
6210-101	SALARIES - EXEMPT	55,214	67,409	67,409		0 Recl to 6209/6409 Engineering
6210-102	SALARIES - NON-EXEMPT	91,252	69,012	69,012		66,237 Two Public Works Specialists
6210-103	SALARIES - TEMPORARY	7,452	14,400	14,400		
6210-111	OVERTIME	72	2,725	2,725	2,800	
6210-112	WORKERS' COMPENSATION	3,652	3,681	3,681	2,268	
6210-113	LONGEVITY	492	605	605	150	
6210-122	TMRS	18,281	19,009	19,009	11,000	
6210-123	GROUP INSURANCE	20,938	19,874	19,874	17,208	
6210-127	MEDICARE	2,278	2,234	2,234	1,100	
6210-129	LT DISABILITY	701	831	831	324	
TOTAL PERSONNEL SERVICES		200,332	199,780	199,780	101,087	
MATERIALS & SUPPLIES						
6210-201	OFFICE SUPPLIES	500	500	500	550	
6210-204	FOOD/BEVERAGE	800	400	400	400	
6210-206	FUEL & LUBRICANTS	10,054	7,500	7,500	9,000	
6210-208	MINOR APPARATUS	3,179	5,000	5,000	5,000	
6210-209	PROTECTIVE CLOTHING/UNIFORMS	4,918	6,075	6,075	6,345	See Detail Listing
6210-210	COMPUTER SUPPLIES	0	225	225	250	
6210-211	MEDICAL SUPPLIES	0	100	100	200	
6210-214	CLEANING SUPPLIES	1,483	1,000	1,000	1,000	
6210-223	SAND/DIRT	0	1,000	1,000	1,500	
6210-224	ASPHALT/BASE/CONC/CULVERT	28,065	20,000	20,000	20,000	
TOTAL MATERIALS & SUPPLIES		48,999	41,800	41,800	44,245	
MAINTENANCE & REPAIR						
6210-231	FACILITY MAINTENANCE	4,167	4,000	4,000	24,470	See Detail Listing
6210-232	VEHICLE MAINTENANCE	5,638	6,000	6,000	4,000	
6210-233	EQUIPMENT MAINTENANCE	6,413	15,163	16,063	7,600	
6210-234	WASTE DISPOSAL	1,000	1,000	1,000	1,000	
6210-298	MAINTENANCE & PARTS - MISC	2,267	2,600	2,600	2,600	
TOTAL MAINTENANCE & REPAIR		19,485	28,763	29,663	39,670	
PURCHASED SERVICES						
6210-307	TRAVEL/TRAINING	1,604	6,870	6,870	5,000	See Travel & Training Plan
6210-309	PROFESSIONAL SERVICES	59,612	61,500	49,700	5,000	Misc. Tree Removal, etc.
6210-322	CONTRACTS, OTHER	659	0	0	0	
6210-323	CELL PHONE	2,877	3,500	3,500	3,500	
6210-331	UTILITIES, ELECTRIC	6,721	3,800	3,800	3,800	
6210-332	DRAINAGE	14,089	0	0	0	
6210-334	STREET LIGHTING	13,442	14,000	14,000	0	Recl to 6209 Engineering
6210-346	EQUIPMENT RENTAL	4,178	5,000	5,000	5,000	
TOTAL PURCHASED SERVICES		103,182	94,670	82,870	22,300	
GENERAL & ADMINISTRATIVE SERVICES						
6210-443	DUES/LICENSES	0	2,400	2,400	1,290	See Detail Listing
TOTAL GENERAL & ADMIN SERVICES		0	2,400	2,400	1,290	
NON-CAPITAL EXPENSE						
6210-411	FURNITURE & FIXTURES	2,935	0	0		
6210-416	IMPLEMENTS & APPARATUS	5,000	0	0		
TOTAL NON-CAPITAL EXPENSE		7,935	0	0	0	
CAPITAL OUTLAY						
8210-301	IMPROVEMENTS ROADS	695,353	750,000	750,000		0 Recl to 6209 Engineering
8210-420	EQUIPMENT	0	42,337	121,637	6,100	Heaters for PW Shop
8210-421	VEHICLES	0	40,000	40,000	0	
8210-433	SIGNS & MARKINGS	10,487	10,000	10,000		
TOTAL CAPITAL OUTLAY		705,840	842,337	921,637	6,100	
TOTAL PUBLIC WORKS		1,085,773	1,209,750	1,278,150	214,692	

11 - GENERAL FUND		2014-2015	2015-2016	2015-2016	2016-2017	DESCRIPTION
PUBLIC WORKS - ENGINEERING		FISCAL YEAR	ORIGINAL	AMENDED	PROPOSED	
DEPARTMENTAL EXPENDITURES		ACTUAL	BUDGET	BUDGET	BUDGET	
PERSONNEL SERVICES						
6209-101	SALARIES - EXEMPT				79,206	Reclass from 6210 Public Works
6210-103	SALARIES - TEMPORARY				7,500	Summer Intern 480 Hrs
6209-112	WORKERS' COMPENSATION				271	Reclass from 6210 Public Works
6209-113	LONGEVITY				108	Reclass from 6210 Public Works
6209-122	TMRS				10,920	Reclass from 6210 Public Works
6209-123	GROUP INSURANCE				8,604	Reclass from 6210 Public Works
6209-127	MEDICARE				1,200	Reclass from 6210 Public Works
6209-129	LT DISABILITY				325	Reclass from 6210 Public Works
TOTAL PERSONNEL SERVICES		0	0	0	108,134	
MATERIALS & SUPPLIES						
6209-201	OFFICE SUPPLIES				250	
6209-204	FOOD/BEVERAGE				100	
6209-208	MINOR APPARATUS				500	
6209-209	PROTECTIVE CLOTHING/UNIFORMS				1,210	See Detail Listing
6209-210	COMPUTER SUPPLIES				100	
TOTAL MATERIALS & SUPPLIES		0	0	0	2,160	
PURCHASED SERVICES						
6209-307	TRAVEL/TRAINING				4,440	See Travel & Training Plan
6209-309	PROFESSIONAL SERVICES				40,000	See Detail Listing
6209-322	CONTRACTS (MOWING)				75,500	Recl from Parks 6211
6209-323	CELL PHONE				1,200	
6209-334	STREET LIGHTING				15,000	Electricity Costs only
TOTAL PURCHASED SERVICES		0	0	0	136,140	
GENERAL & ADMINISTRATIVE SERVICES						
6209-443	DUES/LICENSES	0			1,600	See Detail Listing
TOTAL GENERAL & ADMIN SERVICES		0	0	0	1,600	
NON-CAPITAL EXPENSE						
6209-411	FURNITURE & FIXTURES				500	
6209-416	IMPLEMENTS & APPARATUS				500	
6209-451	SOFTWARE		0	0	1,900	ARCGIS SOFTWARE
TOTAL NON-CAPITAL EXPENSE		0	0	0	2,900	
CAPITAL OUTLAY						
8209-301	IMPROVEMENTS ROADS				750,000	
8209-420	EQUIPMENT				60,000	Carry Ov W Level Monitoring Devices
8209-433	SIGNS & MARKINGS				15,000	\$10k annual/\$5k city limit
8209-452	HARDWARE & TELECOM				11,000	\$6k Wide Format Plotter
						\$5k Desktop/monitors
TOTAL CAPITAL OUTLAY		0	0	0	836,000	
TOTAL PUBLIC WORKS - ENGINEERING		0	0	0	1,086,934	

11 -GENERAL FUND PARKS DEPARTMENT DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
<u>PERSONNEL SERVICES</u>						
6211-103	SALARIES - TEMP PART - TIME	6,429	20,000	20,000	33,280	3 summer positions
6211-111	OVERTIME			0		
6211-112	WORKERS COMP	0	600	600	975	
6211-127	MEDICARE	95	300	300	500	
TOTAL PERSONNEL SERVICES		6,524	20,900	20,900	34,755	
<u>MAINTENANCE & REPAIR</u>						
6211-233	EQUIPMENT MAINTENANCE	1,378	3,000	3,000	3,000	
TOTAL MAINTENANCE & REPAIR		1,378	3,000	3,000	3,000	
<u>PURCHASED SERVICES</u>						
6211-322	CONTRACTS OTHER (MOWING)	32,775	75,500	75,500		0 Reclassed to 6209
6211-331	UTILITIES, ELECTRIC	1,469	2,000	2,000	2,000	
6211-333	UTILITIES, WATER	2,464	10,000	10,000	10,000	
6211-346	EQUIPMENT RENTAL			0	0	
TOTAL PURCHASED SERVICES		36,708	87,500	87,500	12,000	
<u>SPECIAL EVENTS</u>						
6211-444	FOUNDERS DAY	16,808	25,000	25,000	25,000	
6211-445	SERVICE TREE PROGRAM	2,152	3,000	3,000	3,000	
6211-446	KEEP LUCAS BEAUTIFUL	723	2,500	2,500	7,500	See Detail Listing
6211-447	HOLIDAY LIGHTING EVENT	13,940	2,500	2,500	3,500	Add't Lights/Food
TOTAL SPECIAL EVENTS		33,623	33,000	33,000	39,000	
<u>NON-CAPITAL OUTLAY</u>						
6211-417	PARK EQUIPMENT	0		0	2,500	25 Picnic Tables
TOTAL NON- CAPITAL OUTLAY		0	0	0	2,500	
TOTAL PARKS DEPARTMENT		78,233	144,400	144,400	91,255	

11 -GENERAL FUND DEVELOPMENT SERVICES DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
PERSONNEL SERVICES						
6212-101	SALARIES - EXEMPT	39,853	44,507	44,507	44,507	
6212-102	SALARIES - NON-EXEMPT	134,124	141,700	141,700	197,831	Incl new inspector position
6212-106	CERTIFICATION FEES	0	500	500	0	
6212-111	OVERTIME	2,496	5,000	5,000	5,000	
6212-112	WORKERS' COMPENSATION	1,200	1,200	1,200	1,417	
6212-113	LONGEVITY PAY	452	630	630	840	
6212-122	TMRS	21,768	25,748	25,748	34,101	
6212-123	GROUP INSURANCE	25,972	26,754	26,754	38,718	
6212-127	MEDICARE	2,467	2,742	2,742	3,700	
6212-129	LT DISABILITY	717	975	975	1,100	
6212-131	UNEMPLOYMENT		0	0		
TOTAL PERSONNEL SERVICES		229,049	249,756	249,756	327,214	
MATERIALS & SUPPLIES						
6212-201	OFFICE SUPPLIES	3,546	5,000	5,000	5,500	
6212-203	SUBSCRIPTIONS	0	350	350	350	
6212-204	FOOD/BEVERAGE	750	400	400	400	
6212-205	LOGO/UNIFORM ALLOWANCE	1,288	1,500	1,500	2,000	
6212-206	FUEL & LUBRICANTS	2,807	4,000	4,000	4,800	
6212-210	COMPUTER SUPPLIES	0	250	250	250	
TOTAL MATERIALS & SUPPLIES		8,391	11,500	11,500	13,300	
MAINTENANCE & REPAIR						
6212-232	VEHICLE MAINTENANCE	1,211	4,200	4,200	4,800	See Detail Listing
TOTAL MAINTENANCE & REPAIR		1,211	4,200	4,200	4,800	
PURCHASED SERVICES:						
6212-305	SOFTWARE SUPPORT/MAINTEN/	1,408	1,500	1,500	1,600	INCODE Maint.
6212-307	TRAINING & TRAVEL	5,312	7,000	7,000	11,766	See Travel & Training Plan
6212-309	PROFESSIONAL SERVICES	74,116	28,000	28,000	16,600	\$5.6K B of Veritas/\$2k backup inspections/\$9K Ongoing prof fe
6212-313	MAINTENANCE AGREEMENTS	0	100	100	100	
6212-323	CELL PHONE	2,062	2,320	2,320	3,200	
TOTAL PURCHASED SERVICES		82,898	38,920	38,920	33,266	
GENERAL & ADMINISTRATIVE SERVICES						
6212-443	DUES/LICENSES	2,271	2,495	2,495	2,840	See Detail Listing
6212-451	SOFTWARE, BOOKS & CD'S	470	1,750	1,750	1,750	
6212-452	STORM WATER MGMT EXPENSE	1,735	4,000	4,000	4,000	
TOTAL GENERAL & ADMINISTRATION SERV		4,476	8,245	8,245	8,590	
CAPITAL OUTLAY						
8212-420	EQUIPMENT	0	0	0		
8212-452	COMPUTERS	0	0	0		
8212-421	VEHICLES	0	0	0		
TOTAL CAPITAL OUTLAY		0	0	0	0	
TOTAL DEVELOPMENT SERVICES		326,025	312,621	312,621	387,170	

11 - GENERAL FUND FIRE DEPARTMENT DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
PERSONNEL SERVICES						
6300-101	SALARIES - EXEMPT	145,747	166,000	166,000	166,000	
6300-102	SALARIES - NON EXEMPT FF/EMS	318,757	483,816	483,816	524,475	
6300-106	CERTIFICATION FEES				5,040	See Detail Listing
6300-111	SALARIES - OVERTIME	37,968	60,000	60,000	88,666	See Detail Listing
6300-112	WORKERS' COMPENSATION	21,067	27,630	27,630	35,454	
6300-113	LONGEVITY PAY	808	1,340	1,340	1,820	
6300-122	TMRS	62,641	95,463	95,463	104,162	
6300-123	GROUP INSURANCE	60,740	84,084	84,084	103,248	
6300-125	AD&D INSURANCE	4,973	5,000	5,000	5,000	
6300-126	WATER	1,942	470	470	0	
6300-127	MEDICARE	8,974	10,165	10,165	11,000	
6300-128	OTHER RETIREMENT	170,536	36,000	61,000	51,120	\$36K LOSAP/\$15,120 TESRA
6300-129	LT DISABILITY	2,090	3,900	3,900	3,000	
6300-131	UNEMPLOYMENT COMPENSATION	152	0	0	0	
TOTAL PERSONNEL SERVICES		836,395	973,868	998,868	1,098,985	
MATERIALS & SUPPLIES						
6300-201	OFFICE SUPPLIES	3,743	5,200	5,200	3,550	Recl \$1650 to acct 411 Furniture
6300-202	POSTAGE	185	700	700	700	
6300-203	SUBSCRIPTIONS	138	150	150	140	
6300-204	FOOD/BEVERAGE	3,287	4,800	4,800	4,000	
6300-205	LOGO/UNIFORM ALLOWANCE	7,348	9,850	9,850	12,115	See Detail Listing
6300-206	FUEL & LUBRICANTS	13,201	15,000	15,000	15,000	
6300-207	FUEL - PROPANE/(natural gas)	1,610	2,000	2,000	1,500	
6300-208	MINOR APPARATUS	12,057	10,560	10,560	10,975	See Detail Listing
6300-209	PROTECTIVE CLOTHING	18,850	24,375	24,375	32,499	See Detail Listing
6300-210	COMPUTER SUPPLIES	0	700	700	700	
6300-211	MEDICAL & SURGICAL SUPPL	22,264	29,000	29,000	23,000	See Detail Listing
6300-214	SUPPLIES - FD	2,806	3,500	3,500	3,000	
6300-227	PREVENTION ACTIVITES	3,280	3,000	3,000	3,450	
TOTAL MATERIALS & SUPPLIES		88,769	108,835	108,835	110,629	
MAINTENANCE & REPAIR						
6300-231	FACILITY MAINTENANCE	13,330	20,200	44,159	45,600	See Detail Listing
6300-232	VEHICLE MAINTENANCE	31,111	24,808	42,431	21,147	See Detail Listing
6300-233	EQUIPMENT MAINT	1,808	2,500	2,500	6,520	
TOTAL MAINTENANCE & REPAIR		46,249	47,508	89,090	73,267	
PURCHASED SERVICES						
6300-302	FIRE DEPT RUN REIMBURS.	132,192	133,100	133,100	133,100	\$125K Volunteer/\$8.1K LISD
6300-303	TELEPHONE	1,549	1,900	1,900	1,900	
6300-304	INTERNET	6,540	6,600	6,600	6,600	
6300-307	TRAINING & TRAVEL	18,322	37,022	45,022	42,735	See Training & Travel Plan Requesting \$18,590 in grants \$600 reduc for Cadaver Lab Mo Chg
6300-309	PROFESSIONAL SERVICES	72,257	83,390	83,390	120,473	See Detail Listing
6300-310	SCBA	0	16,200	16,200	18,200	See Detail Listing
6300-312	PARAMEDIC SCHOOL	7,200	12,200	12,200	10,600	See Detail Listing
6300-313	MAINTENANCE AGREEMENTS	3,684	7,120	7,120	7,910	Reduc \$1.8k Gas Detection Sys dup chg
6300-316	911 DISPATCH	31,641	33,000	34,624	37,000	
6300-323	CELL PHONE	6,017	7,500	7,500	7,500	
6300-325	LIABILITY INSURANCE	10,171	15,000	15,000	18,000	
6300-331	UTILITIES, ELECTRIC	20,725	18,000	23,000	27,000	
6300-333	UTILITIES, WATER	2,669	3,000	3,000	4,000	
6300-337	PAGER SERVICE	563	700	700	700	
6300-346	EQUIPMENT RENTAL	0	300	300	300	
6300-349	EMS/EQP NOTE PAY INT	8,321	6,750	6,750	5,134	Year 4 of 6
6300-350	EMS EQUIP FINAN PRINC	54,367	55,938	55,938	57,555	Year 4 of 6
TOTAL PURCHASED SERVICES		376,218	437,720	452,344	498,707	
GENERAL & ADMINISTRATIVE SERVICES						
6300-441	APPRECIATION/AWARDS	2,140	2,200	2,200	3,685	
6300-443	DUES/LICENSES	4,546	6,700	6,640	5,905	
6300-447	EMERGENCY MANAGEMENT SERV	6,928	5,500	5,500	4,350	
6300-448	CERT TRAINING & EQUIPMENT	7,150	4,500	4,500	3,000	
6300-451	SOFTWARE, BOOKS & CD'S	0	800	860	1,850	See Detail Listing
6300-498	MISCELLANEOUS	96	1,500	1,500	750	
TOTAL GENERAL & ADMINISTRATIVE SERVICE!		20,860	21,200	21,200	19,540	

11 -GENERAL FUND FIRE DEPARTMENT DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
NON-CAPITALIZED EXPENSE						
6300-411 FURNITURE & FIXTURES					1,650	RECL FR 201/Table,chairs,frames decortions, flag and flag pole
6300-452 HARDWARE & TELECOM		16,182	33,961	35,977	4,800	See Detail Listing
TOTAL NON-CAPITALIZED EXPENSE		16,182	33,961	35,977	6,450	
CAPITAL OUTLAY						
8300-200 BUILDING IMPROVEMENTS		0	0	0		
8300-411 FURNITURE & FIXTURES		0	0	0	0	
8300-416 IMPLEMENTS & APPARATUS		0	0	0	0	
8300-420 EQUIPMENT			0	0	121,800	See Detail Listing
8300-421 VEHICLES			0	0	130,000	See Detail Listing
8300-452 HARDWARE & TELECOM			0	0	6,000	Toughbook with mounting
TOTAL CAPITAL OUTLAY		0	0	0	257,800	
TOTAL FIRE		1,384,673	1,623,092	1,706,314	2,065,378	

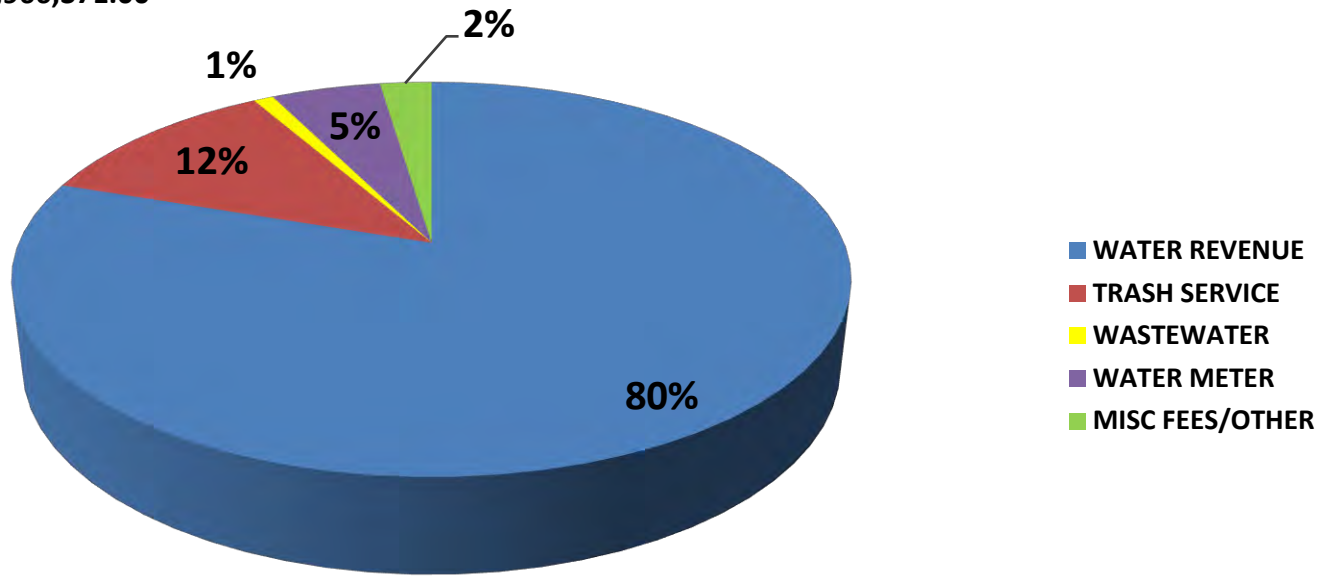
11 -GENERAL FUND		2014-2015	2015-2016	2015-2016	2016-2017	
GENERAL ADMINISTRATION - NON-DEPA		FISCAL YEAR	ORIGINAL	AMENDED	PROPOSED	
DEPARTMENTAL EXPENDITURES		ACTUAL	BUDGET	BUDGET	BUDGET	DESCRIPTION
PERSONNEL SERVICES						
6999-109	TMRS - COLA					
6999-110	PERFORMANCE/INCENTIVE P/	0	22,826	22,826	52,926	COLA/MERIT 3%
6999-130	LT DISABILITY					
TOTAL PERSONNEL SERVICES		0	22,826	22,826	52,926	
MAINT & SUPPLIES						
6999-210	COMPUTER SUPPLIES		0	0		
6999-213	SIGNS	671	2,500	2,500		
6999-214	CLEANINING SUPPLIES	1,000	1,500	1,500	1,500	
6999-231	FACILITY MAINT	16,748	21,100	21,100	32,500	\$21K Annual \$11.5k paint interior C Hall
TOTAL MAINT & SUPPLIES		18,419	25,100	25,100	34,000	
PURCHASED SERVICES						
6999-303	TELEPHONE	8,528	11,500	11,500	11,500	
6999-305	IT SUPPORT/MAINT	68,850	68,850	68,850	72,288	Pricing Increase
6999-306	SOFTWARE MAINTENANCE	18,231	20,400	22,400	21,619	
6999-308	CLEANING & PEST CONTROL	13,780	17,200	17,200	17,200	
6999-309	PROFESSIONAL SERVICES	14,200	2,400	14,200	2,400	Website Maint
6999-310	LEGAL SERVICES	75,440	75,000	75,000	75,000	Decr in # of billed hours/Inc Hrly Rate
6999-322	CONTRACTS OTHER	0	27,000	27,000	30,000	Demo old Public Works Site
6999-326	LAW ENFORCEMENT	90,071	95,000	95,000	97,700	Includes 25 extra patrol
6999-331	ELECTRICITY	3,602	8,400	8,400	8,400	
6999-333	WATER	462	500	500	500	
6999-336	ANIMAL CONTROL	34,000	35,000	35,000	35,000	
TOTAL PURCHASED SERVICES		327,164	361,250	375,050	371,607	
NON-CAPITAL EXPENSE						
6999-411	FURNITURE	0	3,840	3,840		
6999-451	SOFTWARE	953	0	0		
6999-452	HARDWARE, TELECOM	9,800	10,700	13,850	5,150	\$3.6K 3 desktops/\$1k server battery/\$550 printer
TOTAL NON-CAPITALIZED EXPENSE		10,753	14,540	17,690	5,150	
CAPITAL OUTLAY						
8999-200	BUILDING IMPROVEMENTS	52,087	0	0	30,000	\$30K C Hall Digital Sign
8999-420	EQUIPMENT		0	0		
8999-421	VEHICLE		0	0		
8999-452	HARDWARE, TELECOM	0	5,150	0		
TOTAL CAPITAL OUTLAY		52,087	5,150	0	30,000	
TOTAL NON-DEPARTMENTAL		408,423	428,866	440,666	493,683	

21 - CAPITAL IMPROVEMENTS	2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
REVENUES					
<u>FEES & SERVICE CHARGES</u>					
4404 INTERGOV/3RD PARTY REV	0	400,480	244,414	106,480	\$106K Winningkoff Trail Grant
TOTAL FEES & SERVICE CHARGES	0	400,480	244,414	106,480	
<u>INTERGOVERNMENTAL</u>					
4800 BOND PROCEEDS	2,060,000	0	0	0	
TOTAL INTERGOVERNMENTAL	2,060,000	0	0	0	
<u>MISCELLANEOUS REVENUE</u>					
4911 INTEREST INCOME	12,455	6,000	6,000	6,000	
4913 LCA PROJECT FUNDING	141,000				
TOTAL MISCELLANEOUS REV	153,455	6,000	6,000	6,000	
TOTAL REVENUES	2,213,455	406,480	250,414	112,480	

21 - CAPITAL IMPROVEMENTS PUBLIC WORKS DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIP
CAPITAL OUTLAY						
8210-490-104	WATER METER REPLACEMENT	0			100,000	Year One Replacement
8210-490-108	STINSON WATER LINE PROJECT	102,918			5,000	AS-Built Drawings
8210-490-111	OSAGE WATER LINE PROJECT	119,033	60,700	60,700	0	Complete
8210-490-112	ROCK RIDGE PHASE 1	(42,512)				Complete
8210-490-115	ROCK RIDGE PHASE 2	25,740				On Hold
8210-490-116	WHITE ROCK CREEK W LINE ADJ	127,406				Complete
8210-490-117	ABANDONED 8" AC FM WATER LINE	0	10,000	883	34,117	\$9K Carry-Over FY 15-16 \$25K FM 1378/Estates Rd
8210-490-118	NORTH STATION PUMP IMPROV	34,320				Complete
8210-490-119	MCGARITY PUMP STATION	73,397				Complete
8210-490-120	PARKER R 12" WATER LINE/SOUTHVIEW DESIGN	45,175	0	12,000	6,000	\$6K Carry-Over FY 15-16
8210-490-121	WHITE ROCK BRIDGE ADD'T ROW	0	15,000	4,000	11,000	Carry-Over FY 15-16
8210-490-122	PARKER RD PHASE 1-SECTION 1	0	400,000	0	400,000	Carry-Over FY 15-16
8210-490-123	DEAD END CONNECTIONS	0	200,000	0	400,000	\$200 K Carry Over FY 15-16
8210-490-124	WATER SYSTEM IMPROVEMENTS	0	100,000	100,000	0	Complete
8210-491-110	FIRE DEPT EXPANSION	2,285,912			0	Complete
8210-491-116	BLONDY JHUNE RD PROJECT	176,705			0	Complete
8210-491-118	CIVIC CENTER	137,991			0	Complete
8210-491-120	WINNINGKOFF TRAIL PROJECT	0	117,480	0	117,480	Applied for \$106K Grant Funding
8210-301	W LUCAS RD/COUNTRY CLUB - RTR	4,380	0	0	79,000	RTR Carry-Over FY 15-16/Drainage
8210-302	W LUCAS RD/CC RD TO ANGEL PKWY - RTR	33,997	1,151,746	31,491	1,423,618	RTR Carry-Over FY 15-16
8210-303	FM 1372 LCA TURN LANES - LCA	116,161	0	24,839	0	Reimburse Escrow FY 15-16
8210-491-113	W LUCAS RD/CC RD TO ANGEL PKWY - CITY	0	287,927	0	0	Combine RTR to one account
7900-298	BOND ISSUE COSTS	85,771			0	Complete
8210-491-114	ESTATES PKWY/ROCK RD INTERSEC	0	320,000	0	0	
8210-491-121	BLONDY JHUNE BRIDGES/SAFETY PROJECTS	0	2,000,000	2,000,000	0	
8210-491-122	BAIT SHOP INTERSECTION ROW		100,000	0	100,000	Carry-Over FY 15-16
8210-491-123	ROAD CAPACITY IMPROVEMENTS	0			840,000	\$320K Carry-Over FY 15-16 Estate PKWY/ROCK RIDGE INTERSEC
TOTAL CAPITAL OUTLAY		3,326,394	4,762,853	2,233,913	3,516,215	
TOTAL PUBLIC WORKS		3,326,394	4,762,853	2,233,913	3,516,215	

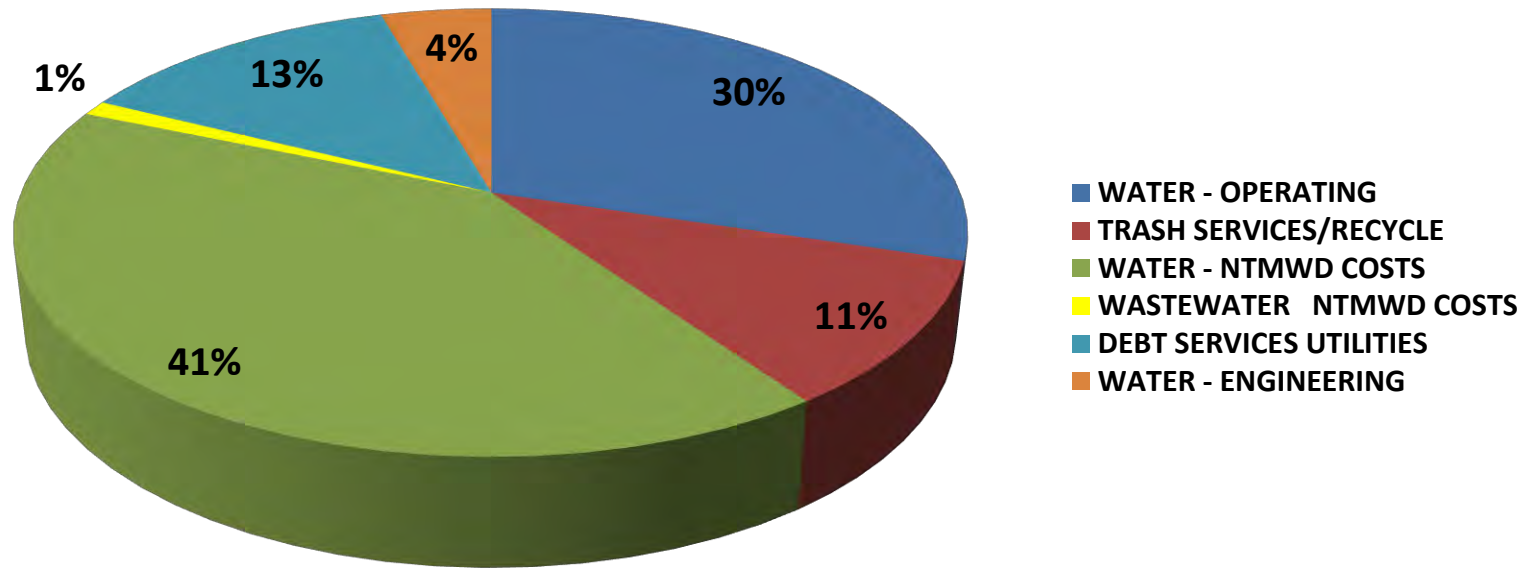
Water Fund Revenue FY16/17

Total \$ 3,966,371.00



Water Fund Expenditures FY16/17

Total \$ 3,952,276



51 - WATER UTILITIES FUND

REVENUES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
<u>FEES & SERVICE CHARGES</u>						
4461	WATER REVENUE	2,880,827	2,962,370	2,962,370	3,180,121	
4462	WATER TAPS & BORES	500	500	500	10,000	
4463	PENALTY & INTEREST	34,630	35,000	35,000	35,000	
4467	WATER METER	221,662	191,000	200,000	200,000	
4468	WATER METER REPAIRS	6,850	5,000	7,200	6,000	
4469	WASTEWATER FEES	35,561	34,000	34,000	36,000	
4470	REREAD/CHARTING	25	0	100	250	
4478	TRASH SERVICE	430,116	429,000	442,200	456,000	Increase in new accounts
4497	FH METER RENTAL INC	5,422	5,000	5,000	6,500	
4498	MISC. FEE AND CHARGES		0	0	250	
4499	WATER LINES/FEES DEVEL		0	230,420		
TOTAL FEES & SERVICE CHARGES		3,615,593	3,661,870	3,916,790	3,930,121	
<u>MISCELLANEOUS REVENUE</u>						
4911	INTEREST INCOME	3,342	3,300	6,700	6,000	
4912	RETURN CHECK CHARGE	400	250	250	250	
4913	NTMWD REFUND	111,712	31,000	31,000	30,000	
4914	INSURANCE CLAIM REIMB	15,932	0	0		
4992	SALE OF ASSETS	148,710	0	0		
4996	TRANSFER IN	0	0	0		
TOTAL MISCELLANEOUS REVENUE		280,096	34,550	37,950	36,250	
*** TOTAL REVENUES ***		3,895,689	3,696,420	3,954,740	3,966,371	

51 - WATER FUND- Public Works

		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIP
DEPARTMENTAL EXPENDITURES						
<u>PERSONNEL SERVICES</u>						
6400-101	SALARIES - EXEMPT	213,570	240,025	243,950	154,596	
6400-102	SALARIES - NON-EXEMPT	176,481	200,141	200,141	199,125	Four Public Works Specialists
6400-103	SALARIES - TEMPORARY		0	0		
6400-106	CERTIFICATION FEES	4,825	6,300	6,300	6,300	
6400-110	PERFORMANCE/INCENTIVE PAY	0	6,931	6,931	12,174	COLA/MERIT 3%
6400-111	OVERTIME	19,752	23,500	23,500	23,500	
6400-112	WORKERS' COMPENSATION	8,400	8,500	8,500	6,842	
6400-113	LONGEVITY PAY	1,844	2,185	2,185	1,563	
6400-122	TMRS	51,440	63,907	64,457	52,875	
6400-123	GROUP INSURANCE	54,905	60,388	60,388	55,926	
6400-127	MEDICARE	5,864	6,799	6,864	5,561	
6400-129	LT DISABILITY	1,679	2,000	2,000	1,674	
6400-131	UNEMPLOYMENT COMP	9,204	0	0		
6400-141	CAR ALLOWANCE	2,400	2,400	2,400	2,400	
TOTAL PERSONNEL SERVICES		550,364	623,076	627,616	522,536	
<u>MATERIALS & SUPPLIES</u>						
6400-201	OFFICE SUPPLIES	800	800	800	800	
6400-202	POSTAGE	583	2,000	2,000	2,000	
6400-204	FOOD/BEVERAGE	600	400	400	400	
6400-206	FUEL & LUBRICANTS	10,807	12,000	12,000	12,000	
6400-208	MINOR APPARATUS	2,955	5,000	5,000	7,500	See Detail Listing
6400-209	PROTEC CLOTHING/UNIFORMS	4,107	6,075	6,075	6,345	See Detail Listing
6400-210	COMPUTER SUPPLIES	0	225	225	225	
6400-211	MEDICAL SUPPLIES	0	100	100	100	
6400-212	CHEMICALS	0	300	300	11,300	\$11K Chemical Keys for Water Nitrate Testing
6400-222	MISCELLANEOUS	939	2,500	2,500	2,500	
6400-223	SAND/DIRT	454	1,000	1,000	1,000	
6400-224	ASPHALT/FLEXBASE/CONCRETE	1,893	2,500	2,500	3,000	
TOTAL MATERIALS & SUPPLIES		23,138	32,900	32,900	47,170	
<u>MAINTENANCE & REPAIR</u>						
6400-231	FACILITY MAINTENANCE	1,100	1,100	1,100	1,500	
6400-232	VEHICLE MAINTENANCE	1,981	4,500	4,500	4,200	
6400-233	REPAIR & MAINT WTR FACILITIES	90,105	113,000	113,000	170,080	See Detail Listing
TOTAL MAINTENANCE & REPAIR		93,186	118,600	118,600	175,780	
<u>PURCHASED SERVICES:</u>						
6400-237	TRASH SERVICES/RECYCLE	379,724	380,000	392,500	415,000	Increase in new accounts offset with revenue
6400-302	AUDITING & ACCOUNTING	9,578	10,500	10,500	12,500	
6400-303	TELEPHONE	4,979	5,400	5,400	5,400	
6400-304	UB PROCESSING	19,888	23,500	23,500	23,500	
6400-305	SOFTWARE SUPPORT/MAINT	8,552	10,000	10,000	26,634	\$9.4k Incode/\$3.5k Import Pmt/\$500 Scada/\$234 Excel Option 2 online bill pay \$13K
6400-307	TRAINING & TRAVEL	5,789	3,925	3,925	4,634	See Detail Listing
6400-309	PROFESSIONAL SERVICES	60,074	71,000	71,000	33,000	See Detail Listing
6400-313	MAINTENANCE AGREEMENTS	6,390	6,400	6,400	6,400	Copier
6400-315	WATER - NTMWD	1,326,325	1,470,901	1,470,901	1,621,763	Estimated at \$2.58 per 1,000 gallons
6400-316	WASTEWATER NTMWD	23,571	27,400	35,200	42,000	Est at \$1.53 per 1,000 gallons/11,048,000 Reg WW Sys Est. at \$2.27 per 1,000 gallons/11,048,000 Upper E Fork
6400-323	CELL PHONE	4,707	5,000	5,000	5,000	
6400-325	LIABILITY INSURANCE	16,684	17,250	17,250	20,200	
6400-331	ELECTRICITY	64,491	65,000	65,000	70,000	
6400-333	UTILITIES, WATER	245	300	300	400	
6400-346	EQUIPMENT RENTAL	0	5,000	5,000	5,000	
TOTAL PURCHASED SERVICES		1,930,997	2,101,576	2,121,876	2,291,431	
<u>GENERAL & ADMIN SERVICES/TRANSFERS</u>						
6400-443	DUES/LICENSES	605	1,950	1,950	500	
6400-999	PILOT TRANSFER OUT	199,561	201,931	201,108	211,134	
TOTAL GENERAL & ADMIN SERVICES/TRANSF		200,166	203,881	203,058	211,634	
<u>NON-CAPITAL EXPENSE</u>						

51 - WATER FUND- Public Works

DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIP
6400-411	FURNITURE	1,345	500	500	0	
6400-416	IMPLEMENTS & APPARATUS	4,961	0	0	0	
6400-452	HARDWARE & TELECOM	0	850	850	0	
TOTAL NON-CAPITAL EXPENSE		6,306	1,350	1,350	0	-
8400-420	EQUIPMENT - WATER	6,474	7,000	49,000	8,500	Wand for detecting water mains
8400-422	EQUIPMENT- SEWER	0	0	0		
8400-421	VEHICLE	0	0	0		
8400-451	SOFTWARE, BOOKS & CD'S	0	0	0		
8400-452	HARDWARE & TELECOMM	0	0	0		
8400-490	METER READ SYSTEM	112,730	0	0		
	RADIO READ METERS					
TOTAL CAPITAL OUTLAY		119,204	7,000	49,000	8,500	
TOTAL WATER UTILITIES		2,923,361	3,088,383	3,154,400	3,257,051	

51 - WATER FUND- Engineering

DEPARTMENTAL EXPENDITURES		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIP
<u>PERSONNEL SERVICES</u>						
6409-101	SALARIES - EXEMPT				79,206	Reclass from 6400
6409-112	WORKERS' COMPENSATION				248	Reclass from 6400
6409-113	LONGEVITY PAY				108	Reclass from 6400
6409-122	TMRS				10,920	Reclass from 6400
6409-123	GROUP INSURANCE				8,604	Reclass from 6400
6409-127	MEDICARE				1,200	Reclass from 6400
6409-129	LT DISABILITY				325	Reclass from 6400
TOTAL PERSONNEL SERVICES		0	0	0	100,611	
<u>MATERIALS & SUPPLIES</u>						
6409-201	OFFICE SUPPLIES				250	
6409-204	FOOD/BEVERAGE				100	
6409-208	MINOR APPARATUS				500	
6409-209	PROTEC CLOTHING/UNIFORMS				1,210	See Detail Listing
6409-210	COMPUTER SUPPLIES				100	
TOTAL MATERIALS & SUPPLIES		0	0	0	2,160	
<u>PURCHASED SERVICES:</u>						
6409-305	SOFTWARE SUPPORT & MAINT				500	Win-911 for SCADA
6409-307	TRAINING & TRAVEL				1,462	See Detail Listing
6409-309	PROFESSIONAL SERVICES				66,600	See Detail Listing
6409-323	CELL PHONE				1,200	
TOTAL PURCHASED SERVICES		0	0	0	69,762	
<u>GENERAL & ADMIN SERVICES/TRANSFERS</u>						
6409-443	DUES/LICENSES				1,625	
TOTAL GENERAL & ADMIN SERVICES/TRANSFERS		0	0	0	1,625	
<u>NON-CAPITAL EXPENSE</u>						
6409-411	FURNITURE				500	
6409-416	IMPLEMENTS & APPARATUS				500	
6409-452	HARDWARE & TELECOM				500	New Office Phone
TOTAL NON-CAPITAL EXPENSE		0	0	0	1,500	-
8400-452 HARDWARE & TELECOMM						
TOTAL CAPITAL OUTLAY		0	0	0	0	
TOTAL WATER UTILITIES		0	0	0	175,658	

51 - WATER UTILITIES FUND

		2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
DEPARTMENTAL EXPENDITURES						
DEBT SERVICE						
7900-214	2007 CERT OF OBLIG-PRINCIPAL	100,000	110,000	110,000	115,000	
7900-215	2007 CERT OF OBLIG-INTEREST	64,175	59,713	59,713	54,931	
7900-216	2007 GO REFUNDING- PRINCIPAL	175,000	170,000	170,000	170,000	
7900-217	2007 GO REFUNDING- INTEREST	35,814	29,328	29,328	22,936	
7900-218	2011 CERT OF OBLIG-PRINCIPAL	85,000	85,000	85,000	90,000	
7900-219	2011 CERT OF OBLIG-INTEREST	70,175	68,475	68,475	66,500	
7900-298	BOND SALE EXPENSES	200	200	200	200	
TOTAL DEBT SERVICE		530,364	522,716	522,716	519,567	
TOTAL DEBT SERVICE		530,364	522,716	522,716	519,567	

59 - DEBT SERVICES FUND

DEPARTMENTAL EXPENDITURES	2014-2015 FISCAL YEAR ACTUAL	2015-2016 ORIGINAL BUDGET	2015-2016 AMENDED BUDGET	2016-2017 PROPOSED BUDGET	DESCRIPTION
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REVENUES**PROPERTY TAXES**

4011	PROPERTY TAXES	662,777	826,739	894,000	782,948
4012	PROPERTY TAXES-DELINQUENT	13,783	8,000	26,557	17,000
4015	PROPERTY TAXES-P&I	6,852	1,900	10,574	5,000
4911	INTEREST INCOME	371	200	2,200	1,200

TOTAL PROPERTY TAXES	683,783	836,839	933,331	806,148	
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TOTAL REVENUES	683,783	836,839	933,331	806,148	
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EXPENDITURES**DEBT SERVICE**

7900-214	2007 CERT OF OBLIG-PRINCIPAL	80,000	85,000	85,000	90,000
7900-215	2007 CERT OF OBLIG-INTEREST	49,513	46,006	46,006	42,288
7900-216	2007 GO REFUNDING- PRINCIPAL	180,000	190,000	190,000	200,000
7900-217	2007 GO REFUNDING- INTEREST	60,348	53,392	53,392	46,060
7900-218	2011 CERT OF OBLIG-PRINCIPAL	130,000	135,000	135,000	140,000
7900-219	2011 CERT OF OBLIG-INTEREST	108,750	106,100	106,100	103,000
7900-220	2015 CERT OF OBLIG-PRINCIPAL	0	150,000	150,000	110,000
7900-221	2015 CERT OF OBLIG-INTEREST	0	60,641	60,641	51,000
7900-298	BOND SALE EXPENSES	200	600	600	600

TOTAL DEBT SERVICE	608,811	826,739	826,739	782,948	
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City of Lucas Council Agenda Request September 1, 2016

Item No. 05

Requester: Development Services Director Joe Hilbourn

Agenda Item:

Consider the request by BlueSky Development for final plat approval for Five Oaks Estates, a parcel of land situated along Orr Road and Winningkoff Road proposing 17 lots on 63.686 acres located in the Calvin Boles Survey, Abstract No. 28.

Background Information:

This site has an approved development agreement proposing 17 lots with no additional improvements. The approved development agreement gives consideration to frontage for three lots reducing the required frontage from 200 feet to 25 feet. The developer will repave Orr Road adjacent to the development with consideration of impact fees in the amount not to exceed the amount collected when 75% of the permits have been issued. All lots will face existing roadways and the request meets the City's approved Comprehensive Plan and all City requirements.

Attachments/Supporting Documentation:

1. Location Map
2. Plat

Budget/Financial Impact:

NA

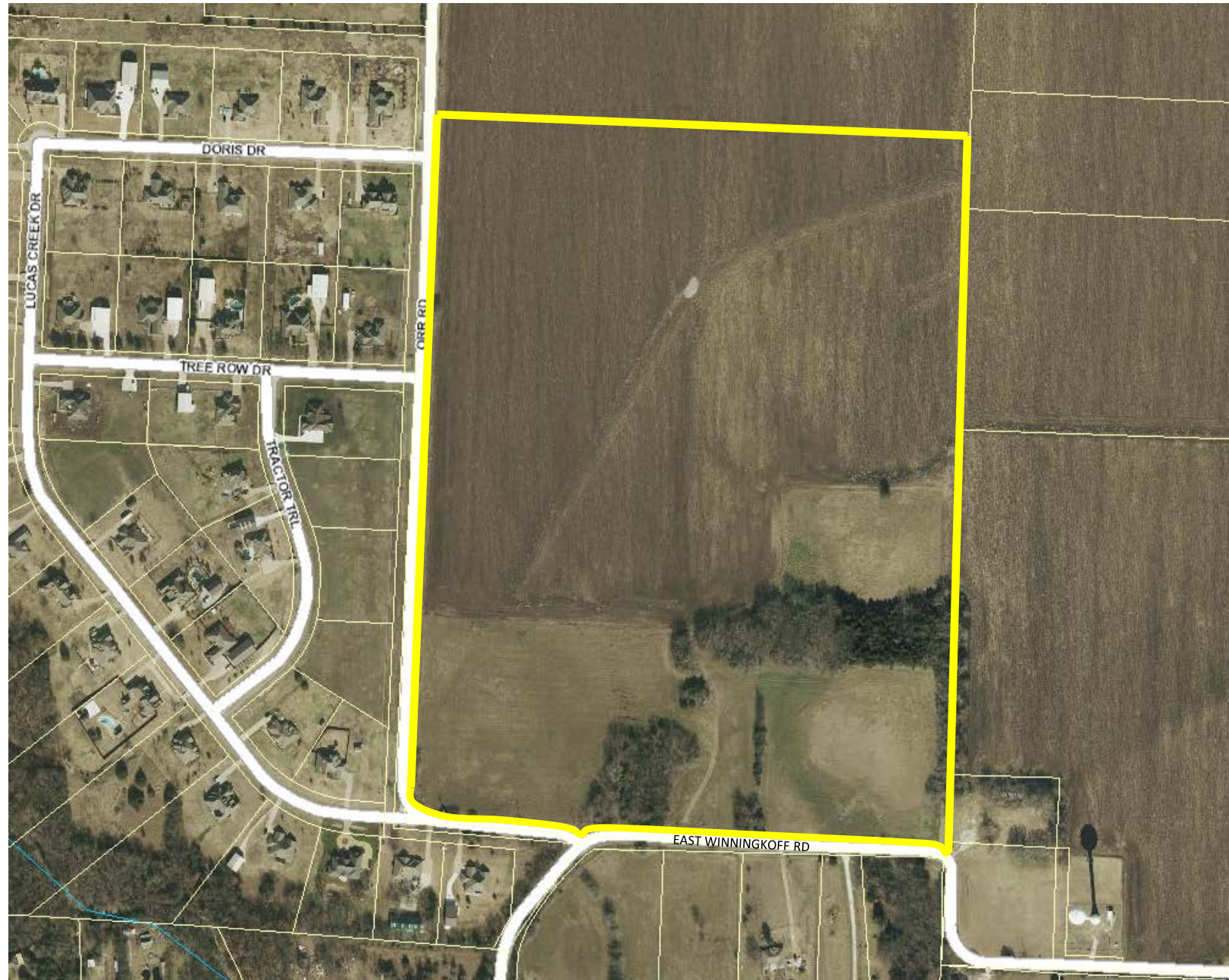
Recommendation:

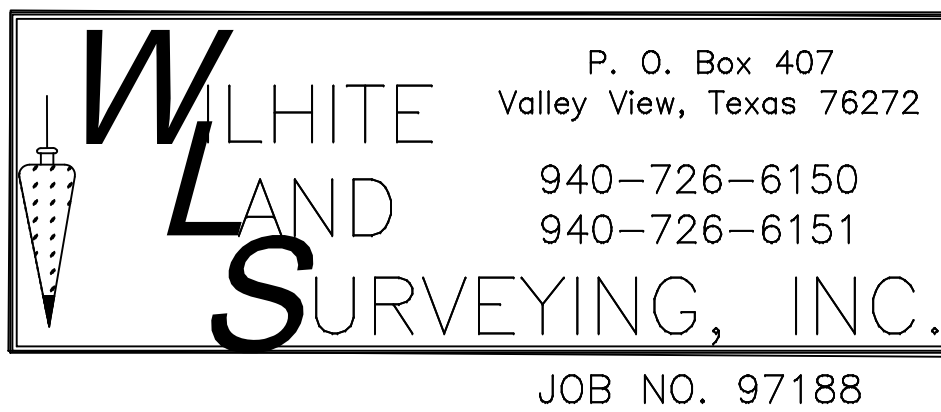
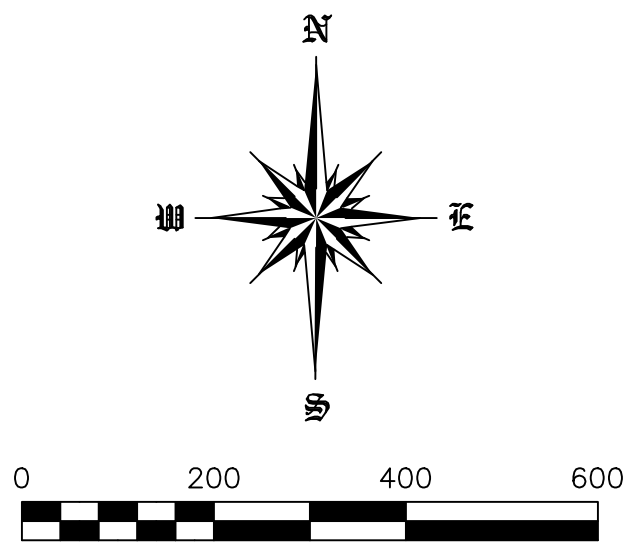
The Planning and Zoning Commission recommended approval of the final plat by a 5 to 0 vote.

Motion:

I make a motion to approve/deny the request by BlueSky Development for final plat for Five Oaks Estates a parcel of land situated along Orr Road and Winningkoff Road proposing 17 lots on 63.686 acres located in the Calvin Boles Survey, Abstract No. 28.

BlueSky Development, LLC
“Five Oaks”
63.6930 acres







City of Lucas Council Agenda Request September 1, 2016

Item No. 06

Requester: Finance Director – Liz Exum

Agenda Item:

Discuss the proposed City of Lucas Property Tax Rate for Fiscal Year 2016-2017.

Background Information:

At the August 4, 2016 City Council meeting, the Lucas City Council approved placing a public notice in the City's official newspaper, The Allen American, using a proposed rate of .317948 (.230371 M&O and .087577 Debt) per \$100 of valuation. The proposed rate is the highest possible rate that can be adopted. The City Council can adopt a rate that is lower than the published proposed rate but cannot exceed it.

Because the rate of .317948 (.230371 M&O and .087577 Debt) is the effective tax rate, a public hearing is not required. This item is still being placed as a discussion item for this agenda so the City Council can discuss it. The scheduled date to adopt the tax rate is September 15, 2016.

The City of Lucas history of property tax rates are as follows:

Fiscal Year	M&O	I&S	Total
PROPOSED FY 2016-2017	.230371	.087577	.317948
FY 2015-2016	.215514	.105147	.320661
FY 2014-2015	.233068	.087593	.320661
FY 2013-2014	.254005	.101611	.355616
FY 2012-2013	.261218	.112959	.374177
FY 2011-2012	.257723	.116454	.374177
FY 2010-2011	.247231	.126946	.374177
FY 2009-2010	.252040	.122137	.374177
FY 2008-2009	.250509	.123668	.374177

The City's tax rate dropped 5.2%, in FY 2013-2014 and 10.9% in FY 2014-2015.

Property tax revenue generated from new property added to the tax role has remained strong, but existing property values can fluctuate with economic trends.

The chart below represents the incremental increase/decrease in property tax revenue by fiscal year and by category:



City of Lucas

Council Agenda Request

September 1, 2016

Fiscal Year	Increase attributed to New Property	Increase attributed to Existing Property	Total
FY 2015-2016	\$136,133	\$168,482	\$304,615
FY 2014-2015	\$140,562	(\$46,002)	\$94,560
FY 2013-2014	\$124,424	\$15,972	\$140,396
FY 2012-2013	\$88,628	(\$17,200)	\$71,428
FY 2011-2012	\$62,448	(\$9,408)	\$53,040
FY 2010-2011	\$45,247	\$61,932	\$107,179
FY 2009-2010	\$69,039	\$17,863	\$86,902
FY 2008-2009	\$98,722	\$68,879	\$167,601

Benefits to a stable tax rate include:

- A reliable, stable revenue source
- Sustainability against property tax caps
- Legislative changes
- Downward trends in appraised values
- Additional dollars collected to help fund capital projects
- Ability to maintain a low debt rate
- Build and retain strong financial reserves

Strong financial reserves helps the City maintain a positive bond rating to secure the best interest rates when financing is required. General fund reserve trends for the City are as follows:

Fiscal Year	Total
FY 2014-2015	\$ 6,203,973
FY 2013-2014	\$ 5,867,875
FY 2012-2013	\$ 5,140,955
FY 2011-2012	\$ 3,822,755
FY 2010-2011	\$ 3,179,629

For reference, the tax calculations for the 2016-2017 tax year from the Collin County Tax Assessor-Collector are:

- The roll back tax rate - .326030 (.238453 M&O and .087577 Debt)
- The effective tax rate - .317948 (.230371 M&O and .087577 Debt)

The City's existing tax rate is .320661 (.233084 M&O and .087577 Debt).

Attachments/Supporting Documentation:

N/A



City of Lucas Council Agenda Request September 1, 2016

Budget/Financial Impact:

N/A

Recommendation:

N/A

Motion:

N/A



City of Lucas Council Agenda Request September 1, 2016

Requester: Development Services Director Joe Hilbourn

Agenda Item:

Discuss and provide guidance to staff regarding the revision and amendment of the Comprehensive Plan including:

- Chapter 1 – Introduction
- Chapter 2 – Demographics
- Chapter 3 – Housing
- Chapter 4 – Land Use
- Chapter 5 – Economic Development
- Chapter 6 – Parks, Recreation & Open Space
- Chapter 7 – Streets, Drainage & Master Thoroughfare Plan
- Chapter 8 – Water System

Background Information:

Attached for review and discussion is Chapter 6, Parks, Recreation and Open Space that will be presented at the September 1, 2016 City Council meeting.

The Comprehensive Plan should be updated periodically to reflect changes in the community. The last update was conducted in 2006. The City had its Comprehensive Plan kick off meeting that included the Planning and Zoning Commission, the Parks and Open Space Board and the City Council on June 7, 2015. The review process for all chapters except Chapter 6 starts with the Planning and Zoning Commission. The Parks and Open Space Board reviewed Chapter 6 and then it was forwarded to Planning and Zoning who revised it.

On June 16, 2016, Chapters 1, 2, 3 and 4 were placed on the agenda for review by the City Council. The City Council requested that any recommended changes to Chapters 1, 2, 3 and 4 be forwarded to Councilmember Debbie Fisher or Development Services Director Joe Hilbourn.

Staff will include the Comprehensive Plan review as a standing agenda item for all sections to provide the City Council with an opportunity to discuss any chapter of the Comprehensive Plan at any City Council meeting.

The following schedule will be used to facilitate review of the remaining chapters of the Comprehensive Plan:

Chapter 1 – 4 – Introduction, Demographics, Housing and Land Use

City Council has reviewed and recommended changes to draft documents from Councilmember Fisher at the July 21, 2016 City Council meeting. No further recommended changes have been made.



City of Lucas Council Agenda Request September 1, 2016

Chapter 5 – Economic Development:

This draft document has been included in the August 4, 2016 City Council packet and is currently under review.

Chapter 6 – Parks, Recreation & Open Space:

Chapter 6 has been reviewed by the Parks and Open Space Board on June 28, 2016 and by the Planning and Zoning Commission on August 11. It is now being brought before the City Council at their September 1, 2016 meeting for review and discussion.

Chapter 7 – Streets, Drainage & Master Thoroughfare Plan

- P&Z – September 8
- City Council – October 6

Chapter 8 – Water System

- P&Z – October 13
- City Council – November 3

Chapter 9 – CIP

Appendix A – all maps associated with the Comprehensive Plan

Once the review is complete, City staff will reformat the document and create a cohesive, professional document. The comprehensive plan may be adopted in whole or in parts following the required public hearings.

Attachments/Supporting Documentation:

NA

Budget/Financial Impact:

NA

Recommendation:

NA

Motion:

NA

CITY OF LUCAS



COMPREHENSIVE PLAN

INTRODUCTION

PURPOSE

The comprehensive plan can be defined as a long-range planning tool that is intended to be used by city staff, decision-makers and citizens to guide the growth and physical development of a community for its future growth. The original plan adopted in the late 1980's initiated the framework for the City of Lucas. Over the years it has been reviewed and updated as growth dictated. Having this comprehensive framework will assist in evaluating proposed actions, decisions concerning changes in local economic and demographic conditions, and resources as well as guiding future planning scenarios for Lucas.

The State of Texas has established laws that specifically regulate the way incorporated cities such as Lucas can ensure the health, safety, and welfare of their citizens. It gives them the power to regulate the use of land, but only if such regulations are based on a comprehensive plan. Lucas strives to guide future development to accommodate new development without sacrificing the unique character of the city.

In basic terms, the primary objectives of a comprehensive plan are to:

- Manage growth in an orderly manner,
- Minimize potential conflicts between land uses,
- Provide for efficient and cost-effective delivery of public services, and
- A rational and reasonable basis for making decisions about the community.

This updated version of the comprehensive plan will address the preservation of the country atmosphere of Lucas by addressing the growth and future needs relating to population, housing, land use, economic development, parks, streets, drainage, water, thoroughfares, and capital improvements.

LOCATION

Lucas is located in Collin County just northeast of the Dallas-Fort Worth Metroplex, 30 miles north of downtown Dallas. The City is positioned 10 miles east of the DART Parker Road Station, 30 miles north of the Love Field Airport, and 40 miles east of the Dallas-Fort Worth International Airport. Lucas is bordered by the City of Allen to the west, the City of Parker to the southwest, the City of Wylie to the south, the City of St. Paul to the southeast, Lake Lavon to the east, and the City of Fairview to the northwest as shown in figures 1.1 and 1.2.

The population is estimated at 6,875 in 2016 and contains a total land area of 9.85 acres.



The City has experienced significant growth in recent years as a result of its unique features including:

- Appealing rural atmosphere
- Animal friendly neighborhoods
- Exceptional educational systems
- Proximity to services and shopping
- Low crime rate
- High quality housing
- Large lot sizes
- Proximity to Lake Lavon

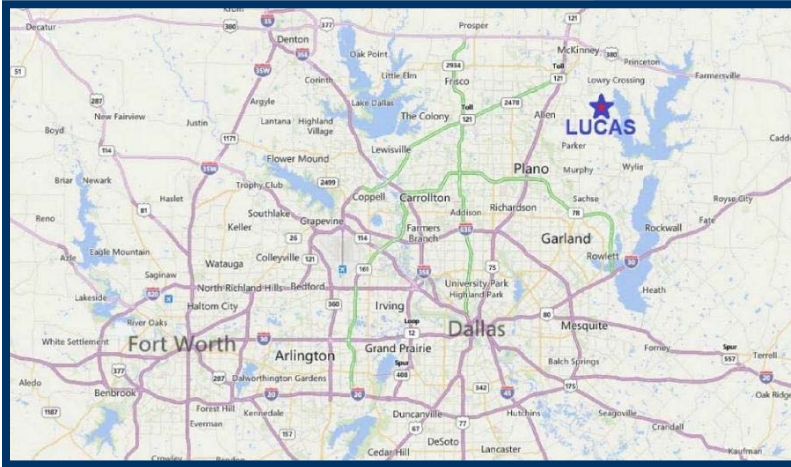


Figure 1.1—City of Lucas and Dallas/Fort Worth Metroplex

The City of Lucas' location, outside the pressures and restrictions of intense urban life, combined with its convenient position relative to local and regional economic and recreational centers, makes the City a stable and attractive community.

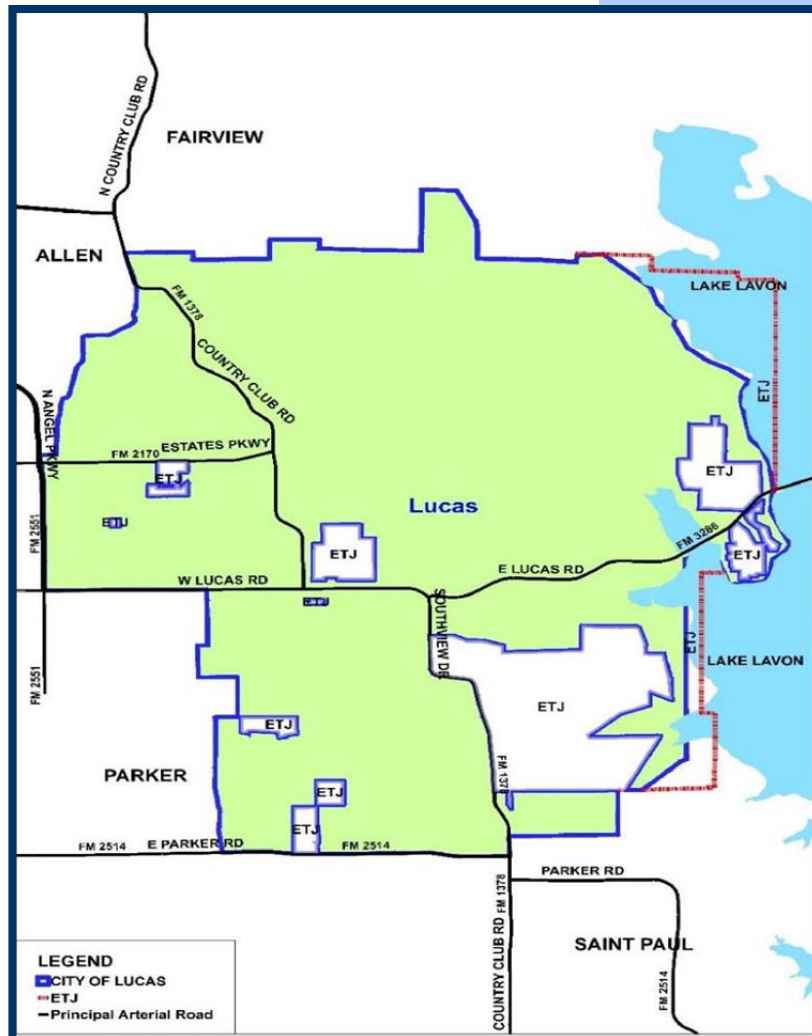


Figure 1.2—City of Lucas, Texas



POPULATION

One of the most important parameters of the planning process is the analysis and projection of the population. The purpose of projecting population is to provide a general scale for future development which is compatible with the prospects and the potentials of the city.

Population growth is primarily driven by construction of new housing and the annexation of land.

The population estimates reported in this plan are based on the US Census Bureau, the North Central Texas Council of Governments Databases on Demographics, and other State agencies. Over the next 25 years the North Central Texas population is expected to grow by 5 million people. It is assumed the City of Lucas will also experience significant growth if the local and regional economies remain stable.

After estimating the size and density of the future population, it becomes possible to determine the future level of demand for facilities, and to develop indices for issues which typically confront those persons who are actively involved in making decisions related to the planning process.

Projected population demand is the rational basis for projecting infrastructure needs, and establishing the timing of capital expenditures.

POPULATION TRENDS

The population of Lucas has increased dramatically from 540 in 1970 to 6,875 in 2016. This represents an annual growth rate of 5.69%. This is a reflection of the desire of many people to live in a rural or "small town" environment while keeping close to major urban centers. Continued population growth in Lucas is supported by forecast data for Collin County. The population of Collin County is expected to increase by almost 54 percent by 2035. The age composition of the Lucas population provides a profile, illustrating when and where the greatest need for various types of public expenditures will be required in order to meet citizen demand.

POPULATION PROJECTIONS

Population projections provide the most basic planning assumptions required for strategically meeting future public needs. Six significant assumptions specific to Lucas help form the basis from which to project the populations, and are listed below:

1. The density and character of development in Lucas will not change appreciably.
2. Lucas will experience in-migration from larger urban areas causing the local population to increase.
3. The average household size will remain 3.22 persons per household.



4. Population can be estimated based on the number of existing houses; the calculation of potential number of houses that can be built on developable land based on projected future land use, and subdivision of land tracts.
5. The City of Lucas is estimated to be built out in 2030. Based upon all the foregoing assumptions, future population projections for both Lucas and the area within the extra-territorial jurisdiction (ETJ) are shown in table 2.1 and can be illustrated in figure 2.2.
6. Whether the projected population occurs five years early or five years later, the city will require the same number of facilities for the projected number of people.

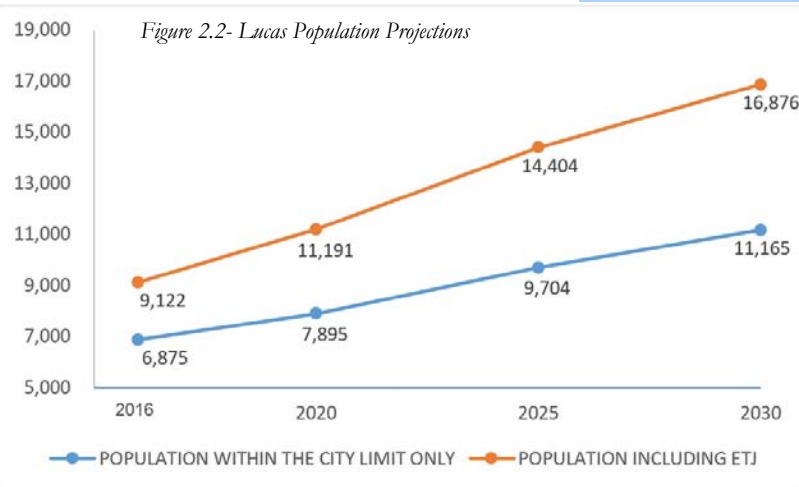
YEAR	POPULATION (CITY LIMITS ONLY)	PERCENT GROWTH	ANNUAL GROWTH RATE	POPULATION (ETJ)	POPULATION (CITY LIMITS & ETJ)	PERCENT GROWTH	ANNUAL GROWTH RATE
2016	6,875	N/A	N/A	2,247	9,122	N/A	N/A
2020	7,895	14.8%	3.5%	3,296	11,191	22.7%	5.2%
2025	9,704	22.9%	4.2%	4,700	14,404	28.7%	5.2%
2030	11,165	15.1%	2.8%	5,711	16,876	17.2%	3.2%

Table 2.1- City of Lucas Population Projections

The anticipated population growth will place additional burdens on the City's infrastructure and resources:

- Streets
- Water and wastewater system (waste water serves non-residential uses only)
- Parks and recreational facilities
- Environmental, educational, safety and health services

Lucas should set goals for both the desired population levels and facilities necessary to accommodate the resulting demands. Most of these topics will be discussed in the following chapters of this Comprehensive Plan.



H O U S I N G

INTRODUCTION

There are four generally recognized determinants of the level of effective demand for housing units as follow:

1. The physical sources of housing demand which includes the number of type of family units in an area and the need for replacing existing units.
2. The level of wealth in an area and the distribution of that income.
3. Mortgage rates.
4. The supply price of housing which is the cost of providing the residents of an area with appropriate housing facilities.

The complex interaction of these four considerations works to determine whether or not adequate housing of the appropriate types is available to the residents of Lucas.

EXISTING HOUSING ANALYSIS

As of June 1, 2016 there were 2111 single family housing units in Lucas. There are an additional 24 other forms of housing units in Lucas which could be classified as housing in a non- or semi-permanent structure. Within the Lucas extra territorial jurisdiction there are 697 units, bringing the total housing in Lucas and the ETJ to 2,832 units.

- Single family 2111 units
- Semi or non-permanent housing 24 units
- Single family 697 units
- Total 2,832 units

HOUSING GOALS AND OBJECTIVES

Although Lucas will add new dwelling units through new construction, existing units must be adequately maintained in order to meet the local housing demand and foster a stable housing environment. It should be assumed that all housing and properties within the community are maintained in a reasonable (or sound), safe and sanitary condition for its useful life. To enable the city to direct its efforts in develop housing with the highest and best use, the following specific goals and objectives should be followed:

GOAL 1.

Encourage suitable development of land with adequate lot sizes, paved streets and utility lines.

Objectives:

- Establish and maintain subdivision ordinances to ensure that new infrastructure meets or exceeds minimum city requirements.
- Encourage high-quality construction through the continued enforcement of recognized building codes.



- Alleviate maintenance and service issues by upgrading existing infrastructure (water, streets and drainage) to meet or exceed minimum acceptable standards.

GOAL 2.

A sufficient choice of adequate housing should be provided to meet the needs of individuals.

Objectives:

- Zone land to promote long-term neighborhood stability.
- Maintain moderate density housing in suitable locations on the periphery of the city.

FUTURE HOUSING REQUIREMENTS

To provide an indication of the future demand for housing in Lucas, it is necessary to project the number of housing units which will be needed. These projections are based upon the assumption that the average household size would remain at 3.22 persons during the planning period. Allowing for a five percent vacancy rate, and reflecting anticipated future population levels, the future total housing needs for Lucas are estimated and illustrated in Figure 3.1. Lucas should encourage the maintenance of, and/or rehabilitation of older homes so they remain habitable over the planning period and beyond. As the population ages, provision must be considered for proper accessibility for an increasing elderly and disabled population. Attention to building design and adaptability can achieve a solution to this challenge.

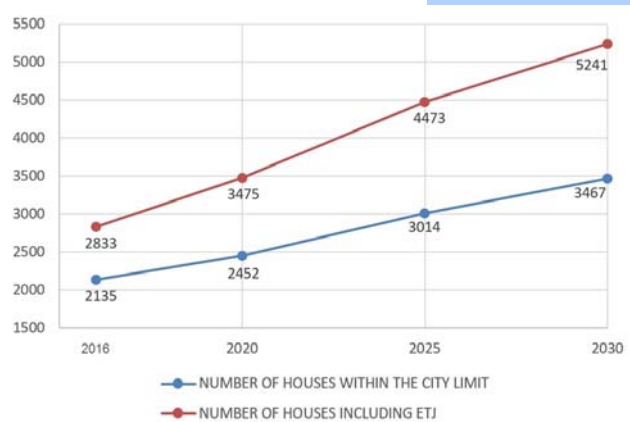


Figure 3.1– Projected number of housing unit needs for City of Lucas

HOUSING ACTIONS

Housing needs and some of the potential housing issues within the City have been identified above. The prevention of housing issues in Lucas will require the development and implementation of an effective housing program. Although this will be an ongoing process, specific actions for the next five years have been developed. These actions, all of which will be of negligible cost to the city, are listed below.

Action Items:

1. Beginning with those units in worst condition, complete the rehabilitation of housing units in the City by using one or a combination of the following methods:
 - Strict Code Enforcement of the City's adopted ordinances.
 - Establish or coordinate with existing benevolent groups such as Habitat for Humanity to help those unable to help themselves.
2. Review current zoning ordinance for compliance with development issues within the city.



LAND USE

INTRODUCTION

The purpose of the land use analysis is to provide both statistical and graphical information concerning the various types, amount and intensity of land use within Lucas and identify problems which have arisen as a result of conflicting land use patterns or inappropriate land uses. An updated future land use plan can then be produced enabling Lucas to better guide land development in a manner which reflects local goals and objectives.

The total corporate limits of Lucas comprise 9,855 acres of land while the actual developed area of the City covers 7,285 acres. The extraterritorial jurisdiction (ETJ) covers an additional 1922 acres. Figure 4.1 at the end of this chapter displays an aerial illustration of the City of Lucas and the extraterritorial (ETJ) pockets within the city.

ANALYSIS OF EXISTING LAND USE

Residential Land Use

Residential land use consists of 5,582 acres of single family land use and 43 acres of manufactured homes land use, or 56 percent of the gross land area of Lucas. This is the most important land use classification in Lucas. Most single-family development lies in the central portions of Lucas, taking advantage of gentle topography which is out of floodplain areas. Although there are some scattered commercial uses intermingled with single-family uses, most neighborhoods contend only with vacant lots as the only other use present. Manufactured homes account for 0.6 percent of total developed land area.

Commercial Land Use

Commercial land use covers 505 acres or 5 percent of the gross land area of Lucas. Access to public sewer facilities is allowed only in areas designated by metes and bounds that have been zoned for commercial use. There are six independent school districts in City of Lucas and one private school:

- McKinney ISD
- Princeton ISD
- Allen ISD
- Lovejoy ISD
- Plano ISD
- Wylie ISD
- Lucas Christian Academy



Industrial Land Use - (These parcels are zoned LI light industrial)

Industrial land use covers 7 acres or 0.08 percent gross land area of the City and consists of light industrial uses along the north side of West Lucas Road. These light industrial uses have potential for conflict with adjacent future residential uses.

Streets and Rights-of-Way

Land utilized for streets and utilities comprises 965 acres, or 9.79 percent of the gross land area of Lucas. Streets do not pose any conflicts with other land uses in Lucas as these uses tend to be compatible.

Public/Semi-Public Land Use

Public and semi-public land use within Lucas covers 29 acres, or 0.30 percent of the gross land area. Most of this is utilized for City facilities, cemeteries and public utilities such as water towers.

Parks Land Use

Parks land use covers 153 acres, or 1.55 percent of the gross land area of the City. This includes three neighborhood parks, the Lucas Community Park and two parks located adjacent to Lake Lavon. In general, parks are compatible with their surrounding land uses.

Agricultural and Open Space Land Use

The remaining land use types, including agricultural and open spaces, are located randomly throughout the City. Agricultural and Open Spaces cover 2,570 acres or 26.08 percent of gross land in City of Lucas. In addition to land located in flood plain areas, this also includes those areas which are usually subdivided into lots with access to potable water facilities and paved streets or where surrounding development densities make agriculture or ranching less practical.

SOCIO-ECONOMIC AND MAN-MADE INFLUENCES AFFECTING LAND USE

An analysis of the existing development activity in Lucas should examine the following basic influences: population growth, housing availability, public utilities and facilities, transportation, and development constraints posed by both the natural and man-made environment. This can then be used to better determine the influences which will define future land development in the City.



Housing

Lucas is comprised of only single-family housing units. With a steady growth in population, it is anticipated that the demand for well-constructed and well-maintained housing will continue to increase. Therefore, more units will need to be built to provide adequate and safe housing for the growing population. As the City's development approaches a "built out" condition, the increase in tax revenue due to new housing should be expected to diminish.

Infrastructure

Future growth and appropriate levels of service depends upon the City's water supply and distribution system, street system, and drainage system at suitable capacities and operational levels to meet demands. Various elements of Lucas' water, streets, and drainage systems will need improvement in the coming years.

Public/Semi-Public Facilities

Public facilities in Lucas include a City Hall, community center, parks, cemeteries, fire station and utility sites. As the future population increases, there will be a corresponding increase in the demand for these public facilities.

OTHER SERVICES

As the population increases, there will be an increase in the local demand for retail and/or consumer services. The City of Lucas has approximately 5.85 acres of commercial land use per 100 inhabitants (excluding the schools). To avoid conflict with adjacent residential uses and minimize negative traffic impacts, future commercial uses should generally continue to be confined to peripheral areas of the city.

ETJ AND FUTURE ANNEXATIONS

The extraterritorial jurisdiction of Lucas includes:

- Land adjacent to Lake Lavon.
- A municipal utility district in the southeast corner of the City
- Several pockets of land scattered throughout the City as well as adjacent to it

Figure 4.3 depicts the current ETJ. Additional development is anticipated to occur in the ETJ.



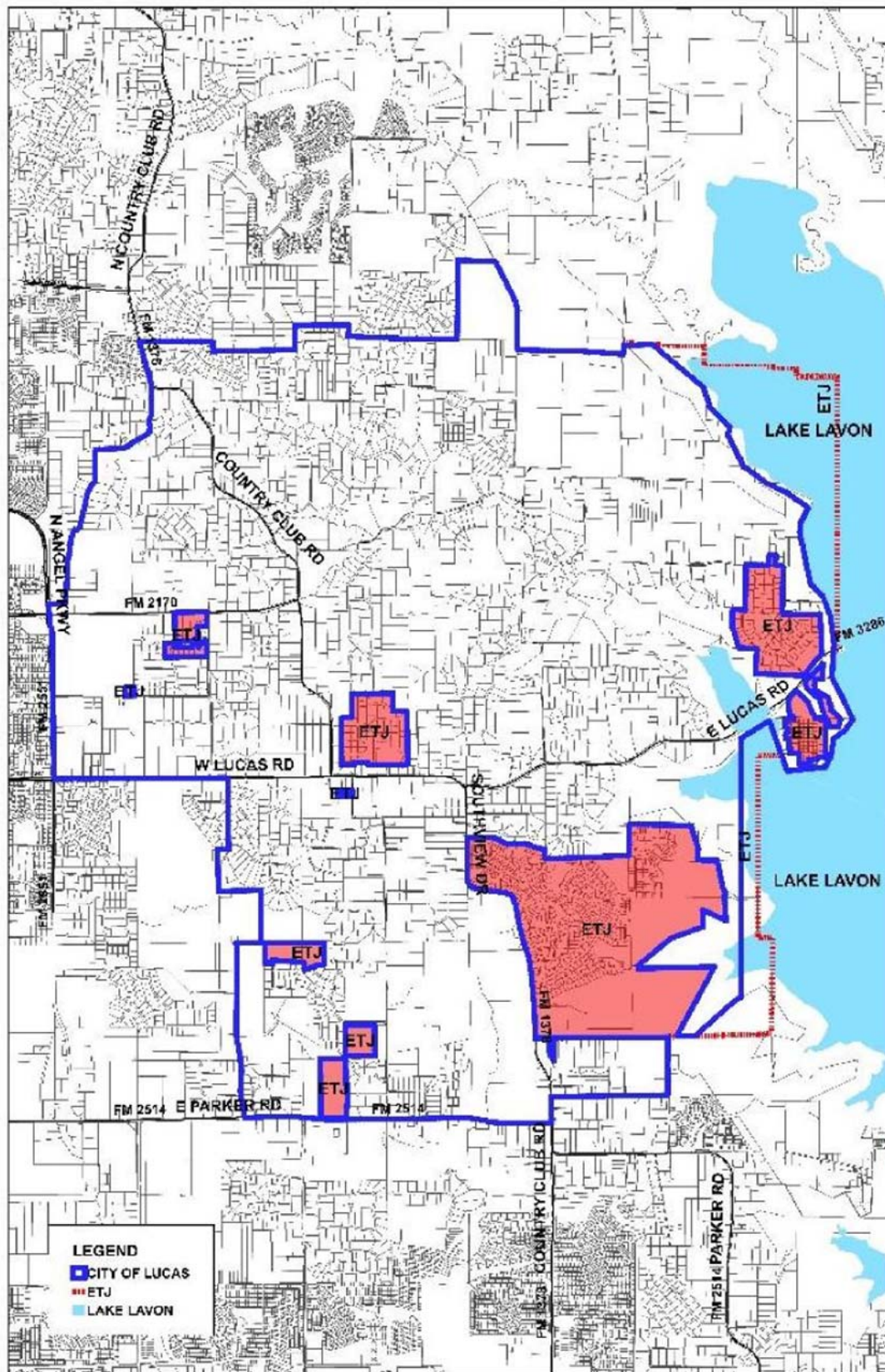


Figure 4.3 - City Limits and Extraterritorial jurisdictions (ETJ)



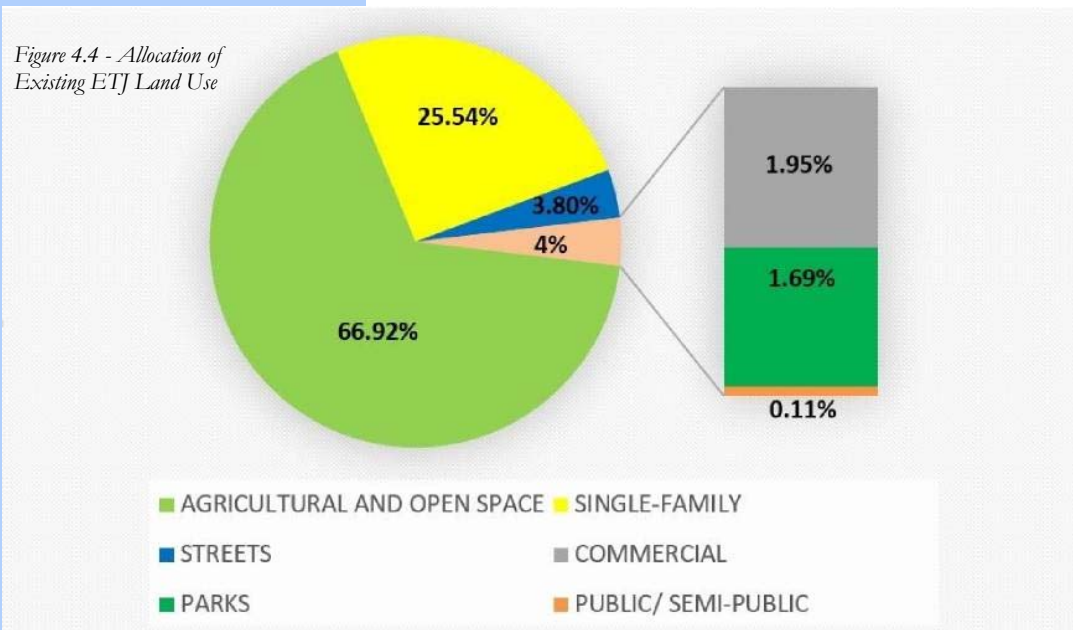
The composition of the ETJ area is presented in table 4.3 and figure 4.4. Any future large-scale residential development in the ETJ area will most probably occur to the southeast adjacent to Lake Lavon. As opportunities arise, the city should favorably consider annexing those "out areas" currently within the city limits as they become available for annexation. It should be noted that development agreements are in place which preclude some of the ETJ areas from annexation at the time of preparation of this Comprehensive Plan. The available areas for annexation at this time include:

- Claremont Springs Phase 1
- Cimarron
- Edgewood Estates
- Trinity Park

Table 4.3 - Allocation of Existing ETJ Land Uses

LAND USE	ACRES	% OF GROSS
SINGLE-FAMILY	490.88	25.54
COMMERCIAL	37.44	1.95
INDUSTRIAL	0.00	0.00
PARKS	32.39	1.69
PUBLIC/ SEMI-PUBLIC	2.15	0.11
STREETS	73.00	3.80
AGRICULTURAL AND OPEN SPACE	1286.43	66.92
TOTAL	1922.29	100.0

Source: August 2015 land use survey using aerial photography



ZONING AND SUBDIVISION REGULATIONS

Lucas has previously adopted zoning and subdivision ordinances. The subdivision ordinance provides the City with control over development practices within both the City and the ETJ. The zoning ordinance is used to regulate land uses that can occur within the city limits. The continued monitoring of these ordinances is important to ensure future development activities are consistent with the City's development objectives.

LAND USE GOALS AND OBJECTIVES

The goal of Lucas is to optimize land use in order to increase the quality of life of the residents. Lucas' land use goals are to avoid traffic congestion, inadequate or obsolete utilities or services and the location of incompatible land uses adjacent to one another. The proper planning and use of land will result in well-ordered land uses and development patterns as the City progresses.

LOCAL GOALS AND OBJECTIVES AFFECTING DEVELOPMENT

GOAL 1.

Develop the community in a manner which preserves and maintains property values and is consistent with the City's ability to serve existing and future development.

Objectives:

- Plan for reasonable demand with regard to water, street circulation and neighborhood connectors.
- Maintain the present rural atmosphere with a majority of large-lot residential development.

GOAL 2.

Preserve the residential and rural small-town atmosphere of the community while encouraging some quality small-scale economic development.

Objectives:

Utilize the "Survey of selected business" as a guideline for attracting business to the community.

- Ensure that commercial and other "high activity" uses are adjacent to designated neighborhood connectors to maintain acceptable fire/emergency response times.
- Preserve peripheral areas to the south and west for future limited commercial and moderate density residential development.
- Regularly review, update (if necessary) and enforce the zoning and subdivision ordinances to minimize the intrusion of incompatible land uses.
- Promote the general health and safety of the residents of the community.



It is important to understand that the Land Use Plan for Lucas is intended to serve as a general guide for the future development of the city. It should be considered flexible in nature, rather than a rigid blueprint for future land use. The population, housing, infrastructure and land use data contained in sections of this Comprehensive Plan serve to establish the determinants for land use projections.

FUTURE LAND USE

Land Use Planning Principles and Process

The following principles are considered applicable to the proper designation of land for residential use:

- Residential land should be well drained and free from danger of floods.
- Residential land should be readily accessible from, but not necessarily facing, arterial or collector streets.
- Residential land should be free from the danger of encroaching incompatible land uses.
- Residences should be able to access community facilities such as parks, schools, playgrounds and commercial facilities serving everyday needs.

Factors relating to the designation of land for commercial land uses include:

- Commercial areas must be located to maximize the use of major neighborhood connectors while minimizing excessive traffic impacts on residential roads and neighborhoods.
- Commercial areas should be limited and compact.
- Commercial areas must allow for safe automobile/pedestrian access and circulation. (Commercial areas require sidewalks per our adopted regulations)
- Commercial areas must be designed to avoid blighting effects on adjacent residential land and must be kept from encroaching on other sensitive land uses.

The proposed locations for commercial activities on the periphery of the community is acceptable both in terms of decreasing traffic stresses on central area roadways while providing accessibility to area customers. Commercial areas, if properly developed with landscaping programs and a developed access route to remove consumer traffic from through traffic, can be an asset to a community. It is with these factors in mind that the following principles were established for the planning of commercial areas:

- Commercial land uses should be formed into compact developments, avoiding "strip commercial" growth.
- Avoid the occurrence of scattered commercial development along major highways. Commercial activities should be consolidated into a few well organized areas to take maximum advantage of utilities and services and to promote the economic well-being of the total business community.



- Adequate off-street parking and access should be utilized for commercial areas to decrease potential congestion and safety hazards.
- Avoid commercial growth on both sides of heavily traveled highways.

As the City of Lucas grows, future fire stations and emergency sites should be located to minimize the response time in accordance to National Fire Protection Association (NFPA) standards.

In order to formulate, adopt and implement a plan that accomplishes the foregoing overall goals and objectives, it is important to incorporate certain basic planning principles and processes into the local future land use planning effort. The Future Land Use Plan expresses projections that are based on sound planning principles, recognizing and supporting existing land uses, community facilities and physical features.

The plan for Lucas suggests that certain areas be reserved and developed for various land uses. Selecting the pattern and distribution of future land use is best accomplished through:

1. The analysis of existing land use characteristics
2. The effects of existing infrastructure
3. The location of existing neighborhood connectors
4. The application of recognized planning principles

These characteristics and principles establish a process by which to judge the most optimum and best land use based on local and community-wide standards. There are two advantages of going through such a process. First, it results in a land use plan for the City as represented by the Future Land Use Map. The Future Land Use Map can be used to assure that individual decisions follow a comprehensive pattern. It also helps in the sensitive but necessary evaluation of change with respect to public and private benefits. Second, the establishment of this planning process provides the City with a method of logically making subsequent land use decisions. It is important to reiterate that the Future Land Use Plan does not attempt to set the specific use for each and every parcel in the planning area.

RECOMMENDED ASSIGNMENT OF LAND USES

Residential Land Use Requirements

The assignment of land uses is then based upon the goals, objectives and planning principles previously stated. It is anticipated that new residential uses will be built as (1) new subdivisions close to or within current city limits, as (2) larger lot development in sparsely populated areas adjacent to Lake Lavon and the ETJs, and as (3) in-fill development/redevelopment. As one moves further west and south, residential densities transition from larger lots of two or more acres, to lots of one and one-half acres, and one acre. By establishing this hierarchy of development density, will result in a more cohesive land use throughout the City.



Commercial Land Use Requirements

Future commercial land use allocations in Lucas should focus on peripheral locations to minimize traffic impacts on residential areas, reduce the potential for incompatible land uses, and minimize subsequent potential adverse effects. Drive will serve local needs with limited impacts to commuter and passerby highway traffic.

Industrial Land Use Requirements

No provision is made for future industrial development in Lucas. There are no perceived benefits to the City in preserving areas for future industrial development.

Parks Requirements

With respect to parks and open space, local opportunities for residents exist in Lucas. Expanded recreation options can be a benefit if operating and maintenance costs are held to manageable levels. Because of its limited tax base, Lucas should only expand park and open space facilities where and to the extent they are deemed needed.

RECOMMENDED LAND USE PLAN

The future land use plan which has been developed for Lucas is included on figure 4.5. A current delineation of existing conditions in both graphic and tabular form will not only allow for an up-to-date analysis of needs but will also allow for a measurement of success in achieving the Plan. Further, the Future Land Use Map should be used as a guide to keep incremental changes of the community in perspective. The individual decisions which actually shape the community, however, should be evaluated with respect to the characteristics and principles discussed throughout this document. Exceptions to this plan can be made and can be acceptable on a case by case basis where the greater good of the community is enhanced.



ECONOMIC DEVELOPMENT

INTRODUCTION

Economic Development can be defined as the basis by which a community maximizes or preserves the quality of life for its citizens. Economic development is a complex process vital to a community's pursuit of greater prosperity. Successful community development is a result of a well-executed economic development process that is given high priority by local leadership, and supported by residents. Moreover, economic development provides local employment and investment opportunities that generate these revenues. These revenues pay for public improvements, services, and facilities, as well as offset the increases in property taxes. However, for the City of Lucas, it is important to understand that economic development is only supported when it sustains the overall livability of Lucas. What does the term livability mean with regard to city planning? Many intangibles make a city livable, such as a sense of community, a strong sense of place in particular areas, city pride, and the friendliness of neighbors. However, there are also tangible aspects which can nurture livability. Therefore, the aspects of livability that this chapter will embrace include:

- Creation of a trail network that connects neighborhoods;
- Creation of neighborhood identity, and areas with a strong “sense of place”;
- Aesthetic quality of the neighborhoods and community;
- Proximity to open space and recreational opportunities;
- Proximity and availability of other community services such as high quality schools;
- Ease of access to and quality of retail and restaurants;
- Traffic flow and managing the impact of development and the associated increase in traffic on neighborhoods;
- Availability of the desired type, style, and cost of housing;
- Proximity to employment opportunities;
- Sustainability in buildings and development pattern; and
- Accessibility to natural areas

DEVELOPMENT CHARACTERISTICS AND POLICIES

Regional Context

Many aspects of regional development and demographic trends have a significant influence on economic potential. State, national, and international economics influence the regional and local economic potential, as well as contribute to the underlying assumptions for conducting regional and local economic analysis.

Lucas, with a current population estimate of 6,875 persons in 2016, contains a total land area of approximately 9,855 acres. An additional 1,922 acres is located within the extra-

CHAPTER FIVE



territorial jurisdiction. The city's location in Collin County places it on the northeastern edge of the Dallas/Fort Worth Metroplex, convenient to most major employment centers.

Physical Growth Patterns

The Future Land Use Plan (Figure 4.5) depicts future land development characteristics for Lucas. Lucas is a traditional bedroom community with primarily large single-family lots and open spaces located through the core of the city with commercial located on the periphery. Residential is served by on-site sewerage facilities (OSSF), which requires a minimum of one acre for a residential home site. Commercial is served by the city's sewer system. Commercial development is planned in two primary areas of the City. Both of these areas have been planned and have all necessary services installed for development. Unlike residential development, these areas for commercial development have access to sanitary sewer infrastructure installed with capacity available to meet future demand for these services.

In the past, the majority of commercial establishments consisted of small retail providers catering generally to local trade. Larger regional retail developments have tended to locate in adjacent, larger communities such as Allen, Plano and McKinney. However, in recent years major commercial growth has occurred along the western city limit boundary near the City of Allen, between West Lucas Road and Estates Parkway. In addition to development of commercial establishments near the western city limit, future commercial growth is anticipated near the southern city limit boundary in an area west of Southview Drive. Since Lucas foresees itself in the future as a community of primarily low density residential uses, the City will focus on appropriate, smaller scale commercial development, which will generate an acceptable level of sales tax revenues while effectively serving the needs of the local population base.

Local Regulations and Development Policies

The local regulations, which could have the greatest potential to impact economic development, are reflected in the City's subdivision and zoning ordinances. Both ordinances must effectively direct development activities in a manner which both reflects local goals and objectives while recognizing realistic development standards. These regulations are not intended to discourage growth but rather to ensure that any new development provides for quality facilities and services.

Economic Base Study

The majority of all workers living in Lucas tend to be employed in occupations which require a higher or higher/moderate skill level. According to the US Census Bureau estimates for 2009-2013, the median household income in City of Lucas is \$101,636, which is almost twice the \$51,900 median household for the State of Texas.



Utility Services

The City of Lucas is the retail provider of water for its residents and businesses and its water wholesaler is the North Texas Municipal Water District. Details regarding the water system are described in Chapter 8 (Water) of this planning document. TXU and Grayson/Collin Electric provide electrical distribution. Natural gas, supplied by CoServe, is available in limited areas of the city.

Industrial Sites

Presently, there is no industrial development in Lucas. The high land costs in the area, compared to the Dallas/Fort Worth Metroplex, the zoning, the limited sanitary sewer system and the emphasis on Lucas remaining a low density residential community, are factors which make future industrial development in Lucas unlikely. The proximity of Lucas to major employment centers makes the issue of local job creation less important. Residential development is and will continue to be the most dominant land use along with minor ancillary development.

Commercial Sites

Lucas has a total of 505 acres of commercial development. By excluding land reserved for schools, 375 acres are directly reserved for commercial land uses. Most future commercial sites will be located on the periphery of the city to minimize intrusive traffic volumes on interior neighborhoods. Details are provided in the Land Use Section of this planning document.

Community Assessment

It is important to note there is a critical link between economic development and comprehensive planning. Economic development is impacted by:

- Land use;
- Zoning;
- Accessibility to utilities;
- Access via transportation systems and infrastructure; and
- Demographics..

Characteristics of the City of Lucas include:

1. A property tax rate lower than the average for cities in Collin County and for the cities in DFW region. (\$0.320661 in 2015)
2. The city has traditionally had a conservative City Council that places an emphasis on providing a balance between necessary services with low taxes.
3. Skilled labor represents a high percentage of the Lucas work force.
4. Commercial land availability along FM 2551 and the southeast quadrant of the City (FM1378 and Parker Road).
5. Vacant land for additional housing.
6. Sewer service is available in commercially zoned areas.
7. Land prices are higher than region or state average.



It is important for Lucas to realize its potentials and liabilities in terms of future economic development. Because of its location, Lucas has more potential for developing as a quality residential area than it does in becoming a significant economic center. However, it is important for Lucas to develop some commercial areas to meet the needs of residents.

While it is possible to operate primarily upon property taxes, doing so may require undesirable constraints on future spending. It is important Lucas not become dependent solely upon property taxes as the only revenue source for local government operations. The City of Lucas needs a healthy mix of ad valorem and sales tax revenue. Ad valorem taxes should be used generally for day-to-day operations while sales tax revenue should be used for capital projects.

Decision regarding business location will come from the business owner and his or her willingness to invest in a particular site; however, the city's development environment as conveyed through its development codes will have a major impact on where and what type of business activity takes place.

ECONOMIC DEVELOPMENT PLAN

Economic development in Lucas should have two major thrusts: (1) maintain appropriate housing development and (2) attract businesses that are appropriate for the City. Commercial development has benefitted the City with increased revenue. Balancing the financial well-being of the City and its ability to provide essential services with the citizens' desire to maintain the features and attributes of the City is paramount. Therefore, it is important to emphasize citizen feedback during the public meeting regarding economic development.

HOUSING SUPPLY

The demand for quality, upscale housing in Lucas is expected to continue. According to the findings in Chapter Three - Housing, an estimated 3,911 housing units will be needed by 2030. To meet this demand will require a joint effort of lenders, real estate brokers and builders/developers. Lucas should focus on quality housing to ensure that values are maintained and the city continues as a desirable place to live.

ATTRACTING NEW BUSINESSES

Attracting appropriate new businesses to Lucas will increase tax revenues and fund city-provided services. There is attractive land available for new businesses in western and southern city limit boundaries with infrastructure in place or in the planning stages. The western area is accessible through three arterial roadways including West Lucas Road, Estates Parkway and Angel Parkway. The area in southern part of city is similarly accessible through two major arterial roadways East Parker Road and Southview Drive.



The citizen's preferable commercial businesses survey conducted by the City in 2015 should be utilized to attract businesses desired by citizens of Lucas. The top five responses from the survey include:

- Sit Down Family Restaurant
- Farmers Market
- Garden/Nursery
- Grocery Store
- Feed Store

These types of retail establishments typically generate sales tax revenues. It is anticipated that planning for the continued development of similar businesses in the western and southern part of the city in commercial zoning areas will continue.

ECONOMIC DEVELOPMENT GOALS AND OBJECTIVES

Based on input from Lucas citizens, Boards and Commissions, City Council and staff, the following economic development goals and implementation strategies are recommended:

GOAL 1:

Support business endeavors that are in harmony with the rural characteristics and distinctive environment.

GOAL 2:

Improve and maintain the infrastructure to support growth in the tax base and sustain a sound financial future through the adoption and implementation of a capital improvement program.

GOAL 3:

Attract businesses to Lucas that serve the local population and promote the livability and a high quality of life for our citizens.



PARKS, RECREATION AND OPEN SPACE

INTRODUCTION PARKS, OPEN SPACE, AND TRAILS



The amount and quality of parks and open space within a community are often cited as important elements of local quality of life. Lucas has recognized this fact through an adopted Park Plan and a park dedication ordinance. Lucas is a unique community with large lots and open spaces naturally throughout the city. The city's entire Eastern boundary is located on the shores of Lake Lavon, with natural waterways through the city for storm water run-off.

Due to the unique features of Lucas and the large lots and natural open spaces, parks are not as important to the city as they are to surrounding communities. With input from the community, Boards, council, and staff it was decided that existing parks with the exception of the future potential to expand existing facilities especially at the community park located next to city hall, that we have adequate parks facilities. The city should concentrate on expanding existing trails equestrian and hiking trails adjacent to the city on US Army Corps of Engineering property throughout the city.

COMMUNITY COMPOSITION

The City of Lucas contains a total land area of approximately 9,856 acres. Approximately 74 percent (about 7,285 acres) of the land within the existing City is developed, while the remaining acreage is vacant or being used for some agricultural related purpose. Lucas currently has six parks (153 acres) utilized as parkland and has no planned or designated open space system. In addition the City of Lucas is located immediately adjacent to Lake Lavon, which provides opportunities for water based recreational activities, trails and open spaces.

PREVIOUS PARKS AND OPEN SPACE STUDIES

The City of Lucas historically has had common visions for development of Parks & Open Space. Previous studies performed date back to 2001 when community planning involved City officials interacting with the citizens in the form of Town Hall meetings and questionnaires intended to gather preferences and opinions about parks and open space in the City. Preferences and opinions came from a sample of the population voicing a variety of choices. A 2001 study entitled "Lucas Parks and Open Space Master Plan" presented a detailed analysis of the park system, open spaces, possible programs and recreational opportunities available,



and the detailed history of lands in the City. The study also painted an overall picture of the City's situation regarding these issues, described a strategy in which to develop a parks and open space master plan, and established goals and objectives outlining means to implement the proposed plan. Additional study was performed as a part of the 2004 City of Lucas Comprehensive plan which included an evaluation of the parks and recreational opportunities in the City and the current opportunities available and existing facilities available.

In 2015, the City hosted several Town Hall meetings to provide forum to receive feedback from citizens and to address the parks, recreation, and open space needs. The town hall meetings, previous study, and ongoing changes to parks and recreation in the region will serve as a backdrop in describing the current opportunities as they exist today.

EXISTING PARKS AND OPEN SPACE

Over the years, the City of Lucas has developed 4 parks and preserved open space in accordance with community planning efforts. The existing parks and open space include Brockdale and Highland Park currently operated by the Army Corps of engineers, and one private park located in the Stonegate sub-division making a total of 6 parks in the city and they are described and evaluated as follows.

BROCKDALE PARK

Brockdale Park was established in 2005 and is located at east edge of City of Lucas immediately next to Lake Lavon. Brockdale Park is 127 acres and has several amenities that have been developed and includes The Blackland Prairie Raptor Center that is located in the middle section of the park. This center is a nonprofit, rehabilitation and conservation education organization. The mission of this organization is to preserve the environment through public education and conservation of birds of prey and wildlife in their natural habitat.

KENNETH R. LEWIS PARK

Kenneth R. Lewis Park is located adjacent to FM 1378 (Southview Dr.), near the southern side of the City. The park is approximately 5 acres and offers baseball/softball field and soccer field. About two thirds of the park is open space and undeveloped for use with other activities.

LUCAS COMMUNITY PARK AT CITY HALL

The Lucas Community Park at City Hall is directly adjacent to the southern side of City Hall Parking Lot. The park is approximately 3 acres and offers a 5-foot wide concrete sidewalk that circulates the park and a pavilion for picnics and barbeques for the City residents of Lucas. A large playground including multiple slides and climbing areas. The park also boasts a community center with



rooms available to residents at no cost. The parking area provided for the City Hall can be also utilized for the community park.

HIGHLAND PARK

Highland Park is located at Northeast edge of the city just off Snider Lane. This park is approximately 59 acres and has a minimal of services developed at the park.

Highland Park Provides a boat ramp at the north end of the park for boating and fishing activities on Lake Lavon. The ramp is concrete with ample parking for trailers and vehicles. Entrance to the boat ramp area is via Highland Park Road. Available facilities at this park include the following, a parking area, boat ramp, and restrooms.

As with Brockdale Park, the Trinity Trail passes through the Highland Park. There is a trailhead existing at this park that serves as a point for riders to unload and load their horses with an entrance area on Highland Park Road. The Trinity trail continues north past the limit of Highland Park to the north end of City of Lucas Limit near the North Texas Municipal Water District Treatment Plant as previously discussed. Available facilities at the trailhead existing in Highland Park include the followings. Loading/unloading area, restroom facility with ADA considerations, one pavilion, and a watering place for horses

FOREST CREEK NEIGHBORHOOD PARK

Forest Creek Neighborhood Park is located at North of City of Lucas next to Orchard Gap Lane. The Forest Creek Neighborhood Park is a small 2 acre park with several playgrounds and a soccer field. Access to the park from Country Club Road is via Orchard Gap Lane off Norfolk Lane. Facilities available at this park includes a traditional neighborhood playground and open space.

STONE GATE PARK

Stone Gate Park is a private park located on north side of the city in the Stone Gate Neighborhood and is only accessible to residents of that neighborhood. This park is a very small neighborhood park occupying less than 1 acre next to one of the tributaries of White Rock Creek. This park offers a traditional multiuse playground, a small gazebo, picnic tables and a 2-foot wide concrete sidewalk that passes through the park. The sidewalk connects to a concrete trail that continues alongside the tributary of the White Rock Creek.

OPEN SPACES AND NATURAL FEATURES

Open space represents the natural and agricultural through fields, pastures, prairies and woodlands. Public and private objectives may differ in regard to preservation of open spaces. The City's desire to preserve open spaces will depend on achieving common goals with private land owners and the public. The goal of maintaining open space should be continued with continued interaction between the City and land owners to determine common means to achieve these goals.



Other open spaces in Lucas are in the form of:

- Lake Lavon existing flood plain areas
- Creeks and waterways;
- Vacant lands, farm lands, pastures and rights-of-way

All these open spaces can potentially allow for trails and trail connections.

The most important natural feature in Lucas is Lake Lavon and its tributary creeks. Constructed in 1954, the lake is owned and controlled by the U.S. Army Corp of Engineers. There are twenty areas along the lake designated for park use, including Highland Park and Brockdale Park which reside in Lucas. These parks provide water-based recreational opportunities that would otherwise not generally be available in the county.

EXISTING TRAILS

Currently Trinity Trail along Lake Lavon is the only trail in-use that exists in City of Lucas. The Trinity Trail is situated along Lake Lavon with scenic views of the lake and surrounding landscape. The trail extends to the southeastern City limit of Lucas, and north to a limit shared with North Texas Municipal Water District and the City limit boundary. This unpaved trail is 25.5 miles long and placed on the US Army Corps of Engineers land along the Lake Lavon from East Fork Trail Head in Wylie in the South to the Giant Sycamore Loop to the North. Approximately 11 miles of the Trinity Trail passes through the City of Lucas. This trail enters City of Lucas in the south from Collin Park in St. Paul, and stretches north along the edge of the lake passing through Brockdale Park and Highland Park. This trail is only open to horseback riders and hikers, and the trail is maintained and operated by a group of volunteers named Trinity Trail Preservation Association (TTPA).

PROPOSED FUTURE TRAILS

Based on input from the citizens, boards, city council, and staff that the future needs of the city are to add additional equestrian/hiking trails. Specifically a trail system linking The Trinity trails on the north side of the city with a trail through the city to reconnect with the trinity trials on the southern end of the city. The trail as proposed would start at a proposed new trail head on E Winingkoff road and end at the Hunt property on the southern end of the city at a proposed future trail head location. The trail should utilize wet lands and natural tree lines whenever possible to create a secluded, shaded trail area.

GOALS AND OBJECTIVES

The City has continued to work toward achieving the goals and objectives established with previous comprehensive and community planning. By setting the goals and objectives, some results are evident and progress has been made. Recognizing the current achievements and a changed environment and surroundings, a revised set of goals have been outlined that share common themes that resonate with Collin County Open Space Strategic Plan:



GOAL 1.

Preserve natural environment and native ecosystems.

Objectives:

- Conserve and protect ecologically sensitive and naturally beautiful areas, e.g. flood plains along creeks, high points with scenic views toward Lavon Lake, etc.
- Establish and/or enhance green space and natural areas along flood plains, and promote public access to green belt areas with trail systems, e.g. equestrian/hiking trails, etc.
- Encourage and promote water conservation through the use of native plant materials, xeriscape techniques, and other methods.
- Maintain high standards for groundwater quality due to the proximity of Lake Lavon.
- Encourage development types, which minimize impacts upon the community's natural resources and visual appeal.

GOAL 2.

Provide a comprehensive Trail System Plan to include green belt and open space that is compatible with the environment and compatible with residential neighborhoods.

Objectives:

- Continue to revise and adopt comprehensive Parks and Open Space Plan that meets current preferences and reflection of changing environment in the region in 2016.
- Promote trail connections, and ensure greenbelt and open space dedication during the development review process.
- Create pedestrian, and equestrian trails between residential neighborhoods, linear greenbelts, schools, public administrative facilities, and other activity centers, whenever physically and financially possible.
- Continue to adopt and finalize a detailed plan for necessary open space/trail easements to connect existing and future parks, schools, and neighborhoods into an integrated, low maintenance park and recreation system.
- Formulate and adopt policies and ordinances that protect the acquired/donated park land and open space easements.
- Utilize trails, wherever possible, to locally and regionally connect schools, parks and residential areas.
- Design a parks and open space system that is interconnected and multifunctional, which protects important natural, cultural and visual resources while providing appropriate opportunities for recreation.
- Integrate locally planned trails with the "Collin County Regional Master Trail Plan".
- Coordinate planning efforts with those of adjacent cities.

GOAL 3.

Develop and maintain the new Lucas parks and open space system.



Objectives:

- Determine actual maintenance cost currently needed to maintain existing parks.
- Undertake the necessary effort to determine maintenance costs and capital investment costs associated with acquiring and/or developing new parks and open space.
- Allocate sufficient funding to maintain existing parks, open space and trails.
- Formulate and adopt policies and ordinances that protect existing park facilities, open spaces, and trails.
- Explore cost sharing options such as Federal, TxDOT grants, or “Keep Lucas Beautiful” for fund raising.

PLAN AND RECOMMENDATIONS

The purpose of the plan and recommendations is to provide community direction in a constantly changing environment. Under existing and currently projected conditions and circumstances, the City of Lucas parks, open space and recreational needs will be well satisfied. Few things have so positive an effect on the quality of life in a community as a well-executed plan for a community's parks, open space, trails, and recreational facilities. These recommendations should be helpful to future decision-making as each plan component is gradually considered for implementation or revision.

- Equestrian, hike, and bike trails, greenbelts, parkways or paths should be provided to connect large recreational areas, providing access, scenic views and recreational opportunities.
- Combined municipal and school recreational facilities should be used to serve the community and prevent the construction of redundant facilities. If possible, school recreational areas should include parking, drinking fountains and restrooms and should remain open on weekends and during the summer months.





City of Lucas Council Agenda Request September 1, 2016

Item No. 08

Requester: City Secretary Stacy Henderson,

Agenda Item:

Consider nominations to the Texas Municipal League Intergovernmental Risk Pool Board of Trustees.

Background Information:

The Texas Municipal League Intergovernmental Risk Pool Board of Trustees is seeking nominations for Places 6 through 9 on the Board of Trustees. Officials listed on the ballot have been nominated for a six-year term. All nominations must be received by the September 30, 2016.

Nominations are outlined in the attachment for Places 6 through 9, one nomination may be chosen for each place.

Attachments/Supporting Documentation:

1. Official ballot for Board of Trustees election

Budget/Financial Impact:

NA

Recommendation:

NA

Motion:

I make a motion to nominate _____ for Place 6; _____ for Place 7;
_____ for Place 8 and _____ for Place 9.



City of Lucas Council Agenda Request September 1, 2016

Requester: Mayor Jim Olk

Agenda Item:

Executive Session:

Pursuant to Section 551.074 of the Texas Government Code (Personnel Matters) the City Council will convene into Executive Session to discuss the evaluation for the City Secretary.

Background Information:

NA

Attachments/Supporting Documentation:

NA

Budget/Financial Impact:

NA

Recommendation:

NA

Motion:

NA