



**CITY OF MIAMISBURG / AUSTIN CENTER JEDD  
2020 INDIVIDUAL INCOME TAX RETURN**

Phone (937) 847-6462  
Fax (937) 847-6470

City of Miamisburg Income Tax Dept.  
10 N. First St., Miamisburg OH 45342

Due on or before  
**April 15, 2021**

<http://www.ci.miamisburg.oh.us/>

Last Name	First Name	Initial	Social Security Number	Account Number
If married filing joint, enter Spouse's Last Name	First Name	Initial	Spouse's Social Security Number	
Present Address #	Street	Apt.	Did you file a City Tax Return for Tax Year 2019? <input type="checkbox"/> Yes <input type="checkbox"/> No – If no, refer to instructions and indicate why you were not required to file:	
City	State	Zip Code		

<b>FILING STATUS</b>	<input type="checkbox"/> Single <span style="margin-left: 100px;"><input type="checkbox"/> Married filing separate return. Enter spouse's social security number: _____ - _____ - _____</span> <input type="checkbox"/> Married filing joint return (even if only 1 had income) <span style="margin-left: 20px;">Spouse's full name: _____</span>			
<b>RESIDENCY STATUS</b>	<input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident <input type="checkbox"/> Partial Year Resident <i>please indicate below:</i> DATE MOVED IN: _____ DATE MOVED OUT: _____ Former Address: _____			

**Federal Form 1040, all W-2s, and other applicable forms must be attached**

1. TOTAL QUALIFYING WAGES: FROM PAGE 2, WORKSHEET A, BOX 3 (Attach all W-2's or 1099's)		1.
2. LESS EMPLOYEE BUSINESS EXPENSES FROM 2106 (Attach 2106 & Schedule 1- No credit will be given if not attached)		2.
3. TOTAL TAXABLE WAGES (Line 1 minus Line 2)		3.
4. OTHER INCOME: ALL GAMBLING WINNINGS, LOTTERY WINNINGS, PRIZES, ETC. (Form 1040, Schedule 1, line 8)		4.
5. BUSINESS TYPE INCOME: PAGE 2, WORKSHEET B, LINE 8 (If loss, enter \$0 – Cannot offset line 3&4 income)		5.
6. TOTAL MIAMISBURG / AUSTIN CENTER JEDD TAXABLE INCOME (Add Lines 3 & 4 & 5)		6.
7. MIAMISBURG / AUSTIN CENTER JEDD INCOME TAX AMOUNT (Multiply Line 6 by 2.25%)		7.
8. A. MIAMISBURG / AUSTIN CENTER JEDD INCOME TAX WITHHELD: WORKSHEET A, BOX 1	8A.	
B. INCOME TAX WITHHELD/PAID TO OTHER CITIES: WORKSHEET A, BOX 2	8B.	
C. ESTIMATED PAYMENTS / PRIOR YEAR OVERPAYMENTS	8C.	
D. TOTAL TAX CREDITS (Add Lines 8A through 8C)		8D.
9. <b>TAX AMOUNT DUE</b> (Subtract Line 8D from Line 7)		9.
10 A. LATE FILING PENALTY (\$25 Per Month, Up To \$150 Max)	10A.	
B. LATE PAYMENT PENALTY (15% Of Tax Paid Late, Including Underpaid Estimates)	10B.	
C. LATE PAYMENT INTEREST (0.5833% Per Month)	10C.	
D. TOTAL PENALTIES, FEES AND INTEREST (Add Lines 10A through 10C)		
11. <b>BALANCE DUE FOR 2020</b> (Add Lines 9 & 10D. Overpayments should be reported on Line 12. Continue to Line 13.)		11.
12. <b>OVERPAYMENT</b> , If Line 12 shows an overpayment*, place amount in preferred box below.	12.	
REFUND amount* \$ _____ CREDIT amount to 2020 * \$ _____		

**\* NOTICE: Taxes of less than \$10.01 shall not be collected and overpayments less than \$10.01 will not be refunded or credited to another year.**

DECLARATION OF ESTIMATED TAX FOR YEAR 2021 (If tax due will be over \$200) – See Line-by-Line Instructions		
13. TOTAL INCOME SUBJECT TO TAX \$ _____, MULTIPLY BY 2.25%		13.
14. LESS: ANTICIPATED CREDITS (Withholding, Taxes paid to other Cities & Overpayments applied)		14.
15. NET TAXES OWED (Quarterly statements will not be mailed but are available online.)		15.
16. <b>AMOUNT PAID WITH THIS DECLARATION for 1<sup>ST</sup> Quarter Estimated Tax</b>		16.
17. <b>TOTAL AMOUNT PAYABLE TO CITY OF MIAMISBURG (Add lines 11 and 16) DUE BY APRIL 15, 2021</b>		17.

I certify I have examined this return, including accompanying Federal 1040, W-2's, 1099-MISC, 1099-C, Schedules and Statements, and to the best of my knowledge and belief it is true, correct and that the figures are the same as used for Federal Income Tax purposes. If an audit of Federal returns is made which affects tax liability shown on this return, an amended return will be filed within three months.

Your Signature _____	Date _____	Spouse's Signature _____	Date _____
Signature of preparer, if other than taxpayer _____	Phone Number _____	Date _____	

May we contact your preparer directly with questions regarding the preparation of this return? <input type="checkbox"/> YES <input type="checkbox"/> NO
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**NOTE: Your return is not complete unless you have included your Federal form 1040 and other applicable documents as outlined in the Return or in the Individual Return Instructions.**

## 2020 INDIVIDUAL INCOME TAX RETURN

Due on or before April 15, 2021 – LATE FILING OF THIS RETURN MAY RESULT IN INTEREST CHARGES AND A MINIMUM \$25.00 PENALTY

**THE FEDERAL FORM 1040 & ALL APPROPRIATE FEDERAL SCHEDULES MUST BE ATTACHED TO THE RETURN.**

A RETURN IS NOT COMPLETE UNLESS SUCH SCHEDULES ARE ATTACHED. ANY DEDUCTION NOT SUPPORTED WILL BE DISALLOWED.

**WORKSHEET A - SALARIES, WAGES, TIPS & OTHER COMPENSATION (Enter information from W-2's or 1099's, not reported on Schedule C)**

Employer's Name	City Where Employed	Miamisburg / Austin JEDD Tax Withheld	Other City Tax Withheld (Up To 2.25%)	Qualifying Wages / Income
TOTAL		1	2	3

Note: The IRS has changed the rules for Unreimbursed Employee Business Expense (Form 2106; Federal Schedule A). These deductions will only be allowed if they meet the federal guidelines. See the Individual Return Instructions for more detail.

**WORKSHEET B – BUSINESS TYPE INCOME NET PROFIT/LOSS (As documented by Returns, Attachments and Federal Schedules)**

	Net Taxable Gain (Loss)	If applicable, Allocated % from Sch. Y below	City/JEDD Taxable Income
1. Proprietorship: Enter Business Name(s) Below <b>Attach Schedule C</b>			
2. Rental Income: <b>Schedule E must be attached and have the street address and city location for each property.</b> (Losses without street address and city will be disallowed)			
3. Ordinary Income or Loss - Attach Schedule 4797			
4. Other Schedule E Reportable Income (i.e. Partnership Income/Loss; Taxable Royalties; etc.) - Attach Schedule E & K-1			
5. Farm Income - Attach Schedule F or Form 4835			
6. SUBTOTAL (Add Lines 1 – 5 above)	6A.		6B.
7. LESS: LOSS CARRYFORWARD**, IF ANY, FROM PRIOR YEARS (ATTACH SCHEDULE)			
8. GRAND TOTAL (Line 6B minus Line 7, see note below)			

**\*\* Starting with the 2017 tax filing, losses could be recorded for future use. Losses could start being used with the 2018 tax filing but will be applied at a reduced rate for five (5) years. Please see the City's website for most updated instructions and Net Operating Loss Schedule. In no case may Schedule C, E or F losses be taken against wages or other miscellaneous income or compensation. \*\***

**SCHEDULE Y – BUSINESS ALLOCATION FORMULA**

The Business Allocation Formula is to be used by non-resident taxpayers who are doing business both inside and outside of the City/JEDD to determine the portion of the net profits attributed to the City/JEDD. In lieu of using Schedule Y, businesses located wholly within the City/JEDD must include copies of tax returns filed and paid in other cities in order to receive credit for taxes paid to other cities. If more than one Schedule Y is needed, please make copies of the table below.

		A. LOCATED EVERYWHERE	B. LOCATED IN CITY / JEDD	C. PERCENTAGE (B / A)
Step 1	Average original cost of real & tangible personal property	\$	\$	
	Gross annual rentals multiplied by 8	\$	\$	
	Total Step 1	\$	\$	%
Step 2	Total qualifying wages, salaries, commissions and other compensation for all employees	\$	\$	%
Step 3	Gross receipts from sales and work or services	\$	\$	%
Step 4	TOTAL PERCENTAGES			%
Step 5	AVERAGE PERCENTAGE (Divide total percentages by the number of percentages used.) Enter on Worksheet B above.			%

**NOTE: Your return is not complete unless you have included your Federal form 1040 and other applicable documents as outlined in the Return or in the Individual Return Instructions.**