#### GOVERNMENT AFFAIRS COMMITTEE OF COUNCIL

March 10, 2023

TO:

City Council Member Chris Dobrozsi, Chair

Government Affairs Committee of City Council

FROM:

Brian K. Riblet, City Manager BYP

SUBJECT:

Government Affairs Committee Meeting of Monday, March 13, 2023

As a reminder, the Government Affairs Committee is scheduled to meet on Monday, March 13 at 4:30 p.m. at City Hall. Items to be discussed include:

- 1. <u>Police Department Surplus</u>—Please find the attached correspondence from Chief Crowell asking that the Committee consider declaring the listed vehicles, firearms and miscellaneous items as surplus. Staff will be present to discuss these items with the Committee and to obtain feedback at the meeting.
- 2. <u>Public Works Surplus</u>—Please find the attached correspondence from Gary Heitkamp, Public Works Director, asking that the Committee consider declaring the list of equipment as surplus. Staff will be present to discuss these items with the Committee and to obtain feedback at the meeting.
- 3. <u>Service to the Community Grant Discussion</u>— Please find the attached correspondence from Matthew Vanderhorst, Community and Information Services Director, regarding the Service to the Community Grant recommendations and to obtain feedback from the Committee at the meeting.
- 4. <u>Hopewell Cemetery Enhancement Project Discussion</u>—Staff would like to provide an update on the Hopewell Cemetery Enhancement project and to obtain feedback from the Committee at the meeting.
- 5. Other Business—The purpose of this agenda item is to provide an opportunity to discuss any issue or ask questions that may be on your mind.

Also, attached are the minutes from the December 12, 2022 meeting of the Government Affairs Committee for review and approval at Monday's meeting.

Should you have questions or concerns pertaining to these topics or have additional items to be discussed at Monday's meeting, please do not hesitate to contact me.

C: Mayor and City Council Members (4)
Connie Gaylor, Executive Assistant/Clerk of Council
Department Heads
File



#### **GOVERNMENT AFFAIRS COMMITTEE OF CITY COUNCIL**

10101 Montgomery Road • Montgomery, Ohio 45242 (513) 891-2424 • Fax (513) 891-2498

Agenda March 13, 2023 City Hall 4:30 P.M.

- 1. Call to Order
- 2. Guests and Residents
- 3. New Business
  - a. Police Department Surplus
  - b. Public Works Surplus
  - c. Service to the Community Grant Discussion
  - d. Hopewell Cemetery Enhancement Project Discussion
- 4. Old Business
- 5. Other Business
- 6. Approval of Minutes-December 12, 2022
- 7. Adjournment



#### MEMORANDUM City of Montgomery Police Department

March 6, 2023

TO: Brian K. Riblet, City Manager

FROM: John Crowell, Police Chief

SUBJECT: Surplus Vehicles, Firearms and Equipment

I would request that the following vehicles, firearms and miscellaneous items be presented to the Government Affairs Committee to be declared surplus.

#### Vehicles

<u>Make</u>	Model	<u>Year</u>	Milage	VIN	<u>Condition</u>	<u>Disposition</u> <u>Request</u>
Ford	Police Interceptor SUV	2017	119,500	1FM5K8AR0H GC96163	Fair – Transmissi on issues	Auction
Ford	Fusion	2010	96,000	3FAHP0HG8 AR285831	Fair – Transmissi on issues	Auction

#### Firearms

<u>Make</u>	Type	Model	Caliber	<u>Serial</u> <u>Number</u>	Condition	<u>Disposition</u> <u>Request</u>
Remington	Shotgun	870	12ga	1206373V	206373V Fair	
Remington	Shotgun	870	12ga	RS01294T	Fair	Trade-in
Remington	Shotgun	870	12ga	RS86667F	Fair	Trade-in
Remington	Shotgun	870	12ga	RS93961R	Fair	Trade-in
Glock	Handgun	43	9mm	BDFK599	Fair	Trade-in
Heritage	Handgun	Rough Rider	22lr	3HRR015357	Fair	Destroy
Taurus	Handgun	PT92AFS	9mm	TVG28553	Fair	Destroy
Taurus	Handgun	PT111G2A	9mm	ABD473953	Fair	Trade-in
Smith and Wesson	Handgun	M22A-1	22lr	UBL3039	Fair	Trade-in
Smith and Wesson	Handgun	SD40VE	.40	FCU4763	Fair	Trade-in
Marlin	Rifle	60	22lr	97412161	Fair	Trade-in

#### Equipment

Make	Model	Serial Number	Condition	<u>Disposition</u> Request
Hotpoint (GE)	CTX18CAXPRWH	AS601519	Poor	Auction
CMI	Intoxilyzer	68-013016	Poor	Auction
CIVII	5000EN	08-013010	1 001	Adetion
СМІ	Intoxilyzer 5000	68-000592	Fair	Auction

The two vehicles listed have significant mechanical issues and require transmission replacement and or transmission overhauls. Repair quotes for each vehicle ranged from \$4500 to \$5200 per vehicle. Additionally, the 2017 Ford SUV has been in service as our Police Canine vehicle for a number of years and as such the interior is in poor condition. The overall resale value for each is probably less than \$5000 due to their condition and mechanical issues.

I am requesting that the majority of the firearms be traded to a Federal Firearms License (FFL) holder (Historically we use Kiesler's Police Supply or Vance's Law Enforcement Supply) to offset the cost of purchasing replacement weapons, holsters and training ammunition.

Some of the listed firearms are earmarked for destruction due to their limited value, these are typically obtained through criminal arrest or through donation by individuals wishing to dispose of the firearm.

The refrigerator was purchased at a scratch and dent sale from Recker and Boerger around 1997 and was utilized to hold blood and urine samples in our evidence room prior to testing.

The OVI breath testing equipment (Intoxilyer 5000EN and 5000) are scheduled to be replaced this year and one of the units was recently shipped back for repair and the company (CMI) shipped it back and indicated that repair parts were no longer available. While one of the units was being kept as a spare and it does still function, it is obsolete and will not be repairable.

All items to be disposed of by auction will be listed on GovDeals.com.

If you have any questions, please let me know.





#### February 27, 2023

TO:

Brian Riblet, City Manager

FROM:

Gary Heitkamp, Public Works Director

SUBJECT:

Surplus Items

The public works department is requesting that the following items be declared as surplus by the Government Affairs Committee of City Council. If approved as surplus, the items will be sold through Gov-Deals.

#### **ITEMS**

#### APPROX. VALUE

Redmax Handheld Leaf Blowers (2 each)	\$100.00
Redmax String Trimmer	\$20.00
Redmax Reciprocator Trimmer (2 each)	\$80.00
Corchi Tire Changer	\$2,500.00
White rectangular folding tables (16	\$200.00
each)	
Handheld Communication Radios (5	\$50.00
each)	
Dewalt 18V Power Tools (9 each Drills, 7	\$500.00
each 18V Batteries, 6 each Chargers, 4	
Sawzalls, 3 Circular Saws, 2 Flash Lights)	
Duromax XP1200E Gas Generator	\$200.00
Landscape Trailer (Small)	\$300.00
Dewalt 12-Inch Miter Saw	\$50.00
Stihl Saw Stand	\$20.00
Metal Detector	\$40.00
Meyer Snowplow	\$400.00

Should you have any questions please do not hesitate to contact me.



#### **MEMORANDUM**

#### March 1, 2023

TO: Brian K. Riblet, City Manager

FROM: Matthew Vanderhorst, Community and Information Services Director

SUBJECT: Service to the Community Grant Recommendations

#### Request

It is necessary for the Government Affairs Committee of City Council to review the Service to the Community Grant applications and consider staff recommendations for funding these projects.

#### Financial Impact

The Service to Community Grant is budgeted in 101.712.5401, Special Projects.

#### Background

Grant applications were received from the Montgomery Farmer's Market, You to the Rescue, and the Jose Cerda Aquatic Foundation.

For the 2023 grant cycle, the Montgomery Farmer's Market requested \$2,500 to cover the costs of engagement activities to help draw patrons from the monthly O.F.F Saturday Market at Summit Park in Blue Ash.

You to the Rescue requested \$2,500 for their Dog Days of Summer activities to help draw more customers to help support their mission of supporting local animal shelters.

The Jose Cerda Aquatic Foundation requested \$2,500 to offset participation costs for Sycamore High School, Sycamore Junior High, and Montgomery Makos swim team members and/or pay for the honorarium of an Olympian to teach the Jose Cerda Memorial Swim Clinic. The clinic is not held in Montgomery.

#### Recommendation

The Montgomery Farmer's Market has received the grant for three years consecutively. The grant guidelines stipulate that a recipient will not be considered for more than two years if there are other applications. The Community and Information Services Department recommends funding You to the Rescue in the amount of

\$2,000. In addition, it is recommended to fund the Jose Cerda Aquatic Foundation request in the amount of \$1,000 with the condition that the funding is first offered to members of the Montgomery Makos Swim team to ensure Montgomery residents have the first option.

Staff would like to have a discussion about the grant's future.

Attachments: Grant applications

### Montgomery Farmer's Market

Date: January 31, 2023

City of Montgomery Service to Community Grant Program 10101 Montgomery Rd. Montgomery, OH 45242

Dear Grant Administrator:

Please find enclosed the documents requested for consideration of the City of Montgomery Service to Community Grant. My hope is that the City of Montgomery will once again partner with the MFM Board & Volunteers in providing grant funds that will be used to support specific programs offered through the Montgomery Farmers' Market.

We are requesting a grant of \$2,500 to specifically help us offset the lower patron numbers observed during the O.F.F. Market Saturdays. We have provided many more details within the application behind this initiative. The Montgomery Farmers' Market board members and the MFM Manager meet regularly and are preparing for our opening day on May 6th, 2023.

The Montgomery Farmers Market is a community service that has been supported by volunteers for the last 13 years. The 2023 season will be our 14<sup>th</sup> year and we look forward soon to sharing new vendors, food trucks and specific activities all in support of our vendors and customers coming together to showcase and support locally produced food. With this grant we look forward to adding 'more' fun into the weekly Farmers Market.

Included with this cover letter is the Group Fact Sheet, Certifications, Application Questionnaire, pand the Budget Worksheet, as required in your guidelines.

Thank you for taking time to consider this grant request. Connie Banning, Board President, will be happy to respond to any questions you may have. You may call her at (513) 603-0624.

Sincerely,

Signature



## Deadline: 4:00 p.m., Wednesday, February 1, 2023 Applications received after the deadline will not be accepted

#### **Group Fact Sheet**

Group name: Montg	omery Farmers' Market		
Address: 9609 Montgon	nery Road		
City: Cincinnati		_Zip:	45242
Mailing Address: 9484 Longren	Court		
City: Blue Ash		Zip: 45242	
Phone: 513-706-6070			Fax:
Contact Person: Adrienne Da	vidson		
Title: Market Manager			
Phone:		Fax:	
Email: montfarmersmkt@gm	ail.com		
Project/Program Title:	Montgomery Farmers'	Market – Seaso	n 2023
Project/Program Start Date:	iviay 6"', 2023	_Project/Progra	am End Date: October 28 <sup>th</sup> , 2023
Group Fiscal Year End: Decem	nber 31 <sup>st</sup> 2023	_Federal Tax ID	# (EIN) 27-2192181



#### Certification

Groups or organizations applying for the fund through this program must spend the funds described in their application. All funds used explicitly for the purposes described in this application must be returned to the City of Montgomery. Failure to meet the objectives outlined in the application may result in future disqualification from applying for and receiving the City of Montgomery Service to Community Grant Program funds.

I certify that all the facts, figures, and representations made in this application, including all attachments, are true and correct.

I agree to carry out the project or program outlined in this application. Further, I understand that failure to do so will invalidate this agreement and necessitate the return of all Service to Community Grant Program funding to the City of Montgomery.

Montgomery Farmers' Market		
Name of Group/Organization		
Coming Lanning	January 31 <sup>st</sup> , 2023	
Signature of Authorizing Official	Date	
Connie Banning, Montgomery Farmers Board	President	
Printed Name and Title of Authorizing Official		



App	lication	Questio	nnaire
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1.	Funding amount requested: _\$	\$2,500	Application submit	ted last fiscal year? _	Yes
	Amount requested last year:	\$2,500	Amount awarded:	\$2,500	

2. Have you received in the past, or currently receiving grant funding, for this or a similar project? If yes, please provide a detailed description.

The answer is no. We do not have any additional grant funding.

List the source and amount of any funding received for the project or program (include funding received from the City of Montgomery departments outside of this grant application process).

Source	Amount
2020 Montgomery Service to Community Grant	\$2,000
2021 Montgomery Service to Community Grant	\$2,500
2022 Montgomery Service to Community Grant	\$2,500

3. What is your group's annual budget?

\$19,440

4. What is the group's primary funding sources (government, private, other, and estimated amounts)?

Source Amount

Vendor Fees \$13,240

Sponsorships \$6,200



5. Detail the group's history, purpose, accomplishments, goals, and mission statement if applicable.

The Montgomery Farmers' Market (MFM) started in 2010 as a graduation project of that year's MCLA class. It came together in about six weeks, and, with the City's help, started on Shelly Lane. The next year, MFM moved to Montgomery Elementary School, where it had a couple of rocky years. But, by year 4, the Market began to grow and Montgomery residents took notice, and showed up. Today, MFM has dozens of vendors and, at its peak, over 1,500 customers visit the Saturday morning market.

The purpose of the Market is to provide healthy access to fresh, locally-grown product and other locally-made food; to develop our sense of community in Montgomery; to encourage and involve local businesses. In addition, we are committed to supporting family farms and start-up food businesses. We offer opportunities for community non-profits to promote their events, such as the twice-a-year Plant Swap & Operation Give Back. We are committed to exposing children to new foods they may not have tasted, and to show them where their food comes from.

Over the last 13 years, we have become a gathering place on Saturday mornings, where neighbors see other neighbors, where customers can sit and relax and listen to music while drinking a cup of coffee, and where residents can experience what a small-town life was like when communities gathered and came together.

Our goals never included growth. Our overriding goal was to make this "Montgomery's farmers' market." We focused on recruiting the best vendors we could find, including as many Montgomery residents as possible. Our vendors tell us that Montgomery is the best-run market they attend and they tell us they 'bring their A-game" to Montgomery, because we have the friendliest customers in Montgomery.

We created partnership with local businesses, through the Chamber of Commerce, and with the Sycamore Schools. Besides use of Montgomery Elementary, student volunteers from Sycamore HS receive credit toward their required volunteer hours at MFM. We are expanding our volunteer reach to other neighboring communities including students from the University of Cincinnati. Our volunteer outreach brings in amazing support but also new customers through 'word of mouth'.

Our goals include bringing together our neighbors and friends on Saturday morning, and giving them all a satisfying and efficient experience. Our customers tell us they enjoy coming to the Market; we know that because attendance has grown organically, slowly and continuously over the years. Our goals for the future remain the same: offer quality and variety and a safe, pleasant experience where "community" can happen. The rest will take care of itself.



While stated earlier that growth was never a goal, we cannot ignore our success as a farmers' market bringing in record numbers of customers in part due to our efforts to attract the best vendors year after year after year. As our customer base has grown, they have asked for more bread vendors, more meat vendors, more prepared food vendors and we want to deliver on this; not for the sake of growth but to continue providing our customers with a satisfying experience.

We also stated that in addition to a satisfying experience we want to provide an efficient experience. This means efficiency for both; our vendors and our customer base. We see two features of our market that lends itself strongly to an efficient market; first the circle or U shape our vendors are familiar with in setting up every Saturday. We have come to prize that model in that it offer efficiency for our customers and secondly that our vendors are able to have their vehicles close by for efficient set up and tear down.

In 2022 we explored the Montgomery Quarters and believe that this location has amazing potential but we could not find a way with the Phase 1 progress at the MQ to maintain the efficiency our customers and our vendors have come to experience. As we look to our 15<sup>th</sup> year in 2024, we will continue the dialogue about the MQ space between our Board and the City on behalf of our customers and vendors.

6. Describe how your group plans to use the funds being requested. Please be as specific as possible including a timeline for the project as well as explaining the sustainability of the project and how that would be managed.

A particular challenge that we had in our 2022 season was the O.F.F. Market, relocated at Summit Park in neighboring Blue Ash. The vast and diverse, Summit Park offers a plethora of amenities that the whole family can enjoy, as well as plenty of parking and a centralized location. The O.F.F. market is a monthly marketplace that brings together small businesses, artisans, brewers, bakers, farmers and the like to provide a unique shopping experience that supports strong community connections and strives to grow a hearty local economy. Just like what the Montgomery Farmers Market does for Montgomery, the O.F.F. market does for Blue Ash.

While we found that the O.F.F. Market is not a direct competitor to Montgomery Farmers Market, we did experience that the close proximity of the O.F.F. Market attracted many of our customers and on that second Saturday of the month, our customer numbers were down. The decrease in customers were significant enough that many of our vendors adjusted the amount of produce/products brought to the market on that day.

To respond to the O.F.F. Market location on the second Saturday of each month from May to September we plan to feature an activity or an attraction that would add more fun and reason to make the MFM a Saturday destination.



There are 5 O.F.F. Market dates; 5/13, 6/10, 7/8, 8/12 and 9/9. We are in the early stages of planning and understanding what the cost will be to bringing in an attraction for the second Saturday of each month. Ideas have included Face Painting, a Mother's Day Event, Kid's Yoga, A Stilt Walker, Goat Yoga, My Nose Turns Red, A Farm to bring a duck, a chicken and/or a goat.

Early estimated costs for 5 Different Activities: Total \$2,550.

- May 13, 2023 a Mothers Day Event Coordinate with the flower growers to gift Mothers a simple flower bouquet. We have 3 growers and could offer each of them \$200 to assemble 75 simple bouquets. Using past numbers we would target a simple flower bouquet for 225 mothers. Total estimated cost = \$600
- 2. June 10, 2023 a Kids Yoga Event Bring in Project Yoga instructors who specialize in making yoga fun for kids. Offer 3 different activity times and provide a \$500 donation.
- 3. July 8, 2023 a Face Painting On average, we have estimated between \$100 \$300 per hour. We would like to have 2 professionals for a 3 hour duration estimated total = \$600
- 4. August 12, 2023 a Stilt Walker On average, professional stilt walkers cost \$250 \$350 depending on location, time.
- 5. September 9, 2023 Coordinate with the theatrical non-profit organization, My Nose Turns Red to introduce kids from age 4 to young adult to the art of the one-ring circus and the theatrical clown. Donate \$500 for 2 -45 minute sessions.

We are enthusiastic about bringing new, intentional activities to encourage social connections, new experiences and using activities to elevate individual health to the MFM on the second Saturday of each month from May through September.

While this expansion of additional activities added to the MFM on the second Saturday of the month is a new trial, we are confident that it will be well received. If we are not funded, we continue to brainstorm on how to do these 'type' of activities on a limited budget. In the event we do not gain the grant for 2023, we will seek an individual sponsor.

7. How will you identify residents in need of services and the anticipated number of recipients?

We will use our weekly newsletter, our reach through Facebook & Instagram as well as the website to communicate the extra activities that the MFM has planned on those O.F.F. Market saturdays. We plan to encourage the special weekend promotional events at the Managers tent and encourage sign up to understand interest. Where it is possible, we will share that all these activities are being supported & sponsored by the City of Montgomery.

8. How will awarding funds to your group benefit City of Montgomery residents?

Special consideration will be given for joint applications submitted by more than one group working together. You may share a specific example or a brief past "success story."



There are three sections to this response:

First; we have numerous success stores of partnering with different businesses. In the past MFM partnered with Bones' Burgers, Deeper Roots Coffee and Buckabee Brownies as vendors and they all outgrew our market. Bones & Buckabee both now, have their own brick and mortar stores.

Secondly; during our 2022 season, we were fortunate to collaborate with the following Montgomery entities:

Montgomery Plant Swap – as part of Montgomery Beautification and Tree Commission we collaborate together trading plants amongst our neighbors.

Montgomery Environmental Advisory Commission – handing out information on recycling, trash collection, disposal of hazardous waste materials and communicating about special recycling events.

Montgomery Food Share – recruiting ongoing food donors to help combat food insecurity in our area.

Tri-Health for Blood Pressure Screening – bringing self awareness to personal health and the health of other family members.

Montgomery Women's Club – where they gain visibility of their club to support drive-by collections in support of domestic violence.

7<sup>th</sup> Grad Sycamore Robotics Club – Sold craft items to raise money for academic supplies.

Third; we like to think that our focus on the second Saturday of the month can be a 'two-fer'-- good for the Market and good for the families from Montgomery who attend. Not only will we spend the money to help make the Market stronger, but we will create at least 5 new Saturday events for children and families to enjoy.

- 9. Is the project or program still feasible if awarded partial funding?
  Yes, but if awarded partial funding we may not be able to fulfill all 5 activities in the way we have outlined. We can always find lower cost activities to supplement that second Saturday or find inventive ways to accommodate an activity such as recruit students from the High School who would like to try face painting, as one example. Being able to utilize an established entity offers them more publicity and enables us a higher amount of confidence in offering the activity.
- 10. How will you evaluate the success of the project or program? Please note that your group will be required to submit a six (6) month progress report if awarded funds (see the Grant Process Timeline on page 4).

There are multiple ways we plan to measure the success of attendance on O.F.F. Market days; 1) our weekly patron count number 2) vendor feedback on sales and 3) include in our end of season survey if the special events supported our vendors and in what way.



11. How is this program related to community wellness, such as mental wellness, healthy eating, healthy living, and exercise?

We believe in celebrating the O.F.F. Market days with a fun and energetic program, each a different activity the second Saturday of the month as a visible effort to increase customer to vendor interactions, expand the minds in our community and support healthy living. The activities we have selected to put energy into appeal broadly to the health of the individual from well being to positive social interactions to expanding the mind.

We had a well executed and a well attended Adult Yoga session during the 2022 season. We anticipate that a kid's yoga event, we can do even better. We realize that sponsoring one kids yoga session might have a positive impact that day but by way of introduction at the Farmers' Market, we believe that parents and children alike will learn how Yoga can be a positive mental wellness activity and provide ways to incorporate yoga in their family activities on a more regular basis. As a form of low-impact exercise, yoga has been shown to lower stress hormones in our bodies while simultaneously increasing beneficial brain chemicals like endorphins and GABA (gamma-aminobutyric acid). These are feel good chemicals that help decrease anxiety and improve mood. This type of information can be provided by instructors from Project Yoga (a non-profit organization in the Cincinnati area) to engage youth and families on the positive benefits of Yoga.

Providing a simple and small bouquet of flowers from vendors to Mothers' on Mother's Day creates an opportunity for the vendors to interact with both, old & new customers. The benefits of social connections to good mental health are numerous and this activity in it's simplest form supports social good will. Who does not want to extend a smile, a nod or a Happy Mother's Day greeting when they see a mother at the MFM with a Mothers' Day bouquet, even if you may not know them?

Face painting is a kid's favorite activity. Besides expanding a childs imagination it is a sensory experience. Color is linked to emotion and energy, and has the ability to transform someone's day. We can't wait to see how this event brings out the children and parents alike. We believe this could be so popular that we are debating how many face painters we will need to meet the demand.

My Nose Turns Red (MNTR) provides a non-competitive, safe environment for students of all ages to be courageous, to set personal goals, to persevere, to work together, to be inspired, and to have fun. We don't yet know what type of program they may want to partner with us on but we think that our environment and space offers them a public forum for our community to discover them. MNTR offers year-round circus arts programming at the Evendale Cultural Arts Center and in Cincinnati Public Schools after-school programs."



#### **Grant Request Budget Worksheet**

Grant Request is for:	Montgomery Farmers Market – Season 2023 (Name of project/program and group name)
Amount of Grant Request	\$2,500
Project/Program Funding Sources	
• City of Montgomery	\$2,500
Other government and/or grants	\$
<ul> <li>Private business sponsors</li> </ul>	\$\$6,000
<ul> <li>Donations, events, fundraising, etc.</li> </ul>	\$
Other: i.e. Vendor Fees	\$\$13,240
Total Funding Sources	\$\$21,740
Project/Program Expenses	
<ul><li>Personnel</li></ul>	\$\$17,040
<ul> <li>Operating Expenses</li> </ul>	\$\$4,616
<ul><li>Materials</li></ul>	\$
Other (Special Events i.e Peas game)	\$\$1,200
Total Expenses	\$\$22,856

# UNITED STATES OF AMERICA STATE OF OHIO OFFICE OF THE SECRETARY OF STATE

I, Frank LaRose, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show MONTGOMERY FARMERS' MARKET, LLC, an Ohio Limited Liability Company, Registration Number 1922650, was organized in the State of Ohio on March 15, 2010, is currently in FULL FORCE AND EFFECT upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 30th day of January, A.D. 2023.

Ohio Secretary of State

A Ja Come

Validation Number: 202303003122



DATE 01/17/2023

DOCUMENT ID 202301703324

SUBSEQUENT AGENT APPOINTMENT (LSA)

25.00

CERT

COPY

0

#### Receipt

This is not a bill. Please do not remit payment.

**CONNIE KAE BANNING** 10672 CREEKNOLL CT MONTGOMERY, OH, 45242

### STATE OF OHIO CERTIFICATE

#### Ohio Secretary of State, Frank LaRose 1922650

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

#### MONTGOMERY FARMERS' MARKET, LLC

and, that said business records show the filing and recording of:

Document(s)

Document No(s):

202301703324

SUBSEQUENT AGENT APPOINTMENT

Effective Date: 01/17/2023

United States of America State of Ohio Office of the Secretary of State

Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 17th day of January, A.D. 2023.

Fred John **Ohio Secretary of State** 

(Rev. October 2018) Department of the Treasury Internal Revenue Service

#### **Request for Taxpayer Identification Number and Certification**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown on your income tax return). Name is required on this line; do	not leave this line blank.										
	Montgomery Farmers' Market, LLC											
	2 Business name/disregarded entity name, if different from above											
3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only <b>one</b> of the following seven boxes.    Corporation   Socretain   Partnership   Trust/estate						4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):						
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ype	Limited liability company. Enter the tax classification (C=C corporation, S:	=S corporation, P=Partne	rship) ▶	С	_							
Print or type. See Specific Instructions on page	Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.					Exempt code (if		m FA	ATCA	repo	rting	
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Š	6 City, state, and ZIP code		1									
	Montgomery, OH 45242											
	7 List account number(s) here (optional)											
	7 List account number(s) not a (optional)											
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Par	your TIN in the appropriate box. The TIN provided must match the name	o given on line 1 to av	oid T	Socia	secu	rity nu	mber					
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reside	nt alien, sole proprietor, or disregarded entity, see the instructions for f	Part I, later. For other				-		-				
	s, it is your employer identification number (EIN). If you do not have a r	number, see How to ge		or		J L_		J				
TIN, la		Also see What Name			ver ic	er identification number						
Note:	If the account is in more than one name, see the instructions for line 1. er To Give the Requester for guidelines on whose number to enter.	Also see What Name	and [	Ť	,						=	
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-	penalties of perjury, I certify that:											
	number shown on this form is my correct taxpayer identification numb	er (or Lam waiting for	a numbe	r to be	ieen	ed to r	ne). s	nd				
2. I am Ser	not subject to backup withholding because: (a) I am exempt from bac rice (IRS) that I am subject to backup withholding as a result of a failur longer subject to backup withholding; and	kup withholding, or (b	) I have n	ot bee	en no	tified b	y the	Inte	rnal I ed m	Reve	enue at I am	
3. I am	a U.S. citizen or other U.S. person (defined below); and											
	FATCA code(s) entered on this form (if any) indicating that I am exemp											
you ha	cation instructions. You must cross out item 2 above if you have been no ve failed to report all interest and dividends on your tax return. For real est tion or abandonment of secured property, cancellation of debt, contribution nan interest and dividends, you are not required to sign the certification, b	ate transactions, item 2 ons to an individual retir	2 does no rement ar	t apply ranger	r. For nent (	mortga IRA), a	ige in nd ge	teres nera	t pai	d, ayme	ents	
Sign Here	Signature of U.S. person ▶		Date ▶									
Ger	neral Instructions	• Form 1099-DIV (di funds)	ividends,	includ	ling t	nose fr	om s	ock	s or I	mutu	al	
Section	n references are to the Internal Revenue Code unless otherwise	• Form 1099-MISC	(various t	ypes	of inc	ome, p	rizes	awa	ards,	or g	ross	

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

#### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding,



# Service and Engagement Grant

Application and Guidelines

2023



#### City of Montgomery Service and Engagement Grant Application Guidelines

Thank you for your interest in the City of Montgomery's Service and Engagement Grant. Please review the enclosed materials carefully and provide all the information requested. Incomplete applications or applications that do not meet the definition of community engagement or service to the community will not be considered.

The purpose of the Service and Engagement Grant is to provide a fair and consistent method of establishing grant funding for community groups or organizations that have the ideas and the skills necessary to execute creative community projects to benefit and engage citizens in the City of Montgomery.

Service to the community is defined as providing a beneficial service, project, or event that engages or improves the quality of life of Montgomery residents.

The City of Montgomery is a local government agency with the mission of "Working together to strengthen our premier community." As this mission statement states, it takes a partnered approach to provide services to a community, and this grant is one opportunity for Montgomery service organizations to partner with the City for the benefit of our community.

We encourage you to review this document while filling out the grant application.

## Guidelines

- 1. All projects must be a creative effort to address an identified issue and build on assets in the community to improve conditions and enhance the quality of life in Montgomery.
- 2. The project must have a clearly defined plan of action with measurable outcomes for success.
- 3. Projects should encourage increased involvement of residents in neighborhood or community activities and build citizen leadership capacity.
- 4. Those projects dedicated to community wellness will receive ten additional bonus points in the scoring process. Community wellness projects, such as mental wellness, healthy eating, healthy living, and exercise.
- 5. The group must agree to report on expenditures, lessons learned, photos, and stories to capture the project's impact.
- 6. The proposal must document how this project can be sustained without grant funding.
- 7. Grantees are encouraged to publicize their project/activity to spread the word about this grant and the good work that they are doing for the community.
- 8. In general, the City of Montgomery will award grants for specific projects rather than operating costs.



#### Eligibility

Eligible grantees are limited to those not-for-profit or civic organizations, educational organizations, neighborhood associations, or religious organizations serving the Montgomery community. Requests will not be considered from organizations that discriminate based on race, creed, color, age, sex, religion, national origin or veteran status. The grant cannot fund commercial or charitable activities that are not directly of service within the City of Montgomery. Special consideration will be given to joint applications submitted by more than one group working together.

Documentation is required that the requested amount of the grant be equally matched from other sources in either cash contributions or in-kind property or equipment contributions. The applicant should match the grant with investments of their funds, other donations or grants, or other in-kind donations, such as labor. Service hours are credited at \$20 per hour. The contributing service work should be specifically described to be considered.

Grant applications must be submitted by February 1 of each year to be considered in that year's grant cycle. As a matter of fairness to all applicants, no exceptions to the deadline will be made. Decision notifications will be made to applicants within 90 days of February 1.

#### Financial Need

Recipients with documented outstanding project performance and demonstrated financial need may reapply for the grant but would be limited to a maximum of two consecutive years of funding. Applicants will not be considered for a third consecutive year of funding. Still, they could reapply after sitting out a year unless the City does not receive any other applications by the February 1 deadline.

#### Agreement and Final Report

The Montgomery City Council must authorize all grants. All grant applications will be reviewed and scored by City Staff and awarded by City Council. Such grants will require an agreement between the City of Montgomery and the grantee. The agreement shall specify how the funds will be used and require that, upon completion, the grantee gives a detailed report on the outcomes of the projects, including the expenditures and funds remaining. Any funds remaining shall be returned to the City consistent with the grant agreement. Applicants must also provide a plan for recognizing the City of Montgomery for the support provided through this grant.



#### **Application**

#### **Application Contents**

- 1. Group Fact Sheet
- 2. Certifications
- 3. Application Questionnaire
- 4. Budget Worksheet

#### 2023 Grant Funding

A maximum of \$2,500 will be awarded to any one applicant in any given year.

The decision to continue funding the Service and Engagement Grant is subject to the appropriation of funds for such purpose by the Montgomery City Council. Funding for the Service and Engagement Grant may be modified or suspended during times of economic downturn when revenue sources for the City are reduced and/or by City Council consistent with the adopted budget.

#### **Grant Process Timeline**

Applications available online	December 1, 2023
Applications are due by 4:00 p.m.	February 1, 2023
Grant award notification	April 11, 2023
Six-month progress reports due to City of Montgomery	October 31, 2023
Final Report due to the City of Montgomery	February 29, 2024



#### **Application Checklist**

For your application to be considered, please ensure that all the items listed below are in a packet delivered, either by mail or in person, no later than 4:00 p.m., February 1, 2023, to Montgomery City Hall.

1.	Grant application includes:		
	a.	Group fact sheet	
	b.	Certification	
	c.	Application questionnaire	
	d.	Grant Request budget worksheet	
	e.	Proof of tax-exempt status and/or Articles of Incorporation as a not-for-profit organization, If applicable.	
	f.	Completed W-9 Form	-

#### Contact:

Matthew Vanderhorst City of Montgomery 513-792-8323 mvanderhorst@montgomeryohio.gov



#### Deadline: 4:00 p.m., Wednesday, February 1, 2023

#### Applications received after the deadline will not be accepted

#### **Group Fact Sheet**

Group name:	JOSE CERDA NAVARRO AQUA	TIC FOUNDA	TION (JCAF)	_
Address:	P.O. BOX 1253			
City: MASON		Zip:	45040	
Mailing Address:				
1590 Abbotsford Green	Drive			
City: Powell		Zip:	43065	
Phone:		Fax:	(614)505-7960	_
Contact Person:	LUISA N. CERDA			
	ARD TRUSTEE			
	15			
Email: CERDA@JCAFOL	JNDATION.ORG			_
Project/Program Title:_	11 <sup>TH</sup> ANNUAL JOSE CERDA ME	MORIAL SW	/IM CLINIC	
Project/Program Start D	ate: OCTOBER 22, 2023	Project/P	rogram End Date: <u>OC</u>	TOBER 22, 2023
Group Fiscal Year End:_	2022/2023	Federal T	ax ID # (EIN)	27-4562740



#### Certification

Groups or organizations applying for the fund through this program must spend the funds described in their application. All funds used explicitly for the purposes described in this application must be returned to the City of Montgomery. Failure to meet the objectives outlined in the application may result in future disqualification from applying for and receiving the City of Montgomery Service to Community Grant Program funds.

I certify that all the facts, figures, and representations made in this application, including all attachments, are true and correct.

I agree to carry out the project or program outlined in this application. Further, I understand that failure to do so will invalidate this agreement and necessitate the return of all Service to Community Grant Program funding to the City of Montgomery.

JOSE CERDA NAVARRO AQUATIC FOUNDATION	DN (JCAF)	
Name of Group/Organization		
	2/20/2023	
Signature of Authorizing Official	Date	
LUISA N. CERDA		
Printed Name and Title of Authorizing Official		



1. Funding amount requested:\$2500 Application submitted last fiscal year?NO Amount requested last year:N/A Amount awarded:N/A    2. Have you received in the past, or currently receiving grant funding, for this or a similar project? If yes, please provide a detailed description.  NO  List the source and amount of any funding received for the project or program (include funding received from the City of Montgomery departments outside of this grant application process).  Source	Ар	plication Questionnaire
2. Have you received in the past, or currently receiving grant funding, for this or a similar project? If yes, please provide a detailed description.  NO  List the source and amount of any funding received for the project or program (include funding received from the City of Montgomery departments outside of this grant application process).  Source Amount  KEATING NATATORIUM \$2,500  DAWN WEATHERWAX, RD,LD,ATC SPORTS NUTRITION ACADEMY \$200 ( HONORARIUM)  BRANDON VOORHIES-CINCINNATI MARLINS HEAD COACH/ CEO VOLUNTEER  USA SWIMMING NATIONAL TEAM ATHLETE AND/OR PROMOTIONAL ITEMS  3. What is your group's annual budget? \$40,000  4. What is the group's primary funding sources (government, private, other, and estimated amounts)?  Source Amount  DIRECT PUBLIC CONTRIBUTIONS \$16,000  BUSINESSES \$8,000	1.	Funding amount requested:\$2500 Application submitted last fiscal year?NO
yes, please provide a detailed description.  NO  List the source and amount of any funding received for the project or program (include funding received from the City of Montgomery departments outside of this grant application process).  Source Amount  KEATING NATATORIUM \$2,500  DAWN WEATHERWAX, RD,LD,ATC SPORTS NUTRITION ACADEMY \$200 ( HONORARIUM)  BRANDON VOORHIES-CINCINNATI MARLINS HEAD COACH/ CEO VOLUNTEER  USA SWIMMING NATIONAL TEAM ATHLETE AND/OR PROMOTIONAL ITEMS  3. What is your group's annual budget? \$40,000  4. What is the group's primary funding sources (government, private, other, and estimated amounts)?  Source Amount  DIRECT PUBLIC CONTRIBUTIONS \$16,000  BUSINESSES \$8,000		Amount requested last year:N/A Amount awarded:N/A
from the City of Montgomery departments outside of this grant application process).  Source Amount  KEATING NATATORIUM \$2,500  DAWN WEATHERWAX, RD,LD,ATC SPORTS NUTRITION ACADEMY \$200 ( HONORARIUM))  BRANDON VOORHIES-CINCINNATI MARLINS HEAD COACH/ CEO VOLUNTEER  USA SWIMMING NATIONAL TEAM ATHLETE AND/OR PROMOTIONAL ITEMS  3. What is your group's annual budget? \$40,000  4. What is the group's primary funding sources (government, private, other, and estimated amounts)?  Source Amount  DIRECT PUBLIC CONTRIBUTIONS \$16,000  BUSINESSES \$8,000		yes, please provide a detailed description.
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<ul> <li>3. What is your group's annual budget? \$40,000</li> <li>4. What is the group's primary funding sources (government, private, other, and estimated amounts)?</li> <li>Source Amount  DIRECT PUBLIC CONTRIBUTIONS \$16,000  BUSINESSES \$8,000</li> </ul>	BRA	ANDON VOORHIES-CINCINNATI MARLINS HEAD COACH/ CEO VOLUNTEER
\$40,000  4. What is the group's primary funding sources (government, private, other, and estimated amounts)?  Source Amount  DIRECT PUBLIC CONTRIBUTIONS \$16,000  BUSINESSES \$8,000	<u>US</u>	A SWIMMING NATIONAL TEAM ATHLETE AND/OR PROMOTIONAL ITEMS
Source Amount  DIRECT PUBLIC CONTRIBUTIONS \$16,000  BUSINESSES \$8,000	3.	
DIRECT PUBLIC CONTRIBUTIONS \$16,000  BUSINESSES \$8,000	4.	What is the group's primary funding sources (government, private, other, and estimated amounts)?
BUSINESSES \$8,000	Sou	arce Amount
		DIRECT PUBLIC CONTRIBUTIONS \$16,000
FUNDRAISING \$16,000		BUSINESSES \$8,000
		FUNDRAISING \$16,000



5. Detail the group's history, purpose, accomplishments, goals, and mission statement if applicable.

JCAF is a non-profit organization created in memory of José Cerdá, a Sycamore High School Senior who passed away suddenly on his 18th birthday, October 26, 2010, during a swim practice with the Cincinnati Marlins. It was established on December 28, 2010 with the state of Ohio and was determined a public charity 170 (b) (1) (a) (vi) by the IRs and granted tax-exempt non-profit status under section 501 (c)3 of the Internal Revenue Code on October 20, 2011. José attended Montgomery Elementary and lived in Montgomery, Ohio the last ten years of his life. He was a lifeguard at the Montgomery Swim and Tennis Club (MSTC). He was a swimmer pretty much all his life and played water polo throughout his high school years.

The mission of JCAF is to benefit swimming and water polo teams by improving the competitiveness of their athletes and fostering unity across teams. JCAF has already benefited more than 2,800 student athletes contributing over \$285,000 and 6,200 volunteer hours to support swimming and water polo; thanks to the magnanimous support of wonderful people and organizations in the community.

JCAF has partnered with the swimming and water polo communities across Ohio to deliver annual camps, clinics and Tournaments. JCAF provides between four to six annual scholarships of \$500 each to student athletes for swimming and/or water polo programs. Finally, JCAF has contributed \$68,000 to the new 50-meter pool in Mason, \$60,000 to the Sycamore HS pool renovation and over \$28,000 worth of equipment to high school and club teams during its 12 years of existence.

The goal of JCAF is to establish self-sustainable programs that provide student athletes learning opportunities that are inspirational and motivational to help them live healthy lives with integrity, sportsmanship and leadership.

6. Describe how your group plans to use the funds being requested. Please be as specific as possible including a timeline for the project as well as explaining the sustainability of the project and how that would be managed.

Cost of the Memorial Swim Clinic per participant is \$50 and participants are divided in morning and afternoon groups based on their age.

#### Funds can be used to:

1)support participation of Sycamore HS and Sycamore JHS swim teams and MAKOS free of charge to attendants. This could be coordinated with the Coaches: Carol Wolkoff for JHS, Dr. Carl for SHS and Julie Machon for MAKOS. We can open the talks on nutrition, sport injuries and the mental and social aspects of participating and competing in a sport free to all adult Montgomery residents and/or,



2) pay for honorarium of the Olympian to teach the Clinic; about \$2,500-4,000

In the summer, the Clinic is promoted to summer League Clubs including MAKOS, through the Ohio Swimming website and send directly to USA Swimming Clubs in Ohio.

We have held 10 Memorial Swim Clinics to date, excluding the years 2020 and 2021. Parents and swimmers receive information on topics such as nutrition, the mental and social aspects associated with competition and the sport in general, the College recruiting process and prevention/treatment of most common injuries associated with the sport. The Clinic is managed by volunteers who register participants, take care of lunch for the Clinic and assist at the talks and on deck at the pool.

- 7. How will you identify residents in need of services and the anticipated number of recipients?
  - Upon permission from the City of Montgomery, we could use the Montgomery Bulletin or post on the website of the City of Montgomery to promote the event . The talks on nutrition, injuries and mental and social aspects of participating in the sport and competing will be relevant to parents with students participating in any sport , not just swimming and to Montgomery adult residents who are active in sports themselves . We can also request volunteers from the Montgomery Community to help with the event by the same means. Starting early and repeating the message every month for the five months ahead of the date of the event will ensure we reach a wide number of recipients. The communications to be sent by the coaches to the swim teams will also reach Montgomery residents.
- 8. How will awarding funds to your group benefit City of Montgomery residents? Special consideration will be given for joint applications submitted by more than one group working together. You may share a specific example or a brief past "success story."

We have partnered with different teams such as the Mason Manta Rays and the City of Mason to host this Memorial Swim Clinic at the Mason HS pool several times in the past. Last year we partnered with the Head Coach of St. Charles Preparatoy School in Columbus, Ohio to host the Swim Clinic there. This year we are partnering with the Cincinnati Marlins to host the Clinic at the St.X HS pool. We have plans to host Water Polo Tournaments at the renovated Sycamore HS pool in the future; these were held initially at MSTC and later at the Princeton HS pool. Throughout the years we have partnered with the Head Coach of the Swim Team of the University of Cincinnati, Mandi diSalle, to have the full team volunteer at the Clinics.

By working with the City of Montgomery, more Montgomery residents will be aware of this annual event, as well as this non-profit organization and its other programs so they can potentially benefit for other future activities. If provided, we will include the logo of the City of Montgomery on the program and on the promotional material as Sponsor.



9. Is the project or program still feasible if awarded partial funding?

Yes, we can manage the number of talks and select the Olympian based on available yearly budget. We can also fundraise the day of the event by selling autographed memorabilia from Olympians and swimming merchandise if needed to close any funding gaps.

10. How will you evaluate the success of the project or program? Please note that your group will be required to submit a six (6) month progress report if awarded funds (see the Grant Process Timeline on page 4).

JCAF actively seeks and receives feedback from participants, parents and coaches.

JCAF measures participation overall, by team, age, gender, ethnicity. When held at same location over multiple years, we have seen many participants returning year after year.

JCAF can include a Survey rating value of the event to participant and inquiring for areas that participant would like to see covered in future events.

11. How is this program related to community wellness, such as mental wellness, healthy eating, healthy living, and exercise?

Presentations from speakers advise in the areas of sport psychology, nutrition and injury prevention/ treatment. Most competitive swimmers need to learn to manage time for training, school work and other extra-curricular activities. These demands may not leave much time left for socialization outside these activities. This plus the emotional aspects of competing can take a toll on the mental health of young participants. Speakers emphasize the importance of sleep, nutrition, warm-ups, etc. to mental and physical health. The talks offer recommendations to participants on how to make progress towards their goals.



#### **Grant Request Budget Worksheet**

Grant Request is for:	11 <sup>th</sup> JOSE CERDA MEMORIAL SWIM CLINIC (Name of project/program and group name)
	(Name of project, program and group name)
Amount of Grant Request	\$2500
Project/Program Funding Sources	
City of Montgomery	\$2500
Other government and/or grants	\$
<ul> <li>Private business sponsors</li> </ul>	\$
Donations, events, fundraising, etc.	\$2,500
OtherParticipant fees	\$2,500
Total Funding Sources	\$7,500
Project/Program Expenses	
<ul> <li>Personnel</li> </ul>	\$4,000-6,000 (including lodging, travel expenses)
• Equipment	\$500 Video/ Photography
<ul> <li>Materials</li> </ul>	\$500 (meal)
<ul><li>Other</li></ul>	\$500 ( Insurance)
Total Expenses	\$5,500- 7,500



#### **Scoring Sheet**

#### Final report

The final report must include an itemized budget with a copy of financial statement or statements of income and expenditures and assets and liabilities. The report must also include lessons learned and the impact of the project and grant.

The final report should include the following information for each expenditure.

- 1. The amount and check number.
- 2. The date paid.
- 3. To whom payment was made.
- 4. The purpose of the expenditure.
- 5. Documentation of matching fund, including names and time worked if service hours contributed to matching fund requirements.
- 6. Documentation of the recognition given to the City of Montgomery for the support provided through this grant.



Question	Points	Points Awarded
Group's history, purpose, accomplishments, and goals.	5	
How does the group meet the City's definition of Service to the Community?	10	
Describe how your group plans to use the funds requested.	15	
How will this project/service have a public purpose?	15	
How will you identify residents in need of services?	10	
How will the award benefit Montgomery residents?	20	
The anticipated number that will be served.	5	
List the other groups involved.	5	
Evaluate the success of the program.	5	
Is this program related to community wellness?	10	
TOTAL Points Awarded	100	,

## **Address** 9510 Montgomery Road cincinnati, Ohio 45242 **United States** Map It **Contact Name** Amy Miller **Contact Title** Founder **Contact Phone** (513) 476-9877 **Contact Email** youtotherescue@gmail.com **Program Title** Dog Days of Summer Project/Program Start Date 06/01/2023 **Project/Program End Date**

**Group/Organization Name** 

You To The Rescue

09/01/2023
Group Fiscal Year End
December
Federal Tax ID # (EIN)
84-4331151
Funding Amount Requested
\$2,500.00
What is your group's annual budget?
48,000
What is the group's primary funding sources (government, private, other, and estimated amounts)?
You To The Rescue's primary funding comes from the donated items we sell in store or online. Monthly sales combined average \$9,000. Total funding for the year \$108,000.
List the source and amount of any government funding received for the project or program (include funding received from the City of Montgomery departments outside of this grant application process).
You To The Rescue has not received any government funding for this or any previous project/program.
Have you received in the past, or currently receiving grant funding, for this or a similar project? If yes, please provide a detailed description.
You To The Rescue has received 2 grants in the past year. Grant 1 was \$1000, and the 2nd grant was \$99.00. We currently are not receiving grant funding for this project.
Detail the group's history, purpose, accomplishments, and goals.

You To The Rescue was founded January 2020. Store front opened November 2020. You To The Rescue is an upscale resale shop that sells donated items to support tri state animal shelters. We sell men's, women's, children's clothing,

accessories, pet items, home decor, holiday, and furniture.

Our first year in business, we had one partner at the time, the Animal Adoption Foundation (AAF). We donated \$20,000 to AAF in 2021. In July of 2022, we partnered with a second animal shelter, Save The Animals Foundation (STAF). In 2022 we donated \$60,000 between the two shelters. The mission of You To The Rescue is to provide financial support to tri-state animal shelters in the state of Ohio. Currently we serve the Hamilton County area. Our goal is to help shelters be financially secure enough to continue to facilitate the adoption of cats, dogs, and other rescued animals into safe, loving, healthy, and permanent homes. Additionally, we hold events, including ones promoting the adoption of homeless pets to promote awareness and education to the community about the shelters we support. Our long term goal is to partner with a new shelter yearly if donations/budget allow.

We were awarded the Cincy Magazine Best in Cincy New Business opened within previous year/ Startup for 2022.

Describe how your group plans to use the funds being requested. Please be as specific as possible including a timeline for the project as well as explaining the sustainability of the project and how that would be managed.

Well the Dog Days of Summer are comprised of 3 events. One in June, July, and August. In June we will have a Pick of the Litter, July will be Freedom Tails, and August an Adoption and Awareness day.

Pick of the Litter will be inviting our shoppers, donors, volunteers, and community to purchase an item from the shop then attend a single day painting expo by local furniture painter/flipper. She will give tips on how to transform/upcycle your item. Items could be purchased up until the day of event. Exact date pending. Third Sunday in June is predicted. Shop gift cards to be awarded to top three finishers. Wine and hors d'oeuvres served. Funds would cover expenses for this event- gift cards, beverages, food.

In July, customers, and donors can participate in Freedom Tails. They will compose a brief tale of their rescued pet showing off something purchased in our pet department-clothing, leashes, collars, harness, bedding, toys, etc. Top three pets will be recognized with a pet basket and shop gift card. Exact dates to be determined but timeline appears to start July 1 and end around Bastile Day. Funds would cover the shop gift cards.

In August our shelter partners will come out with adorable adoptables and offer educational information regarding pet care, grooming, etc. Food and beverages provided. Exact date to be determined. Current thinking is the 3rd Saturday of the month. The community is welcome to bring their pets as well. Gift bags given to any pet in attendance. Funds would cover food, beverage, and gift bags. These three events, Pick of the Litter, Freedom Tails, and Adoption/Awareness Day would occur over the Summer months starting June and ending September.

#### How will you identify residents in need of services and the anticipated number of recipients?

Our Dog Days of Summer events, Pick of the Litter, Freedom Tails, and Adoption/Awareness Day benefit any and all customers, donors, volunteers, and community members. You do not have to have a pet to participate in any of our events. For example, the Freedom Tails contest in July could be written about a neighbor's pet, friend's pet. You To The Rescue anticipates 3 winners for the Pick of the Litter contest, 3 for the Freedom Tails essay contest, and 50 pet goodie bags based on the number of pets in attendance at our "Grateful for you event," last November.

#### Is the project or program still feasible if awarded partial funding? (please explain)

Our Dog Days of Summer project is still feasible if partial funding was to be awarded. The number of winners for each contest could be scaled back to 2 in place of 3. Also we could have smaller gift card amounts. Instead of a \$50 gift card for each winner, a \$25 gift card could be awarded. The number of pet goodie bags for the August Adoption /Awareness Day could be scaled back as well and Dog gone it....when they run out they run out!

How will you evaluate the success of the project or program? Please note that your group will be required to submit a six (6) month progress report if awarded funds?

The success of our Dog Days of Summer program could be evaluated thru a brief survey that our patrons, donors, community complete. They could provide feedback regarding our June, July, and August events sharing what we did well and what could be improved upon. We have a similar system that we use to gage customer satisfaction currently.

(Bonus) How is this program related to community wellness, such as mental wellness, healthy eating, healthy living, and exercise?

Our Dog Days of Summer, promotes volunteering and engaging in events held at our shop. Volunteering is known to bring people of all ages, cultures, and education together to work toward a common goal. When volunteering you meet new people, learn new things, and help those who really need the help. All the above stimulate and facilitate mental health and well being.

Shoppers at our store have met one another and several ladies make it an every Saturday outing. Their thrifting and love for animals provides meaning in their lives. We provide the bargains and affordable shopping experience. Such outings bring joy and a sense of well being. Those who donate to our cause feel connected and dedication to supporting our mission. They feel needed and this is beneficial for one's well being.

We also provide interactions with pets which is known to make people feel better. We have a shop dog Stella, that brings people in. They might not know our names but they ask for her. Our adoption event brings people out to find their new family member and share current pet stories.

People have a bond with their pets and we are committed to helping them.

City o	f Mon	tgomer	y
--------	-------	--------	---

2500

Other government entity

0

Other pending grants

Private business sponsors
0
Donations, events, fundraising, etc.
108000
Other funding source
0
Total Funding Sources
110500
Personnel
0
Equipment
0
Materials
1500
Other
1000
Total Expenses

#### Name of other expenses

Food/beverages/plates/cups/

#### Consent

Groups or organizations applying for the fund through this program are obligated to spend the funds in the manner described in their application. All funds are specifically used for the purposes described in this application must be returned to the City of Montgomery. Failure to meet the objectives outlined in the application may result in future disqualification from applying for and receiving the City of Montgomery Service to Community Grant Program funds. I hereby certify that all the facts, figures, and representations made in this application, including all attachments, are true and correct. I agree to carry out the project or program as outlined within this application. Further, I understand that failure to do so will invalidate this agreement and necessitate the return of all Service to Community Grant Program funding to the City of Montgomery.

Proof of tax-exempt status and/or Articles of Incorporation as a not-for-profit organization, If applicable.

• articles-of-incorporation-YYTR.pdf

#### Completed W-9 Form

taxes2021youtotherescue.pdf

These Minutes are a draft of the proposed minutes from the Government Affairs Committee of City Council meeting. They do not represent the official record of proceedings until formally adopted by the Government Affairs Committee of City Council.

#### City of Montgomery Government Affairs Committee Minutes December 12, 2022

<u>Present</u>
Brian Riblet, City Manager
Connie Gaylor, Clerk of Council

City Council Committee Members Present
Chris Dobrozsi, Chair
Ron Messer
Sasha Naiman

The Government Affairs Committee of Council convened its meeting for December 12, 2022 at 4:30 p.m. with Mr. Dobrozsi presiding.

#### **New Business**

#### Review of Council Rules

Mr. Riblet explained to the Committee that recently Council has had conversations about guests at council meetings in consideration of the length of the meeting. He would like to propose changing the start time of council meetings. He explained that in the new Strategic Plan, Goal F is focused on retention and recruitment, and he feels that the start time of the meetings is something that should be looked at. He explained that most employees who are required to be at the meetings do not go home at the end of the workday and prior to the council meetings, making their days about 14 hours. He suggested changing the Council Rules to read that council meetings shall commence at 6:00 p.m. but with language that allows for Council to adjust meetings as needed. This would be in Section II, #1 of Council Rules.

Mr. Riblet also suggested adding the word 'generally' under item 'A' Work Sessions in the reference to work sessions being held two weeks prior to the Business Session. He explained that there are times that in a five week month the Work Session is moved to the fourth week and also when the meeting falls before a holiday. He stated this would give Council the flexibility to change the Work Session date when needed.

Mrs. Naiman stated she thought it was a phenomenal idea.

Mr. Messer stated he was supportive of the change.

Mr. Dobrozsi stated that he liked that Council would have the flexibility to make changes as needed.

Mrs. Naiman moved to adjust the Council Rules as recommended. Mr. Messer seconded. The Committee unanimously agreed.

Mr. Dobrozsi stated he would report on the Committee recommendation at the December 21 Work Session in order to request a motion of support from all of City Council.

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#### Street Name Sign Replacement

Mr. Riblet explained that the Public Works staff has begun the process of replacing street name signs with new ones featuring the new logo. As a result of this staff has received requests from residents to buy the old ones. He asked if the Committee would be supportive of selling the old signs.

The Committee and staff discussed the method of selling the signs and costs and advised Mr. Riblet to proceed with facilitating the process at his discretion.

Mrs. Naiman made a motion of support to sell the street name signs. Mr. Messer seconded. The Committee unanimously agreed.

#### Other Business

#### Hamilton County Solid Waste Plan

Ms. Gaylor explained that Gage Bradford from the Hamilton County Solid Waste District (HCSWD) provided her with a power point of the proposed 2024-2038 Solid Waste Plan in which he was scheduled to present at the December 7 Business Session but was unable to attend. She distributed the power point and asked the Committee to review and to advise if they would like Mr. Bradford to attend a future council meeting to present or if they felt the power point would provide enough information to all Council to be prepared to consider approval by resolution at a future council meeting.

The Committee reviewed the information and asked Ms. Gaylor to confirm some details as to how the plan update would affect the City and to follow up with them.

#### **Evaluations**

The Committee discussed the final steps in the Law Director evaluation and also established a timeline for the City Manager evaluation to begin in January 2023.

#### Other Business

Mr. Messer asked Mr. Riblet for an update on the concerns of resident, Beth Naylor, regarding the intersection of Zig Zag and Cooper roads.

Mr. Riblet explained that he met with Public Works Director Gary Heitkamp and Police Chief Crowell to review data of accidents and speeding reports as well as meeting at the sight to obtain traffic counts. He explained that he provided a summary to Council Members Naiman and Bissmeyer who had met with Mrs. Naylor and some neighbors regarding their concerns. Mr. Riblet reported that based on his summary he thinks adding a pedestrian crossing at the intersection could be done once budgeted. He stated that he would be happy to meet with Mrs. Naiman and Mrs. Bissmeyer to discuss this.

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Mrs. Naiman asked if it would make sense to have someone come in from that meeting.

Mr. Riblet replied that he thought it would be good to have a representative from the meeting would be more effective.

#### **Minutes**

Mr. Messer moved to approve the November 14, 2022 minutes. Mrs. Naiman seconded. The Committee unanimously agreed.

#### <u>Adjournment</u>

Mrs. Naiman moved for adjournment. Mr. Messer seconded. The Committee unanimously agreed. The Governmental Affairs Committee of Council meeting was adjourned at 5:35 p.m.

Chair