

RESOLUTION NO. 32 , 2023

**A RESOLUTION ACCEPTING THE AMOUNTS AND RATES AS DETERMINED
BY THE HAMILTON COUNTY BUDGET COMMISSION AND AUTHORIZING THE
NECESSARY TAX LEVIES AND CERTIFYING THEM TO THE COUNTY AUDITOR**

WHEREAS, this Council, in accordance with the provisions of law, has previously adopted a Tax Budget for the next succeeding fiscal year commencing January 1, 2024; and

WHEREAS, the Budget Commission of Hamilton County, Ohio, has certified its action thereon to the Montgomery City Council together with an estimate by the County Auditor of the rate of each tax necessary to be levied by this Council, and what part is within the ten-mill tax limitation and what part of the levied taxes is outside the internal ten-mill limitation.

NOW THEREFORE, BE IT RESOLVED, by the Council of the City of Montgomery, Hamilton County, Ohio, that:

SECTION 1. The rates, as determined by the Budget Commission in its certification, as set forth on the attached Schedule A, are hereby accepted.

SECTION 2. There is hereby levied on the City of Montgomery's tax duplicate the rate of each tax necessary to be levied without and within the ten-mill limitation, as detailed on attached Schedule A, which Schedule A is adopted by reference as if fully restated herein.

SECTION 3. This Resolution shall be in full force and effect from and after its passage.

PASSED October 4, 2023

ATTEST Connie M. Gaylor
Connie M. Gaylor, Clerk of Council

Craig D. Margolis
Craig D. Margolis, Mayor

APPROVED AS TO FORM

Terrence M. Donnellon
Terrence M. Donnellon, Law Director



County of Hamilton

BRIGID KELLY
AUDITOR

COUNTY ADMINISTRATION BUILDING
138 EAST COURT STREET
CINCINNATI, OHIO 45202

August 11, 2023

Maura Gray, Finance Director
City of Montgomery
10101 Montgomery Road
Cincinnati, Ohio 45242

Dear Ms. Gray:

The tax rates and estimated revenue shown below will be presented to the Budget Commission for approval on September 19, 2023.

The estimates have been prepared using approximately 97% of the current duplicate for real property, and a conservative increase for new construction. Due to a pending petition for reassessment filed by Duke Energy Ohio, approximately 92% of the current duplicate for public utility was used. Included in the estimates are all state reimbursements for the non-business and owner occupancy credits, as well as the homestead exemption. Worksheets showing these calculations are enclosed for your reference.

Please review the tax rates and estimated revenues. If you have any questions, please contact Robin Sinclair at (513) 946-4118, by September 11, 2023.

<u>FUND</u>	<u>TAX LEVY</u>	<u>2024 ESTIMATED REVENUE</u>
General	4.50	\$3,280,140
Fire/EMS	11.55	5,514,925

Sincerely,

A handwritten signature in blue ink, appearing to read "Brigid Kelly".

BRIGID KELLY, AUDITOR
HAMILTON COUNTY, OHIO

BK/kc

TIVE E AG	RES/AG	EFFECTIVE RATE	OTHER	FULL RATE	PUPP	TANG PP	TAX CALCULATION TOTAL		TOTAL	
	537,800,000		89,000,000		11,800,000	0	638,600,000			
00000	1,613,400	3.000000	267,000	3.00	35,400	0	1,915,800	0	0	1,915,800
00000	806,700	1.500000	133,500	1.50	17,700	0	957,900	0	0	957,900
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	806,700	1.500000	133,500	1.50	17,700	0	957,900	0	0	957,900
00000	2,420,100	4.500000	400,500	4.500000	53,100	0	0	0	0	2,873,700

TE AG 00000	RES/AG	EFFECTIVE RATE OTHER	OTHER	FULL RATE	PUPP	TANG PP	TOTAL			TOTAL
	542,800,000		89,200,000		11,800,000	0	643,800,000	728,920,000		
	623,470,000		93,650,000							
00000	1,870,410	3.000000	280,950	3.00	35,400	0	2,186,760	0	0	2,186,760
00000	935,205	1.500000	140,475	1.50	17,700	0	1,093,380	0	0	1,093,380
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	935,205	1.500000	140,475	1.50	17,700	0	1,093,380	0	0	1,093,380
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	2,805,615	4.500000	421,425	4.500000	53,100	0	3,280,140	0	0	3,280,140

TOTAL	
0	2,186,760
0	1,093,380
0	3,280,140
373,147	0
0	2,906,993
0	373,147
0	3,280,140
RAISAL	
0.15	
IND	
0.05	

REVENUE

Income Tax	8,484,000
Other local Taxes	0
Estate Tax	0
Cigarette Tax	152
Liquor Tax	21,210
LGF-State	52,520
Grants	0
Interest Income	2,000
Special Assessments	650,000
Bldg & Construction Permits	0
Charges for Services	250,000
Fines, Licenses & Permits	374,440
Miscellaneous	76,025
Transfers In	75,550
Advances	500
TOTAL REVENUE	9,986,397
BEGINNING CASH BALANCE	16,756,409
TOTAL RESOURCES	26,742,806

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TOTAL EXPENDITURES	13,396,487
LGF - County	189,555
Financial Institutions	0
LGF - Revenue Assistance	0
Library & LGF Revenue Asst	0

REQUIRED TAX LEVY 13,535,874

Real Estate - 0111	2,906,993
Personal Property - 0113	0
TPP Reimbursement - 0141	0
Rollback & Homestead - 0142	373,147
PUPP - Reimbursement - 0143	0
TOTAL TAX LEVY	3,280,140

	RES/AG	EFFECTIVE	OTHER		PUPP	TANG PP	TOTAL			TOTAL
	542,800,000	RATE	89,200,000		11,800,000	0	643,800,000			
AG	623,470,000	OTHER	93,650,000	FULL			728,920,000			
				RATE						
00000	1,870,410	3.000000	280,950	3.00	35,400	0	2,186,760	0	0	2,186,760
00000	935,205	1.500000	140,475	1.50	17,700	0	1,093,380	0	0	1,093,380
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	935,205	1.500000	140,475	1.50	17,700	0	1,093,380	0	0	1,093,380
00000	0	0.000000	0	0.00	0	0	0	0	0	0
00000	2,805,615	4.500000	421,425	4.500000	53,100	0	3,280,140	0	0	3,280,140

INAL	TOTAL
0	2,186,760
0	1,093,380
0	3,280,140
	373,147
0	0
0	2,906,993
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SAISAL	0.15
VD	0.05

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Estate Tax	0
Cigarette Tax	152
Liquor Tax	21,210
LGF-State	52,520
0	0
Grants	2,000
Interest Income	650,000
Special Assessments	0
Bldg & Construction Permits	250,000
Charges for Services	374,440
Fines, Licenses & Permits	76,025
Miscellaneous	75,550
Transfers In	500
Advances	0
TOTAL REVENUE	9,986,397
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