

CITY OF OAKWOOD  
COUNCIL AGENDA  
MAY 4, 2020

7:30 P.M.

- I. CALL TO ORDER
- II. PLEDGE OF ALLEGIANCE
- III. ROLL CALL
- IV. MINUTES OF APRIL 6 REGULAR SESSION
- V. STATUS REPORTS
  - Oakwood Historical Society COVID-19 Experiences, Mayor Duncan
- VI. LEGISLATION
  - An Ordinance to levy special assessments for the 2021 Street Lighting, Mr. Stephens
  - An Ordinance adopting the 2021 tax budget, Vice Mayor Byington
- VII. STAFF REPORT – NONE
- VIII. CITY MANAGER’S REPORT
- IX. COUNCIL COMMENTS
- X. ADJOURN

NEXT REGULAR SESSION SCHEDULED FOR JUNE 1, 2020

AN ORDINANCE

BY: \_\_\_\_\_

NO. \_\_\_\_\_

LEVYING SPECIAL ASSESSMENTS FOR THE IMPROVEMENT OF CERTAIN STREETS BETWEEN CERTAIN TERMINI IN THE CITY OF OAKWOOD, OHIO, BY LIGHTING THE SAME WITH ELECTRICITY.

BE IT ORDAINED BY THE COUNCIL OF THE CITY OF OAKWOOD, MONTGOMERY COUNTY, OHIO:

SECTION I.

That the revised assessments for the cost and expense of improving in the City of Oakwood, Ohio, the streets designated and between the termini set forth in Resolution No. 1869, adopted March, 2, 2020, by lighting the same with electricity from the 1<sup>st</sup> day of January, 2021 through the 31<sup>st</sup> day of December, 2021, amounting in the aggregate estimated to be \$115,159.53 which were filed with the Clerk of Council the 18<sup>th</sup> day of March, 2020 and are now on file in the office of the Clerk of Council, be and the same are hereby adopted and confirmed and such revised assessments are hereby levied and assessed upon the lots and lands bounding and abutting upon said improvement in the respective amounts reported as aforesaid, which assessments are in proportion to the special benefits and are not in excess of any statutory limitation.

SECTION II.

That this Council hereby finds and determines that the revised assessments as now on file in the office of said Clerk of Council are in the same proportion to the estimated assessments as originally filed as the actual costs of the above described improvement is to the estimated cost of the improvement as originally filed.

SECTION III.

That the assessment against each lot or parcel of land shall be payable in cash within thirty (30) days after passage of this Ordinance. All cash payments shall be made to the Director of Finance of this City. All assessments and installments thereof remaining unpaid at the expiration of said thirty (30) days shall be certified by the Clerk of Council to the County Auditor as provided by law to be placed by him on the tax duplicate and collected as other taxes are collected.

SECTION IV.

That the Clerk of Council shall cause a notice of the passage of this Ordinance to be published once in a newspaper of general circulation in this City and to continue on file in her office said revised assessments.

SECTION V.

That the Clerk of Council is hereby directed to deliver a certified copy of this Ordinance to the County Auditor within twenty days after its passage.

SECTION VI.

That it is hereby found and determined that all formal actions of this Council concerning and relating to the passage of this Ordinance were adopted in an open meeting of this Council, and that all deliberations of this Council and of any of its committees that resulted in such formal action, were in meetings open to the public, in compliance with all legal requirements including Section 121.22 of the Ohio Revised Code.

SECTION VII.

This ordinance shall take effect as of the earliest date permitted by law.

PASSED BY COUNCIL this \_\_\_\_\_ day of \_\_\_\_\_, 2020.

\_\_\_\_\_  
Mayor William D. Duncan

ATTEST:

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Clerk of Council

To the Clerk:  
Please publish in summary form below.

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City Attorney Robert F. Jacques

LEGAL NOTICE

The Council of the City of Oakwood, Montgomery County, Ohio adopted Ordinance No. \_\_\_\_\_ entitled "LEVYING SPECIAL ASSESSMENTS FOR THE IMPROVEMENT OF CERTAIN STREETS BETWEEN CERTAIN TERMINI IN THE CITY OF OAKWOOD, OHIO, BY LIGHTING THE SAME WITH ELECTRICITY."

Lori Stacel  
Clerk of Council  
City of Oakwood

CERTIFICATION OF PUBLICATION

I, Lori Stacel, Clerk of Council of the City of Oakwood, State of Ohio, do hereby certify that the foregoing summary of the foregoing Ordinance was duly published in the Oakwood Register, a newspaper of general circulation in the said City of Oakwood, that said publication occurred on the following date:

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Lori Stacel, Clerk of Council

AN ORDINANCE

BY: \_\_\_\_\_

NO. \_\_\_\_\_

ADOPTING THE 2021 TAX BUDGET FOR THE CITY OF OAKWOOD, OHIO, FOR THE FISCAL YEAR BEGINNING JANUARY 2021.

WHEREAS, the City Manager has prepared the attached tax budget for the city of Oakwood, Ohio, for fiscal year beginning January 1, 2021, in conformance with the requirements of law and in accordance with Section 6.01 of Article VI of the Charter of the city of Oakwood, which tax budget sets forth all revenues expected to be received for such fiscal year; including but not limited to all general and special taxes, fees, costs, percentages, penalties, allowances and prerequisites; and

WHEREAS, 2021 operating expenditures are estimated not to exceed the 2020 operating expenditure appropriations by more than 3%; and

WHEREAS, the 2021 capital expenditures are estimated not to exceed \$2,500,000;

NOW, THEREFORE, BE IT ORDAINED BY THE COUNCIL OF THE CITY OF OAKWOOD, STATE OF OHIO, THAT:

SECTION I.

The budget described in the above recital paragraphs, shall be and is hereby adopted as the official tax budget of the city of Oakwood, Ohio, for the fiscal year beginning January 1, 2021.

SECTION II.

That this ordinance be and remain in force from and after the earliest date allowed by law.

PASSED BY THE COUNCIL OF THE CITY OF OAKWOOD, this \_\_\_\_ day of \_\_\_\_\_, 2020.

\_\_\_\_\_  
Mayor William D. Duncan

ATTEST:

\_\_\_\_\_  
Clerk of Council

To the Clerk:  
Please publish in summary form set forth below.

LEGAL NOTICE

Ordinance \_\_\_\_\_ of the City of Oakwood was passed on \_\_\_\_\_, to adopt the 2021 Tax Budget.

\_\_\_\_\_  
City Attorney Robert F. Jacques

CERTIFICATION OF PUBLICATION

I, Lori Stacel, Clerk of Council of the City of Oakwood, State of Ohio, do hereby certify that the foregoing summary of the foregoing Ordinance was duly published in the Oakwood Register, a newspaper of general circulation in said City of Oakwood, that said publication occurred on the following date:

\_\_\_\_\_  
Clerk of Council

# Cities/Villages Tax Budget

Council of the City of Oakwood,

May 4, 2020

To Karl L. Keith, Montgomery County Auditor:

The Council of the City of Oakwood hereby submits its annual Budget for the year commencing January 1st, 2021 for consideration of the Montgomery County Budget Commission pursuant to Section 6.01 of the Oakwood City Charter.

Director of Finance

Fund	Estimated Unencumbered Balance January 1st, 2020	Other Sources	Estimated Unencumbered Balance January 1st, 2021
<b>GENERAL FUND</b>	6,373,669	8,851,596	15,225,265
<b>MAJOR OPERATING FUNDS</b>			
Street Maintenance and Repair	500,000	1,237,914	1,737,914
Leisure Activity	500,000	1,197,007	1,697,007
Health	101,594	158,944	260,538
Sidewalk, Curb & Apron	223,005	199,705	422,710
Equipment Replacement	1,019,959	500,000	1,519,959
Capital Improvement	1,151,770	850,000	2,001,770
Service Center	100,000	726,760	826,760
<b>OTHER FUNDS</b>			
Bullock Endowment Trust	51,381	610	51,991
MLK Community Recognition	6,506	0	6,506
Special Improvement District Assessment	0	90,000	90,000
Smith Memorial Gardens	400,000	114,940	514,940
Indigent Drivers Alcohol Treatment	33,971	2,100	36,071
Enforcement and Education	8,407	200	8,607
Law Enforcement	8,922	0	8,922
Drug Law Enforcement	0	0	0
Police Pension	0	0	0
Court Clerk Computerization	29,727	7,000	36,727
Court Computerization	33,214	4,000	37,214
Court Special Projects	22,904	6,000	28,904
<b>Sub-Total, Page 1</b>	<b>10,565,029</b>	<b>13,946,776</b>	<b>24,511,805</b>

## Cities/Villages Tax Budget

Fund	Estimated Unencumbered Balance January 1st, 2020	Other Sources	Total
<b>OTHER FUNDS (continued)</b>			
State Highway Improvement	172,538	102,366	274,904
Public Safety Endowment	203,269	2,800	206,069
Special Projects	1,025,700	0	1,025,700
Issue 2 Projects	0	0	0
Public Facilities	0	0	0
Bond Retirement	0	0	0
Electric Street Lighting	104,295	131,804	236,099
Self-Funded Insurance Trust	25,000	17,500	42,500
Fire Insurance Trust	0	0	0
Contractor's Permit Fee	0	2,000	2,000
<b>REFUSE</b>			
Refuse	355,187	1,350,600	1,705,787
Refuse Improve/Equip Replacement	0	170,000	170,000
<b>ENTERPRISE FUNDS</b>			
Water Operating	965,517	1,173,500	2,139,017
Water Improve/Equip Replacement	256,256	270,000	526,256
Sanitary Sewer Operating	1,133,924	1,799,700	2,933,624
Sanitary Sewer Improve/Equip Replace	349,067	50,000	399,067
Stormwater Operating	245,596	467,335	712,931
Stormwater Improve/Equip Replacement	9,996	75,000	84,996
Sub-Total, Page 2	4,846,345	5,612,605	10,458,950
<b>Grand Total</b>	<b>15,411,374</b>	<b>19,559,381</b>	<b>34,970,755</b>

**Exhibit of Bonds, Notes, and Certificates of Indebtedness Outstanding January 1st of the Coming Year,  
and Bond Retirement Fund Requirements, for the coming year.**

<b>Purpose of Bonds and Notes</b>	<b>Authority for Levy Outside 10 mill Limit</b>	<b>Date of Issue</b>	<b>Date Due</b>	<b>Rate of Interest</b>	<b>Amount Outstanding</b>	<b>Amount Required for Principal &amp; Interest</b>	<b>Amount Required from Sources other than Property Tax</b>	<b>Total Required from General Property Taxes</b>
<b>INSIDE 10 MILL LIMIT:</b>	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX
	XXXXX							
	XXXXX							
	XXXXX							
	XXXXX							
	XXXXX							
	XXXXX							
	XXXXX							
	XXXXX							
<b>TOTAL</b>	<b>XXXXX</b>	<b>XXXXX</b>	<b>XXXXX</b>	<b>XXXXX</b>				
<b>OUTSIDE 10 MILL LIMIT:</b>	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX
<b>TOTAL</b>	<b>XXXXX</b>	<b>XXXXX</b>	<b>XXXXX</b>	<b>XXXXX</b>				

**SCHEDULE A**

**SUMMARY OF AMOUNTS REQUIRED FROM GENERAL PROPERTY TAX APPROVED BY BUDGET COMMISSION AND COUNTY AUDITOR'S ESTIMATED TAX RATES**

Fund (Include only those funds which are requesting general property tax revenue)	Amount Approved By Budget Commission Inside 10M. Limitation  Column I	Amount To Be Derived From Levies Outside 10 M. Limitation  Column II	County Auditor's Estimate of Tax Rate to be Levied	
			Inside 10 M. Limit Column III	Outside 10 M. Limit Column IV
<b>GOVERNMENTAL FUNDS</b>				
GENERAL FUND	1,132,012	1,521,646		
<b>PROPRIETARY FUNDS</b>				
<b>FIDUCIARY FUNDS</b>				
<b>TOTAL ALL FUNDS</b>	<b>1,132,012</b>	<b>1,521,646</b>		



