



City of Petaluma
HUMAN RESOURCES
Cash In-Lieu Health and Dental Benefits
Enrollment & Cancellation Form

Employee Information

Employee Name

Department

Employee Number

Election of Cash in-Lieu (select below):

I am eligible for the following level of coverage:

I elect to decline the following coverage (choose one):

- Employee Only
- Employee + 1
- Employee + 2 or more
- Other

- Medical Only
- Medical and Dental

Please list all dependents for which you are eligible to receive Cash In-Lieu:

| Dependent Name (please list all eligible) | Relationship to Employee | Date of Birth | |
|---|---|---|---|
| <input style="width: 100%; height: 20px;" type="text"/> | <input style="width: 100%; height: 20px;" type="text"/> | <input style="width: 100%; height: 20px;" type="text"/> | |
| <input style="width: 100%; height: 20px;" type="text"/> | <input style="width: 100%; height: 20px;" type="text"/> | <input style="width: 100%; height: 20px;" type="text"/> | |
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| <input style="width: 100%; height: 20px;" type="text"/> | <input style="width: 100%; height: 20px;" type="text"/> | <input style="width: 100%; height: 20px;" type="text"/> | |
| Name of Medical Plan | Name of Dental Plan (if applicable) | Effective Date of Coverage | Is the coverage current and continuous? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <input style="width: 100%; height: 20px;" type="text"/> | <input style="width: 100%; height: 20px;" type="text"/> | <input style="width: 100%; height: 20px;" type="text"/> | |

- I have attached written proof of medical and or dental coverage from a source outside the City.
- I understand that I will be required to complete and submit a recertification form each Open Enrollment period as designated by the City.
- This benefit is elective and is subject to the terms and conditions under my MOU/Compensation Plan.
- I certify that I (and any eligible dependents) have health coverage under the health benefit plan as listed above. I further certify that all information and documentation provided are true and accurate. I understand that any false, deceptive or otherwise improper representation may result in the cancellation of my participation in the Cash In-Lieu program.

| | |
|---------------------------|-------------|
| Employee Signature | Date |
| | |

Human Resources Use

Dependent documentation: Received Written proof of coverage: Received Effective date:

Approved by: _____ Date: _____

Cancellation of Cash In-Lieu Benefit:

Effective Date _____

- I elect to cancel the cash in-lieu benefit and have provided the appropriate forms indicating loss of health and dental coverage to the Human Resources office.
- I have filled out the health and/or dental enrollment forms.
- I understand that this cancellation will reduce my gross earnings at the next available pay period.

| | |
|---------------------------|-------------|
| Employee Signature | Date |
|---------------------------|-------------|

Human Resources Use

Dependent documentation: Received

Written proof of coverage: Received

Effective date:

Approved by: _____ Date: _____