



Rutherfordton

NORTH CAROLINA



Manager's Recommended Budget for Fiscal Year Ending June 30, 2019

Submitted to the Rutherfordton Town Council on May 2, 2018



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Town Council of the Town of Rutherfordton

Rutherford County, North Carolina

Ordinance No. 17-18

AN ORDINANCE OF THE TOWN OF RUTHERFORDTON ADOPTING THE MUNICIPAL BUDGET FOR FISCAL YEAR 2019

BE IT ORDAINED by the Town Council of the Town of Rutherfordton, does ordain as follows:

Section 1: It is estimated that the following revenues will be available in the General Fund for the Fiscal Year beginning July 1, 2018 and ending June 30th 2019.

Ad Valorem Taxes	\$2,343,289
Sales Tax	\$772,250
Grants & Investments	\$10,050
Utility Franchise Fees	\$403,500
Sales & Services	\$184,649
Fund Balance	\$25,000
State Shared Revenues	\$20,876
Miscellaneous	\$61,268
Total	\$3,820,882

Section 2: The following amounts are hereby appropriated in the General Fund for the operation of the Town government and its activities for the Fiscal Year beginning July 1st 2018, and ending June 30th 2019, in accordance with the chart of accounts heretofore established for the Town.

Administration	\$492,065
Police	\$1,099,241
Fire	\$634,952
Public Works	\$843,346
Recreation	\$191,450
Community Development	\$154,116
Library	\$188,377
Debt Service	\$217,335
Total	\$3,820,882

Section 3: It is estimated that the following revenues will be available in the Sewer Fund for the Fiscal Year Beginning July 1st 2018 and ending June 30th 2019:

Charges for Utilities	\$980,441
Other Charges	\$3,600
Total	\$984,041

Section 4: The following amounts are hereby appropriated in the Sewer Fund for the operation of the sewer utilities for the Fiscal Year beginning July 1st 2018 and ending June 30th 2019, in accordance with the chart of accounts heretofore established for this Town.

Operations	\$612,016
Capital Investment	\$122,000
Personnel	\$108,625
Debt Service	\$141,400
Total	\$984,041

Section 5: It is estimated that the following revenues will be available in the Powell Bill Fund for the Fiscal Year Beginning July 1st 2018 and ending June 30th 2019:

Powell Bill Distribution	\$134,500
Total	\$134,500

Section 6: The following amounts are hereby appropriated in the Powell Bill Fund for the maintenance of Town streets for the Fiscal Year beginning July 1st 2018 and ending June 30th 2019, in accordance with the chart of accounts heretofore established for this Town.

Powell Bill Operations	\$134,500
Total	\$134,500

Section 6: The operating funds encumbered on the financial records of June 30th 2018 are hereby re-appropriated into this budget.

Section 7: There is hereby levied a tax at the rate of fifty six point cents (\$.567) per one hundred (\$100) valuation of property as listed for taxes as of January 1st 2018, for the purpose of raising the revenue listed as “Ad Valorem Taxes” in the General Fund in Section 1 of this ordinance. There is hereby further levied an additional tax at the rate of thirteen cents (\$0.13) per one hundred dollars (\$100) of valuation of property as listed for taxes as of January 1, 2018 within the boundaries of the Rutherfordton Municipal Service District. (Boundaries are kept on File in the Office of the Town Clerk)

Section 8: The corresponding FY 2018-2019-Schedule of Fees is approved with the adoption of this Annual Budget Ordinance. The FY 2019 Schedule of Fees is attached as Attachment A to this Ordinance.

Section 9: The Town Manager is hereby authorized to transfer appropriations as contained herein under the following conditions:

- A. He may transfer amounts between line-item expenditures and between departments without limitation as believed to be necessary and prudent. He must make an official report on such transfers at the next regular meeting of the governing board
- B. He may transfer amounts up to \$5,000 between functional areas including contingency appropriations, within the same fund. He must make an official report on such transfers at the next regular meeting of the governing board
- C. He may not transfer any amounts between funds, except as approved by the Governing Board in the Annual Budget Ordinance as amended.

Section 10: Copies of the Annual Budget ordinance shall be furnished to the Town Clerk, to the Governing Board and to the Town Manager and Finance Director to be kept on file by them for the direction in the disbursement of funds.

INTRODUCED at the regular meeting of the Town Council of the Town of Rutherfordton on May 2, 2018.

ADOPTED this 6th day of June, 2018 by the Town Council of the Town of Rutherfordton, North Carolina.

ATTEST:

Mara Short, Town Clerk

APPROVED AS TO FORM:

Beth Miller, Town Attorney



MAYOR Jimmy Dancy

Town Manager's FY 19 Budget Message



**To: The Honorable Mayor Dancy
Members of the Rutherfordton Town Council
Citizens of Rutherfordton**

From: Doug Barrick, Town Manager

Re: Transmittal of the FY 2019 Rutherfordton Manager's Recommended Budget

Date: May 2, 2018

I am honored to present the Town of Rutherfordton Manager's Recommended Budget for Fiscal Year 2019. This budget proposal represents the ongoing financial stability and a commitment to provide high-quality service to our community. In the calendar year 2016, the Town was awarded the NC Small Town of the Year by the NC Rural Center; this budget carries forward the strong commitment to core services and outreach that helps us achieve that goal. This budget has been prepared in accordance with the North Carolina General Statutes, and as such is balanced. This budget follows the Town Council directives to provide excellent and cost-effective services while providing long-term financial stability. The Manager's Recommended General Fund Budget totals \$3,820,882 which represents an effective decrease of 3% from the Fiscal Year 2018 amended budget. This decrease is also a reflection of an overall strategy to reduce the dependence of Fund Balance as a revenue for annual operating and to sustain reserves at a healthy level as compared to annual operations.

Generally, most revenue sources are projected to increase, to reflect the uptick in the economy as seen in the actual year-end numbers for the past three years and for the current year. It is important to note that given the current economic climate all revenue projections, even those with growth, have been estimated conservatively to ensure stability during the fiscal year. The Town has worked closely with the County in anticipation of the pending property reevaluation that will occur in the coming years budget, but overall property taxes remain flat for the fiscal year 2019. The Town has seen growth in personal and business property as our businesses begin to recover and expand operations. A new revenue source is proposed along with this budget to offset costs associated with curbside collections. The Town collects trash, recycling, loose leaves, brush and limbs from the curbside weekly. This budget proposes a \$5 a month fee to offset these costs and to keep these services operating in an environment when landfill tipping fees are on the rise.

Town Manager's FY 19 Budget Message

We will continue to monitor the direct impact of other governments on our budgets, such as the State's recent tax reform efforts and the potential for new revenue streams such as a local option sales tax, or a local prepared food & beverage tax to help invest in infrastructure needs of the Town.

Goals for Fiscal Year 2019

In order to align Town operations with Town Council directives, the Town Manager and Department Heads submitted detailed goals for the coming year. Together these goals represent critical success factors for each department, as the Town strives to deliver continued excellent, cost-effective services to the Citizens of this community.

Specific initiatives funded in the FY 2019 Manager's Recommended Budget while controlling costs include:

- ✓ Continue support of the Purple Martin Greenway & sidewalk rehabilitation
- ✓ Implementation of the Kiwanis Park Master Plan
- ✓ Beginning construction on a new public works facility
- ✓ Continue coordination with NCDOT on the construction of the US 221 Bypass
- ✓ Funding a Full Time Community Development Coordinator to focus on Town Wide Economic Development
- ✓ Recycling Promotion & Education
- ✓ Continue investments in the upkeep and repair of our Sewer system
- ✓ Ensure or improve operational efficiency through capital purchases

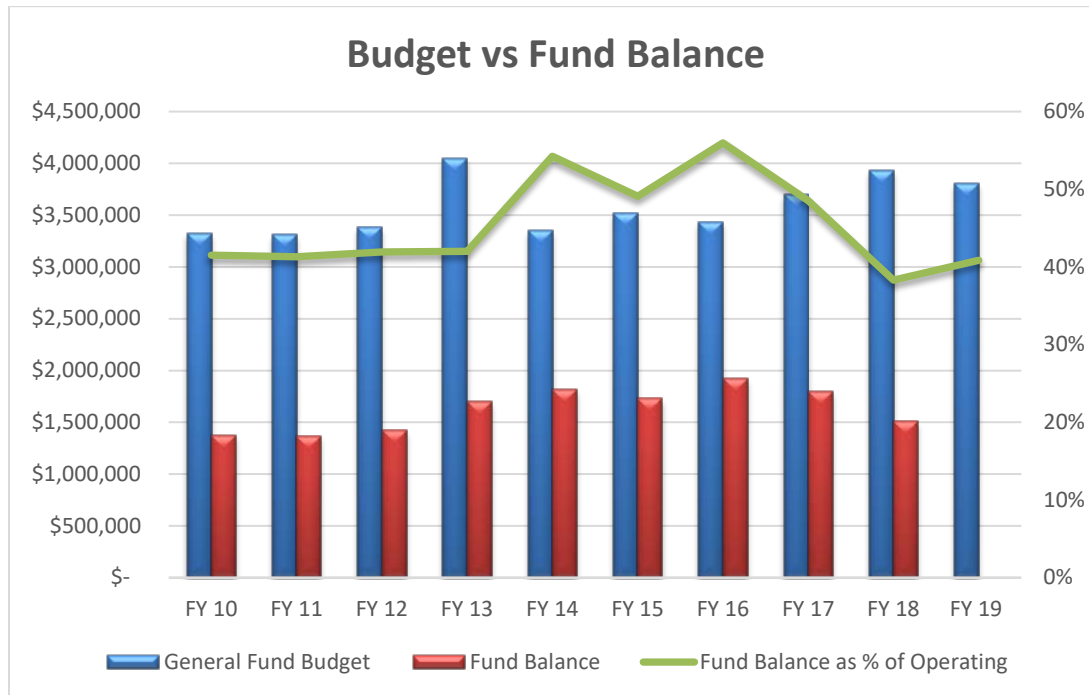


General Fund Revenue Highlights

The FY 2019 Manager's Recommended Budget proposes a continuation of the \$0.567 tax rate per \$100 of assessed valuation for the seventh year in a row. Ad valorem taxes remain the Town's largest revenue source, providing more than 61% of the Town's annual operating budget. The Town's tax levy has begun to rebound as result of the growth in personal and business property as our businesses begin to recover and expand operations. This trend can be seen statewide as the economy crawls its way back from the depths of the 2008 recession. However, over the last decade, our overall growth rate average still remains at 1%. Over the same period, the consumer price index has increased 14% with an annual average of 1.46%. The Town has done well to weather these increases, but in order to continue to provide high-quality services, it is vital to both diversify our revenue base and solidify our cash reserves. A strong cash reserve allows the Town to continue to manage our capital needs on a pay as you go method, as well as weather any volatility in the market as we have over the past few years. The past decade has been highlighted by the purchase of Rutherford Regional by Duke LifePoint and the addition of Trelleborg's North American coated fabrics division headquarters, but these economic

Town Manager's FY 19 Budget Message

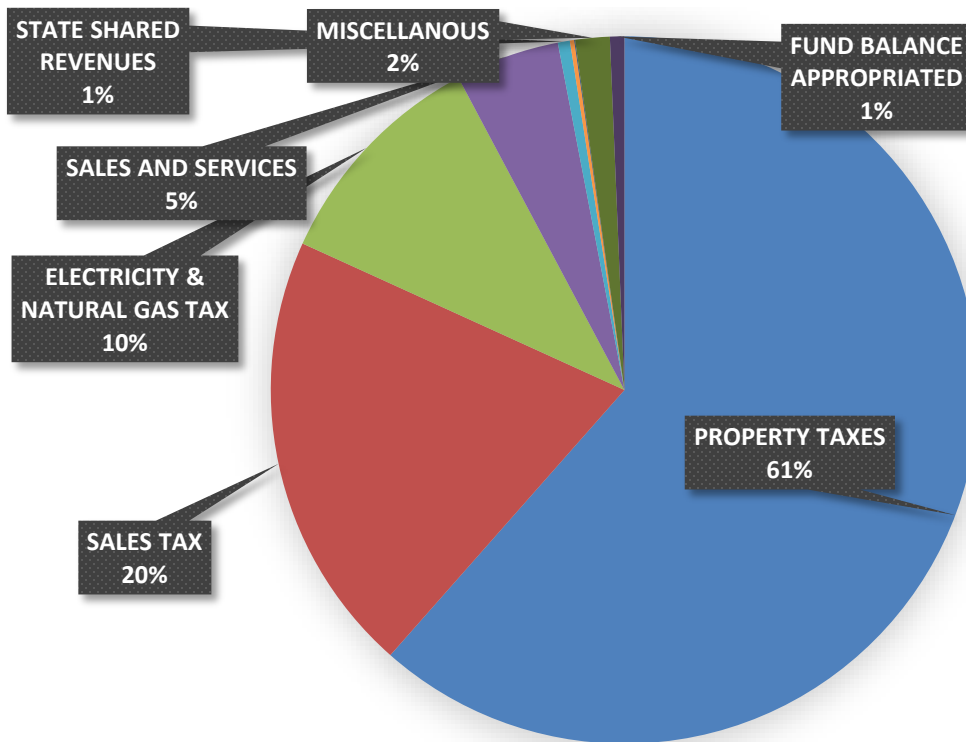
development successes account for over 90% of the tax growth over that time. It is vital for the Town to double down efforts to holistically grow our tax base to strengthen the diversity of property and businesses. The chart below shows our commitment to keeping a strong cash reserve and the rebalancing of this budget to sustain a 40% available balance. It is also vital at this time to fund a Community Development Coordinator in an attempt to sustain the job growth in both small business job creation and seek to recruit businesses. This movement of Fund Balance is also a direct impact of long-range Capital planning and investments to keep a stable tax base while making a commitment to invest in our assets and infrastructure.



For future budgets, this reliance on the property tax will need to be addressed if additional revenue sources arise from the State. In Fiscal year 2020, this will be a key factor as the County revalues all real property. Another focus area for the Town is seeking local legislation to have the ability for a local sales tax measure. Currently, one penny of property tax generates \$32,661, but a ¼ cent local sales tax could produce as much as \$150,000 annually. This local authority could help reduce our dependence on the property tax and allow for expanded services or investments in infrastructure. The Town serves a much greater population than the residents in terms of goods and services, so this new revenue would help distribute the burden for high-quality services more effectively.

Other revenues such as Sales Tax and State Shared Revenues, while expected to be a tick higher than prior year levels, are forecasted to have a higher than anticipated return as these distributions are based on the Town's population and consumer spending. The Utility Franchise Tax distribution is expected to rise slightly but is hampered by growth due to tax reform changes. This revenue is the third highest source of funds and will be a slow grower for years to come under the new state formula.

Town Manager's FY 19 Budget Message



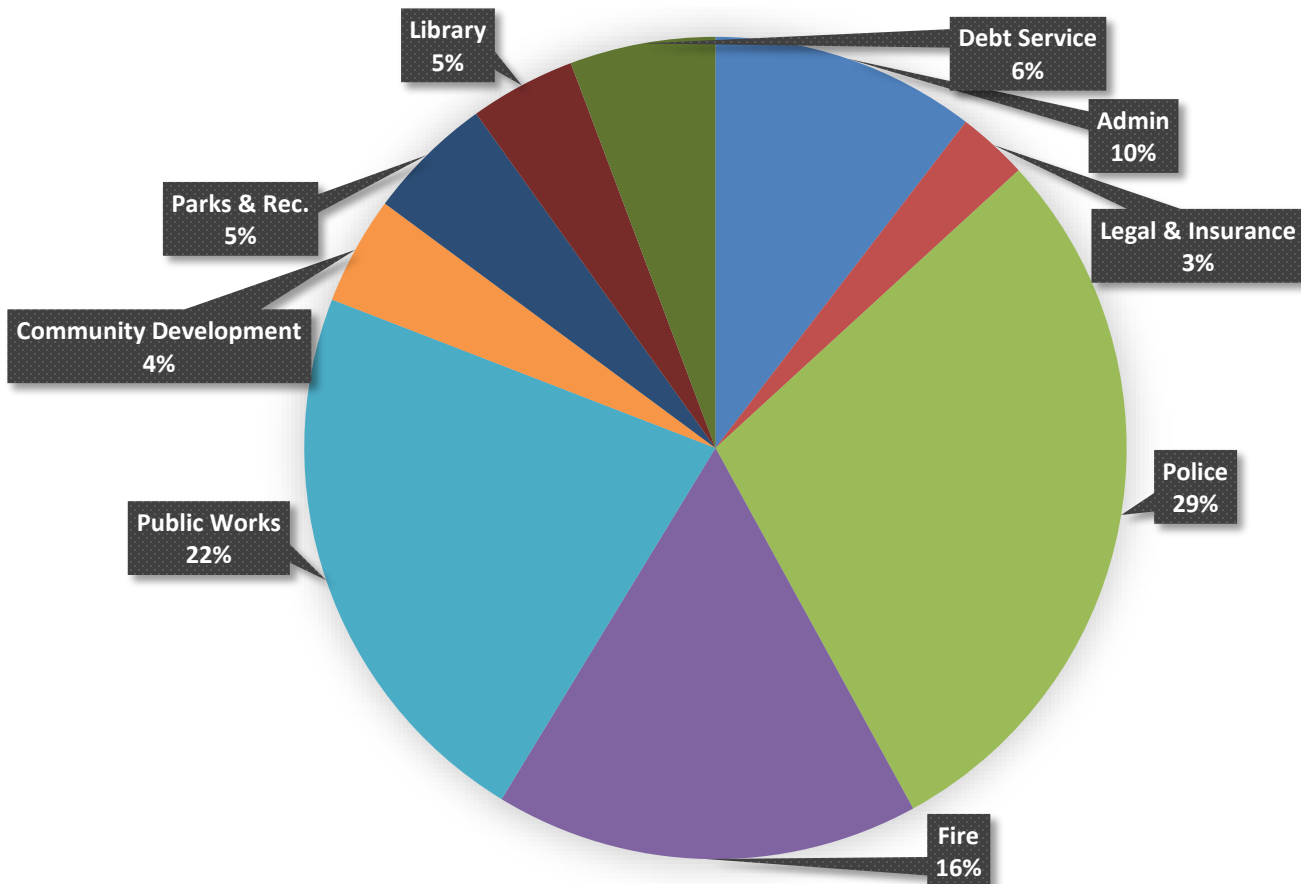
FY 19 Revenue Sources

Overall, the Town has seen changes in our revenue streams; however, through careful planning and ensuring a diverse tax base the Town has been able to successfully navigate these fluctuations. Our strong fund balance has also ensured a stable tax rate as the Town has leaned on its savings to ensure stability for our Citizens and Businesses. Currently, the Fund Balance equates to 43% of our operational funds. This proposed budget reduces that to 38%, but does so while providing an overall reduction in the use of fund balance with a strategy to return funds to the cash reserves at the end of the year. This reduction allows us to rebuild reserves above our internal threshold of 40%. This budget's use of the fund balance coupled with the conservative forecast for revenues, will help bridge a gap to work with the State for new ways to diversify our revenues moving forward. This includes the addition of a monthly curbside collection fee of \$5 per month in an effort to solidify these enterprise style services.

General Fund Expenditure Highlights

In order to deliver services to the Community, the Town relies solely on the shoulders of the Town Staff. These employees have a strong commitment to customer service and professionalism. This budget does look to provide a cost of living increase of 1.5% for all full-time staff. The Town is also focused on increasing professional development through new managerial and teamwork training incorporating all staff. The chart below shows the breakdown of expenditures by the department for the coming year.

Town Manager's FY 19 Budget Message



FY 19 Expenditures by Dept

While we have committed to identifying cost-saving measures and evaluating each department for operation efficiencies, our overall operational budgets are down 4%. This is a result of our continued efforts to ensure dollars are spent in the most efficient and effective manner. We are also continuing to move ahead with the relocation of Public Works, construction of the Purple Martin Greenway and Town-wide marketing efforts. The Town has also taken the stance of ensuring competitive rental rates for the clubhouse and for the Woodrow Jones Community Hall to increase the number of rentals that we make and assist in boosting profits for future improvements at these great community buildings.

The Town has managed debt carefully and will look to pay off debt early in coming years to save on interest payments. This budget does pick up a new debt service payment for the Public Works Building. For the most part, our capital will be pay as you go and limiting debt to short terms. This practice will allow the Town to invest in capital projects from the Capital Improvement Plan. This plan takes a holistic approach to evaluating future needs of the Town and allows us to budget out costs over a five-year plan, rather than on a year to year basis. Major projects that are also driving our decision-making process are the pending replacement of a Fire Engine that is anticipated at \$475,000 and the investments in Kiwanis Park. This budget sets up a strategy to account for these pending major capital purchases without fluctuations.

Overall, the expenses are down slightly from last year; however, the overall budget is more in line with years prior as the economy rebounds and local growth occurs. The Town has also maintained our regional partnerships to ensure that we are providing and securing the most cost-

Town Manager's FY 19 Budget Message

effective means of service to the Town. We have also kept our commitment to economic development to ensure a diverse and stable tax base for the business community.

Sewer Fund

Town Council has taken a proactive approach in past few years to make this fund self-sufficient and to invest in the system's future. As such, the fund now operates solely in the black and has allowed the fund to expand its service area to expanding Tryon International Equestrian Center. This major customer has allowed the Town to minimize our rate increases and to provide additional capital investment into our system. Our efforts to sustain this fund and to ensure its proper allocation of resources, along with increases in operating costs are driving a recommendation to raise rates by 3% & increases the base rate by \$1, to help with the offsetting debt service payments & to grow the cash on hand for the fund. This rounding up to the whole dollar represents \$0.58 per month. These increases accounts for a \$1.62-month increase for a customer using 5,000 gallons a month. As the fund continues to see added pressure from State regulations, increases in system maintenance and increases in operational costs, future rate increases will directly relate to the overall growth of the system and pressure to reinvest in aging infrastructure.

In the coming year, the sewer fund will be replacing motors at the treatment plant, upgrading 2 pump stations, rebuilding some small collections system equipment and completing recent tank rehab projects at the treatment plant.

Conclusion

The Town of Rutherfordton remains in strong financial shape and stays committed to ensuring long-term success. The Town will continue to look for ways to cut expenses and explore new revenue streams while keeping the costs to citizens and businesses as low as possible. This budget represents the most comprehensive annually updated financial guide for the services provided to the citizens of Rutherfordton. However, the budget process does not conclude with the approval of this document. It is not placed on a shelf and merely opened once a year during the budget season. The Budget is a constantly evolving document that is examined throughout the year and carefully managed by the Town staff, it serves as a gateway to keep the citizens informed. Town Management recognizes and thanks to the Staff, Department Heads, Town Council, and citizens who participated in the budget process and looks forward to another successful year for the Town of Rutherfordton.

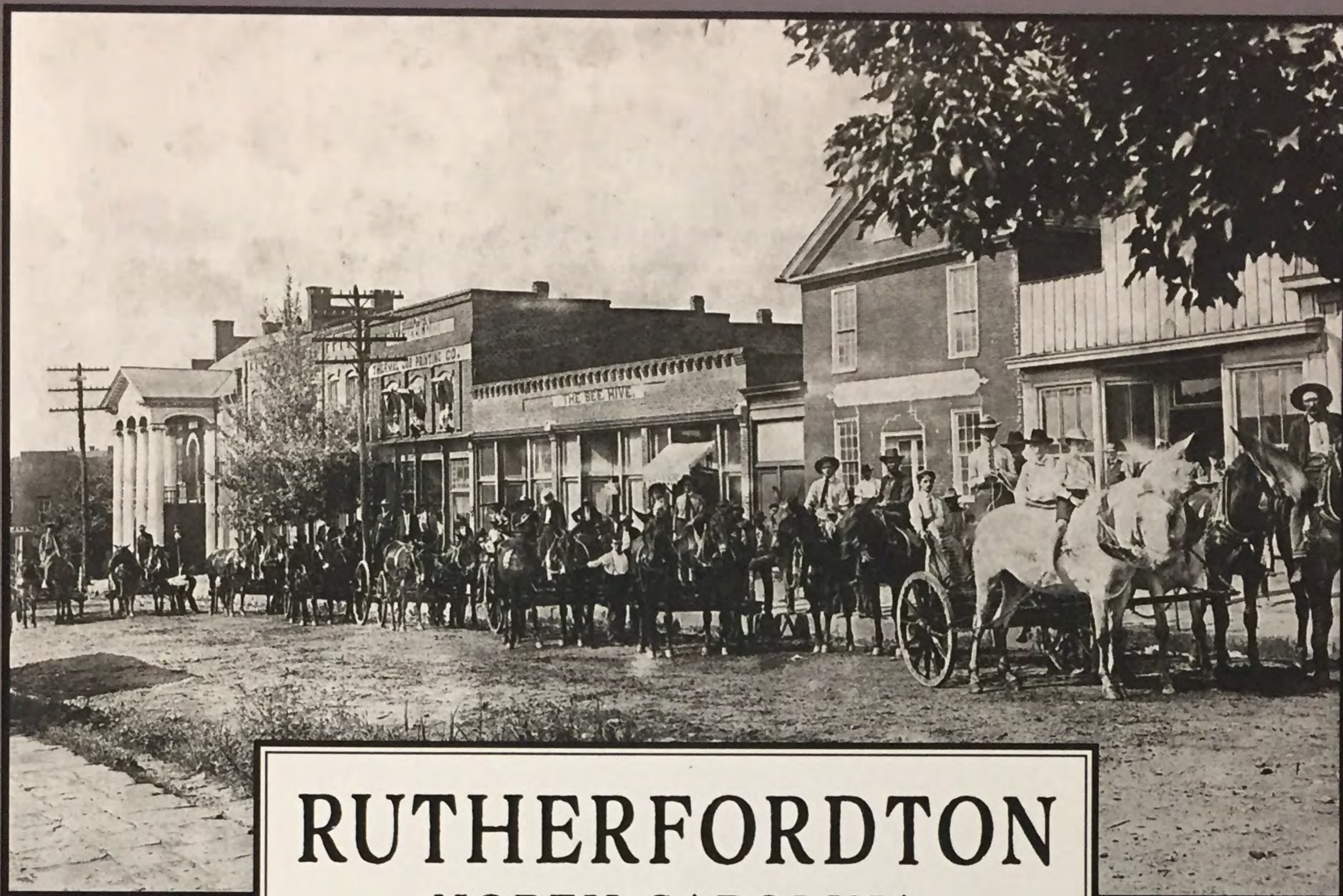
Respectfully submitted,



Doug Barrick
Town Manager



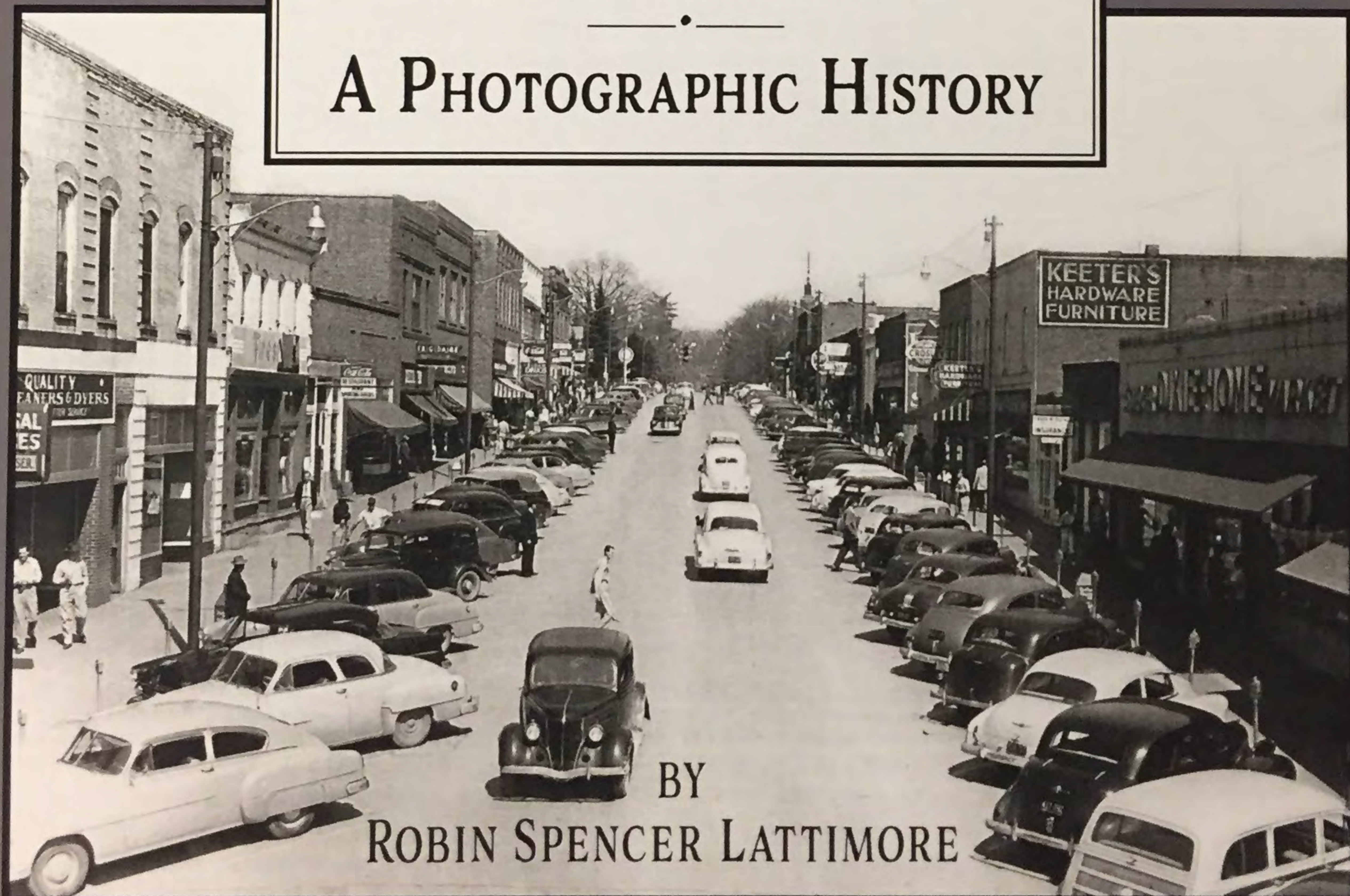
Jessie Parris
Finance Director



RUTHERFORDTON

NORTH CAROLINA

A PHOTOGRAPHIC HISTORY



BY
ROBIN SPENCER LATTIMORE

RUTHERFORDTON, NORTH CAROLINA: A BRIEF HISTORY BY TOWN HISTORIAN ROBIN S. LATTIMORE

The Town of Rutherfordton was formed in 1787 to serve as the seat of government for Rutherford County. Both the County and the Town are the namesakes of General Griffith Rutherford, a popular western North Carolina politician and general during the Revolutionary War period. Rutherfordton replaced the small village of Gilbert Town (once located 3 miles north) which served first as the county seat of old Tryon County during the Colonial period and continued to serve in that capacity when Rutherford County was formed in 1779. Because the move from Gilbert Town to Rutherfordton caused no interruption in the official business of the county or the local court, Rutherfordton holds the distinction of being home to the oldest continuing body of government in western North Carolina.

During the American Revolution the corps of Patriots known as the OverMountain Men marched through present-day Rutherfordton on their way to the Battle of Kings Mountain. The Patriots defeated British troops under the command of Maj. Patrick Ferguson on October 7, 1780.

During the Civil War, Rutherfordton was ransacked by Union soldiers. In the final days of the conflict, in April 1865, U.S. General George Stoneman sent troops into Rutherfordton to quell rebel uprising and pro-Confederate sentiment and to gather much needed supplies for his troops. During the event, known as Stoneman's Raid, at least three buildings here were destroyed by fire. The office of *The Rutherford Enquirer* was burned to the ground as was the telegraph office and a livery stable. The post office was ransacked, and several private homes were commandeered for military use. Following the war, Rutherfordton was occupied for 11 months by federal troops and placed under martial law because of civil unrest.

Cleghorn Creek in Rutherfordton was the location of an iron foundry which manufactured ball shot ammunition for the Confederate Army. Also, oral tradition says that wagon wheels and frames were manufactured along the creek here for use by the Confederacy. A member of the Congress of the Confederate States of America (CSA), Judge G.W. Logan, is buried in the Rutherfordton City Cemetery. In addition, Confederate Brigadier-General Collette Leventhorpe was an antebellum resident of Rutherfordton and returned to live in the town for a time in the 1870s.

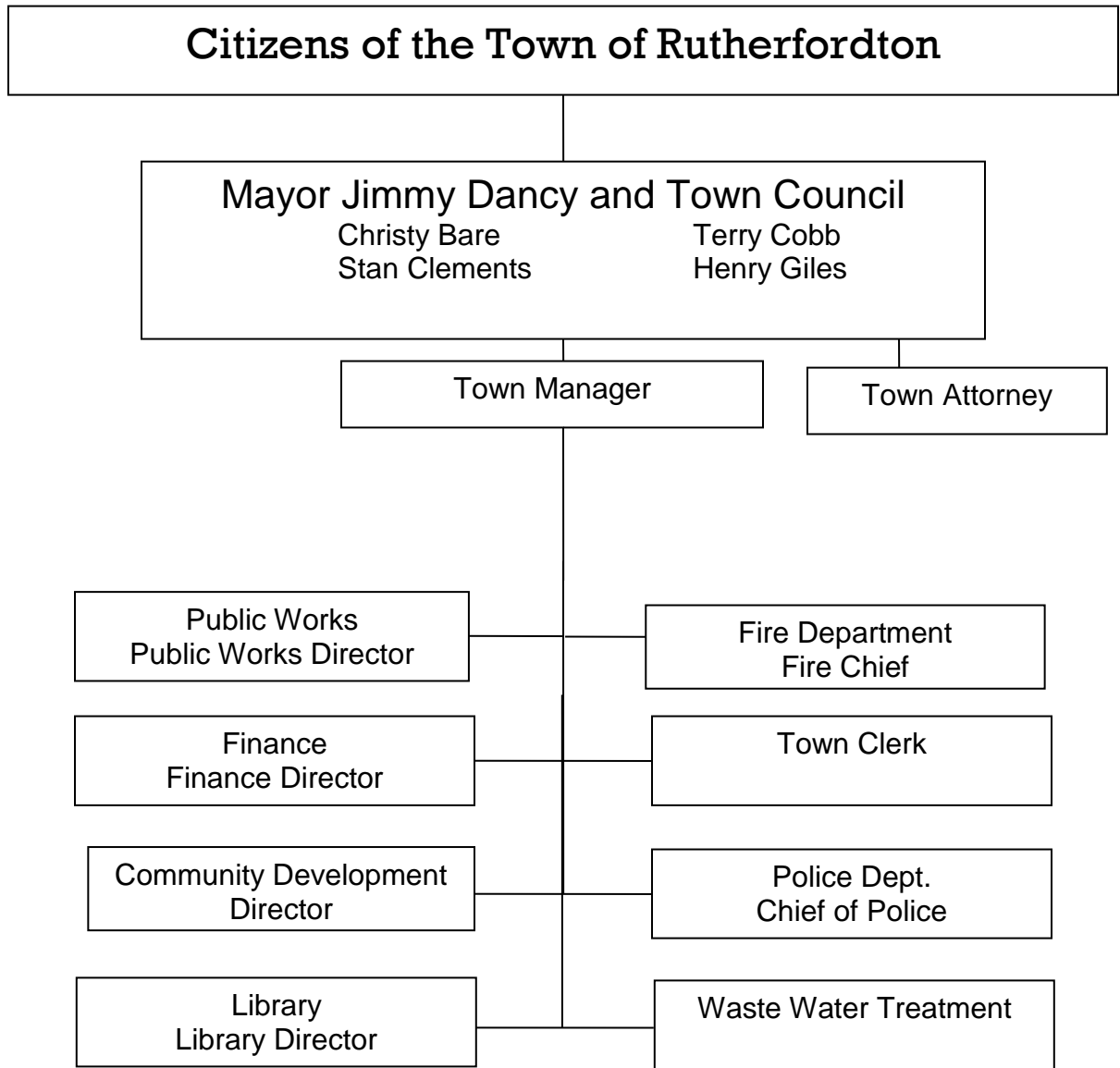
In the 1830s and 1840s, Rutherfordton was home to a successful private mint which produced more than \$2.25 million dollars in gold coinage. The mint, founded by Christopher Bechtler, Sr. in 1831, is credited with producing the nation's first \$1 gold coin. The Bechtler family also manufactured fine jewelry, watches, clocks and candlesticks. The family is equally noted as gunsmiths, for their production of long guns and pistols.

Rutherfordton is home to the only remaining cluster of antebellum houses and public structures in the southern foothills of North Carolina. St. John's Church, located on North Main Street was completed in 1849 and consecrated in 1851. It is considered to be the finest example of ecclesiastical Greek-Revival architecture in western North Carolina. Also on Main Street is the stately Greek-Revival mansion known as "Holly Hill," constructed about 1832 for the James Miller Family. A home built for the Bechtler family in the 1830s survives on Sixth Street, and the Gothic-Revival Rucker-Eaves home (1858-1870), is located nearby on North Washington Street. Other antebellum structures include a home built by Harvey D. Carrier in 1835 which survives on North Main Street, and a private residence, historically known as the Bynum House, on the southwest corner of Sixth and North Washington Streets.

In 1995, much of downtown Rutherfordton was listed on the National Register of Historic Places, including more than 45 commercial and public structures. In addition, six other properties in town are listed independently on the National Register, including: St. John's Church (1849), the Carrier Houses (1835, 1879), the Rutherford County Court House (1926), St. Luke's Chapel at Rutherford Hospital (1907), and the original Rutherfordton-Spindale Central High School building (1925), now R-S Middle School.

Today, Rutherfordton is home to approximately 4,200 residents. The downtown commercial district is alive with a variety of traditional and specialty shops and businesses that complement the eclectic mix of the town's citizenry. The downtown historic district and immediate residential neighborhoods encompass more than 150 public, commercial, religious and residential buildings and homes, most dating from the late 19th or early 20th centuries, that display a wealth of architectural styles and historic periods.

Town of Rutherfordton Organizational Chart



Citizen's Budget Guide

State law defines an annual budget as “a proposed *plan* for raising and spending money for specified programs, functions, activities or objectives during a fiscal year.”

While this definition may seem simple, budgets usually contain a considerable amount of detailed information. The fact remains, however, that a budget exists as the single most comprehensive annually updated financial guide for the services provided to the citizens of a community.

Understanding how a budget is created and adopted and recognizing the key components of the budget document itself is paramount to a citizen's understanding of the local government's goals and objectives. The purpose of this guide is to provide you, the citizen, with that information.

MUNICIPAL BUDGETS IN NORTH CAROLINA

The Town of Rutherfordton, like all local governments throughout North Carolina, prepares, adopts, and administers its budget in accordance with the Local Government Budget and Fiscal Control Act (LGBFCA).

This Act establishes responsibilities in the adoption of the budget and most importantly, requires that the budget be *balanced*. In other words, the estimated revenues must equal the proposed spending.

North Carolina local governments operate under a July 1 - June 30 fiscal year. A budget must be adopted by June 30th of each year, or interim provisions must occur.

The spending for the coming year is authorized through the Town Council adoption of a *budget ordinance*. This action authorizes the spending, assures that the budget is balanced, levies the property tax for that budget year, and formally authorizes an annual fee schedule. Under North Carolina law, local property taxes may not be changed at any point in the year once adopted without input from the State government.

By law, each year, a public hearing is held by the Town Council to receive comments from citizens and taxpayers on the recommended budget. That hearing is usually held after the Town Manager formally presents his recommended budget to the governing body. Throughout the budget review period, copies of the recommended budget are kept on file for public review in the Town Finance Officer's office and with the Town Clerk as well as made available on the Town's website.

This document contains a wealth of information regarding the Town and its fiscal priorities for the year. The Manager's Budget Message outlines in narrative form the Town's mission for the year and how necessary funding levels have changed from the previous year. The remaining sections outline in detail the amounts of revenues and expenditures anticipated for the following year.

Town staff also maintains a five-year capital plan, which expresses a long-term vision of the Town's priorities and funding requirements necessitated by those needs as outlined by the Town Council.

We urge you to take the time to review this budget.

If you have questions, please call:

**Doug Barrick, Town Manager
Or
Jessie Parris, Finance Director
At
828-287-3520**

BUDGET FORMAT

The accounts of the Town of Rutherfordton are organized on the basis of funds of which each is considered a separate accounting entity. Government resources are allocated in individual funds based upon the purposes for which they are to be spent and the means by which spending activities are controlled. This segregation of revenues and costs allows close monitoring of attributable accounts to provide insurability that certain funds are self-supporting and that revenues which are required by law for specific purposes are identifiable. The Town of Rutherfordton's Operating Budget consists of three primary funds: General Fund, Utility Enterprise (Sewer) Fund and a Powell Bill Fund.

Fund Type	Fund Description & Functional Areas
General Fund	Town Council, Administration, Library, Police, Fire, Public Works, Parks and Recreation, Community Development, Transfers, and Debt Service, are all funded through the General Fund.
Sewer Fund	All waste water operations, maintenance, and capital improvements are funded through this fund which is also known as an "Enterprise Fund". The Fund is under a contract with United Water for collections and treatment operations, and a contract with Broad River Water Authority for billing, while the Town of Rutherfordton handles all maintenance and system expansion.
Powell Bill Fund	By NC Statute, the Town uses a separate annually budgeted special revenue fund to account for state distributions of the gasoline tax and any expenses deemed eligible by the State to be paid from such revenues.

REVENUES

Revenues are shown by sources and by funds. Revenue projections can be made more accurately when revenues are segregated by source and controlled accordingly.

The major revenues by source are as follows:

- **Ad Valorem Taxes** Also known as property taxes, these include the collection of current year as well as prior year levies and potentially interest and penalties on delinquent taxes. Property subject to ad valorem taxes include real property, vehicles, business personal property (equipment, lease upgrades, and fixtures), and certain personal property such as watercraft (boats and jet skis). Property owners are required to list property annually with the Rutherford County Tax Assessor's Office. Some nonprofit organizations, such as religious groups may not be subject to such property taxes; additional information regarding exemptions may be obtained from the Rutherford County Tax Assessor's Office.
- **Sales Tax** NC General Statutes allow the Town to receive revenue from additional Federal, state, and local agencies which may be used for any general fund expenditure. Included in this are the Sales Tax Refunds the Town of Rutherfordton receives annually. Due to the fact that Local Governments are exempt from paying sales tax on products, this revenue category also includes all sales tax refunds the Town receives to reimburse for sales tax paid by the Town.
- **Grants & Investments** This revenue type consists of interest earned on Town held investments as well as all grant proceeds from state, federal, or other organizations that are disbursed to Rutherfordton. Examples include federal public safety grants, PARTF state parks and recreation grants, and interest earned on investments.
- **Utility Franchise Fees** Much like Sales Tax, this revenue is a distribution from the state that is received quarterly and is allowed to be expended for any general fund expenditure.
- **Sales & Services** Revenue received from the sale of property or other merchandise, as well as monies received from the Town's administering of services comprises this category of revenue. Examples include sale of surplus equipment, curbside collection monthly fees and parking ticket fees.

- **Appropriated Fund Balance** Fund balance is the amount available to appropriate from the previous year-end revenues exceeding budgeted expenditures or prior year revenues exceeding expenditures. As with investment earnings, certain restricted revenues are indicated separately from the overall general fund appropriated fund balance.
- **State Shared Revenues** As stated with Sales Tax, and true for Utility Franchise Fees, NC General Statutes allow the Town to receive revenue from additional Federal, state, and local agencies which may be used for any general fund expenditure. This revenue category includes other distributions the Town of Rutherfordton receives including the Beer and Wine Tax.
- **Miscellaneous** Miscellaneous revenues include nonrecurring and minor revenue sources.

EXPENDITURES

Expenditures are shown in the budget classified by funds from which they are paid, by departments spending the money, by the functions for which the expenditures are made and by the object of expenditures which provides greater detail for controlling expenditures. Funds are appropriated at adequate levels in order to maintain or improve the quality and the level of service that has been provided historically.

The major expenditures by function are shown as follows:

- Administration
- Police
- Fire
- Public Works
- Recreation
- Community Development
- Library
- Debt Service
- The Town's Enterprise operation of the Sewer Utility Enterprise Fund is maintained in its own fund and department.
- The Town also uses a separate annually budgeted special revenue fund to account for state distributions of gasoline tax called the Powell Bill Fund.

The major expenditure functions are summarized below:

- **Administration** This function includes expenditures associated with the Town Council, Town Manager,

Finance, Human Resources as well as other Administrative Tasks.

- **Police**

This function includes all expenditures associated with the Police Department and its employees including payroll and supplies.
- **Fire**

This function includes all expenditures associated with the Fire Department and its employees including payroll and supplies.
- **Public Works**

This function includes all expenditures associated with the Public Works Department and its employees including payroll, supplies and costs associated with the collection of trash and recycle materials.
- **Recreation**

This function includes expenditures associated with the maintenance and operation of all Town owned parks and rental facilities.
- **Community Development**

This function includes expenditures associated with the Town of Rutherfordton's community planning, economic development, as well as the managing and implementation of town festivals.
- **Library**

This function includes expenditures associated with the maintenance and operation of the Town Library.
- **Debt Service**

This function includes the payment of both principal and debt of all town issued general fund debt.



Town of Rutherfordton Budget Calendar For Fiscal Year 2018-2019

Date	Description
January 3, 2018	Town Council receives Budget calendar
January 12, 2018	Department heads submit CIP requests
January 17, 2018	Manager to meet individually with departments to discuss FY 19
	<input type="checkbox"/> Fire Department: 8:00am <input type="checkbox"/> Police Department: 10:00am <input type="checkbox"/> Public Works Department: 2:00pm <input type="checkbox"/> Library Department: 4:00pm
January 24, 2018	Department heads submit proposed FY 19 goals
February 8, 2018	Department head meeting to review/revise goals
February 22, 2017	Council, Manager, and Staff workshop to discuss FY 2019 Budget, Goals and CIP
February 23, 2018	Departments submit line item budget requests to Finance Director
March 2, 2018	Finance Officer submits revenue estimates
March 5-9, 2018	Manager and departments hold budget meetings
	<input type="checkbox"/> March 5th, 9:00am: Fire Department <input type="checkbox"/> March 6th, 9:00am: Police Department <input type="checkbox"/> March 7th, 9:00am: Public Works Department <input type="checkbox"/> March 8th, 3:00pm: Library Department
March 12, 2018	Manager finalizes Recommended CIP
March 29th	Council, Manager, and Staff workshop to discuss FY 2019 Budget, Goals and CIP
April 5, 2018	Manager and Department Leadership hold budget meeting
April 19, 2018	Council, Manager, and Staff workshop to discuss FY 2019 Budget, Goals and CIP (If Needed)
April 20, 2018	Manager and Department Leadership hold budget meeting
April 20, 2018	Staff finalizes, prints and prepares budget for distribution
May 2, 2018	Manager submits recommended FY 2019 Budget to Council and Citizens
May 17, 2018	Additional budget workshop, if needed
June 6, 2018	Public Hearing on FY 19 Budget & Town Council adopts budget

Bold = Council Action

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JOIN US AT THESE GREAT COMMUNITY EVENTS

MAYFEST – 1st Saturday of May

RACE FOR THE GOLD SOAPBOX DERBY- Friday Night

Before Fall Festival

HILLTOP FALL FESTIVAL - 1st Saturday in October

TRICK or TREAT on MAIN – October 31st of Each Year

SALUTE TO VETERANS – 2nd Saturday of November

CHRISTMAS PARADE – 1st Saturday of December

TOWN COUNCIL MEETINGS- 1st Wednesday of Each Month

@ 5:30pm

FY 19 GENERAL FUND SUMMARY

Administration Expenditures10-4100

	Actual FY 16	Budget FY 17	Actual FY 17	Budget FY 18	YTD FY 18	Mgr. Recommended FY 19	Percent Change from FY 18 to FY 19
Personnel	\$227,809	\$259,482	\$251,056	\$247,946	\$169,005	\$258,816	4%
Operating	\$253,893	\$271,654	\$277,961	\$248,650	\$191,709	\$233,250	-6%
Capital	\$15,141	\$0	\$0	\$45,000	\$40,233	\$0	-100%
Debt Service	\$0	\$0	\$0	\$0	\$0	\$0	0%
Total:	\$496,843	\$531,136	\$529,017	\$541,596	\$400,947	\$492,066	-9%

Community Development Expenditures10-4300

	Actual FY 16	Budget FY 17	Actual FY 17	Budget FY 18	YTD FY 18	Mgr. Recommended FY 19	Percent Change from FY 18 to FY 19
Personnel	\$19,383	\$24,000	\$23,833	\$24,000	\$20,210	\$45,416	89%
Operating	\$284,045	\$214,857	\$209,357	\$119,351	\$79,161	\$101,200	-15%
Capital	\$21,698	\$48,000	\$46,117	\$0	\$0	\$7,500	0%
Debt Service	\$0	\$0	\$0	\$0	\$0	\$0	0%
Total:	\$325,126	\$286,857	\$279,307	\$143,351	\$99,371	\$154,116	8%

Police Expenditures10-5100

	Actual FY 16	Budget FY 17	Actual FY 17	Budget FY 18	YTD FY 18	Mgr. Recommended FY 19	Percent Change from FY 18 to FY 19
Personnel	\$827,306	\$894,837	\$865,441	\$887,344	\$660,834	\$900,474	1%
Operating	\$100,006	\$115,180	\$110,634	\$115,018	\$54,199	\$111,268	-3%
Capital	\$121,871	\$108,128	\$106,717	\$55,000	\$49,750	\$87,500	59%
Debt Service	\$0	\$0	\$0	\$0	\$0	\$0	0%
Total:	\$1,049,183	\$1,118,145	\$1,082,792	\$1,057,362	\$764,783	\$1,099,242	4%

Fire Expenditures10-5300

	Actual FY 16	Budget FY 17	Actual FY 17	Budget FY 18	YTD FY 18	Mgr. Recommended FY 19	Percent Change from FY 18 to FY 19
Personnel	\$463,816	\$491,914	\$494,172	\$445,898	\$391,032	\$465,002	4%
Operating	\$109,221	\$130,752	\$121,678	\$144,450	\$94,894	\$149,950	4%
Capital	\$93,033	\$61,585	\$61,479	\$234,100	\$241,930	\$20,000	-91%
Debt Service	\$56,530	\$56,529	\$56,530	\$56,530	\$42,397	\$56,529	0%
Total:	\$722,600	\$740,780	\$733,858	\$880,978	\$770,254	\$691,481	-22%

Public Works Expenditures10-5600

	Actual FY 16	Budget FY 17	Actual FY 17	Budget FY 18	YTD FY 18	Mgr. Recommended FY 19	Percent Change from FY 18 to FY 19
Personnel	\$584,191	\$661,269	\$636,727	\$606,513	\$460,854	\$582,396	-4%
Operating	\$259,272	\$288,000	\$278,005	\$257,120	\$194,956	\$260,950	1%
Capital	\$389,786	\$87,625	\$78,789	\$20,000	\$20,049	\$0	-100%
Debt Service	\$45,089	\$88,728	\$90,177	\$107,577	\$45,088	\$160,806	49%
Total:	\$1,278,338	\$1,125,622	\$1,083,698	\$991,210	\$720,947	\$1,004,152	1%

Library Expenditures10-6100

	Actual FY 16	Budget FY 17	Actual FY 17	Budget FY 18	YTD FY 18	Mgr. Recommended FY 19	Percent Change from FY 18 to FY 19
Personnel	\$148,326	\$150,999	\$147,513	\$156,885	\$122,620	\$158,527	1%
Operating	\$25,098	\$31,600	\$28,914	\$30,850	\$18,956	\$29,850	-3%
Capital	\$4,695	\$0	\$0	\$15,500	\$14,815	\$0	-100%
Debt Service	\$0	\$0	\$0	\$0	\$0	\$0	0%
Total:	\$178,119	\$182,599	\$176,426	\$203,235	\$156,390	\$188,377	-7%

Recreation Expenditures10-6200

	Actual FY 16	Budget FY 17	Actual FY 17	Budget FY 18	YTD FY 18	Mgr. Recommended FY 19	Percent Change from FY 18 to FY 19
Personnel	\$0	\$0	\$0	\$0	\$0	\$0	0%
Operating	\$130,461	\$114,750	\$114,506	\$122,450	\$92,525	\$111,950	-9%
Capital	\$27,388	\$0	\$0	\$0	\$5,000	\$79,500	100%
Debt Service	\$0	\$0	\$0	\$0	\$0	\$0	0%
Total:	\$157,849	\$114,750	\$114,506	\$122,450	\$97,525	\$191,450	56%

General Fund Totals

	Actual FY 16	Budget FY 17	Actual FY 17	Budget FY 18	YTD FY 18	Mgr. Recommended FY 19	Percent Change from FY 18 to FY 19
Personnel	\$2,270,831	\$2,482,501	\$2,418,741	\$2,368,586	\$1,824,554	\$2,410,630	2%
Operating	\$1,161,996	\$1,166,793	\$1,141,056	\$1,037,889	\$726,401	\$998,418	-4%
Capital	\$673,612	\$305,338	\$293,101	\$369,600	\$371,776	\$194,500	-47%
Debt Service	\$101,619	\$145,257	\$146,706	\$164,107	\$87,486	\$217,335	32%
Total:	\$4,208,058	\$4,099,889	\$3,999,604	\$3,940,181	\$3,010,217	\$3,820,882	-3%

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General Fund Revenues

10-

Account Code	FY 17 Budget	FY 17 Actual	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended	FY 19 vs FY 18	Budget Change
10-3100-1100 Taxes - Current Year	\$1,739,622	\$1,672,909	\$1,846,843	\$1,665,308	\$1,851,980	\$5,137	0%
10-3100-1110 Prior Years Taxes	\$25,000	\$58,579	\$25,000	\$36,410	\$28,000	\$3,000	12%
10-3100-1120 Vehicle Tax	\$156,760	\$158,492	\$162,493	\$96,078	\$151,433	-\$11,060	-7%
10-3100-1130 Municipal Tax District	\$8,200	\$12,223	\$12,194	\$12,825	\$11,708	-\$486	-4%
10-3100-1140 Gross Receipts	\$1,250	\$1,931	\$1,250	\$1,093	\$1,250	\$0	0%
10-3100-1200 Fire District Taxes	\$278,212	\$300,795	\$282,718	\$184,129	\$286,718	\$4,000	1%
10-3100-1800 Tax Penalties & Interest	\$12,524	\$17,784	\$12,000	\$9,187	\$12,200	\$200	2%
10-3100-1900 Tax Discounts	-\$5,000	\$0	\$0	\$0	\$0	\$0	0%
10-3231-0000 Sale And Use Tax	\$735,000	\$829,915	\$754,000	\$484,173	\$772,250	\$18,250	2%
10-3312-0000 Alcoholic Beverage Tax	\$18,546	\$19,398	\$18,546	\$390	\$18,326	-\$220	-1%
10-3324-0000 Electricity & Natural Gas Tax	\$380,000	\$414,215	\$392,000	\$196,362	\$403,500	\$11,500	3%
10-3329-0000 Solid Waste Tax Disbursement	\$2,500	\$2,806	\$2,500	\$2,149	\$2,550	\$50	2%
10-3416-0000 Court Fees	\$4,500	\$1,049	\$1,000	\$631	\$2,500	\$1,500	150%
10-3430-0000 Zoning Fees	\$300	\$175	\$200	\$50	\$200	\$0	0%
10-3431-0000 Fire Protection - Ruth	\$21,000	\$47,186	\$24,804	\$0	\$20,399	-\$4,405	-18%
10-3431-3300 Police-Illegal Substance Tax	\$500	\$604	\$500	\$948	\$500	\$0	0%
10-3432-0000 Police Reports	\$200	\$97	\$100	\$82	\$100	\$0	0%
10-3433-0000 Recycling Revenue	\$300	\$0	\$0	\$0	\$0	\$0	
10-3434-0000 Staff - Contracted Services	\$2,200	\$4,617	\$3,000	\$2,155	\$2,750	-\$250	-8%
10-3471-0000 Solid Waste User Fee	\$22,750	\$26,046	\$22,750	\$21,010	\$23,450	\$700	3%
Residential Curbside Collection Fee	\$0	\$0	\$0	\$0	\$87,000	\$87,000	
10-3474-0000 Cemetery Revenue	\$1,000	\$1,842	\$500	\$1,076	\$1,500	\$1,000	200%
10-3480-0000 Parking Violation Fees	\$2,200	\$1,250	\$2,000	\$990	\$1,500	-\$500	-25%
10-3830-0000 Installment Purchase Proceeds	\$0	\$0	\$0	\$0	\$0	\$0	
10-3831-0000 Interest Earned - Investments	\$2,000	\$9,228	\$6,500	\$11,760	\$8,250	\$1,750	27%
10-3831-1000 Interest Earned - Taxes	\$100	\$337	\$300	\$0	\$300	\$0	0%
10-3832-0000 Cable TV Franchise	\$4,000	\$6,991	\$4,000	\$3,017	\$4,000	\$0	0%
10-3837-0000 ABC Revenue	\$22,000	\$37,439	\$23,500	\$14,251	\$26,500	\$3,000	13%
10-3838-0000 ABC Officer Revenue	\$19,518	\$10,182	\$19,520	\$14,639	\$19,520	\$0	0%
10-3839-0000 Misc Revenue	\$140,172	\$63,713	\$8,064	\$22,867	\$10,748	\$2,684	33%
10-3840-1000 Donation-Vet Day Event	\$1,200	\$0	\$0	\$300	\$500	\$500	
10-3842-0000 Grants	\$5,000	\$19,013	\$1,000	\$0	\$1,000	\$0	0%
10-3983-0000 W Jones Bldg Rent	\$9,500	\$7,150	\$6,000	\$13,325	\$10,500	\$4,500	75%
10-3984-0000 Sale Of Fixed Assets	\$25,000	\$23,517	\$30,000	\$132,352	\$18,000	-\$12,000	-40%
10-3985-0000 Trash/Recycling Bins	\$250	\$135	\$250	\$0	\$250	\$0	0%
10-3987-0000 Clubhouse Revenue	\$11,500	\$15,266	\$13,000	\$12,362	\$15,000	\$2,000	15%
10-3988-0000 Transfer Rec Trust Fund	\$0	\$0	\$0	\$9,000	\$0	\$0	
10-3989-0000 Crestview Park Rental	\$1,500	\$2,055	\$1,500	\$1,225	\$1,500	\$0	0%
10-3989-1000 Main St Park Rental	\$5,700	\$5,725	\$2,000	\$0	\$0	-\$2,000	-100%
10-3991-0000 Fund Balance Appropriated	\$478,085	\$0	\$54,000	\$0	\$25,000	-\$29,000	-54%
Total General Fund Revenues:	\$4,133,089	\$3,772,662	\$3,734,032	\$2,950,142	\$3,820,882	\$86,850	2%

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Administration

The Administration Dept. in this budget covers the operational areas of the Town Council, Town Attorney & Town Administration.

This Dept. has 3 Full Time Positions: Town Manager, Town Clerk, and Finance Director

Rutherfordton Town Council

The Town Council serves as the board of directors for the Town of Rutherfordton and adopts ordinances, rules, and regulations as may be necessary or appropriate to protect the health, life, or property, or to preserve or promote the comfort, convenience, security, better government, or general welfare of the Town and its residents and merchants.

Town Council Core Values:

- | | |
|--|--------------------------------------|
| ✓ Effective local, regional and state partnerships | ✓ Environmentally sensible practices |
| ✓ Excellent and cost effective services | ✓ Citizen Involvement |
| ✓ Long term financial stability | |
| ✓ Planned growth and economic development | |
| ✓ Fiscal accountability | |
| ✓ Leisure and cultural activities | |

Town Mission Statement:

“Service Forged at the Highest Standard”

Town Administration Description

The Town Manager who serves as the Chief Administrative Officer for the Town handles the administrative operations of the Town of Rutherfordton. The Town Manager directs the implementation of policy directives by the Town Council and oversees all other departments and functions. Administration functions include budgeting and finance, tax collections, sewer billing, contract administration, information technology, project management, legal services, human resources, and customer service. The Town seeks to guarantee long-term financial stability while maintaining an organizational environment that fosters professionalism, efficiency, and a strong commitment to customer service.

Goals & Objectives

- ✓ Expand partnerships to foster economic growth
- ✓ Focus on value added service
- ✓ Implement Downtown Small Area Plans

Performance Measures

- Cost of Living
- Digital Town Hall Effectiveness
- Budget Variance
- Turnover Rate

Administration Expenditures

10-4100

	FY 16					FY 19 Mgr.	FY 19 vs	Budget
Account	Actual	FY 17 Budget	FY 17 Actual	FY 18 Budget	FY 18 YTD	Recommended	FY 18	Change
10-4100-1010 Council Member Services	\$10,500	\$10,500	\$11,420	\$10,500	\$7,673	\$11,500	\$1,000	10%
10-4100-1020 Council Expense	\$5,310	\$5,000	\$5,021	\$5,000	\$3,738	\$5,000	\$0	0%
10-4100-1150 Professional Services	\$44,529	\$47,000	\$46,715	\$52,500	\$41,775	\$50,750	-\$1,750	-3%
10-4100-1160 Legal Services	\$25,258	\$28,500	\$28,387	\$28,500	\$18,623	\$25,000	-\$3,500	-12%
10-4100-1210 Salaries	\$176,178	\$193,161	\$186,583	\$189,942	\$128,603	\$195,702	\$5,760	3%
10-4100-1235 401k	\$4,182	\$4,567	\$4,662	\$4,629	\$3,496	\$5,785	\$1,156	25%
10-4100-1240 NC Retire	\$11,649	\$13,243	\$12,712	\$13,663	\$9,800	\$14,944	\$1,281	9%
10-4100-1250 FICA	\$13,881	\$17,599	\$17,094	\$14,815	\$10,223	\$15,265	\$450	3%
10-4100-1260 Dental	\$1,131	\$1,044	\$803	\$1,044	\$510	\$1,152	\$108	10%
10-4100-1270 Life	\$0	\$396	\$343	\$494	\$294	\$423	-\$71	-14%
10-4100-1280 BCBS	\$19,492	\$17,100	\$16,103	\$12,384	\$8,406	\$13,563	\$1,179	10%
10-4100-1290 Unemployment Insurance	\$1,296	\$1,872	\$1,336	\$475	\$0	\$482	\$7	1%
10-4100-2000 Election Expense	\$2,400	\$0	\$0	\$3,000	\$2,436	\$0	-\$3,000	-100%
10-4100-2990 Department Supplies	\$5,815	\$4,500	\$4,774	\$5,000	\$4,054	\$5,000	\$0	0%
10-4100-3000 Wellness	\$18,658	\$42,890	\$43,058	\$16,500	\$13,072	\$16,500	\$0	0%
10-4100-3110 Travel & Training	\$9,021	\$8,000	\$6,689	\$7,000	\$4,693	\$6,500	-\$500	-7%
10-4100-3250 EE Postage	\$1,419	\$500	\$101	\$250	\$14	\$50	-\$200	-80%
10-4100-3310 Utilities	\$17,626	\$14,000	\$13,306	\$13,500	\$9,851	\$10,250	-\$3,250	-24%
10-4100-3510 Building & Grounds	\$5,825	\$6,500	\$6,681	\$6,500	\$921	\$5,500	-\$1,000	-15%
10-4100-3520 Equipment Service & Maint	\$7,033	\$7,000	\$7,031	\$7,000	\$6,521	\$7,000	\$0	0%
10-4100-3540 Equipment Repair/ Replacement	\$1,435	\$1,500	\$1,209	\$1,200	\$317	\$1,200	\$0	0%
10-4100-4400 Notices & Ads	\$695	\$750	\$1,329	\$1,200	\$635	\$1,000	-\$200	-17%
10-4100-4500 Insurance & Bonds	\$75,730	\$78,000	\$76,765	\$77,000	\$73,080	\$77,000	\$0	0%
10-4100-4570 Special Events	\$4,050	\$4,000	\$5,080	\$1,500	\$1,900	\$1,000	-\$500	-33%
10-4100-4640 Grants & Incentives	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
10-4100-4700 Tax Expenses	\$6,374	\$12,000	\$20,369	\$8,000	\$444	\$8,000	\$0	0%
10-4100-4910 Dues & Subscriptions	\$7,937	\$7,500	\$7,460	\$7,500	\$4,719	\$6,000	-\$1,500	-20%
10-4100-4950 Zoning/Ordinance Updates	\$0	\$0	\$0	\$2,500	\$0	\$2,500	\$0	0%
10-4100-4990 Miscellaneous	\$5,559	\$4,014	\$3,988	\$5,000	\$4,915	\$5,000	\$0	0%
10-4100-5000 Zoning Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-4100-5500 Capital Outlay	\$15,141	\$0	\$0	\$45,000	\$40,233	\$0	-\$45,000	-100%
10-4100-5560 Installment Purchase	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
4100 ADMINISTRATION TOTALS	\$496,843	\$531,136	\$529,017	\$541,596	\$400,947	\$492,066	-\$49,530	-9%

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Community Development Department

- Community Development Department is responsible for preparing and administering plans and programs related to residential & commercial development, quality of life, strong neighborhoods, sustainability of the environment, efficient public facilities and services, diverse community festivals and programs, and effective utilization of the area's land resources. This is achieved in partnership with Rutherford Town Revitalization & the NC Main Street Program.
- This Dept. has 1 Full Time Position reporting to the Town Manager:
 - Community Development Director

Mission Statement

Community Development is a catalyst for economic resurgency of Rutherfordton. In such community development and Rutherford Town Revitalization lead the effort to grow our local economy by promoting quality of life, sense of community, and preservation of the historic district.

Community Development Services

Recruit & Promote Development
Development Plan Review
Engage the Business Community
Land Development Code Maintenance
Planning Board Support Staff
Execute the NC Main Street Program

Rutherford Town Revitalization Services

Festival & Events
Business Support
Promotion of Downtown
Partnerships that improve business activity and quality of life

FY 2019 Goals and Objectives

- ✓ Review and revise zoning and development ordinances
- ✓ Increase ways to promote Downtown to recruit & retain businesses
- ✓ Promote the Town during the World Equestrian Games
- ✓ Plan for the redevelopment of new entrance corridors

Performance Measures

- Downtown Occupancy Rate
- Net new investments in the Town
 - Jobs & Tax Values
- Permit Clearance Rate

Community Development Expenditures

10-4300

Account	FY 16 Actual	FY 17 Budget	FY 17 Actual	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended	FY19 vs. FY 18	Budget Change
10-4300-1150 Professional Services	\$19,383	\$24,000	\$23,833	\$24,000	\$20,210	\$45,416	\$21,416	89%
10-4300-1151 Contracted Services	\$9,678	\$0	\$0	\$20,000	\$11,960	\$8,500	-\$11,500	-58%
10-4300-2990 Department Supplies	\$531	\$500	\$464	\$500	\$394	\$500	\$0	0%
10-4300-3000 Wellness	\$149	\$0	\$31	\$0	\$0	\$0	\$0	0%
10-4300-3110 Travel & Training	\$407	\$500	\$318	\$750	\$0	\$750	\$0	0%
10-4300-3250 Postage	\$0	\$50	\$0	\$50	\$0	\$0	-\$50	-100%
10-4300-3310 Utilities	\$11,891	\$8,750	\$11,312	\$10,000	\$8,088	\$10,000	\$0	0%
10-4300-3520 Equipment Service & Maintenance	\$134	\$250	\$173	\$250	\$0	\$250	\$0	0%
10-4300-3540 Equipment Repair/Replacement	\$733	\$500	-\$61	\$500	\$0	\$500	\$0	0%
10-4300-3900 Historical Preservation	\$857	\$1,500	\$1,416	\$4,500	\$4,200	\$1,000	-\$3,500	-78%
10-4300-4260 Woodrow Jones Bldg. Expenses	\$9,571	\$8,000	\$8,233	\$4,000	\$1,537	\$3,000	-\$1,000	-25%
10-4300-4500 Insurance	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-4300-4900 Christmas Decorations	\$427	\$6,200	\$6,752	\$4,000	\$1,332	\$4,000	\$0	0%
10-4300-4910 Dues & Subscriptions	\$10	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-4300-4920 Christmas Lights Expense	\$16,684	\$12,000	\$13,864	\$14,000	\$10,295	\$12,200	-\$1,800	-13%
10-4300-4990 Façade Grants	\$13,630	\$10,000	\$7,928	\$14,001	\$16,785	\$10,000	-\$4,001	-29%
10-4300-5000 Community Improvement	\$1,384	\$500	\$1,000	\$1,500	\$0	\$5,000	\$3,500	233%
10-4300-5100 Neighborhood Stabilization	\$0	\$0	\$0	\$15,000	\$2,935	\$10,000	-\$5,000	-33%
10-4300-5500 Capital Outlay	\$21,698	\$48,000	\$46,117	\$0	\$0	\$7,500	\$7,500	
10-4300-5560 Installment Purchase Pymt	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-4300-5800 Capital-W. Jones Bldg.	\$9,585	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-4300-5990 Master Plan Capital & Improvement	\$0	\$96,107	\$96,107	\$0	\$0	\$0	\$0	0%
10-4300-6010 Promotions	\$1,122	\$3,500	\$3,531	\$4,000	\$3,553	\$4,000	\$0	0%
10-4300-6020 Hilltop	\$12,524	\$7,500	\$12,013	\$8,500	\$9,338	\$8,500	\$0	0%
10-4300-6030 Mayfest	\$11,836	\$7,500	\$7,336	\$8,000	\$0	\$8,000	\$0	0%
10-4300-6040 FUNC	\$0	\$4,000	\$3,329	\$3,000	\$1,980	\$3,000	\$0	0%
10-4300-6200 Downtown Marketing	\$100,000	\$0	\$0	\$0	\$0	\$6,000	\$6,000	
10-4300-6400 Economic Development	\$62,610	\$40,000	\$26,991	\$0	\$0	\$2,500	\$2,500	
10-4300-6410 Step-non REDD Funded	\$20,282	\$7,500	\$8,621	\$6,800	\$6,765	\$3,500	-\$3,300	-49%
4300 COMMUNITY DEVELOPMENT TOTALS	\$325,126	\$286,857	\$279,307	\$143,351	\$99,371	\$154,116	\$10,765	8%

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Police Department

- The Police Department has 14 full-time sworn positions, 5 volunteer reserve-sworn positions and 1 full-time clerical position that assists the public with police and non-police issues. The Department provides traditional and non-traditional police services to the residents, visitors, and those employed in the Town. Officers are trained to a general working level in different areas of law enforcement, and in more specialized and advanced areas as well, allowing Officers to properly handle incidents and calls for service without referring citizens to outside agencies. Five of the fourteen members possess Advanced Law Enforcement Certification and three hold Intermediate Certification through the NC Criminal Justice Education and Training Standards Commission. Two Officers are certified as Haz-Mat Technicians and one as Haz-Mat Operations Level Responder.

Mission Statement

The mission of the Rutherfordton Police department is to be a community oriented Law Enforcement Agency that enables and empowers its Police Officers to function as community workers. Organizing and working alongside residents to help them Prevent, Resist and Eliminate criminal and other disorder in their neighborhoods. Furthermore to be a Law Enforcement Agency with Officers adhering always to our Constitution and the Rules of Law.

FY 2019 Goals and Objectives

- ✓ Begin a Community Outreach Event with Fire Dept.
- ✓ Develop & Implement a Safety Plan for the Purple Martin Greenway
- ✓ Improve efficiency thru mobile data units in the patrol vehicles & through the use of cameras

Performance Measures

- Calls Dispatched per Sworn Officer
- Cost Per Call
- Police Officer Attrition Rate
- Percentage of Cases Solved

Police Expenditures

10-5100

Account	FY 16 Actual	FY 17 Budget	FY 17 Actual	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended	FY 19 vs FY 18	Budget Change
10-5100-1210 Salaries	\$607,522	\$636,614	\$618,890	\$632,078	\$460,998	\$639,655	\$7,577	1%
10-5100-1220 Overtime	\$6,253	\$8,500	\$9,354	\$9,500	\$4,460	\$8,500	-\$1,000	-11%
10-5100-1235 401k	\$27,837	\$31,061	\$28,546	\$31,604	\$24,528	\$31,983	\$379	1%
10-5100-1240 NC Retire	\$43,323	\$51,023	\$49,992	\$46,647	\$38,188	\$54,143	\$7,496	16%
10-5100-1250 FICA	\$46,536	\$50,046	\$49,651	\$49,302	\$35,878	\$49,893	\$591	1%
10-5100-1260 Dental	\$5,278	\$5,394	\$5,287	\$5,220	\$3,890	\$5,760	\$540	10%
10-5100-1270 Life	\$0	\$1,368	\$2,406	\$2,468	\$1,496	\$2,115	-\$353	-14%
10-5100-1280 BCBS	\$84,890	\$88,350	\$85,268	\$92,880	\$81,738	\$101,725	\$8,845	10%
10-5100-1290 Unemployment Insurance	\$0	\$6,416	\$4,639	\$1,580	\$630	\$1,599	\$19	1%
10-5100-1310 Special Separation Allowance	\$8,449	\$11,025	\$11,407	\$11,025	\$8,027	\$1,100	-\$9,925	-90%
10-5100-2120 Uniforms	\$7,509	\$8,500	\$8,299	\$8,500	\$5,605	\$8,500	\$0	0%
10-5100-2510 Gas, Oil, Tires	\$27,752	\$34,500	\$30,746	\$32,500	\$16,601	\$30,000	-\$2,500	-8%
10-5100-2990 Department Supplies	\$5,324	\$4,250	\$4,530	\$5,000	\$3,385	\$5,000	\$0	0%
10-5100-3000 Wellness	\$1,629	\$3,500	\$801	\$3,500	\$1,215	\$3,500	\$0	0%
10-5100-3110 Travel & Training	\$5,824	\$8,500	\$7,943	\$8,500	\$867	\$7,000	-\$1,500	-18%
10-5100-3220 Community Policing	\$0	\$250	\$200	\$250	\$71	\$1,000	\$750	300%
10-5100-3250 Postage	\$4	\$262	\$54	\$400	\$14	\$400	\$0	0%
10-5100-3310 Utilities	\$6,566	\$8,518	\$8,495	\$8,518	\$5,041	\$12,268	\$3,750	44%
10-5100-3510 Firing Range Expense	\$2,855	\$4,750	\$4,079	\$5,500	\$1,272	\$4,000	-\$1,500	-27%
10-5100-3520 Equipment Service & Maintenance	\$6,560	\$9,000	\$8,940	\$9,000	\$4,914	\$9,000	\$0	0%
10-5100-3530 Vehicle Service & Repair	\$20,303	\$16,000	\$21,455	\$16,000	\$8,318	\$13,500	-\$2,500	-16%
10-5100-3540 Equipment Repair/Replacement	\$12,988	\$12,300	\$11,856	\$12,300	\$4,741	\$12,300	\$0	0%
10-5100-4400 Notices & Ads	\$300	\$200	\$0	\$200	\$224	\$200	\$0	0%
10-5100-4520 Reserve Compensation	\$600	\$5,040	\$0	\$5,040	\$1,000	\$4,000	-\$1,040	-21%
10-5100-4600 Reserve Equipment	\$0	\$1,750	\$1,355	\$1,750	\$234	\$1,750	\$0	0%
10-5100-4750 Animal Control	\$0	\$800	\$1,046	\$1,000	\$325	\$1,000	\$0	0%
10-5100-4800 Confidential Funds	\$2,067	\$1,500	\$735	\$1,500	\$1,177	\$1,500	\$0	0%
10-5100-4910 Dues & Subscriptions	\$325	\$600	\$100	\$600	\$195	\$350	-\$250	-42%
10-5100-5500 Capital Outlay	\$121,871	\$108,128	\$106,717	\$55,000	\$49,750	\$87,500	\$32,500	59%
10-5100-5560 Installment Payment	\$0	\$0		\$0	\$0	\$0	\$0	
5100 POLICE TOTALS	\$1,049,183	\$1,118,145	\$1,082,792	\$1,057,362	\$764,783	\$1,099,242	\$41,880	4%

Rutherfordton
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Fire Department

- The Town allows for 30 positions. The current staff is nine full-time with 2 personnel at all times and 3 additional personnel Monday – Friday 8am -5pm, two part-time certified firefighters and twelve volunteers. Full time staff increased in 2017 by 1 position through funding from a SAFER grant that funds 4 years' salary & benefits for our recruitment and retention officer.

Mission Statement

The mission of the Rutherfordton Fire Department is to protect life and property from fire and other emergencies through incident response, public education, and code enforcement. It's the departments endeavor to deliver the highest level of care, to our residents. As a customer driven organization, it is our mission and number one priority to deliver the best possible service to our customers.

FY 2019 Goals and Objectives

- ✓ Begin planning for station #2 in the fire district to cover OCA areas.
- ✓ Acquire & program a Fire extinguisher prop
- ✓ Increase facility training opportunities
- ✓ Enhance digital presence to assist with outreach and recruitment
- ✓ Place an order to replace Engine 2610 with a new Rescue Engine to be delivered in the Fall of 2019.

Performance Measures

- Firefighter Responses per call
- Response times to structure fires
- Number of fire inspections
- Percentage of fires contained to room

**Fire Expenditures
10-5300**

Account	FY 16 Budget	FY 16 Actual	FY 17 Budget	FY 17 Actual	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended	FY 19 vs. FY 18	Budget Change
10-5300-1150 Contractual Services	\$6,500	\$5,520	\$9,000	\$8,833	\$9,000	\$6,474	\$10,000	\$1,000	11%
10-5300-1210 Salaries	\$342,222	\$349,915	\$371,001	\$368,997	\$322,447	\$288,512	\$332,111	\$9,664	3%
10-5300-1220 Overtime	\$12,000	\$6,466	\$12,000	\$9,623	\$12,000	\$5,599	\$12,000	\$0	0%
10-5300-1235 401k	\$7,987	\$7,776	\$8,075	\$7,969	\$8,061	\$7,897	\$9,963	\$1,902	24%
10-5300-1240 NC Retire	\$21,308	\$22,017	\$23,418	\$23,729	\$23,797	\$20,878	\$25,739	\$1,942	8%
10-5300-1250 FICA	\$25,920	\$27,275	\$25,194	\$29,880	\$25,151	\$22,756	\$25,905	\$754	3%
10-5300-1260 Dental	\$2,664	\$2,784	\$2,784	\$2,833	\$2,784	\$2,447	\$3,072	\$288	10%
10-5300-1270 Life	\$690	\$0	\$612	\$1,181	\$1,316	\$952	\$1,128	-\$188	-14%
10-5300-1280 BCBS	\$45,465	\$49,285	\$45,600	\$47,445	\$49,536	\$41,992	\$54,253	\$4,717	10%
10-5300-1290 Unemployment Insurance	\$3,323	\$0	\$3,230	\$2,513	\$806	\$0	\$830	\$24	3%
10-5300-2000 Code Enforcement	\$5,500	\$4,406	\$5,000	\$5,200	\$5,500	\$2,382	\$5,500	\$0	0%
10-5300-2120 Uniforms	\$2,400	\$1,816	\$2,400	\$1,517	\$3,000	\$2,922	\$4,000	\$1,000	33%
10-5300-2510 Gas, Oil, Tires	\$12,000	\$10,934	\$9,000	\$7,449	\$9,000	\$4,738	\$9,000	\$0	0%
10-5300-2990 Department Supplies	\$7,300	\$6,314	\$7,300	\$6,399	\$7,300	\$6,122	\$8,000	\$700	10%
10-5300-3000 Wellness	\$4,000	\$4,092	\$4,000	\$4,208	\$4,500	\$4,690	\$4,800	\$300	7%
10-5300-3110 Travel & Training	\$3,000	\$2,562	\$5,500	\$3,730	\$5,500	\$2,595	\$5,500	\$0	0%
10-5300-3111 Explorer Program	\$0	\$0	\$2,000	\$1,733	\$1,500	\$807	\$1,500	\$0	0%
10-5300-3112 Fire Prevention	\$0	\$0	\$2,000	\$2,000	\$3,000	\$1,630	\$4,000	\$1,000	33%
10-5300-3250 Postage	\$100	\$129	\$150	\$49	\$150	\$13	\$150	\$0	0%
10-5300-3310 Utilities	\$13,850	\$11,564	\$15,000	\$13,430	\$15,000	\$10,341	\$15,000	\$0	0%
10-5300-3510 Building & Grounds	\$3,000	\$2,974	\$3,000	\$2,936	\$3,000	\$997	\$3,000	\$0	0%
10-5300-3530 Vehicle Service & Repair	\$12,500	\$11,530	\$15,000	\$14,235	\$15,000	\$9,640	\$15,000	\$0	0%
10-5300-3540 Equipment Repair/Replacement	\$12,895	\$12,506	\$15,000	\$14,125	\$15,000	\$5,106	\$15,000	\$0	0%
10-5300-4500 VFIS Insurance	\$24,000	\$24,761	\$25,000	\$25,266	\$26,000	\$26,524	\$28,000	\$2,000	8%
10-5300-4520 Volunteer Compensation	\$5,088	\$5,088	\$4,902	\$4,902	\$15,000	\$5,222	\$15,000	\$0	0%
10-5300-4550 Volunteer Insurance & Retire	\$4,000	\$3,419	\$4,500	\$4,649	\$5,000	\$3,404	\$5,000	\$0	0%
10-5300-4570 Banquets	\$1,000	\$669	\$1,000	\$598	\$1,000	\$1,037	\$1,000	\$0	0%
10-5300-4910 Dues & Subscriptions	\$1,000	\$936	\$1,000	\$420	\$1,000	\$250	\$500	-\$500	-50%
10-5300-5500 Capital Outlay	\$89,857	\$93,033	\$61,585	\$61,479	\$234,100	\$241,930	\$20,000	-\$214,100	-91%
10-5300-5560 Installment Purchase	\$56,529	\$56,530	\$56,529	\$56,530	\$56,530	\$42,397	\$56,529	-\$1	0%
5300 FIRE TOTALS	\$726,098	\$722,600	\$740,780	\$733,858	\$880,978	\$770,254	\$691,481	-\$189,497	-22%

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Public Works Department

- Public Works has twelve full-time employees and utilizes 1 workers from a local prison camp.
- The department is responsible for refuse collection, recycling, yard debris, grass-clippings and leaf pick up within the town limits. Employees of this department maintain all streets signs, sidewalks, curbs, right of ways, parks, facilities, Clubhouse, grounds, town buildings, waste water treatment plant, sewer lines, pump stations, manholes, street storm drains and the Rutherfordton cemetery.

Mission Statement

The mission of the Public Works Department of the Town of Rutherfordton is to maintain the public property of the Town, including street right-of-ways, public easements, and other public property in a manner that is aesthetically pleasing and functional for all of our citizens. Furthermore to maintain all vehicles and equipment of the Town and functions as the maintenance arm of the sewer department.

FY 2019 Goals and Objectives

- ✓ Continue with the efforts to expand the Purple Martin Greenway
- ✓ Work to construct a new facility on Cleghorn St.
- ✓ Find ways to continue the promotion of Recycling & continue to be a community leader in recycling efforts.
- ✓ Begin Street Sign Replacements
- ✓ Implement after hours on-call program

Performance Measures

- Recycling tons per 1,000 population
- Leaf collection tons per household
- Refuse cost per ton collected
- Miles of road per 1,000 population

Public Works Expenditures

10-5600

Account	FY 16 Budget	FY 16 Actual	FY 17 Budget	FY 17 Actual	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended	FY 19 vs. FY 18	Budget Change
10-5600-1210 Salaries	\$419,541	\$429,833	\$492,968	\$478,531	\$432,934	\$335,530	\$410,535	-\$22,399	-5%
10-5600-1220 Overtime	\$3,000	\$5,615	\$7,000	\$4,806	\$7,000	\$2,210	\$7,000	\$0	0%
10-5600-1230 Trustee Expense	\$1,980	\$1,924	\$850	\$0	\$1,960	\$379	\$0	-\$1,960	-100%
10-5600-1235 401k	\$9,420	\$10,245	\$10,934	\$11,014	\$10,823	\$7,964	\$12,316	\$1,493	14%
10-5600-1240 NC retire	\$25,133	\$28,971	\$31,708	\$31,953	\$31,951	\$24,016	\$31,816	-\$135	0%
10-5600-1250 FICA	\$31,289	\$32,826	\$34,113	\$36,085	\$33,769	\$24,964	\$32,022	-\$1,747	-5%
10-5600-1260 Dental	\$3,996	\$4,988	\$4,524	\$4,399	\$4,524	\$3,682	\$4,608	\$84	2%
10-5600-1270 Life	\$768	\$0	\$699	\$1,842	\$1,974	\$1,303	\$1,692	-\$282	-14%
10-5600-1280 BCBS	\$68,197	\$71,800	\$74,100	\$65,206	\$80,496	\$59,806	\$81,380	\$884	1%
10-5600-1290 Unemployment Insurance	\$4,011	\$0	\$4,373	\$2,892	\$1,082	\$1,000	\$1,026	-\$56	-5%
10-5600-2120 Uniforms	\$8,000	\$8,481	\$10,000	\$8,166	\$9,620	\$6,888	\$9,000	-\$620	-6%
10-5600-2510 Gas, Oil, Tires	\$51,750	\$27,249	\$28,000	\$29,686	\$32,500	\$28,167	\$37,000	\$4,500	14%
10-5600-2700 Trash Cans / Recycle Bins	\$6,000	\$5,182	\$10,000	\$8,025	\$5,000	\$0	\$5,000	\$0	0%
10-5600-2990 Department Supplies	\$7,000	\$7,145	\$7,500	\$7,316	\$8,500	\$4,444	\$8,500	\$0	0%
10-5600-3000 Wellness	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-5600-3110 Travel & Training	\$3,500	\$3,730	\$3,500	\$2,127	\$2,500	\$688	\$1,500	-\$1,000	-40%
10-5600-3250 Postage	\$50	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-5600-3310 Utilities	\$9,052	\$9,851	\$9,000	\$9,972	\$9,000	\$7,364	\$9,000	\$0	0%
10-5600-3510 Building & Grounds	\$2,500	\$2,475	\$2,500	\$2,342	\$2,500	\$2,460	\$2,500	\$0	0%
10-5600-3520 Equipment Service & Repair	\$8,000	\$11,131	\$8,000	\$7,940	\$8,000	\$4,715	\$8,000	\$0	0%
10-5600-3530 Vehicle Service & Repair	\$12,000	\$13,959	\$10,000	\$11,220	\$16,000	\$12,276	\$14,000	-\$2,000	-13%
10-5600-3540 Equipment Repair/Replacement	\$9,800	\$9,641	\$8,000	\$7,819	\$8,000	\$6,351	\$8,000	\$0	0%
10-5600-3550 Safety Equipment	\$3,000	\$4,183	\$3,500	\$3,859	\$3,500	\$3,056	\$3,500	\$0	0%
10-5600-3600 Street Lights	\$51,962	\$59,018	\$54,000	\$61,904	\$58,000	\$44,008	\$58,000	\$0	0%
10-5600-3970 Engineering	\$0	\$1,943	\$46,000	\$24,168	\$7,500	\$7,435	\$5,000	-\$2,500	-33%
10-5600-3980 Signage	\$8,500	\$11,634	\$8,000	\$5,714	\$5,500	\$2,158	\$6,000	\$500	9%
10-5600-3990 Parking Lot Maintenance	\$2,000	\$2,086	\$3,500	\$579	\$3,500	\$649	\$2,000	-\$1,500	-43%
10-5600-4400 Notices & Ads	\$500	\$0	\$0	\$0	\$500	\$0	\$50	-\$450	-90%
10-5600-4570 Banquets	\$600	\$850	\$1,500	\$1,521	\$1,500	\$1,005	\$1,500	\$0	0%
10-5600-5500 Capital Outlay	\$387,000	\$389,786	\$87,625	\$78,789	\$20,000	\$20,049	\$0	-\$20,000	-100%
10-5600-5560 Installment Payment	\$94,800	\$45,089	\$88,728	\$90,177	\$107,577	\$45,088	\$160,806	\$53,229	49%
10-5600-6000 Cemetery Maintenance	\$1,500	\$1,594	\$2,500	\$1,948	\$2,500	\$1,130	\$2,000	-\$500	-20%
10-5600-8000 Landfill Fees	\$68,500	\$77,514	\$65,000	\$76,903	\$68,000	\$58,802	\$75,400	\$7,400	11%
10-5600-8500 Recycle Education	\$2,500	\$1,606	\$7,500	\$6,795	\$5,000	\$3,359	\$5,000	\$0	0%
5600 PUBLIC WORKS TOTALS	\$1,305,849	\$1,278,338	\$1,125,622	\$1,083,698	\$991,210	\$720,947	\$1,004,152	\$12,942	1%

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Library

- The library has three full-time employees.
- Norris Library maintains a collection of reading, reference, and audio-visual materials for use of the general public. Patrons are provided assistance in researching of information. Some training in the basic use of the Internet is also provided. Federal and State income tax forms are provided for the public. Children's programs are the strongest aspect of Norris Library's services. In summer, the library participates in a reading program for children. There is also a story hour. During the school year, children from day care centers as well as school groups come to the library for story reading and for an introductory lesson on how to use the library. Preschool story time is held weekly at the library. Students with school assignments depend on the library for materials; as well as wireless connection for the MacBooks provided to the students by Rutherford County Schools.

Description

The Rutherfordton Norris Library is operated and funded by the Town of Rutherfordton with the help of the Norris Library Foundation. Its mission is to provide wealth's of information to the Towns citizens and visitors, and provide a safe and enjoyable environment for individuals to study and/or perform research.

FY 2019 Goals and Objectives

- ✓ Obtain a Spanish speaking volunteer to assist our Latino population.
- ✓ Implement a toddler story time.
- ✓ Formalize space needs and plans to address long range facility needs of the library

Performance Measures

- Circulation per patron.
- Circulation per capita.
- Program attendance

Library Expenditures

10-6100

Account	FY 16 Actual	FY 17 Budget	FY17 Actual	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended	FY 19 vs. 18	Budget Change
10-6100-1150 Professional Services (Master Plan)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	120%
10-6100-1210 Salaries	\$109,546	\$112,025	\$111,478	\$116,223	\$85,592	\$114,989	-\$1,234	-1%
10-6100-1235 401k	\$2,650	\$2,763	\$2,805	\$2,832	\$2,113	\$3,450	\$618	22%
10-6100-1240 NC Retire	\$7,336	\$8,013	\$7,117	\$8,360	\$6,440	\$8,912	\$552	7%
10-6100-1250 FICA	\$7,988	\$8,738	\$8,463	\$9,065	\$6,337	\$8,969	-\$96	-1%
10-6100-1260 Dental	\$1,044	\$1,044	\$948	\$1,044	\$815	\$1,152	\$108	10%
10-6100-1270 Life	\$0	\$196	\$173	\$494	\$254	\$423	-\$71	-14%
10-6100-1280 BCBS	\$20,285	\$17,100	\$15,874	\$18,576	\$21,069	\$20,345	\$1,769	10%
10-6100-1290 Unemployment Insurance	\$0	\$1,120	\$655	\$291	\$0	\$287	-\$4	-1%
10-6100-1800 Fringe Benefits	-\$523	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-6100-2990 Department Supplies	\$4,546	\$4,500	\$4,442	\$5,000	\$2,761	\$4,500	-\$500	-10%
10-6100-3000 Wellness	\$0	\$0	\$20	\$0	\$0	\$0	\$0	0%
10-6100-3010 Book Expense	\$2,980	\$6,000	\$4,533	\$6,000	\$2,765	\$5,500	-\$500	-8%
10-6100-3110 Travel & Training	\$0	\$350	\$30	\$350	\$0	\$350	\$0	0%
10-6100-3310 Utilities	\$5,678	\$6,500	\$7,050	\$6,500	\$4,453	\$6,500	\$0	0%
10-6100-3510 Building & Grounds	\$4,856	\$3,250	\$4,220	\$2,000	\$1,038	\$2,000	\$0	0%
10-6100-3520 Equipment Service & Maintenance	\$4,671	\$6,000	\$4,856	\$6,000	\$6,318	\$6,500	\$500	8%
10-6100-3530 Programming	\$718	\$2,000	\$972	\$2,000	\$872	\$1,500	-\$500	-25%
10-6100-3540 Equipment Repair/Replacement	\$1,649	\$3,000	\$2,791	\$3,000	\$748	\$3,000	\$0	0%
10-6100-4570 Banquets	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-6100-5500 Capital Outlay	\$4,695	\$0	\$0	\$15,500	\$14,815	\$0	-\$15,500	-100%
10-6100-5560 Installment Purchase	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
6100 LIBRARY TOTALS	\$178,119	\$182,599	\$176,426	\$203,235	\$156,390	\$188,377	-\$14,858	-7%

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Recreation Department

- There are no staff positions in the recreation budget. The facilities are being maintained by the Public Works Department and some special interest groups. Little League, the Golf Club, Clubhouse Committee and the Kiwanis Club, are providing programs and direction for those facilities.
- Facilities include 2nd Street Park, Main Street Park, the Clubhouse, Community Hall in the Woodrow Jones Building, Crestview Park, the Golf Course and Kiwanis Park. Included in the recreation budget are the Town entrances.
- The Recreation Committee is involved in the long-term plans for recreation.

Mission

The Recreation department's mission is to provide great parks, natural areas, and recreational experiences.

FY 2019 Goals and Objectives

- ✓ Improve the safety and usability of all parks and rentable facilities owned by the Town.
- ✓ Continue the expansion of the Purple Martin Greenway
- ✓ Implement the newly updated Parks & Recreation Master Plan
- ✓ Work to implement plans for the improvement of Kiwanis Park
- ✓ Work with the National Park Service on the planning & promotion of the Over Mountain Victory Trail
- ✓ Launch an Online reservations portal for town facilities

Performance Measures

- Miles of Trails per 1,000 population
- Acreage of parks per 1,000 population
- Shelter & Facility Rental Rate

Recreation Expenditures

10-6200

Account	FY 17 Budget	FY 17 Actual	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended	FY 19 vs. FY 18	Budget Change
10-6200-2990 Department Supplies	\$2,000	\$1,549	\$2,000	\$1,177	\$2,000	\$0	0%
10-6200-3110 Travel & Training	\$1,000	\$0	\$1,000	\$388	\$500	-\$500	-50%
10-6200-3310 Utilities	\$23,500	\$28,997	\$24,500	\$18,195	\$24,500	\$0	0%
10-6200-3510 Building & Grounds	\$2,000	\$2,185	\$2,500	\$1,421	\$2,500	\$0	0%
10-6200-3560 Crestview/Kiwanis Maintenance	\$10,000	\$9,989	\$12,000	\$8,737	\$12,000	\$0	0%
10-6200-3580 Second Street Park	\$2,000	\$988	\$1,000	\$671	\$1,000	\$0	0%
10-6200-3585 Kiwanis Park Master Plan	\$0	\$0	\$12,500	\$2,925	\$0	-\$12,500	-100%
10-6200-3590 Town Entrances	\$10,000	\$6,566	\$7,000	\$4,454	\$7,000	\$0	0%
10-6200-4640 Grants	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-6200-4990 Miscellaneous	\$250	-\$9	\$250	\$15	\$250	\$0	0%
10-6200-5000 Clubhouse Utilities & Cleaning	\$16,500	\$17,557	\$14,000	\$16,251	\$16,500	\$2,500	18%
10-6200-5100 Clubhouse Maintenance	\$2,500	\$2,348	\$2,500	\$1,211	\$2,500	\$0	0%
10-6200-5500 Capital Outlay	\$0	\$0	\$0	\$5,000	\$79,500	\$79,500	100%
10-6200-5600 Golf Course Capital Improveme	\$5,000	\$5,527	\$0	\$4,000	\$0	\$0	0%
10-6200-6950 Appearance Commission	\$0	\$0	\$0	\$0	\$0	\$0	0%
10-6200-6970 Little League Field	\$2,000	\$1,674	\$2,000	\$1,929	\$2,000	\$0	0%
10-6200-6990 Golf Course	\$20,000	\$19,472	\$20,000	\$11,522	\$20,000	\$0	0%
10-6200-7010 Greenways & Trails	\$16,800	\$16,464	\$20,000	\$19,630	\$20,000	\$0	0%
10-6200-9930 Clubhouse Reserve	\$1,200	\$1,200	\$1,200	\$0	\$1,200	\$0	0%
6200 RECREATION TOTALS	\$114,750	\$114,506	\$122,450	\$97,525	\$191,450	\$69,000	56%

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Debt Service

Description

Debt Service expenditures serve to make payments on the principal and interest on various financing instruments the Town utilizes to purchase capital assets including land and equipment, and construct capital improvements such as new buildings or facilities.

Long-Term Debt Payment Summary

✓ Current Debt

▪ General Fund

- On September 12, 2012, the Town executed an installment purchase agreement in the amount of \$509,981 for the purchase of a fire truck. This agreement bears interest at 2.08% and calls for monthly principal and interest payments of \$4,711 beginning in October of 2012 through September of 2022.
- On October 16, 2015, the Town executed a lease agreement in the amount of \$425,000 for the purchase of a Grapple Arm Truck, Automated Trash Truck, ½ ton pickup truck, & a police suv. This agreement bears 1.5756% interest and calls for 10 payments of \$44,363.16 paid semiannually beginning May 2016 through November 2020.

▪ Sewer Fund

- On June 12, 2006, the Town executed a promissory note in the amount of \$591,952 with the State of North Carolina for a loan from the North Carolina Water Pollution Control Revolving Fund to finance the retrofit of the wastewater treatment plant. This note bears interest at 2.195% and calls for semi-annual payments of interest and annual payments of principal in May of each year beginning in May 2009 through May 2026.
- Charlotte Road Pump Station Removal – NC - \$176,190 Note with the North Carolina Clean Water State Revolving Loan Fund at 0% interest.

✓ Proposed Debt

▪ General Fund & Sewer Fund

The Town is proposing to take on new debt in the amount of \$1,783,298 for the construction of a new public works facility. Debt is proposed at 20 years with BB&T at 4.48% Interest. Debt Service is proposed to be allocated at 44% to the General Fund and 56% supported by the Sewer Fund, since this dept handles services from both funds.

Town Debt Payments

Department	Loan Description	Loan Total		Loan Total	FY 19 Payments
		Principal Amount	Interest Amount		
Admin				\$0	
				\$0	
				\$0	
	Department Total:	\$0	\$0	\$0	\$0
Community Development				\$0	
				\$0	
				\$0	
	Department Total:	\$0	\$0	\$0	\$0
Police					
				\$0	
				\$0	
	Department Total:	\$0	\$0	\$0	\$0
Fire	Fire Truck - \$509,981 - Sept 2012 2.08% -10 Years	\$331,041	\$22,271	\$353,312	\$56,529
				\$0	
				\$0	
	Department Total:	\$331,041	\$22,271	\$353,312	\$56,529
Public Works	Service Trucks - \$425,000 - Oct 2015 1.57% - 5 years	\$425,000	\$18,632	\$443,632	\$85,806
	Public Works Relocation	\$875,000		\$875,000	\$75,000
	Department Total:	\$1,300,000	\$18,632	\$1,318,632	\$160,806
Library				\$0	
				\$0	
				\$0	
	Department Total:	\$0	\$0	\$0	\$0
Parks & Rec.				\$0	
				\$0	
				\$0	
	Department Total:	\$0	\$0	\$0	\$0
Sewer	Charlotte Road Gravity Sewer	\$180,000			\$8,400
	Retrofit of wastewater plant	\$304,009			\$38,000
	Public Works Relocation	\$875,000			\$95,000
	Department Total:	\$1,359,009	\$0	\$0	\$141,400

Town Total: \$358,735



Powell Bill Fund

- This fund has no employees and is solely for the purpose of tracking the revenues and expenditures of monies used for street and sidewalk construction, maintenance and repair as allocated by the State of North Carolina derived from gasoline tax.

Description

Street improvements for the Town of Rutherfordton are funded primarily through a state-shared gasoline tax known as “Powell Bill” funds. The Town utilizes these funds to maintain our street resurfacing program, construct new streets, repair existing sidewalks, and improve existing streets and sidewalks.

FY 2019 Work Program

- ✓ Replace aged and broken sidewalks throughout the Town
- ✓ Proactively monitor the Town street system for issues
- ✓ Begin the implementation of the Pedestrian plan to add sidewalks and improve the walkability of the Town.

Major Capital

- No Capital Items in 2019. Future capital items include mowing equipment and replacing an aging bobcat skid steer.

Powell Bill Fund Revenues Fund 90			
Account Code	Account Name	FY 18 Budget	FY 19 Mgr. Recommended
90-3451-0000	Powell Bill Revenue	\$140,500	\$134,500
90-3991-0000	Powell Bill Fund Balance	\$111,000	\$0
			\$0
			\$0
			\$0
Total Powell Bill Revenues:		\$251,500	\$134,500

Powell Bill Expenditures			
Account	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended
90-5000-3970 Street Maintenance	\$122,500	\$110,957	\$79,500
90-5000-3971 Sidewalk Maintenance	\$40,000	\$10,417	\$25,000
90-5000-3972 Greenways	\$55,000	\$19,286	\$30,000
90-5000-5500 Capital Outlay	\$34,000	\$28,800	\$0
90-5000 POWELL BILL TOTALS	\$251,500	\$169,461	\$134,500



Sewer Enterprise Fund

- The Sewer Fund has 3 employees 2 full time employee & 1 minimum wage worker from a local prison camp for maintenance purposes as well as two contracted employees for the operation of the Town's sewer system.

Description

The Town of Rutherfordton operates a Sewer Enterprise Fund. The Town provides all collection, system maintenance and expansion.

FY 2019 Goals and Objectives

- ✓ Rebuild 2nd Chlorine Contact Chamber and Clarifier
- ✓ Continue preventive line maintenance and camera checks
- ✓ Upgrade system pump stations

Performance Measures

- Reportable spills per system mileage.
- Average Daily Treatment as a percent of capacity.
- Total system operations cost per 1,000 gallons treated

FY 19 Sewer Fund Summary

	Budget FY 17	Actual FY 17 YTD	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended	Percent Change from FY 18 to FY 19
Personnel	\$80,613	\$64,809	\$75,790	\$57,660	\$108,844	44%
Operating	\$940,691	\$1,037,371	\$560,252	\$477,797	\$612,016	9%
Capital	\$176,190	\$0	\$221,200	\$317,575	\$122,000	0%
Debt Service	\$48,200	\$37,994	\$64,710	\$3,077	\$141,400	119%
Total:	\$1,245,694	\$1,140,174	\$921,952	\$856,110	\$984,260	7%

Sewer Fund Revenues Fund 60

Account	FY 17 Budget	FY 17 Actual	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended	FY 19 vs FY 18	Budget Change
60-3380-0000 Violation Fines	\$0	\$0	\$0	\$0	\$0	\$0	0%
60-3710-5200 Taps & Connections Fees	\$250	\$0	\$1,000	\$250	\$1,000	\$0	0%
60-3713-5100 Sewer Use Fees	\$835,570	\$905,158	\$911,752	\$737,604	\$973,660	\$61,908	7%
60-3713-5120 Late Payment Fees	\$4,271	\$0	\$6,500	\$0	\$6,000	-\$500	-8%
60-3830-0000 Installment Purchase Proceeds	\$176,190	\$0	\$0	\$0	\$0	\$0	0%
60-3831-0000 Interest Income	\$425	\$1,607	\$1,200	\$1,958	\$1,900	\$700	58%
60-3839-0000 Miscellaneous Revenue	\$1,500	\$0	\$1,500	\$0	\$1,700	\$200	13%
60-3842-0000 Grant Revenue	\$96,890	\$83,032	\$0	\$0	\$0	\$0	0%
60-3984-0000 Transfer In Sewer Cap Reserv	\$0	\$0	\$0	\$0	\$0	\$0	0%
60-3991-0000 Fund Balance Appropriated	\$130,599	\$0	\$0	\$0	\$0	\$0	0%
60 SEWER FUND TOTALS	\$1,245,695	\$989,797	\$921,952	\$739,812	\$984,260	\$62,308	7%

Sewer Fund Expenditures

Account	FY 17 Budget	FY 17 Actual	FY 18 Budget	FY 18 YTD	FY 19 Mgr. Recommended	FY 19 vs FY 18	Budget Change
60-7135-1150 Professional Services	\$43,500	\$44,706	\$34,236	\$35,243	\$31,500	-\$2,736	-8%
60-7135-1210 Salaries	\$63,046	\$49,213	\$50,522	\$45,460	\$78,448	\$27,925	55%
60-7135-1220 Overtime	\$2,800	\$2,529	\$2,800	\$421	\$2,800	\$0	0%
60-7135-1235 401k	\$796	\$762	\$1,263	\$702	\$1,872	\$609	48%
60-7135-1240 NC Retire	\$2,309	\$2,251	\$3,729	\$2,139	\$4,836	\$1,108	30%
60-7135-1250 FICA	\$4,918	\$4,106	\$3,941	\$3,490	\$6,119	\$2,178	55%
60-7135-1260 Dental	\$348	\$348	\$696	\$272	\$768	\$72	10%
60-7135-1270 Life	\$66	\$191	\$329	\$106	\$282	-\$47	-14%
60-7135-1280 BCBS	\$5,700	\$5,212	\$12,384	\$5,072	\$13,563	\$1,179	10%
60-7135-1290 Unemployment Insurance	\$630	\$198	\$126	\$0	\$156	\$30	24%
60-7135-2510 Gas, Oil, Tires	\$1,500	\$4,688	\$4,000	\$3,502	\$7,000	\$3,000	75%
60-7135-2990 Department Supplies	\$3,000	\$2,885	\$3,000	\$1,438	\$3,000	\$0	0%
60-7135-3100 Plant Chemicals	\$36,500	\$59,395	\$47,000	\$35,258	\$47,000	\$0	0%
60-7135-3110 Travel & Training	\$2,500	\$2,742	\$2,500	\$1,708	\$2,500	\$0	0%
60-7135-3310 Utilities	\$72,500	\$87,393	\$73,000	\$73,768	\$94,000	\$21,000	29%
60-7135-3350 Billing & Collection Costs	\$15,000	\$16,504	\$15,000	\$11,032	\$15,000	\$0	0%
60-7135-3370 Bad Accounts	\$3,000	\$31,324	\$3,000	\$0	\$0	-\$3,000	-100%
60-7135-3390 Refunds	\$0	\$0	\$0	\$0	\$0	\$0	0%
60-7135-3400 Sludge Disposal	\$18,500	\$19,218	\$20,000	\$20,897	\$40,000	\$20,000	100%
60-7135-3450 Testing/Monitoring	\$3,500	\$2,696	\$3,000	\$524	\$3,000	\$0	0%
60-7135-3500 Administrative Fees	\$219,750	\$219,687	\$224,000	\$168,546	\$230,000	\$6,000	3%
60-7135-3530 Line Maintenance & Repair	\$50,000	\$51,407	\$58,000	\$46,018	\$58,000	\$0	0%
60-7135-3531 Plant Maintenance & Repair	\$45,000	\$39,766	\$38,266	\$37,196	\$38,266	\$0	0%
60-7135-3540 Sewer Equip Repair / Replace	\$5,000	\$5,199	\$5,000	\$4,221	\$5,000	\$0	0%
60-7135-4500 Insurance	\$4,750	\$0	\$4,750	\$1,966	\$4,750	\$0	0%
60-7135-4640 Grants	\$101,989	\$103,403	\$0	\$17,750	\$0	\$0	0%
60-7135-4920 Depreciation Expense	\$0	\$302,374	\$0	\$0	\$0	\$0	0%
60-7135-4990 Miscellaneous	\$5,500	\$12,052	\$6,000	\$6,000	\$5,000	-\$1,000	-17%
60-7135-5000 Capital Project Interest	\$0	\$0	\$0	\$0	\$0	\$0	0%
60-7135-5010 Vehicle & Equipment Maint	\$7,500	\$5,252	\$5,500	\$3,079	\$8,000	\$2,500	45%
60-7135-5100 Capital Project Principal	\$0	\$0	\$0	\$0	\$0	\$0	0%
60-7135-5500 Capital Outlay	\$176,190	\$0	\$221,200	\$317,575	\$122,000	-\$99,200	-45%
60-7135-5520 Capital Reserve Sewer	\$0	\$0	\$0	\$0	\$0	\$0	0%
60-7135-5560 Debt Service	\$48,200	\$37,994	\$64,710	\$3,077	\$141,400	\$76,690	119%
60-7135-5600 Intrafund Transfers	\$0	\$0	\$0	\$0	\$0	\$0	0%
60-7135-9000 Capital Project Expense	\$285,000	\$26,680	\$0	\$1,900	\$0	\$0	0%
60-7135-9930 For Future Appropriations	\$16,702	\$0	\$14,000	\$7,750	\$20,000	\$6,000	43%
60 SEWER FUND TOTALS	\$1,245,694	\$1,140,174	\$921,952	\$856,110	\$984,260	\$62,308	7%

Rate Schedule For FY 2018-2019

Attachment A: FY 19 Budget Ordinance

Updated May 2018

Clubhouse Rental Fees

Resident	Weekends and Holidays	\$200	*\$25 Daily Discount for multi-day rentals for residents only
Resident	Monday - Thursday	\$115	
Resident	Cash Desposit (Per Rental)	\$150	
Non-Resident	Weekends and Holidays	\$250	
Non-Resident	Monday - Thursday	\$115	
Non-Resident	Cash Desposit (Per Rental)	\$200	
Police Officer fee if alcohol is on the premises		\$32 / hr.	

Woodrow Jones Community Hall

Weekends and Holidays	\$50
Monday - Thursday	\$35

Crestview Park Facilities

Ball Fields	Daytime	\$10/hr
	Nighttime (After 6pm)	\$20/hr
Crestview Picnic Area		\$10/Hr

Cemetery Fees:

Plot	\$450
Deed	\$150
Record	\$26

If a multiplot purchase, no additional costs for the deed and its recording.

Solid Waste Fees

Garbage Collection:

Residential **

1 can picked up once per week	\$5.00 per month
Each additional weekly can pickup	\$8.10 per month

Commercial & Other Non-Residential Customers

2 cans picked up once per week	Covered by property taxes*
Each additional weekly can pickup	\$8.10 per month
Commercial - Twice weekly pick up	\$8.10 per month

Recycle Collection

Residential

Currently subsidized by property taxes (2 bins max)	Covered by property taxes*
Non-subsidizing customers	\$8.10 per bin per month

Commercial** & Other Non-Residential Customers

Currently subsidized by property taxes	Covered by property taxes*
Non-subsidizing customers	\$8.10 per bin per month

* If a customer does not subsidize collection through property taxes, the fee is charged beginning with the first can or bin.

** Each apartment is classified as a separate residence

Trash Receptacle	95 gallon	\$60
	65 gallon	\$43
Recycling Bin		\$10

Bulk Pickup Charge assessed by pickup
Brush Pickup One free pickup per month, \$90 per truckload thereafter. Effective 9/1/08

Copy & Public Records Fees

Per Page

10¢

A minimum of \$10.00 per personnel hour (or the actual cost if greater), in excess of one hour, for staff time and overhead for the research, retrieval, assembling, and organizing of documents in response to a valid request for copies of public records. This charge is in addition to the basic charge for copying of documents set forth in this schedule of fees and charges.

Public Works Fees**Lot Cleaning**

Charge per Working Hour per man	\$25.00
Charge per Dump Truck Hour (minimum of 3 hours)	\$50.00
Charge per backhoe/bobcat hour (minimum of 3 hours)	\$50.00

Lot Mowing

Charge for tractor/bushhog per hour (minimum of 3 hours)	\$50.00
Charge per Employee Hour (minimum of 3 hours)	\$25.00

Collection of White goods	\$10/each
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Signs For Insurance Reimbursement/Replacement

STOP sign (with 2 hours cost for replacement)	\$85.00
Speed Limit Sign (24x30)	\$60.00
(18x24)	\$45.00
Dead End/No Outlet Sign	\$60.00
Street Name Sign	\$60.00
Misc. Warning Signs	\$60.00
Pole for Signs	\$45.00
Bracket for Poles	\$10.00

Fire Department Fees

Inspection Permit Fees	Inside Town Limits	Rutherfordton Fire District
Business/Mercantile	\$10	\$50
Residential Foster Care	\$10	\$50
Rest Home/Child Care	\$20	\$50
Assembly	\$50	\$50
Manufacturing/Institutional	\$100	\$50
Emergency Response Fee:		
Fire Engine, Police Car, or Support Apparatus	\$250.00 hour	\$250.00 hour
Personnel on Scene (per person)	\$20.00 hour	\$20.00 hour
Supplies and Materials	Cost +15%	Cost +15%

Zoning Fees

Rezoning Application	\$200
Copy of UDO	\$25
Variance Fee	\$100
Conditional Use Permit	\$100
Special Use Permit	\$100
Zoning Permit requiring inspection	\$25
Zoning Permit not requiring inspection	\$10

Rutherfordton Inside Sewer Rates*Updated June 2018*

Block	Monthly Volume		Rate per 1,000 gallons
	From (gallons)	To (gallons)	
1	Base Rate (first 1000 gallons free)		\$ 14.50
2	1,001	500,000	\$ 5.40
3	500,001	1,000,000	\$ 4.70
4	1,000,001	10,000,000	\$ 3.00
5	10,000,001 and over		\$ 1.35

Rutherfordton Outside Sewer Rates

Block	Monthly Volume		Rate per 1,000 gallons
	From (gallons)	To (gallons)	
1	Base Rate (first 1000 gallons free)		\$ 43.50
2	1,001	500,000	\$ 16.20
3	500,001	1,000,000	\$ 14.10
4	1,000,001	10,000,000	\$ 9.00
5	10,000,001 and over		\$ 4.05

Late Fee		\$10
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Tap Fees	Inside	Outside
4" tap	\$800	As Negotiated
6" tap	\$1,000	As Negotiated
8" tap	\$1,500	As Negotiated

Demographic Statistics for Rutherfordton & Rutherford County

Using 2016 Census Quick Facts

	Rutherfordton	Forest City	Spindale	Rutherford County
Population	4,182	7,476	4,321	67,810
Property Tax Rate	.0567	.0290	.0683	.0607
Curbside Collection Fee	\$5 Per Month	\$19.19 per Month	\$11.83 per Month	\$125 per Year
Median Household Income	\$39,792	\$26,770	\$28,481	\$35,630
Median Home Value	\$151,000	\$89,500	\$90,000	\$106,600
Home Ownership	62.3%	38.8%	59.8%	71.4%
Poverty Level	17.8%	34%	19.7%	19.9%
Square Miles	4.2	8.2	5.5	566
Population Density Per Sq Mile	990.1	918.6	726.8	120
Elevation	965	1,047	1,089	
High School Graduation Rate	87.1%	73.9%	80.1%	81.1%
Unemployment Rate	6.8%	6.8%	6.8%	6.8 %

Utilities In Rutherfordton

Water & Sewer
High Speed Fiber Internet
Natural Gas

Unique Establishments

Bechlter House
KidSenses Children's Museum

Education

Public Schools

Rutherfordton Elementary
RS Middle School
RS Central High School

Private/Charter Schools

Trinity School
Thomas Jefferson Classical Academy
Lake Lure Classical Academy

Outdoor Recreation Opportunities

Crestview Park	Purple Martin Greenway	Kids In Parks Main St Safari
Cleghorn Golf Club	Thermal Belt Rail Trail	Broad River
Lake Lure	South Mountain State Park	Chimney Rock State Park

Rutherfordton Quick Facts

- Median Age 49
- Top 5 Employers:
 - Rutherford Regional Health System
 - Trelleborg Coated Systems
 - Allied Die Casting
 - Willow Ridge Healthcare
 - Rutherford County
- Cost of Living Index: 82.2
- Average summer temperature: 70.4°F
- Average winter temperature: 48.4°F
- **NC Rural Center Small Town of the Year 2016**

Town of Rutherfordton								
General Fund								
2019-2023 Capital Improvement Plan Summary								
								= Committed
DEPT	DESCRIPTION	2019	2020	2021	2022	2023	Future	Total
Community Development	Woodrow Jones Windows	7,500	7,500	7,500	7,500			30,000
Police	Mobile Patrol Data Stations	7,500						7,500
Parks & Rec	Crestview & Clubhouse Turf	4,500						4,500
Fire	Rescue & Extrication Equipment	10,000						10,000
Fire	Station Alerting System	10,000						10,000
Parks & Rec	Kiwanis's Park Grant Match	75,000						75,000
Police	Patrol Vehicle Replacement	80,000	41,000	82,000	42,000	84,000		329,000
Community Development	Main Street Crosswalk & Furniture		15,000	15,000				30,000
Public Works	Leaf Truck		172,000					172,000
Parks & Rec	Kiwanis's Park Trail & Shelter		275,000					275,000
Fire	Rescue Engine		475,000					475,000
Police	Investigations Vehicle Replacement			38,000				38,000
Administration	Software Upgrade			50,000				50,000
Parks & Rec	Crestview Park Playground			65,000				65,000
Fire	Fire Station #1 Renovation & Upgrades			175,000				175,000
Police	Sidearm Replacement				12,000			12,000
Fire	Code Enforcement Vechile				35,000			35,000
Fire	Mini Pumper				275,000			275,000
Police	Body Armor					22,000		22,000
Library	Technology Upgrades					22,875		22,875
Parks & Rec	Crestview Park Tennis Courts					44,600		44,600
Police	VIPER Radios					60,000		60,000
Police	Secure Storage & Locker Rooms					75,000		75,000
Library	Digital Homework/Meeting Room						22,000	22,000
Public Works	Refuse Truck						260,000	260,000
Parks & Rec	Purple Martin Greenway						275,000	275,000
Fire	Station #2						650,000	650,000
Administration	Town Hall						1,500,000	1,500,000
Parks & Rec	Indoor Rec Center						1,750,000	1,750,000
		194,500	985,500	432,500	371,500	308,475	4,457,000	6,749,475

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Town of Rutherfordton
Sewer Fund
2019-2023 Capital Improvement Plan Summary

 = Committed

DEPT	DESCRIPTION	2019	2020	2021	2022	2023	Total
Sewer	Spare 20 HP Motors	8,000	8,000				16,000
Sewer	Water Line & Bar Screen Pad	9,500					9,500
Sewer	Small Equipment Upgrades/Refurb	12,000					12,000
Sewer	Waterworks Pump Station SCADA	13,500					13,500
Sewer	John Smith Road Pump Station Upgrades	26,500					26,500
Sewer	Public Works Building Equipment	52,500	40,000				92,500
Sewer	Vehicle Replacement		-		36,800		36,800
Sewer	Lift Station Pump Replacements		18,500				18,500
Sewer	Manhole/Collections System Rehab		25,750	25,750	75,418	25,750	152,668
Sewer	Basin #2 Aerators (4)		30,000				30,000
Sewer	WWTP Aeration Basin Liner & Fencing		64,000				64,000
Sewer	WWTP Building & Road Rehab		70,000				70,000
Sewer	Equilization Basin Motor Replacement (6)		75,000				75,000
Sewer	By Pass Valve Upgrade			35,000			35,000
Sewer	Skid Steer			42,500			42,500
Sewer	Influent Screen Upgrade (1.5MGD)			100,000			100,000
Sewer	WWTP SCADA				120,000		120,000
		122,000	331,250	203,250	232,218	25,750	914,468

Current to 1 MGD Projects = \$169,000

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