000000SUCCESSOR AGENCY CONTACT INFORMATION

County: Honorific (Ms, Mr, Mrs) Successor Agency **Primary Contact** Successor Agency: Address Last Name First Name **Phone Number Email Address Phone Number** Last Name First Name Honorific (Ms, Mr, Mrs) Secondary Contact **Email Address** Marin 94901 S San Rafael 163 **Economic Development Manager** Stephanie stephanie.lovette@cityofsanrafael.org 415-485-3383 San Rafael 1400 Fifth Ave Patti patti.brennan@cityofsanrafael.org 415-485-3383 **Admin Assistant** Brennan Lovette

Zip

State City Title

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: SAN RAFAEL (MARIN)

	Obligation Payment Schedule for the above named agency. /s/	I hereby certify that the above is a true and accurate Recognized	Pursuant to Section 34177(m) of the Health and Safety code,	Certification of Oversight Board Chairman:	L Adjustment to RPTTF (D - K = L)	Adjustment to Redevelopment Obligation Retirement Fund $(H - (I + J) = K)$	J Enter Actual Administrative Expenses Paid with RPTTF	Enter Actual Obligations Paid with RPTTF	H Enter Estimated Obligations Funded by RPTTF (lesser of Finance's approved RPTTF amount including	Per	G Variance $(F - D = G)$ Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding	F Enter Total Six-Month Anticipated RPTTF Funding	Total Current Period Outstanding Debt or Obligation $(A + B + C = E)$ Should be same amount as ROPS form six-month total	D Total RPTTF Funded (B + C = D)	C Administrative Allowance Funded with RPTTF	B Enforceable Obligations Funded with RPTTF	A Available Revenues Other Than Anticipated RPTTF Funding	Current Period Outstanding Debt or Obligation	Total Outstanding Debt or Obligation	Outstanding Debt or Obligation
Signature			Name			= K)			ed RPTTF amount including admin allowance or the actual amount distributed)	'ayments (as required in HSC section 34186 (a))	al Anticipated RPTTF Funding		ould be same amount as ROPS form six-month total							
Date			Title		\$5,116,822	\$0	\$0	\$0	\$0		(\$2,451,822)	\$2,665,000	\$5,116,822	\$5,116,822	\$0	\$5,116,822	\$0	Six-Month Total	\$46,065,163	Total

SAN RAFAEL (MARIN) RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) July 1, 2013 through December 31, 2013

Oversight Board Approval Date:

										Funding Source	Source	
	Contract/Agreement	Contract/Agreement		Description/Project Cone	Project Area	Total Outstanding	Total Due During Fiscal Year 2013-14	Bond Proceeds	Reserve Balance Admin Allowance	idmin Allowance	RPITE	Other
Item# Project Name / Debt Obligation	Execution pate	remination pare	rayee	month in the second		\$46,065,163	\$8,640,803	_	\$0	\$0	\$5,116,822	3
				Care Care cald and a ana	Cantral	7 830 000	0	0	0	0	0	
1 Series 1999 TA Bonds		12/30/2022	US Bank	Bond Issue CABS paid 2018-2022	Central	000,000,1	2000		,		228 288	
2 Series 2002 TA bonds		6/30/2022	US Bank	Bond issue	Central	12,863,212	228,388	0			000,011	
3 Series 2009 TA Bonds		6/30/2023	US Bank	Bond issue	Central	13,424,975	251,650	0	0	0	009,107	
4 Bond indenture obligations 1999 TAB		12/30/2022	US Bank	Bond issue	Central	0	0	0	0	0	0	
5 Bond indenture obligations 2002 TAB		6/30/2022	US Bank	Bond issue	Central	0	0	0	0	0	0	
6 Bond indenture obligations 2009 TAB		6/30/2023	US Bank	Bond issue	Central	0	0	0	0	0	0	
7 Continuing Disclosure Services		6/30/2023	Wildan	Disclosure Services bonds	Central	15,000	0	0	0	0	0	
8 Can Rafael HSD		12/30/2022	San Rafael HSD	Payment per HSC 33401	Central	1,611,000	0	0	0	0	0	0
9 Agency Admin cost allowance	,		Agency Admin cost allowance	Agency Admin cost allowance	Central	250,000	250,000	0	0	0	0	
10 Repay loan to SRRDA approved by OB on			City of San Rafael	Repayment of 1972 loan made within 2 yrs of adoption of PA Central	A Central	0		0	0	c	c	
11 Additional audits per AR 1484			Maze & Associates	Audits 34179.5 housing & other fund balances	Central	0	0	0	0	0	0	
13 RDA Pension Obligation	4	6/30/2023	City of San Rafael	unfunded actuarial accrued liability	Central	1,904,431	190,443	0	0	0	0	
13 PDA OPER obligation		6/30/2023	City of San Rafael	unfunded actuarial accrued liability	Central	502,000	55,778				55,778	
14 Unpaid ROPS IIII		when paid	San Rafael Successor Agency	Unpaid ROPS III.	Central	4,581,007	4,581,007				4,581,007	
15 Repay dry period loan from Marin County		when paid	Marin County	Loan from Marin County for December 2013 bond payment Central Listed at request of Marin CAC	Central	3,083,538	3,083,538				0	
16 SR Corporation Yard Clean Up												
17 Community Economic Development												
opportunity												
18 Grand Avenue Bridge widening												
19 Mission-Lincoln widening												
20 Francisco Blvd East												
21 Andersen Du Bois							1					
22 Third-Cijos												
23 Fifth-D												
24 Lootens-3rd												

SAN RAFAEL (MARIN)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item # Project Name / Debt Obligation	Notes/Comments
all All Obligations listed on ROPS	The Marin CAC has not paid any of the obligations on ROPS III.
2-3 Bond payment	June 2014 payment amount. December 2013 payment listed on ROPS III & remains unpaid. See Line 14. Note: the Marin CAC has propsed the Agency will only be paid once a year from ROPS A. Therefore, it is critical that the Agency receive the overdue & unpaid ROPS III amount and ROPS 13-14 A or the Agency will not have
	sufficient funds for debt service payments.
9 Administration	The Agency has not been paid for any administrative funds. \$125,000 was listed on the ROPS III & remains unpaid. The \$250,000 listed on 13-14A for the full fiscal year since the Agency will not be paid again until ROPS 14-15 A. See Line 14 below.
10 Repayment of 1972 City Loan	This was listed on the ROPS III & remains unpaid. See Line 14. This is a one time expense.
11 Additional audit costs	One expense time for extra HSC 34179.5 audits
14 Unpaid ROPS III	Approved on ROPS III & unpaid.
16-24 Bond funded projects	Bond funded projects -subject to finding of completion

Project Name / Debt Obligation US Bank US Bank US Bank Wildan San Rafael HSD City of San Rafael Payee Bond issue CABS paid 2018-2022 Bond issue Bond issue Disclosure Servicess bonds Payment per HSC 33401 Repayment of 1972 loan made within 2 yrs of adoption of PA Description/Project Scope Central Central Central Central Central Project Area Şo Actual So Bond Proceeds Estimate Actual \$0 Reserve Balance Estimate Actual 50 Admin Allowance Estimate Actu \$125,000 \$ 125,000 Actual \$125,000 125,000 Estimate \$3,215,731 1,802,006 1,219,725 15,000 179,000 RPTTF Actual \$3,215,731 1,802,006 1,219,725 15,000 179,000 Estimate S Other Actual

SAN RAFAEL (MARIN) Pursuant to Health and Safety Code section 34186 (a) PRIOR PERIOD ESTIMATED OBLIGATIONS Vs. ACTUAL PAYMENTS RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II) July 1, 2012 through December 31, 2012