

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 1x 26 - Section 34167 and 34169

Oversight Board Action on May 9, 2012 and updated as requested by Mindy Patterson, DOF on 5/16/2012

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Obligation Ending Date	Funding Source	5/9/12 Oversight Board Action	5/9/12						Total		
								Jan	Feb	March	April	May	June			
1 Series 1999 TA Bonds (CABS)	US Bank Trust Nat'l Assn	Bond issue CABS paid 2018-2022	7,830,000	0	12/30/22	RDA Prop Tax Trust Fund	reserved for later approval									0
2 Series 2002 TA Bonds	US Bank Trust Nat'l Assn	Bond issue	17,004,269	307,006	6/30/22	RDA Prop Tax Trust Fund	approved- see reso for cond									307,006
3 Series 2009 TA Bonds	US Bank Trust Nat'l Assn	Bond issue	17,951,500	289,725	6/30/23	RDA Prop Tax Trust Fund	approved- see reso for cond									289,725
4 Bond indenture obligations 2002	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		6/30/22	RDA Prop Tax Trust Fund	no action req @ this time									0
5 Bond indenture obligations 2009	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		6/30/23	RDA Prop Tax Trust Fund	no action req @ this time									0
6 Bond indenture obligations 1999	US Bank Trust Nat'l Assn	Pursuant to RDA sales certificate	unknown		12/30/22	RDA Prop Tax Trust Fund	no action req @ this time									0
7 Continuing Disclosure Services	Whidam Financial Services	Bond Disclosure	15,000	15,000	6/30/23	RDA Prop Tax Trust Fund	Approved				15,000					15,000
8 San Rafael HSD	San Rafael HSD	Payments per former HSC 33401	1,969,000	179,000	12/30/22	RDA property tax trust fund	Approved					179,000				179,000
9 RDA Pension Obligation	MECRA	unfunded actuarial accrued liability	2,566,769	2,566,769	when paid	RDA Prop Tax Trust Fund	reserved for later approval									2,566,769
10 RDA OPEB obligation	City of San Rafael	unfunded current & retiree health care	393,000	393,000	when paid	RDA Prop Tax Trust Fund	reserved for later approval									393,000
11 RDA employee payroll to 2/1/2012	City of San Rafael	salary/benefits accrued 1/1 to 1/31/2012 to be paid 2/15/2012	34,081	34,081	2/15/12	RDA Prop Tax Trust Fund	approved- see reso for cond				34,081					34,081
12 Obligations pursuant to employee contracts	City of San Rafael	Obligations pursuant to employee contracts	106,156	106,156	when paid	RDA Prop Tax Trust Fund	reserved for later approval				106,156					106,156
Total this page			47,869,775	3,890,737							155,237					3,556,500
Total Page 2			883,614	554,543												3,890,737
Total Page 3			2,763,234	2,342,484												
Total Page 4			21,613,000	1,613,000												
Grand total			73,129,623	8,400,764												

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Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During first ROPS	Obligation Ending Date	Funding Source	Oversight Board Action	5/9/12						Total
								Jan	Feb	March	April	May	June	
1 Loan to SRKDA per Reso 4250 adopted 6/19/1972	City of San Rafael	\$20,000 allocation @ 7% annual interest	299,489	299,489	12/21/19	RDA Prop Tax Trust Fund	reserved for later approval						299,490	299,490
2 Staffing cost for oversight committee	City of San Rafael	Staffing costs for oversight committee administration	24,417	10,175	11/20/25	RDA Prop Tax Trust Fund	reserved for later approval							299,490
3 Agency admin staff	City of San Rafael	staff costs	375,910	156,630	11/20/25	Administrative Cost Allowance	Approved	31,326	2,035	2,035	2,035		2,035	10,175
4 Agency admin Finance Staff	City of San Rafael	staff costs	59,920	24,965	11/20/25	Administrative Cost Allowance	Approved	4,993	4,993	4,993	4,993		4,993	156,630
5 Agency admin auditor	Maize & Associates		20,000	20,000	11/20/25	Administrative Cost Allowance	Approved					20,000		24,965
6 Agency admin. utilities/leases	PG&E	Utility-lease payments	7,788	3,245	11/20/25	Administrative Cost Allowance	Approved	649	649	649	649		649	20,000
7 Agency admin. Maintenance	Various	Maint. RDA offices	23,470	9,780	11/20/25	Administrative Cost Allowance	Approved	1,956	1,956	1,956	1,956		1,956	3,245
8 Agency admin. IT/communication	City of San Rafael	IT services	22,620	9,425	11/20/25	Administrative Cost Allowance	Approved	1,885	1,885	1,885	1,885		1,885	9,780
9 Agency admin. liability insurance	City of San Rafael	Insurance	5,870	2,446	11/20/25	Administrative Cost Allowance	Approved	489	489	489	489		489	2,446
10 Agency admin. legal	Various	Legal Services	44,130	18,388	11/20/25	Administrative Cost Allowance	Approved	3,678	3,678	3,678	3,678		3,678	18,388
Total this page			883,614	554,543				47,011	47,011	47,011	47,011		366,501	554,544

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								Jan	Feb	March	April	May	June	
1 BMR program acquisition	Marin Housing	repurchase BMR units per option events. Funds approved by RDA prior to June 2011 & reserved in audit	1,241,056	1,241,056	upon completion	LM Housing Fund-existing	reserved for later approval			371,056	250,000	250,000	370,000	1,241,056
2 BMR Program Administration	Marin Housing	Program administration	93,000	93,000	6/30/14	LM Housing Fund-existing	reserved for later approval						93,000	93,000
3 Legal Costs for BMR Program	Keegin Harrison, Ernst Halperin CITY of San Rafael as successor agency	Legal costs for repurchase options & existing BMR agreements	200,000	200,000	upon completion	LM Housing Fund-existing	reserved for later approval			50,000	50,000	50,000	50,000	200,000
4 BMR housing program	CITY of San Rafael as successor agency	Staff costs for program administration	9,032	9,032	9/22/24 Upon	LM Housing Fund-existing	reserved for later approval			2,258	2,258	2,258	2,258	9,032
5 Low Mod Housing Fund 2012	CITY of San Rafael as successor housing agency	20% low mod fund for December 2011 property tax receipts	935,000	514,250	payment in 2012 Upon	RDA Prop Tax Trust Fund	reserved for later approval			514,250				514,250
6 Corporation Yard Cleanup	Seagate Properties	Pursuant to DDA	250,000	250,000	payment or release Upon	Existing funds	reserved for later approval				250,000			250,000
7 519 4th Environmental Cleanup	Ed Clark & Assoc.	Pursuant to DTSC order Staff costs for corp yard clean up, 519 4th & 4th street lighting per Reso 4579 & bond certificate	9,224	9,224	payment or release Upon	RDA Prop Tax Trust Fund	reserved for later approval						9,224	9,224
Staff costs for Projects listed above	City of San Rafael		25,922	25,922	upon completion	RDA Prop Tax Trust Fund	reserved for later approval							0
### Total this page			2,763,234	2,342,484						937,564	552,258	302,258	524,482	2,316,562

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								Jan	Feb	March	April	May	June		
1 Agreement w/ Marin Co. GGTD	City of San Rafael	SMART Rail-Andersen Drive	20,000,000	unknown	unknown	RDA Prop Tax Trust Fund	reserved for later approval								0
2 Staff costs for Project	City of San Rafael	SMART Rail-Andersen Drive	unknown	unknown	unknown	RDA Prop Tax Trust Fund	reserved for later approval								0
3 Community Economic Development Opportunity		Bond proceeds certificate 1999 bonds	unknown	unknown	upon completion	Bond Proceeds	reserved for later approval								0
4 Grand Avenue Bridge widening		Bond proceeds certificate 1999 bonds	1,000,000	1,000,000	upon completion	Bond Proceeds	reserved for later approval								0
5 Mission Lincoln widening		Bond proceeds certificate 1999 bonds	unknown	unknown	upon completion	Bond Proceeds	reserved for later approval								0
6 Francisco Blvd East	City of San Rafael	Reso 4579 10/1/1973 & bond certificate	unknown	unknown	upon completion	Bond Proceeds	reserved for later approval								0
7 Andersen Du Bois Roadway	City of San Rafael	Reso 4579 10/1/1973 & bond certificate	213,000.00	213,000	completion 2013 upon	Bond Proceeds	reserved for later approval			53,250	53,250	53,250	53,250		213,000
8 Parking lot improvements 3rd-Cijos	City of San Rafael	Parking lot Reso 4579 10/1/1973 & bond certificate	250,000	250,000	completion 2013 upon	Bond Proceeds	reserved for later approval			62,500	62,500	62,500	62,500		250,000
9 Parking lot improvements 5th & D	City of San Rafael	Parking lot Reso 4579 10/1/1973 & bond certificate	75,000	75,000	completion est. 2013 upon	Bond Proceeds	reserved for later approval			18,750	18,750	18,750	18,750		75,000
10 Parking lot improvements Lootens-3rd	City of San Rafael	Parking lot Reso 4579 10/1/1973 & bond certificate	75,000	75,000	completion est. 2013 upon	Bond Proceeds	reserved for later approval			18,750	18,750	18,750	18,750		75,000
Total this page			21,613,000	1,613,000				0	0	153,250	153,250	153,250	153,250	153,250	613,000

* Estimate for Andersen Drive improvements. Agency share of improvement cost unknown at this time.