Welcome! Bienvenidos! Chào mừng!



LET'S HOUSE SAN RAFAEL

2023-2031 HOUSING ELEMENT UPDATE





July 14, 2022, 6:30 – 8:00 PM















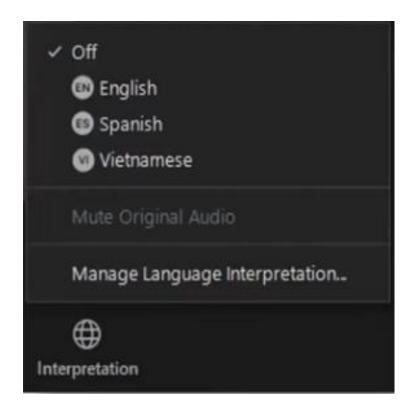


Language Interpretation Interpretación de idiomas Ngon ngu phien dich

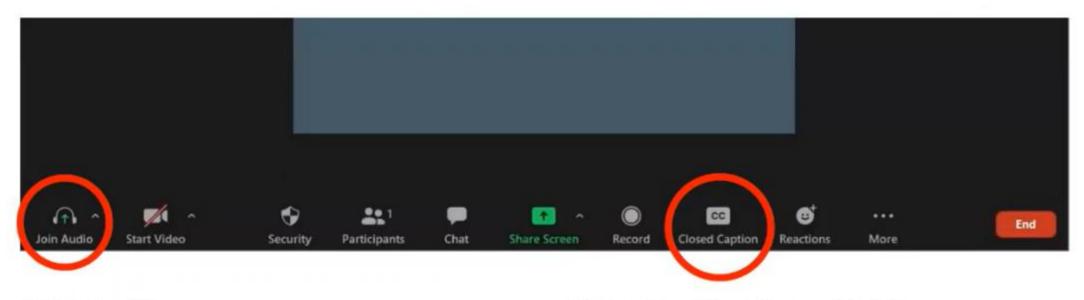
Select the globe icon to choose the language you want to listen to for this meeting

Seleccione el icono del globo del mundo para elegir el idioma que desea escuchar para esta reunion

Nhan vao dau hieu qua dia cau de chon ngon ngu cho buoi hop



Close Captioning is Available



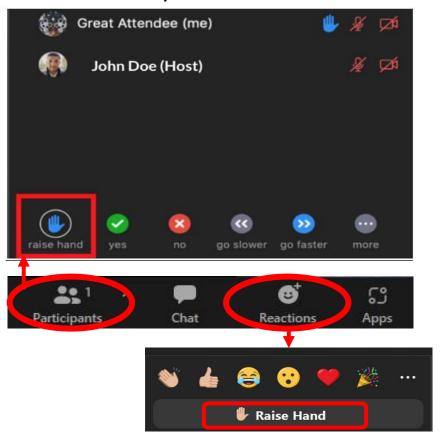
Join Audio

Close Caption is available

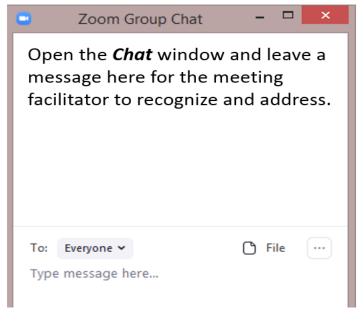
- Two options:
 - Use your device's audio
 - Call in using a cell phone

How Will the Meeting be Facilitated?

RAISE HAND VIRTUALLY THROUGH PARTICIPANTS/REACTIONS WINDOW



CHAT WINDOW



Who's Who?

Housing Element Team

Alicia Giudice, Community Development Director Alexis Captanian, Housing Analyst

Barry Miller, Consulting Project Manager Liz Darby, Engagement Consultant

Plan to Place, Workshop Facilitators

- Dave Javid
- Paul Kronser
- Rachel Sharkland

Special Guest and Opening Remarks

Mayor Kate Colin

Tonight's Meeting

Share your housing story with us!

Email comments to:

housing@cityofsanrafael.org

AGENDA

- 1. Welcome/Introduction
- 2. Presentation
 - a. Overview of Housing Element
 - b. What We've Learned So Far
 - c. Housing Sites
 - d. Developing a Plan that Works for Everyone
- 3. Breakout Group Discussions
- 4. Report-Outs
- 5. Next Steps

Meet the Audience



Demographics-Live Poll

Go to

www.menti.com

Enter code: 5508 0947



Housing Element

Our guide to meeting local housing needs

- Required part of the General Plan since 1969
- Must be updated every eight years
- Only part of Plan subject to State certification
- Content defined by State Government Code
- All cities and towns must demonstrate they can accommodate their "fair share" of the region's housing needs



Contents of the Housing Element

Needs Assessment

- Demographics
- Employment and Income
- Housing Market
 Trends
- Special Needs

Previous Accomplishments

 Progress toward implementing the prior Housing Element

Constraints

- Government
- Market
- Environmental
- Infrastructure
- Community

Resources

- Housing Sites (by income category)
- Financial

Affirmatively Furthering Fair Housing

- Analysis
- Site Distribution
- Meaningful Actions











Housing Goals, Objectives, Policies, and Action Program

Affirmatively Further Fair Housing







All cities and towns are required to "take meaningful actions, in addition to combatting discrimination, that overcome patterns of segregation and foster inclusive communities free from barriers that restrict access to opportunity."







Community Engagement and Outreach







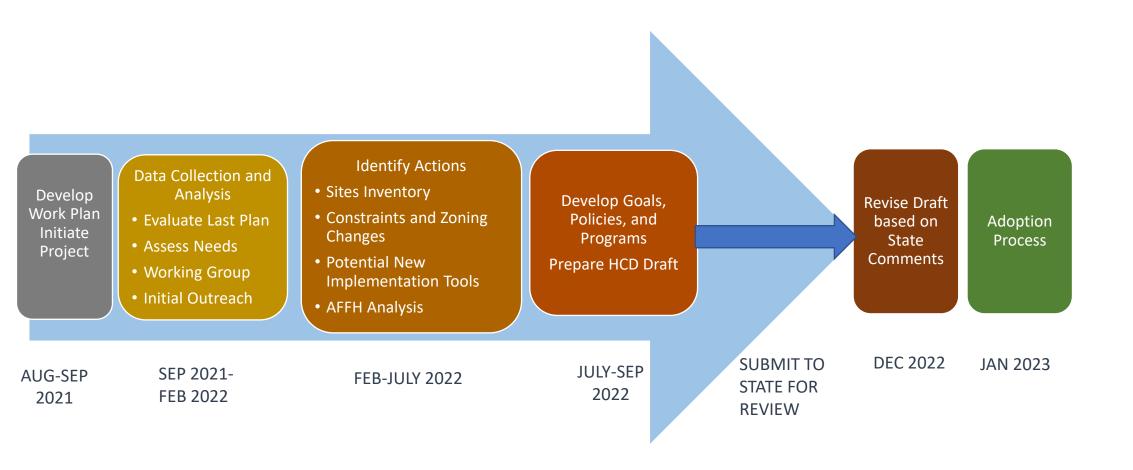
- Housing Element Working Group
- Community Groups, Organizations, Residents
- Focus Groups







Timeline

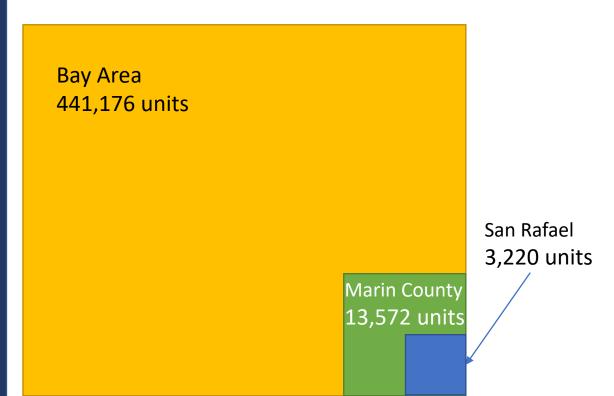


Regional Housing Needs Allocation

How much housing do we have to plan for?

(Hint: we don't get to decide)

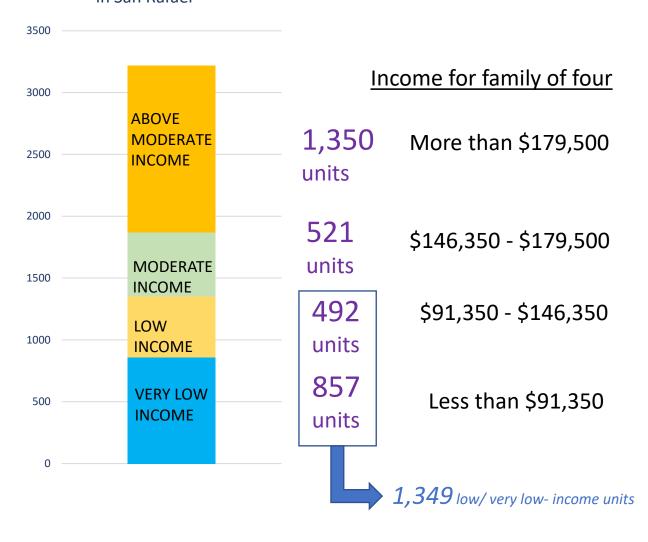
- HCD determines the 8-year housing need for each region in California
- Bay Area was assigned 441,176 units
- ABAG assigns these units to cities and counties based on population, employment, access to transit, and equity factors
- San Rafael's share is 3,220 units



Our assignment is broken down by income group

The City must demonstrate it has the land capacity for these units to be built. It does not build the housing.

RHNA by Income Category in San Rafael



Housing Needs Assessment:

Highlights

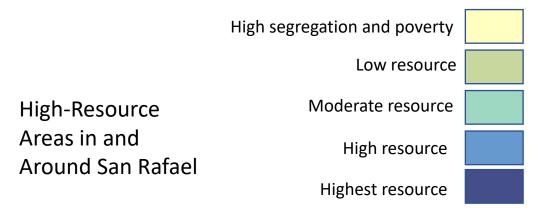
- San Rafael gained 3,500 residents from 2010 to 2020
- Only 400 housing units were added during this period.
 - Our households are getting larger, especially among renters. More renter households are overcrowded.
- Our age profile is shifting. Between 2010 and 2020:
 - Over 65 population grew by 2,200
 - # of school-aged kids grew by 1,900
 - # of young adults (25-44) DROPPED by 1,800
 - In 2020, 55% of San Rafael residents identified as non-White, including 34% who identified as Hispanic. Half the city's children are bilingual.
 - 50% of the city's households are homeowners and 50% are renters. The percentage of renters was 46% in 2000.
 - One in three San Rafael households is a single person living alone
 - 14% of all owners and 29% of all renters in San Rafael spend more than half of their incomes on housing.

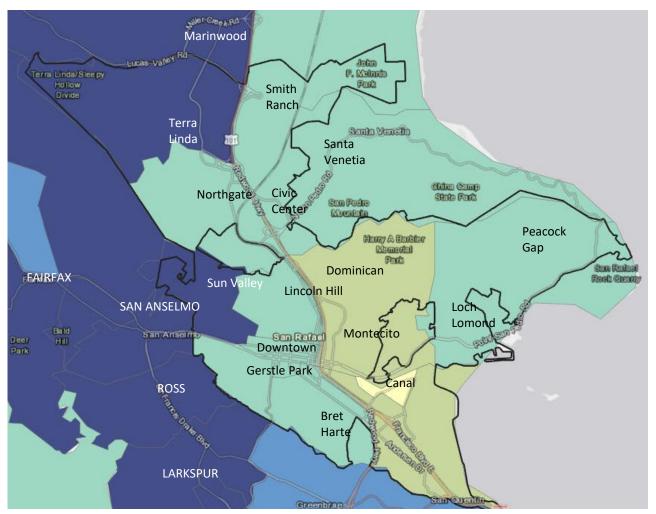
There are significant race, ethnicity, and income disparities across the city

Tenure by Race

	White, non- Hispanic	Hispanic/ Latinx	Black/ African American*	Asian/ Pacific Islander*
Owner- occupied	64%	14%	15%	56%
Renter- occupied	36%	86%	85%	44%

^{*} Includes Black and AAPI households identifying as Hispanic

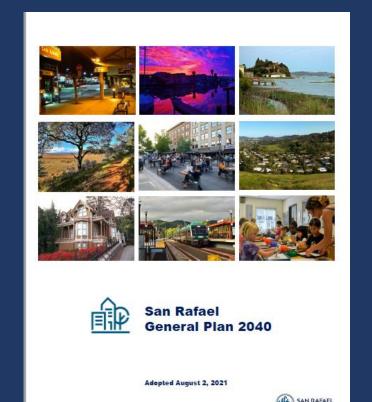




State guidelines for identifying potential housing sites

- Classify by income group
- Lower income sites must be:
 - Zoned for > 30 units/acre
 - At least ½ acre
- Special rules for sites counted previously
 - Streamlined approval if 20% of units are affordable
- Can count ADUs (based on trends since 2018)
- Can count approved projects not yet built
- Non-vacant sites can count
 - But need "substantial evidence" they are viable
- Must estimate "realistic" capacity
- Must provide a "buffer" (extra sites) in case some sites become unavailable by 2031

San Rafael also has its own guidelines for housing sites



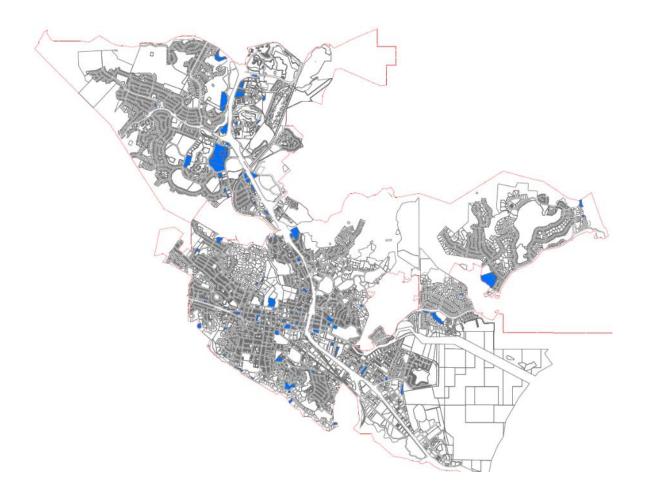
- Conserve open spaces
- Reduce exposure to natural hazards (sea level rise, wildfire)
- Respect neighborhood context
- Focus future growth Downtown and around transit
- Revitalize older commercial areas
- Create a more walkable, bikeable city
- Maintain a strong local economy
- Create a more equitable and inclusive community

The site inventory must balance State requirements and our local "guiding principles" while providing realistic housing opportunities for persons of all incomes across the entire city.

We Can Do It!



- City has identified sites with the capacity for over 5,000 units
- Rezoning requirements are minimal



...but we still face challenges in achieving our target of 3,220 units

- Many of the sites are non-vacant and have active uses
- Some are small, with multiple owners
- High land and construction costs
- Tax credit rules make affordable housing difficult to finance in some areas
- Distribution of lower income sites is still a bit uneven
- Infrastructure constraints (water, roads, etc.)
- Much of our capacity is associated with approved or proposed projects, which are largely "market rate"

Approved Projects

- Nearly 800 housing units in the "development pipeline"
- All of this housing is assumed to be completed by 2031
- Once completed, these projects will meet:
 - 15% of the 2023-2031 lower income assignment
 - 31% of the 2023-2031 moderate and abovemoderate income assignment



Vivalon Senior Housing, 67 affordable units Downtown San Rafael

Proposed Projects

- There are another 1,300 units in "proposed" projects
- Adding these to the approved projects, the City is positioned to meet:
 - 24% of the lower income need
 - 94% of the moderate and above-moderate income need



Northgate Mall Proposed Redevelopment 907 units by 2031, including 96 affordable

Opportunities: Low and Medium Density Housing

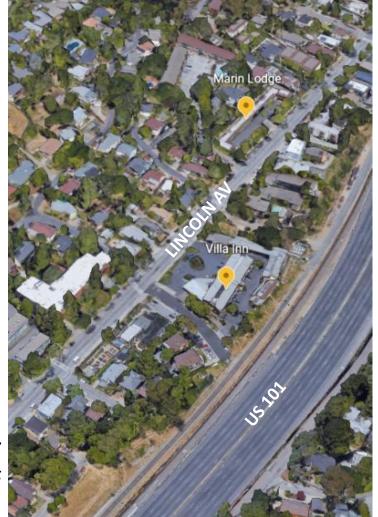
- City has identified opportunities for about 250 units on vacant sites zoned for low and medium density development
- These would be single family homes and/or townhomes
- All are "moderate" and "above moderate" income sites



Example: Windward Way Opportunity Site

Opportunities: High Density Housing

- City has identified opportunities for about 500 units of housing on sites zoned for high density housing
- Many of the sites are not vacant
- Sites include school, church, and City-owned properties
- Includes several sites considered "under-developed"





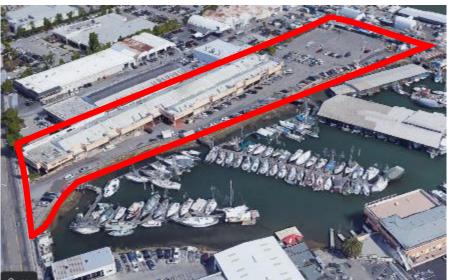


Example: Villa Inn and Marin Lodge Opportunity Sites

Opportunities: Commercially Zoned Properties

- 29 sites identified
- Capacity for 1,137 units
- 7 sites (477 units) are "carried forward" from 2015
- 22 sites (660 units) are new
- Some of the sites counted in 2015 have been dropped





Example of "carry-over" site: Harbor Shopping Center (555 East Francisco)

Opportunities: Commercially Zoned Properties

Examples of sites added to the inventory:



Civic Center SMART station

New site, est. 32 units

New site, est. 62 units

45 approved townhomes





Opportunities: Commercially Zoned Properties

More examples

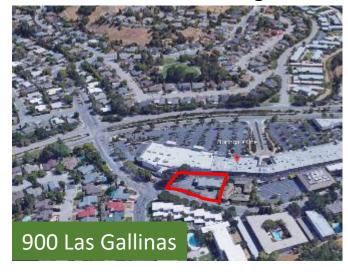


A closed bank



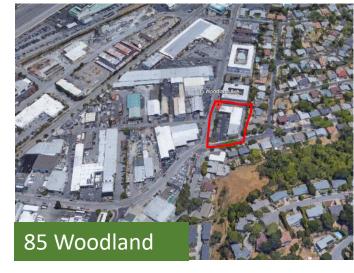


A vacant office building





An older neighborhood market



Downtown Sites



Opportunities: Downtown Properties

Here are two examples—about 50 more have been identified

A municipal parking lot



A garden center



The "B" List-Sites that were not included

- Industrially zoned land
- Active big box shopping centers
- Large car dealerships (Francisco Blvd East and West)
- "Class A" office buildings
- Sites with high improvement values
- Sites that could displace residents
- Sites that would require General Plan Amendments

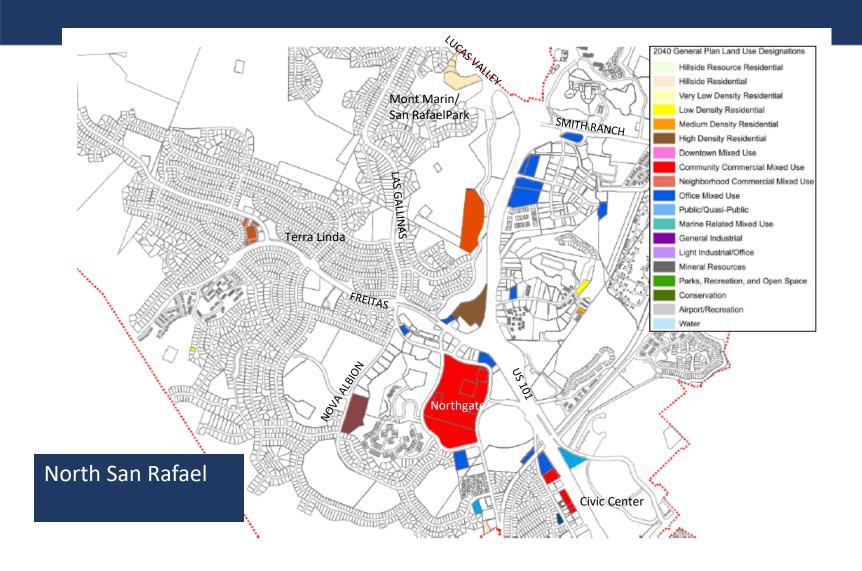
Accessory Dwelling Units (ADUs)

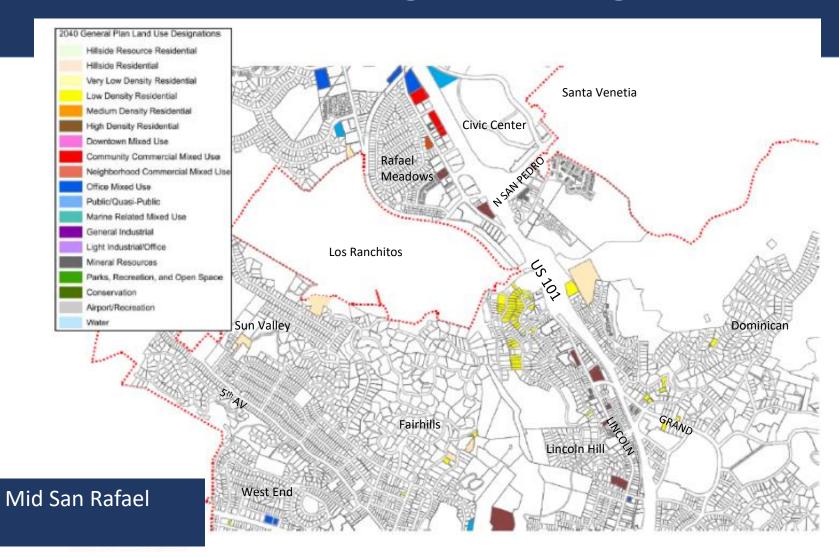
- Additional housing opportunities exist through ADUs
- Four-year (2018-21) average of ADU production was
 20 units/yr
- City is projecting 25 ADU yr for next 8 years or 200 units
- Many of these units are affordable "by design"
- ADUs help achieve fair housing goals

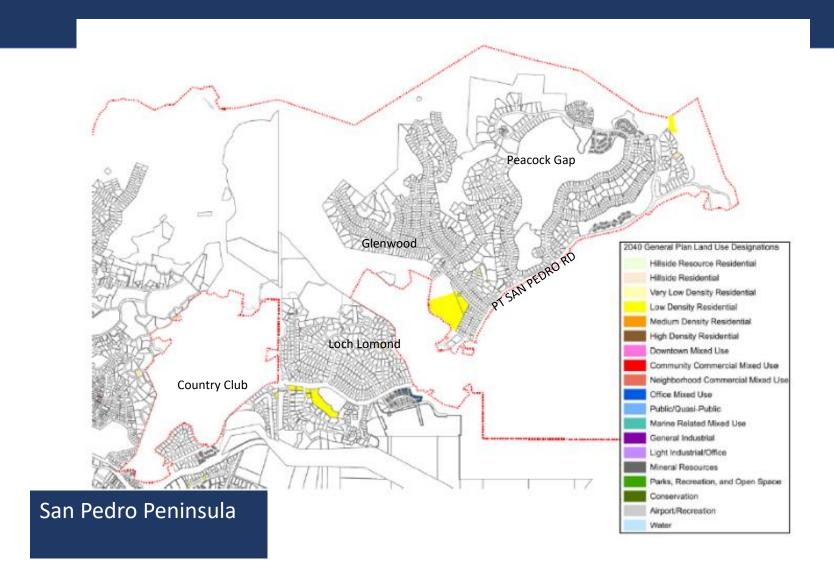


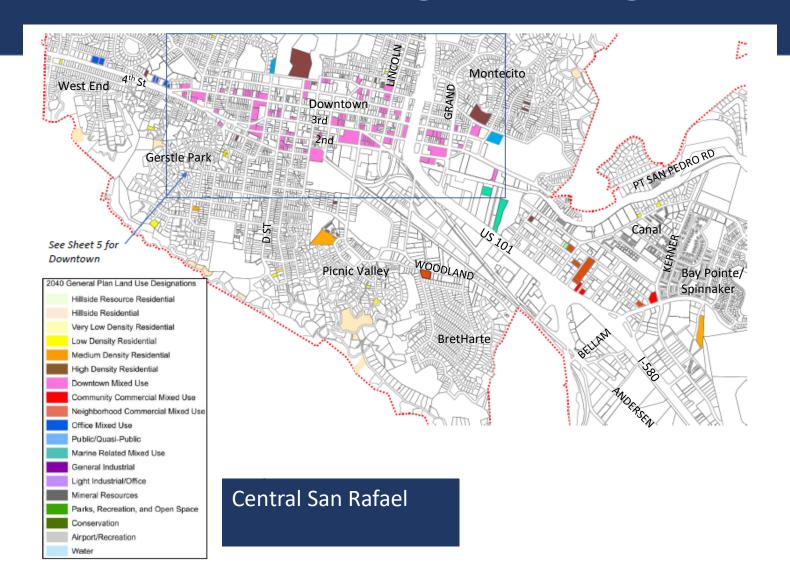
Putting it All Together: Numbers

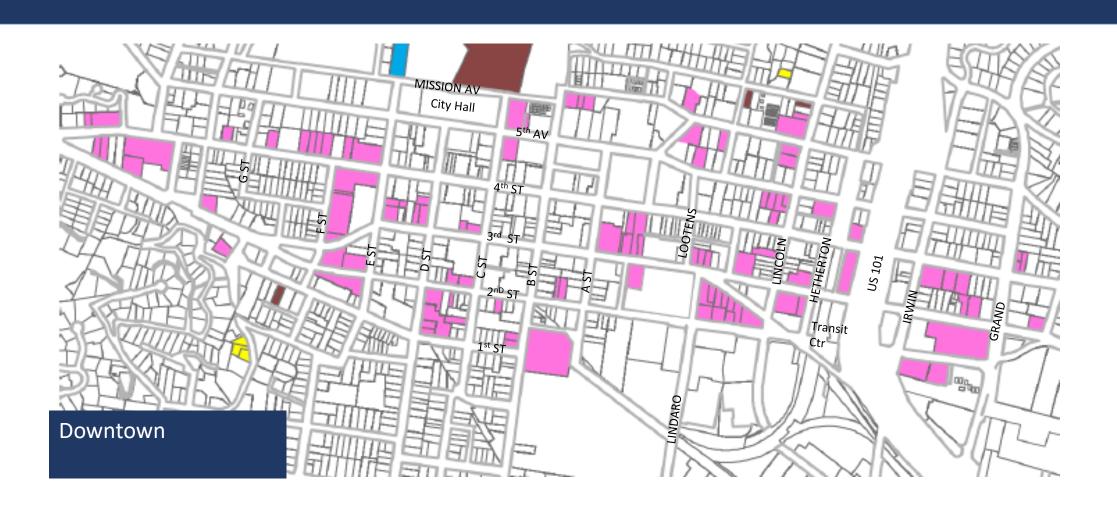
	Income Category			
Catagony	Louior	Madarata	Above	Total
Category	Lower	Moderate	Moderate	Total
Approved Projects	198	3	580	781
Proposed Projects	127	114	1,066	1,307
Low/Medium Density Residential Sites	3	88	160	251
High Density Residential Sites	238	81	77	396
Mixed Use Sites outside of Downtown	614	165	319	1,098
Downtown Mixed Use sites	583	249	728	1,560
TOTAL	1,763	700	2,930	5,393
RHNA	1,349	521	1,350	3,220
Surplus Capacity	+414	+179	+1,580	+2,173
Buffer	30%	34%	117%	67%











Breakout Groups

- Have you faced housing challenges in San Rafael?
- Do you have any questions/concerns about the sites?
- What other things should the City be thinking about when it comes to housing?

Report Outs

 Please share your group's discussion with us



Stay Involved

- Planning Commission (July 26)
- City Council (Aug 1)
- Workshop 3 (Aug 16)
- Small Group Discussions
- Presentations to Civic Organizations
- Visit the website
- Watch for pop-up events
- Participate in public hearings later in 2022 and early 2023

Thank you!

Gracias! Cảm ơn



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www.sanrafaelhousing.org















