OVERSIGHT BOARD RESOLUTION NO. 2016-01

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE FORMER COMMUNITY REDEVELOPMENT AGENCY OF THE CITY OF SANTA ANA APPROVING THE TENTH RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS), ROPS 16-17, AND ADOPTING AND APPROVING THE SUCCESSOR AGENCY'S ADMINISTRATIVE BUDGET FOR THE PERIOD OF JULY 1, 2016 THROUGH JUNE 30, 2017 PURSUANT TO HEALTH AND SAFETY CODE SECTION 34177(m), AND CERTAIN OTHER ACTIONS PURSUANT TO PART 1.85 OF DIVISION 24 OF THE CALIFORNIA HEALTH AND SAFETY CODE ("DISSOLUTION ACT")

BE IT RESOLVED BY THE MEMBERS OF THE OVERSIGHT BOARD, AS FOLLOWS:

- Section 1. The Oversight Board conclusively finds, determines and declares as follows:
 - A. Pursuant to the Dissolution Act, on January 9, 2012, pursuant to section 34173 of the California Health & Safety Code, the City of Santa Ana ("City") elected to serve as the Successor Agency for the dissolved Community Redevelopment Agency ("Agency") of the City of Santa Ana and selected the Housing Authority of the City of Santa Ana to act as "Successor Housing Agency".
 - B. The City Council serves as the governing body of the Successor Agency under the Dissolution Act, as amended by AB 1484, AB 471, and SB 107, to administer the enforceable obligations of the Agency and otherwise unwind the Agency's affairs. The Oversight Board to the Successor Agency has oversight with respect to the dissolution process, including review and approval of the ROPS.
 - C. SB 107 revised the timeline for the preparation of the required ROPS from each six-month period to a one year period beginning July 1, 2016.
 - D. This is the tenth ROPS prepared by the Successor Agency and is presented in the format designed by the State Department of Finance ("DOF") and due to the DOF by February 1, 2016.
 - E. The Successor Agency will meet on February 2, 2016 to receive and file the ROPS 16-17 and Administrative Budget.
 - F. The annual ROPS (Exhibit A) and Administrative Budget (Exhibit B) for the July 1, 2016 through June 30, 2017 period are now being presented for Oversight Board approval.

- G. Following action by the Oversight Board, the ROPS and Administrative Budget will be forwarded to the DOF, county auditor-controller, and other appropriate entities as required by AB 1484.
- Section 2. The Oversight Board approves the Recognized Obligation Payment Schedule, attached hereto as Exhibit A and incorporated herein by this reference, which establishes those obligations which the former Community Redevelopment Agency of the City of Santa Ana has binding commitments that it entered into and includes legal commitments that it is obligated to perform from July 1, 2016 through June 30, 2017, in order to meet the pre-existing commitments of contracts and obligations that were established prior to the effective date of the Dissolution Act.
- <u>Section 3.</u> Pursuant to the Dissolution Act, the Oversight Board approves the proposed Administrative Budget, attached hereto as Exhibit B and incorporated herein by this reference. The ROPS and Budget will be forwarded to the DOF, county auditor-controller and other appropriate entities as required by AB 1484.
- <u>Section 4.</u> In order to make payments from reserve balances and/or other funds in lieu of Redevelopment Property Tax Trust Funds ("RPTTF") authorized by DOF, the Oversight Board hereby authorizes payments from alternative fund sources for specific ROPS item numbers pursuant to Health & Safety Code section 34177(a)(4).
- <u>Section 5.</u> The City Manager, or his/her designee ("City Manager"), is directed to file the Recognized Obligation Payment Schedule and the Administrative Budget in the manner required by law.
- Section 6. The City Manager and/or the Director of Finance, or their respective designees, as delegated officials of the City acting as Successor Agency, are authorized to make or accept any augmentation, modification, additions, or revisions to the ROPS and/or Administrative Budget as may be necessary and appropriate in their reasonable discretion, based on review or communications from the Oversight Board, State Department of Finance or County of Orange.
- Section 7. The Secretary of the Oversight Board shall certify to the adoption of this Resolution.

[Signatures on subsequent page]

ADOPTED this 28	_ day of January, 201	6. Chair Chair
APPROVED AS TO By: City Attorney	FORM:	
AYES:	Members:	ACOSTA, HARDASH, PHILLIPS, SARMIENTO, TINAJERO
NOES:	Members:	
ABSTAIN:	Members:	
NOT PRESENT:	Members:	MORLEY
0.51		TECTATION AND ODICINALITY
CEI	RIFICATION OF AT	TESTATION AND ORIGINALITY
I, Sarah Bernal, Se attached Resolution Oversight Board on	n No. 2016- <u>01</u>	sight Board, do hereby attest to and certify the to be the original resolution adopted by the
Date:	016	Oversight Board Secretary

Recognized Obligation Payment Schedule (ROPS 16-17) - Summary

Filed for the July 1, 2016 through June 30, 2017 Period

Successor Agency:	Santa Ana	
County:	Orange	

						R	OPS 16-17
Curre	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	1	6-17A Total	16	6-17B Total		Total
Α	Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):	\$	2,824,921	\$	1,252,140	\$	4,077,061
В	Bond Proceeds Funding		302,000		1,252,140		1,554,140
С	Reserve Balance Funding		1,191,605				1,191,605
D	Other Funding		1,331,316		-		1,331,316
Ε	Enforceable Obligations Funded with RPTTF Funding (F+G):	_\$	16,672,823	\$	3,100,941	\$	19,773,764
F	Non-Administrative Costs		16,547,823		2,975,941		19,523,764
G	Administrative Costs		125,000		125,000		250,000
Н	Current Period Enforceable Obligations (A+E):	\$	19,497,744	\$	4,353,081	\$	23,850,825

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name

Nignature

Oversight Board Chairperson

Title

1/28/2016

Santa Ana Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail July 1, 2016 through June 30, 2017

	Juty 1, 2016 through June 30, 2017																				
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		B		n			G.				ĸ			N		p	0	p e		II V	w
H	_		, i		-	r	,	- "		,				16-17A			ч	K 3	16-17B		
												Non-Redev	elopment Property					Non-Redevelopment Property			•
				Contract/Across	et Control/Assessor				Total Outstanding		BODE 16 17		(Non-RPTTF) Reserve		RPT	TF	16 174	(Non-RPTTF) Reserve		RPTTF	16 170
lb	m #	Project Name/Debt Obligation	Obligation Type	Contract/Agreeme Execution Date	nt Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	Bond Proceeds	Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds Balance	Other Funds	Non-Admin Admin \$ 2,975,941 \$ 125,000	16-17B Total S 4 353 081
E	1 2	011 Tax Allocation Bonds Series 011 Tax Allocation Bonds Series	Bonds Issued After 12/31/10	2/1/2011 2/1/2011	9/1/2028 9/1/2030	Bank of New York Mellon	Debt service on bonds to refund 1998	Merged	\$ 178,607,413 101,474,313 53,550	N	\$ 23,850,82 \$ 4,209.85 \$ 1,55	5 \$ 302,000 0	\$ 1,191,605	\$ 1,331,316	\$ 16,547,823 2,104,925	\$ 125,000	\$ 19,497,744 \$ 2,104,925	\$ 1,252,140 \$ -	\$.	\$ 2,975,941 \$ 125,000 2.104.925 1,550	\$ 4,353,081 \$ 2,104,925 \$ 1,550
	2 2 A	U11 Tax Allocation Bonds Series -Indenture of Trust U11 Tax Allocation Bonds Series	Fees			Keyser Marston Associates / Urban Futures	Continuing disclosure	Merged		N		0					\$ -			1,550	\$ 1,55
	A	-Indenture of Trust	Fees	2/1/2011	9/1/2029	BLX	Arbitrage rebate analysis	Merged	33,000	N	\$ 2,50	0			2,500		\$ 2,500				\$
	4 2	2011 Tax Allocation Bonds Series -Indenture of Trust 003 Tax Allocation Bonds Series	Fees	2/1/2011	9/1/2029	Bank of NY Mellon	Trustee fees	Merged	33,800	N	\$ 2,60	0					\$ -			2,600	\$ 2,60
	Α.		Bonds Issued On or Before 12/31/10	5/14/2003	9/1/2031	Bank of New York Mellon	Debt service on South Main Redevelopment Activities	Merged	20,373,343	N	\$ 1,274,25	6			968,303		\$ 968,303			305,953	\$ 305,95
	6 2 A	003 Tax Allocation Bonds Series -Indenture of Trust	Fees	5/14/2003	6/30/2033	Keyser Marston Associates / Urban Futures	Continuing disclosure	Merged	42,725	N	\$ 72	5					\$ -			725	\$ 725
	7 2	003 Tax Allocation Bonds Series -Indenture of Trust	Fees	5/14/2003	6/30/2032	BLX	Arbitrage rebate analysis	Merged	42,250	N	\$ 1,50	0			1,500		\$ 1,500				\$
	8.2	003 Tax Allocation Bonds Series -Indenture of Trust	Fees	5/14/2003	6/30/2032	Bank of NY Mellon	Trustee fees	Merged	40,000	N	\$ 2,50	0					s -			2,500	\$ 2,50
	9 2	003 Tax Allocation Bonds Series	Bonds Issued On or Before 12/31/10	5/14/2003	9/1/2019	Bank of New York Mellon	Debt service on bonds to refund 1993 Bonds	Merged	11,566,125	N	\$ 2,893,50	0			2,692,125		\$ 2,692,125			201,375	\$ 201,37
H	10 2	003 Tax Allocation Bonds Series	Fees	5/14/2003	6/30/2021	Keyser Marston Associates	Continuing disclosure	Merged	6,725	N	\$ 72	5					\$ -			725	\$ 72
H	11 2	-Indenture of Trust 003 Tax Allocation Bonds Series	Fees	5/14/2003	6/30/2020	/ Urban Futures BLX	Arbitrage rebate analysis	Merged	6,000	N	\$ 1,50	0			1,500		\$ 1,500				\$
H	12 2	-Indenture of Trust 003 Tax Allocation Bonds Series	Fees	5/14/2003	6/30/2020	Bank of NY Mellon	Trustee fees	Merged	10,000	N	\$ 2,50	0					\$ -			2,500	\$ 2,50
-	13 L	-Indenture of Trust ease Agreement re: 2003 Ref	Miscellaneous	4/1/2003	6/30/2016	Bank of NY Mellon	Parking Facilities Lease to City	Merged		Υ	s						s -				\$
H	19 F	OPs Series A ashion Square (Mainplace Mall)	OPA/DDA/Construction	5/15/1984	6/30/2032	Santa Ana Venture	Improvements to Mainplace Mall	Merged	2,134,990	N	\$ 2,100,00	0			2,100,000		\$ 2,100,000				\$
b	20 H	oan lousing Loan for ERAF FY 05-06	SERAF/ERAF	5/1/2006	6/30/2016	LMIHF	Loan to pay ERAF in FY 05-06		1,071,746	N	1,071,74	6	887,975	93,604	90,167		1,071,746				
	26 C	lousing Loan for ERAF FY 09-10 IPA - Imperial Hotel Group	OPA/DDA/Construction	5/10/2010 12/4/2000	6/30/2015 6/30/2017	LMIHF Imperial Hotel Group	Development of Doubletree Hotel	Merged Merged	3,679,545 1,982,452	N N	\$ 3,146,94 \$ 600,00	4		600,000	3,146,944		\$ 3,146,944 \$ 600,000				\$
	28 D	DA - Sycamore Parking Concepts	OPA/DDA/Construction	12/16/2002	6/30/2029	Sycamore Parking Concepts	Development of Sycamore Garage (Pkg Structure)	Merged	2,325,000	N	\$ 180,00	0		90,000			\$ 90,000			90,000	\$ 90,00
		roject Costs for Item #28	Project Management Costs	12/16/2002	6/30/2023	Successor Agency / Various	Project Management / Services	Merged	60,665	N	\$	-					\$ -				\$
		rickson Lease Agreement - londa	Business Incentive Agreements	1/19/2006	6/30/2032	Erickson Prop. Corp.	Leasehold Rights on AutoMall Property	Merged	2,604,414	N	\$ 226,47	2		113,236			\$ 113,236			113,236	\$ 113,23
	31 P	roject Costs for Item #30	Agreements Project Management Costs	1/19/2006	6/30/2032	Successor Agency /	Property Project Management / Services	Merged	58,700	N	\$ 50,00	0		50,000			\$ 50,000				\$
F	32 P	roject Costs for Nexus Permit	Project Management Costs	6/27/2006	6/30/2032	Various Successor Agency /	Collection of Permit Fees for Nexus	Merged	40,000	N	S	-					s -				\$
F	33 C	off Site Improvements (Nexus)	Improvement/Infrastructure	4/4/2005	6/30/2032	Various	Construction of Publicly Owned Improvements - Nexus	Merged	5,000,000	N	s	-					s -				\$
F	34 P	roject Costs for Item #33	Project Management Costs	4/4/2005	6/30/2032	Successor Agency /	Project Management / Services	Merged	123,250	N	s						s -				\$
F	35 S	A Venture Partnership & Other	OPA/DDA/Construction	5/15/1984	6/30/2032	Various Various	Permit Fee Obligation for	Merged	1,600,000	N	s						s -				\$
H	36 P	lainPlace Agreements roject Costs for Item #35	Project Management Costs	5/15/1984	6/30/2032	Successor Agency /	Improvements Project Management / Services	Merged	100,000	N	s						s -				\$
	37 D	DA - Discovery Science Center roject Costs for Item #37	OPA/DDA/Construction Project Management Costs	4/21/1997 4/21/1997	6/30/2032	Various City of Santa Ana	Permit Fee Obligation for Expansion Project Management / Services	Merged	199,000 73,425	N	s						s -				\$
L					6/30/2032	Successor Agency / Various		Merged		N	\$						\$ -				\$
		roject Costs for BARCO greement		5/18/1993	6/30/2032	Successor Agency / Various	Parking Agreement with Adjoining Property Owner Auto Mall Dealers Parking Lot	Merged	43,561	N	\$ 1,50	0		1,500			\$ 1,500				\$
	40 P	roject Costs for Auto Mall Dealers rarking Lot Agreement roject Costs for Penske DDA	Project Management Costs	9/20/1999	7/6/2022	Successor Agency / Various	Agreement	Merged	16,878	N	s						\$ -				\$
			Project Management Costs	7/19/2004	6/30/2032	Successor Agency / Various	Auto Mall Penske DDA	Merged	88,000	N	S	•					s -				\$
		roject Costs for CC&R Obligation	Project Management Costs	6/17/1986	6/30/2032	Successor Agency / Various	Auto Mall CC&R Obligation	Merged	85,000	N	S	•					s -				\$
	lr	lowntown Parking Structure inprovements	Improvement/Infrastructure	2/1/2011	6/30/2032	Various	Const of Publicly-Owned Improvements	Merged	4,733,239	N	\$ 302,00	302,000					\$ 302,000				\$
		roject Costs for Item #43	Project Management Costs	2/1/2011	6/30/2032	Successor Agency / Various	Services	Merged	1,260,500	N	S	-					s .				\$
		rublic Improvements	Improvement/Infrastructure	5/14/2003	6/30/2032	Various	Main	Merged	2,504,281	Z	1,252,14	0						1,252,140			1,252,14
		roject Costs for Item #45	Project Management Costs	5/14/2003	6/30/2032	Successor Agency / Various Successor Agency /	Project Management / Services	Merged	50,000	N	\$	•					s -				\$
	D	Ion-Housing Asset Maintenance & isposition	Project Management Costs	2/1/2012	6/30/2032	Vanous	Project Management / Services	Merged	40,000	N	\$ 40,00	0		40,000			\$ 40,000				\$
		gmt for Legal/Litigation Services	Admin Costs	2/1/2010	6/30/2032	Stradling Yocca Carlson & Rauth	Litigation Legal Fees	Merged	450,000	N	\$	-					\$ -				\$
	50 A	gmt for Financial Consulting gmt for Financial Consulting	Professional Services Professional Services	11/17/2008	6/30/2032	CSG Advisors Keyser Marston Associates	Financial Consulting for Bonds, etc. Financial Planning / Mgmt / Fiscal	Merged Merged	25,000 275,000	N N	S S						\$ - \$ -				S
H	51 A	enices gmt for Real Estate Appraisal	Property Dispositions	9/19/2005	6/30/2032	Lidgard & Associates	Consulting Perform Real Estate Appraisal	Merged	3,200	N	s						s -				S
H	52 A	enices gmt for Commercial & Residential oan Processing	Property Dispositions	4/18/1994	6/30/2032	AmeriNational Community	Services Underwrting and Escrow Services	Merged	44.967	N	s						s -				S
H	58 A	oan Processing gmt for Consulting Services	Property Dispositions	9/19/2005	6/30/2032	Services, Inc. Paragon Partners LTD	Appraisal, Acquisition, Relocation,	Merged	77,039	N	s						s -				\$
H		itigation Services	Legal	2/1/2012	6/30/2032	Successor Agency /	Project Management Litigation Legal Fees	Merged	50.534	N N	S 25.00	0		25.000			\$ 25.000				S
L		udited Financial Statements / Due	Professional Services	5/14/2003	6/30/2032	Various MGO / City of Santa Ana /	Required Per Bond Documents / AB		1.690.287	N N	S 20.00	0		10.000			S 10.000			10,000	S 10.00
	D	iligence Reviews	Unfunded Liabilities	2/1/2012	6/30/2032	Various CalPERS / Successor	1484 Public Employee Defined Benefit	Merged	568,230	N N	\$ 70,00			35,000			\$ 35,000			35,000	\$ 35,00
L		mployee Pension Liability other Postemployment Benefits	Unfunded Liabilities Unfunded Liabilities	2/1/2012	6/30/2032	Agency	Pension Plan		329.924	N N	\$ 70,00			35,000			35,000			30,000	\$ 35,00
L				2/1/2012		Successor Agency / Various	OPEB Liability for Successor Agency Staff Actuarial Study for Pension Liability & OPEB	Merged		IN .	•										•
		ctuarial Study	Unfunded Liabilities	2/1/2012	6/30/2032	Successor Agency / Various	OPEB	Merged	70,000	N	\$						\$ -				\$
		uccessor Agency Admin.	Admin Costs			Successor Agency / Various	Operating costs	Merged	0,000,000	N	\$ 230,00	0				115,000	\$ 115,000			115,000	
		Iversight Board Support	Admin Costs	4/10/2012	6/30/2016	Successor Agency / Various	Staff costs & supplies for agenda preparation, meetings, minutes	Merged	40,000	N	\$ 20,00	0				10,000	\$ 10,000			10,000	\$ 10,00
		DA - Habitat for Humanity	OPA/DDA/Construction	3/21/2011	6/30/2032	Habitat for Humanity	New construction of 17 single family homes	Merged	303,630	N	\$ 303,63	0	303,630				\$ 303,630				\$
		roject Costs for Item #70	,	3/21/2011	6/30/2032	Successor Agency / Various		Merged	242,976	N	\$ 242,97	6		242,976			\$ 242,976				\$
L		tation District Lawsuit Settlement	Litigation	4/18/2011	6/30/2032	Various	Services Lacy Hsg Fund (\$200,000 loan for 5 years)	Merged		Υ	\$	-					\$ -				\$
		roject Costs for Item #86		4/18/2011	6/30/2032	Successor Agency / Various	Project Management / Services	Merged		Υ	\$	-					\$ -				\$
	119 E	mployee Layoff/Termination ayment Obligations	Unfunded Liabilities	2/1/2012	6/30/2032	Successor Agency / Employees	Section 34171 (d)(1)(C) - Collective Bargaining Agreements for Layoffs /	Merged	131,110	N	\$ 69,85	2					\$ -			69,852	\$ 69,85
H	120 E	mployee Obligations	Unfunded Liabilities	2/1/2012	6/30/2032	Successor Agency /	Terminations Section 34171 (d)(1)(C) - Collective	Merged	149,180	N	\$ 60,00	0		30,000			\$ 30,000			30,000	\$ 30,00
						Various	Bargaining Agreements for Employee Insurance	<u> </u>					<u> </u>								
	122 P	roject Costs for Item #19	Project Management Costs	5/15/1984	6/30/2032	Successor Agency / Various	Project Management / Services	Merged	10,000	N	\$ 5,00	0					s -			5,000	\$ 5,00
	129 H	llowance	Housing Entity Admin Cost	7/1/2014	7/1/2018	Successor Housing	Section 34171 (p) - Housing Entity Administrative Cost Allowance	Merged	600,000	N	450,00	0			450,000		450,000				
	l I	Infunded HSC 33607.7 Pass- hrough Payments	Miscellaneous	7/1/2004	6/30/2011	Agency / various City of Santa Ana	Unfunded HSC 33607.7 Pass- Through Payments	Central City	709,386	N	709,38	6			709,386		709,386				
	131 U	hrough Payments Infunded HSC 33607.7 Pass- hrough Payments Infunded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	County of Orange	Through Payments Unfunded HSC 33607.7 Pass- Through Payments	Central City	246,518	N	246,51	8			246,518		246,518				
	132 U	Infunded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	OC Flood Control District	Unfunded HSC 33607.7 Pass-	Central City	79,117	N	79,11	7			79,117		79,117				

Santa Ana Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars) 16-17A 16-17B Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) Reserve Balance Project Name/Debt Obligation Other Funds Other Funds Non-Admin OC Harbors, Beaches & Unfunded HSC 33607.7 Pass-Parks CSA 26 Through Payments
OC Sanitation District #1 Unfunded HSC 33607.7 Pass-Through Payments 134 Unfunded HSC 33607.7 Pass-Miscellaneous /1/2004 Central City 103,604 103,604 103,60 103,604 nfunded HSC 33607.7 Pass-brough Payments Infunded HSC 33607.7 Pass-brough Payments Jufunded HSC 33607.7 Pass-brough Payments Unfunded HSC 33607.7 Pass-Unfunded HSC 33607.7 Passough Payments funded HSC 33607.7 Pass-Central City rough Payments Jough Payments Funded HSC 33607.7 Pass-OC Vector Control Distric Central City Ind. Vector Control District

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Funded SECC 38007 Funded

Funded SECC 38007 Funded

Funded SECC 38007 Funded

Funded rough Payments funded HSC 33607.7 Passrough Payments funded HSC 33607.7 Pass-/1/2004 Inter-City Through Payments
Unfunded HSC 33607.7 PassThrough Payments
Unfunded HSC 33607.7 PassMiscellaneous
Miscellaneous 3,736 N Inter-City 556.237 556.237 556.23 556.23 hrough Payments Infunded HSC 33607.7 Pass-106,123 106,123 Inter-City 106,12 106,12 ugh Payments unded HSC 33607.7 Pass-122,316 122,31 122,31 iugh Payments inded HSC 33607.7 Pass-15.44 ough Payments funded HSC 33607.7 Pass-35,858 35,85 35,85 Miscellaneous 5,435

Santa Ana Recognized Obligation Payment Schedule (ROPS 16-17) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For this on how to complete the Report of Cash Balances Form, see CASH BALANCE TIPS SHEET.

or v	then payment from property tax revenues is required by an enforced	ble obligation.	For tips on how t	o complete the F	Report of Cash Ba	lances Form, s	see <u>CASH BALAN</u>	CE TIPS SHEET
Α	В	С	D	E	F	G	н	I
		Bond	Proceeds		Balance	Other	RPTTF	
	Cook Polones Information by PORC Posied	Bonds issued o	Bonds issued on		reserve for future	Rent, grants,	Non-Admin and	Community
	Cash Balance Information by ROPS Period	12/31/10	or after 01/01/11	retained	period(s)	interest, etc.	Admin	Comments
	PS 15-16A Actuals (07/01/15 - 12/31/15) Beginning Available Cash Balance (Actual 07/01/15)		1	I	I	T	T	
	beginning Available Gash Balance (Actual 67/61/15)	2,489,535	12,699,635	1,962,369	-	4,942,817	961,041	
2	Revenue/Income (Actual 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015	13,524	33,033			162,819	5,307,125	
3	Expenditures for ROPS 15-16A Enforceable Obligations (Actual 12/31/15)							
	Detention of Augilable Cook Delenge (Astual 40/04/45)			115,562		3,569,596	5,206,063	
4	Retention of Available Cash Balance (Actual 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	2,503,059	12,732,668	714,917				
5	ROPS 15-16A RPTTF Balances Remaining							
				No entry required	d		101,062	Cell H5 includes \$100,062 in Admin allowance unspent to be utilized in 15-16B period.
	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$	\$ -	\$ 1,131,890	\$ -	\$ 1,536,040	\$ 961,041	H6 amount moved to E7.
ROF	PS 15-16B Estimate (01/01/16 - 06/30/16)							
7	Beginning Available Cash Balance (Actual 01/01/16) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 2,503,059	\$ 12,732,668	\$ 2,808,848	\$ -	\$ 1,536,040	\$ 100.062	Cell E7 includes \$962,041 from RPTTF balance.
	Revenue/Income (Estimate 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016	-,,	* 13,103,000	-,,		116,835	3,118,897	
9	Expenditures for ROPS 15-16B Enforceable Obligations (Estimate 06/30/16)			1,617,243		321,559	3,218,959	Cell E9 includes \$694,156 of ROPS 14-15B PPA. Cell H9 includes \$100,062 in Admin allowance unspent from 15-16A period.
10	Retention of Available Cash Balance (Estimate 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	2,503,059	12,732,668	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-, -,-	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ -	\$ -	\$ 1,191,605	\$ -	\$ 1,331,316	\$ -	

	Santa Ana Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017
Item #	Notes/Comments
13	The lease agreements related to the 2003 COPs are scheduled to terminate in June 2016. Therefore, this item to be retired effective ROPS 16-17.
20	In FY 15/16, total distributed to taxing entities per Section 34183 of the Health and Safety Code less the base amount distributed to the taxing entities in FY 12/13 is \$8,437,380 (\$40,432,131 - \$31,994,751). Therefore, the Successor Agency is eligible for 50% of that difference to repay the loan(s) to the former Low and Moderate Income Housing Fund per HSC 34176 (e)(6)(B). The total amount of the loan payment for FY 16/17 is \$4,218,690, and \$1,071,746 will be applied to this ERAF loan.
	In FY 15/16, total distributed to taxing entities per Section 34183 of the Health and Safety Code less the base amount distributed to the taxing entities in FY 12/13 is \$8,437,380 (\$40,432,131 - \$31,994,751). Therefore, the Successor Agency is eligible for 50% of that difference to repay the loan(s) to the former Low and Moderate Income Housing Fund per HSC 34176 (e)(6)(B). The total amount of the loan payment for FY 16/17 is \$4,218,690, and \$3,146,944 will be applied to this SERAF
21	loan.
30	Total outstanding obligation projected amount adjusted by new increase in rent per lease addendum.
86	Final year of the requirement to maintain the Lacy Neighborhood Housing Fund was 7/1/15 - 6/30/16 per the settlement agreement. Therefore, this item is to be retired effective ROPS 16-17.
87	Same comments as for Item #86.
129	Although DOF has denied this item on prior ROPS, the Successor Agency continues to disagree with DOF's position and believes that an administrative cost allowance shall be remitted to the housing successor entity that assumed the former RDA's housing obligations pursuant to AB 471. Request is for the minimum \$150,000 allowable per fiscal year, for FY 14/15 - 16/17, for a total of \$450,000. Refer to Montclair Case #34-2014-80001948.
	Demands from taxing entities for statutory pass-through payments triggered by former Redevelopment Agency's Ordinance No. NS-2809 to eliminate the time limit for incurring indebtedness for two component project areas: Central City and Inter-City, retroactive to FY 04/05 - FY 10/11. The amounts have been reviewed by the
130-159	County Auditor-Controller (CAC) at the request of the Successor Agency and Oversight Board.

CITY OF SANTA ANA, ACTING AS SUCCESSOR AGENCY TO THE FORMER COMMUNITY REDEVELOPMENT AGENCY OF THE CITY OF SANTA ANA PROPOSED ADMINISTRATIVE BUDGET FOR JULY 1, 2016 - JUNE 30, 2017

Succession A manager	Estimated
Successor Agency	Amounts
Staff Support (EOPS, ROPS, Admin Budget, Records Management, etc.) ¹	\$ 140,000
Brown Act requirements (agendas, minutes, etc.) 1	5,000
Supplies, printing, telephones, misc. items	14,000
Consultants (legal, financial, etc.)	30,000
Subtotal	\$ 189,000
Oversight Board	
Staff Support (research, reporting, etc.) ¹	\$ 12,000
Brown Act requirements (agendas, minutes, etc.) 1	7,000
Supplies, printing, misc. items	1,000
Subtotal	\$ 20,000
Administrative Direct Costs	
Delivery Charges	\$ 2,000
Building Rental	10,000
Computer Services Charge	1,000
IS Strategic Plan	4,000
Insurance Charges	4,000
Subtotal	\$ 21,000
Share of City's Cost Allocation Plan	
Indirect Costs	\$ 20,000
Subtotal	\$ 20,000
TOTAL ESTIMATED AMOUNT	\$ 250,000

The estimated amount of the Administrative Budget for the one year period covering July 2016 through June 2017 is to be paid from property tax revenues deposited in the Redevelopment Property Tax Trust Fund. This budget may be augmented, modified, added to, or revised as authorized under the resolution.

¹ Includes salaries, wages, and all fringe benefits offered by the City to employees.