OVERSIGHT BOARD RESOLUTION NO. 2017- 01

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE FORMER COMMUNITY REDEVELOPMENT AGENCY OF THE CITY OF SANTA ANA APPROVING THE ELEVENTH RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS), ROPS 17-18, AND ADOPTING AND **APPROVING** THE SUCCESSOR AGENCY'S ADMINISTRATIVE BUDGET FOR THE PERIOD OF JULY 1, 2017 THROUGH JUNE 30, 2018 PURSUANT TO HEALTH AND SAFETY CODE SECTION 34177(m), AND CERTAIN OTHER ACTIONS PURSUANT TO PART 1.85 OF DIVISION 24 OF THE CALIFORNIA HEALTH AND SAFETY CODE ("DISSOLUTION ACT")

BE IT RESOLVED BY THE MEMBERS OF THE OVERSIGHT BOARD, AS FOLLOWS:

- Section 1. The Oversight Board conclusively finds, determines and declares as follows:
 - A. On January 9, 2012, pursuant to section 34173 of the California Health & Safety Code, the City of Santa Ana ("City") elected to serve as the Successor Agency for the dissolved Community Redevelopment Agency ("Agency") of the City of Santa Ana and selected the Housing Authority of the City of Santa Ana to act as "Successor Housing Agency".
 - B. The City Council serves as the governing body of the Successor Agency under the Dissolution Act, as amended by AB 1484, AB 471, and SB 107, to administer the enforceable obligations of the Agency and otherwise unwind the Agency's affairs. The Oversight Board to the Successor Agency has oversight with respect to the dissolution process, including review and approval of the ROPS.
 - C. SB 107 revised the timeline for the preparation of the required ROPS from each six-month period to a one year period beginning July 1, 2016.
 - D. This is the eleventh ROPS prepared by the Successor Agency and is presented in the format designed by the State Department of Finance ("DOF") and due to the DOF by February 1, 2017. The Successor Agency will meet on February 7, 2017 to receive and file the ROPS 17-18 and Administrative Budget.
 - E. The annual ROPS (Exhibit A) and Administrative Budget (Exhibit B) for the July 1, 2017 through June 30, 2018 period are now being presented for Oversight Board approval.

- F. Following action by the Oversight Board, the ROPS and Administrative Budget will be forwarded to the DOF, county auditor-controller, and other appropriate entities as required by AB 1484.
- Section 2. The Oversight Board approves the Recognized Obligation Payment Schedule, attached hereto as Exhibit A and incorporated herein by this reference, which establishes those obligations which the former Community Redevelopment Agency of the City of Santa Ana has binding commitments that it entered into and includes legal commitments that it is obligated to perform from July 1, 2017 through June 30, 2018, in order to meet the pre-existing commitments of contracts and obligations that were established prior to the effective date of the Dissolution Act.
- <u>Section 3.</u> Pursuant to the Dissolution Act, the Oversight Board approves the proposed Administrative Budget, attached hereto as Exhibit B and incorporated herein by this reference.
- <u>Section 4.</u> In order to make payments from reserve balances and/or other funds in lieu of Redevelopment Property Tax Trust Funds ("RPTTF") authorized by DOF, the Oversight Board hereby authorizes payments from alternative fund sources for specific ROPS item numbers pursuant to Health & Safety Code section 34177(a)(4).
- <u>Section 5.</u> The City Manager, or his/her designee ("City Manager"), is directed to file the Recognized Obligation Payment Schedule and the Administrative Budget in the manner required by law.
- <u>Section 6</u>. The City Manager and/or the Director of Finance, or their respective designees, as delegated officials of the City acting as Successor Agency, are authorized to make or accept any augmentation, modification, additions, or revisions to the ROPS and/or Administrative Budget as may be necessary and appropriate in their reasonable discretion, based on review or communications from the Oversight Board, State Department of Finance or County of Orange.
- <u>Section 7</u>. The Secretary of the Oversight Board shall certify to the adoption of this Resolution.

[Signatures on subsequent page]

ADOPTED this 25th	n day of January, 201	7. Chair
APPROVED AS TO Sonia R. Carvalho, By: Ryan O. Hodge Assistant City At	City Attorney	
AYES:	Members:	Douglas, Hardash, Morley, Sarmiento, Tinajero (5
NOES:	Members:	None (0)
ABSTAIN:	Members:	None (0)
NOT PRESENT:	Members:	Acosta, Nguyen (2)
CEI	RTIFICATION OF AT	TESTATION AND ORIGINALITY
	n No. 2017- <u>0/</u>	rsight Board, do hereby attest to and certify the to be the original resolution adopted by the

Recognized Obligation Payment Schedule (ROPS 17-18) - Summary Filed for the July 1, 2017 through June 30, 2018 Period

Supposer Ameneu	Santa Ana
Successor Agency:	Santa Ana
County:	Orange

Curre	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	-18A Total - December)	17-18B Total (January - June)	F	ROPS 17-18 Total
Α	Enforceable Obligations Funded as Follows (B+C+D):	\$ 1,011,592	\$ 480,236	\$	1,491,828
В	Bond Proceeds	-	-		
С	Reserve Balance	769,992	367,000		1,136,992
D	Other Funds	241,600	113,236		354,836
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 6,848,248	\$ 2,808,814	\$	9,657,062
F	RPTTF	6,565,912	2,526,478		9,092,390
G	Administrative RPTTF	282,336	282,336	Ť	564,672
Н	Current Period Enforceable Obligations (A+E):	\$ 7,859,840	\$ 3,289,050	\$	11,148,890

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Oversight Board Chair

Santa Ana Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail July 1, 2017 through June 30, 2018

	(Report Amounts in Whole Dollars)																				
١.	В	c	D	E	-	G	н								Q			-			w
A .	В	· ·	В	-	r	G	п	'	J	ĸ	L .	M 17.10	A (July - Dogo	mbor)	ų.	R	17.10	P / lanuary	luno)	V	w
												17-18A (July - December) Fund Sources					Fund Sources	uary - June)			
			Contract/Agreement	Contract/Agreement				Total Outstanding		ROPS 17-18		Reserve			17-18A		Reserve				17-18B
Item #	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation \$ 152,163,752	Retired	Total \$ 11.148.890	Bond Proceeds	Balance \$ 769,992	Other Funds \$ 241 600	RPTTF Admin RP \$ 6.565.912 \$ 282		Bond Proceeds	Balance \$ 367,000	Other Funds \$ 113,236	RPTTF \$ 2 526 478	Admin RPTTF \$ 282.336	Total \$ 3,289,050
1 2	2011 Tax Allocation Bonds Series 2011 Tax Allocation Bonds Series	Bonds Issued After Fees	2/1/2011 2/1/2011	9/1/2028 9/1/2030	Bank of New York Mellon Keyser Marston	Debt service on bonds to refund 1998 Continuing disclosure	Merged Merged	97,264,463 52,000	N N	\$ 4,994,725 \$ 1,550				2,909,925	\$ 2,909,9	25			2,084,800 1,550		\$ 2,084,800 \$ 1,550
3	A-Indenture of Trust 2011 Tax Allocation Bonds Series	Fees	2/1/2011	9/1/2029	Associates / Urban BLX	Arbitrage rebate analysis	Merged	30.750	N	\$ 2,500				2.500	\$ 2.5	00					s -
	A-Indenture of Trust 2011 Tax Allocation Bonds Series		2/1/2011	9/1/2029	Bank of NY Mellon	Trustee fees	Merged	31.586	N.	\$ 2.600				-,	ę				2.600		\$ 2,600
	A-Indenture of Trust 2003 Tax Allocation Bonds Series		5/14/2003	9/1/2031	Bank of New York Mellon	Debt service on South Main	Merged	19.099.088	N N	\$ 1.273.406				980.953	\$ 980.9	52			292.453		\$ 292.453
	A i 2003 Tax Allocation Bonds Series	12/31/10	5/14/2003	6/30/2033	Keyser Marston	Redevelopment Activities Continuing disclosure	Merged	42,000	N	\$ 725				800,803	9 500,0	55			725		\$ 725
0	A-Indenture of Trust 2003 Tax Allocation Bonds Series	Fees		6/30/2032	Associates / Urban	-	-		N .	\$ 1.500					\$	-			725		\$ 725
	A-Indenture of Trust 2003 Tax Allocation Bonds Series 2003 Tax Allocation Bonds Series	rees	5/14/2003	6/30/2032	Bank of NY Mellon	Arbitrage rebate analysis	Merged	40,875 37,774	N	\$ 1,500				1,500	\$ 1,5	00					\$ 2,500
	A-Indenture of Trust	Fees					Merged	******	N	-,					\$	-			2,500		
	2003 Tax Allocation Bonds Series B	12/31/10	5/14/2003	9/1/2019	Bank of New York Mellon	Debt service on bonds to refund 1993 Bonds	-	8,672,625	N	\$ 2,889,000		553,477	128,364	2,069,534	\$ 2,751,3	75			137,625		\$ 137,625
10	B-Indenture of Trust 2003 Tax Allocation Bonds Series B-Indenture of Trust 2003 Tax Allocation Bonds Series	Fees	5/14/2003	6/30/2021	Keyser Marston Associates / Urban BLX	Continuing disclosure	Merged	6,000	N	\$ 725					\$	-			725		\$ 725
	B-Indenture of Trust	Fees	5/14/2003	6/30/2020		Arbitrage rebate analysis	Merged	4,625	N	\$ 1,500				1,500	\$ 1,5	00					\$ -
12	2003 Tax Allocation Bonds Series B-Indenture of Trust	Fees	5/14/2003	6/30/2020	Bank of NY Mellon	Trustee fees	Merged	7,774	N	\$ 2,500					\$	-			2,500		\$ 2,500
19	Fashion Square (Mainplace Mall)		5/15/1984	6/30/2032	Santa Ana Venture	Improvements to Mainplace Mall	Merged	91,015	N	\$ 91,015		91,015			\$ 91,0	15					\$ -
	Housing Loan for ERAF FY 05-06		5/1/2006 5/10/2010	6/30/2016 6/30/2015	LMIHF	Loan to pay ERAF in FY 05-06 Loan to pay SERAF in FY 09-10	Merged	532 601	Y	\$ - \$					s s	-					\$ -
26	OPA - Imperial Hotel Group DDA - Sycamore Parking Concepts	OPA/DDA/Construction	12/4/2000 12/16/2002	6/30/2017 6/30/2029	Imperial Hotel Group Sycamore Parking	Development of Doubletree Hotel Development of Sycamore Garage	Merged	2,145,000	Y N	\$ - \$ 180,000		90.000			\$ 90,0	-	90.000				\$ 90,000
					Concepts	(Pkg Structure)		2,145,000	IN .	000,000		90,000			\$ 90,0	~	90,000				90,000
	Project Costs for Item #28	,	12/16/2002	6/30/2023	Successor Agency / Various	Project Management / Services	Merged		Y	\$ -					\$	-					5 -
30	Erickson Lease Agreement - Honda Project Costs for Item #30	Business Incentive Agreements	1/19/2006	6/30/2032	Erickson Prop. Corp.	Leasehold Rights on AutoMall Property	Merged	2,377,943	N	\$ 226,472			113,236		\$ 113,2	36		113,236			\$ 113,236
		Project Management Costs	1/19/2006	6/30/2032	Successor Agency / Various	Project Management / Services			Y												
32	Project Costs for Nexus Permit Fees Off Site Improvements (Nexus)	Project Management Costs		6/30/2032	Successor Agency / Various	Collection of Permit Fees for Nexus Towers	Merged		Y	\$ -					\$	-					\$ -
			4/4/2005	6/30/2032	Various	Construction of Publicly Owned	Merged	5,000,000	N	\$ -					\$	-					s -
	Project Costs for Item #33	Project Management Costs	4/4/2005	6/30/2032	Successor Agency / Various	Improvements - Nexus Project Management / Services	Merged	123,250	N	\$ -					\$	-					\$ -
35	SA Venture Partnership & Other	OPA/DDA/Construction	5/15/1984	6/30/2032	Various	Permit Fee Obligation for Improvements	Merged	1,600,000	N	\$ -					\$	-					\$ -
36	MainPlace Agreements Project Costs for Item #35	Project Management Costs	5/15/1984	6/30/2032	Successor Agency /	Project Management / Services	Merged	100,000	N	\$ -					\$	-					\$ -
37	DDA - Discovery Science Center Project Costs for Item #37	OPA/DDA/Construction	4/21/1997 4/21/1997	6/30/2032 6/30/2032	City of Santa Ana	Permit Fee Obligation for Expansion Project Management / Services	Merged	199,000	N	ş -					\$	-					s -
	Project Costs for BARCO		5/18/1993	6/30/2032	Successor Agency / Various Successor Agency /		merged		,						\$	-					
-	Agreement	Project Management Costs			Various	Parking Agreement with Adjoining Property Owner			Y												
	Project Costs for Auto Mall Dealers Parking Lot Agreement	,		7/6/2022	Successor Agency / Various	Auto Mall Dealers Parking Lot Agreement Auto Mall Penske DDA	Merged	-	Y	\$ -					\$	-					\$ -
	Project Costs for Penske DDA	Project Management Costs	7/19/2004	6/30/2032	Successor Agency / Various		Merged		Y	\$ -					\$	-					S -
	Project Costs for CC&R Obligation	Project Management Costs	6/17/1986	6/30/2032	Successor Agency / Various	Auto Mall CC&R Obligation	Merged	-	Υ	\$ -					\$	-					\$ -
43	Downtown Parking Structure Improvements	Improvement/Infrastructure	2/1/2011	6/30/2032	Various	Const of Publicly-Owned Improvements	Merged	4,571,288	N	\$ -					\$	-					s -
44	Project Costs for Item #43	Project Management Costs	2/1/2011	6/30/2032	Successor Agency / Various	Project & Construction Management / Services	Merged	1,260,500	Ν	s -					\$	-					\$ -
45	Public Improvements	Improvement/Infrastructure	5/14/2003	6/30/2032	Various	Remaining Bond Proceeds for South			Υ	\$ -					\$	-					\$ -
46	Project Costs for Item #45	Project Management Costs	5/14/2003	6/30/2032	Successor Agency / Various	Project Management / Services			Y	\$ -					\$	-					s -
47	Non-Housing Asset Maintenance &	Project Management Costs	2/1/2012	6/30/2032	Successor Agency /	Project Management / Services	Merged	-	Y	\$ -					\$	-					\$ -
48	Disposition Agmt for Legal/Litigation Services	Admin Costs	2/1/2010	6/30/2032	Various Stradling Yocca Carlson &	Litigation Legal Fees	Merged	-	Y	\$ -					\$	-					\$ -
49	Agmt for Financial Consulting	Professional Services	11/17/2008	6/30/2032 6/30/2032	Rauth CSG Advisors	Financial Consulting for Bonds, etc.		25,000	N N	\$ -					\$	-					\$ -
50	Agmt for Financial Consulting Services Agmt for Real Estate Appraisal	Professional Services	3/15/2004	6/30/2032	Keyser Marston Associates	Financial Planning / Mgmt / Fiscal Consulting Perform Real Estate Appraisal	Merged	275,000	N .						5	-					5 -
	Services	Property Dispositions	9/19/2005		Lidgard & Associates	Services	Merged		Y	\$ -					\$	-					\$ -
52	Agmt for Commercial & Residential Loan Processing Agmt for Consulting Services	Property Dispositions	4/18/1994	6/30/2032	AmeriNational Community Services, Inc. Paragon Partners LTD	Underwriting and Escrow Services	Merged		Y	s -					\$	-					s -
		Property Dispositions	9/19/2005	6/30/2032		Appraisal, Acquisition, Relocation, Project Management	Merged		Υ	\$ -					\$	-					\$ -
	Litigation Services	Legal	2/1/2012	6/30/2032	Successor Agency / Various	Litigation Legal Fees	Merged		Y	\$ -					\$	-					\$ -
	Audited Financial Statements / Due Diligence Reviews	Professional Services	5/14/2003	6/30/2032	MGO / City of Santa Ana / Various	Required Per Bond Documents / AB 1484	Merged	1,680,287	N	\$ 12,500		10,500			\$ 10,5	00	2,000				\$ 2,000
	Employee Pension Liability	Unfunded Liabilities	2/1/2012	6/30/2032	CalPERS / Successor Agency	Public Employee Defined Benefit Pension Plan	Merged	626,027	N												
	Other Postemployment Benefits (OPEB)	Unfunded Liabilities	2/1/2012	6/30/2032	Successor Agency / Various	OPEB Liability for Successor Agency Staff	Merged	320,719	N	\$ -					\$	-					s -
65	Actuarial Study	Unfunded Liabilities	2/1/2012	6/30/2032	Successor Agency / Various	Actuarial Study for Pension Liability & OPEB	Merged	70,000	N	\$ 1,000					\$	-			1,000		\$ 1,000
66	Successor Agency Admin.	Admin Costs	2/1/2012	6/30/2032	Successor Agency /	Operating costs	Merged	4,770,000	N	\$ 544,672				272	336 \$ 272,3	36				272,336	\$ 272,336
67	Oversight Board Support	Admin Costs	4/10/2012	6/30/2016	Various Successor Agency /	Staff costs & supplies for agenda	Merged	20,000	N	\$ 20,000				10	000 \$ 10,0	00				10,000	\$ 10,000
70	DDA - Habitat for Humanity	OPA/DDA/Construction	3/21/2011	6/30/2032	Various Habitat for Humanity	preparation, meetings, minutes New construction of 17 single family	Merged	250,000	N	\$ 250,000					\$	-	250,000				\$ 250,000
71	Project Costs for Item #70	Project Management Costs	3/21/2011	6/30/2032	Successor Agency /	homes Project & Construction Management /	Merged	50,000	N	\$ 50,000		25,000			\$ 25,0	00	25,000				\$ 25,000
119	Employee Layoft/Termination	Unfunded Liabilities	2/1/2012	6/30/2032	Various Successor Agency /	Services Section 34171 (d)(1)(C) - Collective	Merged	186,562	N												
	Payment Obligations				Employees	Bargaining Agreements for Layoffs /															
120	Employee Obligations	Unfunded Liabilities	2/1/2012	6/30/2032	Successor Agency / Various	Terminations Section 34171 (d)(1)(C) - Collective Bargaining Agreements for Employee	Merged		Υ												
122	Project Costs for Item #19	Project Management Costs	5/15/1984	6/30/2032	Successor Agency /	Insurance Project Management / Services			Y	S .					s						S
	-	Housing Entity Admin Cost	7/1/2014	7/1/2018	Various Successor Housing	Section 34171 (p) - Housing Entity	Merged	600,000	N	600,000				600,000	600	000					
125	Housing Entity Administrative Cost Allowance Unfunded HSC 33607.7 Pass-	Miscellaneous	7/1/2014	6/30/2011	Agency / various City of Santa Ana	Administrative Cost Allowance Unfunded HSC 33607.7 Pass-	aguu	000,000	.,	000,000				000,000	300	-					
	Through Payments Unfunded HSC 33607.7 Pass-	Miscellaneous Miscellaneous	7/1/2004	6/30/2011	-	Through Payments Unfunded HSC 33607.7 Pass-															
131	Unfunded HSC 33607.7 Pass- Through Payments Unfunded HSC 33607.7 Pass-				County of Orange	Unfunded HSC 33607.7 Pass- Through Payments Unfunded HSC 33607.7 Pass-			f						3						
132	Unfunded HSC 33607.7 Pass- Through Payments	Miscellaneous	7/1/2004	6/30/2011	OC Flood Control District	Unfunded HSC 33607.7 Pass- Through Payments			Y	\$ -					\$	-					5

Santa Ana Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail July 1, 2017 through June 30, 2018

(Report Amounts in Whole Dollars)

_	(Report Amounts in Whole Dollars)																					
Α	В	С	D	E	F	G	н	1	J	к	L	м	N	0	P	Q	R	s	т	U	v	w
		_	_	_		_			-			17.10	A (July - Dece	mbor)	1			17.10	BB (January -	luno)	· · · · · · · · · · · · · · · · · · ·	-
													Fund Sources	ilibei)					Fund Source:			+
			Contract/Agreement	t Contract/Agreement				Total Outstanding		ROPS 17-18	—	Reserve	runu sources		1	17-18A		Reserve	Tunu Source:	•		17-18B
Item# Pr	oject Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired	Total	Bond Proceeds	Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Balance	Other Funds	RPTTF	Admin RPTTF	Total
	nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011		Unfunded HSC 33607.7 Pass-			Υ	\$ -						\$ -						\$
Throu	ugh Payments nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	Parks CSA 26 OC Sanitation District #1	Through Payments Unfunded HSC 33607.7 Pass-			Y	e						ė						e
Throu	igh Payments					Through Payments				•						•						*
	nded HSC 33607.7 Pass- ugh Payments	Miscellaneous	7/1/2004	6/30/2011	OC Sanitation District #2	Unfunded HSC 33607.7 Pass- Through Payments			Υ	\$ -						\$ -						\$
136 Unfu	nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	OC Cemetery Fund	Unfunded HSC 33607.7 Pass-			Υ	s -						\$ -						\$
	ugh Payments nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	OC Verser Central District	Through Payments Unfunded HSC 33607.7 Pass-			Y													
	ugh Payments	Miscellaneous	7/1/2004	6/30/2011	OC Vector Control District	Through Payments			т .													3
138 Unfu	nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	OC Water District Reserve	Unfunded HSC 33607.7 Pass-			Y	s -						\$ -						\$
	ugh Payments nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	OC Transit Authority	Through Payments Unfunded HSC 33607.7 Pass-			Y	s -						s -						s -
	oh Payments	Miscellaneous	7/4/0004	C/DD/DD44	OO Water Blander	Through Payments		1	Y													
	nded HSC 33607.7 Pass- ugh Payments	Miscellaneous	7/1/2004	6/30/2011	OC Water District	Unfunded HSC 33607.7 Pass- Through Payments			Y	5 -												5
141 Unfu	nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011		Unfunded HSC 33607.7 Pass-			Υ	\$ -						\$ -						\$
	ugh Payments nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	District Orange Unified School	Through Payments Unfunded HSC 33607.7 Pass-			Y	s -						s -						S
Throu	igh Payments				District	Through Payments																
	nded HSC 33607.7 Pass- ugh Payments	Miscellaneous	7/1/2004	6/30/2011	Rancho Santiago Community College	Unfunded HSC 33607.7 Pass- Through Payments			Y	\$ -						\$ -						\$
144 Unfu	nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	OC Department of	Unfunded HSC 33607.7 Pass-			Υ	\$ -						\$ -						\$ -
Throu 145 Unfur	ugh Payments nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	Education Metro Water District-Santa	Through Payments Unfunded HSC 33607.7 Pass-			Y	s -						\$ -						s
Throu	ugh Payments				Ana City 1202	Through Payments				-						*						•
	nded HSC 33607.7 Pass- ugh Payments	Miscellaneous	7/1/2004	6/30/2011	City of Santa Ana	Unfunded HSC 33607.7 Pass- Through Payments			Υ	\$ -						\$ -						\$
147 Unfu	nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	County of Orange	Unfunded HSC 33607.7 Pass-			Υ	s -						\$ -						\$
	ugh Payments nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	OC Flood Control District	Through Payments Unfunded HSC 33607.7 Pass-			Y	۹ .						٠ .						ę
Throu	ugh Payments					Through Payments				•						*						•
	nded HSC 33607.7 Pass- unh Payments	Miscellaneous	7/1/2004	6/30/2011	OC Harbors, Beaches & Parke CSA 26	Unfunded HSC 33607.7 Pass- Through Payments			Υ	s -						\$ -						\$
150 Unfu	nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	OC Cemetery Fund	Unfunded HSC 33607.7 Pass-			Υ	s -						\$ -						\$
	ugh Payments nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	OC Vector Control District	Through Payments Unfunded HSC 33607.7 Pass-			Y	s -						\$ -						s
Throu	igh Payments					Through Payments				-						*						•
	nded HSC 33607.7 Pass- ugh Payments	Miscellaneous	7/1/2004	6/30/2011	OC Water District Reserve	Unfunded HSC 33607.7 Pass- Through Payments			Y	s -						\$ -						\$
153 Unfu	nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	OC Transit Authority	Unfunded HSC 33607.7 Pass-			Υ	\$ -						\$ -						\$
154 Unfu	ugh Payments nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	Santa Ana I Inified School	Through Payments Unfunded HSC 33607.7 Pass-			Y	۹ .						٠ .						9
Throu	ugh Payments				District	Through Payments				•						•						•
	nded HSC 33607.7 Pass- unh Payments	Miscellaneous	7/1/2004	6/30/2011	Tustin Unified School	Unfunded HSC 33607.7 Pass- Through Payments			Υ	s -						\$ -						\$
156 Unfu	nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	Rancho Santiago	Unfunded HSC 33607.7 Pass-			Y	\$ -					1	\$ -			1		1	\$
	ugh Payments nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	Community College South Orange County	Through Payments Unfunded HSC 33607.7 Pass-		+	Y	s .					1	s .			1		1	s
Throu	ugh Payments				Community College	Through Payments				•						•						•
	nded HSC 33607.7 Pass- ugh Payments	Miscellaneous	7/1/2004	6/30/2011	OC Department of Education	Unfunded HSC 33607.7 Pass- Through Payments			Υ	s -						\$ -						s -
159 Unfu	nded HSC 33607.7 Pass-	Miscellaneous	7/1/2004	6/30/2011	Metro Water District-Santa	Unfunded HSC 33607.7 Pass-			Y	s -						\$ -						\$
Throu	ugh Payments		-		Ana City 1202	Through Payments		+	N	•						•	-		ļ		 	•
		1			1		1		IN.							9		1	1		1	3

Santa Ana Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet.

В	С	D	E	F	G	Н	I
	Bond P	roceeds	Reserve	Balance	Other	RPTTF	
			Prior ROPS	Prior ROPS			
	Bonds issued	Bonds issued			Rent,	Non-Admin	
Cach Palance Information by POPS Period	on or before	on or after	balances	reserve for	grants,	and Admin	Comments
Cash Balance Information by ROPS Period	12/31/10	01/01/11	retained	ruture period(s)	interest, etc.	Admin	Comments
15-16B Actuals (01/01/16 - 06/30/16)							
eginning Available Cash Balance (Actual 01/01/16)							
	2,503,059	12,732,668	2,808,848	-	1,536,040	100,062	
burity Additor-Controller during June 2016							
	12,363	30,329			139,497	3,118,897	
• • • • • • • • • • • • • • • • • • • •							
5/30/16)							Cell E3 includes \$694,156 of ROPS 14-15B
							PPA expended during 15-16B period for
			1,187,040		215,857	2,762,170	approved items.
•							
serve for future period(s)							
	2,515,422	12,762,997	303,630			-	Cell E4 is for the Habitat for Humanity DDA.
OPS 15-16B RPTTF Balances Remaining							
			No entry required	4			
			110 Chiry Toquilet				
Inding Actual Available Cash Balance							Cell E16 less \$887,975 (from ROPS 16-17) =
to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)							\$430,203 available for ROPS 17-18. Cell G6 less \$1,331,316 (from ROPS 16-17) =
							\$128,364 available for ROPS 17-18. Cell H6 =
	\$ -	\$ -	\$ 1,318,178	\$ -	\$ 1,459,680		\$456,789 available as PPA (Reserves) for
e F C	Cash Balance Information by ROPS Period 15-16B Actuals (01/01/16 - 06/30/16) Eginning Available Cash Balance (Actual 01/01/16) Evenue/Income (Actual 06/30/16) ETTF amounts should tie to the ROPS 15-16B distribution from the bunty Auditor-Controller during June 2016 Expenditures for ROPS 15-16B Enforceable Obligations (Actual /30/16) Extention of Available Cash Balance (Actual 06/30/16) Extention of Available Cash Balance (Actual 06/30/16)	Bond P Bonds issued on or before 12/31/10 15-16B Actuals (01/01/16 - 06/30/16) reginning Available Cash Balance (Actual 01/01/16) PTTF amounts should tie to the ROPS 15-16B distribution from the bounty Auditor-Controller during June 2016 12,363 Expenditures for ROPS 15-16B Enforceable Obligations (Actual /30/16) PTTF amount retained should only include the amounts distributed as serve for future period(s) 2,515,422 PPS 15-16B RPTTF Balances Remaining Inding Actual Available Cash Balance to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	Bonds issued on or before 12/31/10 and 15-16B Actuals (01/01/16 - 06/30/16) Peginning Available Cash Balance (Actual 01/01/16) PTTF amounts should tie to the ROPS 15-16B distribution from the purity Auditor-Controller during June 2016 Petention of Available Cash Balance (Actual 06/30/16) Possible Reprint Balances Remaining Inding Actual Available Cash Balance to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	Fund Sc Bond Proceeds Reserve Prior ROPS Period balances and DDR RPTTF balances retained 15-16B Actuals (01/01/16 - 06/30/16) Pginning Available Cash Balance (Actual 01/01/16) 2,503,059 12,732,668 2,808,848 Prependitures for ROPS 15-16B Enforceable Obligations (Actual /30/16) PTTF amounts should tie to the ROPS 15-16B distribution from the punty Auditor-Controller during June 2016 12,363 30,329 1,187,040 1,187,040 2,515,422 12,762,997 303,630 PS 15-16B RPTTF Balances Remaining No entry required and and Available Cash Balance (actual 06/30/16) PTTF amount retained should only include the amounts distributed as serve for future period(s) No entry required and actual Available Cash Balance (actual 06/30/16) PS 15-16B RPTTF Balances Remaining No entry required and actual Available Cash Balance (actual 06/30/16) PS 15-16B RPTTF Balances Remaining	Fund Sources Bond Proceeds Reserve Balance Prior ROPS period balances and DDR PTTT distributed as serve for future period(s) Prior ROPS period balances and DDR PTTT distributed as serve for future period(s) 15-16B Actuals (01/01/16 - 06/30/16) Prior ROPS RPTTF balances retained 12/31/10 15-16B Actuals (01/01/16 - 06/30/16) Prior ROPS RPTTF balances retained 12/31/10 15-16B Actuals (01/01/16 - 06/30/16) Prior ROPS RPTTF balances retained 15-16B Actuals (01/01/16 - 06/30/16) 15-16B Actuals (01/01/16 - 06/30/16) 12.30,3059 12.732,668 2.808,848 - 12.303,329 12.732,668 12.303,329 12.732,668 12.303,329 12.732,668 12.303,329 12.732,668 12.303,329 12.732,668 12.303,329 12.732,668 12.303,329 12.732,668 12.303,329 12.732,668 12.303,329 12.732,668 12.303,329 12.732,668 12.303,329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,3329 12.732,668 12.303,848 12.303,848 13.303,329 13.187,040 13.187,040 14.187,040 15.187,040	Fund Sources Bond Proceeds Reserve Balance Other	Section Proceeds Reserve Balance Other RPTTF

Santa Ana Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

Item #	Notes/Comments
	This item has been retired. The oustanding balance of \$1,071,746 was approved to be repaid to the Low and Moderate Income Housing Asset Fund in ROPS 16-
20	17.
	It is anticipated that the Successor Agency may be eligible to repay the final balance of the SERAF loan upon inclusion on ROPS 18/19. To be determined upon
21	final calculation of ROPS 17-18A & 17-18B residual amounts available for taxing entities as compared to the total amount from the 2012-13 base year.
	This item has been retired. The payment period of the OPA ended in FY 15/16, which was paid in September 2016 (ROPS 16-17).
29	This item has been retired. The Successor Agency does not anticipate future project costs.
	This item has been retired. The Successor Agency does not anticipate future project costs.
	This item has been retired. The Successor Agency does not anticipate future project costs.
	This item has been retired. The Successor Agency does not anticipate future project costs.
	This item has been retired. The Successor Agency does not anticipate future project costs.
	This item has been retired. The Successor Agency does not anticipate future project costs.
	This item has been retired. The Successor Agency does not anticipate future project costs.
	This item has been retired. The Successor Agency does not anticipate future project costs.
	These items have been retired per DOF's authorization of Oversight Board Resolution 2016-04 to transfer remaining 2003 bond proceeds to the City.
	This item has been retired. The Successor Agency anticipates completing the final disposition of real properties by the end of the ROPS 16-17B period.
	This item has been retired.
122	This item has been retired. The final project costs associated with the Santa Ana Venture loan was approved on ROPS 16-17.
129	Although DOF has denied this item on prior ROPS, the Successor Agency continues to disagree with DOF's position and believe that an administrative cost allowance shall be remitted to the housing successor entity that assumed the former RDA's housing obligations pursuant to AB 471. Request is for the minimum \$150,000 allowable per fiscal year, for FY 14/15 - 17/18, for a total of \$600,000. Refer to Montclair Case #34-2014-80001948.
	These items have been retired; one-time payment approval on ROPS 16-17.
100 100	

CITY OF SANTA ANA, ACTING AS SUCCESSOR AGENCY TO THE FORMER COMMUNITY REDEVELOPMENT AGENCY OF THE CITY OF SANTA ANA PROPOSED ADMINISTRATIVE BUDGET FOR JULY 1, 2017 - JUNE 30, 2018

C	Estimated
Successor Agency	Amounts
Staff Support (EOPS, ROPS, Admin Budget, Records Management, etc.) ¹	\$ 326,000
Brown Act requirements (agendas, minutes, etc.) 1	10,000
Supplies, printing, telephones, misc. items	14,672
Consultants (legal, financial, etc.)	100,000
Subtotal	\$ 450,672
Oversight Board	
Staff Support (research, reporting, etc.) ¹	\$ 12,000
Brown Act requirements (agendas, minutes, etc.) 1	7,000
Supplies, printing, misc. items	1,000
Subtotal	\$ 20,000
Administrative Direct Costs	
Delivery Charges	\$ 10,000
Building Rental	18,000
Computer Services Charge	12,000
IS Strategic Plan	15,000
Insurance Charges	12,000
Subtotal	\$ 67,000
Share of City's Cost Allocation Plan	
Indirect Costs	\$ 27,000
Subtotal	\$ 27,000
TOTAL ESTIMATED AMOUNT	\$ 564,672

The estimated amount of the Administrative Budget for the one year period covering July 2017 through June 2018 is to be paid from property tax revenues deposited in the Redevelopment Property Tax Trust Fund. This budget may be augmented, modified, added to, or revised as authorized under the resolution.

¹ Includes salaries, wages, and all fringe benefits offered by the City to employees.